

12-1797-EL-AGG

Ohio | Public Utilities Commission

Original AGG Case Number	Version
12-1797-EL-AGG	May 2016

FILE

RENEWAL APPLICATION FOR ELECTRIC AGGREGATORS/POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit C-10 Corporate Structure). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may input information directly onto the form. You may also download the form, by saving it to your local disk, for later use.

A. RENEWAL INFORMATION

A-1 Applicant intends to be certified as: (check all that apply)

☒ Power Broker ☐ Aggregator

A-2 Applicant's legal name, address, telephone number, PUCO certificate number, and web site address

Legal Name Capital Energy Inc.
 Address 125 Maiden Lane Suite 3C, New York, NY 10038
 PUCO Certificate # and Date Certified 12-536E 7/12/2012
 Telephone # (888) 580-5808 Web site address (if any) www.capitalenergyservices.com

A-3 List name, address, telephone number and web site address under which Applicant will do business in Ohio

Legal Name Capital Energy Inc.
 Address 125 Maiden Lane Suite 3C, New York, NY 10038
 Telephone # (888) 580-5808 Web site address (if any) www.capitalenergyservices.com

A-4 List all names under which the applicant does business in North America

Capital Energy Inc. Capital Energy Services

A-5 Contact person for regulatory or emergency matters

Name Caleb Berger
 Title President
 Business address 125 Maiden Lane Suite 3C, New York, NY 10038
 Telephone # (212) 684-1431 Fax # (888) 351-2122
 E-mail address caleb.berger@capitalenergy.net

2018 JUN -7 PM 1:39
 PUCO

This is to certify that the images appearing are an accurate reproduction of a case file document submitted in the regular course of business.
 Technician 1135 Date Processed JUN 07 2018

A-6 Contact person for Commission Staff use in investigating customer complaints

Name Caleb Berger
Title President
Business address 125 Maiden Lane Suite 3C, New York, NY 10038
Telephone # (212) 684-1431 Fax # (888) 351-2122
E-mail address caleb.berger@capitalenergy.net

A-7 Applicant's address and toll-free number for customer service and complaints

Customer Service address 125 Maiden Lane Suite 3C, New York, NY 10038
Toll-free Telephone # (888) 580-5808 Fax # (888) 351-2122
E-mail address customerservice@capitalenergy.net

A-8 Applicant's federal employer identification number # 27-3352192

A-9 Applicant's form of ownership (check one)

- | | |
|--|--|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input type="checkbox"/> Limited Liability Company (LLC) |
| <input checked="" type="checkbox"/> Corporation | <input type="checkbox"/> Other _____ |

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

A-10 Exhibit A-10 "Principal Officers, Directors & Partners" provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.

B. APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- B-1 Exhibit B-1 "Jurisdictions of Operation," provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.**
- B-2 Exhibit B-2 "Experience & Plans," provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.**

B-3 **Exhibit B-3 "Disclosure of Liabilities and Investigations,"** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

B-4 Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.
☒ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-4 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

B-5 Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.
☒ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.

C. FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

C-1 **Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why. (This is generally only applicable to publicly traded companies who publish annual reports.)

C-2 **Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If the applicant does not have such filings, it may submit those of its parent company. An applicant may submit a current link to the filings or provide them in paper form. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

C-3 Exhibit C-3 “Financial Statements,” provide copies of the applicant’s two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns (with social security numbers and account numbers redacted).

C-4 Exhibit C-4 “Financial Arrangements,” provide copies of the applicant’s financial arrangements to conduct CRES as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.).

Renewal applicants can fulfill the requirements of Exhibit C-4 by providing a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU’s collateral requirements.

First time applicants or applicants whose certificate has expired as well as renewal applicants can meet the requirement by one of the following methods:

1. The applicant itself stating that it is investment grade rated by Moody’s, Standard & Poor’s or Fitch and provide evidence of rating from the rating agencies.
2. Have a parent company or third party that is investment grade rated by Moody’s, Standard & Poor’s or Fitch guarantee the financial obligations of the applicant to the LDU(s).
3. Have a parent company or third party that is not investment grade rated by Moody’s, Standard & Poor’s or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The guarantor company’s financials must be included in the application if the applicant is relying on this option.
4. Posting a Letter of Credit with the LDU(s) as the beneficiary.

If the applicant is not taking title to the electricity or natural gas, enter "N/A" in Exhibit C-4. An N/A response is only applicable for applicants seeking to be certified as an aggregator or broker.

