

Initial Filing Instructions for Electric Aggregators/Power Brokers

I. Where To File: Applications should be sent to: Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus Ohio 43215-3793.

II. What To File: Applicant must submit one original notarized application signed by a principal officer and three copies including all exhibits, affidavits, and other attachments. All attachments, affidavits, and exhibits should be clearly identified. For example, Exhibit C-10 should be marked "Exhibit C-10 "Corporate Structure." All pages should be numbered and attached in a sequential order.

III. Which Forms To File: Entities other than governmental aggregators that will aggregate customers or provide power-brokering services must file a "**Certification Application for Aggregators/Power Brokers**" form. Governmental aggregators must file a "**Certification Application for Governmental Aggregators**" form. If an aggregator will provide power marketing and/or retail electric generation services in addition to aggregation and power brokering services, it must file a "**Certification Application for Retail Generation Providers, Power Marketers, and Power Brokers**" form. The following definitions are provided to assist applicants in determining which form(s) to file:

Aggregation - combining the electric load of multiple retail customers through an agreement with the customers or formation of a governmental aggregation pursuant to Section 4928.20 of the Revised Code for the purpose of purchasing retail electric generation service on an aggregated basis.

Aggregator - a person who contracts with customers to combine the customers' electric load for the purpose of purchasing retail electric generation service on an aggregated basis. The term does not include a governmental aggregator.

Governmental Aggregator - the legislative authority of a municipal corporation, the board of township trustees of a township, or a board of county commissioners of a county that aggregates the citizens of a municipal corporation, township, or unincorporated areas of a county in accordance with Section 4928.20 of the Revised Code for the purpose of purchasing retail electric generation service on an aggregated basis.

Power Broker - a person who assumes the contractual and legal responsibility for the sale and/or arrangement for the supply of retail electric generation service to a retail customer without taking title to the power supplied.

Power Marketer - a person who assumes the contractual and legal responsibility for the sale and provision of retail electric generation service to a retail customer who had title to the electric power provided at some point during the transaction.

IV. Application Form: The application is available on the Commission's web site, www.puco.ohio.gov or directly from the Commission at: Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus Ohio 43215-3793.

V. Confidentiality: An applicant may file financial statements, financial arrangements, and forecasted financial statements under seal. If these exhibits are filed under seal, they will be afforded protective treatment for a period of six years from the date of the certificate for which the information is being provided.

An applicant may file a motion for a protective order for other information not filed under seal per the previous paragraph. If the motion is filed in conformance with rule 4901:1-24-07 of the Administrative Code, it shall be automatically approved on the thirty-first day after the date of filing and the information shall be afforded protective treatment for a period of six years from the date of the certificate for which the information is being provided, unless the commission or an attorney examiner appointed by the commission rules otherwise.

At the expiration of the six-year period provided for in the previous paragraphs, the information will be automatically released into the open record. An applicant wishing to extend a protective order beyond the six-year time period must comply with paragraph (F) of rule 4901-1-24 of the Administrative Code.

VI. Commission Process for Approval: An application for certification shall be made on forms approved and supplied by the Commission. The applicant shall complete the appropriate application form in its entirety and supply all required attachments, affidavits, and evidence of capability specified by the form at the time an application is filed. The Commission certification process begins when the Commission's Docketing Division receives and time/date stamps the application. An incomplete application may be suspended or rejected. An application that has been suspended as incomplete may cause delay in certification.

The Commission may approve, suspend, or deny an application within 30 days. If the Commission does not act within 30 days, the application is deemed automatically approved on the 31st day after the official filing date. If the Commission suspends the application, the Commission shall notify the applicant of the reasons for such suspension and may direct the applicant to furnish additional information. The Commission shall act to approve or deny a suspended application within 90 days of the date that the application was suspended. Upon Commission approval, the applicant shall receive notification of approval and a numbered certificate that specifies the service(s) for which the applicant is certified and the dates for which the certificate is valid.

Unless otherwise specified by the Commission, a competitive retail electric service provider's certificate is valid for a period of two years, beginning and ending on the dates specified on the

certificate. The applicant may renew its certificate in accordance with Rule 4901:1-24-09 of the Ohio Administrative Code.

CRES (competitive retail electric service) providers shall inform the Commission of any material change to the information supplied in a certification application within thirty days of such material change in accordance with Rule 4901:1-24-10 of the Ohio Administrative Code.

VII. Contractual Arrangements for Capability Standards: If the applicant is relying upon contractual arrangements with a third-party(ies) to meet any of the certification requirements, the applicant must provide with its application all of the following:

- The legal name of the party(ies) it is contracting with;
- A statement that a valid contract exists between the applicant and the third-party(ies);
- A detailed summary of the contract(s) including all services provided thereunder;
- The documentation and evidence to demonstrate the contracting entity's capability to meet the requirements as if the contracting entity was the applicant.

VIII. Questions: Questions regarding filing procedures should be directed to CRES@puc.state.oh.us

IX. Governing Law: The certification/renewal of competitive retail electric suppliers is governed by Chapter 4901:1-24 of the Ohio Administrative Code, Chapter 4901:1-21 of the Ohio Administrative Code, and Section 4928.08 of the Ohio Revised Code.



PUCO USE ONLY		
Date Received	Case Number	Version
	- -EL-AGG	May 2016

INITIAL CERTIFICATION APPLICATION FOR ELECTRIC AGGREGATORS/ POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-12 Company History). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

**This PDF form is designed so that you may input information directly onto the form.
You may also download the form, by saving it to your local disk, for later use.**

A. APPLICANT INFORMATION

A-1 Applicant intends to be certified as: (check all that apply)

☐ Power Broker ☐ Aggregator

A-2 Applicant's legal name, address, telephone number and web site address

Legal Name _____
Address _____
Telephone # _____ Web site address (if any) _____

A-3 List name, address, telephone number and web site address under which Applicant will do business in Ohio

Legal Name _____
Address _____
Telephone # _____ Web site address (if any) _____

A-4 List all names under which the applicant does business in North America

A-5 Contact person for regulatory or emergency matters

Name _____
Title _____

Business address _____
Telephone # _____ Fax # _____
E-mail address _____

A-6 Contact person for Commission Staff use in investigating customer complaints

Name _____
Title _____
Business address _____
Telephone # _____ Fax # _____
E-mail address _____

A-7 Applicant's address and toll-free number for customer service and complaints

Customer Service address _____
Toll-free Telephone # _____ Fax # _____
E-mail address _____

A-8 Applicant's federal employer identification number # _____

A-9 Applicant's form of ownership (check one)

- | | |
|--|--|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input type="checkbox"/> Limited Liability Company (LLC) |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Other _____ |

A-10 (Check all that apply) Identify each electric distribution utility certified territory in which the applicant intends to provide service, including identification of each customer class that the applicant intends to serve, for example, residential, small commercial, mercantile commercial, and industrial. (A mercantile customer, as defined in (A) (19) of Section 4928.01 of the Revised Code, is a commercial customer who consumes more than 700,000 kWh/year or is part of a national account in one or more states).

