

BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO

In the Matter of the Application of Co-)
lumbia Gas of Ohio, Inc. for Authority) Case No. 19-1555-GA-AIS
to Issue, Sell or Enter into Debt Transac-)
tions.)

APPLICATION OF
COLUMBIA GAS OF OHIO, INC.

Pursuant to Revised Code §§ 4905.40 and 4905.41, Columbia Gas of Ohio, Inc. ("Columbia") files this application with the Public Utilities Commission of Ohio ("Commission") and requests authorization for the issuance and sale of Long-Term Promissory Notes ("Notes") to NiSource Inc. ("NiSource"), or any of NiSource's wholly-owned subsidiaries. Columbia specifically requests authority to issue Notes not to exceed \$300,000,000 through December 31, 2020. In support of this Application, Columbia states:

1. Columbia is a natural gas distribution company engaged in the purchase, transportation and storage of gas as well as the distribution and sale of gas wholly within Ohio. Columbia is a corporation duly organized and existing under Ohio law, and is subject to the jurisdiction of the Commission pursuant to Ohio Revised Code §§ 4905.02 and 4905.03(E).
2. NiSource Gas Distribution Group, Inc. ("NGD") currently owns one hundred percent of the outstanding common stock of Columbia. NGD is a wholly-owned subsidiary of NiSource.
3. Copies of Columbia's Income Statement and Balance Sheet as of June 30, 2019, are attached hereto as Attachment A and Attachment B, respectively.
4. In order to permanently finance its capital program, and for other corporate purposes, Columbia requires, in addition to internally generated funds, up to \$300,000,000 in long-term debt capacity through 2020. Columbia, therefore, requests Commission authority to secure up to \$300,000,000 from the issuance of long-term Notes to NiSource or any of NiSource's wholly-owned subsidiaries. A portion of the proceeds to be realized from the proposed sale of the new Notes are

to be applied to Columbia's 2019 through 2020 construction program, which totals \$824,208,000, as detailed in Attachment C and Attachment D.

5. The Notes will be unsecured and dated as of the date of their issue. The Notes will be issued with maturities of up to thirty years, bear an interest rate corresponding to the price offered by companies with financial profiles similar to NiSource, and reflect the market conditions at the time of issuance. The Notes' interest rate will be determined by utilizing the utility bond yields on the Bloomberg C038 index screen (or comparable screen) for utilities rated the same as NiSource (currently rated BBB+) on the date of issuance.

6. Columbia requests a cumulative issuance level for the Notes not to exceed \$300,000,000, some or all of this amount to be issued on or before December 31, 2020.

7. Columbia will provide a summary report within 30 days of issuing any Note under the requested authority, if granted, in this case. The report shall summarize the principal amount of the debt issuance, the terms of the Note, and the underlying purpose of the borrowing. The report shall also include supporting documentation showing the calculation of the interest rate of the Note as well as detail of any issuance costs, discounts, or premiums. The report shall also include a 45-day view (29 days prior to the issuance, the date of issuance and 15 days following the issuance) of Bloomberg's C038 index screen (or comparable screen as described in this Application) showing the rates surrounding the issuance.

8. Columbia will notify the Commission, within ten days, of any nationally recognized ratings agency downgrading NiSource's credit rating or placing NiSource on a credit watch with negative implications.

9. Columbia will work with NiSource's Treasury Department to determine Columbia's liquidity needs. If Columbia has a need to issue debt within 30 days before or after a NiSource external long-term debt issuance of matching maturity, Columbia will make every effort to issue debt on the same day as NiSource's debt issuance announcement date. The interest rate associated with Columbia's debt issuance will be determined utilizing the methodology discussed above. In the event Columbia's or NiSource's liquidity needs unexpectedly change, there is the possibility that Columbia will need to issue debt without aligning that debt issuance with a NiSource debt issuance, of matching maturity.

USE OF PROCEEDS

10. As set forth on Attachment D, Columbia anticipates that its construction expenditures will approximate \$374,974,000 in 2019 and \$449,234,000 in 2020. These expenditures will be required to fund Columbia's capital expenditure programs for 2020 and for the purposes of the acquisition of property and for the construction, completion, extension and improvement of company facilities.

11. As set forth on Attachment E, Columbia must maintain existing long-term debt. To enable Columbia to pay its obligations on an unsecured basis; to organize or readjust its indebtedness and capitalization; or to fund other corporate purposes permitted by law, Columbia proposes, subject to Commission authorization, to issue unsecured notes maturing more than twelve months after their date of issuance, in an amount not to exceed \$300,000,000 in the aggregate.

ATTACHMENTS

12. Attached hereto and made a part hereof are the following attachments:

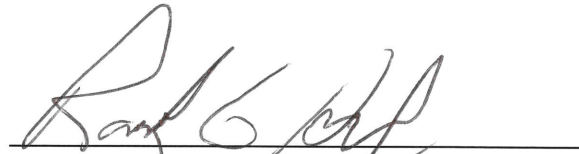
Attachment A	Income Statement as of June 30, 2019
Attachment B	Balance Sheet as of June 30, 2019
Attachment C	Columbia Capital Spend by Project
Attachment D	Columbia Capital Spend by Category
Attachment E	Columbia's Outstanding Long-Term Debt
Attachment F	Columbia's Projected Cash Requirements for Years 2019 – 2020
Attachment G	Pro-forma Capitalization Reflecting the Proposed New Debt Issuance
Attachment H	Service Territory, Customers Served and Annual Throughput

WHEREFORE, Columbia respectfully requests that the Commission approve this Application and authorize Columbia to issue and sell to NiSource, or any of NiSource's wholly-owned subsidiaries Notes in a total amount not to exceed \$300,000,000. Columbia also requests that the Commission approve this Application prior to December 31, 2019, so as to maximize Columbia's flexibility for the issuance of the Notes described in this Application.

