

**BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of Co-)
lumbia Gas of Ohio, Inc. for Authority) Case No. 20-1396-GA-AIS
to Issue, Sell or Enter into Debt Transac-)
tions.)

**APPLICATION OF
COLUMBIA GAS OF OHIO, INC.**

Pursuant to R.C. 4905.40 and 4905.41, Columbia Gas of Ohio, Inc. ("Columbia") files this application with the Public Utilities Commission of Ohio ("Commission") and requests authorization for the issuance and sale of Long-Term Promissory Notes ("Notes") to NiSource Inc. ("NiSource") or any of NiSource's wholly-owned subsidiaries. Columbia specifically requests authority to issue Notes not to exceed \$300,000,000 through December 31, 2021. In support of this Application, Columbia states:

1. Columbia is a natural gas distribution company engaged in the purchase, transportation and storage of gas as well as the distribution and sale of gas wholly within Ohio. Columbia is a corporation duly organized and existing under Ohio law, and is subject to the jurisdiction of the Commission pursuant to R.C. 4905.02 and 4905.03(E).

2. NiSource Gas Distribution Group, Inc. ("NGD") currently owns one hundred percent of the outstanding common stock of Columbia. NGD is a wholly-owned subsidiary of NiSource.

3. Copies of Columbia's Income Statement and Balance Sheet as of June 30, 2020, are attached hereto as Attachment A and Attachment B, respectively.

4. In order to permanently finance its capital program, and for other corporate purposes, Columbia requires, in addition to internally generated funds, up to \$300,000,000 in long-term debt capacity through 2021. Columbia, therefore, requests Commission authority to secure up to \$300,000,000 from the issuance of long-term Notes to NiSource or any of NiSource's wholly-owned subsidiaries. A portion of the proceeds to be realized from the proposed sale of the new Notes are

to be applied to Columbia's 2020 through 2021 construction program, which totals \$964,153,000, as detailed in Attachment C and Attachment D.

5. The Notes will be unsecured and dated as of the date of their issue. The Notes will be issued with maturities of up to thirty years, bear an interest rate corresponding to the price offered by companies with financial profiles similar to NiSource, and reflect the market conditions at the time of issuance. The Notes' interest rate will be determined by utilizing the utility bond yields on the Bloomberg C038 index screen (or comparable screen) for utilities rated the same as NiSource (currently rated BBB+) on the date of issuance.

6. Columbia requests a cumulative issuance level for the Notes not to exceed \$300,000,000, some or all of this amount to be issued on or before December 31, 2021.

7. Columbia will provide a summary report within 30 days of issuing any Note under the requested authority, if granted, in this case. The report shall summarize the principal amount of the debt issuance, the terms of the Note, and the underlying purpose of the borrowing. The report shall also include supporting documentation showing the calculation of the interest rate of the Note as well as detail of any issuance costs, discounts, or premiums. The report shall also include a 45-day view (29 days prior to the issuance, the date of issuance and 15 days following the issuance) of Bloomberg's C038 index screen (or comparable screen as described in this Application) showing the rates surrounding the issuance.

8. Columbia will notify the Commission, within ten days, of any nationally recognized ratings agency downgrading NiSource's credit rating or placing NiSource on a credit watch with negative implications.

9. Columbia will work with NiSource's Treasury Department to determine Columbia's liquidity needs. If Columbia has a need to issue debt within 30 days before or after a NiSource external long-term debt issuance of matching maturity, Columbia will attempt to issue debt on the same day as NiSource's debt issuance announcement date. The interest rate associated with Columbia's debt issuance will be determined utilizing the methodology discussed above. In the event Columbia's or NiSource's liquidity needs unexpectedly change, there is the possibility that Columbia will need to issue debt without aligning that debt issuance with a NiSource debt issuance, of matching maturity.

USE OF PROCEEDS

10. As set forth on Attachment D, Columbia anticipates that its construction expenditures will approximate \$411,581,000 in 2020 and \$552,572,000 in 2021. These expenditures will be required to fund Columbia's capital expenditure programs for 2021 and for the purposes of the acquisition of property and for the construction, completion, extension and improvement of company facilities.

11. As set forth on Attachment E, Columbia must maintain existing long-term debt. To enable Columbia to pay its obligations on an unsecured basis; to organize or readjust its indebtedness and capitalization; or to fund other corporate purposes permitted by law, Columbia proposes, subject to Commission authorization, to issue unsecured notes maturing more than twelve months after their date of issuance, in an amount not to exceed \$300,000,000 in the aggregate.

ATTACHMENTS

12. Attached hereto and made a part hereof are the following attachments:

Attachment A	Income Statement as of June 30, 2020
Attachment B	Balance Sheet as of June 30, 2020
Attachment C	Columbia Capital Spend by Project
Attachment D	Columbia Capital Spend by Category
Attachment E	Columbia's Outstanding Long-Term Debt
Attachment F	Columbia's Projected Cash Requirements for Years 2020 – 2021
Attachment G	Pro-forma Capitalization Reflecting the Proposed New Debt Issuance
Attachment H	Service Territory, Customers Served and Annual Throughput

WHEREFORE, Columbia respectfully requests that the Commission approve this Application and authorize Columbia to issue and sell to NiSource, or any of NiSource's wholly-owned subsidiaries Notes in a total amount not to exceed \$300,000,000. Columbia also requests that the Commission approve this Application prior to December 31, 2020, so as to maximize Columbia's flexibility for the issuance of the Notes described in this Application.