- | | | | | |
|--|--------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| <input type="checkbox"/> First Energy | | | | |
| <input type="checkbox"/> Ohio Edison | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Toledo Edison | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Cleveland Electric Illuminating | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Duke Energy | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Monongahela Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> American Electric Power | | | | |
| <input type="checkbox"/> Ohio Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Columbus Southern Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Dayton Power and Light | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |

A-11 Provide the approximate start date that the applicant proposes to begin delivering services

Motion to extend expired license 14-1486-EL-AGG

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

A-12 **Exhibit A-12 "Principal Officers, Directors & Partners"** provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.

A-13 **Exhibit A-13 "Company History,"** provide a concise description of the applicant's company history and principal business interests.

A-14 **Exhibit A-14 "Articles of Incorporation and Bylaws,"** if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the Applicant is incorporated and any amendments thereto.

A-15 **Exhibit A-15 "Secretary of State,"** provide evidence that the applicant has registered with the Ohio Secretary of the State.

E

B. APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

B-1 **Exhibit B-1 "Jurisdictions of Operation,"** provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.

B-2 **Exhibit B-2 "Experience & Plans,"** provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

B-3 **Exhibit B-3 "Summary of Experience,"** provide a concise summary of the applicant's experience in providing aggregation service(s) including contracting with customers to combine electric load and representing customers in the purchase of retail electric services. (e.g. number and types of customers served, utility service areas, amount of load, etc.).

B-4 **Exhibit B-4 "Disclosure of Liabilities and Investigations,"** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

B-5 Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

☐ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

B-6 Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.

☐ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.

C. APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

C-1 **Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why. (This is generally only applicable to publicly traded companies who publish annual reports)

C-2 **Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If the applicant does not have such filings, it may submit those of its parent company. An applicant may submit a current link to the filings or provide them in paper form. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

C-3 Exhibit C-3 “Financial Statements,” provide copies of the applicant’s two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns (with social security numbers and account numbers redacted).

C-4 Exhibit C-4 “Financial Arrangements,” provide copies of the applicant's financial to satisfy collateral requirements to conduct retail electric/gas business activity (e.g., parental or third party guarantees, contractual arrangements, credit agreements, etc.).

Renewal applicants can fulfill the requirements of Exhibit C-4 by providing a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU’s collateral requirements.

First time applicants or applicants whose certificate has expired as well as renewal applicants can meet the requirement by one of the following methods:

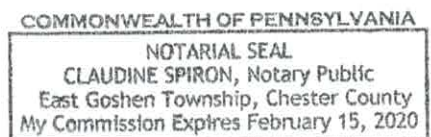
1. The applicant itself stating that it is investment grade rated by Moody’s, Standard & Poor’s or Fitch and provide evidence of rating from the rating agencies.
2. Have a parent company or third party that is investment grade rated by Moody’s, Standard & Poor’s or Fitch guarantee the financial obligations of the applicant to the LDU(s).
3. Have a parent company or third party that is not investment grade rated by Moody’s, Standard & Poor’s or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The guarantor company’s financials must be included in the application if the applicant is relying on this option.
4. Posting a Letter of Credit with the LDU(s) as the beneficiary.

If the applicant is not taking title to the electricity or natural gas, enter “N/A” in Exhibit C-4. An N/A response is only applicable for applicants seeking to be certified as an aggregator or broker.

C-5 Exhibit C-5 “Forecasted Financial Statements,” provide two years of forecasted income statements for the applicant’s **ELECTRIC related business activities in the state of Ohio Only**, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer. The forecasts should be in an annualized format for the two years succeeding the Application year.

- C-6 Exhibit C-6 "Credit Rating,"** provide a statement disclosing the applicant's credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "N/A" in Exhibit C-6.
- C-7 Exhibit C-7 "Credit Report,"** provide a copy of the applicant's credit report from Experian, Dun and Bradstreet or a similar organization. An applicant that provides an investment grade credit rating for Exhibit C-6 may enter "N/A" for Exhibit C-7.
- C-8 Exhibit C-8 "Bankruptcy Information,"** provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.
- C-9 Exhibit C-9 "Merger Information,"** provide a statement describing any dissolution or merger or acquisition of the applicant within the two most recent years preceding the application.
- C-10 Exhibit C-10 "Corporate Structure,"** provide a description of the applicant's corporate structure, not an internal organizational chart, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required and applicant may respond by stating that they are a stand-alone entity with no affiliate or subsidiary companies.


Signature of Applicant & Title



Sworn and subscribed before me this 8TH day of NOVEMBER, 2018


Signature of official administering oath

Month Year
CLAUDINE SPIRON, NOTARY PUBLIC
Print Name and Title

My commission expires on FEBRUARY 15, 2020

11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

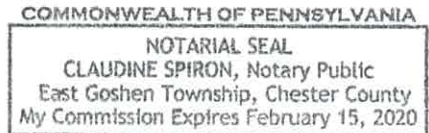
That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.


Signature of Affiant & Title

Sworn and subscribed before me this 8th day of NOVEMBER, 2018
Month Year


Signature of official administering oath

CLAUDINE SPIRON, NOTARY PUBLIC
Print Name and Title



My commission expires on FEBRUARY 15, 2020

AFFIDAVIT

State of PA :

West Chester
(Town)

County of Chester:

Len Chylack, Affiant, being duly sworn/affirmed according to law, deposes and says that:
He/She is the CEO (Office of Affiant) of AUT ASSOCIATES, INC (Name of Applicant);

That he/she is authorized to and does make this affidavit for said Applicant,

1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)

AUI Associates, Inc

Shareholders Agreement Attached

Articles of Incorporation & Bylaws

EXHIBIT A-14

SHAREHOLDERS AGREEMENT

AGREEMENT made and entered this day of
1991, by and among Leonard A. Chylack, Leonard D. Chylack, Catherine
Chylack and Michael Chylack, all residing at 1122 Nottingham Drive,
West Chester, Pennsylvania, 19380, (hereinafter sometimes referred
to individually as "Shareholder" or collectively as "Shareholders");
and AUI ASSOCIATES, INC., (the "Corporation"), a Pennsylvania
corporation presently having its principal place of business at 1122
Nottingham Drive, West Chester, Pa. 19380.

W I T N E S S E T H

WHEREAS all of the issued and outstanding shares of stock of
the Corporation are owned by each of the Shareholders as follows:

Leonard A. Chylack	47%
Leonard D. Chylack	47%
Catherine Chylack	5%
Michael Chylack	1%

WHEREAS the Shareholders hereto deem it to be in the best
interest of the Corporation to act together concerning the
management and operation of the Corporation as well as to make
provision for the contingency of the death of any Shareholder and to
set forth the manner and method by which a Shareholder may sell his
stock during his lifetime.

