

EXHIBIT C-4
FINANCIAL ARRANGEMENTS
OF UGI ENERGY SERVICES, LLC

UGI Energy Services, LLC ("UGIES") funds its business operations through a combination of generated cash flow, intra-corporate borrowings and two credit facilities.

Energy Services has an accounts receivable securitization facility ("Receivables Facility") with an issuer of receivables-backed commercial paper. On October 30, 2015, the expiration date of the Receivables Facility was extended to October 28, 2016. The Receivables Facility, as amended, provides Energy Services with the ability to borrow up to \$150 million of eligible receivables during the period November through April, and up to \$75 million of eligible receivables during the period May through October. Energy Services uses the Receivables Facility to fund working capital, margin calls under commodity futures contracts, capital expenditures, dividends and for general corporate purposes.

Under the Receivables Facility, Energy Services transfers, on an ongoing basis and without recourse, its trade accounts receivable to its wholly owned, special purpose subsidiary, Energy Services Funding Corporation ("ESFC"), which is consolidated for financial statement purposes. ESFC, in turn, has sold, and subject to certain conditions, may from time to time sell, an undivided interest in some or all of the receivables to a major bank. ESFC was created and has been structured to isolate its assets from creditors of Energy Services and its affiliates, including UGI. Trade receivables sold to the bank remain on the Company's balance sheet and the Company reflects a liability equal to the amount advanced by the bank. The Company records interest expense on amounts owed to the bank.

On February 29, 2016, UGI Corporation's wholly owned subsidiary, UGI Energy Services, LLC ("UGIES"), entered into a Second Amended and Restated Credit Agreement (the "Credit Agreement"), as borrower, with a group of lenders, including JPMorgan Chase Bank, N.A., as Administrative Agent (the "Agent"). The Credit Agreement provides for a \$240 million revolving credit facility, including a \$50 million sublimit for the issuance of letters of credit. UGIES has an option to increase the commitments under the Credit Agreement by up to an additional \$60 million, to a total of \$300 million, upon the receipt of commitments from one or more lenders. The Credit Agreement is available to provide funds for general corporate purposes of UGIES and its subsidiaries in the ordinary course of business.

See attached statement from Dominion East Ohio verifying UGI Energy Services meets the LDU's collateral obligation.



Dominion East Ohio
1201 East 55th Street, Cleveland, OH 44103

October 14, 2016

UGI Energy Services
680 Andersen Drive
Pittsburgh, PA 15220

To Whom It May Concern:

This letter will confirm that, as of October 14, 2016, UGI Energy Services has met the energy default collateral obligation for The East Ohio Gas Company dba Dominion East Ohio.

Please contact me with any further questions or issues.

Thank you,

Dina Longo

Dina Longo
Transportation Services Program Manager

EXHIBIT C-5
FORECASTED FINANCIAL STATEMENTS
OF UGI ENERGY SERVICES, LLC

1/17 - 12/17	LDC	BILLABLE VOL. IN DTHS	BILLED REVENUE	1/18 - 12/18	LDC	BILLABLE VOL. IN DTHS	BILLED REVENUE
Sales Forecast	Dom. East Ohio	623,102	1,718,848.37	Sales Forecast	Dom. East Ohio	641,795	1,770,413.83
	TOTALS	623,102	1,718,848.37		TOTALS	641,795	1,770,413.83
	LDC	BILLABLE VOL. IN DTHS	BILLED REVENUE		LDC	BILLABLE VOL. IN DTHS	BILLED REVENUE
	Col. of Ohio	167,639	569,203.14		Col. of Ohio	172,668	586,279.24
	TOTALS	167,639	\$569,203.14		TOTALS	172,668	\$586,279.24

Prepared by:

Michael C. Gibbs
Vice President, Commodity Marketing
UGI Energy Services
One Meridian Blvd, Suite 2C01
Wyomissing, PA 19610
Office: (610) 568-1361
Mobile: (484) 332-2463
mgibbs@ugies.com

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Summary: Exhibit Updated Exhibit C-4 and C-5 to the 2016 Renewal Certificate for Competitive Retail Natural Gas Suppliers electronically filed by Mrs. Linda M Yarchuk on behalf of UGI Energy Services LLC