Respectfully submitted,
COLUMBIA GAS OF OHIO, INC.

/s/ Vincent Parisi
Vincent Parisi
President, Columbia Gas of Ohio, Inc.

/s/ Randy G. Hulen
Randy G. Hulen
Vice President, Investor Relations and
Treasurer
Columbia Gas of Ohio, Inc.

/s/ Joseph M. Clark
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Columbus, Ohio 43216-0117
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E-mail: josephclark@nisource.com

(Willing to accept service by e-mail)

Attorney for
COLUMBIA GAS OF OHIO, INC.

AFFIDAVIT

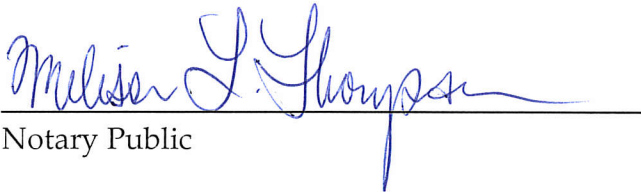
STATE OF OHIO)
) SS:
COUNTY OF FRANKLIN)

Vincent Parisi, being first duly cautioned and sworn, deposes and says that he is the President of Columbia Gas of Ohio, Inc., Applicant herein, that the statements and schedules submitted herewith establish the facts and grounds upon which this Application is based, and that the data and facts set forth herein are true and to the best of his knowledge and belief.



Vincent Parisi
President
Columbia Gas of Ohio, Inc.

Sworn to before me and subscribed in my presence this 21st day of August, 2020.


Notary Public

Melissa L. Thompson, Attorney At Law
NOTARY PUBLIC - STATE OF OHIO
My commission has no expiration date
Sec. 147.03 R.C.

AFFIDAVIT

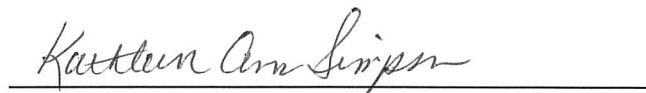
STATE OF INDIANA)
) SS:
COUNTY OF LAKE)

Randy G. Hulen, being first duly cautioned and sworn, deposes and says that he is the Vice President, Investor Relations and Treasurer of Columbia Gas of Ohio, Inc., Applicant herein, that the statements and schedules submitted herewith contain establish the facts and grounds upon which this Application is based, and that the data and facts set forth herein are true to the best of his knowledge and belief.

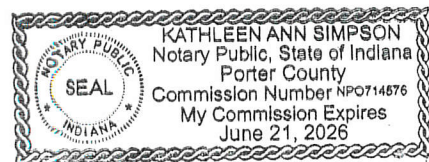


Randy G. Hulen
Vice President, Investor Relations and Treasurer
Columbia Gas of Ohio, Inc.

Sworn to before me and subscribed in my presence this 18 day of August, 2020.



Notary Public



COLUMBIA GAS OF OHIO, INC.
STATEMENT OF INCOME, PER BOOKS, TWELVE MONTHS ENDED JUNE 30, 2020

Line No.	Description	Amount \$
1	Operating Revenues	
2	Gas	107,946,886
3	Transportation	799,561,849
4	Other Operating Revenues	<u>65,598,928</u>
5	Total Operating Revenues	973,107,662
6	Operating Expenses:	
7	Products Purchased - Natural Gas	123,398,496
8	Operation	327,829,124
9	Maintenance	28,506,880
10	Depreciation and Depletion	133,535,753
11	Other Taxes	<u>142,494,526</u>
12	Total Operating Expenses	755,764,779
13	Operating Income (Loss)	<u>217,342,883</u>
14	Other Income (Deductions)	
15	Income From Investment In Subsidiary	328,390
16	Interest Income and Other, Net	(3,929,508)
17	Interest Expense & Related Charges	<u>(51,082,368)</u>
18	Total Other Income (Deductions)	(54,683,486)
19	Income (Loss) Before Income Taxes	<u>162,659,397</u>
20	Income Taxes	<u>16,045,707</u>
21	Net Income Before Extraordinary Items	<u>146,613,690</u>
22	Extraordinary Items	<u>-</u>
23	Net Income (Loss)	<u><u>146,613,690</u></u>

