

The Public Utilities Commission of Ohio
TELECOMMUNICATIONS FILING FORM

(Effective: 9-2-2015)

This form is intended to be used with most types of required filings. It provides check boxes with rule references for the most common types of filings. It does not replace or supersede Commission rules in any way.

In the Matter of the Application of _____

to _____

) TRF Docket No. 90 -
) Case No. - **TP** -
) **NOTE: Unless you have reserved a Case #, leave the**
) **“Case No” fields BLANK.**

Name of Registrant(s) _____
DBA(s) of Registrant(s) _____
Address of Registrant(s) _____
Company Web Address _____
Regulatory Contact Person(s) _____ Phone _____ Fax _____
Regulatory Contact Person's Email Address _____
Contact Person for Annual Report _____ Phone _____
Address (if different from above) _____
Consumer Contact Information _____ Phone _____
Address (if different from above) _____

Motion for protective order included with filing? Yes No

Motion for waiver(s) filed affecting this case? Yes No [Note: Waivers may toll any automatic timeframe.]

Notes:

Section I and II are Pursuant to Chapter [4901:1-6](#) OAC.

Section III – Carrier to Carrier is Pursuant to [4901:1-7](#) OAC, and Wireless is Pursuant to [4901:1-6-24](#) OAC.

Section IV – Attestation.

(1) Indicate the Carrier Type and the reason for submitting this form by checking the boxes below.

(2) For requirements for various applications, see the identified section of Ohio Administrative Code Section 4901 and/or the supplemental application form noted.

(3) Information regarding the number of copies required by the Commission may be obtained from the Commission's web site at www.puco.ohio.gov under the docketing information system section, by calling the docketing division at 614-466-4095, or by visiting the docketing division at the offices of the Commission.

(4) An Incumbent Local Exchange Carrier (ILEC) offering basic local exchange service (BLES) outside its traditional service area should choose CLEC designation when proposing to offer BLES outside its traditional service area or when proposing to make changes to that service.

All Filings that result in a change to one or more tariff pages require, at a minimum, the following exhibits:

Exhibit	Description:
A	The tariff pages subject to the proposed change(s) as they exist before the change(s)
B	The Tariff pages subject to the proposed change(s), reflecting the change, with the change(s) marked in the right margin.
C	A short description of the nature of the change(s), the intent of the change(s), and the customers affected.
D	A copy of the notice provided to customers, along with an affidavit that the notice was provided according to the applicable rule(s).

Section I – Part I - Common Filings

Carrier Type Other (explain below)	For Profit ILEC	Not For Profit ILEC	CLEC
Change terms & conditions of existing BLES	ATA 1-6-14(H) (Auto 30 days)	ATA 1-6-14(H) (Auto 30 days)	ATA 1-6-14(H) (Auto 30 days)
Introduce non-recurring charge, surcharge, or fee to BLES			ATA 1-6-14(H) (Auto 30 days)
Introduce or Increase Late Payment	ATA 1-6-14(I) (Auto 30 days)	ATA 1-6-14(I) (Auto 30 days)	ATA 1-6-14(I) (Auto 30 days)
Revisions to BLES Cap.	ZTA 1-6-14(F) (0 day Notice)		
Introduce BLES or expand local service area (calling area)	ZTA 1-6-14(H) (0 day Notice)	ZTA 1-6-14(H) (0 day Notice)	ZTA 1-6-14(H) (0 day Notice)
Notice of no obligation to construct facilities and provide BLES	ZTA 1-6-27(C) (0 day Notice)	ZTA 1-6-27(C) (0 day Notice)	
Change BLES Rates	TRF 1-6-14(F) (0 day Notice)	TRF 1-6-14(F)(4) (0 day Notice)	TRF 1-6-14(G) (0 day Notice)
To obtain BLES pricing flexibility	BLS 1-6-14(C)(1)(c) (Auto 30 days)		
Change in boundary	ACB 1-6-32 (Auto 14 days)	ACB 1-6-32 (Auto 14 days)	
Expand service operation area			TRF 1-6-08(G) (0 day)
BLES withdrawal			ZTA 1-6-25(B) (0 day Notice)
Other* (explain)			

Section I – Part II – Customer Notification Offerings Pursuant to Chapter 4901:1-6-7 OAC

Type of Notice	Direct Mail	Bill Insert	Bill Notation	Electronic Mail
15-day Notice				
30-day Notice				
Date Notice Sent:				

Section I – Part III –IOS Offerings Pursuant to Chapter 4901:1-6-22 OAC

IOS	Introduce New	Tariff Change	Price Change	Withdraw
IOS				

Section II – Part I – Carrier Certification - Pursuant to Chapter 4901:1-6-08, 09 & 10 OAC

Certification	ILEC (Out of territory)	CLEC	Telecommunications Service Provider Not Offering Local	CESTC	CETC
* See Supplemental form	ACE 1-6-08 * (Auto 30- day)	ACE 1-6-08 *(Auto 30 day)	ACE 1-6-08 *(Auto 30 day)	ACE 1-6-10 (Auto 30 day)	UNC 1-6-09 *(Non-Auto)

*Supplemental Certification forms can be found on the Commission Web Page.

