

FILE



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17-1320	EL-AGG	May 2016

INITIAL CERTIFICATION APPLICATION FOR ELECTRIC AGGREGATORS/ POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-12 Company History). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may input information directly onto the form. You may also download the form, by saving it to your local disk, for later use.

A. APPLICANT INFORMATION

A-1 Applicant intends to be certified as: (check all that apply)

☒ Power Broker ☐ Aggregator

A-2 Applicant's legal name, address, telephone number and web site address

Legal Name Solo Energy Solutions, Corp.
 Address 40 E 9th Street, #1605 Chicago IL 60605
 Telephone # (312) 316-7836 Web site address (if any) www.soloenergysolutions.com

A-3 List name, address, telephone number and web site address under which Applicant will do business in Ohio

Legal Name Solo Energy Solutions, Corp.
 Address 40 E 9th Street, #1605, Chicago IL 60605
 Telephone # (312) 316-7836 Web site address (if any) www.soloenergysolutions.com

A-4 List all names under which the applicant does business in North America

Solo Energy Solutions, Corp.

A-5 Contact person for regulatory or emergency matters

Name Michael Nicolas Isopo
 Title President

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 Technician DMV Date Processed MAY 24 2017

Original

Business address 40 E 9th Street, #1605, Chicago IL 60605
Telephone # (312) 316-7836 Fax # (888) 371-1389
E-mail address nicolas@soloenergysolutions.com

A-6 Contact person for Commission Staff use in investigating customer complaints

Name Michael Nicolas Isopo
Title President
Business address 250 Lawton Rd, Riverside IL 0546
Telephone # (312) 316-7836 Fax # (888) 371-1389
E-mail address nicolas@soloenergysolutions.com

A-7 Applicant's address and toll-free number for customer service and complaints

Customer Service address 40 E 9th Street, #1605, Chicago IL 60605
Toll-free Telephone # (800) 571-5021 Fax # (888) 371-1389
E-mail address nicolas@soloenergysolutions.com

A-8 Applicant's federal employer identification number # 273340037

A-9 Applicant's form of ownership (check one)

- | | |
|--|--|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input type="checkbox"/> Limited Liability Company (LLC) |
| <input checked="" type="checkbox"/> Corporation | <input type="checkbox"/> Other _____ |

A-10 (Check all that apply) Identify each electric distribution utility certified territory in which the applicant intends to provide service, including identification of each customer class that the applicant intends to serve, for example, residential, small commercial, mercantile commercial, and industrial. (A mercantile customer, as defined in (A) (19) of Section 4928.01 of the Revised Code, is a commercial customer who consumes more than 700,000 kWh/year or is part of a national account in one or more states).

- | | | | | |
|--|--------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| <input type="checkbox"/> First Energy | | | | |
| <input type="checkbox"/> Ohio Edison | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Toledo Edison | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Cleveland Electric Illuminating | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Duke Energy | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Monongahela Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> American Electric Power | | | | |
| <input type="checkbox"/> Ohio Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Columbus Southern Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Dayton Power and Light | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |

- A-11** Provide the approximate start date that the applicant proposes to begin delivering services

May 25, 2017

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- A-12** **Exhibit A-12 "Principal Officers, Directors & Partners"** provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-13** **Exhibit A-13 "Company History,"** provide a concise description of the applicant's company history and principal business interests.
- A-14** **Exhibit A-14 "Articles of Incorporation and Bylaws,"** if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the Applicant is incorporated and any amendments thereto.
- A-15** **Exhibit A-15 "Secretary of State,"** provide evidence that the applicant has registered with the Ohio Secretary of the State.

B. APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- B-1** **Exhibit B-1 "Jurisdictions of Operation,"** provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.
- B-2** **Exhibit B-2 "Experience & Plans,"** provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

B-3 **Exhibit B-3 "Summary of Experience,"** provide a concise summary of the applicant's experience in providing aggregation service(s) including contracting with customers to combine electric load and representing customers in the purchase of retail electric services. (e.g. number and types of customers served, utility service areas, amount of load, etc.).

B-4 **Exhibit B-4 "Disclosure of Liabilities and Investigations,"** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

B-5 Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

☒ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

B-6 Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.

☒ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.

C. APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

C-1 **Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why. (This is generally only applicable to publicly traded companies who publish annual reports)

C-2 **Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If the applicant does not have such filings, it may submit those of its parent company. An applicant may submit a current link to the filings or provide them in paper form. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

C-3 Exhibit C-3 “Financial Statements,” provide copies of the applicant’s two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns (with social security numbers and account numbers redacted).

C-4 Exhibit C-4 “Financial Arrangements,” provide copies of the applicant's financial to satisfy collateral requirements to conduct retail electric/gas business activity (e.g., parental or third party guarantees, contractual arrangements, credit agreements, etc.).

Renewal applicants can fulfill the requirements of Exhibit C-4 by providing a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU’s collateral requirements.

First time applicants or applicants whose certificate has expired as well as renewal applicants can meet the requirement by one of the following methods:

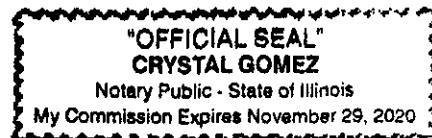
1. The applicant itself stating that it is investment grade rated by Moody’s, Standard & Poor’s or Fitch and provide evidence of rating from the rating agencies.
2. Have a parent company or third party that is investment grade rated by Moody’s, Standard & Poor’s or Fitch guarantee the financial obligations of the applicant to the LDU(s).
3. Have a parent company or third party that is not investment grade rated by Moody’s, Standard & Poor’s or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The guarantor company’s financials must be included in the application if the applicant is relying on this option.
4. Posting a Letter of Credit with the LDU(s) as the beneficiary.

If the applicant is not taking title to the electricity or natural gas, enter “N/A” in Exhibit C-4. An N/A response is only applicable for applicants seeking to be certified as an aggregator or broker.

C-5 Exhibit C-5 “Forecasted Financial Statements,” provide two years of forecasted income statements for the applicant’s **ELECTRIC related business activities in the state of Ohio Only**, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer. The forecasts should be in an annualized format for the two years succeeding the Application year.

- C-6 **Exhibit C-6 "Credit Rating,"** provide a statement disclosing the applicant's credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "N/A" in Exhibit C-6.
- C-7 **Exhibit C-7 "Credit Report,"** provide a copy of the applicant's credit report from Experian, Dun and Bradstreet or a similar organization. An applicant that provides an investment grade credit rating for Exhibit C-6 may enter "N/A" for Exhibit C-7.
- C-8 **Exhibit C-8 "Bankruptcy Information,"** provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.
- C-9 **Exhibit C-9 "Merger Information,"** provide a statement describing any dissolution or merger or acquisition of the applicant within the two most recent years preceding the application.
- C-10 **Exhibit C-10 "Corporate Structure,"** provide a description of the applicant's corporate structure, not an internal organizational chart, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required and applicant may respond by stating that they are a stand-alone entity with no affiliate or subsidiary companies.