COLUMBIA GAS OF OHIO, INC.
BALANCE SHEET AS OF JUNE 30, 2020
ASSETS AND OTHER DEBITS

Line No.	Description	Amount \$
1	<u>ASSETS</u>	
2	Property, Plant and Equipment	
3	Gas Utility and Other Plant	5,089,879,907
4	Accumulated Depr. And Depl.	<u>(1,264,459,272)</u>
5	Net Property, Plant and Equipment	3,825,420,634
6	Current Assets	
7	Cash and Temporary Cash Investments	3,353,684
8	Accounts Receivables:	
9	Customers (Less Doubtful Accounts)	-
10	From Associated Companies	4,233,204
11	Other	-
12	Gas Inventory	28,356,109
13	Other Inventories	1,086,364
14	Prepayments	7,109,472
15	Regulatory Assets-Current	48,387,088
16	Other Current Assets	<u>43,710,020</u>
17	Total Current Assets	<u><u>136,235,942</u></u>
18	Investment in Subsidiary	34,735,550
19	Regulatory Assets Long-Term	682,351,783
20	Deferred Charges	<u>215,938,441</u>
21	TOTAL ASSETS	<u><u>4,894,682,351</u></u>

COLUMBIA GAS OF OHIO, INC.
BALANCE SHEET AS OF JUNE 30, 2020
CAPITALIZATION AND LIABILITIES

Line No.	Description	<u>Amount</u> \$
1	<u>CAPITALIZATION AND LIABILITIES</u>	
2	Capitalization	
3	Common Stock, at Par Value	159,239,625
4	Additional Paid in Capital	249,212,520
5	Other Comprehensive Income	-
6	Retained Earnings	<u>1,267,419,040</u>
7	Total Common Stock Equity	<u><u>1,675,871,185</u></u>
8	Long-Term Debt	
9	Installment Promissory Notes and Loans	<u>1,712,926,000</u>
10	Total Capitalization	<u><u>3,388,797,185</u></u>
11	Current Liabilities	
12	Current Maturities of Long-Term Debt	3,762,217
13	Accounts Payables	76,568,686
14	Accounts Payables to Associated Companies	81,731,576
15	Accrued Taxes	151,757,290
16	Accrued Interest	1,791,703
17	Estimated Rate Refunds	2,939,294
18	Other Current Liabilities	<u>115,054,056</u>
19	Total Current Liabilities	<u><u>433,604,822</u></u>
20	Other Liabilities and Deferred Credits:	
21	Income Taxes, NonCurrent	653,932,072
22	Investment Tax Credits	5,701,092
23	Capital Lease Obligations	89,263,859
24	Other Regulatory Liabilities Long Term	290,389,399
25	Other Liabilities and Deferred Credits	<u>32,993,921</u>
26	Total Other Liabilities and Deferred Credits	<u><u>1,072,280,343</u></u>
27	TOTAL CAPITALIZATION AND LIABILITIES	<u><u>4,894,682,350</u></u>