Respectfully submitted,
COLUMBIA GAS OF OHIO, INC.



Daniel A. Creekmur
President, Columbia Gas of Ohio, Inc.



Randy G. Hulen
Vice President, Investor Relations and
Treasurer
Columbia Gas of Ohio, Inc.



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(Counsel of Record)

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Attorneys for
COLUMBIA GAS OF OHIO, INC.

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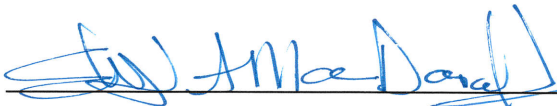
STATE OF OHIO)
) SS:
COUNTY OF FRANKLIN)

Daniel A. Creekmur, being first duly cautioned and sworn, deposes and says that he is the President of Columbia Gas of Ohio, Inc., Applicant herein, that the statements and schedules submitted herewith establish the facts and grounds upon which this Application is based, and that the data and facts set forth herein are true and to the best of his knowledge and belief.

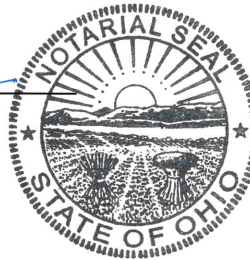


Daniel A. Creekmur
President
Columbia Gas of Ohio, Inc.

Sworn to before me and subscribed in my presence this 5TH day of August, 2019.



Notary Public



CHERYL A. MacDONALD
Notary Public, State of Ohio
My Commission Expires 3/26/2022

AFFIDAVIT


STATE OF OHIO)
) SS:
COUNTY OF FRANKLIN)

Randy G. Hulen, being first duly cautioned and sworn, deposes and says that he is the Vice President, Investor Relations and Treasurer of Columbia Gas of Ohio, Inc., Applicant herein, that the statements and schedules submitted herewith contain establish the facts and grounds upon which this Application is based, and that the data and facts set forth herein are true to the best of his knowledge and belief.



Randy G. Hulen
Vice President, Investor Relations and Treasurer
Columbia Gas of Ohio, Inc.

Sworn to before me and subscribed in my presence this 6TH day of August, 2019.



Notary Public



CHERYL A. MacDONALD
Notary Public, State of Ohio
My Commission Expires 3/26/2022

COLUMBIA GAS OF OHIO, INC.
STATEMENT OF INCOME, PER BOOKS, 12 MONTHS ENDED June 30, 2019

Line No.	Description	Amount \$
1	Operating Revenues	
2	Gas	124,985,087
3	Transportation	761,930,778
4	Other Operating Revenues	<u>92,937,457</u>
5	Total Operating Revenues	979,853,322
6	Operating Expenses:	
7	Products Purchased - Natural Gas	167,499,664
8	Operation	313,828,965
9	Maintenance	27,289,475
10	Depreciation and Depletion	106,806,819
11	Other Taxes	<u>134,369,752</u>
12	Total Operating Expenses	749,794,675
13	Operating Income (Loss)	<u>230,058,647</u>
14	Other Income (Deductions)	
15	Income From Investment In Subsidiary	(450,458)
16	Interest Income and Other, Net	(3,552,486)
17	Interest Expense & Related Charges	<u>(38,082,730)</u>
18	Total Other Income (Deductions)	(42,085,674)
19	Income (Loss) Before Income Taxes	<u>187,972,973</u>
20	Income Taxes	<u>(79,473,706)</u>
21	Net Income Before Extraordinary Items	<u>267,446,679</u>
22	Extraordinary Items	<u>-</u>
23	Net Income (Loss)	<u><u>267,446,679</u></u>

COLUMBIA GAS OF OHIO, INC.
BALANCE SHEET AS OF JUNE 30, 2019
ASSETS AND OTHER DEBITS

Line No.	Description	Amount \$
1	<u>ASSETS</u>	
2	Property, Plant and Equipment	
3	Gas Utility and Other Plant	4,703,272,652
4	Accumulated Depr. And Depl.	<u>(1,177,381,202)</u>
5	Net Property, Plant and Equipment	3,525,891,450
6	Current Assets	
7	Cash and Temporary Cash Investments	4,216,696
8	Accounts Receivables:	
9	Customers (Less Doubtful Accounts)	-
10	From Associated Companies	22,519,279
11	Other	-
12	Gas Inventory	38,296,428
13	Other Inventories	1,038,251
14	Prepayments	1,579,178
15	Regulatory Assets-Current	39,137,022
16	Other Current Assets	<u>51,700,037</u>
17	Total Current Assets	<u>158,486,891</u>
18	Investment in Subsidiary	34,407,160
19	Regulatory Assets Long-Term	635,332,234
20	Deferred Charges	<u>211,883,361</u>
21	TOTAL ASSETS	<u>4,566,001,096</u>

