

SUBURBAN NATURAL GAS COMPANY
ESTABLISHED 1882



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ANDREW J. SONDERMAN
PRESIDENT & COO

March 15, 2018

Ms. Barcy F. McNeal
Director, Office of Administration
Public Utilities Commission of Ohio 180 East Broad Street, 11th Floor
Columbus, Ohio 43215

RE: *In the Matter of the Application of Suburban Natural Gas Company for Consent
and Authority to Establish Long-Term Financial Arrangements,
Case No 17-2321-GA-AIS*

Dear Ms. McNeal:

Pursuant to the Commission's Finding and Order entered in the above-docketed proceeding on January 10, 2018, this is Applicant's Report required at Paragraph 10 therein. On March 9, 2018, Applicant consummated the authority granted therein upon the terms and conditions set forth in the Application and Exhibits, and for the purposes set forth in the Application and the Finding and Order. The variable rate for the Revolving Line of Credit is one month LIBOR plus 225 basis points. The variable rate for the Term Loan and the Draw Loan is one month LIBOR plus 245 basis points.

Please lodge this report in the Commission's docket for this matter, and contact the undersigned with any questions you may have.

Very truly yours,

Andrew J. Sonderman, President

cc: Kimberly W. Bojko, Esq.

This foregoing document was electronically filed with the Public Utilities

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in

Case No(s). 17-2321-GA-AIS

Summary: Correspondence Regarding Written Report electronically filed by Mrs. Kimberly W. Bojko on behalf of Suburban Natural Gas Company