**COLUMBIA GAS OF OHIO, INC.
CAPITAL EXPENDITURE BUDGET
FOR CONSTRUCTION PROJECTS
DECEMBER 31, 2020
(\$000)**

<u>DESCRIPTION</u>	<u>ESTIMATED START DATE</u>	<u>ESTIMATED END DATE</u>	<u>ESTIMATED EXPENDITURE</u>	<u>ESTIMATED EXPENDITURE LESS AFUDC</u>	<u>AFUDC</u>
<u>Detail 2020 Expenditures</u>					
AMRP - Reinhard & 3Rd - Columbus	Apr-19	Dec-20	\$ 2,037	2,032	4.9
AMRP - Lindbergh & West - Olmsted Falls	May-19	Jan-20	\$ 567	565	1.4
AMRP - Mohawk & Jackson - Columbus	Jun-19	Feb-20	\$ 1,066	1,063	2.6
AMRP - 4th Street - Ironton	Jun-19	Jun-20	\$ 727	724	1.7
AMRP - Masdison & Latta - Columbus	Aug-19	Dec-20	\$ 769	766	1.8
AMRP - Pacemont & Calumet - Columbus	Aug-19	Dec-20	\$ 870	867	2.1
Clark Street Relocation - Cambridge	Aug-19	Dec-20	\$ 881	878	2.1
AMRP - Baker Street - Berea	Oct-19	Dec-20	\$ 526	524	1.3
COTA CNG Fields Avenue - Columbus	Oct-19	Jan-20	\$ 511	509	1.2
AMRP - Lexington - Lexington	Nov-19	Dec-20	\$ 986	983	2.4
AMRP - Madison - Urbana	Nov-19	Dec-20	\$ 799	796	1.9
AMRP - Hillard Boulevard Replacement - Westlake	Dec-19	Feb-20	\$ 765	762	1.8
AMRP - 113th South - Toledo	Dec-19	Mar-20	\$ 518	516	1.2
AMRP - Morgan - Elyria	Jan-20	Dec-20	\$ 4,464	4,453	10.7
AMRP - Whiteford - Toledo	Jan-20	Dec-20	\$ 3,329	3,320	8.0
AMRP - State Road - Parma	Jan-20	Dec-20	\$ 3,137	3,129	7.5
Nagley Relocation - Springfield	Jan-20	Dec-20	\$ 2,969	2,961	7.1
AMRP - Columbia Road - Bay Village	Jan-20	Dec-20	\$ 2,957	2,950	7.1
AMRP - Lincoln Ave. - Martins Ferry	Jan-20	Dec-20	\$ 2,597	2,590	6.2
AMRP - Chippewa Lake - Chippewa Lake	Jan-20	Dec-20	\$ 2,505	2,498	6.0
AMRP - Birkhead - Toledo	Jan-20	Dec-20	\$ 2,480	2,473	6.0
AMRP - Belmont Street - Bellaire	Jan-20	Dec-20	\$ 2,347	2,341	5.6
Huntly Rd Wilson Bridge Rd Relocation - Worthington	Jan-20	Dec-20	\$ 2,092	2,086	5.0
AMRP - Detroit Road - Avon	Jan-20	Dec-20	\$ 1,863	1,858	4.5
AMRP - Warren Street - Cadiz	Jan-20	Dec-20	\$ 1,853	1,848	4.4
AMRP - Spencer IP - Spencer	Jan-20	Dec-20	\$ 1,832	1,828	4.4
AMRP - Fort Street - Nelsonville	Jan-20	Dec-20	\$ 1,745	1,741	4.2
AMRP - Fowler Street - New Lexington	Jan-20	Dec-20	\$ 1,721	1,716	4.1
SR-18 Relocation - Medina	Jan-20	Dec-20	\$ 1,719	1,715	4.1
AMRP - Near East: Hildreth & Ohio - Columbus	Jan-20	Dec-20	\$ 1,714	1,710	4.1
Troy Villa Mobile Home Park - Lemoyne	Jan-20	Dec-20	\$ 1,654	1,650	4.0
AMRP - N. 5th Street - Toronto	Jan-20	Dec-20	\$ 1,650	1,646	4.0
AMRP - New England & Oxford - Worthington	Jan-20	Dec-20	\$ 1,620	1,616	3.9
AMRP - Adelphi - Adelphi	Jan-20	Dec-20	\$ 1,585	1,580	3.8
AMRP - Court - Urbana	Jan-20	Dec-20	\$ 1,579	1,575	3.8
AMRP - Lathrop & Jackson - Columbus	Jan-20	Dec-20	\$ 1,500	1,496	3.6
AMRP - Livingston & Roosevelt - Columbus	Jan-20	Dec-20	\$ 1,474	1,470	3.5
AMRP - Avondale - Springfield	Jan-20	Dec-20	\$ 1,380	1,376	3.3
AMRP - Oxford Avenue - Elyria	Jan-20	Dec-20	\$ 1,363	1,359	3.3
AMRP - Pythian - Springfield	Jan-20	Dec-20	\$ 1,334	1,330	3.2
AMRP - Park Blvd - East Liverpool	Jan-20	Dec-20	\$ 1,292	1,289	3.1
AMRP - Back - Nelsonville	Jan-20	Dec-20	\$ 1,269	1,265	3.0
Sprague Road Relocation 130th to York - North Royalton	Jan-20	Dec-20	\$ 1,254	1,250	3.0
AMRP - Hickory Ave - Beach City	Jan-20	Dec-20	\$ 1,247	1,243	3.0
AMRP - Bassett - Toledo	Jan-20	Dec-20	\$ 1,241	1,238	3.0
AMRP - Cambridge & Club - Upper Arlington	Jan-20	Dec-20	\$ 1,208	1,205	2.9
AMRP - Dresden Ave - East Liverpool	Jan-20	Dec-20	\$ 1,207	1,203	2.9
AMRP - Hartford & Stafford - Worthington	Jan-20	Dec-20	\$ 1,200	1,197	2.9
AMRP - Ashley LP - Delaware	Jan-20	Dec-20	\$ 1,176	1,173	2.8
AMRP - Olive & Westgate - Columbus	Jan-20	Dec-20	\$ 1,151	1,147	2.8
AMRP - Albany - Toledo	Jan-20	Dec-20	\$ 1,144	1,141	2.7