COLUMBIA GAS OF OHIO, INC.
BALANCE SHEET AS OF JUNE 30, 2019
CAPITALIZATION AND LIABILITIES

Line No.	Description	<u>Amount</u> \$
1	<u>CAPITALIZATION AND LIABILITIES</u>	
2	Capitalization	
3	Common Stock, at Par Value	159,239,625
4	Additional Paid in Capital	249,212,520
5	Other Comprehensive Income	-
6	Retained Earnings	<u>1,120,805,351</u>
7	Total Common Stock Equity	<u>1,529,257,496</u>
8	Long-Term Debt	
9	Installment Promissory Notes and Loans	<u>1,412,926,000</u>
10	Total Capitalization	<u>2,942,183,496</u>
11	Current Liabilities	
12	Current Maturities of Long-Term Debt	3,330,219
13	Accounts Payables	85,667,941
14	Accounts Payables to Associated Companies	233,037,588
15	Accrued Taxes	108,861,115
16	Accrued Interest	1,765,405
17	Estimated Rate Refunds	262,784
18	Other Current Liabilities	<u>96,534,272</u>
19	Total Current Liabilities	<u>529,459,324</u>
20	Other Liabilities and Deferred Credits:	
21	Income Taxes, NonCurrent	650,767,579
22	Investment Tax Credits	6,154,374
23	Capital Lease Obligations	89,923,562
24	Other Regulatory Liabilities Long Term	306,809,107
25	Other Liabilities and Deferred Credits	<u>40,703,654</u>
25	Total Other Liabilities and Deferred Credits	<u>1,094,358,276</u>
26	TOTAL CAPITALIZATION AND LIABILITIES	<u>4,566,001,096</u>

COLUMBIA GAS OF OHIO, INC.
CAPITAL EXPENDITURE BUDGET
FOR CONSTRUCTION PROJECTS
24 MONTHS ENDED DECEMBER 31, 2020
(\$000)

