

FILE

17-01 - AU - RPT

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October 10, 2017

To Whom It May Concern:

Comlink, LLC declared Chapter 11 Bankruptcy on January 25, 2016. The case number is 16-00292.

On June 1, 2016, Everstream GLC Holding Company, LLC, purchased substantially all of the assets of Comlink, LLC.

The business was transferred to Everstream. Jointly, GLC and Everstream filed with the FCC.

The web address for the Bankruptcy site is: <https://www.kccllc.net/GLC>.

Court Document 446 contains the Notice of Sale Closing of Substantially all of Debtor's Assets.

I have enclosed these documents for your reference.

Also, Comlink, LLC relocated to 109 E. Main St, PO Box 368 Westphalia, MI 48894 on June 1, 2016.

There were four interconnection agreements that Everstream GLC Holding Company, LLC assumed when Comlink, LLC was purchased. The Interconnection Agreements were with Frontier North, Cincinnati Bell, CenturyTel of Ohio dba CenturyLink and AT&T Ohio.

If you have any questions, please let me know.

Thank you,



David J. Meyer

Controller

COMLINK Estate
(989)587-5000
david.meyer@4wbi.net

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The Public Utilities Commission of Ohio
TELECOMMUNICATIONS FILING FORM

(Effective: 9-2-2015)

This form is intended to be used with most types of required filings. It provides check boxes with rule references for the most common types of filings. It does not replace or supersede Commission rules in any way.

In the Matter of the Application of

to

) TRF Docket No. 90 -

) Case No. - - **TP** -

) NOTE: Unless you have reserved a Case #, leave the
"Case No" fields BLANK.

Name of Registrant(s) Comlink, LLC

DBA(s) of Registrant(s) _____

Address of Registrant(s) 109 E. Main St, PO Box 368 Westphalia, MI 48894

Company Web Address n/a

Regulatory Contact Person(s) David J Meyer Phone 989-587-5000 Fax 989-587-3070

Regulatory Contact Person's Email Address david.meyer@4wbi.net

Contact Person for Annual Report David J Meyer Phone 989-587-5000

Address (if different from above) _____

Consumer Contact Information _____

Address (if different from above) _____

Phone _____

Motion for protective order included with filing? ☐ Yes ☒ No

Motion for waiver(s) filed affecting this case? ☐ Yes ☒ No [Note: Waivers may toll any automatic timeframe.]

Notes:

Section I and II are Pursuant to Chapter 4901:1-6 OAC.

Section III – Carrier to Carrier is Pursuant to 4901:1-7 OAC, and Wireless is Pursuant to 4901:1-6-24 OAC.

Section IV – Attestation.

(1) Indicate the Carrier Type and the reason for submitting this form by checking the boxes below.

(2) For requirements for various applications, see the identified section of Ohio Administrative Code Section 4901 and/or the supplemental application form noted.

(3) Information regarding the number of copies required by the Commission may be obtained from the Commission's web site at www.puco.ohio.gov under the docketing information system section, by calling the docketing division at 614-466-4095, or by visiting the docketing division at the offices of the Commission.

(4) An Incumbent Local Exchange Carrier (ILEC) offering basic local exchange service (BLES) outside its traditional service area should choose CLEC designation when proposing to offer BLES outside its traditional service area or when proposing to make changes to that service.

All Filings that result in a change to one or more tariff pages require, at a minimum, the following exhibits:

Exhibit	Description:
A	The tariff pages subject to the proposed change(s) as they exist before the change(s)
B	The Tariff pages subject to the proposed change(s), reflecting the change, with the change(s) marked in the right margin.
C	A short description of the nature of the change(s), the intent of the change(s), and the customers affected.
D	A copy of the notice provided to customers, along with an affidavit that the notice was provided according to the applicable rule(s).

