

**BEFORE
PUBLIC UTILITIES COMMISSION OF OHIO**

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| In the Matter of the Application of |) | |
| Vectren Energy Delivery of Ohio, Inc. for |) | |
| Authority to Issue Long-Term Debt, |) | |
| Issue and Sell Common and / or Preferred |) | Case No. 16-572-GA-AIS |
| Stock, Receive Equity Infusions, and Enter into |) | |
| Interest Rate Risk Management Transactions |) | |
| Pursuant to the Previously Approved Financial |) | |
| Services Agreement. |) | |


**THIRD REPORT OF APPLICANT VECTREN
ENERGY DELIVERY OF OHIO, INC. ON
EXERCISE OF FINANCING AUTHORITY**

Pursuant to the Commission's Order ("Order") in this proceeding dated June 15, 2016, Applicant Vectren Energy Delivery of Ohio, Inc. ("Applicant" or "VEDO") submits this third report on the exercise of its financing authority granted by the Order.

1. The Order granted authority to the Applicant to carry out a financing program during the period from the date of the Order through June 30, 2017, and the Applicant hereby files the third report under the Order.
2. On December 15, 2016, VEDO received common equity proceeds from Vectren Utility Holdings, Inc. of approximately \$1.8 million.
3. Following the \$1.8 million December 2016, \$1.6 million September 2016 and the \$1.5 million June 2016 common equity transactions, VEDO retains approximately \$70.1 million of common and/or preferred stock/equity infusion financing authority and \$70.0 million of its long-term debt financing authority under the Order, which remains in effect through June 30, 2017.

Dated this 10th day of January, 2017.

VECTREN ENERGY DELIVERY OF OHIO, INC.

By: 
M. Naveed Mughal
Vice President and Treasurer

By: 
P. Jason Stephenson
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This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

1/10/2017 4:25:37 PM

in

Case No(s). 16-0572-GA-AIS

Summary: Report Third Report of Applicant Vectren Energy Delivery of Ohio, Inc. on Exercise of Financing Authority electronically filed by Mr. Matthew R. Pritchard on behalf of Vectren Energy Delivery of Ohio, Inc.