DESCRIPTION	ESTIMATED START DATE	ESTIMATED END DATE	ESTIMATED EXPENDITURE	ESTIMATED EXPENDITURE LESS AFUDC	AFUDC
Detail 2018 Expenditures					
AMRP - PM DX-9 Phase 1 - Steubenville	Jan-19	Dec-19	\$ 8,623	8,622	379
AMRP - Farnsworth 3 - Parma	Jan-19	Dec-19	\$ 4,234	4,233	186
AMRP - Bera Street - Berea	Jan-19	Dec-19	\$ 3,408	3,407	150
AMRP - Cornell Avenue - Bay Village	Jan-19	Dec-19	\$ 3,331	3,330	147
AMRP - Merion Village: 5th & Moler - Columbus	Jan-19	Dec-19	\$ 3,129	3,128	138
AMRP - Lake St - Fremont	Jan-19	Dec-19	\$ 2,938	2,937	129
AMRP - German Village: Reinhard & 3rd - Columbus	Jan-19	Dec-19	\$ 2,928	2,927	129
AMRP - Columbus Circle - Steubenville	Jan-19	Dec-19	\$ 2,892	2,891	127
AMRP - Brewery District: Wall & Frederick - Columbus	Jan-19	Dec-19	\$ 2,787	2,786	123
AMRP - Edgebrook - Parma Hts.	Jan-19	Dec-19	\$ 2,762	2,751	121
AMRP - Watt St - Chillicothe	Jan-19	Dec-19	\$ 2,722	2,721	120
AMRP - Buena Vista - Steubenville	Jan-19	Dec-19	\$ 2,668	2,667	117
AMRP - Wood Eagle - Postoria	Jan-19	Dec-19	\$ 2,608	2,607	115
AMRP - 3rd St - Salem	Jan-19	Dec-19	\$ 2,471	2,470	109
AMRP - Camden Avenue - Lorain	Jan-19	Dec-19	\$ 2,433	2,432	107
AMRP - Forrest Lawn - Marion	Jan-19	Dec-19	\$ 2,361	2,360	104
AMRP - Baker St - Berea	Jan-19	Dec-19	\$ 2,333	2,332	103
AMRP - Lindbergh & West - Berea	Jan-19	Dec-19	\$ 2,321	2,320	102
AMRP - Kings Highway #2 - Parma Hts.	Jan-19	Dec-19	\$ 2,203	2,202	97
AMRP - Grant Road - Parma	Jan-19	Dec-19	\$ 2,177	2,176	96
AMRP - Georgetown - Toledo	Jan-19	Dec-19	\$ 2,117	2,116	93
AMRP - Coles-Gilbert - Portsmouth	Jan-19	Dec-19	\$ 2,116	2,114	93
AMRP - Harshman - Springfield	Jan-19	Dec-19	\$ 2,102	2,101	92
AMRP - 3rd Ave Phase 1 - Gallipolis	Jan-19	Dec-19	\$ 2,077	2,076	91
AMRP - Prospect Seminary-Whtittlesley - Norwak	Jan-19	Dec-19	\$ 2,077	2,076	91
AMRP - 288th Street - Toledo	Jan-19	Dec-19	\$ 2,038	2,037	90
AMRP - S. Main St. - Mansfield	Jan-19	Dec-19	\$ 1,996	1,965	87
AMRP - Charlestown Avenue - Lorain	Jan-19	Dec-19	\$ 1,986	1,965	87
AMRP - David Street - Jackson	Jan-19	Dec-19	\$ 1,915	1,914	84
AMRP - Hamilton Ave - Lorain	Jan-19	Dec-19	\$ 1,898	1,897	84
AMRP - Ashley L.P. - Ashley	Jan-19	Dec-19	\$ 1,879	1,878	83
AMRP - Avondale #1 - Toledo	Jan-19	Dec-19	\$ 1,870	1,869	82
AMRP - Upper Arlington: Edington & Mountview - Coh	Jan-19	Dec-19	\$ 1,814	1,813	80
AMRP - Soever St - Springfield	Jan-19	Dec-19	\$ 1,784	1,783	78
AMRP - Lawnwood - Parma	Jan-19	Dec-19	\$ 1,776	1,775	78
AMRP - 3rd Avenue Phase 2 - Gallipolis	Jan-19	Dec-19	\$ 1,732	1,731	76
AMRP - Edgeworth Addition - Cambridge	Jan-19	Dec-19	\$ 1,727	1,726	76
AMRP - Vine St - Columbiana	Jan-19	Dec-19	\$ 1,722	1,721	76
AMRP - Arch Street - Chillicothe	Jan-19	Dec-19	\$ 1,708	1,707	75
AMRP - Victorian Village: Kleiner & Hubbard - Colum	Jan-19	Dec-19	\$ 1,706	1,705	75
AMRP - Walnut & Broad St. - Ashland	Jan-19	Dec-19	\$ 1,697	1,696	75
AMRP - Franklinton - Birus and Olive - Columbus	Jan-19	Dec-19	\$ 1,678	1,677	74
AMRP - Hamtramck St. - Mt. Vernon	Jan-19	Dec-19	\$ 1,662	1,651	73
AMRP - Parklane Drive - Parma	Jan-19	Dec-19	\$ 1,646	1,644	72
AMRP - Liberty 2 - Springfield	Jan-19	Dec-19	\$ 1,642	1,641	72
AMRP - Oxford Avenue - Vermillion	Jan-19	Dec-19	\$ 1,612	1,611	71
AMRP - Maple St. ARMP - Mansfield	Jan-19	Dec-19	\$ 1,605	1,604	71
AMRP - Willis - Springfield	Jan-19	Dec-19	\$ 1,580	1,579	70
AMRP - German Village: 6th & Jackson - Columbus	Jan-19	Dec-19	\$ 1,564	1,553	68
AMRP - Worthington: South & Evening - Columbus	Jan-19	Dec-19	\$ 1,539	1,538	68
AMRP - Dartmoor - Parma	Jan-19	Dec-19	\$ 1,497	1,496	66
AMRP - Granville Street - Newark	Jan-19	Dec-19	\$ 1,494	1,493	66
AMRP - Near East: Bryden & Kendall - Columbus	Jan-19	Dec-19	\$ 1,489	1,488	66
AMRP - Victorian Village: Perry & King - Columbus	Jan-19	Dec-19	\$ 1,434	1,433	63