Markyso, President
Signature of Applicant & Title



Sworn and subscribed before me this 22nd day of May, 2017

[Signature]
Signature of official administering oath

Crystal Gomez (RELATIONSHIP: BANKER)
Print Name and Title

My commission expires on NOV. 29. 2020

AFFIDAVIT

State of IL :

BERNARD ss.
(Town)

County of COOK :

Michael N. Isopo, Affiant, being duly sworn/affirmed according to law, deposes and says that:

He/She is the PRESIDENT (Office of Affiant) of SOLO ENERGY SOLUTIONS, CORP. (Name of Applicant);

That he/she is authorized to and does make this affidavit for said Applicant,

1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)

11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.

Crystal Gomez PRESIDENT
Signature of Affiant & Title



Sworn and subscribed before me this 19th day of MAY, 2017
Month Year

[Signature]
Signature of official administering oath

Crystal Gomez (Relationship Banker)
Print Name and Title

My commission expires on Nov. 29, 2020

Solo Energy Solutions, Corp.

Exhibit A-12 "Principal Officers, Directors & Partners"

Michael Nicolas Isopo, President
Sole Officer, Director & Shareholder
40 E. 9th Street #1605, Chicago IL 60605
250 Lawton Rd., Riverside IL 60546
Mobile Phone: 312-316-7836
Toll-free Phone: 800-571-5021
Toll-free Fax: 888-371-1389

Solo Energy Solutions, Corp.

Exhibit A-13 "Company History"

Solo Energy Solutions, Corp. was formed in 2010.

- Our core competency is consulting for commercial and industrial clients to help them understand what choices are available in purchasing energy in a deregulated market.
- Our primary goals are not only helping the client secure energy at the most cost-effective price possible but at the best contractual terms for their unique needs.
- We have the proven ability to manage key account relationships on large-scale projects.

Solo Energy Solutions, Corp.

Exhibit A-14 - "Articles of Incorporation and By-Laws"

FORM BCA 2.10
ARTICLES OF INCORPORATION
Business Corporation Act

Filing Fee: \$150
Franchise Tax: \$ 25
Total: \$175

File #: 67554051

Approved By: MJE

FILED
AUG 25 2010
Jesse White
Secretary of State

1. Corporate Name: SOLO ENERGY SOLUTIONS, CORP.

2. Initial Registered Agent: MICHAEL NICOLAS ISOPO

First Name	Middle Initial	Last Name
Initial Registered Office: <u>40 E 9TH ST APT 1605</u>		
Number	Street	Suite No
<u>CHICAGO</u>	<u>IL</u>	<u>60605-2150</u>
City	ZIP Code	County

3. Purposes for which the Corporation is Organized:

The transaction of any or all lawful businesses for which corporations may be incorporated under the Illinois Business Corporation Act.

4. Authorized Shares, Issued Shares and Consideration Received:

Class	Number of Shares Authorized	Number of Shares Proposed to be Issued	Consideration to be Received Therefor
<u>COMMON</u>	<u>100</u>	<u>100</u>	<u>\$ 100</u>

NAME & ADDRESS OF INCORPORATOR

5. The undersigned incorporator hereby declares, under penalties of perjury, that the statements made in the foregoing Articles of Incorporation are true.

Dated <u>AUGUST 25</u>	<u>2010</u>	<u>40 E 9TH ST SUITE 1605</u>	
Month & Day	Year	Street	
<u>MICHAEL NICOLAS ISOPO</u>	<u>CHICAGO</u>	<u>IL</u>	<u>60605</u>
Name	City/Town	State	ZIP Code

THIS DOCUMENT MUST BE RECORDED IN THE OFFICE OF THE RECORDER OF THE COUNTY IN WHICH THE REGISTERED OFFICE OF THE CORPORATION IS LOCATED, AS PROVIDED BY SECTION 1.10 OF THE BUSINESS CORPORATION ACT OF THIS STATE. FOR FURTHER INFORMATION CONTACT YOUR COUNTY RECORDER OF DEEDS OFFICE.

This document was generated electronically at www.cyberdrivellinois.com

Bylaws of Solo Energy Solutions Corp,
a corporation incorporated under the laws of the
State of Illinois

Corporate Office and Registered Agent. The board of directors has the power to determine the location of the corporation's principal place of business and registered office that need not be the same location. The board of directors also has the power to designate the corporation's registered agent, who may be an officer or director.

Date and Time of Shareholders Annual Meeting. The annual shareholders meeting will be held on the First Tuesday in October of every year at the corporate offices of the corporation at 10:00 o'clock a.m. This meeting is for the purpose of electing directors and for transacting any other necessary business. If this day is a legal holiday, the meeting will be held on the next day.

Shareholders Special Meetings. Special meetings of the shareholders may be called at any time and for any purpose. These meetings may be called by either the president or the board of directors or upon request of 25 percent of the shareholders of the corporation. The request for a special meeting must be made in writing that states the time, place, and purpose of the meeting. The request should be given to the secretary of the corporation who will prepare and send written notice to all shareholders of record who are entitled to vote at the meeting.

Place of Shareholders Meetings. The board of directors has the power to designate the place for shareholders meetings, unless a waiver of notice of the meeting signed by all shareholders designates the place for the meeting. If no place is designated, either by the board of directors or all of the shareholders, then the place for the meeting will be the principal office of the corporation.

Notice of Shareholders Meetings. Written notice of shareholders meetings must be sent to each shareholder of record entitled to vote at the meeting. The notice must be sent no less than seven (7) days nor more than 21 days before the date of the meeting. The notice should be sent to the shareholder's address as shown in the corporate stock transfer book. The notice will include the place, date, and time of the meeting. Notices for special meetings must also include the purpose of the meeting. When notices are sent, the secretary of the corporation must prepare an Affidavit of Mailing of Notices. Shareholders may waive notice of meetings if done in writing, except that attendance at a meeting is considered a waiver of notice of the meeting.

Shareholders Entitled to Notice, to Vote, or to Dividends. For the purpose of determining which shareholders are entitled to notice, to vote at meetings, or to receive dividends, the board of directors may order that the corporate stock transfer book be closed for 30 days prior to a meeting or the issuance of a dividend. The shareholders entitled to receive notice, vote at meetings, or receive dividends are those who are recorded in the stock transfer book upon the closing of the book. Instead of closing the book, the board of directors may also set a Record Date. The shareholders recorded in the stock transfer book at the close of business on the Record Date will be entitled to receive notice, vote at meetings, or receive dividends. A list of shareholders entitled to receive notice, vote at meetings, or receive dividends will be prepared by the secretary when necessary and provided to the officers of the corporation. Every shareholder

who is entitled to receive notice, vote, or receive dividends is also entitled to examine this list and the corporate stock transfer book.

Shareholders Quorum. A quorum for a shareholders meeting will be a majority of the outstanding shares that are entitled to vote at the meeting, whether in person or represented by proxy. Once a quorum is present, business may be conducted at the meeting, even if shareholders leave prior to adjournment.

