

March 1, 2018

Public Utilities Commission of Ohio
ATTN: Barcy McNeal
Director of Administration
Docketing Division - 11th Floor
180 East Broad Street
Columbus, Ohio 43215

Re: Case Number 17-2374-GA-RDR

Dear Ms. McNeal:

Enclosed is Schedule T – Revised Pre-Tax Rate of Return that was inadvertently excluded from the filing of Columbia's Application in the above referenced docket on February 27, 2018. Columbia requests the enclosed document be filed in this docket as Schedule T in Columbia's Application.

Very truly yours,

/s/ Diana M. Beil

Diana M. Beil
Director,
Regulatory Affairs

Enclosures

Columbia Gas of Ohio, Inc.
Infrastructure Replacement Program
Case No. 17-2374-GA-RDR
Computation of Pre-Tax Rate of Return Rate

Schedule T
Page 1 of 3

Line No.	Description	Reference	Total
1	Weighted Cost of Debt	Page 2	2.85%
2	Weighted Cost of Equity	Page 2	5.27%
3	Gross Conversion Factor	Page 3	1.26582
4	FIT ((Line 2 X Line 3) - Line 2)		1.40%
5	Total Return & Tax (Line 1 + Line 2 + Line 4)		9.52%

Columbia Gas of Ohio, Inc.
Infrastructure Replacement Program
Case No. 17-2374-GA-RDR
Approved Capital Structure

Schedule T
Page 2 of 3

Line No.	Class of Capital	% of Total	Cost (%)	Weighted Cost (%)
1	Long-Term Debt	49.29%	5.78%	2.85%
2	Preferred Stock	0.00%	0.00%	0.00%
3	Common Equity	50.71%	10.39%	5.27%
4	Total Capital	<u>100.00%</u>		<u>8.12%</u>

Columbia Gas of Ohio, Inc.
Infrastructure Replacement Program
Case No. 17-2374-GA-RDR
Calculation of Gross Revenue Conversion Factor

Schedule T
Page 3 of 3

Line No.	Description	
1	Operating Revenue	100.0000%
2	Less: Gross Receipts Tax	<u>0.0000%</u>
3	Income Before Federal Income Tax (1) - (2)	100.0000%
4	Federal Income Tax (3) * 21%	<u>21.0000%</u>
5	Income After Income Tax (3) - (4)	79.0000%
6	Gross Revenue Conversion Factor 100% / (5)	<u>1.26582</u>

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

3/1/2018 3:08:16 PM

in

Case No(s). 17-2374-GA-RDR

Summary: Amended Application Schedule T in Support of Application to Adjust Rider IRP and Rider DSM Rates electronically filed by Cheryl A MacDonald on behalf of Columbia Gas of Ohio, Inc.