Section II – Part II – Certificate Status & Procedural

Certificate Status	ILEC	CLEC	Telecommunications Service Provider Not Offering Local
Abandon all Services		ABN 1-6-26 (Auto 30 days)	ABN 1-6-26 (Auto 30 days)
Change of Official Name *	ACN 1-6-29(B) (Auto 30 days)	ACN 1-6-29(B) (Auto 30 days)	CIO 1-6-29(C) (0 day Notice)
Change in Ownership *	ACO 1-6-29(E) (Auto 30 days)	ACO 1-6-29(E) (Auto 30 days)	CIO 1-6-29(C) (0 day Notice)
Merger *	AMT 1-6-29(E) (Auto 30 days)	AMT 1-6-29(E) (Auto 30 days)	CIO 1-6-29(C) (0 day Notice)
Transfer a Certificate *	ATC 1-6-29(B) (Auto 30 days)	ATC 1-6-29(B) (Auto 30 days)	CIO 1-6-29(C) (0 day Notice)
Transaction for transfer or lease of property, plant or business *	ATR 1-6-29(B) (Auto 30 days)	ATR 1-6-29(B) (Auto 30 days)	CIO 1-6-29(C) (0 day Notice)

* **Other exhibits may be required under the applicable rule(s).** ACN, ACO, AMT, ATC, ATR and CIO applications see [the 4901:1-6-29 Filing Requirements on the Commission's Web Page](#) for a complete list of exhibits.

Section III – Carrier to Carrier (Pursuant to 4901:1-7), and Wireless (Pursuant to 4901:1-6-24)

Carrier to Carrier	ILEC	CLEC
Interconnection agreement, or amendment to an approved agreement	NAG 1-7-07 (Auto 90 day)	NAG 1-7-07 (Auto 90 day)
Request for Arbitration	ARB 1-7-09 (Non-Auto)	ARB 1-7-09 (Non-Auto)
Introduce or change c-t-c service tariffs,	ATA 1-7-14 (Auto 30 days)	ATA 1-7-14 (Auto 30 days)
Request rural carrier exemption, rural carrier suspension or modification	UNC 1-7-04 or 05 (Non-Auto)	
Changes in rates, terms & conditions to Pole Attachment, Conduit Occupancy and Rights- of-Way.	ATA 1-3-04 (Auto 30 days)	
Wireless Providers See 4901:1-6-24	RCC [Registration & Change in Operations] (0 day)	NAG [Interconnection Agreement or Amendment] (Auto 90 days)

Section IV. – Attestation

Registrant hereby attests to its compliance with pertinent entries and orders issued by the Commission.

AFFIDAVIT
Compliance with Commission Rules

I am an officer/agent of the applicant corporation, Cincinnati Bell Telephone Company LLC, and am authorized to make this statement on its behalf.

(Name)

Please Check ALL that apply:

I attest that these tariffs comply with all applicable rules for the state of Ohio. I understand that tariff notification filings do not imply Commission approval and that the Commission's rules as modified and clarified from time to time, supersede any contradictory provisions in our tariff. We will fully comply with the rules of the state of Ohio and understand that noncompliance can result in various penalties, including the suspension of our certificate to operate within the state of Ohio.

I attest that customer notices accompanying this filing form were sent to affected customers, as specified in Section II, in accordance with Rule 4901:1-6-7, Ohio Administrative Code.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

(Date) _____ at (Location) _____

*Signature and
Title

Date _____

**This affidavit is required for every tariff-affecting filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.*

VERIFICATION

I, Ted Heckmann, verify that I have utilized the Telecommunications Filing Form for most proceedings provided by the Commission and that all of the information submitted here, and all additional information submitted in connection with this case, is true and correct to the best of my knowledge.

*Signature and
Title

/s/ Ted Heckmann, Sr. Director of Regulatory and Government Affairs Date _____

**Verification is required for every filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.*

File document electronically as directed in case number 06-900-AU-WVR

or

Send your completed Application Form, including all required attachments as well as the required number of copies, to:

**Public Utilities Commission of Ohio
Attention: Docketing Division
180 East Broad Street, Columbus, OH 43215-3793**

Exhibit A

Description of Filing

Description of Filing

Cincinnati Bell Telephone Company LLC (CBT) is making this filing as its annual Lifeline Recovery Surcharge report in compliance with 4901:1-6-19(R), O.A.C. and, pursuant to 4901:1-6-19(P)(1), O.A.C.

In July 2018, Cincinnati Bell reduced its Lifeline Surcharge from \$0.03 to \$0.01 based on a historic surplus in Lifeline Recovery Surcharge revenue compared to Lifeline service expenses. This reduction was due to a decrease in current Lifeline expenses that were a result of fewer Lifeline customers. The goal of the surcharge rate reduction was to reduce the historic revenue surplus to a level commensurate with the spirit and goals of the Commission and the Lifeline Program itself. The reduction of recovery surcharge to \$0.01 has been successful and the historic surplus has been reduced from March 2018 at \$40,556 to the current level of \$30,259.

