

Before  
THE PUBLIC UTILITIES COMMISSION OF OHIO

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In the Matter of the application of :  
OHIO POWER COMPANY :  
for authority to issue and sell promissory notes and :  
to enter into interest rate management agreements :  
.....

Case No. 19-0402-EL-AIS

R E P O R T

Pursuant to this Honorable Commission's Finding and Order in this proceeding, entered in the Journal on September 11, 2019, authorizing the Applicant, Ohio Power Company, among other things, to issue and sell, through December 31, 2020, unsecured promissory notes ("Notes") in the aggregate principal amount of up to \$500,000,000, the following information is herewith respectfully submitted:

1. On March 17, 2020, Ohio Power Company issued its \$350,000,000 2.60% Senior Notes, Series P, due 2030.
2. After deducting the underwriting fee (\$2,275,000) and other expenses (approximately \$680,000) from the public offering price of \$349,629,000, gross proceeds equaled approximately \$346,674,000.

The transactions described herein were consummated in accordance with the terms and conditions of and for the purposes set forth in said Order.

Respectfully submitted this 17<sup>th</sup> day of March, 2020.

OHIO POWER COMPANY

By

  
Assistant Secretary

**This foregoing document was electronically filed with the Public Utilities**

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**Case No(s). 19-0402-EL-AIS**

Summary: Report of Securities Issued on 3-17-2020. electronically filed by Molly Miller Behre on behalf of Ohio Power Company