



**OHIO VALLEY ELECTRIC CORPORATION
INDIANA-KENTUCKY ELECTRIC CORPORATION**

3932 U. S. Route 23
P. O. Box 468
Piketon, Ohio 45661
740-289-7200

January 16, 2019

Secretary of the Commission
THE PUBLIC UTILITIES COMMISSION OF OHIO
180 East Broad Street
Columbus, OH 43215-3795

CASE NO. 17-2116-EL-AIS

Ohio Valley Electric Corporation's report, as required by PUCO Order 17-2116-EL-AIS regarding the issuance of Securities, is attached.

Sincerely,

Justin J. Cooper
Chief Financial Officer,
Secretary and Treasurer

JJC:tlr (PUCO17-2116-EL-AIS)

Attachment

cc: (w/Attachments)
David House – AEP – Columbus

Ohio Valley Electric Corporation
\$300 Million Revolving Credit Agreement *
Summary of Transactions for 1/1/18-12/31/2018

<u>Cumulative Balance Available</u>	<u>Cumulative Balance Outstanding</u>	<u>Advances Issued or Redeemed</u>	<u>Advances Extended or Converted</u>	<u>Advance Type or Redemption</u>	<u>Annual Interest Rate</u>	<u>Fixed or Floating Rate</u>	<u>Advance Borrow Date</u>	<u>Advance Maturity Date</u>	<u>Redemption Payment Date</u>	<u>Use of Funds</u>
115,000,000	85,000,000		85,000,000	LIBOR	3.44%	fixed	December 27, 2017	March 26, 2018		Finance of coal, reagent, environmental allowances costs, material and supplies, and other general corporate purposes. Extension of prior issuance.
115,000,000	85,000,000		85,000,000	LIBOR	4.06%	fixed	March 27, 2018	June 26, 2018		As stated above, extension of prior issuance.
115,000,000	85,000,000		85,000,000	LIBOR	4.13%	fixed	June 27, 2018	September 27, 2018		As stated above, extension of prior issuance.
115,000,000	85,000,000		85,000,000	LIBOR	4.19%	fixed	September 28, 2018	December 30, 2018		As stated above, extension of prior issuance.
115,000,000	85,000,000		85,000,000	LIBOR	4.56%	fixed	December 31, 2018	March 28, 2019		As stated above, extension of prior issuance.

* \$225 million available as of June 18, 2010. Increased to available balance to \$275 million as of April 19, 2012. Decreased available balance to \$200 million as of 11/18/2014. Revolving Credit Agreement expiration date is 11/14/2019 and a total authorization limit of \$300 million.

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Case No(s). 17-2116-EL-AIS

Summary: Report OVEC 2018 4th Quarter Securities Report electronically filed by Mr. Justin J Cooper on behalf of Ohio Valley Electric Corporation