NOW, THEREFORE, IT IS MUTUALLY AGREED AS FOLLOWS:

FIRST: MANAGEMENT AND OPERATION OF THE CORPORATION

A. Directors and Officers

Each of the Shareholders shall vote to elect the
following persons as Directors of the Corporation:

Leonard A. Chylack
Leonard D. Chylack
Catherine Chylack
Michael Chylack

The Officers of the Corporation shall be the following
persons:

Leonard A. Chylack	Chief Executive Officer
Leonard D. Chylack	President
Catherine Chylack	Secretary/Treasurer

B. Checks

All checks issued on the corporate bank account shall
require the signing of any one (1) of the officers signing singly.

C. Voting

All parties hereby ratify and approve the provision of the Certificate of Incorporation which requires over fifty three percent (53%) of the Directors and/or Shareholders shares to constitute a quorum at any meeting of the Directors and/or Shareholders and over fifty three percent (53%) of the votes of all Shareholders shares to pass any matters at any meetings of Directors and/or Shareholders. In the event of the death of one or any number of the above-named Shareholders, one hundred percent (100%) of the remaining Directors and/or Shareholders shall be required to constitute a quorum and a one hundred percent (100%) vote of the remaining Shareholders shall be required to pass any matters at any meeting of the Directors and/or Shareholders.

D. Employment

In the event that any Shareholder is in need of employment, the Corporation agrees to employ said Shareholder, and the Corporation shall pay and said Shareholder shall accept such compensation as may be granted by the Board of Directors.

E. Indemnification

To the extent that any Shareholder suffers a loss by virtue of having either any personal liability for debts of the Corporation incurred in the ordinary course of business or by virtue of having advanced funds or other property on behalf of the Corporation or guaranteeing the Corporation's credit or any similar obligation, then and in either of such events, each of the other Shareholders severally agrees to indemnify and hold such Shareholders harmless for a percentage of such loss as may be equal to the percentage of stock ownership of the indemnifying Shareholder. It is the intent of the foregoing to provide that all such losses are to be borne by the Shareholders in the same proportion as their stock interest in the Corporation.

SECOND: DEATH OF A SHAREHOLDER

A. Offer

In the event of the death of a Shareholder, the legal representative of his estate shall be required to sell decedent's shares of stock of the Corporation and offer them as follows:

To the surviving Shareholders, pro-rata, in the same percentage as the shares held by each. If any Shareholder fails to accept or indicates his unwillingness to purchase that portion of said shares offered to him, said shares shall be deemed to have been offered to the other Shareholders on a pro-rata basis.

B. Acceptance

Acceptance of the offer, as set forth above, is to be exercised in writing within thirty (30) days from the date of death.

C. Purchase Price

The purchase price for the decedent's shares shall be set forth in the Article herein entitled "PURCHASE PRICE", and the

manner of payment therefor shall be as set forth in the Article of this Agreement entitled "MANNER OF PAYMENT".

D. Closing

Closing shall be held at the office of the attorney for the Corporation on a date and at a time to be mutually agreed upon, but no later than thirty (30) days after either the determination of the purchase price or appointment of a legal representative for the decedent's estate, whichever is later. The Article of this Agreement entitled "CLOSING" sets forth the documents and papers to be executed and/or delivered at closing.

E. Failure to Purchase

In the event the surviving Shareholders fail or refuse to purchase any or all of the shares of a deceased shareholder, the disposition of such remaining shares shall be as set forth in his or her estate or under the intestate laws.

THIRD: LIFETIME SALE OF SHARES

A. Restrictions on Sale

No Shareholder of the Corporation shall sell, transfer, pledge, hypothecate or assign or in any way dispose of all or any part of his stock except by sale to the Corporation or the other Shareholders, as hereinafter provided.

B. Offer and Acceptance

In the event a Shareholder desires to dispose of his stock in the Corporation, he shall offer, by certified mail, all of his shares to the remaining Shareholders, pro-rata, in the same percentage of the shares held by each and at the purchase price set forth herein. The remaining Shareholders shall have the first option to purchase as many of the shares as they can legally purchase. If they cannot legally purchase all of the stock or fail to indicate acceptance of the offer by certified mail within thirty (30) days from the receipt of the offer, then the Corporation shall have the option to purchase all of the remaining balance of said shares. The Corporation, if it desires to purchase the stock as offered, shall indicate its acceptance by certified mail to the seller within sixty (60) days after the receipt of the original offer. In the event that the Corporation purchases the stock, each Shareholder shall have the option of purchasing, with six percent (6%) interest, said shares, pro-rata, to the percentage of shares held by each for a period of one (1) year. If any shareholder fails to purchase that portion of said shares available to him, said shares shall be deemed to be available to the other shareholders on a pro-rata basis.

C. Purchase Price

The purchase price shall be as stated in the Article of this Agreement entitled "PURCHASE PRICE" and the purchase price shall be paid pursuant to the Article of this Agreement entitled "CLOSING".

D. Closing

Closing shall be held no later than thirty (30) days after acceptance and shall take place at the office of the attorney for the Corporation at a time to be mutually agreed upon between the parties. At closing, the selling Shareholder shall deliver to the purchaser his shares of stock duly endorsed for transfer, with the appropriate transfer tax stamps affixed thereon, together with his resignation as an officer and director of the Corporation and an instrument stating that he is terminating any employment agreement with the Corporation, if he or she entered into such an agreement.

E. Failure to Purchase

In the event the remaining Shareholders and the Corporation are not able to purchase all or part of said shares or refuse to purchase all or the balance of such shares, as hereinbefore provided, then and in any of such events, said shares can be offered to any willing outside purchaser.

FOURTH: PURCHASE PRICE

A. Method

The purchase price, in the event of a lifetime sale, pursuant to the Article of this Agreement, shall be as follows:

The price shall be the book value of the offering Shareholder's shares of stocks calculated in the quarterly report of the quarter immediately prior to the one in which the offer occurred. Book value for this purpose shall be determined in accordance with generally accepted accounting principles provided, however, good will or other intangible assets shall be considered to have no value. The determination of the book value shall be binding and conclusive upon all parties.

B. Liability Indemnification

1. The representative of the deceased Shareholder shall indemnify the Corporation against any and all claims or liabilities of the Corporation of any nature existing as of the date the purchase price is determined to the extent that such claims or liabilities are not reflected or reserved against in full on the books and records of the Corporation including, but not limited to, taxes due to any governmental authority for any period prior to date. The liability hereunder shall be limited to such proportion of such claims or liabilities as may be equal to the proportionate stock interest sold by the estate of deceased Shareholder. The foregoing indemnification shall be a continuing one and survive closing.

