

**BEFORE
PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of)	
Vectren Energy Delivery of Ohio, Inc. for)	
Authority to Issue Long-Term Debt,)	
Issue and Sell Common and / or Preferred)	Case No. 16-572-GA-AIS
Stock, Receive Equity Infusions, and Enter into)	
Interest Rate Risk Management Transactions)	
Pursuant to the Previously Approved Financial)	
Services Agreement.)	

**FIFTH AND FINAL REPORT OF APPLICANT VECTREN
ENERGY DELIVERY OF OHIO, INC. ON
EXERCISE OF FINANCING AUTHORITY**

Pursuant to the Commission's Order ("Order") in this proceeding dated June 15, 2016, Applicant Vectren Energy Delivery of Ohio, Inc. ("Applicant" or "VEDO") submits this fifth and final report on the exercise of its financing authority granted by the Order.

1. The Order granted authority to the Applicant to carry out a financing program during the period from the date of the Order through June 30, 2017, and the Applicant hereby files the fifth and final report under the Order.
2. On June 30, 2017, VEDO received common equity proceeds from Vectren Utility Holdings, Inc. of approximately \$1.5 million.
3. Following the \$1.5 million June 2017, \$1.5 million March 2017, \$1.8 million December 2016, \$1.6 million September 2016 and the \$1.5 million June 2016 common equity transactions, VEDO retains approximately \$67.1 million of common and/or preferred stock/equity infusion financing authority and \$70.0 million of its long-term debt financing authority under the Order. However, that remaining debt and equity financing authority expired on June 30, 2017.

Dated this 26th day of July, 2017.

VECTREN ENERGY DELIVERY OF OHIO, INC.

By: 
Patrick C. Edwards
Vice President and Treasurer

By: 
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Case No(s). 16-0572-GA-AIS

Summary: Report - Fifth and Final Report of Vectren Energy Delivery of Ohio, Inc. on Exercise of Financing Authority electronically filed by Mr. Frank P Darr on behalf of Vectren Energy Delivery of Ohio, Inc.