2016 OCT 14 PM 12: 02

PUCO

October 10, 2016

VIA FED EX

Public Utilities Commission of Ohio Docketing Division 180 East Broad Street Columbus, Ohio 43215-3793

Re: Renewal Application of L5E, LLC – CASE NUMBER 12-2963-EL-AGG

Dear Sir/Madam:

Enclosed for filing are (i) one (1) original notarized Renewal Application for Aggregators/Power Brokers of L5E, LLC (Certificate No. 12-610E(1)), and (ii) three (3) copies of this application. Applicant's response to questions C-3 and C-5 include confidential financial information about Applicant. This confidential financial information is included in a separate sealed envelope marked confidential. Please docket this application in applicant's original case number 12-2963-EL-AGG.

If you have any questions regarding the attached filing, please do not hesitate to contact me at 972-445-9584 or via email at <u>Josh.coleman@energyby5.com</u>

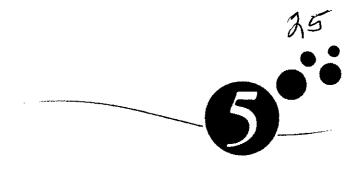
Regards rh Dale

Josh Coleman Chief Operating Officer

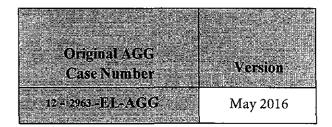
> This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business. Technician ______ Date Processed OCT 14 2016

855-275-3483
 www.5-five.com

130 E. John Carpenter Freeway Irving, TX 75062



Ohio | Public Utilities Commission



RENEWAL APPLICATION FOR ELECTRIC AGGREGATORS/POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit C-10 Corporate Structure). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may input information directly onto the form. You may also download the form, by saving it to your local disk, for later use.

A. <u>RENEWAL INFORMATION</u>

A-1 Applicant intends to be certified as: (check all that apply)

■ Power Broker ■ Aggregator

A-2 Applicant's legal name, address, telephone number, PUCO certificate number, and web site address

Legal Name L5E, LLC

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Address <u>4545 Fuller Dr., Ste 412 Irving, TX 75038</u> PUCO Certificate # and Date Certified <u>12-610E 12/14/2012</u> Telephone # <u>(972) 445-9584</u> Web site address (if any) <u>www.energyby5.com</u>

A-3 List name, address, telephone number and web site address under which Applicant will do business in Ohio

 Legal Name Applicant currently does not have a place of business in Ohio.

 Address

 Telephone #______Web site address (if any)______

A-4 List all names under which the applicant does business in North America <u>L5E, LLC</u>

A-5 Contact person for regulatory or emergency matters

Name <u>Jon Moore</u>		
Title Chief Strategy Off	icer/Member	
Business address 4545	Fuller Dr., Ste 412 Irving, TX	75038
Telephone # (972) 445-9	9584 Fax #	(855) 329-3483
E-mail address	jon.moore@energyby5.com	

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A-6 Contact person for Commission Staff use in investigating customer complaints

Name Josh Coleman			
Title Chief Operating C	Officer/Member		
Business address 4545	Fuller Dr., Ste 412, Irv	ing, TX 75038	
Telephone # (972) 445-	9584	Fax # (855) 329-3483	_
E-mail address	Josh.Coleman@ener	gyby5.com	_

A-7 Applicant's address and toll-free number for customer service and complaints

Customer Service address	s 4545 Fuller Dr., :	Ste 412, Irving, TX 75038	
Toll-free Telephone # (8	55) 275-3483	Fax # (855) 329-3483	
-	mail5@energyby5.	com	

A-8 Applicant's federal employer identification number # 454036119

A-9 Applicant's form of ownership (check one)

Sole Proprietorship	•	□Partnership
Limited Liability Partnership (LLP)		☐ Limited Liability Company (LLC)
Corporation		Other

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

A-10 <u>Exhibit A -10 "Principal Officers, Directors & Partners"</u> provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.

