

August 14, 2019

Public Utilities Commission of Ohio
Docketing
180 East Broad Street
Columbus, OH 43215

Re: Application of **AEP Ohio Transmission Company, Inc.**
for authority to issue short-term notes and other evidences of
indebtedness in **Case No. 19-1542-EL-AIS**

Dear Sir or Madam:

Attached as requested please find Page One of Exhibit B of Case No. 19-1542-EL-AIS
which was previously unreadable.

Respectfully submitted this 14th day of August, 2019.

A handwritten signature in cursive script that reads "Molly Miller Behre".

Molly Miller Behre
Paralegal

AEP SYSTEM AMENDED AND RESTATED UTILITY MONEY POOL AGREEMENT

This AMENDED AND RESTATED UTILITY MONEY POOL AGREEMENT ("Agreement") is made and entered into this 9th day of December, 2004 by and among American Electric Power Company, Inc., a New York corporation ("AEP"), AEP Utilities Inc., a Delaware corporation ("AEP Utilities"), both registered holding companies under the Public Utility Holding Company Act of 1935, as amended (the "Act"), American Electric Power Service Corporation ("AEPSC"), a New York corporation and a nonutility subsidiary of AEP (in its role as administrative agent and as a participant in the Utility Money Pool), AEP Utility Funding LLC, a Delaware limited liability company ("AEPUF"), and certain of the direct or indirect subsidiaries of AEP, each of which are signatories hereto and participants in the AEP Utility Money Pool ("Participants"), or which subsequently become signatories hereto and agree to abide by the terms herein. (All of the above are referred to as a Party or Parties to this Agreement).

WHEREAS, the following entities are each a direct or indirect subsidiary of AEP, and a Participant in the AEP Utility Money Pool (collectively referred to herein as "Operating Companies"):

AEP Generating Company
AEP Texas Central Company
AEP Texas North Company
Appalachian Power Company
Columbus Southern Power Company
Indiana Michigan Power Company
Kentucky Power Company
Kingsport Power Company
Ohio Power Company
Public Service Company Of Oklahoma
Southwestern Electric Power Company
Wheeling Power Company

And

WHEREAS, in addition to the Operating Companies, the following are Participants in the AEP Utility Money Pool:

American Electric Power Service Corporation
Blackhawk Coal Company
Cedar Coal Company
Central Appalachian Coal Company
Central Coal Company
Colomet, Inc.
Conesville Coal Preparation Company
Dolet Hills Lignite Company, LLC

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in

Case No(s). 19-1542-EL-AIS

Summary: Correspondence attaching a readable Page One to Exhibit B for filing in Case No. 19-1542-EL-AIS electronically filed by Molly Miller Behre on behalf of AEP Ohio Transmission Company, Inc.