Shareholders Proxies. At all meetings of shareholders, a shareholder may vote by signed proxy or by power of attorney. To be valid, a proxy must be filed with the secretary of the corporation prior to the stated time of the meeting. No proxy may be valid for over 11 months, unless the proxy specifically states otherwise. Proxies may always be revocable prior to the meeting for which they are intended. Attendance at the meeting by a shareholder for which a proxy has been authorized always revokes the proxy.

Shareholders Voting. Each outstanding share of the corporation that is entitled to vote as shown on the stock transfer book will have one vote. The vote of the holders of a majority of the shares entitled to vote will be sufficient to decide any matter, unless a greater number is required by the Articles of Incorporation or by state law. Adjournment shall be by majority vote of those shares entitled to vote.

Shareholders Consent Resolutions. Any action that may be taken at a shareholders meeting may be taken instead without a meeting if a resolution is consented to, in writing, by all shareholders who would be entitled to vote on the matter.

Shareholders Cumulative Voting Rights. For the election of directors, each shareholder may vote in a cumulative manner, if desired. Cumulative voting will mean that if each shareholder has one vote per director to be elected, the shareholder may vote all votes for a single director or spread the votes among directors in any manner.

Powers of the Board of Directors. The affairs of the corporation will be managed by the board of directors. The board of directors will have all powers available under state law, including, but not limited to: the power to appoint and remove officers, agents, and employees; the power to change the offices, registered agent, and registered office of the corporation; the power to issue shares of stock; the power to borrow money on behalf of the corporation, including the power to execute any evidence of indebtedness on behalf of the corporation; and the power to enter into contracts on behalf of the corporation.

Number of Directors and Term of Office. The number of directors will be as shown in the Articles of Incorporation and may be amended. The number is currently one (1). Each director will hold office for one (1) year and will be elected at the annual meeting of the shareholders.

Date and Time of Annual Meeting of the Board of Directors. The annual board of directors meeting will be held on the First Tuesday of October of every year at the corporate offices at 11:00 o'clock a.m. This meeting is for the purpose of appointing officers and for transacting any other necessary business. If this day is a legal holiday, the meeting will be held on the next day.

Special Meetings of the Board of Directors. Special meetings of the board of directors may be called at any time and for any purpose. These meetings may be called by either the president or the board of directors. The request for a special meeting must be made in writing that states the time, place, and purpose of the meeting. The request should be given to the secretary of the corporation who will prepare and send written notice to all directors.

Place of Board of Directors Meetings. The board of directors has the power to designate the place for directors meetings. If no place is designated, then the place for the meeting will be the principal office of the corporation.

Notice of Board of Directors Meetings. Written notice of board of directors meetings must be sent to each director. The notice must be sent no less than seven (7) days nor more than 21 days before the date of the meeting. The notice should be sent to the director's address as shown in the corporate records. The notice will include the place, date, and time of the meeting, and for special meetings, the purpose of the meeting. When notices are sent, the secretary of the corporation must prepare an Affidavit of Mailing of Notices. Directors may waive notice of meetings if done in writing, except that attendance at a meeting is considered a waiver of notice of the meeting.

Board of Directors Quorum. A quorum for directors meetings will be a majority of the directors. Once a quorum is present, business may be conducted at the meeting, even if directors leave prior to adjournment.

Board of Directors Voting. Each director will have one vote. The vote of a majority of the directors will be sufficient to decide any matter, unless a greater number is required by the Articles of Incorporation or state law. Adjournment shall be by majority vote.

Board of Directors Consent Resolutions. Any action that may be taken at a directors meeting may be taken instead without a meeting if a resolution is consented to, in writing, by all directors.

Removal of Directors. A director may be removed from office, with or without cause, at a special meeting of the shareholders called for that purpose.

Filling Directors Vacancies. A vacancy on the board of directors may be filled by majority vote of the remaining directors, even if technically less than a quorum. A director elected to fill a remaining term will hold office until the next annual shareholders meeting.

Salaries of Directors. The salaries of the directors will be fixed by the board of directors and may be altered at any time by the board. A director may receive a salary even if he or she receives a salary as an officer.

Fiduciary Duty of Directors. Each director owes a fiduciary duty of good faith and reasonable care with regard to all actions taken on behalf of the corporation. Each director must perform his or her duties in good faith in a manner that he or she reasonably believes to be in the best interests of the corporation, using ordinary care and prudence.

Number of Officers. The officers of the corporation will include a president, vice-president, treasurer, and secretary. Any two (2) or more offices may be held by the same person.

Appointment and Terms of Officers. The officers of the corporation will be appointed by the directors at the first meeting of the board of directors. Each officer will hold office until death, resignation, or removal by the board of directors.

Removal of Officers. Any officer may be removed by the board of directors, with or without cause. Appointment of an officer does not create any contract rights for the officer.

Filling Officers Vacancies. A vacancy in any office for any reason may be filled by the board of directors for the unexpired term.

Duties of the President. The president is the principal executive officer of the corporation and is subject to control by the board of directors. The president will supervise and control all of the business and activities of the corporation. The president will preside at all shareholders and directors meetings, and perform any other duties as prescribed by the board of directors.

Duties of the Vice-President. If the president is absent, dies, or is incapacitated, the vice-president will perform the duties of the president. When acting for the president, the vice-president will have all of the powers and authority of the president. The vice-president will also perform any other duties as prescribed by the board of directors.

Duties of the Secretary. The secretary will keep the minutes of all shareholders and directors meetings. The secretary will provide notices of all meetings as required by the bylaws. The secretary will be the custodian of the corporate records, corporate stock transfer book, and corporate seal. The secretary will keep a list of the addresses of all shareholders, directors, and officers. The secretary will sign, along with other officers, the corporation's stock certificates. The secretary will also perform any other duties as prescribed by the board of directors.

Duties of the Treasurer. The treasurer will be custodian of all corporate funds and securities. The treasurer will receive and pay out funds that are receivable or payable to the corporation from any source. The treasurer will deposit all corporate funds received into the corporate bank accounts as designated by the board of directors. The treasurer will also perform any other duties as prescribed by the board of directors.

Salaries of Officers. The salaries of the officers will be fixed by the board of directors and may be altered at any time by the board. An officer may receive a salary even if he or she receives a salary as a director.

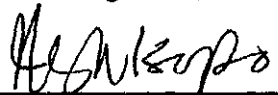
Stock Certificates. Certificates that represent shares of ownership in the corporation will be in the form designated by the board of directors. Certificates will be signed by the President of the corporation. Certificates will be consecutively numbered. The name and address of the person receiving the issued shares, the certificate number, the number of shares, and the date of issue will be recorded by the secretary of the corporation in the corporate stock transfer book. Shares of the corporation's stock may only be transferred on the stock transfer book of the corporation by the holder of the shares in whose name they were issued as shown on the stock transfer book, or by his or her legal representative.