2. The legal representative shall be entitled to prompt notification by the Corporation of any such additional claims or liabilities and have the right, at his cost and expense, to participate in any such proceedings, legal or otherwise, in connection therewith. Unless such notification is given, the foregoing obligation of indemnification shall terminate.

FIFTH: CLOSING

A. Items at Closing

1. The legal representative of a deceased Shareholder shall be required to deliver appropriate tax waiver and a Certificate of Letters Testamentary or Letters of Administration to the attorney for the purchaser upon receipt of purchase price in full or in cash and notes as provided in "A" above.

2. All credit cards and corporate property of the deceased Shareholder shall be delivered to the Corporation. Seller shall agree to indemnify the Corporation against expenses incurred on such credit cards or otherwise by the Seller which do not appear on the books and records or were not made in the ordinary course of business.

B. Loans

Any loans owed to the Corporation by the deceased or selling Shareholder shall be paid to the Corporation out of first monies received on the sale of the shares hereunder and any loans owed to the deceased or selling Shareholder by the Corporation shall be paid at the time of closing.

SIXTH: CORPORATE SURPLUS

In the event the Corporation shall not have sufficient surplus to permit it to lawfully purchase the deceased or selling Shareholder's shares of stock, as set forth in this Agreement, the surviving Shareholders and the Seller may promptly take such lawful measures (if any measures are available), as may be appropriate or necessary in order to enable the Corporation to lawfully purchase and pay for Seller's shares of stock.

SEVENTH: ILLEGALITY

If any provisions of this Agreement shall be determined by the arbitrators, or any Court having jurisdiction, to be invalid, illegal or unenforceable, the remainder of this Agreement shall not be affected thereby but shall continue in full force and effect as though such invalid, illegal or unenforceable provision or provisions were not originally a part hereof.

EIGHTH: WAIVER

No waiver or modification of any of the provisions of this Agreement or any of the rights or remedies of the parties hereto shall be valid unless such change is in writing, signed by the party to be charged therewith. No waiver of any of the provisions of this Agreement shall be deemed a waiver of any other provision.

NINTH: SURVIVAL

This Agreement shall bind the parties hereto and their respective heirs, administrators, executors, successors and assigns.

TENTH: ENDORSEMENT

All stock certificates of the Corporation shall contain an endorsement that they are subject to the terms and provisions of this Agreement.

ELEVENTH: NOTICES

All notice required to be given under this Agreement shall be sent by registered or certified mail at the respective addresses of the parties as contained in the records of the Corporation.

TWELFTH: CONSTRUCTION OF TERMS

As used in this Agreement wherever necessary or appropriate, the singular shall be deemed to include the plural and vice-versa, as the context may require.

IN WITNESS WHEREOF, the parties have hereunto set their hands and seals the day, month and year first above written.

AUI ASSOCIATES, INC.

13(F)

Exhibit B-1 "Jurisdictions of Operations"

AUI Associates, Inc is licensed to provide retail electric services in Delaware, Maryland, Massachusetts, New Jersey, Ohio and Pennsylvania

Exhibit B-2 "Experience & Plans"

Len A Chylack and Len D Chylack, founders of AUI Associates, Inc., have been in the energy business since 1900 and have been a pioneer and leader creating retail electric and natural gas service programs that have provided saving for our clients through a variety of energy programs.

Len D Chylack considers our clientele to be energy partners. Our goal is to provide efficient, reliable and cost effective energy supply.

Len D Chylack and AUI Associates, Inc., began aggregating small natural gas customers' usage together in 1994 to meet PECO Energy's minimum usage requirements for individual customers' gas transportation tariff.

AUI Associates, Inc. has provided deregulated energy service to diners, restaurants, churches, hotels chains and municipalities.

Exhibit B-3 "Summary of Experience"

Len A Chylack and Len D Chylack, founders of AUI Associates, Inc., have been in the energy business since 1900 and have been a pioneer and leader creating retail electric and natural gas service programs that have provided saving for our clients through a variety of energy programs.

Len D Chylack considers our clientele to be energy partners. Our goal is to provide efficient, reliable and cost effective energy supply.

Len D Chylack and AUI Associates, Inc., began aggregating small natural gas customers' usage together in 1994 to meet PECO Energy's minimum usage requirements for individual customers' gas transportation tariff.

AUI Associates, Inc. has provided deregulated energy service to diners, restaurants, churches, hotels chains and municipalities.

Exhibit B-4 "Disclosure of Liabilities and Investigations"

N/A

Exhibit C-1 "Annual Reports"

N/A

Exhibit C-2 "SEC Filings"

N/A

Exhibit C-3 "Financial Statements"

See attached

Exhibit C-4 “Financial Arrangements”

N/A

Exhibit C-5 “Forecasted Financial Statements”

See attached

Exhibit C-6 “Credit Rating”

See attached

Exhibit C-7 “Credit Report”

See attached

Exhibit C-8 “Bankruptcy Information”

N/A

Exhibit C-9 “Merger Information”

N/A

Exhibit C-10 “Corporate Structure”

AUI Associates, Inc is a standalone entity with no affiliated or subsidiary companies



DATE	DOCUMENT ID	DESCRIPTION	FILING	EXPED	PENALTY	CERT	COPY
08/13/2014	201422401576	FOREIGN LICENSE/FOR-PROFIT (FLF)	125.00	0.00	0.00	0.00	0.00

Receipt

This is not a bill. Please do not remit payment.

AUI ASSOCIATES INC
LEN D CHYLACK
1122 NOTTINGHAM DR
WEST CHESTER, PA 19380-4055

**STATE OF OHIO
CERTIFICATE**

Ohio Secretary of State, Jon Husted
2317832

It is hereby certified that the Secretary of State of Ohio has custody of the business records for
AUI ASSOCIATES, INC.

and, that said business records show the filing and recording of:

Document(s)

FOREIGN LICENSE/FOR-PROFIT

Effective Date: 08/08/2014

Document No(s):

201422401576

Authorization to transact business in Ohio is hereby given, until surrender, expiration or cancellation of this license.



United States of America
State of Ohio
Office of the Secretary of State

Witness my hand and the seal of the
Secretary of State at Columbus, Ohio this
13th day of August, A.D. 2014.

Jon Husted
Ohio Secretary of State

1120Form
Department of the Treasury
Internal Revenue Service**U.S. Corporation Income Tax Return**

OMB No. 1545-0123

2016

For calendar year 2016 or tax year beginning

, ending

Information about Form 1120 and its separate instructions is at www.irs.gov/form1120.

