

Before
THE PUBLIC UTILITIES COMMISSION OF OHIO

.....
In the Matter of the application of :
AEP OHIO TRANSMISSION COMPANY, INC. : Case No. 15-1634-EL-AIS
for authority to issue and sell secured or unsecured :
promissory notes and to enter into interest rate :
management agreements :
.....

R E P O R T

TO THE HONORABLE PUBLIC UTILITIES COMMISSION OF OHIO:


Pursuant to your Honorable Commission's Finding and Order in this proceeding, entered in the Journal on December 9, 2015, authorizing your Applicant, AEP Ohio Transmission Company, Inc. (the "Company"), among other things, to issue secured or unsecured promissory notes in the aggregate principal amount of up to \$300,000,000, the following information is herewith respectfully submitted:

On November 21, 2016, AEP Transmission Company, LLC, the Company's direct parent (the "Parent"), sold through its Agents, Barclays, Credit Suisse and J.P. Morgan, \$82,000,000 principal amount of 3.10% Senior Notes, Series D, due December 1, 2026 and \$147,000,000 principal amount of 4.00% Senior Notes, Series E, due December 1, 2046 (the "Parent Offering").

Immediately following that, the Company issued to its Parent an aggregate principal amount of \$229,000,000 of long term indebtedness at terms identical with the Parent Offering. The transactions described herein were consummated in accordance with the terms and conditions of and for the purposes set forth in said Order.

Respectfully submitted this 29th day of November, 2016.

AEP OHIO TRANSMISSION COMPANY, INC.

By 
William E. Johnson
Assistant Secretary

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

11/29/2016 2:49:29 PM

in

Case No(s). 15-1634-EL-AIS

Summary: Report of Securities Issued by AEP Ohio Transmission Company, Inc. in Case No. 15-1634-EL-AIS. electronically filed by Molly Miller Behre on behalf of AEP Ohio Transmission Company, Inc.