

Before  
THE PUBLIC UTILITIES COMMISSION OF OHIO

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In the Matter of the application of :  
AEP OHIO TRANSMISSION COMPANY, INC. :  
for authority to issue and sell secured or unsecured :  
promissory notes and to enter into interest rate :  
management agreements :  
.....

Case No. 18-1340-EL-AIS

REPORT

TO THE HONORABLE PUBLIC UTILITIES COMMISSION OF OHIO:

Pursuant to your Honorable Commission's Finding and Order in this proceeding, entered in the Journal on December 12, 2018, authorizing your Applicant, AEP Ohio Transmission Company, Inc. (the "Company"), among other things, to issue secured or unsecured promissory notes in the aggregate principal amount of up to \$350,000,000, the following information is herewith respectfully submitted:

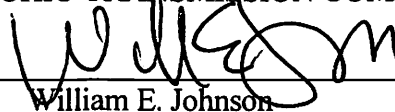
On June 12, 2019, AEP Transmission Company, LLC, the Company's direct parent (the "Parent"), sold through its Agents, BofA Securities Inc., PNC Capital Markets LLC, RBC Capital Markets, LLC and U.S. Bancorp Investments, Inc. \$350,000,000 principal amount of 3.80% Senior Notes, Series K, due June 15, 2049. (the "Parent Offering").

Immediately following that, the Company issued to its Parent an aggregate principal amount of \$127,000,000 of long term indebtedness at terms identical with the Parent Offering. The net proceeds from the borrowing will be used for general corporate purposes relating to the Company's utility business, including construction costs and used to repay currently outstanding advances from affiliates. The transactions described herein were consummated in accordance with the terms and conditions of and for the purposes set forth in said Order.

Respectfully submitted this 17<sup>th</sup> day of June, 2019.

AEP OHIO TRANSMISSION COMPANY, INC.

By



William E. Johnson  
Assistant Secretary

**This foregoing document was electronically filed with the Public Utilities**

**Commission of Ohio Docketing Information System on**

**6/17/2019 2:05:05 PM**

**in**

**Case No(s). 18-1340-EL-AIS**

Summary: Report of Securities Issued by AEP Ohio Transmission Company, Inc. on 6-12-2019 in Case No. 18-1340-EL-AIS electronically filed by Molly Miller Behre on behalf of AEP Ohio Transmission Company, Inc.