Section I – Part I - Common Filings

Carrier Type <input type="checkbox"/> Other (explain below)	For Profit ILEC	Not For Profit ILEC	CLEC
Change terms & conditions of existing BLES	<input type="checkbox"/> ATA 1-6-14(H) (Auto 30 days)	<input type="checkbox"/> ATA 1-6-14(H) (Auto 30 days)	<input type="checkbox"/> ATA 1-6-14(H) (Auto 30 days)
Introduce non-recurring charge, surcharge, or fee to BLES			<input type="checkbox"/> ATA 1-6-14(H) (Auto 30 days)
Introduce or Increase Late Payment	<input type="checkbox"/> ATA 1-6-14(I) (Auto 30 days)	<input type="checkbox"/> ATA 1-6-14(I) (Auto 30 days)	<input type="checkbox"/> ATA 1-6-14(I) (Auto 30 days)
Revisions to BLES Cap.	<input type="checkbox"/> ZTA 1-6-14(F) (0 day Notice)		
Introduce BLES or expand local service area (calling area)	<input type="checkbox"/> ZTA 1-6-14(H) (0 day Notice)	<input type="checkbox"/> ZTA 1-6-14(H) (0 day Notice)	<input type="checkbox"/> ZTA 1-6-14(H) (0 day Notice)
Notice of no obligation to construct facilities and provide BLES	<input type="checkbox"/> ZTA 1-6-27(C) (0 day Notice)	<input type="checkbox"/> ZTA 1-6-27(C) (0 day Notice)	
Change BLES Rates	<input type="checkbox"/> TRF 1-6-14(F) (0 day Notice)	<input type="checkbox"/> TRF 1-6-14(F)(4) (0 day Notice)	<input type="checkbox"/> TRF 1-6-14(G) (0 day Notice)
To obtain BLES pricing flexibility	<input type="checkbox"/> BLS 1-6-14(C)(1)(c) (Auto 30 days)		
Change in boundary	<input type="checkbox"/> ACB 1-6-32 (Auto 14 days)	<input type="checkbox"/> ACB 1-6-32 (Auto 14 days)	
Expand service operation area			<input type="checkbox"/> TRF 1-6-08(G)(0 day)
BLES withdrawal			<input type="checkbox"/> ZTA 1-6-25(B) (0 day Notice)
Other* (explain)			

Section I – Part II – Customer Notification Offerings Pursuant to Chapter 4901:1-6-7 OAC

Type of Notice	Direct Mail	Bill Insert	Bill Notation	Electronic Mail
<input type="checkbox"/> 15-day Notice	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> 30-day Notice	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Date Notice Sent:				

Section I – Part III –IOS Offerings Pursuant to Chapter 4901:1-6-22 OAC

IOS	Introduce New	Tariff Change	Price Change	Withdraw
<input type="checkbox"/> IOS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Section II – Part I – Carrier Certification - Pursuant to Chapter 4901:1-6-08, 09 & 10 OAC

Certification	ILEC (Out of territory)	CLEC	Telecommunications Service Provider Not Offering Local	CESTC	CETC
* See Supplemental form	<input type="checkbox"/> ACE <u>1-6-08</u> * (Auto 30- day)	<input type="checkbox"/> ACE <u>1-6-08</u> *(Auto 30 day)	<input type="checkbox"/> ACE <u>1-6-08</u> *(Auto 30 day)	<input type="checkbox"/> ACE <u>1-6-10</u> (Auto 30 day)	<input type="checkbox"/> UNC <u>1-6-09</u> *(Non-Auto)

*Supplemental Certification forms can be found on the Commission Web Page.

Section II – Part II – Certificate Status & Procedural

Certificate Status	ILEC	CLEC	Telecommunications Service Provider Not Offering Local
Abandon all Services		<input checked="" type="checkbox"/> ABN <u>1-6-26</u> (Auto 30 days)	<input type="checkbox"/> ABN <u>1-6-26</u> (Auto 30 days)
Change of Official Name *	<input type="checkbox"/> ACN <u>1-6-29(B)</u> (Auto 30 days)	<input type="checkbox"/> ACN <u>1-6-29(B)</u> (Auto 30 days)	<input type="checkbox"/> CIO <u>1-6-29(C)</u> (0 day Notice)
Change in Ownership *	<input type="checkbox"/> ACO <u>1-6-29(E)</u> (Auto 30 days)	<input type="checkbox"/> ACO <u>1-6-29(E)</u> (Auto 30 days)	<input type="checkbox"/> CIO <u>1-6-29(C)</u> (0 day Notice)
Merger *	<input type="checkbox"/> AMT <u>1-6-29(E)</u> (Auto 30 days)	<input type="checkbox"/> AMT <u>1-6-29(E)</u> (Auto 30 days)	<input type="checkbox"/> CIO <u>1-6-29(C)</u> (0 day Notice)
Transfer a Certificate *	<input type="checkbox"/> ATC <u>1-6-29(B)</u> (Auto 30 days)	<input type="checkbox"/> ATC <u>1-6-29(B)</u> (Auto 30 days)	<input type="checkbox"/> CIO <u>1-6-29(C)</u> (0 day Notice)
Transaction for transfer or lease of property, plant or business *	<input type="checkbox"/> ATR <u>1-6-29(B)</u> (Auto 30 days)	<input type="checkbox"/> ATR <u>1-6-29(B)</u> (Auto 30 days)	<input type="checkbox"/> CIO <u>1-6-29(C)</u> (0 day

