

FILE



TAURUS
ADVISORY GROUP

October 11, 2017

Michael J. Palkowski
Public Utilities Commission of Ohio
Rates and Analysis Department
3rd Floor, 180 East Broad Street
Columbus, OH 43215

PUCO

2017 OCT 17 PM 12:26

RECEIVED - BOOKETING DIV

RE: Case Number 17-2082-EL-AGG

Dear Mr. Palkowski:

As per your email of October 5, 2017, we have provided updates to Exhibits C-3 and C-7. Please note that we are submitting the owner's tax returns as part of Exhibit C-3 and would like them to be treated as confidential information, to be kept out of the public record.

We have also provided very minor amendments to exhibits A-6, A-12, B-2, B-3, and C-10. Please note:

- The amendment to A-6 replaces page 2 of our original submission (reflects change in my title)
- The three pages containing the amendments to A-12, B-2, B-3, and C-10 replace pages 9 through 11 of our original submission.

If there are any adjustments to the manner in which these additional amendments should be submitted, please let me know.

The time and efforts of you and your staff in addressing our submission are greatly appreciated.

Best,

Nathan Burroughs
Director
Taurus Advisory Group
nburroughs@taurusag.com
908-763-2077

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician AN Date Processed **OCT 17 2017**

27 Lawrence Road
Madison, NJ 07940
info@taurusag.com
www.taurusag.com

Taurus Advisory Group LLC

Exhibit C-7 Amended

RECEIVED - BOOKETING DIV

2017 OCT 17 PM 12:26

PUCO

10/6/2017

Experian Credit Report - Nathan Burroughs

Experian Credit Report

Taylor West <taylor@suretybonds.com>

Fri 10/6/2017 12:12 PM

To: Nathan Burroughs <nburroughs@taurusag.com>;

EXPERIAN Credit Profile Report
EXPERIAN
701 Experian Parkway P.O.Box 2002
Allen, TX 75013-0036
1-888-397-3742
Date Reported: 10/6/2017

Personal Information

Name:	MARTIN R BENANTE	Date of Birth:	10/17/1952
SSN:	██████████	Phone:	
Address:	58 CRESTVIEW AVE MADISON, NJ 07940-2824		
Reported On:	10/1/2016		
Last Updated Date:	10/1/2016 (4)		
Last Subcode:	1240338		
Address:	5908 BURNHAM RD NAPLES, FL 34119-8428		
Reported On:	1/1/2014		
Last Updated Date:	9/1/2016 (6)		
Address:	316 SAINT GEORGES PL WESTFIELD, NJ 07090-4408		
Reported On:	5/1/2015		
Last Updated Date:	6/1/2015 (0)		
AKA	SSN		
MARTIN R BENANTE JR			

Employment Information

Company Name:	CURTIS WRIGHT CORP	Date Hired:		Occupation:	
		Date Reported:	9/1/1999	Income:	
Company Name:	CUTRIS-WRIGHT CORP	Date Hired:		Separation Date:	
		Date Reported:	9/1/1999	Occupation:	
				Income:	
				Separation Date:	

Report Summary

Total # of Trades:	37	30 Days:	0	Accounts Balance:	\$22,573
Current Trades:	37	60 Days:	0	Mnthly Payment:	\$422
Unrated Trades:	N/A	90+ Days:	0	Credit Limit:	\$2,169,242
Curr Neg Trades:	0	Inquiries:	1	High Credit:	\$4,824,319
Hist Neg Trades:	0	Inq. last 6 mnths:	1	Total Real Est. Bal.:	\$0
No. of Accts Paid:	27	Public Records:	0	Total Rev. Bal.:	\$22,573
Curr Past Due:	N/A	Collections:	0	Tot. Installment Bal.:	\$0
Amount Past Due:	\$0	Oldest Trade:	10/11/1976	Available %:	76

Scorecards

Scorecard:	FICO V3
Score:	758
Reasons:	(11) Amount owed on revolving accounts is too high (10) Ratio of balance to limit on bank revolving or other rev accts too high (32) Lack of recent installment loan information (08) Too many inquiries last 12 months