- A Check if:**
- 1a Consolidated return (attach Form 851) ☐
- b Life/nonlife consolidated return ☐
- 2 Personal holding co. (attach Sch. PH) ☐
- 3 Personal service corp. (see instructions) ☐
- 4 Schedule M-3 attached ☐

**TYPE
OR
PRINT**Name
AUI ASSOCIATES, INC.**B Employer identification number****23-2645141****C Date incorporated****09/13/1991****D Total assets (see instructions)**\$ **83,437**

Number, street, and room or suite no. If a P.O. box, see instructions.

1122 NOTTINGHAM DR

City or town, state, or province, country, and ZIP or foreign postal code

WEST CHESTER PA 19380-4055**E Check if:** (1) Initial return (2) Final return (3) Name change (4) Address change**Income**

1a	Gross receipts or sales	1a	1,213,582
b	Returns and allowances	1b	
c	Balance. Subtract line 1b from line 1a	1c	1,213,582
2	Cost of goods sold (attach Form 1125-A)	2	
3	Gross profit. Subtract line 2 from line 1c	3	1,213,582
4	Dividends (Schedule C, line 19)	4	1,582
5	Interest	5	99
6	Gross rents	6	
7	Gross royalties	7	
8	Capital gain net income (attach Schedule D (Form 1120))	8	
9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9	
10	Other income (see instructions—attach statement)	10	
11	Total income. Add lines 3 through 10	11	1,215,263

Deductions (See instructions for limitations on deductions.)

12	Compensation of officers (see instructions—attach Form 1125-E)	12	345,000
13	Salaries and wages (less employment credits)	13	
14	Repairs and maintenance	14	1,938
15	Bad debts	15	
16	Rents	16	
17	Taxes and licenses	17	26,215
18	Interest	18	1,050
19	Charitable contributions	19	949
20	Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	20	24,642
21	Depletion	21	
22	Advertising	22	8,140
23	Pension, profit-sharing, etc., plans	23	71,250
24	Employee benefit programs	24	40,399
25	Domestic production activities deduction (attach Form 8903)	25	
26	Other deductions (attach statement)	26	687,139
27	Total deductions. Add lines 12 through 26	27	1,206,722
28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11	28	8,541
29a	Net operating loss deduction (see instructions)	29a	
b	Special deductions (Schedule C, line 20)	29b	
c	Add lines 29a and 29b	29c	

Tax, Refundable Credits, and Payments

30	Taxable income. Subtract line 29c from line 28. See instructions	30	8,541
31	Total tax (Schedule J, Part I, line 11)	31	1,281
32	Total payments and refundable credits (Schedule J, Part II, line 21)	32	2,400
33	Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>	33	
34	Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed	34	
35	Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid	35	1,119
36	Enter amount from line 35 you want: Credited to 2017 estimated tax 1,119 Refunded <input type="checkbox"/>	36	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☒ No**Sign Here**Signature of officer **LEONARD A CHYLACK**

Date

Title

VICE-PRESIDENT**Paid****Preparer Use Only**

Print/Type preparer's name

L STEUART BROWN, CPA

Preparer's signature

L STEUART BROWN, CPA

Date

Check ☐ if self-employed

PTIN

P00368245

Firm's EIN

23-3060583

Phone no.

610-431-1003

Firm's name

FISCHER CUNNANE & ASSOCIATES, LTD

Firm's address

11 TURNER LN**WEST CHESTER, PA****19380-4805**

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
	Assets	(a)	(b)	(c)	(d)
1	Cash		56,412		63,197
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (att. stmt.) STMT 3		4,000		4,000
7	Loans to shareholders		12,014		12,014
8	Mortgage and real estate loans				
9	Other investments (attach stmt.)				
10a	Buildings and other depreciable assets	187,311		209,135	
b	Less accumulated depreciation	180,267	7,044	204,909	4,226
11a	Depletable assets				
b	Less accumulated depletion				
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)	11,000		11,000	
b	Less accumulated amortization	11,000	0	11,000	0
14	Other assets (attach stmt.)				
15	Total assets		79,470		83,437
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (att. stmt.) STMT 4		35,895		55,058
19	Loans from shareholders		2,284		2,284
20	Mortgages, notes, bonds payable in 1 year or more		26,782		2,931
21	Other liabilities (attach statement)				
22	Capital stock: a Preferred stock	1,000	1,000	1,000	1,000
	b Common stock				
23	Additional paid-in capital				
24	Retained earnings—Appropriated (att. stmt.)				
25	Retained earnings—Unappropriated		13,509		22,164
26	Adjustments to SH equity (att. stmt.)				
27	Less cost of treasury stock				
28	Total liabilities and shareholders' equity		79,470		83,437

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books	8,655	7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books	-1,400		Tax-exempt interest \$	
3	Excess of capital losses over capital gains				
4	Income subject to tax not recorded on books this year (itemize):				
	STMT 5	90			
5	Expenses recorded on books this year not deducted on this return (itemize):		8	Deductions on this return not charged against book income this year (itemize):	
a	Depreciation \$		a	Depreciation \$	
b	Charitable contributions \$		b	Charitable contributions \$	949
c	Travel and entertainment \$	2,145			
		2,145			949
6	Add lines 1 through 5	9,490	9	Add lines 7 and 8	949
			10	Income (page 1, line 28)—line 6 less line 9	8,541

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1	Balance at beginning of year	13,509	5	Distributions: a Cash	
2	Net income (loss) per books	8,655		b Stock	
3	Other increases (itemize):			c Property	
			6	Other decreases (itemize):	
			7	Add lines 5 and 6	
4	Add lines 1, 2, and 3	22,164	8	Balance at end of year (line 4 less line 7)	22,164

1120
Form
Department of the Treasury
Internal Revenue Service

U.S. Corporation Income Tax Return

OMB No. 1545-0123

2015

For calendar year 2015 or tax year beginning

, ending

▶ Information about Form 1120 and its separate instructions is at www.irs.gov/form1120.

A Check if:

- 1a Consolidated return (attach Form 851) ☐
 b Life/nonlife consolidated return ☐
 2 Personal holding co. (attach Sch. PH) ☐
 3 Personal service corp. (see instructions) ☐
 4 Schedule M-3 attached ☐

TYPE
OR
PRINT

Name
AUI ASSOCIATES, INC.

Number, street, and room or suite no. If a P.O. box, see instructions.