* Other exhibits may be required under the applicable rule(s). ACN, ACO, AMT, ATC, ATR and CIO applications see the 4901:1-6-29 Filing Requirements on the Commission's Web Page for a complete list of exhibits.

Section III – Carrier to Carrier (Pursuant to 4901:1-7), and Wireless (Pursuant to 4901:1-6-24)

Carrier to Carrier	ILEC	CLEC
Interconnection agreement, or amendment to an approved agreement	<input type="checkbox"/> NAG <u>1-7-07</u> (Auto 90 day)	<input type="checkbox"/> NAG <u>1-7-07</u> (Auto 90 day)
Request for Arbitration	<input type="checkbox"/> ARB <u>1-7-09</u> (Non-Auto)	<input type="checkbox"/> ARB <u>1-7-09</u> (Non-Auto)
Introduce or change c-t-c service tariffs,	<input type="checkbox"/> ATA <u>1-7-14</u> (Auto 30 days)	<input type="checkbox"/> ATA <u>1-7-14</u> (Auto 30 days)
Request rural carrier exemption, rural carrier suspension or modification	<input type="checkbox"/> UNC <u>1-7-04 or 05</u> (Non-Auto)	
Changes in rates, terms & conditions to Pole Attachment, Conduit Occupancy and Rights- of-Way.	<input type="checkbox"/> ATA <u>1-3-04</u> (Auto 30 days)	
Wireless Providers See <u>4901:1-6-24</u>	<input type="checkbox"/> RCC [Registration & Change in Operations] (0 day)	<input type="checkbox"/> NAG [Interconnection Agreement or Amendment] (Auto 90 days)

Section IV. – Attestation

Registrant hereby attests to its compliance with pertinent entries and orders issued by the Commission.

AFFIDAVIT
Compliance with Commission Rules

I am an officer/agent of the applicant corporation, , and am authorized to make this statement on its behalf.

David Meyer
(Name)

Please Check ALL that apply:

☐ I attest that these tariffs comply with all applicable rules for the state of Ohio. I understand that tariff notification filings do not imply Commission approval and that the Commission's rules as modified and clarified from time to time, supersede any contradictory provisions in our tariff. We will fully comply with the rules of the state of Ohio and understand that noncompliance can result in various penalties, including the suspension of our certificate to operate within the state of Ohio.

☐ I attest that customer notices accompanying this filing form were sent to affected customers, as specified in Section II, in accordance with Rule 4901:1-6-7, Ohio Administrative Code.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on
(Date)

at (Location)

*Signature and
Title

Date

**This affidavit is required for every tariff-affecting filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.*

VERIFICATION

I, , verify that I have utilized the Telecommunications Filing Form for most proceedings provided by the Commission and that all of the information submitted here, and all additional information submitted in connection with this case, is true and correct to the best of my knowledge.

