

.....	:	
	:	
In the Matter of the application of	:	
AEP OHIO TRANSMISSION COMPANY, INC.	:	Case No. 16-1969-EL-AIS
for authority to issue and sell secured or unsecured	:	
promissory notes and to enter into interest rate	:	
management agreements	:	
.....	:	

(A) By amending and restating the first paragraph of Section B. of Item FIFTH to read:

“Each series of Long-term Debt Securities would have such designation, aggregate principal amount, maturity, interest rate(s) or methods of determining the same, terms of payment of interest, redemption provisions, sinking fund terms and other terms and conditions as the Applicant may determine at the time of issuance. The Long-term Debt Securities will mature in not less than 12 months and not more than 50 years. The interest rate of the Long-term Debt Securities may be fixed or variable and will be sold by (i) competitive bidding; (ii) through negotiation with underwriters or agents; or (iii) by direct placement with a commercial bank or other institutional investor. Any fixed rate Long-term Debt Security will be sold by the Applicant at a yield to maturity which shall not exceed by more than 3.0% the yield to maturity on United States Treasury obligations of comparable maturity at the time of pricing. Any initial fluctuating rate of interest on a Long-term Debt Security will not exceed 6.0% per annum. If it is deemed advisable, the Long-term Debt Securities may be provided some form of credit enhancement, including but not limited to a letter of credit, standby purchase agreement or surety bond. The commission payable to agents or underwriters will not exceed 3.0% of the principal amount of the Long-term Debt Securities sold. The interest rates and maturity dates of any AEP Notes would be designed to parallel the cost of the capital of AEP, AEP Holdco or AEP Transmission, as the case may be. In addition, the interest rate and maturity parameters governing the Long-term Debt Securities would apply to the AEP Notes.”

(B) By amending and restating the “WHEREFORE” paragraph to read:

“WHEREFORE: Applicant requests authority from your Honorable Commission (i) to issue secured unsecured promissory notes (including AEP Notes) in the manner set forth herein in one or more new series, with a maturity of not less than 12 months and not more than 50 years in principal amounts of up to \$350,000,000, in one or more series, and to apply the proceeds of the


sale thereof, all as proposed and described in this Application and (ii) to enter into Interest Rate Management Agreements within the parameters proposed and described in this Application.”

* * *

Applicant prays for all other and further relief necessary and appropriate in the premises.

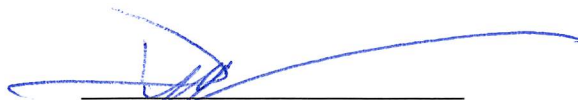
Respectfully submitted this 5th day of December, 2016.

AEP OHIO TRANSMISSION COMPANY, INC.

By 
Renee V. Hawkins
Assistant Treasurer

STATE OF OHIO)
) SS:
COUNTY OF FRANKLIN)

Before me, a Notary Public in and for Franklin County in the State of Ohio, personally appeared Renee V. Hawkins, Assistant Treasurer of AEP Ohio Transmission Company, the Applicant in the foregoing application, and she being duly sworn says that the facts and allegations herein contained are true to the best of her knowledge and belief.



Notary Public
My Commission does not expire

Dated: December 5, 2016



David C. House, Attorney At Law
NOTARY PUBLIC - STATE OF OHIO
My commission has no expiration date
Sec. 147.03 R.C.

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

12/5/2016 10:25:13 AM

in

Case No(s). 16-1969-EL-AIS

Summary: Amended Application and Statement of AEP Ohio Transmission Company, Inc. in Case No. 16-1969-EL-AIS electronically filed by Molly Miller Behre on behalf of AEP Ohio Transmission Company, Inc.