AMRP - Clintonville: Pacemont & Calumet - Columbus	Jan-19	Dec-19	\$ 1,376	1,374	61
AMRP - Hilltop: Springmont & Butler - Columbus	Jan-19	Dec-19	\$ 1,367	1,366	60
AMRP - Bilby - Sylvania	Jan-19	Dec-19	\$ 1,324	1,323	58
AMRP - Falcon 1 (Falcon & Nebraska) - Toledo	Jan-19	Dec-19	\$ 1,320	1,319	58
AMRP - Presidential - Port Clinton	Jan-19	Dec-19	\$ 1,288	1,287	57
AMRP - 4th Street - Ironton	Jan-19	Dec-19	\$ 1,282	1,281	56
AMRP - Near East: Madison & Latta - Columbus	Jan-19	Dec-19	\$ 1,258	1,257	55
AMRP - Montrose (Montrose & Nebraska) - Toledo	Jan-19	Dec-19	\$ 1,254	1,253	55
AMRP - OSU: Alden & 4th - Columbus	Jan-19	Dec-19	\$ 1,252	1,251	55
AMRP - U.S. HWY 430 - Mansfield	Jan-19	Dec-19	\$ 1,241	1,240	55
AMRP - Ingomar (Ingomar & Spencer) - Toledo	Jan-19	Dec-19	\$ 1,236	1,235	54
AMRP - Clough - Bowling Green	Jan-19	Dec-19	\$ 1,220	1,219	54
AMRP - Cherry (Cherry & Louisiana) - Perysburg	Jan-19	Dec-19	\$ 1,220	1,219	54
AMRP - North Street, Steubenville - Steubenville	Jan-19	Dec-19	\$ 1,206	1,205	53
AMRP - Offshore - Portsmouth	Jan-19	Dec-19	\$ 1,176	1,175	52
AMRP - German Village: Mohawk & Jackson - Columb	Jan-19	Dec-19	\$ 1,170	1,169	51
AMRP - SR 331 Flushing - Flushing	Jan-19	Dec-19	\$ 1,155	1,154	51
AMRP - Near East: Richmond & Taylor - Columbus	Jan-19	Dec-19	\$ 1,142	1,141	50
AMRP - ODU: Leonard & Northgate - Columbus	Jan-19	Dec-19	\$ 1,125	1,124	50
AMRP - Lockwood Rd - Milan	Jan-19	Dec-19	\$ 1,122	1,121	49
AMRP - SR 146 - Zanesville	Jan-19	Dec-19	\$ 1,097	1,096	48
AMRP - Harding Way - Galton	Jan-19	Dec-19	\$ 1,088	1,087	48
AMRP - Falcon 2 (Falcon & Nebraska) - Toledo	Jan-19	Dec-19	\$ 1,077	1,076	47
AMRP - Jacksonville - Jacksonville	Jan-19	Dec-19	\$ 1,071	1,070	47
AMRP - Hilltop: Geneva & Jackson - Franklin County	Jan-19	Dec-19	\$ 1,047	1,046	46
AMRP - Scott & Hugo - Maumee	Jan-19	Dec-19	\$ 1,038	1,037	46
AMRP - Upper Arlington: Lane & Wexford - Columbus	Jan-19	Dec-19	\$ 1,008	1,007	44
AMRP - Grandview: First & Westwood - Columbus	Jan-19	Dec-19	\$ 1,001	1,000	44
AMRP - Near East: 18th & Spring - Columbus	Jan-19	Dec-19	\$ 995	994	44
AMRP - Countryside Drive - Ashland	Jan-19	Dec-19	\$ 988	987	43
AMRP - Canton Rd - Wintersville	Jan-19	Dec-19	\$ 980	979	43
AMRP - Fairgrounds & State - Marion	Jan-19	Dec-19	\$ 973	972	43
AMRP - OSU: Findley & Wyandotte - Columbus	Jan-19	Dec-19	\$ 960	959	42
AMRP - Oakland Park: Carolyn & Karl - Columbus	Jan-19	Dec-19	\$ 933	932	41
AMRP - Monroe & Madison - Tiffin	Jan-19	Dec-19	\$ 932	931	41
AMRP - Glenview - Toledo	Jan-19	Dec-19	\$ 928	927	41
AMRP - East Fultonham IP - East Fultonham	Jan-19	Dec-19	\$ 911	910	40
AMRP - Sevakken Lake - Salem	Jan-19	Dec-19	\$ 900	899	40
AMRP - Vine - Springfield	Jan-19	Dec-19	\$ 763	762	35
AMRP - Madison - Urbana	Jan-19	Dec-19	\$ 763	752	33
AMRP - Lisbon East LP - Lisbon	Jan-19	Dec-19	\$ 731	730	32
AMRP - Wilson St - Lexington	Jan-19	Dec-19	\$ 723	722	32
AMRP - Wilson St - Newark	Jan-19	Dec-19	\$ 709	708	31
AMRP - Stato St - Salem	Jan-19	Dec-19	\$ 701	700	31
AMRP - Bellaire High Ridge Road - Bellaire	Jan-19	Dec-19	\$ 687	686	30
AMRP - Ramsey Ridge Rd - Jacobsburg	Jan-19	Dec-19	\$ 681	680	30
AMRP - Genoa (West) Main St - Genoa	Jan-19	Dec-19	\$ 681	680	30
AMRP - Stratton LP - Stratton	Jan-19	Dec-19	\$ 644	643	28
AMRP - Downtown: Long & Milton - Columbus	Jan-19	Dec-19	\$ 610	609	27
AMRP - Walden Avenue - Steubenville	Jan-19	Dec-19	\$ 582	591	26
AMRP - Kenton - Urbana	Jan-19	Dec-19	\$ 565	564	25
AMRP - Navarre (previously Plymouth St) - Toledo	Jan-19	Dec-19	\$ 554	553	24
AMRP - Stadland - Springfield	Jan-19	Dec-19	\$ 553	552	24
AMRP - Limestone Valley - White Cottage	Jan-19	Dec-19	\$ 542	541	24
Sub-Total 2019 Estimated Construction Expenditure (continued to page 2)			174,695	174,497	7,683