1122 NOTTINGHAM DR

City or town, state, or province, country, and ZIP or foreign postal code

WEST CHESTER**PA 19380-4055**

B Employer identification number

23-2645141

C Date incorporated

09/13/1991

D Total assets (see instructions)

\$ **79,470**

E Check if: (1) Initial return (2) Final return (3) Name change (4) Address change

Income	1a Gross receipts or sales	1a	854,331	
	b Returns and allowances	1b		
	c Balance. Subtract line 1b from line 1a	1c		854,331
	2 Cost of goods sold (attach Form 1125-A)	2		
	3 Gross profit. Subtract line 2 from line 1c	3		854,331
	4 Dividends (Schedule C, line 19)	4		1,715
	5 Interest	5		50
	6 Gross rents	6		
	7 Gross royalties	7		
	8 Capital gain net income (attach Schedule D (Form 1120))	8		
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9		
10 Other income (see instructions—attach statement)	10			
11 Total income. Add lines 3 through 10	11		856,096	
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (see instructions—attach Form 1125-E)	12		238,000
	13 Salaries and wages (less employment credits)	13		
	14 Repairs and maintenance	14		1,184
	15 Bad debts	15		
	16 Rents	16		
	17 Taxes and licenses	17		20,434
	18 Interest	18		1,393
	19 Charitable contributions	19		68
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	20		15,263
	21 Depletion	21		
	22 Advertising	22		9,022
	23 Pension, profit-sharing, etc., plans	23		50,400
	24 Employee benefit programs	24		40,500
	25 Domestic production activities deduction (attach Form 8903)	25		
	26 Other deductions (attach statement)	26		479,225
	27 Total deductions. Add lines 12 through 26	27		855,489
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11	28		607
	Tax, Refundable Credits, and Payments	29a Net operating loss deduction (see instructions)	29a	
b Special deductions (Schedule C, line 20)		29b		
c Add lines 29a and 29b		29c		
30 Taxable income. Subtract line 29c from line 28 (see instructions)	30		607	
31 Total tax (Schedule J, Part I, line 11)	31		91	
32 Total payments and refundable credits (Schedule J, Part II, line 21)	32		3,891	
33 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	33			
34 Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed	34			
35 Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid	35		3,800	
36 Enter amount from line 35 you want: Credited to 2016 estimated tax ▶ Refunded ▶	36		3,800	

Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Signature of officer **LEONARD CHYLACK**

Date

Title

PRESIDENT

Paid

Preparer
Use Only

Print/Type preparer's name

L STEUART BROWN, CPA

Preparer's signature

L STEUART BROWN, CPA

Date

Check ☐ if self-employed

PTIN

P00368245

Firm's name

Firm's address

FISCHER CUNNANE & ASSOCIATES, LTD**11 TURNER LN****WEST CHESTER, PA****19380-4805**

Firm's EIN ▶

Phone no.

23-3060583
610-431-1003

Exhibit C-5 "Forecasted Financial Statements"

AUI Associates, Inc – Revenue Forecast

	<u>Fiscal Year</u>	<u>Natural Gas Revenue</u>	<u>Electric Revenue</u>
Forecast	2018	\$11,500	\$26,000
Forecast	2019	\$12,000	\$26,000

Exhibit C-6 "Credit Rating"



Business Information Report Now with NEW Features

AUI ASSOCIATES, INC. AUI ASSOCIATES, INC.

D-U-N-S® Number 17-190-2364

- Print Entire Report
- E-mail Report
- Save Text Report
- Save HTML Report

Report Printed: June 25, 2014
In Date

Overview

History & Operations

Payments

Banking & Finance

Public Filings

OVERVIEW

- [Business Summary](#)
- [Summary Analysis](#)
- [Viability Rating Analysis](#)
- [Customer Service](#)

HISTORY & OPERATIONS

- [History](#)
- [Business Registration](#)
- [Operations](#)
- [SIC & NAICS](#)

PAYMENTS

- [D&B PAYDEX](#)
- [Payment Summary](#)
- [Payment Details](#)

BANKING & FINANCE

- [Finance](#)

PUBLIC FILINGS

- [Government Activity](#)

WEB RESOURCES

- [Business's Web Site](#)

OVERVIEW

- [Business Summary](#)
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- [Viability Rating Analysis](#)
- [Customer Service](#)

HISTORY & OPERATIONS

- [History](#)
- [Business Registration](#)
- [Operations](#)
- [SIC & NAICS](#)

PAYMENTS

- [D&B PAYDEX](#)
- [Payment Summary](#)
- [Payment Details](#)

BANKING & FINANCE

- [Finance](#)

PUBLIC FILINGS

- [Government Activity](#)

WEB RESOURCES

- [Business's Web Site](#)

BUSINESS SUMMARY

[About Business Summary](#)

AUI ASSOCIATES, INC.

GLOBAL ENERGY RESOURCES

1122 Nottingham Dr
West Chester, PA 19380This is a **single** location.**Web site:** www.globalenergyresources.com**Telephone:** 610 692-6544**Fax:** 610 692-4411**Chief executive:** LEONARD CHYLACK SR, PRES**Year started:** 1991**Employs:** 4**History:** INCOMPLETE. Jump to: [Finance Section](#)**SIC:** 8742. Jump to: [SIC & NAICS Section](#)**Line of business:** Management consulting services

Now Included with this Report

NEW!

D&B's Credit Limit Recommendation

How much credit should you extend to this business?

[Learn More](#)[View Now](#)

Payment Trends Profile

Enhanced payment trends and industry benchmarks for this business.

[Learn More](#)[View Now](#)[D-U-N-S Number:](#) 17-190-2364[D&B Rating:](#) --. Jump to: [Summary Analysis Section](#)[D&B Viability Rating:](#) 21CK. Jump to: [Viability Rating Analysis Section](#)[D&B PAYDEX®:](#)

D&B PAYDEX: 80

When weighted by dollar amount, payments to suppliers average generally within terms.



Based on up to 24 months of trade.

D&B PAYDEX Key

- High risk of late payment (average 30 to 120 days beyond terms)
- Medium risk of late payment (average 30 days or less beyond terms)
- Low risk of late payment (average prompt to 30+ days sooner)

. Jump to: [Payments Section](#)

SUMMARY ANALYSIS

[About Summary Analysis](#)

[Overview](#)[History & Operations](#)[Payments](#)[Banking & Finance](#)[Public Filings](#)

This report is prepared and provided under contract for the exclusive use of Len Chylack, AUI Associates, Inc.
This report may not be reproduced in whole or in part by any means of reproduction.

[Print Entire Report](#) [E-mail Report](#) [Save Text Report](#) [Save HTML Report](#)

Below is an overview of the company's rating history since 10/17/12:

D&B Rating	Date Applied
--	10/17/12

The Summary Analysis section reflects information in D&B's file as of June 23, 2014.

VIABILITY RATING ANALYSIS

[About Viability Rating Analysis](#)

The D&B Viability Rating uses D&B's proprietary analytics to compare the most predictive business risk indicators and deliver a highly reliable assessment of the probability that a company will no longer be in business within the next 12 months.

