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2017 NOV 14 AM 11:22

PUCO

To: Public Utilities Commission of Ohio

From: RJT Energy Consultants, LLC

Re: Amendment to Application for renewal of Case Number 11-5857-EL-AGG

Dear Public Utilities Commission:

Enclosed are the updated and amended Exhibit C-5 and Exhibit C-7 to add to our renewal application. Also included is a copy of the email request for the updated information that we received from Michael Palkowski.

Should you have any additional questions on our renewal application, please call me at 203 821-7820 x 2530 or contact me via email at tucker@rjtenergy.com.

Thank you.

A handwritten signature in black ink, appearing to read 'Thomas O'Connell', written in a cursive style.

Thomas O'Connell
Member, Chief Financial Officer
RJT Energy Consultants, LLC

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician MMM Date Processed 11/14/17

Tucker O'Connell

From: michael.palkowski@puco.ohio.gov
Sent: Wednesday, November 01, 2017 8:16 AM
To: tucker@rjtenergy.com
Cc: melissa.scarberry@puco.ohio.gov; michael.palkowski@puco.ohio.gov
Subject: Your Ohio application does not meet requirements

Mr. O'Connell,

The certification application for RJT Energy Consultants LLC (Case Number 11-5857-EL-AGG) was received by the PUCO Docketing Division on October 26, 2017. However, the application failed to properly address documentation required for two of the financial-related Exhibits: C-5 (Ohio business only annual forecast) and C-7 (credit report).

Your company provided a forecast for 2017 and 2018 in Exhibit C-5. It does not meet requirements. Please provide an annual forecast of your income statements for 2018 and 2019 without showing the monthly details. Please show **electric-only** revenues, expenses and net income (revenues minus total expenses) that you expect to earn and incur **for Ohio only** for those years and file it as an amendment to Exhibit C-5.

Your company's application stated that it was providing a credit report from Experian as an attachment to the application. It did not provide the credit report. To comply with the requirements of Exhibit C-7, you need to file either a company credit report or a personal credit report of a Principal Officer, Director or Partner that shows substantive information.

In order to avoid suspension and/or denial of your application, please send the above referenced Exhibits to the PUCO Docketing Division with a note to include them as amendments to your application for Case Number 11-5857-EL-AGG. Use separate sheets of paper for each of the required exhibits. The required amendments must be received by Docketing by Noon Wednesday, November 15, 2017 and comply with filing content requirements in order for staff to have sufficient time to review the information and for you to avoid suspension or denial of your applications.

Please email me if you have any questions.

Michael J. Palkowski
Public Utilities Commission of Ohio
Rates and Analysis Department
Specialist, Forecasting, Markets and Corporate Oversight
3rd Floor, 180 East Broad Street, Columbus, Ohio 43215

(614) 466-5353
PUCO.ohio.gov



This message and any response to it may constitute a public record and thus may be publicly available to anyone who requests it.

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Amendment to Exhibit C-5

Exhibit C-5 "Forecasted Financial Statements"

Renewal Application for:
RJT Energy Consultants, LLC
North Haven, CT

Original Case Number 11-5857-EL-AGG

Statement of Cash Receipts and Disbursements/Income Statement

Projection, 2018

Cash Receipts (Ohio only):

Sales	<u>\$ 30,000.00</u>
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Cash Disbursements (Ohio only)

Contract Labor	\$ 20,000.00
Salary	\$ -
Professional Fees	\$ -
Rent	\$ -
Communications	\$ -
Travel and Entertainment	\$ -
Advertising	\$ -
Taxes and Licenses	\$ -
Miscellaneous	\$ -

Total Cash Disbursements	<u>\$ 20,000.00</u>
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Increase In Cash/Net Income	<u>\$ 10,000.00</u>
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Preparer: Thomas O'Connell
RJT Energy Consultants, LLC
116 Washington Avenue
North Haven, CT 06473
tucker@rjtenergy.com
203 821-7820 x 2530

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Amendment to Exhibit C-5

Exhibit C-5 "Forecasted Financial Statements"

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Renewal Application for:
RJT Energy Consultants, LLC
North Haven, CT

Original Case Number 11-5857-EL-AGG

Statement of Cash Receipts and Disbursements/Income Statement

Projection, 2019

Cash Receipts (Ohio only):

Sales	<u>\$ 40,000.00</u>
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Cash Disbursements (Ohio only)

Contract Labor	\$ 27,500.00
Salary	\$ -
Professional Fees	\$ -
Rent	\$ -
Communications	\$ -
Travel and Entertainment	\$ -
Advertising	\$ -
Taxes and Licenses	\$ -
Miscellaneous	\$ -