Cincinnati Bell does not believe additional changes should be made to the Lifeline recovery surcharge at this time. The current historic surplus is insufficient to cover the projected Lifeline expense over the next year. The current surcharge rate of \$0.01 (the lowest recovery rate that could be charged) generates less monthly revenue than the monthly Lifeline expense, so Cincinnati Bell expects the current historic surplus to continue to decline.

Exhibit B

Lifeline Surcharge True-Up Calculation

Cincinnati Bell Telephone Company LLC
Lifeline Recovery Surcharge Historic Revenue versus Expenses and True-Up Calculation
April 2019

Historic Revenue and Expenses - Total

A	Historic Revenue Surplus - CBT Annual Report Filing for 2019 Surcharge Revenue minus CBT Funded Discounts, May 2011 - Mar 2019 (See May 1, 2015 Filing in Case No. 11-1339-TP-ATA)	\$40,790
B	Surcharge Revenue April 2018 - March 2019	Redacted
C	CBT Funded Lifeline Discounts/Expenses April 2018 - March 2019	Redacted
D = B - C + A	Historic Surplus (Revenue minus Expenses) May 2011 - Mar 2019	\$30,259

True-Up Calculation - Current Surcharge Revenue versus Current Lifeline Expenses

E	Current CBT Funded Lifeline Discount/Expense per Month (Mar 2019)	Redacted
F	Current Lifeline Recovery Surcharge Revenue per Month (March 2019) Note: CBT uses booked revenue (net of adjustments) versus billed revenue for the Lifeline Recovery Surcharge Revenue.	Redacted
G	Projected CBT Lifeline Discount/Expense April 2018 - April 2019 Note: The annual Lifeline recertification has historically resulted in a surplus because approximately 20% of CBT's Lifeline customers do not recertify. With the new rolling recertification model that number has increased to approximately 37%. To adjust for the Lifeline enrollment decrease with the Lifeline certification, this calculation assumes that expenses will be 63% of the expenses prior to the recertification. The resulting calculation is (Mar exp *8 months) + (.63*Mar exp*5 months)	Redacted
H = G - D	Projected Expense April 2019- April 2020 less Surplus	Redacted
I = 13 * F	Projected Revenue April 2019 - April 2020 assuming no change to surcharge using March 2018 data	Redacted
J	Current Surcharge	\$0.01
K= I-H	Projected surplus/shortfall April 2019 - April 2020	\$13,361

Cincinnati Bell Telephone Company LLC
Lifeline Recovery Surcharge Enrollment History
Revenue and Expenses April 2018- March 2019

Exchange	BLES Alt Reg Add'l LL Discount (Note 1)	CBT Lifeline Enrollment- BLES											
		Apr 18	May 18	June 18	July 18	August 18	Sept 18	Oct 18	Nov 18	Dec 18	Jan 19	Feb 19	Mar 19
	(A)												
Bethany	\$3.75	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted
Bethel	\$1.25	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted
Cincinnati	\$6.25	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted
Clermont	\$2.50	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted
Hamilton	\$6.25	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted
Harrison	\$3.75	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted
Little Miami	\$3.75	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted
Newtonsville	\$2.50	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted
Reily	\$1.25	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted
Seven Mile	\$1.25	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted
Shandon	\$1.25	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted
Williamsburg	\$3.75	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted
Total		Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted

Note 1: Lifeline customers with BLES receive an additional discount equal to the total price increase for BLES under previous alternative regulation rules, 4901:1-4-11 O.A.C., effective August 7, 2006, which capped Lifeline prices for BLES at the prices in effect when the previous alternative regulation plan became effective. This discount varies by exchange depending on the number of years BLES price flexibility was in effect in the exchange and the number of annual BLES price increases implemented in the exchange. See CBT Local Service Tariff, PUCO No. 1, Section 4, 4th Revised Page 9.

Cincinnati Bell Telephone Company LLC
Lifeline Recovery Surcharge
Revenue and Expenses April 2018-March 2019

	Total CBT Funded Lifeline													
Exchange		Apr 18	May 18	June 18	July 18	August 18	Sept 18	Oct 18	Nov 18	Dec 18	Jan 19	Feb 19	Mar 19	
Discounts														
Bethany	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Bethel	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Cincinnati	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Clermont	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Hamilton	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Harrison	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Little Miami	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Newtonsville	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Reily	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Seven Mile	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Shandon	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Williamsburg	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Total Expenses	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Surcharge Revenue	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	Redacted	
Over/Under Recovery	-\$10,530	\$2,165	\$2,383	\$2,727	-\$3,540	-\$1,982	-\$2,079	-\$1,746	-\$1,843	-\$1,638	-\$1,657	-\$1,770	-\$1,551	

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

5/1/2019 3:52:45 PM

in

Case No(s). 11-1339-TP-ATA

Summary: Annual Report electronically filed by Mr. Douglas E. Hart on behalf of Cincinnati Bell Telephone Company LLC