Trade Lines

<u>Firm Name/ID</u>	<u>Opened</u>	<u>Credit Limit</u>	<u>Balance</u>	<u>MoPmnt</u>	<u>30</u>	<u>60</u>	<u>90</u>
<u>Account Number</u>	<u>Reported</u>	<u>High Credit</u>	<u>Past Due</u>	<u>MoRep</u>	<u>Pattern</u>		
<u>KOB</u>	<u>Acct. Type</u>	<u>Chargeoff</u>	<u>Orig. Amt.</u>	<u>Date Closed</u>			
<u>Status</u>	<u>Lst. Paymnt.</u>	<u>Closed Ind</u>	<u>Owner</u>	<u>Terms</u>			
AMEX/1229200	12/16/1999	\$10,000	\$0	-	0	0	0
349992088808	7/15/2016	\$2,149	-	31	NNNNNNNNNNNNNN		
Bank Credit Cards (Credit Card, Terms REV)	Revolving	-			NNNNNNNNNNNNNN		
(A3)Closed account.	-	Closed	Individual	Revolving			
(11)This is an account in good standing.							
WF/WB/1202270	7/8/2009	\$400,000	-	-	0	0	0
438656211002	5/5/2011	\$309,671	-	23	NCCCCCCCCCCCCC		
All Banks - Non-Specific (Home Equity Line Of Credit - Revolving Terms)	Mortgage	-			CCCCCCCCCCCC		
(A3)Closed account.	5/2/2011	Closed	Joint Account	Revolving			
(11)This is an account in good standing.							
WF/WB/1202270	1/2/2008	\$500,000	-	-	0	0	0
438654211381	5/5/2011	\$488,593	-	41	NCCCCCCCCCCCCC		
All Banks - Non-Specific (Home Equity Line Of Credit - Revolving Terms)	Mortgage	-			CCCCCCCCCCCC		
(A3)Closed account.	4/5/2011	Closed	Joint Account	Revolving			
(11)This is an account in good standing.							
MCYDSNB/1362830	10/6/1976	\$100	-	-	0	0	0
50150706	9/30/2017	\$621	-	99	NCCCCCNNNNNNNN		
Department And Variety Stores - Non-Specific (Revolving Charge Account)	Revolving	-			NNNNNNNNNNNNNN		
(A2)Paid account/zero balance.	6/19/2012	Paid	Individual	Revolving			
(11)This is an account in good standing.							
AMEXDSNB/1917250	5/17/2008	\$300	-	-	0	0	0
37748172109	9/25/2017	-	-	99	NCCCCCNNNNNNNN		
Bank Credit Cards (Credit Card, Terms REV)	Revolving	-			NNNNNNNNNNNNNN		
(A2)Paid account/zero balance.	12/10/2008	Paid	Authorized User	Revolving			

