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November 11, 2017

FAX

Ms. Barcy F. McNeal
Director, Office of Administration
Public Utilities Commission of Ohio
180 East Broad Street, 11th Floor
Columbus, Ohio 43215

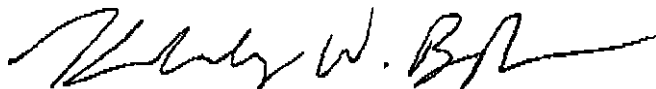
RE: *In the Matter of the Application of Suburban Natural Gas Company for
Consent and Authority to Establish Long-Term Financial Arrangements,
Case No. 17-2321-GA-AIS*

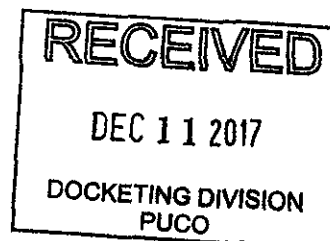
Dear Ms. McNeal:

Please find enclosed an Amendment to Exhibit A [Term Sheet], which is an amendment to the Term Sheet submitted as Exhibit A to the Application of Suburban Natural Gas Company filed in the above-referenced case on November 8, 2017.

Please do not hesitate to contact me if there are any questions.

Sincerely,


Kimberly W. Bojko



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Technician AN Date Processed DEC 11 2017

AMENDMENT TO EXHIBIT A [Term Sheet]

Reference is hereby made to the Term Sheet filed with the Public Utilities Commission of Ohio (PUCO) on November 8, 2017 in Case No. 17-2321-GA-AIS as Exhibit A to the Application of the Suburban Natural Gas Company for Consent and Authority to Establish Long-Term Financial Arrangements (the "Term Sheet").

Under subsection "Other Conditions" of the Term Sheet, the second bullet point is hereby deleted and replaced with the following:


- Implementation of increased rate case applied for to PUCO by Suburban Natural Gas, indicating an increase in annual revenue to Suburban Natural Gas of at least \$1.5MM per annum by September 30, 2019. Bank hereby acknowledges that this condition does not bind the PUCO to approve a future rate increase request by Suburban Natural Gas at any particular revenue level.

Acknowledged and Approved on December 11, 2017 by the undersigned:

The Huntington National Bank

Suburban Natural Gas Company

By:



Bradley N. Mullenix
Vice President
Commercial Banking

By:



Andrew J. Sonderman
President & Chief Operating Officer