[D&B VIABILITY RATING: 21CK](#)

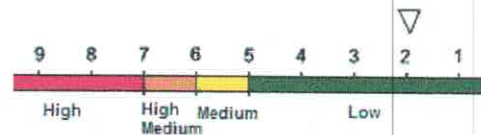
D&B VIABILITY RATING COMPONENTS:

VIABILITY SCORE:

Viability Score is the first of four components within the D&B Viability Rating. It is a high-level risk indicator that assesses the probability that a company will no longer be in business within the next 12 months, compared to all US businesses within the D&B database. A business is no longer viable when it goes out of business, becomes dormant/ inactive or files for bankruptcy. The ranking ranges from 1 to 9 where 9 reflects the highest probability of becoming no longer viable and 1 reflects the lowest probability.

NOTE: The Viability Score is best used when ranking all businesses within your portfolio based on the probability of becoming no longer viable.

Viability Score: 2



Compared to ALL US Business within D&B Database:

- **Level of risk:** Low Risk
- **Business ranked 2 have a probability of becoming no longer viable:** 2%
- **Percentage of business ranked 2:** 4%
- **Across all US business, the average probability of becoming no longer viable:** 14%

PORTFOLIO COMPARISON:

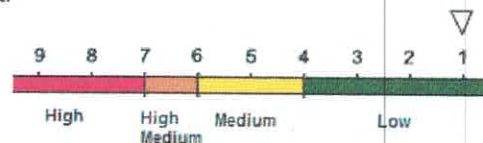
Portfolio Comparison is the second of four components within the D&B Viability Rating. Portfolio Comparison is a more detailed risk indicator that assesses the viability of a company compared to similar businesses within the same model segment which are determined by the amount and type of data available. A business is no longer viable when it goes out of business, becomes dormant/ inactive or files for bankruptcy. Every business within the D&B database falls into 1 of the following 4 profile segments:

1. Available Financial Data.
2. Established Trade Payments.
3. Limited trade Payments.
4. Firmographics and Business Activity.

The Portfolio Comparison ranking ranges from 1 to 9 where 9 reflects the highest probability of becoming no longer viable and 1 reflects the lowest probability.

NOTE: The Portfolio Comparison is best used when analyzing the individual risk level of a company compared to businesses within the same profile segment.

Portfolio Comparison: 1



Compared to all Business within the same MODEL SEGMENT:

AUI Associates, Inc

M&T Bank's information on AUI Associates, Inc

Financial Arrangements

EXHIBIT C-4



1584 Paoli Pike, West Chester, PA 19380

10/31/18

Re:AUI ASSOCIATES/LEN CHYLACK

To Whom It May Concern:

This letter is to confirm that AUI Associates has had over a 25 year relationship with M&T Bank in both deposits and lending. All accounts have always been in good standing and all loans have been paid as agreed. AUI Associates currently has multiple checking accounts with average deposits in the six figure range. They also have active lines / letters of credit with us that have always been in good standing.

Len also holds a 25 plus year relationship with M&T Bank on the personal side. He currently holds multiple deposit accounts and securities accounts in the six figure range.

Sincerely,

A handwritten signature in black ink, appearing to read "Martin Strenk", with a stylized flourish extending from the end.

Martin Strenk

Branch Manager

AUI Associates, Inc

D&B Business Credit Report

Credit Report

EXHIBIT C-7



Decide with Confidence

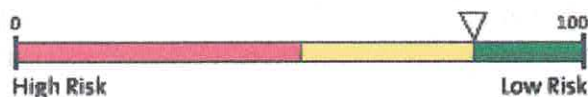
Business Information Report

[Print this Report](#)

 Report Printed: JUN 25 2014
In Date

BUSINESS SUMMARY

AUI ASSOCIATES, INC.
 GLOBAL ENERGY RESOURCES
1122 Nottingham Dr
West Chester, PA 19380

This is a **single** location.**Web site:** www.globalenergyresources.com**Telephone:** 610 692-6544**Fax:** 610 692-4411**Chief executive:** LEONARD CHYLACK SR, PRES**Year started:** 1991**Employs:** 4**History:** INCOMPLETE**SIC:** 8742**Line of business:** Management consulting services**D-U-N-S Number:** 17-190-2364
D&B Rating: --
D&B Viability Rating: 21CK
D&B PAYDEX®:**D&B PAYDEX: 80**
 When weighted by dollar amount, payments to
 suppliers average generally within terms.


Based on up to 24 months of trade.

SUMMARY ANALYSIS

D&B Rating:--

The blank rating symbol should not be interpreted as indicating that credit should be denied. It simply means that the information available to D&B does not permit us to classify the company within our rating key and that further enquiry should be made before reaching a decision. Some reasons for using a "--" symbol include: deficit net worth, bankruptcy proceedings, insufficient payment information, or incomplete history information. For more information, see the D&B Rating Key.

Below is an overview of the company's rating history since 10/17/12:

D&B Rating	Date Applied
--	10/17/12

The Summary Analysis section reflects information in D&B's file as of June 23, 2014.

VIABILITY RATING ANALYSIS

The D&B Viability Rating uses D&B's proprietary analytics to compare the most predictive business risk indicators and deliver a highly reliable assessment of the probability that a company will no longer be in business within the next 12 months.

D&B VIABILITY RATING:21CK

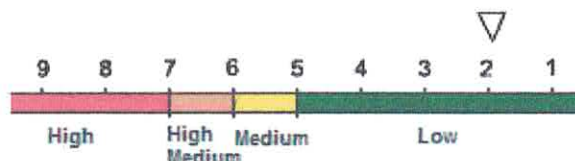
D&B VIABILITY RATING COMPONENTS:

VIABILITY SCORE:

Viability Score is the first of four components within the D&B Viability Rating. It is a high-level risk indicator that assesses the probability that a company will no longer be in business within the next 12 months, compared to all US businesses within the D&B database. A business is no longer viable when it goes out of business, becomes dormant/ inactive or files for bankruptcy. The ranking ranges from 1 to 9 where 9 reflects the highest probability of becoming no longer viable and 1 reflects the lowest probability.

NOTE: The Viability Score is best used when ranking all businesses within your portfolio based on the probability of becoming no longer viable.

Viability Score: 2



Compared to ALL US Business within D&B Database:

- **Level of risk:** Low Risk
- **Business ranked 2 have a probability of becoming no longer viable:** 2%
- **Percentage of business ranked 2:** 4%
- **Across all US business, the average probability of becoming no longer viable:** 14%

PORTFOLIO COMPARISON:

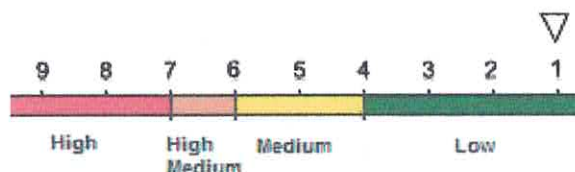
Portfolio Comparison is the second of four components within the D&B Viability Rating. Portfolio Comparison is a more detailed risk indicator that assesses the viability of a company compared to similar businesses within the same model segment which are determined by the amount and type of data available. A business is no longer viable when it goes out of business, becomes dormant/ inactive or files for bankruptcy. Every business within the D&B database falls into 1 of the following 4 profile segments:

1. Available Financial Data.
2. Established Trade Payments.
3. Limited trade Payments.
4. Firmographics and Business Activity.