<u>Firm Name/ID</u>	<u>Opened</u>	<u>Credit Limit</u>	<u>Balance</u>	<u>MoPmnt</u>	<u>30</u>	<u>60</u>	<u>90</u>
<u>Account Number</u>	<u>Reported</u>	<u>High Credit</u>	<u>Past Due</u>	<u>MoRep</u>	<u>Pattern</u>		
<u>KOB</u>	<u>Acct. Type</u>	<u>Chargeoff</u>	<u>Orig. Amt.</u>	<u>Date Closed</u>			
<u>Status</u>	<u>Lst. Paymnt.</u>	<u>Closed Ind</u>	<u>Owner</u>	<u>Terms</u>			
(11)This is an account in good standing.							
MCYDSNB/1362830	5/17/2008	\$100	-	-	0	0	0
43051792	9/20/2017	\$910	-	99	N	C	C
Department And Variety Stores - Non-Specific (Revolving Charge Account)	Revolving	-			N	N	N
(A2)Paid account/zero balance.	10/9/2008	Paid		Authorized User	Revolving		
(11)This is an account in good standing.							
SYNCB/TJX COS DC/1611540	12/19/2013	\$0	-	-	0	0	0
524366103561	10/30/2016	\$499	-	35	N	C	C
Bank Credit Cards (Credit Card, Terms REV)	Revolving	-			C	C	C
(A2)Paid account/zero balance.	9/17/2014	Paid		Individual	Revolving		
(11)This is an account in good standing.							
WELLS FARGO BANK NV NA/1386370	12/29/2007	\$500,000	-	-	0	0	0
6816817325657	9/30/2016	\$482,623	-	66	N	N	N
All Banks - Non-Specific (Home Equity Line Of Credit - Revolving Terms)	Mortgage	-			C	C	C
(A2)Paid account/zero balance.	7/1/2016	Paid		Joint Account	Revolving		
(11)This is an account in good standing.							
WELLS FARGO BANK NV NA/1386370	8/7/2013	\$200,000	-	-	0	0	0
6836830640190	8/31/2016	\$189,829	-	37	N	N	N
All Banks - Non-Specific (Home Equity Line Of Credit - Revolving Terms)	Mortgage	-			C	C	C
(A2)Paid account/zero balance.	6/21/2016	Paid		Joint Account	Revolving		
(11)This is an account in good standing.							
WELLS FARGO BANK N A/2183650	7/2/2009	\$400,000	-	-	0	0	0
7527522738023	8/31/2016	\$309,751	-	64	N	N	N
All Banks - Non-Specific (Home Equity Line Of Credit - Revolving Terms)	Mortgage	-			C	C	C
(A2)Paid account/zero balance.	6/21/2016	Paid		Joint Account	Revolving		
(11)This is an account in good standing.							
AMEX/1229200	12/4/1999	-	-	-	0	0	0
349992184428	4/26/2016	\$1,081	-	17	N	C	C
Bank Credit Cards (Credit Card, Terms REV)	Revolving	-			C	C	C
(A2)Paid account/zero balance.	-	Paid		Individual	1		
(11)This is an account in good standing.							
SYNCB/TOYSRUSDC/1950896	12/13/2008	\$0	-	-	0	0	0
524363200423	7/29/2015	\$602	-	80	N	C	C
Bank Credit Cards (Credit Card, Terms REV)	Revolving	-			C	C	C
(A2)Paid account/zero balance.	6/11/2013	Paid		Individual	Revolving		
(11)This is an account in good standing.							
SYNCB/PC RICHARD/1250390	6/14/2009	\$4,000	-	-	0	0	0
601917033204	12/12/2013	\$484	-	54	N	C	C
Bank Credit Cards (Revolving Charge Account)	Revolving	-			C	C	C

<u>Firm Name/ID</u>	<u>Opened</u>	<u>Credit Limit</u>	<u>Balance</u>	<u>MoPmnt</u>	<u>30</u>	<u>60</u>	<u>90</u>
<u>Account Number</u>	<u>Reported</u>	<u>High Credit</u>	<u>Past Due</u>	<u>MoRep</u>	<u>Pattern</u>		
<u>KOB</u>	<u>Acct. Type</u>	<u>Chargeoff</u>	<u>Orig. Amt.</u>	<u>Date Closed</u>			
<u>Status</u>	<u>Lst. Paymnt.</u>	<u>Closed Ind</u>	<u>Owner</u>	<u>Terms</u>			
(A2)Paid account/zero balance.	9/25/2009	Paid	Individual	Revolving			
(11)This is an account in good standing.							
VALLEY NATIONAL BANK/1113260	5/7/2011	-	-	-	0	0	0
51112500	7/3/2013	\$40,915	-	26	NCCCCCCCCCCCC		
All Banks - Non-Specific (Auto Loan)	Installment	-			CCCCCCCCCCCC		
(A2)Paid account/zero balance.	6/24/2013	Paid	Joint Account	72			
(11)This is an account in good standing.							
CITI/1240000	11/1/1991	\$40,000	-	-	0	0	0
546616033654	4/8/2013	\$36,635	-	99	NCCCCCCCCCCCC		
Bank Credit Cards (0G)	Revolving	-			CCCCCCCCCCCC		
(A2)Paid account/zero balance.	10/27/2011	Paid	Individual	Revolving			
(11)This is an account in good standing.							
ALLY FINANCIAL/1918788	7/25/2008	-	-	-	0	0	0
020913509395	2/1/2013	\$23,823	-	55	NCCCCCCCCCCCC		
Automobile Financing Company (Auto Loan)	Installment	-			CCCCCCCCCCCC		
(A2)Paid account/zero balance.	1/9/2013	Paid	Joint Account	60			
(11)This is an account in good standing.							
CAP1/BSTBY/1391139	9/6/2009	\$2,200	-	-	0	0	0
700106221572	6/20/2012	\$1,740	-	34	NCCCCCCCCCENN		
Variety Stores (Revolving Charge Account)	Revolving	-			NNNNNNNNNNNN		
(A2)Paid account/zero balance.	3/11/2010	Paid	Joint Account	Revolving			
(11)This is an account in good standing.							
SYNCB/GAP/3607360	10/23/2006	\$0	-	-	0	0	0
601859520499	12/16/2011	\$332	-	63	NCCCCCCCCCCCC		
General Clothing Store (Revolving Charge Account)	Revolving	-			CCCCCCCCCCCC		
(A2)Paid account/zero balance.	11/23/2009	Paid	Individual	Revolving			
(11)This is an account in good standing.							
TARGET NB/2218220	9/27/2008	\$200	-	-	0	0	0
435237759746	10/22/2011	\$544	-	37	NCCCCCCCCCCCC		
Bank Credit Cards (Credit Card, Terms REV)	Revolving	-			CCCCCCCCCCCC		
(A2)Paid account/zero balance.	12/12/2008	Paid	Individual	Revolving			
(11)This is an account in good standing.							
CHASE MTG/3180830	3/18/2004	-	-	-	0	0	0
1560082728924	2/28/2010	\$2,380,000	-	72	NCCCCCCCCCCCC		
All Banks - Non-Specific (Conventional Real Estate Loan, Including Purchase Money First)	Mortgage	-			CCCCNCCCCC		
(A2)Paid account/zero balance.	1/26/2010	Paid	Joint Account	360			
(11)This is an account in good standing.							
CBNA/3178962	5/9/2004	\$2,501	-	-	0	0	0
603532015134	9/15/2009	\$709	-	65	NCCCCCCCCCCCC		