*Signature and
Title

David Meyer Controller Date 10/5/2017

**Verification is required for every filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.*

**File document electronically as directed in case number 06-900-AU-WVR
or**

Send your completed Application Form, including all required attachments as well as the required number of copies, to:

**Public Utilities Commission of Ohio
Attention: Docketing Division
180 East Broad Street, Columbus, OH 43215-3793**



PUBLIC NOTICE

Federal Communications Commission
445 12th St., S.W.
Washington, D.C. 20554

News Media Information 202 / 418-0500
Internet: <http://www.fcc.gov>
TTY: 1-888-835-5322

DA 16-659
June 15, 2016

**DOMESTIC SECTION 214 APPLICATION FILED FOR THE
ACQUISITION OF CERTAIN ASSETS OF GREAT LAKES COMNET, INC.
DEBTOR-IN-POSSESSION TO EVERSTREAM GLC HOLDING COMPANY, LLC**

STREAMLINED PLEADING CYCLE ESTABLISHED

WC Docket No. 16-156

Comments Due: June 29, 2016
Reply Comments Due: July 6, 2016

Great Lakes Comnet, Inc. Debtor-in-Possession (GLC) and Everstream GLC Holding Company LLC (Everstream) (together, Applicants) filed an application pursuant to section 214 of the Communications Act of 1934, as amended (Act), and section 63.03 of the Commission's rules, requesting approval to transfer certain assets held by GLC and Comlink, LLC to Everstream.¹

GLC, a privately-held Michigan corporation, provides tandem switching, long-haul Internet connectivity, video and other transport, toll resale, wholesale Ethernet, SS7, and point-to-point services in 80 counties throughout Michigan and provides services in portions of Ohio, Indiana, and Illinois. GLC also has network facilities and customers in Minnesota and Wisconsin.

Comlink, a wholly owned subsidiary of GLC, is a Michigan limited liability company. Comlink is a competitive local exchange carrier that provides exchange access service, tandem services, domestic toll service, SS7, Ethernet, and broadband Internet service. Comlink also provides point-to-point private line services and domestic and international toll services, and cloud computing and data center services. Applicants state that most of Comlink's customers are located in Michigan, but it also has some customers in Ohio, Indiana, Illinois, Wisconsin, and Minnesota.

Everstream, a Delaware limited liability company, provides Ethernet, Internet, and data center services and connectivity. Everstream, through its subsidiary Everstream Solutions, LLC, provides

¹ See 47 U.S.C. § 214; 47 C.F.R. § 63.03. Applicants filed amendments to their application on June 1 and 9, 2016. Applicants also filed applications for the transfer of authorizations associated with international services. Any action on this domestic section 214 application is without prejudice to Commission action on other related, pending applications. On May 23, 2016, the Wireline Competition Bureau granted the Applicants' request for Special Temporary Authority to authorize Everstream to provide service while the Bureau reviews the domestic 214 application, effective for 60 days. See Letter from Michael G. Olivia, Attorney for Applicants, WC Docket No. 16-156 (filed May 23, 2016).

services throughout Ohio and an indirect subsidiary of Everstream Holding Company, LLC, which currently does not provide telecommunication services. Everstream GLC Holding Company LLC is an indirect subsidiary of Everstream Holding Company, LLC. M/C Partners VII, L.P. (M/C Partners) holds 80 percent of the equity of Everstream Holding Company, LLC.²

Applicants state that on January 25, 2016, GLC and Comlink filed Voluntary Petitions for Reorganization under Chapter 11 of the Bankruptcy Code. GLC and Comlink requested approval of the Bankruptcy Court for the sale. The Bankruptcy Court released an order approving the sale on May 18, 2016.³ Applicants state that, pursuant to the terms of the Asset Purchase Agreement, Everstream will acquire certain assets of both GLC and Comlink.⁴ Applicants assert that Everstream will continue to provide service to, and there will be no adverse effects on, the existing customers of GLC and Comlink. Applicants assert that the proposed transaction is entitled to presumptive streamlined treatment under section 63.03(b)(2)(i) of the Commission's rules and that a grant of the application will serve the public interest, convenience, and necessity.⁵

Domestic Section 214 Application Filed for the Transfer of Certain Assets of Great Lakes
Comnet, Inc.-Debtor-in-Possession to Everstream GLC Holding Company, LLC,
WC Docket No. 16-165 (filed May. 12, 2016).