Financial Matters. The board of directors will determine the accounting methods and fiscal year of the corporation. All checks, drafts, or other methods for payment shall be signed by an officer determined by resolution of the board of directors. All notes, mortgages, or other evidence of indebtedness shall be signed by an officer determined by resolution of the board of directors. No money will be borrowed or loaned by the corporation unless authorized by a resolution of the board of directors. No contracts will be entered into on behalf of the corporation unless authorized by a resolution of the board of directors. No documents may be executed on behalf of the corporation unless authorized by a resolution of the board of directors. A board of director's resolution may be for specific instances or a general authorization.

Loans to Officers or Directors. The corporation may not lend any money to an officer or director of the corporation unless the loan has been approved by a majority of the shares of all stock of the corporation, including those shares that do not have voting rights.

Amendments to the Bylaws. These bylaws may be amended in any manner by majority vote of the board of directors at any annual or special meeting. Any amendments by the board of directors are subject to approval by majority vote of the shareholders at any annual or special meeting.

Dated: August 27, 2010



Signature of Secretary of Corporation

Michael N. Isopo
Printed Name of Secretary of Corporation

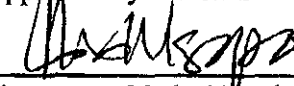
Approved by the Board of Directors on August 27, 2010



Signature of Chairperson of Board

Michael N. Isopo
Printed Name of Chairperson of Board

Approved by the Shareholders on August 27, 2010



Signature of Sole Shareholder

Michael N. Isopo
Printed Name of Sole Shareholder of Corporation



DATE	DOCUMENT ID	DESCRIPTION	FILING	OVER PAYMENT	EXPED	CERT	COPY
05/22/2017	201713804976	FOREIGN NONPROFIT CORPORATION - LICENSE (FLN)	99.00	0.00	100.00	0.00	0.00

Receipt

This is not a bill. Please do not remit payment.

SOLO ENERGY SOLUTIONS, CORP.
40 E 9TH STREET
#1605
CHICAGO, IL 60605

**STATE OF OHIO
CERTIFICATE**

Ohio Secretary of State, Jon Husted
4031044

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

SOLO ENERGY SOLUTIONS, CORP.

and, that said business records show the filing and recording of:

Document(s)

FOREIGN NONPROFIT CORPORATION - LICENSE

Effective Date: 05/20/2017

Document No(s):

201713804976

Authorization to transact business in Ohio is hereby given, until surrender, expiration or cancellation of this license.



United States of America
State of Ohio
Office of the Secretary of State

Witness my hand and the seal of the
Secretary of State at Columbus, Ohio this
22nd day of May, A.D. 2017.

Jon Husted

Ohio Secretary of State

Solo Energy Solutions, Corp.

Exhibit B-1 Jurisdictions of Operation

Illinois

Massachusetts

Solo Energy Solutions, Corp.

Exhibit B-2 Experience & Plans

Michael Nicolas Isopo, President & Owner of Solo Energy Solutions, Corp. gained progressive knowledge and experience as an electricity and natural gas broker in deregulated markets for five years before forming Solo Energy in 2010. Solo is ABC Licensed by the Illinois Commerce Commission. Solo has built and maintained solid relationships with top tier energy providers which enables us to provide competitive pricing to our clients.

Our goal is to provide independent and unbiased expertise that will lead to lower energy costs for commercial and industrial clients. We provide complimentary energy analysis. We analyze client's bills, go to market and utilize our relationship with top tier trading desks to negotiate the best pricing that fits their risk management profile by offering fixed or variable rates.

We are advocates for our clients; customer service is a priority. We provide energy consulting services to businesses. Energy is a commodity, service is not. As a result, a high percentage of our business is from repeat customers and referrals. In addition to frequent calls to our clients, we make it easy for them to reach us via toll-free telephone, toll-free fax and email. We continue to be an advocate for our clients after an energy provider contract is signed with a provider. We act as an intermediary between the customer and energy provider as needed to assist in the resolution of Customer controversies or disputes.

Our plan is to market to Ohio commercial, mercantile and industrial customers in accordance with Section 4928.10 of the Revised Code of Ohio. Further, Solo will only act as a broker for energy providers who are also in compliance with said Revised Code. Prior to contracting directly with an energy provider via Solo Energy, customers will be fully informed of all terms and conditions to which they are to agree.

Once they contract with an energy provider/supplier, there will be a switch without any disruption to power delivery. The bill will continue to be issued by the local utility and the providers name will be shown on the bill with a breakdown of the Supply, Transmission and Distribution as applicable.

Solo Energy Solutions, Corp.

Exhibit B-3 Summary of Experience

Not Applicable as Solo does not act as an aggregator.

Solo Energy Solutions, Corp.

Exhibit B-4 Disclosure of Liabilities and Investigations

Not Applicable – no disclosures to make.

Solo Energy Solutions, Corp.

Exhibit C-1 Annual Reports

Not applicable because Solo Energy Solutions, Corp. is owned by a sole shareholder.

Solo Energy Solutions, Corp.

Exhibit C-2 SEC Filings

Not applicable. Solo Energy Solutions, Corp. is not required to file with the SEC because it is not a public company.

Solo Energy Solutions, Corp.

Exhibit C-3 Financial Statements

2016 and 2015 Solo Energy Solutions, Corp. Form 1120 tax returns are attached.

1120 Form Department of the Treasury Internal Revenue Service		U.S. Corporation Income Tax Return For calendar year 2016 or tax year beginning _____, ending _____ Information about Form 1120 and its separate instructions is at www.irs.gov/form1120 .		OMB No. 1545-0123 2016
A Check if: 1a Consolidated return (attach Form 851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input type="checkbox"/>		NAME SOLO ENERGY SOLUTIONS, CORP. <hr/> TYPE OR PRINT Number, street, and room or suite no. If a P.O. box, see instructions. 250 Lawton Road <hr/> City or town, state, or province, country, and ZIP or foreign postal code Riverside IL 60546		B Employer identification number 27-3340037 <hr/> C Date incorporated 08/25/2010 <hr/> D Total assets (see instructions) \$ 82,114
E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change				
Income	1a Gross receipts or sales		1a	551,517
	b Returns and allowances		1b	
	c Balance. Subtract line 1b from line 1a		1c	551,517
	2 Cost of goods sold (attach Form 1125-A)		2	384,702
	3 Gross profit. Subtract line 2 from line 1c		3	166,815
	4 Dividends (Schedule C, line 19)		4	
	5 Interest		5	
	6 Gross rents		6	
	7 Gross royalties		7	
	8 Capital gain net income (attach Schedule D (Form 1120))		8	
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)		9	
10 Other income (see instructions—attach statement)		10		
11 Total income. Add lines 3 through 10		11	166,815	
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (see instructions—attach Form 1125-E)		12	
	13 Salaries and wages (less employment credits)		13	
	14 Repairs and maintenance		14	6,554
	15 Bad debts		15	
	16 Rents		16	41,543
	17 Taxes and licenses		17	3,104
	18 Interest		18	
	19 Charitable contributions		19	
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)		20	
	21 Depletion		21	
	22 Advertising		22	7,529
	23 Pension, profit-sharing, etc., plans		23	
	24 Employee benefit programs		24	
	25 Domestic production activities deduction (attach Form 8903)		25	
	26 Other deductions (attach statement) See Stmt 1		26	115,238
	27 Total deductions. Add lines 12 through 26		27	173,968
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11		28	-7,153
29a Net operating loss deduction (see instructions)		29a		
b Special deductions (Schedule C, line 20)		29b		
c Add lines 29a and 29b		29c		
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28. See instructions		30	-7,153
	31 Total tax (Schedule J, Part I, line 11)		31	0
	32 Total payments and refundable credits (Schedule J, Part II, line 21)		32	
	33 Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>		33	
	34 Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed		34	
	35 Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid		35	
	36 Enter amount from line 35 you want: Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		36	
Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		May the IRS discuss this return with the preparer shown below? See instructions. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Signature of officer MICHEAL ISOPO Date _____ Title PRESIDENT				
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date
	Kiki Korkofigas		Kiki Korkofigas	
	Firm's name S.K. Associates		Firm's EIN 36-3551193	PTIN P01214831
Firm's address 6316 North Cicero Chicago, IL 60646		Phone no. 773-725-6800		