<u>Firm Name/ID</u>	<u>Opened</u>	<u>Credit Limit</u>	<u>Balance</u>	<u>MoPmnt</u>	<u>30</u>	<u>60</u>	<u>90</u>
<u>Account Number</u>	<u>Reported</u>	<u>High Credit</u>	<u>Past Due</u>	<u>MoRep</u>	<u>Pattern</u>		
<u>KOB</u>	<u>Acct. Type</u>	<u>Chargeoff</u>	<u>Orig. Amt.</u>	<u>Date Closed</u>			
<u>Status</u>	<u>Lst. Paymnt.</u>	<u>Closed Ind</u>	<u>Owner</u>	<u>Terms</u>			
Retail, Not Elsewhere Classified (Revolving Charge Account) (A2)Paid account/zero balance. (11)This is an account in good standing.	Revolving -				CCCCCCCCCCCC		
	5/28/2006	Paid	Individual	Revolving			
SYNCB/PC RICHARD/2205640	12/11/2002	\$10,000	-	-	0	0	0
601917031131	10/8/2008	\$4,790	-	70	NCCCCCCCCCCCC		
Bank Credit Cards (Revolving Charge Account) (A2)Paid account/zero balance. (11)This is an account in good standing.	Revolving -				CCCCCCCCCCCC		
	1/25/2005	Paid	Individual	Revolving			
CAP1/BERPL/2156646	2/21/2005	\$0	-	-	0	0	0
01100312024	3/7/2008	\$6,781	-	37	NCCCCCCCCCCCC		
All Banks - Non-Specific (Revolving Charge Account) (A2)Paid account/zero balance. (11)This is an account in good standing.	Revolving -				CCCCNNNNNNNN		
	2/3/2006	Paid	Joint Account	Revolving			
FIRST HOPE BANK/1196139	11/28/2005	-	-	-	0	0	0
7023634	1/31/2008	\$350,000	-	27	NCCCCCCCCCCCC		
All Banks - Non-Specific (Real Estate Specific Type Unknown) (A2)Paid account/zero balance. (11)This is an account in good standing.	Mortgage -				CCCCCCCCCCCC		
	1/7/2008	Paid	Joint Account	300			
CBNA/1230730	9/1/1977	\$7,800	-	-	0	0	0
512107011738	10/18/2007	\$1,018	-	99	NCCCCCCCCCCCC		
Bank Credit Cards (Credit Card, Terms REV) (A2)Paid account/zero balance. (11)This is an account in good standing.	Revolving -				CCCCCCCCCCCC		
	9/5/1998	Paid	Individual	Revolving			
SYNCB/JCP/3321860	5/19/1979	-	-	-	0	0	0
600889014638	10/12/2007	\$525	-	99	NCCCCCCCCCCCC		
Complete Department Stores (Revolving Charge Account) (A2)Paid account/zero balance. (11)This is an account in good standing.	Revolving -				CCCCCCCCCCCC		
	-	Paid	Joint Account	Revolving			
CHASE CARD/1255420	4/6/2003	\$1,000	-	-	0	0	0
588896413349	10/7/2007	\$249	-	55	NCCCCCCCCCCCC		
Bank Credit Cards (Credit Card, Terms REV) (A2)Paid account/zero balance. (11)This is an account in good standing.	Revolving -				CCCCCCCCCCCC		
	5/3/2003	Paid	Individual	Revolving			
CHASE CARD/3182310	1/9/2009	\$13,200	\$0	\$25	0	0	0
426690203317	9/28/2017	\$18,859	-	99	CCCCCCCCCCCC		
Bank Credit Cards (0G) (A1)Open account. (11)This is an account in good standing.	Revolving -				CCCCCCCCCCCC		
	9/28/2017	Open	Individual	Revolving			
CHASE CARD/1240338	6/26/2006	\$17,000	\$1,495	\$25	0	0	0
552475400427	9/26/2017	\$59,051	-	99	CCCCCCCCCCCC		

