



**OHIO VALLEY ELECTRIC CORPORATION**  
**INDIANA-KENTUCKY ELECTRIC CORPORATION**  
3932 U. S. Route 23  
P. O. Box 468  
Piketon, Ohio 45661  
740-289-7200

*April 30, 2018*

Secretary of the Commission  
THE PUBLIC UTILITIES COMMISSION OF OHIO  
180 East Broad Street  
Columbus, OH 43215-3795

**CASE NO. 17-2116-EL-AIS**

**Ohio Valley Electric Corporation's** report, as required by PUCO Order 17-2116-EL-AIS regarding the issuance of Securities, is attached.

Sincerely,

A handwritten signature in black ink, appearing to read "JJC", followed by a horizontal line.

Justin J. Cooper  
Chief Financial Officer,  
Secretary and Treasurer

JJC:tlr (PUCO17-2116-EL-AIS)

Attachment

cc: (w/Attachments)  
David House – AEP – Columbus

**Ohio Valley Electric Corporation**  
**\$300 Million Revolving Credit Agreement \***  
**Summary of Transactions for 1/1/18-3/31/2018**

<u>Cumulative Balance Available</u>	<u>Cumulative Balance Outstanding</u>	<u>Advances Issued or Redeemed</u>	<u>Advances Extended or Converted</u>	<u>Advance Type or Redemption</u>	<u>Annual Interest Rate</u>	<u>Fixed or Floating Rate</u>	<u>Advance Borrow Date</u>	<u>Advance Maturity Date</u>	<u>Redemption Payment Date</u>	<u>Use of Funds</u>
115,000,000	115,000,000		85,000,000	LIBOR	3.44%	fixed	December 27, 2017	March 26, 2018		Finance of coal, reagent, environmental allowances costs, material and supplies, and other general corporate purposes. Extension of prior issuance.
115,000,000	115,000,000		85,000,000	LIBOR	4.06%	fixed	March 27, 2018	June 26, 2018		As stated above, extension of prior issuance.

\* \$225 million available as of June 18, 2010. Increased to available balance to \$275 million as of April 19, 2012. Decreased available balance to \$200 million as of 11/18/2014. Revolving Credit Agreement expiration date is 11/14/2019 and a total authorization limit of \$300 million.

**This foregoing document was electronically filed with the Public Utilities**

**Commission of Ohio Docketing Information System on**

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**in**

**Case No(s). 17-2116-EL-AIS**

Summary: Report OVEC 2018 1st Quarter Securities Report electronically filed by Mr. Justin J Cooper on behalf of Ohio Valley Electric Corporation