

Before
THE PUBLIC UTILITIES COMMISSION OF OHIO

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In the Matter of the application of	:	
AEP OHIO TRANSMISSION COMPANY, INC.	:	Case No. 19-1541-EL-AIS
for authority to issue and sell secured or unsecured	:	
promissory notes and to enter into interest rate	:	
management agreements	:	
.....	:	

REPORT

TO THE HONORABLE PUBLIC UTILITIES COMMISSION OF OHIO:

Pursuant to your Honorable Commission's Finding and Order in this proceeding, entered in the Journal on December 18, 2019, authorizing your Applicant, AEP Ohio Transmission Company, Inc. (the "Company"), among other things, to issue secured or unsecured promissory notes in the aggregate principal amount of up to \$350,000,000, the following information is herewith respectfully submitted:

On April 1, 2020, AEP Transmission Company, LLC, ("Parent") the Company's direct parent, issued and sold \$350,000,000 principal amount of 3.65% Senior Notes, Series M, due April 1, 2050 to the following underwriters: Goldman Sachs & Co. LLC, KeyBanc Capital Markets Inc., MUFG Securities Americas Inc., SMBC Nikko Securities America, Inc. and U.S. Bancorp Investments, Inc. (the "Parent Offering").

Immediately following that, the Company issued to Parent an aggregate principal amount of \$182,000,000 of long term indebtedness at terms identical with the Parent Offering. The net proceeds from the borrowing will be used for general corporate purposes relating to the Company's utility business, including construction costs and used to repay currently outstanding advances from affiliates. The transactions described herein were consummated in accordance with the terms and conditions of and for the purposes set forth in said Order.

Respectfully submitted this 6th day of April, 2020.

AEP OHIO TRANSMISSION COMPANY, INC.

By /s/ William E. Johnson
William E. Johnson
Assistant Secretary

This foregoing document was electronically filed with the Public Utilities

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in

Case No(s). 19-1541-EL-AIS

Summary: Report by AEP Ohio Transmission Company, Inc. of Securities Issued 4-1-2020
electronically filed by Molly Miller Behre on behalf of AEP Ohio Transmission Company, Inc.