CONTINUED

COLUMBIA GAS OF OHIO, INC.
CAPITAL EXPENDITURE BUDGET
FOR CONSTRUCTION PROJECTS
24 MONTHS ENDED DECEMBER 31, 2020
(\$000)

DESCRIPTION	ESTIMATED START DATE	ESTIMATED END DATE	ESTIMATED EXPENDITURE	ESTIMATED EXPENDITURE LESS AFUDC	AFUDC
<u>Detail 2019 Expenditures</u>					
AMRP - Farnsworth 2 - Parma	Aug-19	Dec-19	\$ 4,873	4,872	214
AMRP - Kings Highway & Chevy Blvd - Parma Hts.	Aug-19	Dec-19	\$ 3,641	3,640	160
AMRP - Farnsworth - Parma	Aug-19	Dec-19	\$ 3,661	3,560	157
AMRP - Morgan Avenue - Elyria	Aug-19	Dec-19	\$ 3,385	3,364	148
AMRP - Kings Highway - Parma Hts.	Aug-19	Dec-19	\$ 2,926	2,925	129
AMRP - Fort Street - Nelsonville	Aug-19	Dec-19	\$ 2,892	2,891	127
AMRP - N. 5th Street (Toronto) - Toronto	Aug-19	Dec-19	\$ 2,688	2,687	118
AMRP - Manorford - Parma Hts.	Aug-19	Dec-19	\$ 2,687	2,686	118
AMRP - Charles Street - Logan	Aug-19	Dec-19	\$ 2,471	2,470	109
AMRP - Gulf Road - Elyria	Aug-19	Dec-19	\$ 2,331	2,330	103
AMRP - Race - Berea	Aug-19	Dec-19	\$ 2,302	2,301	101
AMRP - Fowler St IP - New Lexington	Aug-19	Dec-19	\$ 2,243	2,242	99
AMRP - Lincoln Way - Minerva	Aug-19	Dec-19	\$ 2,226	2,225	98
AMRP - Mason - Toledo	Aug-19	Dec-19	\$ 2,125	2,124	94
AMRP - Watt Street - Chillicothe	Aug-19	Dec-19	\$ 2,105	2,104	93
AMRP - Union Street - West Lafayette	Aug-19	Dec-19	\$ 2,098	2,097	92
AMRP - Hickory - Fremont	Aug-19	Dec-19	\$ 2,036	2,035	90
AMRP - Church Street - Newark	Aug-19	Dec-19	\$ 2,019	2,018	89
AMRP - Greenwood - Toledo	Aug-19	Dec-19	\$ 1,987	1,966	87
AMRP - Front Street - Logan	Aug-19	Dec-19	\$ 1,987	1,966	87
AMRP - 295th Street - Toledo	Aug-19	Dec-19	\$ 1,947	1,946	86
AMRP - Portsmouth - Toledo	Aug-19	Dec-19	\$ 1,905	1,904	84
AMRP - Avondale #2 - Toledo	Aug-19	Dec-19	\$ 1,836	1,835	81
AMRP - Elmwood Drive - Bay Village	Aug-19	Dec-19	\$ 1,815	1,814	80
AMRP - Shafer Street - Athens	Aug-19	Dec-19	\$ 1,807	1,806	80
AMRP - Old Pleasant Valley - Parma	Aug-19	Dec-19	\$ 1,782	1,751	77
AMRP - Maryland & Kellner - Columbus	Aug-19	Dec-19	\$ 1,741	1,740	77
AMRP - Forsythe - Toledo	Aug-19	Dec-19	\$ 1,737	1,736	76
AMRP - Detroit Road - Avon	Aug-19	Dec-19	\$ 1,734	1,733	76
AMRP - Elyria Road - Elyria	Aug-19	Dec-19	\$ 1,673	1,672	74
AMRP - 113th North - Toledo	Aug-19	Dec-19	\$ 1,652	1,651	73
AMRP - Newport (from Werner) - Toledo	Aug-19	Dec-19	\$ 1,651	1,650	73
AMRP - Oakdale 2 (Bond to Bateman) - Toledo	Aug-19	Dec-19	\$ 1,641	1,640	72
AMRP - Woodward - Springfield	Aug-19	Dec-19	\$ 1,641	1,640	72
AMRP - Koehler (from Werner) - Toledo	Aug-19	Dec-19	\$ 1,593	1,592	70
AMRP - Hubbel (Hubbel and River) - Maumee	Aug-19	Dec-19	\$ 1,593	1,592	70
AMRP - Jefferson Avenue - South Pointe	Aug-19	Dec-19	\$ 1,592	1,591	70
AMRP - Bellville LP - Bellville	Aug-19	Dec-19	\$ 1,585	1,584	70
AMRP - Main Street - Adelphi	Aug-19	Dec-19	\$ 1,585	1,584	70
AMRP - Albany - Toledo	Aug-19	Dec-19	\$ 1,529	1,528	67
AMRP - Arch Street - Chillicothe	Aug-19	Dec-19	\$ 1,521	1,520	67
AMRP - Paradise (from Werner) - Toledo	Aug-19	Dec-19	\$ 1,498	1,497	66
AMRP - Mulberry 1 - Perrysburg	Aug-19	Dec-19	\$ 1,465	1,464	64
AMRP - Fullerton Rd - Elyria	Aug-19	Dec-19	\$ 1,417	1,416	62
AMRP - Chestnut Street - Dresden	Aug-19	Dec-19	\$ 1,404	1,403	62
AMRP - Spencer IP System - Spencer	Aug-19	Dec-19	\$ 1,384	1,383	61
AMRP - Irwin - Springfield	Aug-19	Dec-19	\$ 1,376	1,375	61
AMRP - Mulberry Street - Chillicothe	Aug-19	Dec-19	\$ 1,306	1,305	57
AMRP - Driving Park: Columbus & Bolen - Columbus	Aug-19	Dec-19	\$ 1,289	1,288	57
AMRP - High School Drive - Shelby	Aug-19	Dec-19	\$ 1,279	1,278	56
AMRP - Upper Arlington: Arlington & Beverly - Columbus	Aug-19	Dec-19	\$ 1,278	1,277	56
AMRP - Cincinnati - Toledo	Aug-19	Dec-19	\$ 1,265	1,264	56