Total Cash Disbursements	<u>\$ 27,500.00</u>
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Increase In Cash/Net Income	<u>\$ 12,500.00</u>
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Preparer: Thomas O'Connell
RJT Energy Consultants, LLC
116 Washington Avenue
North Haven, CT 06473
tucker@rjtenergy.com
203 821-7820 x 2530

Exhibit C-7: "Credit Report" **(Amended to include the Experian Credit Report)**

Renewal Application, RJT Energy Consultants, LLC
Original Case Number 11-5857-EL-AGG

Credit report from Experian attached—two pages.

Subcode: 567908

Ordered: 11/13/2017 12:23:01 CST

Transaction Number: C816175164

Search Inquiry: rjt energy co/116 WASHINGTON AVE STE 3/NORTH HAVEN/CT/06473/US/Phone N/A
/923613856

Model Description: Intelliscore Plus V2



Intelliscore PlusSM and BPR

Identifying Information

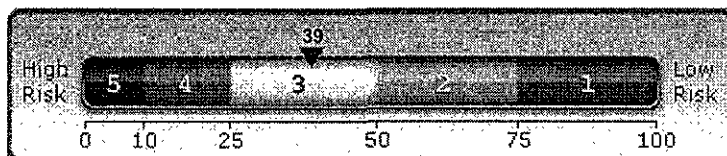
This information is the primary name and address for the business you inquired on. All data in this report pertains to the business.

RJT ENERGY CONSULTANTS, LLC
116 WASHINGTON AVE STE 3
NORTH HAVEN, CT 06473-1721

Business Identification Number: 923613856
Full Report Number: FR-I816175164
Years on File: 8 (FILE ESTABLISHED 10/2009)
Date of Incorporation: 09/22/2009
SIC: MANAGEMENT CONSULTING SERVICES - 8742
Code:
Tax ID: 00-1094048

Commercial Model

Current Intelliscore Plus Score: 39



Risk Class: 3

MEDIUM RISK

The risk class groups scores by risk into ranges of similar performance. Range 5 is the highest risk, range 1 is the lowest risk.

This score predicts the likelihood of serious credit delinquencies for this business within the next 12 months. Payment history and public record along with other variables are used to predict future risk. Higher scores indicate lower risk.

Factors lowering the score

- COMPANY'S BUSINESS TYPE
- RISK ASSOCIATED WITH THE COMPANY'S INDUSTRY
- NUMBER OF EMPLOYEES

Industry Risk Comparison

38% of businesses indicate a higher likelihood of severe delinquency.

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Business Information - RJT ENERGY CONSULTANTS, LLC

Business Credit Information

Current Days Beyond Terms (DBT):
Monthly average DBT:
Highest DBT previous 6 months:
Highest DBT previous 5 quarters:
Total continuous trades:
Current continuous trade balance:
Trade balance of all trades (0):
Average balance previous 5 quarters:
Highest credit amount extended:
6 month balance range:

0 Bankruptcy filings: 0
0 Tax lien filings: 0
0 Judgment filings: 0
0 Total collections: 0
0 Sum of legal filings: \$0
0 UCC filings: 0
\$0 Cautionary UCC filings present? No
\$0
\$0
\$0 - \$0

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Inquiries

Summary of Inquiries

Business Category	NOV17	OCT17	SEP17	AUG17	JUL17	JUN17	MAY17	APR17	MAR17
TELECOM						1			
Totals						1			

Company Background Information**Corporate Registration**

THE FOLLOWING INFORMATION WAS PROVIDED BY THE STATE OF CONNECTICUT. THE DATA IS CURRENT AS OF 11/13/2017.

State of Origin: CT

Date of Incorporation: 09/22/2009

Current Status: Active - IN GOOD STANDING

Business Type: Profit

Charter Number: 0983455

Agent: RICHARD C. KATZ

Agent Address: 116 WASHINGTON AVE 3RD FLR NORTH HAVEN, CT

Additional Company Background Information**Key Personnel**

Principal RICHARD KATZ, OFFICER

(s):

JOHN ABELLA, OFFICER

THOMAS O CONNELL, OFFICER

Operating Information

Primary SIC Code: MANAGEMENT CONSULTING SERVICES - 8742

Sales: \$1,000 to \$499,999

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CREDIT LIMIT: _____

TERMS: _____

COMMENTS: _____

SIGNATURE: _____

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End of report

1 of 1 report

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