Form 1120 (2016) **SOLO ENERGY SOLUTIONS, CORP.****27-3340037**Page **2**

Schedule C Dividends and Special Deductions (see instructions)		(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	Total. Add lines 1 through 8. See instructions for limitation			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
13	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12			
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			
16	IC-DISC and former DISC dividends not included on line 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			

Form **1120** (2016)

Form 1120 (2016) **SOLO ENERGY SOLUTIONS, CORP.**
Schedule J Tax Computation and Payment (see instructions)

27-3340037

Page 3

Part I—Tax Computation

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)). See instructions		
2	Income tax. Check if a qualified personal service corporation. See instructions		0
3	Alternative minimum tax (attach Form 4626)		
4	Add lines 2 and 3		0
5a	Foreign tax credit (attach Form 1118)	5a	
b	Credit from Form 8834 (see instructions)	5b	
c	General business credit (attach Form 3800)	5c	
d	Credit for prior year minimum tax (attach Form 8827)	5d	
e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e	6	
7	Subtract line 6 from line 4	7	
8	Personal holding company tax (attach Schedule PH (Form 1120))	8	
9a	Recapture of investment credit (attach Form 4255)	9a	
b	Recapture of low-income housing credit (attach Form 8611)	9b	
c	Interest due under the look-back method—completed long-term contracts (attach Form 8697)	9c	
d	Interest due under the look-back method—income forecast method (attach Form 8866)	9d	
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e	
f	Other (see instructions—attach statement)	9f	
10	Total. Add lines 9a through 9f	10	
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31	11	0

Part II—Payments and Refundable Credits

12	2015 overpayment credited to 2016	12	
13	2016 estimated tax payments	13	
14	2016 refund applied for on Form 4466	14	
15	Combine lines 12, 13, and 14	15	
16	Tax deposited with Form 7004	16	
17	Withholding (see instructions)	17	
18	Total payments. Add lines 15, 16, and 17	18	
19	Refundable credits from:		
a	Form 2439	19a	
b	Form 4136	19b	
c	Form 8827, line 8c	19c	
d	Other (attach statement—see instructions)	19d	
20	Total credits. Add lines 19a through 19d	20	
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32	21	

Schedule K Other Information (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ 541600		
b	Business activity ▶ SALES		
c	Product or service ▶ ENERGY		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation ▶		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)		X

Form 1120 (2016)

Form 1120 (2016) **SOLO ENERGY SOLUTIONS, CORP.**
Schedule K Other Information (continued from page 3)

27-3340037

Page 4

5 At the end of the tax year, did the corporation:

- a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions. **X**
- If "Yes," complete (i) through (iv) below.

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

- b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. **X**
- If "Yes," complete (i) through (iv) below.

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

- 6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316 **X**
- If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.

If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

- 7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock? **X**
- For rules of attribution, see section 318. If "Yes," enter:

(i) Percentage owned ▶ and (ii) Owner's country ▶

(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶

- 8 Check this box if the corporation issued publicly offered debt instruments with original issue discount ☐
- If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

- 9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ 0

- 10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶

- 11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ☐
- If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election won't be valid.

- 12 Enter the available NOL carryover from prior tax years (don't reduce it by any deduction on line 29a.) ▶ \$

- 13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000? **X**

If "Yes," the corporation isn't required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ▶ \$

- 14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions **X**
- If "Yes," complete and attach Schedule UTP.

- 15a Did the corporation make any payments in 2016 that would require it to file Form(s) 1099? **X**

- b If "Yes," did or will the corporation file required Forms 1099? **X**

- 16 During this tax year, did the corporation have an 80% or more change in ownership, including a change due to redemption of its own stock? **X**

- 17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction? **X**

- 18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million? **X**

- 19 During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code? **X**

Form 1120 (2016)

Form 1120 (2016) **SOLO ENERGY SOLUTIONS, CORP.****27-3340037**Page **5**

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		89,267		82,114
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (att. stmt.)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach stmt.)				
10a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
11a	Depletable assets				
b	Less accumulated depletion				
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
14	Other assets (attach stmt.)				
15	Total assets		89,267		82,114
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (att. stmt.)				
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach statement)				
22	Capital stock: a Preferred stock	100		100	
	b Common stock		100		100
23	Additional paid-in capital				
24	Retained earnings—Appropriated (att. stmt.)				
25	Retained earnings—Unappropriated		89,167		82,014
26	Adjustments to SH equity (att. stmt.)				
27	Less cost of treasury stock				
28	Total liabilities and shareholders' equity		89,267		82,114

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books	-7,153	7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books			Tax-exempt interest \$	
3	Excess of capital losses over capital gains				
4	Income subject to tax not recorded on books this year (itemize):				
5	Expenses recorded on books this year not deducted on this return (itemize):		8	Deductions on this return not charged against book income this year (itemize):	
a	Depreciation \$		a	Depreciation \$	
b	Charitable contributions \$		b	Charitable contributions \$	
c	Travel and entertainment \$				
6	Add lines 1 through 5	-7,153	9	Add lines 7 and 8	
			10	Income (page 1, line 28)—line 6 less line 9	-7,153

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1	Balance at beginning of year	89,167	5	Distributions: a Cash	
2	Net income (loss) per books	-7,153		b Stock	
3	Other increases (itemize):			c Property	
	Stmnt 2		6	Other decreases (itemize):	
4	Add lines 1, 2, and 3	82,014	7	Add lines 5 and 6	
			8	Balance at end of year (line 4 less line 7)	82,014

Form **1125-A**(Rev. October 2016)
Department of the Treasury
Internal Revenue Service**Cost of Goods Sold**

OMB No. 1545-0123

▶ Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.
▶ Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.