AMRP - Walnut Street - New London	Aug-19	Dec-19	\$ 1,262	1,261	56
AMRP - Beaufort - Toledo	Aug-19	Dec-19	\$ 1,256	1,255	55
AMRP - Homestead - Oakdale 1 (from Pool to Homestead) - Tr	Aug-19	Dec-19	\$ 1,234	1,233	54
AMRP - Forest - Springfield	Aug-19	Dec-19	\$ 1,232	1,231	54
AMRP - Mulberry 2 - Perrysburg	Aug-19	Dec-19	\$ 1,204	1,203	53
AMRP - Lake (formerly Otto) - Toledo	Aug-19	Dec-19	\$ 1,194	1,193	53
AMRP - Woodland Avenue - Columbiana	Aug-19	Dec-19	\$ 1,183	1,182	52
AMRP - Columbia Road - Bay Village	Aug-19	Dec-19	\$ 1,127	1,126	50
AMRP - High Street - Chillicothe	Aug-19	Dec-19	\$ 1,119	1,118	49
AMRP - Bassett South (Split from Bassett) - Toledo	Aug-19	Dec-19	\$ 1,097	1,096	48
AMRP - Clintonville: Rathbone & Milton - Columbus	Aug-19	Dec-19	\$ 1,085	1,084	48
AMRP - Kedron South (formerly Oakdale 3) - Toledo	Aug-19	Dec-19	\$ 1,082	1,081	48
AMRP - Pennsylvania & Oakwood - Delaware	Aug-19	Dec-19	\$ 1,074	1,073	47
AMRP - Canal Street - Newcomerstown	Aug-19	Dec-19	\$ 1,068	1,067	47
AMRP - Bassett North - Toledo	Aug-19	Dec-19	\$ 993	992	44
AMRP - Rushville - Rushville	Aug-19	Dec-19	\$ 951	950	42
AMRP - Oakland (formerly Otto) - Toledo	Aug-19	Dec-19	\$ 921	920	41
AMRP - Upper Arlington: Cambridge & Club - Columbus	Aug-19	Dec-19	\$ 894	893	39
AMRP - Oakdale 1 (from Pool to Homestead) - Toledo	Aug-19	Dec-19	\$ 893	892	39
AMRP - Amesville - Amesville	Aug-19	Dec-19	\$ 876	875	39
AMRP - North Fultonham - North Fultonham	Aug-19	Dec-19	\$ 858	857	38
AMRP - Suder 2 - Toledo	Aug-19	Dec-19	\$ 842	841	37
AMRP - Creston Road - Cambridge	Aug-19	Dec-19	\$ 831	830	37
AMRP - Buena Vista - Newark	Aug-19	Dec-19	\$ 823	822	36
AMRP - Creston - Creston	Aug-19	Dec-19	\$ 822	821	36
AMRP - Avalon - Wheelersburg	Aug-19	Dec-19	\$ 818	817	36
AMRP - Winthrop - Toledo	Aug-19	Dec-19	\$ 806	805	35
AMRP - Snow Rd - Parma	Aug-19	Dec-19	\$ 782	761	34
AMRP - Belle Center: Torrence & Plum - Columbus	Aug-19	Dec-19	\$ 741	740	33
AMRP - 113th South - Toledo	Aug-19	Dec-19	\$ 733	732	32
AMRP - Rosemount - Portsmouth	Aug-19	Dec-19	\$ 731	730	32
AMRP - Railroad Street - Middletown	Aug-19	Dec-19	\$ 730	729	32
AMRP - Cora - Springfield	Aug-19	Dec-19	\$ 714	713	31
AMRP - Hamden - Hamden	Aug-19	Dec-19	\$ 699	698	31
AMRP - Pennsville - Pennsville	Aug-19	Dec-19	\$ 696	695	31
AMRP - 21st Newark - Newark	Aug-19	Dec-19	\$ 665	664	29
AMRP - Coopermill - Zanesville	Aug-19	Dec-19	\$ 656	655	29
AMRP - Kodron North (formerly Oakdale 3) - Toledo	Aug-19	Dec-19	\$ 649	648	29
AMRP - Birch Street - Coshocton	Aug-19	Dec-19	\$ 636	634	28
AMRP - Suder 1 - Toledo	Aug-19	Dec-19	\$ 633	632	28
AMRP - Terrace Addition - Caldwell	Aug-19	Dec-19	\$ 596	595	26
AMRP - Outville - Outville	Aug-19	Dec-19	\$ 561	560	25
AMRP - Sycamore - Tiffin	Aug-19	Dec-19	\$ 510	509	22
PM - Mansfield North - Mansfield	Jan-19	Dec-19	\$ 4,924	4,923	217
PM - Huron Transmission - Huron	Jan-19	Dec-19	\$ 3,500	3,499	154
PM - Certainteed - Milan	Jan-19	Dec-19	\$ 2,076	2,075	91
PM - Bowling Green South - Bowling Green	Jan-19	Dec-19	\$ 1,672	1,671	74
PM - LEDC - Hanging Rock	Jan-19	Dec-19	\$ 1,389	1,388	61
Other TBD, and Projects under \$500k	Jan-19	Dec-19	\$ 46,288	46,285	2,037
Total 2019 Estimated Construction Expenditure			375,724	375,513	16,532
	ESTIMATED START DATE	ESTIMATED END DATE	ESTIMATED EXPENDITURE	ESTIMATED EXPENDITURE LESS AFUDC	AFUDC
Projects TBD	Jan-20	Dec-20	449,484	449,465	18,991
Total 2020 Estimated Construction Expenditure			449,484	449,465	18,991
Total 2021 Estimated Construction Expenditure				544,686	
Total 2022 Estimated Construction Expenditure				519,735	
Total 2023 Estimated Construction Expenditure				565,126	