<u>Firm Name/ID</u>	<u>Opened</u>	<u>Credit Limit</u>	<u>Balance</u>	<u>MoPmnt</u>	<u>30</u>	<u>60</u>	<u>90</u>
<u>Account Number</u>	<u>Reported</u>	<u>High Credit</u>	<u>Past Due</u>	<u>MoRep</u>	<u>Pattern</u>		
<u>KOB</u>	<u>Acct. Type</u>	<u>Chargeoff</u>	<u>Orig. Amt.</u>	<u>Date Closed</u>			
<u>Status</u>	<u>Lst. Paymnt.</u>	<u>Closed Ind</u>	<u>Owner</u>	<u>Terms</u>			
Bank Credit Cards (0G)	Revolving -				CCCCCCCCCCCC		
(A1)Open account.	9/12/2017	Open	Individual	Revolving			
(11)This is an account in good standing.							
BRKSB/CBNA/1373591	11/16/1997	\$3,440	\$0	\$25	0	0	0
603536701030	9/23/2017	\$1,924	-	99	CCCCCCCCCCCC		
General Clothing Store (Revolving Charge Account)	Revolving -				CCCCCCCCCCCC		
(A1)Open account.	5/21/2013	Open	Individual	Revolving			
(11)This is an account in good standing.							
SYNCEB/TOYSRUS/1950807	8/19/2015	\$700	\$0	\$39	0	0	0
604586100725	9/17/2017	\$415	-	26	CCCCCCCCCCCC		
Variety Stores (Revolving Charge Account)	Revolving -				CCCCCCCCCCCC		
(A1)Open account.	11/15/2015	Open	Individual	Revolving			
(11)This is an account in good standing.							
CITI/1339272	12/16/2013	\$10,000	\$7,748	\$148	0	0	0
410039042538	9/13/2017	\$11,802	-	13	CCCCCCCCCCCC		
All Banks - Non-Specific (0G)	Revolving -						
(A1)Open account.	7/28/2017	Open	Individual	Revolving			
(11)This is an account in good standing.							
CBNA/3178962	3/12/2015	\$2,501	\$0	-	0	0	0
603532083184	9/13/2017	-	-	31	CCCCCCCCCCCC		
Retail, Not Elsewhere Classified (Revolving Charge Account)	Revolving -				CCCCCCCCCCCC		
(A1)Open account.	-	Open	Individual	Revolving			
(11)This is an account in good standing.							
BRKSB/CBNA/1373589	2/12/2012	\$6,300	\$0	\$27	0	0	0
525650671035	9/5/2017	\$1,478	-	68	CCCCCCCCCCCC		
All Banks - Non-Specific (Credit Card, Terms REV)	Revolving -				CCCCCCCCCCCC		
(A1)Open account.	8/16/2017	Open	Individual	Revolving			
(11)This is an account in good standing.							
CHASE CARD/1240338	8/2/1991	\$21,400	\$7,909	\$79	0	0	0
414720230351	9/4/2017	\$37,166	-	99	CCCCCCCCCCCC		
Bank Credit Cards (0G)	Revolving -				CCCCCCCCCCCC		
(A1)Open account.	8/16/2017	Open	Individual	Revolving			
(11)This is an account in good standing.							
CHASE CARD/1240338	7/3/2006	\$16,500	\$5,421	\$54	0	0	0
552475400737	9/3/2017	\$55,663	-	99	CCCCCCCCCCCC		
Bank Credit Cards (0G)	Revolving -				CCCCCCCCCCCC		
(A1)Open account.	8/16/2017	Open	Individual	Revolving			
(11)This is an account in good standing.							
CAP1/SAKS/1579670	1/15/2008	\$0	\$0	-	0	0	0
752659	7/2/2009	\$3,087	-	21	CCCCCCCCCNCC		