Name SOLO ENERGY SOLUTIONS, CORP.		Employer identification number 27-3340037	
1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	271,337
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule) Stmt 3	5	113,365
6	Total. Add lines 1 through 5	6	384,702
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	8	384,702
9a Check all methods used for valuing closing inventory:			
(i) <input type="checkbox"/> Cost			
(ii) <input type="checkbox"/> Lower of cost or market			
(iii) <input type="checkbox"/> Other (Specify method used and attach explanation.) ▶			
b Check if there was a writedown of subnormal goods ▶ <input type="checkbox"/>			
c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ <input type="checkbox"/>			
d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO 9d			
e If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

For Paperwork Reduction Act Notice, see instructions.

Form **1125-A** (Rev. 10-2016)

Form 1120	Net Operating Loss Carryover Worksheet - Regular Tax	2016
For calendar year 2016 or tax year beginning _____, ending _____		

Name SOLO ENERGY SOLUTIONS, CORP.	Employer Identification Number 27-3340037
---	---

Preceding Taxable Year	Adj. To NOL Inc/(Loss) After Adj.	Prior Year		Current Year	Next Year
		NOL Utilized (Income Offset)	Carryovers	Income Offset By NOL Carryback/ Carryover NOL Utilized	Carryover
19th 12/31/97					
18th 12/31/98					
17th 12/31/99					
16th 12/31/00					
15th 12/31/01					
14th 12/31/02					
13th 12/31/03					
12th 12/31/04					
11th 12/31/05					
10th 12/31/06					
9th 12/31/07					
8th 12/31/08					
7th 12/31/09					
6th 12/31/10					
5th 12/31/11	-63	63			
4th 12/31/12	-1,907	1,907			
3rd 12/31/13	1,407	-1,407			
2nd 12/31/14	15,315	-563			
1st 12/31/15	40,055				
NOL Carryover Available To Current Year			0		
Current Year	0 -7,153				7,153
NOL Carryover Available To Next Year					7,153

Federal Statements**Statement 1 - Form 1120, Page 1, Line 26 - Other Deductions**

<u>Description</u>	<u>Amount</u>
Dues & Subscriptions	\$ 4,359
Insurance	23,461
Office & Postage Expense	28,360
Professional Fees	4,474
Auto Expense	30,654
Bank Service Charges	630
Miscellaneous	2,994
Utilities	2,717
Supplies	17,589
Total	\$ <u>115,238</u>

Statement 2 - Form 1120, Page 5, Schedule M-2, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
Rounding	\$
Total	\$ <u>0</u>

Federal Statements**Statement 3 - Form 1125-A, Line 5 - Other Costs**

<u>Description</u>	<u>Amount</u>
Travel & Entertainment	\$ 45,414
Various Costs	66,744
Freight	<u>1,207</u>
Total	\$ <u>113,365</u>

1120

Form
Department of the Treasury
Internal Revenue Service

U.S. Corporation Income Tax Return

OMB No. 1545-0123

For calendar year 2015 or tax year beginning

, ending

▶ Information about Form 1120 and its separate instructions is at www.irs.gov/form1120.

2015

A Check if:

1a Consolidated return (attach Form 851) ☐b Life/nonlife consolidated return ☐2 Personal holding co. (attach Sch. PH) ☐3 Personal service corp. (see instructions) ☐4 Schedule M-3 attached ☐TYPE
OR
PRINTName
SOLO ENERGY SOLUTIONS, CORP.

Number, street, and room or suite no. If a P.O. box, see instructions.

40 E 9TH ST. APT 1605

City or town, state, or province, country, and ZIP or foreign postal code

CHICAGO**IL 60605-2150**

B Employer identification number

27-3340037

C Date incorporated

08/25/2010

D Total assets (see instructions)

\$ **89,267**

E Check if: (1)

Initial return (2)

Final return (3)

Name change (4)

Address change

Income	1a	Gross receipts or sales	1a	676,872	
	b	Returns and allowances	1b		
	c	Balance. Subtract line 1b from line 1a	1c	676,872	
	2	Cost of goods sold (attach Form 1125-A)	2	408,165	
	3	Gross profit. Subtract line 2 from line 1c	3	268,707	
	4	Dividends (Schedule C, line 19)	4		
	5	Interest	5		
	6	Gross rents	6		
	7	Gross royalties	7		
	8	Capital gain net income (attach Schedule D (Form 1120))	8		
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9		
10	Other income (see instructions—attach statement)	10			
11	Total income. Add lines 3 through 10	11	268,707		
Deductions (See instructions for limitations on deductions.)	12	Compensation of officers (see instructions—attach Form 1125-E)	12		
	13	Salaries and wages (less employment credits)	13		
	14	Repairs and maintenance	14	12,832	
	15	Bad debts	15		
	16	Rents	16	52,224	
	17	Taxes and licenses	17		
	18	Interest	18		
	19	Charitable contributions	19		
	20	Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	20		
	21	Depletion	21		
	22	Advertising	22	4,595	
	23	Pension, profit-sharing, etc., plans	23		
	24	Employee benefit programs	24		
	25	Domestic production activities deduction (attach Form 8903)	25		
26	Other deductions (attach statement) See Stmt 1	26	159,001		
27	Total deductions. Add lines 12 through 26	27	228,652		
28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11	28	40,055		
Tax, Refundable Credits, and Payments	29a	Net operating loss deduction (see instructions)	29a		
	b	Special deductions (Schedule C, line 20)	29b		
	c	Add lines 29a and 29b	29c		
	30	Taxable income. Subtract line 29c from line 28 (see instructions)	30	40,055	
31	Total tax (Schedule J, Part I, line 11)	31	6,008		
32	Total payments and refundable credits (Schedule J, Part II, line 21)	32			
33	Estimated tax penalty (see instructions). Check if Form 2220 is attached <input checked="" type="checkbox"/>	33	39		
34	Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed	34	6,047		
35	Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid	35			
36	Enter amount from line 35 you want: Credited to 2016 estimated tax ▶	36			

Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ NoSignature of officer **MICHEAL ISOPO**

Date

PRESIDENT

Title

Paid

Print/Type preparer's name

KIKI KORKOFIGAS

Preparer's signature

KIKI KORKOFIGAS

Date

Check ☒ if self-employed

PTIN

P01214831Preparer
Use Only

Firm's name ▶

S.K. Associates

Firm's EIN ▶

36-3551193

Firm's address ▶

6316 North Cicero

Phone no.