B. <u>APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE</u>

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- **B-1** <u>Exhibit B-1 "Jurisdictions of Operation,"</u> provide a **i**st of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.
- **B-2** Exhibit B-2 "Experience & Plans," provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

- **B-3** Exhibit B-3 "Disclosure of Liabilities and Investigations," provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.
- B-4 Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.
 No □ Yes

If yes, provide a separate attachment labeled as **Exhibit B-4 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

B-5 Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.

XNo □Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.

C. FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- C-1 <u>Exhibit C-1 "Annual Reports,"</u> provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why. (This is generally only applicable to publicly traded companies who publish annual reports.)
- C-2 <u>Exhibit C-2 "SEC Filings,"</u> provide the most recent 10-K/8-K Filings with the SEC. If the applicant does not have such filings, it may submit those of its parent company. An applicant may submit a current link to the filings or provide them in paper form. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

- C-3 <u>Exhibit C-3 "Financial Statements,"</u> provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns (with social security numbers and account numbers redacted).
- C-4 <u>Exhibit C-4 "Financial Arrangements,"</u> provide copies of the applicant's financial arrangements to conduct CRES as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.).

Renewal applicants can fulfill the requirements of Exhibit C-4 by providing a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU's collateral requirements.

First time applicants or applicants whose certificate has expired as well as renewal applicants can meet the requirement by one of the following methods:

1. The applicant itself stating that it is investment grade rated by Moody's, Standard & Poor's or Fitch and provide evidence of rating from the rating agencies.

2. Have a parent company or third party that is investment grade rated by Moody's, Standard & Poor's or Fitch guarantee the financial obligations of the applicant to the LDU(s).

3. Have a parent company or third party that is not investment grade rated by Moody's, Standard & Poor's or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The guarantor company's financials must be included in the application if the applicant is relying on this option.

4. Posting a Letter of Credit with the LDU(s) as the beneficiary.

If the applicant is not taking title to the electricity or natural gas, enter "N/A" in Exhibit C-4. An N/A response is only applicable for applicants seeking to be certified as an aggregator or broker.

- C-5 Exhibit C-5 "Forecasted Financial Statements," provide two years of forecasted income statements for the applicant's ELECTRIC related business activities in the state of Ohio Only, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer. The forecasts should be in an annualized format for the two years succeeding the Application year.
- C-6 Exhibit C-6 "Credit Rating," provide a statement disclosing the applicant's credit rating as reported by two of the following organizations: Duff & Phelps, Fitch IBCA, Moody's Investors Service, Standard & Poor's, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or an affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "N/A" in Exhibit C-6.
- **C-7** Exhibit C-7 "Credit Report," provide a copy of the applicant's credit report from Experion, Dun and Bradstreet or a similar organization. An applicant that provides an investment grade credit rating for Exhibit C-6 may enter "N/A" for Exhibit C-7.
- Exhibit C-8 "Bankruptcy Information," provide a list and description of any **C-8** reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.
- C-9 Exhibit C-9 "Merger Information," provide a statement describing any dissolution or merger or acquisition of the applicant within the two most recent years preceding the application.
- C-10 Exhibit C 10 "Corporate Structure," provide a description of the applicant's corporate structure, not an internal organizational chart, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required and applicant may respond by stating that they are a stand-alone entity with no affiliate or subsidiary companies.

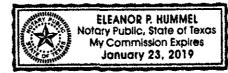
Signature of Applicant & Title

day of Oct _____ 2016 Sworn and subscribed before me this $\frac{12}{2}$ Month

nature of official administering oath

Eleanor Hummel, Print Name and Title

My commission expires on Jan 23, 2019



<u>AFFIDAVIT</u> IRVINGSS.