AMRP - 20th & Bryden - Columbus	Jan-20	Dec-20	\$ 1,139	1,136	2.7
AMRP - Suder - Toledo	Jan-20	Dec-20	\$ 1,115	1,112	2.7
AMRP - Amazon & Milton - Columbus	Jan-20	Dec-20	\$ 1,084	1,081	2.6
AMRP - Union - Athens	Jan-20	Dec-20	\$ 1,084	1,081	2.6
AMRP - Lincoln Terrace - Mansfield	Jan-20	Dec-20	\$ 1,058	1,055	2.5
AMRP - Devon & Roxbury - Upper Arlington	Jan-20	Dec-20	\$ 1,057	1,054	2.5
AMRP - Forest - Springfield	Jan-20	Dec-20	\$ 1,029	1,026	2.5
AMRP - 5th & Lansing - Columbus	Jan-20	Dec-20	\$ 1,027	1,024	2.5
Canfield East TBS - Canfield	Jan-20	Dec-20	\$ 1,008	1,005	2.4
AMRP - Olers Lima Avenue - Findlay	Jan-20	Dec-20	\$ 998	995	2.4
AMRP - Woodward - Springfield	Jan-20	Dec-20	\$ 923	921	2.2
AMRP - Main & Holtzman - Columbus	Jan-20	Dec-20	\$ 921	918	2.2
AMRP - Cincinnati - Toledo	Jan-20	Dec-20	\$ 915	912	2.2
AMRP - Vermilion #2 - Vermilion	Jan-20	Dec-20	\$ 912	909	2.2
AMRP - Westwood & Club - Mount Vernon	Jan-20	Dec-20	\$ 908	906	2.2
AMRP - E. Market St. - Cadiz	Jan-20	Dec-20	\$ 903	900	2.2
AMRP - Monroe & Main - Columbus	Jan-20	Dec-20	\$ 900	897	2.2
AMRP - Evergreen - Lodi	Jan-20	Dec-20	\$ 880	877	2.1
Sharon Elementary School - Sharon Center	Jan-20	Dec-20	\$ 880	877	2.1
AMRP - Front Street - Logan	Jan-20	Dec-20	\$ 851	849	2.0
Wheeling-Pitt HP Line Relocation - Mingo Junction	Jan-20	Dec-20	\$ 850	847	2.0
AMRP - Monster - Mansfield	Jan-20	Dec-20	\$ 806	804	1.9
AMRP - College & Cherry - Woodville	Jan-20	Dec-20	\$ 802	799	1.9
AMRP - Sandusky & Weiser - Delaware	Jan-20	Dec-20	\$ 787	784	1.9
AMRP - Olers Lima Phase 2 - Findlay	Jan-20	Dec-20	\$ 773	771	1.9
AMRP - Haskins - Bowling Green	Jan-20	Dec-20	\$ 705	703	1.7
AMRP - Oakdale #2 - Toledo	Jan-20	Dec-20	\$ 693	691	1.7
AMRP - Alvin - Toledo	Jan-20	Dec-20	\$ 684	682	1.6
AMRP - Ridgewood - Parma	Jan-20	Dec-20	\$ 672	670	1.6
Fed Ex Ground Industrial Pky - Plain City	Jan-20	Dec-20	\$ 671	669	1.6
AMRP - Columbus & Bulen - Columbus	Jan-20	Dec-20	\$ 666	664	1.6
AMRP - Butternut - Pomeroy	Jan-20	Dec-20	\$ 662	660	1.6
AMRP - Cherokee - Springfield	Jan-20	Dec-20	\$ 650	648	1.6
AMRP - Maryland & Kellner - Columbus	Jan-20	Dec-20	\$ 624	622	1.5
AMRP - Waller Street - Portsmouth	Jan-20	Dec-20	\$ 617	615	1.5
AMRP - Norton - Mount Vernon	Jan-20	Dec-20	\$ 608	606	1.5
Old Beechwood Reconstruction - Columbus	Jan-20	Dec-20	\$ 592	590	1.4
AMRP - Elsie - Toledo	Jan-20	Dec-20	\$ 572	570	1.4
AMRP - Steel - Toledo	Jan-20	Dec-20	\$ 572	570	1.4
AMRP - Grantley - Toledo	Jan-20	Dec-20	\$ 572	570	1.4
13905 Reitz Rd - Perrysburg	Jan-20	Dec-20	\$ 571	569	1.4
AMRP - Rocky River Replacement - Berea	Jan-20	Dec-20	\$ 571	569	1.4
AMRP - Lick Run Lyra - Wheelersburg	Jan-20	Dec-20	\$ 566	565	1.4
AMRP - Franke Road - Middleburg Heights	Jan-20	Dec-20	\$ 558	557	1.3
AMRP - Cora - Springfield	Jan-20	Dec-20	\$ 552	550	1.3
AMRP - Mason - Toledo	Jan-20	Dec-20	\$ 540	538	1.3
Scarlet Manor Encroachment - Columbus	Jan-20	Dec-20	\$ 539	537	1.3
AMRP - Amesville - Amesville	Jan-20	Dec-20	\$ 520	518	1.2
AMRP - King & Perry - Columbus	Jan-20	Dec-20	\$ 1,952	1,947	4.7
AMRP - Rachel Rachel - Mansfield	Jan-20	Dec-20	\$ 992	989	2.4
AMRP - Diluth & Windsor - Marion	Jan-20	Dec-20	\$ 926	923	2.2
AMRP - Forsythe - Toledo	Jan-20	Dec-20	\$ 704	702	1.7
AMRP - Stratton - Stratton	Jan-20	Jul-20	\$ 1,015	1,012	2.4
AMRP - Manoford - Parma Heights	Jan-20	Dec-20	\$ 1,153	1,150	2.8
AMRP - OSU: Wyandotte & Indianola - Columbus	Jan-20	Dec-20	\$ 853	850	2.0
AMRP - Winthrop - Toledo	Jan-20	Dec-20	\$ 529	527	1.3
AMRP - Long & Milton - Columbus	Jan-20	Dec-20	\$ 873	871	2.1
Sub-Total 2020 Estimated Construction Expenditure (continued to page 2)			127,456	127,095	366