GENERAL INFORMATION

The transfer of control identified herein has been found, upon initial review, to be acceptable for filing as a streamlined application. The Commission reserves the right to return any transfer application if, upon further examination, it is determined to be defective and not in conformance with the Commission's rules and policies. Pursuant to Section 63.03(a) of the Commission's rules, 47 CFR § 63.03(a), interested parties may file comments on or before June 29, 2016, and reply comments on or before July 6, 2016. Pursuant to Section 63.52 of the Commission's rules, 47 C.F.R. § 63.52, commenters must serve a copy of comments on the Applicants no later than the above comment filing date. Unless otherwise notified by the Commission, the Applicants may transfer control on the 31st day after the date of this notice.

Pursuant to Section 63.03 of the Commission's rules, 47 CFR § 63.03, parties to this proceeding should file any documents in this proceeding using the Commission's Electronic Comment Filing System (ECFS): <http://apps.fcc.gov/ecfs/>.

In addition, e-mail one copy of each pleading to each of the following:

² Applicants state that no person or entity owns a ten percent or greater interest in M/C Partners. The following U.S. citizens are M/C Partners members: Gillis S. Cashman; Brian M. Clark; David D. Croll; Robert Savignol; James F. Wade; and John W. Watkins.

³ See Letter from Michael G. Oliva, Counsel to Applicants, to Marlene H. Dortch, Secretary, FCC, WC Docket No. 16-156 at Attach. C (filed June 1, 2016).

⁴ The proposed Asset Purchase Agreement excludes from the assets to be purchased GLC's ownership interest in Clinton County Telephone Company (CCTC) and Westphalia Telephone Company (WTC).

⁵ 47 C.F.R. § 63.03(b)(2)(i).

- 1) Tracey Wilson, Wireline Competition Bureau, tracey.wilson@fcc.gov;
- 2) Dennis Johnson, Wireline Competition Bureau, dennis.johnson@fcc.gov;
- 3) Jim Bird, Office of General Counsel, jim.bird@fcc.gov;

People with Disabilities: To request materials in accessible formats for people with disabilities (braille, large print, electronic files, audio format), send an e-mail to fcc504@fcc.gov or call the Consumer & Governmental Affairs Bureau at (202) 418-0530 (voice), 1-888-835-5322 (tty).

The proceeding in this Notice shall be treated as a "permit-but-disclose" proceeding in accordance with the Commission's *ex parte* rules. Persons making *ex parte* presentations must file a copy of any written presentation or a memorandum summarizing any oral presentation within two business days after the presentation (unless a different deadline applicable to the Sunshine period applies). Persons making oral *ex parte* presentations are reminded that memoranda summarizing the presentation must (1) list all persons attending or otherwise participating in the meeting at which the *ex parte* presentation was made, and (2) summarize all data presented and arguments made during the presentation. If the presentation consisted in whole or in part of the presentation of data or arguments already reflected in the presenter's written comments, memoranda or other filings in the proceeding, the presenter may provide citations to such data or arguments in his or her prior comments, memoranda, or other filings (specifying the relevant page and/or paragraph numbers where such data or arguments can be found) in lieu of summarizing them in the memorandum. Documents shown or given to Commission staff during *ex parte* meetings are deemed to be written *ex parte* presentations and must be filed consistent with rule 1.1206(b), 47 C.F.R. § 1.1206(b). Participants in this proceeding should familiarize themselves with the Commission's *ex parte* rules.

For further information, please contact Tracey Wilson at (202) 418-1394 or Dennis Johnson at (202) 418-0809.

- FCC -

Great Lakes Comnet, Inc., et al.

Case Number: 16-00290

Proof Of Claim
Form

Submit an Inquiry

Claim/Creditor
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Claims Register

Court Documents

Email Pleading
Notifications

First Day Motions
and Orders

Notice Lists

Plan and Disclosure
Statement

Schedules/Statements

Bankruptcy
Industry Links

Disclaimer

In re Great Lakes Comnet, Inc., Case No. 16-00290 (JTG)
United States Bankruptcy Court, Western District of Michigan

General Information:

On January 25, 2016, each of the Debtors below filed voluntary petitions for
(collectively, the "Bankruptcy Cases") and are jointly administered under
Michigan, Lansing Division.

Debtor Name

Great Lakes Comnet, Inc.

Comlink, L.L.C.