State of $\underline{TexA.s}$: County of \underline{DALAs} : \underline{Tssh} Colomm, Affiant, being duly sworn/affirmed according to law, deposes and says that:

(Office of Affiant) of <u>L5E, LLC</u> (Name of Applicant);

That be/she is authorized to and does make this affidavit for said Applicant,

- 1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification renewal are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
- 2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
- 3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
- The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or 4. orders as adopted pursuant to Chapter 4928 of the Revised Code.
- 5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
- 6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
- The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a 7. contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
- The Applicant herein, attests that it will comply with all state and/or federal rules and regulations 8 concerning consumer protection, the environment, and advertising/promotions.
- 9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
- 10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)

11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the renewal application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.

m, COU ure of Affiant & Title Si

Sworn and subscribed before me this 12^{44} day of 0, 2314Month

91 cm P. Dem

Signature of official administering oath

Eleanor Hummel Print Name and Title

Year

My commission expires on Jan 23, 2019

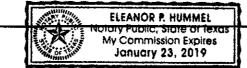


Exhibit A-9 – Principal Officers, Directors, Partners & Members L5E, LLC

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Name and Address	Title	Telephone Number
Josh Coleman 7204 John McCain Rd. Colleyville, TX 76034	Chief Operating Officer/Member	817-301-3017
Brian Hayduk 600 Duke Saxony Dr. Lewisville, TX 75067	President and CEO/Member	917-923-9988
Jonathan Moore 5437 Mohican Rd Bethesda, MD 20816	Chief Strategy Officer/Member	202-422-2582
Eric Plateis 4515 Byron Circle Irving, TX 75038	Chief Risk Officer/Member	214-558-7469
Jeff Schiefelbein 4715 Ridgelawn Dr. Dallas, TX 75214	Chief Culture Officer/Member	214-208-3801
The John Stuart Ryan and S Wright Ryan Family Trust c/o Rydout LLC 591 Redwood Highway Suite 3215 Mill Valley, CA 94941	Member	415-384-2269

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Exhibit B-1 - Jurisdictions of Operation L5E, LLC

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Applicant is authorized to provide energy brokerage and advisory services in the following jurisdictions:

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Connecticut Delaware District of Columbia Illinois Maine Maryland Massachusetts Michigan New Hampshire New Jersey New York Ohio Pennsylvania Rhode Island Texas

Exhibit B-2 - Experience & Plans L5E, LLC

The founders and staff of L5E, LLC, dba "5" have significant experience in all aspects of providing retail electricity service in competitive markets. 5 acts as a broker in the State of Ohio and in such capacity contracts directly with retail suppliers.

Consulting or other energy advisory services in Ohio, are managed by our back office in Irving, Texas. This group is run by our Chief Operating Officer, Josh Coleman. Josh has worked in the energy business for his entire 27-year career as both a commercial/industrial energy manager, as well as in various operations leadership roles with retail electric providers. Most recently, Josh served as First Choice Power's Vice President of Operations during a period of unprecedented profitability and growth that was coupled with record levels of customer satisfaction. While at First Choice Power and TXU, Josh refined his expertise in all aspects of operations, customer care, billing, credit/collections and contracting in the deregulated energy market. Josh and our full team of operations personnel in Irving, TX are responsible for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

Exhibit B-3 - Disclosure of Liabilities and Investigations L5E, LLC

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In May, 2012 Applicant received one complaint from a prospective commercial customer in the State of Texas. As noted in our application dated 11/2/2012, this complaint was addressed with both the Public Utility Commission of Texas and the customer. A copy of the final findings was attached to our original filing.

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Exhibit B-6 - Disclosure of Certification Denial, Curtailment, Suspension, or Revocation L5E, LLC

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None

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Exhibit C-1 Annual Reports L5E, LLC

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5 was formed in November 2012 and commenced business in Q1 2012. 5 is a closely held LLC and has only six investors. At this time, 5 has no plans to produce annual reports. Financial statements for applicant are provided in Exhibit C-3.

Exhibit C-2 SEC Filings L5E, LLC

As noted in our response to C-1, 5 is a closely held private LLC. Applicant is not required to file financials with the SEC.

