



**OHIO VALLEY ELECTRIC CORPORATION**  
**INDIANA-KENTUCKY ELECTRIC CORPORATION**  
3932 U. S. Route 23  
P. O. Box 468  
Piketon, Ohio 45661  
740-289-7200

*November 29, 2017*

Secretary of the Commission  
THE PUBLIC UTILITIES COMMISSION OF OHIO  
180 East Broad Street  
Columbus, OH 43215-3795

**CASE NO. 16-2136-EL-AIS**

**Ohio Valley Electric Corporation's** report, as required by PUCO Order 16-2136-EL-AIS regarding the issuance of Securities, is attached.

Sincerely,

A handwritten signature in black ink, appearing to read "John D. Brodt".

John D. Brodt  
Chief Financial Officer,  
Secretary and Treasurer

JDB:tlr (PUCO15-1657-EL-AIS)

Attachment

cc: (w/Attachments)  
David House – AEP – Columbus  
Justin J. Cooper

**Ohio Valley Electric Corporation**  
**\$300 Million Revolving Credit Agreement \***  
**Summary of Transactions for 1/1/17-09/30/2017**

<u>Cumulative Balance Available</u>	<u>Cumulative Balance Outstanding</u>	<u>Advances Issued or Redeemed</u>	<u>Advances Extended or Converted</u>	<u>Advance Type or Redemption</u>	<u>Annual Interest Rate</u>	<u>Fixed or Floating Rate</u>	<u>Advance Borrow Date</u>	<u>Advance Maturity Date</u>	<u>Redemption Payment Date</u>
115,000,000	85,000,000		20,000,000	LIBOR	2.50%	fixed	December 14, 2016	January 16, 2017	
115,000,000	85,000,000		25,000,000	LIBOR	2.50%	fixed	December 21, 2016	January 22, 2017	
115,000,000	85,000,000		40,000,000	LIBOR	2.56%	fixed	December 30, 2016	January 30, 2017	
115,000,000	85,000,000		20,000,000	LIBOR	2.56%	fixed	January 17, 2017	February 16, 2017	
115,000,000	85,000,000		25,000,000	LIBOR	2.56%	fixed	January 23, 2017	February 22, 2017	
115,000,000	85,000,000		40,000,000	LIBOR	2.56%	fixed	January 31, 2017	February 27, 2017	
115,000,000	85,000,000		20,000,000	LIBOR	2.56%	fixed	February 17, 2017	March 16, 2017	
115,000,000	85,000,000		25,000,000	LIBOR	2.56%	fixed	February 23, 2017	March 22, 2017	
115,000,000	85,000,000		40,000,000	LIBOR	2.56%	fixed	February 28, 2017	March 30, 2017	
115,000,000	85,000,000		20,000,000	LIBOR	2.75%	fixed	March 17, 2017	April 17, 2017	
115,000,000	85,000,000		25,000,000	LIBOR	2.75%	fixed	March 23, 2017	April 23, 2017	
115,000,000	85,000,000		40,000,000	LIBOR	2.75%	fixed	March 31, 2017	April 27, 2017	
115,000,000	85,000,000		20,000,000	LIBOR	2.75%	fixed	April 18, 2017	May 17, 2017	
115,000,000	85,000,000		25,000,000	LIBOR	2.75%	fixed	April 24, 2017	May 23, 2017	
115,000,000	85,000,000		40,000,000	LIBOR	2.75%	fixed	April 28, 2017	May 30, 2017	
115,000,000	85,000,000		20,000,000	LIBOR	2.75%	fixed	May 18, 2017	June 18, 2017	
115,000,000	85,000,000		25,000,000	LIBOR	2.81%	fixed	May 24, 2017	June 25, 2017	
115,000,000	85,000,000		40,000,000	LIBOR	2.81%	fixed	May 31, 2017	June 29, 2017	
115,000,000	85,000,000		20,000,000	LIBOR	3.00%	fixed	June 19, 2017	July 18, 2017	
115,000,000	85,000,000		25,000,000	LIBOR	3.00%	fixed	June 26, 2017	July 25, 2017	
115,000,000	85,000,000		40,000,000	LIBOR	3.00%	fixed	June 30, 2017	July 30, 2017	
115,000,000	85,000,000		20,000,000	LIBOR	3.00%	fixed	July 19, 2017	August 20, 2017	
65,000,000	135,000,000	50,000,000		LIBOR	3.00%	fixed	July 21, 2017	August 20, 2017	
65,000,000	135,000,000		25,000,000	LIBOR	3.00%	fixed	July 26, 2017	August 28, 2017	
65,000,000	135,000,000		40,000,000	LIBOR	3.00%	fixed	July 31, 2017	August 30, 2017	
65,000,000	135,000,000		20,000,000	LIBOR	3.00%	fixed	August 21, 2017	September 20, 2017	
65,000,000	135,000,000		50,000,000	LIBOR	3.00%	fixed	August 21, 2017	September 20, 2017	
65,000,000	135,000,000		15,000,000	LIBOR	3.00%	fixed	August 29, 2017	September 20, 2017	
65,000,000	135,000,000		10,000,000	BASE	5.00%	fixed	August 29, 2017	September 6, 2017	
65,000,000	135,000,000		40,000,000	BASE	5.00%	fixed	August 31, 2017	September 6, 2017	
115,000,000	85,000,000	(50,000,000)		BASE	5.00%	fixed			September 6, 2017
115,000,000	85,000,000		20,000,000	LIBOR	3.00%	fixed	September 21, 2017	October 22, 2017	
115,000,000	85,000,000		50,000,000	LIBOR	3.00%	fixed	September 21, 2017	October 22, 2017	
115,000,000	85,000,000		15,000,000	LIBOR	3.00%	fixed	September 21, 2017	October 22, 2017	

\* \$225 million available as of June 18, 2010. Increased to available balance to \$275 million as of April 19, 2012. Decreased available balance to \$200 million as of 11/18/2014. Revolving Credit Agreement expiration date is 11/14/2019 and a total authorization limit of \$300 million.

**This foregoing document was electronically filed with the Public Utilities**

**Commission of Ohio Docketing Information System on**

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**Case No(s). 16-2136-EL-AIS**

Summary: Report 2017 3rd Quarter Securities Report electronically filed by Mr. Justin J Cooper on behalf of Ohio Valley Electric Corporation