The Portfolio Comparison ranking ranges from 1 to 9 where 9 reflects the highest probability of becoming no longer viable and 1 reflects the lowest probability.

NOTE: The Portfolio Comparison is best used when analyzing the individual risk level of a company compared to businesses within the same profile segment.

Portfolio Comparison: 1



Compared to all Business within the same MODEL SEGMENT:

- **Model Segment:** Established Trade Payments
- **Level of risk:** Low Risk
- **Business ranked 1 within this model segment have a probability of becoming no longer viable:** 2%
- **Percentage of business ranked 1 within this model segment:** 11%
- **Within this model segment, the average probability of becoming no longer viable:** 5%

DATA DEPTH INDICATOR:

Data Depth Indicator is the third of four components within the D&B Viability Rating. The Depth of Data Indicator presents the level of data available for a company. Data depth assists in the assessment of whether a company will no longer be viable and includes the following:

1. Financial Attributes.
2. Commercial Trading Activity.
3. Firmographics.

The level of data is represented by a letter on a scale of A - G where A reflects the greatest level of predictive data to make a highly reliable assessment of company viability, and G reflects a minimal level of data which can be considered descriptive. The more comprehensive the data, the more precise the overall D&B Viability Rating becomes. If a company has been placed in the Special Category, a letter ranging from H-M will be assigned to identify the specific reason.

Data Depth: C

Data Depth Indicator Details:

- Rich Firmographics
- Extensive Commercial Trading Activity
- No Financial Attributes

Greater data depth can increase the precision of the D&B Viability Rating assessment.

You have the ability to influence the confidence of the viability assessment by asking the business to report more information to D&B at <https://iupdate.dnb.com>

COMPANY PROFILE:

Company Profile is the fourth of four components within the D&B Viability Rating. The Company Profile describes a company based on a combination of 4 categories:

1. Financial Data.
2. Trade Payments.
3. Company Size.
4. Years in Business.


A company is characterized by a letter which ranges from A - X; with each letter representing a combination of the 4 categories that make up the company's profile. For example, A describes a company with a comprehensive level data, which has been in business 5+ years, with 50+ employees or \$500K+ in Sales, while X reflects a company with a minimal data, in business < 5 years, with < 10 employees or < \$10K in Sales. Y and Z reflect a Branch and Subsidiary, respectively.

Company Profile: K

Company Profile Details:

- **Financial Data:**Not Available
- **Trade Payments :** Available: 3+Trade
- **Business Size:** Small: Employees: <10 or Sales: <\$10K or Missing
- **Years in Business:**Established (Established: 5+)

CUSTOMER SERVICE

 Need help? Call Customer Service at (800) 932-0025, Monday through Friday, 8:00 AM to 6:00 PM Local Time.

HISTORY

The following information was reported **04/05/2014**:

Officer(s): LEONARD CHYLACK SR, PRES

DIRECTOR(S): THE OFFICER(S)

Incomplete history caption has been applied due to the following factor(s):

Stock ownership is undetermined.

The Pennsylvania Secretary of State's business registration file showed that AUI Associates, Inc. registered as a Corporation on September 13, 1991.

Business started 1991.

LEONARD CHYLACK SR. Antecedents are undetermined.

BUSINESS REGISTRATION

CORPORATE AND BUSINESS REGISTRATIONS REPORTED BY THE SECRETARY OF STATE OR OTHER OFFICIAL SOURCE AS OF JUN 20 2014:

The following data is for informational purposes only and is not an official record. Certified copies may be obtained from the Pennsylvania Department of State.

Registered Name: AUI ASSOCIATES, INC.

Business type: CORPORATION

Corporation type: NOT AVAILABLE

Date incorporated: SEP 13 1991

State of incorporation: PENNSYLVANIA

Filing date: SEP 13 1991

Registration ID: 2049109

Duration: PERPETUAL

Status: ACTIVE

Where filed: SECRETARY OF STATE/CORPORATIONS DIVISION, HARRISBURG, PA

Principals: LEONARD D CHYLACK, PRESIDENT, 1122 NOTTINGHAM DR, WEST CHESTER, PA, 193804055
CATHERINE CHYLACK, SECRETARY, 1122 NOTTINGHAM DR, WEST CHESTER, PA, 193804055
CATHERINE CHYLACK, TREASURER, 1122 NOTTINGHAM DR, WEST CHESTER, PA, 193804055

OPERATIONS

04/05/2014

Description: Provides management consulting services (100%).

Employees: 4 which includes officer(s).

Facilities: Occupies premises in building.

SIC & NAICS

SIC:

Based on information in our file, D&B has assigned this company an extended 8-digit SIC. D&B's use of 8-digit SICs enables us to be more specific to a company's operations than if we use the standard 4-digit code.

NAICS:

541611 Administrative Management and General Management Consulting Services

The 4-digit SIC numbers link to the description on the

Occupational Safety & Health Administration (OSHA)
Web site. Links open in a new browser window.

87420000 Management consulting services

D&B PAYDEX

The D&B PAYDEX is a unique, dollar weighted indicator of payment performance based on up to 3 payment experiences as reported to D&B by trade references.

D&B PAYDEX: 80

When weighted by dollar amount, payments to suppliers average generally within terms.



Based on up to 24 months of trade.

When dollar amounts are not considered, then approximately 100% of the company's payments are within terms.

PAYMENT SUMMARY

The Payment Summary section reflects payment information in D&B's file as of the date of this report.

Below is an overview of the company's dollar-weighted payments, segmented by its suppliers' primary industries:

	Total Rcv'd (#)	Total Dollar Amts (\$)	Largest High Credit (\$)	Within Terms (%)	Days Slow <31 31-60 61-90 90> (%)			

Top industries:

Short-trm busn credit	1	1,000	1,000	100	-	-	-	-
Radiotelephone commun	1	250	250	100	-	-	-	-

Other payment categories:

Cash experiences	1	50	50					
Payment record unknown	0	0	0					
Unfavorable comments	0	0	0					

Placed for collections:

With D&B	0	0						
Other	0	N/A						
Total in D&B's file	3	1,300	1,000					

The highest **Now Owes** on file is \$1,000

The highest **Past Due** on file is \$0

D&B receives over 600 million payment experiences each year. We enter these new and updated experiences into D&B Reports as this information is received.

PAYMENT DETAILS

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

11/19/2018 10:25:59 AM

in

Case No(s). 18-1694-EL-AGG

Summary: Application Electric Broker Application - 18-1694-EL-AGG electronically filed by Ms. Sarah Gutherman on behalf of AUI Associates, Inc