Exhibit C-6 - Credit Rating L5E, LLC

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4.

Not applicable.

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Welcome, Josh 🖤

1.800.700.2733

- Ex.

🗱 Sign Out

Selected Company: L5E, LLC D-U-N-S #: 07-836-3414

Overview

Business Summary

Company Name:	L5E, LLC		
D-U-N-S #:	07-836-3414		
DBA's:	N/A		
Address:	4545 Fuller D	or Ste 412	
City:	Irving		
State:	ТХ		
Zip:	75038		
Phone:	8552753483		
Principal:	BRIAN HAYD	UK	
Year Started:	2011		
Employs:	16 which includes partners.		
SIC Code(s):	49119904	Electric power broker	
NAICS Code(s):	221122	Electric Power Distribution	
Legai Structure:	DOMESTIC LIMITED LIABILITY CO		

Special Events

04/23/2015 -

Business address has changed from 130 E. John Carpenter Fwy, Irving, TX, 75062 to 4545 Fuller Dr Ste 412, Irving, TX, 75038.

History and Operations

Officers and Directors

Current Officers

Name	Title
BRIAN HAYDUK	MBR-CEO
JOSH COLEMAN	MBR-COO

Current Directors

No directors have been listed in this company report.

Company History

Company Update - Dun & Bradstreet

Total	Total Collar	Largest high Credit	'Althin	Days Slow	
Received	Amount	Payment summary	Terms	 31-60 61-90	
Toll Free 855 275-3483.		· ····· · · · · · · · · · · · · · · ·		 	

All sales cash. Has 1 account(s). Sells to wholesalers, retailers, manufacturers, general public, commercial concerns and government. Territory : United States.

Operations

Employees

16 which includes partners.

Facilities

Rents 2,000 sq. ft. on three floor of 4 story concrete block building.

Location

There is currently no location information listed in this company report.

U.S. Branch

There are currently no U.S. branches listed in this company report.

U.S. Subsidiary

There are currently no U.S. subsidiaries listed in this company report.

International Branch

There are currently no international branches listed in this company report,

International Subsidiary

There are currently no international subsidiaries listed in this company report.

Payments

Payment Summary

	Total	Total Dollar Largest High Credit Within			otal Total Dollar Largent High Credit Within Days			Days	: Slow		
	Received	Amount	Payment summary	Terms	<31	\$1-60	81-80	9;4			
Top Industries											
Misc business service	5	\$500	\$100	100%	0	0	0	0			
Executive office	1	\$750	\$750	100%	0	0	o	0			
Public finance	1	\$1D0	\$100	100%	0	0	0	0			
Other Categories					A						
Cash experiences	3	\$650	\$500								
Unknown	0	\$0	\$0	nemen ne soat ne tre te ditekteden							
Unfavorable comments	0	\$0	\$0				*				
Placed for collections with D&B:	0	\$0	\$0								
Other	0	N/A	\$0								
Total in D&B's file	10	\$2.000	\$750		1						

Company Update - Dun & Bradstreet

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 Date +
 Paying Record
 High Credit
 Now Owes
 Past Due
 Selling Terms
 Last sale w// (Mo.)

 Keceived
 Amount
 Paynent submary
 Terms
 <31::51:60:81:90:91*</td>

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The highest Now Owes on file is \$100

The highest Past Due on file is \$0

There are 10 payment experience(s) in D&Bs file for the most recent 24 months, with 6 experience(s) reported during the last three month period.