<u>Firm Name/ID</u>	<u>Opened</u>	<u>Credit Limit</u>	<u>Balance</u>	<u>MoPmnt</u>	<u>30</u>	<u>60</u>	<u>90</u>
<u>Account Number</u>	<u>Reported</u>	<u>High Credit</u>	<u>Past Due</u>	<u>MoRep</u>	<u>Pattern</u>		
<u>KOB</u>	<u>Acct. Type</u>	<u>Chargeoff</u>	<u>Orig. Amt.</u>	<u>Date Closed</u>			
<u>Status</u>	<u>Lst. Paymnt.</u>	<u>Closed Ind</u>	<u>Owner</u>	<u>Terms</u>			
Finance Companies - Non-Specific (Revolving Charge Account)	Revolving -				CCCCCCCC		
(A4)Inactive account.	2/23/2009	Open	Individual	Revolving			
(11)This is an account in good standing.							



Taylor West
Account Manager
SuretyBonds.com

EMAIL: taylor@suretybonds.com

PHONE: 1 (800) 308-4358 ext. 243

DIRECT: (573) 441-1164

FAX: (573) 321-4296

WWW.SURETYBONDS.COM

[GET TO KNOW ME!](#)



Operated by Brooklyn Ventures LLC, an insurance agency

(Brooklyn Ventures Suretybonds.com Insurance Agency LLC in CA)

(Brooklyn Ventures of Missouri, LLC in NY)

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Taurus Advisory Group LLC

Exhibit A-6 Amended

Business address 27 Lawrence Rd, Madison NJ 07940
Telephone # (855) 557-3440 Fax # _____
E-mail address nburroughs@taurusag.com

A-6 Contact person for Commission Staff use in investigating customer complaints

Name Nathan Burroughs
Title Partner
Business address 27 Lawrence Rd, Madison NJ 07940
Telephone # (855) 557-3440 Fax # _____
E-mail address nburroughs@taurusag.com

A-7 Applicant's address and toll-free number for customer service and complaints

Customer Service address nburroughs@taurusag.com
Toll-free Telephone # (855) 557-3440 Fax # _____
E-mail address nburroughs@taurusag.com

A-8 Applicant's federal employer identification number # 822818400

A-9 Applicant's form of ownership (check one)

- | | |
|--|--|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input type="checkbox"/> Limited Liability Company (LLC) |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Other _____ |

A-10 (Check all that apply) Identify each electric distribution utility certified territory in which the applicant intends to provide service, including identification of each customer class that the applicant intends to serve, for example, residential, small commercial, mercantile commercial, and industrial. (A mercantile customer, as defined in (A) (19) of Section 4928.01 of the Revised Code, is a commercial customer who consumes more than 700,000 kWh/year or is part of a national account in one or more states).