- C-5 **Exhibit C-5 "Forecasted Financial Statements,"** provide two years of forecasted income statements for the applicant's **ELECTRIC related business activities in the state of Ohio Only**, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer. The forecasts should be in an annualized format for the two years succeeding the Application year.
- C-6 **Exhibit C-6 "Credit Rating,"** provide a statement disclosing the applicant's credit rating as reported by two of the following organizations: Duff & Phelps, Fitch IBCA, Moody's Investors Service, Standard & Poor's, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or an affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "N/A" in Exhibit C-6.
- C-7 **Exhibit C-7 "Credit Report,"** provide a copy of the applicant's credit report from Experian, Dun and Bradstreet or a similar organization. An applicant that provides an investment grade credit rating for Exhibit C-6 may enter "N/A" for Exhibit C-7.
- C-8 **Exhibit C-8 "Bankruptcy Information,"** provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.
- C-9 **Exhibit C-9 "Merger Information,"** provide a statement describing any dissolution or merger or acquisition of the applicant within the two most recent years preceding the application.
- C-10 **Exhibit C - 10 "Corporate Structure,"** provide a description of the applicant's corporate structure, not an internal organizational chart, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required and applicant may respond by stating that they are a stand-alone entity with no affiliate or subsidiary companies.

 President
Signature of Applicant & Title

Sworn and subscribed before me this 5 day of June, 2018
Month Year


Signature of official administering oath

Kershelle Germain
Print Name and Title

My commission expires on 10/01/2018

Kershelle Germain
Commissioner of Deeds, City of New York
No. 2-14117

Certificate Filed in New York County
Commission Expires October 1st 2018
The UPS Store 82 Nassau St. | 212.406.9010

S/35

AFFIDAVIT

State of NEW YORK

NY ss.
(Town)

County of NEW YORK

Carl Berger, Affiant, being duly sworn/affirmed according to law, deposes and says that:

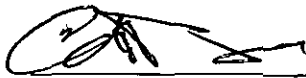
He/She is the President (Office of Affiant) of Capital Energy Inc. (Name of Applicant);

That he/she is authorized to and does make this affidavit for said Applicant,

1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification renewal are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
8. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)

11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the renewal application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.

 - President

Signature of Affiant & Title

Sworn and subscribed before me this 5th day of June, 2018
Month Year


Signature of official administering oath

Kershelle Germain
Print Name and Title

My commission expires on 10/01/2018


Kershelle Germain
Commissioner of Deeds, City of New York
No. 2-14117
Certificate Filed in New York County
Commission Expires October 1st 2018
The UPS Store  82 Nassau St. | 212.406.9010

Exhibit A-10 "Principal Officers, Directors & Partners"

Caleb Berger
President
125 Maiden Lane
Suite 3C
New York, NY 10038
212-684-1431
caleb.berger@capitalenergy.net

Caleb Berger is the sole shareholder of Capital Energy Inc. No other officers, directors, or partners exist.

Exhibit B-1 "Jurisdictions of Operation"

Capital Energy Inc. is certified, licensed, registered, or otherwise authorized to provide retail electric broker services in the following states:

Connecticut
Delaware
Illinois
Maine
Maryland
Massachusetts
New Hampshire
New Jersey
New York
Ohio
Pennsylvania
Rhode Island
Texas

Exhibit B-2 "Experience & Plans"

Capital Energy Inc. is currently working with many different energy suppliers in different jurisdictions. Capital Energy does not take title to the power and provides only consulting, brokering, and energy planning services. Capital Energy works with around 10 suppliers, and has in the neighborhood of 2500 customers at the time of this renewal application.

The contracts that are signed by our customers are from the supplier directly and not Capital Energy. All contracted services and billing statements come directly from the specific supplier that the customer has entered a contract with. Customer inquiries, questions, concerns or complaints are handled from our office or by the supplier, depending on who the customer contacts first. Our contact information is provided to each customer prior to and upon completion of each customer contract.

Exhibit B-3 "Disclosure of Liabilities and Investigations"

Capital Energy Inc. has never been the subject of any regulatory investigation, nor does it have any past rulings, judgments, contingent liabilities, revocation of authority, or any other matter that could adversely impact its financial or operational status or ability to provide services.

Exhibit C-1 “Annual Reports”

Capital Energy Inc. does not provide annual reports as its President and Chief Executive Officer, Caleb Berger, is the sole shareholder.

Exhibit C-2 “SEC Filings”

Capital Energy Inc. is a privately held company and is not required to file with the SEC.

Exhibit C-3 “Financial Statements”

Capital Energy Inc. is owner managed. The financial statements are not audited, but are reviewed by its outside accountant. The owner Caleb Berger certifies the following financial statements are accurate.