Chicago, IL**60646****773-725-6800**

Schedule C Dividends and Special Deductions (see instructions)		(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	Total. Add lines 1 through 8. See instructions for limitation			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12			
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			

Schedule J Tax Computation and Payment (see instructions)**Part I—Tax Computation**

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))			
2	Income tax. Check if a qualified personal service corporation (see instructions)		2	6,008
3	Alternative minimum tax (attach Form 4626)		3	
4	Add lines 2 and 3		4	6,008
5a	Foreign tax credit (attach Form 1118)	5a		
b	Credit from Form 8834 (see instructions)	5b		
c	General business credit (attach Form 3800)	5c		
d	Credit for prior year minimum tax (attach Form 8827)	5d		
e	Bond credits from Form 8912	5e		
6	Total credits. Add lines 5a through 5e		6	0
7	Subtract line 6 from line 4		7	6,008
8	Personal holding company tax (attach Schedule PH (Form 1120))		8	
9a	Recapture of investment credit (attach Form 4255)	9a		
b	Recapture of low-income housing credit (attach Form 8611)	9b		
c	Interest due under the look-back method—completed long-term contracts (attach Form 8697)	9c		
d	Interest due under the look-back method—income forecast method (attach Form 8866)	9d		
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e		
f	Other (see instructions—attach statement)	9f		
10	Total. Add lines 9a through 9f		10	
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		11	6,008

Part II—Payments and Refundable Credits

12	2014 overpayment credited to 2015		12	
13	2015 estimated tax payments		13	
14	2015 refund applied for on Form 4466		14	()
15	Combine lines 12, 13, and 14		15	
16	Tax deposited with Form 7004		16	
17	Withholding (see instructions)		17	
18	Total payments. Add lines 15, 16, and 17		18	
19	Refundable credits from:			
a	Form 2439	19a		
b	Form 4136	19b		
c	Form 8827, line 8c	19c		
d	Other (attach statement—see instructions)	19d		
20	Total credits. Add lines 19a through 19d		20	
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32		21	

Schedule K Other Information (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ 541600		
b	Business activity ▶ SALES		
c	Product or service ▶ ENERGY		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidary controlled group? If "Yes," enter name and EIN of the parent corporation ▶		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)		X

Schedule K Other Information continued (see instructions)**5** At the end of the tax year, did the corporation:

- a** Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions.

Yes	No
	X

If "Yes," complete (i) through (iv) below.

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

- b** Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions.

Yes	No
	X

If "Yes," complete (i) through (iv) below.

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)

Yes	No
	X

If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.

If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?

Yes	No
	X

For rules of attribution, see section 318. If "Yes," enter:

(i) Percentage owned ▶ and (ii) Owner's country ▶

(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶

8 Check this box if the corporation issued publicly offered debt instruments with original issue discount ▶ ☐

If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ **0****10** Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶**11** If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ▶ ☐

If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) ▶ \$**13** Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000?

Yes	No
	X

If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ▶ \$

14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)?

Yes	No
	X

If "Yes," complete and attach Schedule UTP.

15a Did the corporation make any payments in 2015 that would require it to file Form(s) 1099?

Yes	No
X	

b If "Yes," did or will the corporation file required Forms 1099?

Yes	No
X	

16 During this tax year, did the corporation have an 80% or more change in ownership, including a change due to redemption of its own stock?

Yes	No
	X

17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?

Yes	No
	X

18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?

Yes	No
	X

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		49,210		89,267
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (att. stmt.)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach stmt.)				
10a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
11a	Depletable assets				
b	Less accumulated depletion				
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
14	Other assets (attach stmt.)				
15	Total assets		49,210		89,267
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (att. stmt.)				
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach statement)				
22	Capital stock: a Preferred stock	100		100	
	b Common stock		100		100
23	Additional paid-in capital				
24	Retained earnings—Appropriated (att. stmt.)				
25	Retained earnings—Unappropriated		49,110		89,167
26	Adjustments to SH equity (att. stmt.)				
27	Less cost of treasury stock				
28	Total liabilities and shareholders' equity		49,210		89,267

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: The corporation may be required to file Schedule M-3 (see instructions).

1	Net income (loss) per books	40,055	7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books			Tax-exempt interest \$	
3	Excess of capital losses over capital gains				
4	Income subject to tax not recorded on books this year (itemize):				
5	Expenses recorded on books this year not deducted on this return (itemize):		8	Deductions on this return not charged against book income this year (itemize):	
a	Depreciation \$		a	Depreciation \$	
b	Charitable contributions \$		b	Charitable contributions \$	
c	Travel and entertainment \$				
6	Add lines 1 through 5	40,055	9	Add lines 7 and 8	
			10	Income (page 1, line 28)—line 6 less line 9	40,055

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1	Balance at beginning of year	49,110	5	Distributions: a Cash	
2	Net income (loss) per books	40,055		b Stock	
3	Other increases (itemize):			c Property	
	Stmt 2	2	6	Other decreases (itemize):	
4	Add lines 1, 2, and 3	89,167	7	Add lines 5 and 6	
			8	Balance at end of year (line 4 less line 7)	89,167

Form **1125-A**(Rev. December 2012)
Department of the Treasury
Internal Revenue Service**Cost of Goods Sold**▶ Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.
▶ Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.

OMB No. 1545-2225

Name SOLO ENERGY SOLUTIONS, CORP.		Employer identification number 27-3340037	
1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	295,186
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule) Stmt 3	5	112,979
6	Total. Add lines 1 through 5	6	408,165
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	408,165

9a Check all methods used for valuing closing inventory:

(i) ☐ Cost

(ii) ☐ Lower of cost or market

(iii) ☐ Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods ▶ ☐

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ ☐

d If the LIFO inventory method was used for this tax year, enter the amount of closing inventory computed under LIFO 9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the entity (see instructions)? ☐ Yes ☒ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see Instructions.

Form **1125-A** (Rev. 12-2012)

SOLO SOLO ENERGY SOLUTIONS, CORP.

27-3340037

Federal Statements

FYE: 12/31/2015

Statement 1 - Form 1120, Page 1, Line 26 - Other Deductions

<u>Description</u>	<u>Amount</u>
Dues & Subscriptions	\$ 4,154
Insurance	21,486
Office & Postage Expense	19,608
Professional Fees	69,949
Auto Expense	20,123
Bank Service Charges	453
Miscellaneous	12,343
Utilities	10,705
Trash Removal	180
Total	<u>\$ 159,001</u>

Statement 2 - Form 1120, Page 5, Schedule M-2, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
Rounding	\$ 2
Total	<u>\$ 2</u>

SOLO SOLO ENERGY SOLUTIONS, CORP.

27-3340037

Federal Statements

FYE: 12/31/2015

Statement 3 - Form 1125-A, Line 5 - Other Costs

<u>Description</u>	<u>Amount</u>
Travel & Entertainment	\$ 38,465
Various Costs	69,931
Freight	<u>4,583</u>
Total	<u>\$ 112,979</u>

Solo Energy Solutions, Corp.

Exhibit C-4 Financial Arrangements

Not Applicable. Solo energy Solutions, Corp. is seeking to be certified as a broker.

Solo Energy Solutions, Corp.