CONTINUED

COLUMBIA GAS OF OHIO, INC.
CAPITAL EXPENDITURE BUDGET
FOR CONSTRUCTION PROJECTS
DECEMBER 31, 2020
(\$000)

<u>DESCRIPTION</u>	<u>ESTIMATED</u>	<u>ESTIMATED</u>	<u>ESTIMATED</u>	<u>ESTIMATED</u>	
<u>Detail 2020 Expenditures</u>	<u>START DATE</u>	<u>END DATE</u>	<u>EXPENDITURE</u>	<u>EXPENDITURE</u>	<u>AFUDC</u>
				<u>LESS AFUDC</u>	
AMRP - Arlington & Beverly - Upper Arlington	Jan-20	Dec-20	\$ 827	825	2.0
AMRP - Locust Street - Gallipolis	Jan-20	Dec-20	\$ 1,261	1,258	3.0
AMRP - 3rd & Beck - Columbus	Jan-20	Dec-20	\$ 1,010	1,007	2.4
AMRP - Hollander Street - Newark	Feb-20	Dec-20	\$ 688	686	1.7
Elizabeth Joseph Puth Relocation - Avon	Feb-20	Dec-20	\$ 543	541	1.3
AMRP - Woodville & Kinkle - Mansfield	Feb-20	May-20	\$ 713	711	1.7
AMRP - Sandusky Street Replacement - Findlay	Feb-20	Dec-20	\$ 987	984	2.4
AMRP - Lincoln - Parma	Feb-20	Dec-20	\$ 1,581	1,576	3.8
AMRP - Aldridge Ave - Columbia Station	Feb-20	Dec-20	\$ 1,168	1,165	2.8
AMRP - Avondale #2 - Toledo	Feb-20	Dec-20	\$ 815	812	2.0
AMRP - Irwin - Springfield	Feb-20	Dec-20	\$ 771	769	1.9
AMRP - Navarre LP - Navarre	Feb-20	Dec-20	\$ 2,538	2,531	6.1
AMRP - Terrace Drive - Wintersville	Feb-20	Dec-20	\$ 1,800	1,795	4.3
AMRP Airline - Toledo	Feb-20	Dec-20	\$ 561	559	1.3
AMRP - Wood & Hayes - Fremont	Mar-20	Dec-20	\$ 2,337	2,331	5.6
AMRP - High Ridge Rd - Bellaire	Mar-20	Jun-20	\$ 625	623	1.5
AMRP - Buena Vista - Ashland	Mar-20	Dec-20	\$ 839	837	2.0
US30 SR39 Overpass Relocation - Mansfield	Mar-20	May-20	\$ 512	511	1.2
AMRP - Portsmouth - Toledo	Mar-20	Dec-20	\$ 876	873	2.1
AMRP - Third & Peru - Columbus	Mar-20	Dec-20	\$ 2,752	2,744	6.6
AMRP - Lisbon East LP - Lisbon	Mar-20	Dec-20	\$ 857	854	2.1
AMRP - Near East: Toronto & Ohio - Columbus	Mar-20	Dec-20	\$ 730	727	1.8
AMRP - Hilliard Blvd HP Replacement - Westlake	Mar-20	Dec-20	\$ 571	569	1.4
AMRP - Woodlawn Phase 1 - Norwalk	Mar-20	Dec-20	\$ 1,143	1,140	2.7
Sylvania & Anderson Estate - Maumee	Mar-20	Dec-20	\$ 580	578	1.4
AMRP - Sherman & Oak - Columbus	Mar-20	Dec-20	\$ 1,118	1,115	2.7
AMRP - Parma Park - Parma Heights	Mar-20	Dec-20	\$ 4,475	4,463	10.7
AMRP - Rathbone & Milton - Columbus	Mar-20	Dec-20	\$ 1,017	1,014	2.4
AMRP - Belle Center: Torrence & Plum - Belle Center	Mar-20	Dec-20	\$ 662	660	1.6
AMRP - Fairview Avenue - Athens	Mar-20	Dec-20	\$ 527	525	1.3
Liberty Avenue Betterment - Vermilion	Mar-20	Apr-20	\$ 581	579	1.4
AMRP - Pike Street - Alliance	Mar-20	Dec-20	\$ 2,588	2,581	6.2
AMRP - Welsford & Wilshire - Upper Arlington	Mar-20	Dec-20	\$ 539	537	1.3
AMRP - W. 22Nd Street - Lorain	Apr-20	Dec-20	\$ 1,209	1,206	2.9
AMRP - 4th & Dennison - Columbus	Apr-20	Dec-20	\$ 1,841	1,836	4.4
North Royalton Elementary - North Royalton	Apr-20	Dec-20	\$ 639	637	1.5
AMRP - High Street - Ironton	Apr-20	Dec-20	\$ 855	852	2.1
AMRP - Hankins & Bryden - Columbus	Apr-20	Dec-20	\$ 1,354	1,350	3.3
AMRP - Oppen - Toledo	Apr-20	Dec-20	\$ 614	612	1.5
AMRP - Palmer - Toledo	Apr-20	Dec-20	\$ 747	745	1.8
AMRP - Aberdeen - Toledo	Apr-20	Dec-20	\$ 2,597	2,590	6.2
AMRP - Cleveland Norwalk Phase 2 - Norwalk	Apr-20	Dec-20	\$ 1,269	1,265	3.0
AMRP - Tuxedo 2 - Parma	Apr-20	May-20	\$ 1,016	1,013	2.4
AMRP - Seville West - Seville	Apr-20	Dec-20	\$ 618	616	1.5
AMRP - Union Street - West Lafayette	May-20	Dec-20	\$ 1,925	1,919	4.6
AMRP - Oakland - Toledo	May-20	Dec-20	\$ 686	684	1.6
AMRP - Gallia Street - Gallipolis	May-20	Dec-20	\$ 661	659	1.6
AMRP - Walnut Street - New London	May-20	Dec-20	\$ 939	936	2.3
AMRP - Bolivar West LP - Bolivar	May-20	Dec-20	\$ 948	945	2.3
AMRP - 9th Street - Salem	Jun-20	Dec-20	\$ 1,331	1,328	3.2
AMRP - Fisher - Springfield	Jun-20	Dec-20	\$ 1,721	1,717	4.1
AMRP - Canal - Newcomerstown	Jun-20	Dec-20	\$ 711	709	1.7
AMRP - Navarre - Toledo	Jun-20	Dec-20	\$ 2,176	2,170	5.2
AMRP - Upper Arlington: Charing & Margate - Columbus	Jun-20	Dec-20	\$ 682	680	1.6
AMRP - Oakwood Street - East Liverpool	Jul-20	Dec-20	\$ 1,474	1,470	3.5
PM - Ford Road HP Loop Betterment - Maumee	Jan-20	Dec-20	\$ 53,100	52,972	127.4
PM - Hinckley - Brunswick	Jan-20	Dec-20	\$ 4,500	4,489	10.8
PM Mansfield North - Mansfield	Jan-20	Dec-20	\$ 744	741	1.8
PM - LEDC - Hanging Rock	Jan-20	Dec-20	\$ 541	539	1.3
IDR - Mucci Farms Phase 2 - Huron	Jan-20	Dec-20	\$ 3,551	3,541	8.5
Other TBD, and Projects under \$500k	Jan-20	Dec-20	\$ 157,088	156,710	377
Total 2020 Estimated Construction Expenditure			411,581	410,506	988
	<u>ESTIMATED</u>	<u>ESTIMATED</u>	<u>ESTIMATED</u>	<u>ESTIMATED</u>	
	<u>START DATE</u>	<u>END DATE</u>	<u>EXPENDITURE</u>	<u>EXPENDITURE</u>	<u>AFUDC</u>
				<u>LESS AFUDC</u>	
Projects TBD	Jan-21	Dec-21	552,572	551,245	1,326
Total 2021 Estimated Construction Expenditure			552,572	551,245	1,326
Total 2022 Estimated Construction Expenditure				524,335	
Total 2023 Estimated Construction Expenditure				569,220	
Total 2024 Estimated Construction Expenditure				612,748	