CAPITAL ENERGY INC.
Balance Sheet
As of December 31, 2017

	Dec 31, 17	Dec 31, 16
ASSETS		
Current Assets		
Checking/Savings		
Cash - Chase	164,183.29	158,956.12
Total Checking/Savings	164,183.29	158,956.12
Other Current Assets		
Accounts Receivable-	59,578.00	0.00
Loans receivable	21,000.00	19,000.00
Total Other Current Assets	80,578.00	19,000.00
Total Current Assets	244,761.29	177,956.12
Fixed Assets		
Equipment	39,178.00	39,178.00
Equipment - Accum Depreciation	-39,178.00	-30,783.00
Total Fixed Assets	0.00	8,395.00
Other Assets		
Security Deposits	8,734.50	8,734.50
Total Other Assets	8,734.50	8,734.50
TOTAL ASSETS	253,495.79	195,085.62
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Other Current Liabilities		
Federal withholding payable	29,706.10	3,950.00
Loans payable - Chase	10,000.00	0.00
Loans payable - shareholder	3,496.38	496.38
NYC corp income tax payable	-5,281.00	-5,869.00
NYS & NYC withholding payable	10,280.00	1,195.00
NYS franchise tax payable	-47.00	-160.00
Total Other Current Liabilities	48,154.48	-387.62
Total Current Liabilities	48,154.48	-387.62
Total Liabilities	48,154.48	-387.62
Equity		
*Retained Earnings	155,373.24	112,973.19
Common Stock	40,100.00	40,100.00
Net Income	9,868.07	42,400.05
Total Equity	205,341.31	195,473.24
TOTAL LIABILITIES & EQUITY	253,495.79	195,085.62

CAPITAL ENERGY INC.
Profit & Loss
January through December 2017

	Jan - Dec 17	Jan - Dec 16
Ordinary Income/Expense		
Income		
Sales	1,959,320.42	1,285,468.84
Total Income	1,959,320.42	1,285,468.84
Gross Profit	1,959,320.42	1,285,468.84
Expense		
Bank charges	333.00	758.00
Commissions	459,999.56	394,869.45
Data processing	14,078.12	13,078.35
Depreciation expense	8,395.00	5,597.00
FICA expense	25,020.33	17,508.51
Hospitalization	724.30	0.00
Insurance	8,611.74	5,400.81
interest expense	1,209.80	956.71
Leads	5,307.74	15,693.00
licensing and fees	7,967.85	4,596.41
Marketing and advertising	43,656.34	47,602.20
Office supplies & printing	7,871.59	6,977.34
Officers' salaries	1,181,650.00	616,390.00
Other salaries	0.00	16,016.97
Professional fees	75,728.51	12,425.00
Protection	1,751.00	0.00
Rent	59,425.37	52,235.14
Shipping and postage	134.16	167.50
Telephone	13,236.43	14,549.58
Travel and auto	32,018.60	17,404.02
Unemploy, disab & WC insurance	991.91	447.80
Total Expense	1,948,111.35	1,242,673.79
Net Ordinary Income	11,209.07	42,795.05
Other Income/Expense		
Other Expense		
NYC corp income tax	588.00	175.00
NYS franchise tax	753.00	220.00
Total Other Expense	1,341.00	395.00
Net Other Income	-1,341.00	-395.00
Net Income	9,868.07	42,400.05

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Exhibit C-4 “Financial Arrangements”

Capital Energy Inc’s renewal application is that of a broker/aggregator and will not be conducting business as a CRES nor take title to electricity or provide billing services. Capital Energy does not possess any debt and does not require any outside loans to operate.

Exhibit C-5 “Forecasted Financial Statements”

Please see the attached forecasted financial statements for Capital Energy Inc.

CAPITAL ENERGY INC.
PROJECTED FINANCIAL STATEMENT
YEAR ENDED MAY 31, 2019

Jacob Meller
PUBLIC ACCOUNTANT
3084 Bedford Avenue
Brooklyn, N.Y. 11210
(718) 258-9060 – Fax (718) 258-5767
Jacobmel@optonline.net

To the Board of Directors
Capital Energy Inc.

The accompanying Projected Statement of Income – State of Ohio of Capital Energy Inc. for the year ended May 31, 2019 has been compiled by me.

A compilation is limited to presenting in the form of financial statements information that is the representation of the company. I have not audited or reviewed the accompanying financial statement and, accordingly, do not express an opinion or any other form of assurance on them.