Exhibit C-5 Forecasted Financial Statements

Prepared by:

Michael Isopo
Solo Energy Solutions, Corp.
40 E. 9th St. #1605
Chicago IL 60605
312-316-7836
nicolas@soloenergysolutions.com

Solo Energy plans to generate its 2017 Ohio revenue via current clients in other markets which are doing business in Ohio.

Solo Energy plans to grow its 2018 Ohio revenue by 55% through strategic partnerships and current clients with accounts in new markets.

Solo Energy plans to grow its 2019 Ohio revenue by 25% through strategic partnerships and current clients with accounts in new markets.

Exhibit C-5: Forecasted Financial Statements

Solo Energy Solutions, Corp. Ohio Only Revenue & Expenses Forecasted P&L 2017 (Annualized)

	Total
Revenue	
Sales	303,334.35
Cost of Sales	
Commissions & fees	\$ 182,000.61
Gross Profit	121,333.74
Expenses	
Bank Charges	600.00
Car Rental	8,392.80
Charitable Contributions	0.00
Computer and Software Expenses	2,100.00
Dues & Subscriptions	0.00
Insurance	3,200.00
Legal & Professional Fees	2,100.00
Meals and Entertainment	8,400.00
Membership	0.00
Office Expenses	4,800.00
Office Supplies	2,200.00
Other General and Admin Expenses	650.00
Payroll - Administrative	0.00
Payroll - Taxes and Exclusions	0.00
Promotional or Advertising	8,700.00
Rent or Lease Office	19,200.00
Repair & Maintenance	1,190.58
Shipping and delivery expense	729.94
Stationery & Printing	1,787.68
Taxes & Licenses	700.00
Travel	6,000.00
Utilities	1,200.00
Web Site	500.00
Total Expenses	72,451.00
Net Operating Income	48,882.74

Solo Energy plans to generate its Ohio revenue via current clients in other markets doing business in Ohio.

Exhibit C-5: Forecasted Financial Statements

Solo Energy Solutions, Corp. Ohio Only Revenue & Expenses Forecasted P&L 2018

	Total
Revenue	
Sales	470,168.24
Cost of Sales	
Commissions & fees	\$ 305,609.36
Gross Profit	164,558.88
Expenses	
Bank Charges	600.00
Car Rental	8,392.80
Charitable Contributions	4,000.00
Computer and Software Expenses	2,100.00
Dues & Subscriptions	1,500.00
Insurance	3,200.00
Legal & Professional Fees	2,100.00
Meals and Entertainment	8,400.00
Membership	1,500.00
Office Expenses	4,800.00
Office Supplies	2,200.00
Other General and Admin Expenses	650.00
Payroll - Administrative	30,000.00
Payroll - Taxes and Exclusions	8,100.00
Promotional or Advertising	8,700.00
Rent or Lease Office	19,200.00
Repair & Maintenance	1,200.00
Shipping and delivery expense	730.00
Stationery & Printing	1,800.00
Taxes & Licenses	1,000.00
Travel	6,000.00
Utilities	2,700.00
Web Site	500.00
Total Expenses	119,372.80
Net Operating Income	45,186.08

Solo Energy plans to grow its Ohio revenue by 55% through strategic partnerships and current clients with accounts in new markets.

Exhibit C-5: Forecasted Financial Statements

Solo Energy Solutions, Corp. Ohio Only Revenue & Expenses Forecasted P&L 2019

	Total
Revenue	
Sales	587,710.30
Cost of Sales	
Commissions & fees	\$ 382,011.70
Gross Profit	205,698.61
Expenses	
Bank Charges	600.00
Car Rental	8,392.80
Charitable Contributions	4,000.00
Computer and Software Expenses	2,100.00
Dues & Subscriptions	1,500.00
Insurance	3,200.00
Legal & Professional Fees	2,100.00
Meals and Entertainment	8,400.00
Membership	1,500.00
Office Expenses	4,800.00
Office Supplies	2,200.00
Other General and Admin Expenses	650.00
Payroll - Administrative	31,500.00
Payroll - Taxes and Exclusions	8,505.00
Promotional or Advertising	8,700.00
Rent or Lease Office	19,200.00
Repair & Maintenance	1,200.00
Shipping and delivery expense	730.00
Stationery & Printing	900.00
Taxes & Licenses	1,000.00
Travel	6,000.00
Utilities	2,700.00
Web Site	500.00
Total Expenses	120,377.80
Net Operating Income	85,320.81

Solo Energy plans to grow its Ohio revenue by 25% through strategic partnerships and current clients with accounts in new markets.

Solo Energy Solutions, Corp.

Exhibit C-6 Credit Rating

N/A – see Exhibit C-7 Credit Report



Solo Energy Solutions, Corp.
Exhibit C-7 Credit Report

CreditScoreSM Report

as of: 05/22/17 19:33 ET

Solo Energy Solutions Corp

Address: 40 E 9th St
Chicago, IL 60605-2138
United States
Phone: 312-316-7836
Website: soloenergysolutions.com
Experian BIN: 937317317

SIC Code: 6411-Insurance Agents, Brokers & Services
1382-Oil & Gas Exploration Services
NAICS Code: 524210-Insurance Agencies And Brokerages
213112-Support Activities For Oil And Gas Operations
Business Type: Corporation
Experian File Established: September 2010
Experian Years on File: 7 Years
Years in Business: More than 7 Years
Total Employees: 2
Sales: \$359,000

This location does not yet have an estimated Days Beyond Terms (DBT), or a Payment Trend Indicator. This is often the result of too few Payment Tradelines.

Payment Tradelines (see charts): 1
UCC Filings: 0

Lowest 6 Month Balance: \$0
Highest 6 Month Balance: \$0
Current Total Account Balance: \$0
Highest Credit Amount Extended: \$0

Businesses Scoring Worse: 53%
✓ Bankruptcies: 0
✓ Liens: 0
✓ Judgments Filed: 0
✓ Collections: 0

Credit Summary

Experian Business Credit Score: 54

High Risk  Low Risk

The objective of the Experian Business Credit Score is to predict payment behavior. High Risk means that there is a significant probability of delinquent payment. Low Risk means that there is a good probability of on-time payment.

Key Score Factors:

- Balance of aged commercial accounts that are current.
- Risk associated with the company's industry.
- Low nbr of commercial accts rptd within the last 12 mos.

Recommended Action: Low To Medium Risk

Payment Summary

Insufficient information to produce
Monthly Payment Trends
chart.

Insufficient information to produce
Quarterly Payment Trends
chart.

Insufficient information to produce
Continuous Payment Trends
chart.

Insufficient information to produce
Newly Reported Payment Trends
chart.

Insufficient information to produce
Combined Payment Trends
chart.

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Solo Energy Solutions, Corp.

Exhibit C-8 Bankruptcy Information

No filings were made by applicant.

Solo Energy Solutions, Corp.

Exhibit C-9 Merger Information

Not Applicable.

Solo Energy Solutions, Corp.

Exhibit C-10 Corporate Structure

Solo Energy Solutions, Corp. is a stand-alone entity with no affiliate or subsidiary companies.