- | | | | | |
|--|--------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| <input type="checkbox"/> First Energy | | | | |
| <input type="checkbox"/> Ohio Edison | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Toledo Edison | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Cleveland Electric Illuminating | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Duke Energy | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Monongahela Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> American Electric Power | | | | |
| <input type="checkbox"/> Ohio Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Columbus Southern Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Dayton Power and Light | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |

Taurus Advisory Group LLC

Exhibits A-12, B-2,B-3, C-10

EXHIBITS A-12 through C-10

A-12 – Principal Officers, Directors and Partners

Principal Officer – Martin Benante

Title – Owner & CEO

Address – 56 Crestview Ave., Madison, NJ 07940

Phone – 201-240-4905

Director – Nathan Burroughs

Address – 27 Lawrence Rd, Madison, NJ 07940

Phone – 908-763-2077

Directory – Nicholas Gerome

Address – 56 Crestview Ave., Madison, NJ 07940

Phone -

15555 North Park Blvd, Cleveland Heights Ohio 44118

Phone – 216.543.5100

A-13 – Company History

Company is a newly formed energy procurement advisory firm. Key personnel have a combined 55 years' experience in the energy sector – including industrial support of energy sector and production, in addition to intermediary brokering the sale and purchase of energy supply agreements.

A-14 – Articles of Formation

Not Applicable

A-15 – Secretary of State

See Attached

SECTION B

B-1 – Jurisdiction and Operation

No other licenses exist, Ohio will be our first market.

B-2 – Experience and Plans

Applicant has over 12 years of experience acting as an intermediary in the sale and purchase of energy supply agreements in every deregulated market in the U.S. and Canada. Applicant will leverage this experience to offer more personal attention at a cheaper cost.

Applicant will be responsible for assisting clients in negotiating prices and contracts as well as providing assistance should any post-contractual issues arise. Assistance with ancillary programs such as state, federal, and utility incentive offerings relating to energy, along with the vetting and execution of energy management and sustainability initiatives will also be offered.

Our plan is to build upon existing relationships across the various facets of the energy and industrial sectors, and in some cases work with former clients and networks in the provision of services and the dissemination and marketing thereof.

B-3 – Summary of Experience

Martin Benante

Served as Chairman and CEO of multi-billion-dollar corporation developing and supplying highly engineered products to industrial and energy markets.

Responsibilities included:

- Acquiring, streamlining operations, and increasing efficiency of industry-relative small and mid-sized companies
- Developing directives on the corporate intelligence surrounding energy markets and energy production, especially nuclear and natural gas

Nicholas Gerome:

Oversaw the day-to-day sourcing and operations of two leading energy procurement advisory firms for over 10 years and have executed over 30,000 energy supply agreements. Responsibilities included:

- Tracked and reported historical and forward commodity settlement prices, managed and generated all company market reports, facilitated market calls and webinars, provided customer/contract specific data to support hedging recommendations
- Facilitated all bidding by generating RFP's and including the appropriate documentation and historical usage information to maximize participation and price action as well as ensuring a competitive and even environment
- Made purchase recommendations that reflect specific client objectives supported by historical price trends, current market conditions, specific account profile pattern, and general economic data
 - Executed, confirmed, and recorded customer supply agreements in every deregulated ISO as well as natural gas and Green-e certified RECS across North America
 - Performed revenue reporting, monitored post contractual activity, and commission tracking

Nathan Burroughs

Served in manager/director role for two consulting/advisory firms over the course of 8 years.

Responsibilities included:

- Ensuring compliance with organizational, local, State, and Federal rules, regulations, ordinances and programs
- Managing over \$80 million worth of client projects and contracts
- Assisting financial staff of clients with budgets ranging from \$50 million to \$580 million
- Garnering public and private funds for clients in support of sustainability initiatives, including comprehensive audits, retrofits, community planning, green space development, energy management, solar installations, and community outreach

B-4 – Disclosure of Liabilities and Investigations

N/a

SECTION C

C- 1 – Annual Reports

Not Applicable. This is a new entity that has not performed any services yet.

C-2 – SEC Filings

Not applicable. Applicant is not required to file with the SEC.

C-3 – Financial Statements

SEE Balance sheet and most recent 2 years' tax returns from company owner

C-4 – Financial Arrangements

Not applicable.

C-5 – Forecasted Financial Statements

SEE ATTACHED

C-6 – Credit Rating

Not applicable, this is a new company that cannot conduct business until licensed.

C-7 – Credit Report

SEE ATTACHED

C-8 – Bankruptcy Information

Not applicable

C-9 – Merger Information

Not applicable

C-10 – Corporate Structure

We are a stand-alone entity with no affiliate or subsidiary companies.