May 29, 2018



CAPITAL ENERGY INC.
PROJECTED STATEMENT OF INCOME – STATE OF OHIO
YEAR ENDED MAY 31, 2019

Net revenue	\$90,000
Selling, general and administrative expenses	<u>72,000</u>
Income before income taxes	18,000
Income taxes	<u>5,100</u>
Net income	<u>\$ 12,900</u>

CAPITAL ENERGY INC.
PROJECTED FINANCIAL STATEMENT
YEAR ENDED MAY 31, 2020

Jacob Meller
PUBLIC ACCOUNTANT
3084 Bedford Avenue
Brooklyn, N.Y. 11210
(718) 258-9060 – Fax (718) 258-5767
Jacobmel@optonline.net

To the Board of Directors
Capital Energy Inc.

The accompanying Projected Statement of Income – State of Ohio of Capital Energy Inc. for the year ended May 31, 2020 has been compiled by me.

A compilation is limited to presenting in the form of financial statements information that is the representation of the company. I have not audited or reviewed the accompanying financial statement and, accordingly, do not express an opinion or any other form of assurance on them.

May 29, 2018



CAPITAL ENERGY INC.
PROJECTED STATEMENT OF INCOME – STATE OF OHIO
YEAR ENDED MAY 31, 2020

Net revenue	\$90,000
Selling, general and administrative expenses	<u>72,000</u>
Income before income taxes	18,000
Income taxes	<u>5,100</u>
Net income	<u>\$ 12,900</u>

Exhibit C-6 “Credit Rating”

Capital Energy Inc. is not rated by any of the mentioned organizations.

Exhibit C-7 "Credit Report"

Please see the attached credit report from Dun and Bradstreet for Capital Energy Inc.

Selected Company: CAPITAL ENERGY INC.**D-U-N-S #:** 96-983-3602

Overview

Business Summary

Company Name: CAPITAL ENERGY INC.

D-U-N-S #: 96-983-3602

DBA's: N/A

Address: 125 Maiden Ln Ste 3c

City: New York

State: NY

Zip: 10005

Phone: 8885805808

Principal: CALEB BERGER

Year Started: 2010

Employs: 10 which includes officer(s).

SIC Code(s): 87489904 Energy conservation consultant

NAICS Code(s): 541690 Other Scientific and Technical Consulting Services

Legal Structure: CORPORATION

Special Events

10/07/2016 -

Business address has changed from 10 Hanover Sq Apt 5m, New York, NY, 10005 to 125 Maiden Ln Ste 3c, New York, NY, 10005.

09/21/2016 -

Business address has changed from 125 Maiden Lane, Ste 3c, New York, NY, 10038 to 10 Hanover Sq Apt 5m, New York, NY, 10005.

08/22/2016 -

Business address has changed from 10 Hanover Sq Apt 5m, New York, NY, 10005 to 125 Maiden Lane, Suite 3c New York, New York, NY, 10038.

History and Operations

Officers and Directors

Current Officers

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Name	Title
CALEB BERGER	PRES

Current Directors

Name
CALEB BERGER

Company History

Provides business consulting services, specializing in energy conservation.

Operations**Employees**

10 which includes officer(s).

Facilities

Rents Leases 1,300 sq. ft. on 3rd floor of a multi story steel building.

Location

There is currently no location information listed in this company report.

U.S. Branch

There are currently no U.S. branches listed in this company report.

U.S. Subsidiary

There are currently no U.S. subsidiaries listed in this company report.

International Branch

There are currently no international branches listed in this company report.

International Subsidiary

There are currently no international subsidiaries listed in this company report.

Payments**Payment Summary**

	Total Received	Total Dollar Amount	Largest High Credit Payment summary	Within Terms	Days Slow			
					<31	31-60	61-90	91+
Other Categories								
Cash experiences	1	\$50	\$50					
Unknown	0	\$0	\$0					
Unfavorable comments	0	\$0	\$0					
Placed for collections with D&B:	0	\$0	\$0					
Other	0	N/A	\$0					
Total in D&B's file	1	\$50	\$50					

	Total Received	Total Dollar Amount	Largest High Credit Payment summary	Within Terms	Days Slow			
					<31	31-60	61-90	91+

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The highest Now Owes on file is \$0


The highest Past Due on file is \$0

There are 1 payment experience(s) in D&Bs file for the most recent 24 months, with 1 experience(s) reported during the last three month period.

Payment Details

Total (Last 24 Months): 1

Date	Paying Record	High Credit	Now Owes	Past Due	Selling Terms	Last sale w/ (Mo.)
03/2018	(001)	\$50	--	--	Cash account	1 mo

Payments Detail Key:  30 or more days beyond terms

Accounts are sometimes placed for collection even though the existence or amount of the debt is disputed.

Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

Each experience shown is from a separate supplier. Updated trade experiences replace those previously reported.

Finances

Key Financial Comparisons

	(\$)	(\$)	(\$)
This Company's Operating Results Year Over Year			
Net Sales	NA	NA	NA
Gross Profit	NA	NA	NA
Net Profit	NA	NA	NA
Dividends / Withdrawals	NA	NA	NA
Working Capital	NA	NA	NA
This Company's Assets Year Over Year			
Cash	NA	NA	NA
Accounts Receivable	NA	NA	NA
Notes Receivable	NA	NA	NA
Inventories	NA	NA	NA
Other Current	NA	NA	NA
Total Current	NA	NA	NA
Fixed Assets	NA	NA	NA
Other Non Current	NA	NA	NA
Total Assets	NA	NA	NA
This Company's Liabilities Year Over Year			
Accounts Payable	NA	NA	NA
Bank Loan	NA	NA	NA
Notes Payable	NA	29/35	NA

Other Current	NA	NA	NA
Total Current	NA	NA	NA
Long Term Debt	NA	NA	NA
Deferred Credit	NA	NA	NA
Net Worth	NA	NA	NA
Total Liabilities And Net Worth	NA	NA	NA

Balance Sheet

Fiscal Consolidated Statement Dated

We currently do not have any recent financial statement on file for this business.

Key Business Ratios

(Industry Median is based on this number of firms:)

	This Company	Industry Median	Industry Quartile
Solvency			
Quick Ratio	NA	NA	NA
Current Ratio	NA	NA	NA
Current Liabilities to Net Worth	NA	NA	NA
Current Liabilities to Inventory	NA	NA	NA
Total Current	NA	NA	NA
Fixed Assets to Net Worth	NA	NA	NA
Efficiency			
Collection Period	NA	NA	NA
Inventory Turn Over	NA	NA	NA
Sales to NWC	NA	NA	NA
Acct Pay to Sales	NA	NA	NA
Profitability			
Return on Sales	NA	NA	NA
Return on Assets	NA	NA	NA
Return on NetWorth	NA	NA	NA

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Public Filings

Summary

This following public filing data includes both open and closed filings found in D&B's database on this company. It is for informational purposes only and is not the official record. Certified copies can be obtained from the official source.

Record Type	# of Records	Most Recent Filing Date
UCC Filing	2	02/27/0015
Government History	1	N/A

Details

Judgements

No judgments have been reported to D&B on this company.

Liens

No liens have been reported to D&B on this company.

Suits

No suits have been reported to D&B on this company.

UCC Filings

Collateral: All Inventory and proceeds - All Account(s) and proceeds - All General intangibles(s) and proceeds - All Equipment and proceeds - All Chattel paper and proceeds

Type: Original

Secured Party: JPMORGAN CHASE BANK, NA COLLATERAL MGMT
SMALL BUSINESS, LOUISVILLE, KY

Debtor: CAPITAL ENERGY INC.

Filing Number: 1502185166946

Filed With:

Date Filed: 02/18/15

Latest Info Received: 02/27/15

Original Filing Number:

Original UCC Filed Date:

Collateral: All Inventory and proceeds - All Account(s) and proceeds - All General intangibles(s) and proceeds - All Equipment and proceeds - All Chattel paper and proceeds

Type: Original

Secured Party: JPMORGAN CHASE BANK, NA COLLATERAL MGMT
SMALL BUSINESS, LOUISVILLE, KY

Debtor: CAPITAL ENERGY INC.

Filing Number: 1407095730168

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Filed With:**Date Filed:** 07/09/14**Latest Info Received:** 07/22/14**Original Filing Number:****Original UCC Filed Date:****Bankruptcies**

No bankruptcies have been reported to D&B on this company.

Government History**Borrower(Dir/Guar):** NO**Administrative Debt:** NO**Contractor:** NO**Grantee:** NO**Party excluded
from federal program(s):** NO**Labor Surplus Area:** N/A**Small Business:** YES (2018)**8(A) Firm:** N/A[Privacy Policy](#) | [Terms of Use](#)

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Exhibit C-8 “Bankruptcy Information”

Capital Energy Inc. has not been through any kind of reorganization nor has it ever filed for bankruptcy protection.

Exhibit C-9 “Merger Information”

Capital Energy Inc. has never gone through any type of dissolution, merger, or acquisition.

Exhibit C-10 “Corporate Structure”

Capital Energy Inc. is a stand-alone entity with no affiliate or subsidiary companies.