COLUMBIA GAS OF OHIO, INC.
ESTIMATED CONSTRUCTION EXPENDITURES FOR 2019-2020
\$(000) OMITTED

<u>DESCRIPTION</u>	<u>2019</u> <u>(\$000)</u>	<u>2020</u> <u>(\$000)</u>
NEW BUSINESS	91,722	174,138
GAS SUPPLY	-	-
CONDITION	241,623	236,851
BETTERMENT	16,923	13,852
MANDATORY	25,456	24,643
ACQUISITIONS	-	-
AMRD PROGRAM	-	-
SUPPORT SERVICES	<u>4,750</u>	<u>5,750</u>
TOTAL GROSS CONSTRUCTION	380,474	455,234
CONTRIBUTIONS & REIMBURSEMENTS	<u>(5,500)</u>	<u>(6,000)</u>
NET CONSTRUCTION EXPENDITURES	<u><u>374,974</u></u>	<u><u>449,234</u></u>

COLUMBIA GAS OF OHIO
OUTSTANDING LONG-TERM DEBT AT JUNE 30, 2019

LINE NO.	DEBT ISSUE TYPE, COUPON RATE	DATE ISSUED (DAY/MO/YR) (A)	MATURITY DATE (DAY/MO/YR) (B)	PRINCIPAL AMOUNT (C)	FACE AMOUNT OUTSTANDING (D)	PARTIES INVOLVED (E)
1 PROMISSORY NOTES PAYABLES						
2	SERIES	5.920%	28-Nov-05	28-Nov-25	89,926,000	89,926,000 NISOURCE, INC.
3	SERIES	6.015%	1-Nov-06	1-Nov-21	110,000,000	110,000,000 NISOURCE, INC.
4	SERIES	6.865%	14-Dec-07	14-Dec-27	50,000,000	50,000,000 NISOURCE, INC.
5	SERIES	5.910%	21-Dec-10	20-Dec-30	37,500,000	37,500,000 NISOURCE, INC.
6	SERIES	6.100%	21-Dec-10	21-Dec-35	37,500,000	37,500,000 NISOURCE, INC.
7	SERIES	4.630%	28-Nov-12	29-Nov-32	10,000,000	10,000,000 NISOURCE, INC.
8	SERIES	4.940%	28-Nov-12	30-Nov-37	95,000,000	95,000,000 NISOURCE, INC.
9	SERIES	5.260%	28-Nov-12	28-Nov-42	95,000,000	95,000,000 NISOURCE, INC.
10	SERIES	6.290%	18-Dec-13	18-Dec-43	100,000,000	100,000,000 NISOURCE, INC.
11	SERIES	4.430%	18-Dec-14	16-Dec-44	60,000,000	60,000,000 NISOURCE, INC.
12	SERIES	4.607%	30-Nov-15	30-Nov-45	178,000,000	178,000,000 NISOURCE, INC.
13	SERIES	4.437%	30-Nov-16	30-Nov-46	150,000,000	150,000,000 NISOURCE, INC.
14	SERIES	4.112%	29-Sep-17	29-Sep-47	150,000,000	150,000,000 NISOURCE, INC.
15	SERIES	4.528%	29-Jun-18	29-Jun-48	170,000,000	170,000,000 NISOURCE, INC.
16	SERIES	4.287%	29-Mar-19	29-Mar-49	80,000,000	80,000,000 NISOURCE, INC.
17	Total			1,412,926,000	1,412,926,000	

Columbia Gas of Ohio, Inc.
Projected Cash Requirements and Sources of Cash
for the Year Ending December 31, 2019
(\$000s)

Cash from Operations	
Net Income (Loss)	\$141,300
Items not Requiring (Providing) Cash:	
Depreciation	123,229
Deferred Taxes and Other	18,767
Net Change in Working Capital	(80,472)
Total Cash from Operations	<u>202,824</u>
 External Financing Activities	
Issuance of Long-Term Debt	80,000
Retirement of Long-Term Debt	-
Increase (Decrease) in Short-Term Debt	114,000
Capital Contribution (Dividend)	(194,000)
(Increase) Decrease in Temp. Cash Investments	-
Net External Financing Activities	<u>0</u>
 Capital Expenditures	
	<u>(\$374,974)</u>
 Increase (Decrease) in Cash	 <u><u>(\$172,150)</u></u>

Columbia Gas of Ohio, Inc.
Projected Cash Requirements and Sources of Cash
for the Year Ending December 31, 2020
(\$000s)

Cash from Operations	
Net Income (Loss)	\$157,040
Items not Requiring (Providing) Cash:	
Depreciation	134,572
Deferred Taxes and Other	14,584
Net Change in Working Capital	(8,748)
Total Cash from Operations	<u>297,447</u>
 External Financing Activities	
Issuance of Long-Term Debt	200,000
Retirement of Long-Term Debt	-
Increase (Decrease) in Short-Term Debt	(94,000)
Capital Contribution (Dividend)	(106,000)
(Increase) Decrease in Temp. Cash Investments	-
Net External Financing Activities	<u>0</u>
 Capital Expenditures	
	<u>(\$449,234)</u>
 Increase (Decrease) in Cash	 <u><u>(\$151,787)</u></u>

Columbia Gas of Ohio, Inc.
Proforma Capitalization Reflecting the Proposed New Debt Issuance

Line No.		Actual June 30, 2019	2019 Proposed New Debt Issuance	December 31, 2019 Proforma Capital Structure	2020 Proposed New Debt Issuance	December 31, 2020 Proforma Capital Structure
1	Common Stock	159,239,625		159,239,625		159,239,625
2	Additional Paid in Capital	249,212,520		249,212,520		249,212,520
3	OCI	-		-		-
4	Retained Earnings	1,120,805,351		1,141,183,902		1,267,319,796
5	Total Equity	1,529,257,496		1,549,636,047		1,675,771,941
6	Long-term Debt	1,412,926,000	-	1,412,926,000	200,000,000	1,612,926,000
7	Current Maturities	-		-		-
8	Short-term Debt ¹	-		-		-
9	Total Debt	1,412,926,000		1,412,926,000		1,612,926,000
10	Total Capitalization	2,942,183,496		2,962,562,047		3,288,697,941
11	Total Equity / Total Capital	51.98%		52.31%		50.96%
12	Total Debt / Total Capital	48.02%		47.69%		49.04%

COLUMBIA GAS OF OHIO, INC.
Details of Customers Served and Annual Throughput
For the Twelve Months Ended June 30, 2019

Class	Customers ¹	Throughput - MCF
Residential - Sales	125,954	10,391,000
Commercial - Sales	2,923	2,005,000
Industrial - Sales	42	561,000
Total - Sales	128,919	12,957,000
Residential - SCO	583,028	46,765,000
Commercial - SCO	35,729	11,103,000
Industrial - SCO	225	306,000
Total - SCO	618,982	58,174,000
Residential - CHOICE	624,234	55,057,000
Commercial - CHOICE	66,088	31,301,000
Industrial - CHOICE	376	969,000
Total - CHOICE	690,698	87,327,000
Commercial - GTS	3,007	28,837,000
Industrial - GTS	676	83,347,000
Total - GTS	3,683	112,184,000
Public Utilities - Sales	1	220,000
TOTAL	1,442,283	270,862,000

Note 1) Twelve month average ended June 30, 2019

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Case No(s). 19-1555-GA-AIS

Summary: Application for Authority to Issue, Sell or Enter into Debt Transactions electronically filed by Cheryl A MacDonald on behalf of Columbia Gas of Ohio, Inc.