Pursuant to the Bankruptcy Code (specifically including, but not limited to,
debts that may have been owing prior to the commencement of the Bank
action based upon your status as a creditor, you may wish to seek legal ad

Important Dates, Deadlines & Documents

Deadline for Filing Rejection and Administrative Claims

Notice of Effective

Meeting of Creditors

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN

In re:

CHAPTER 11

GREAT LAKES COMNET, INC. *et al.*¹

CASE NO. 16-00290
(Jointly Administered)

Debtors.

Hon. John. T. Gregg

NOTICE OF SALE CLOSING OF SUBSTANTIALLY
ALL OF DEBTORS' ASSETS

PLEASE TAKE NOTICE that on January 25, 2016, Great Lakes Comnet, Inc. and Comlink L.L.C. (collectively, the "Debtors"), commenced these cases by filing voluntary petitions for relief under chapter 11 of title 11 of the United States Code;

PLEASE TAKE FURTHER NOTICE that on February 1, 2016, Debtors filed their Motion for Entry of (A) an Order (i) Establishing Sale Procedures, (ii) Scheduling an Auction and a Sale Hearing in Connection with the Sale of Substantially all of the Debtors' Assets Pursuant to 11 U.S.C. §§ 105, 363 and 365, (iii) Setting Certain Dates and Deadlines in Connection Therewith, (iv) Approving the Form of the Purchase and Sale Agreement, Including the Termination Fee and (v) Granting Related Relief; and (B) an Order (i) Authorizing the Sale of Substantially all of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Interests Pursuant to 11 U.S.C. §§ 105, 363, and 365, (ii) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365, and (iii) Granting Related Relief [Dkt. No. 72];

PLEASE TAKE FURTHER NOTICE that on March 10, 2016, the Court entered an Order (i) Establishing Sale Procedures, (ii) Scheduling an Auction and a Sale Hearing in Connection with the Sale of Substantially all of the Debtors' Assets Pursuant to 11 U.S.C. §§ 105, 363 and 365, (iii) Setting Certain Dates and Deadlines in Connection Therewith, (iv) Approving the Form of the Purchase and Sale Agreement, Including the Termination Fee and (v) Granting Related Relief [Dkt. No. 235];

PLEASE TAKE FURTHER NOTICE that on March 13, 2016, the Debtors filed an Amended and Restated Purchase Agreement [Dkt. No. 241-1], which established an

¹ The Debtors are Great Lakes Comnet, Inc. (Case No. 16-00290) and Comlink, L.L.C. (Case No. 16-00292).

agreement between them and Everstream GLC Holding Company, LLC ("Everstream"), the stalking horse bidder for substantially all of the Debtors' assets;

PLEASE TAKE FURTHER NOTICE that Everstream was identified as the Winning Bidder by the Debtors with their filing of a Notice of Cancellation of Auction and Designation of Winning Bidder on April 27, 2016 [Dkt. No. 363];

PLEASE TAKE FURTHER NOTICE that on May 10, 2016, the Court held a hearing approving the sale of substantially all of the Debtors' assets to Everstream;

PLEASE TAKE FURTHER NOTICE that on May 18, 2016, the Court granted the Sale Motion with its entry of the Order Approving Sale of Assets Pursuant to 11 U.S.C. § 363 [Dkt. No. 405]; and

PLEASE TAKE FURTHER NOTICE that on June 1, 2016, Everstream acquired substantially all of the Debtors assets with the closing of the parties' sale transaction.

Dated: June 8, 2016

THOMPSON HINE LLP

/s/ Scott B. Lepene

Scott B. Lepene (Ohio Bar #0076763)
3900 Key Center
127 Public Square
Cleveland, OH 44114-1291
(216) 566-5692 (Direct)
(216) 566-5800 (Facsimile)
scott.lepene@thompsonhine.com
(admitted *pro hac vice*)

and

RAYMAN & KNIGHT

Steven L. Rayman (P30882)
141 E. Michigan Ave., Ste. 301
Kalamazoo, MI 49007
(269) 345-5156

*Co-counsel for Everstream GLC Holding
Company, LLC*

CERTIFICATE OF SERVICE

I, Scott B. Lepene, hereby certify that on June 8, 2016, I electronically filed the foregoing *Notice* with the Clerk of the Bankruptcy Court using the ECF system which will send notification of such filing to all ECF participants.

/s/ Scott B. Lepene
Scott B. Lepene