COLUMBIA GAS OF OHIO, INC.
ESTIMATED CONSTRUCTION EXPENDITURES FOR 2020-2021
\$(000) OMITTED

<u>DESCRIPTION</u>	<u>2020</u> <u>(\$000)</u>	<u>2021</u> <u>(\$000)</u>
NEW BUSINESS	94,622	101,523
GAS SUPPLY	-	-
CONDITION	264,092	340,699
BETTERMENT	24,621	79,900
MANDATORY	27,796	29,700
ACQUISITIONS	-	-
AMRD PROGRAM	-	-
SUPPORT SERVICES	<u>6,450</u>	<u>6,750</u>
TOTAL GROSS CONSTRUCTION	417,581	558,572
CONTRIBUTIONS & REIMBURSEMENTS	<u>(6,000)</u>	<u>(6,000)</u>
NET CONSTRUCTION EXPENDITURES	<u><u>411,581</u></u>	<u><u>552,572</u></u>

COLUMBIA GAS OF OHIO, INC.
OUTSTANDING LONG-TERM DEBT AT JUNE 30, 2020

LINE NO.	DEBT ISSUE TYPE, COUPON RATE	DATE ISSUED (DAY/MO/YR) (A)	MATURITY DATE (DAY/MO/YR) (B)	PRINCIPAL AMOUNT (C)	FACE AMOUNT OUTSTANDING (D)	PARTIES INVOLVED (E)	
1 PROMISSORY NOTES PAYABLES							
2	SERIES	5.920%	28-Nov-05	28-Nov-25	89,926,000	89,926,000	NISOURCE INC.
3	SERIES	6.015%	1-Nov-06	1-Nov-21	110,000,000	110,000,000	NISOURCE INC.
4	SERIES	6.865%	14-Dec-07	14-Dec-27	50,000,000	50,000,000	NISOURCE INC.
5	SERIES	5.910%	21-Dec-10	20-Dec-30	37,500,000	37,500,000	NISOURCE INC.
6	SERIES	6.100%	21-Dec-10	21-Dec-35	37,500,000	37,500,000	NISOURCE INC.
7	SERIES	4.630%	28-Nov-12	29-Nov-32	10,000,000	10,000,000	NISOURCE INC.
8	SERIES	4.940%	28-Nov-12	30-Nov-37	95,000,000	95,000,000	NISOURCE INC.
9	SERIES	5.260%	28-Nov-12	28-Nov-42	95,000,000	95,000,000	NISOURCE INC.
10	SERIES	6.290%	18-Dec-13	18-Dec-43	100,000,000	100,000,000	NISOURCE INC.
11	SERIES	4.430%	18-Dec-14	16-Dec-44	60,000,000	60,000,000	NISOURCE INC.
12	SERIES	4.607%	30-Nov-15	30-Nov-45	178,000,000	178,000,000	NISOURCE INC.
13	SERIES	4.437%	30-Nov-16	30-Nov-46	150,000,000	150,000,000	NISOURCE INC.
14	SERIES	4.112%	29-Sep-17	29-Sep-47	150,000,000	150,000,000	NISOURCE INC.
15	SERIES	4.528%	29-Jun-18	29-Jun-48	170,000,000	170,000,000	NISOURCE INC.
16	SERIES	4.287%	29-Mar-19	29-Mar-49	80,000,000	80,000,000	NISOURCE INC.
17	SERIES	3.174%	30-Jun-20	30-Jun-50	300,000,000	300,000,000	NISOURCE INC.
18	Total				1,712,926,000	1,712,926,000	

Columbia Gas of Ohio, Inc.
Projected Cash Requirements and Sources of Cash
for the Year Ending December 31, 2020
(\$000s)

Cash from Operations	
Net Income (Loss)	\$156,198
Items not Requiring (Providing) Cash:	
Depreciation	140,799
Deferred Taxes and Other	13,016
Net Change in Working Capital	(1,771)
Total Cash from Operations	\$308,242
 External Financing Activities	
Issuance of Long-Term Debt	\$300,000
Retirement of Long-Term Debt	-
Increase (Decrease) in Short-Term Debt	(196,661)
Capital Contribution (Dividend)	(0)
(Increase) Decrease in Temp. Cash Investments	-
Net External Financing Activities	\$103,339
 Capital Expenditures	
	(\$411,581)
Increase (Decrease) in Cash	\$0

Columbia Gas of Ohio, Inc.
Projected Cash Requirements and Sources of Cash
for the Year Ending December 31, 2021
(\$000s)

Cash from Operations

Net Income (Loss)	\$155,487
Items not Requiring (Providing) Cash:	
Depreciation	153,385
Deferred Taxes and Other	17,455
Net Change in Working Capital	<u>(57,033)</u>
Total Cash from Operations	\$269,295

External Financing Activities

Issuance of Long-Term Debt	275,000
Retirement of Long-Term Debt	(110,000)
Increase (Decrease) in Short-Term Debt	118,278
Capital Contribution (Dividend)	0
(Increase) Decrease in Temp. Cash Investments	<u>-</u>
Net External Financing Activities	\$283,278

Capital Expenditures	<u>(\$552,572)</u>
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Increase (Decrease) in Cash	<u><u>\$0</u></u>
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Columbia Gas of Ohio, Inc.
Proforma Capitalization Reflecting the Proposed New Debt Issuance

Line No.		Actual June 30, 2020	2020 Proposed New Debt Issuance	December 31, 2020 Proforma Capital Structure	2021 Proposed New Debt Issuance	December 31, 2021 Proforma Capital Structure
1	Common Stock	159,239,625		159,239,625		159,239,625
2	Additional Paid in Capital	249,212,520		249,212,520		249,212,520
3	OCI	-		-		-
4	Retained Earnings	1,267,419,040		1,341,021,246		1,496,508,648
5	Total Equity	1,675,871,185		1,749,473,391		1,904,960,793
6	Long-term Debt	1,712,926,000	-	1,712,926,000	275,000,000	2,097,926,000
7	Current Maturities	-		-		(110,000,000)
8	Short-term Debt	-		-		-
9	Total Debt	1,712,926,000		1,712,926,000		1,987,926,000
10	Total Capitalization	3,388,797,185		3,462,399,391		3,892,886,793
11	Total Equity / Total Capital	49.45%		50.53%		48.93%
12	Total Debt / Total Capital	50.55%		49.47%		51.07%

Columbia Gas of Ohio, Inc.
Details of Customers Served and Annual Throughput
For the Twelve Months Ended June 30, 2020

Class	Customers¹	Throughput - Mcf
Residential - Sales	123,877	9,321,000
Commercial - Sales	3,025	2,059,000
Industrial - Sales	43	431,000
Total - Sales	126,945	11,811,000
Residential - SCO	587,224	43,191,000
Commercial - SCO	36,008	9,771,000
Industrial - SCO	231	236,000
Total - SCO	623,463	53,198,000
Residential - CHOICE	633,177	51,255,000
Commercial - CHOICE	66,270	28,235,000
Industrial - CHOICE	378	821,000
Total - CHOICE	699,825	80,311,000
Commercial - GTS	3,007	27,045,000
Industrial - GTS	672	79,082,000
Total - GTS	3,679	106,127,000
Public Utilities - Sales	1	223,000
TOTAL	1,453,913	251,670,000

1) Twelve-month average ended June 30, 2020.

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in

Case No(s). 20-1396-GA-AIS

Summary: Application of Columbia Gas of Ohio, Inc. electronically filed by Ms. Melissa L. Thompson on behalf of Columbia Gas of Ohio, Inc.