Payment Details

Total (Last 24 Months): 10

Date 🕈	Paying Record	High Credii	Now Owes	Past Due	Selling Terms	t.asi sale wił (Vo.)
09/2016	(001)	\$500			Cash account	1 mo
08/2016	Ppt	\$100	\$100	\$0		1 mo
08/2016	Ppt	\$100	\$100	\$0		1 mo
08/2016	Ppt	\$100	\$100	\$0		1 mo
08/2016	Ppt	\$100	\$100	\$0		1 mo
08/2016	Ppt	\$100	\$100	\$0		1 mo
01/2016	Ppt	\$100	-			1 mo
07/2015	(008)	\$100		***	Cash account	4-5 mos
06/2015	Ppt	\$750		***		1 mo
05/2015	(010)	\$50	**	-	Cash account	6-12 mos
Caracterization and a second second						······································

Payments Detail Key: 10 or more days beyond terms

Accounts are sometimes placed for collection even though the existence or amount of the debt is disputed.

Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

Each experience shown is from a separate supplier. Updated trade experiences replace those previously reported.

Finances

Key Financial Comparisons

	(3)	(2)	(8)
This Company's Operating Results	Year Over Year		
Net Sales	NA	NA	NA
Gross Profit	NA i	NA	NA
Net Profit	NA	NA	NA
Dividends / Withdrawals	NA	NA	NA
Working Capital	NA	NA	NA
This Company's Assets Year Over	Year	**	
Cash	NA	NA	NA

https://www.dandb.com/product/companyupdate/companyupdatePrintReport?execution=e6s1

10/6/2016

Company Update - Dun & Bradstreet

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Accounts Receivable	NA	NA	NA
Notes Receivable	NA	NA	NA
Inventories	NA	NA	NA
Other Current	NA	NA	NA
Total Current	NA	NA	NA
Fixed Assets	NA	NA	NA
Other Non Current	NA	NA	NA
Total Assets	NA	NA	NA
'his Company's Liabilities Year Over			
Accounts Payable	NA	NA	NA
Bank Loan	NA	NA	NA
Notes Payable	NA	NA	NA
Other Current	NA	NA	NA
Total Current	NA	NA	NA
Long Term Debt	NA	NA	NA
Defferred Credit	NA	NA	NA
Net Worth	NA	NA	NA
Total Liabilities And Net Worth	NA	NA	NA

Balance Sheet

Fiscal Consolidated Statement Dated



Key Business Ratios

(Industry Median is based on this number of firms:)

·		This Company	Industry Median	industry Quartiin	
:	Solvency				:
	Quick Ratio	NA	NA	NA	:
	Current Ratio	NA	NA	NA	:
	Current Liabilities to Net Worth	NA	NA	NA	
	Current Liabilities to Inventory	NA	NA	NA	:
	Total Current	NA	NA	NA	:
	Fixed Assets to Net Worth	NA	NA	NA	-

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Collection Period	' NA	NA	NA
inventory Turn Over	NA	NA	: NA
Sales to NWC	NA	NA	NA
Acct Pay to Sales	NA	NA	. NA
Profitability			
Return on Sales	NA	NA	
Return on Assets	NA	NA	NA
Return on NetWorth	. NA	NA	NA

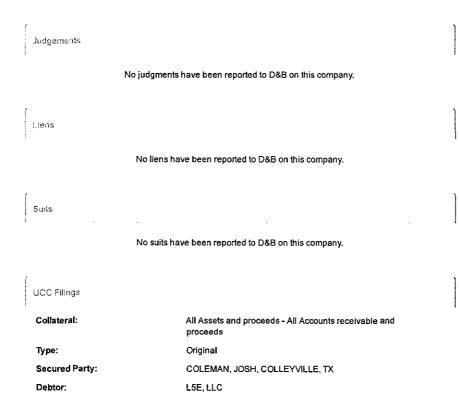
Public Filings

Summary

This following public filing data includes both open and closed filings found in D&B's database on this company. It is for informational purposes only and is not the official record. Certified copies can be obtained from the official source.

Record Type	# cl Records	Most Recent Filing Date
UCC Filing	5	03/11/0014
Government History	1	N/A

Details



https://www.dandb.com/product/companyupdate/companyupdatePrintReport?execution=e6s1

10/6/2016

	Company Update - Dun & Bradstreet
Filing Number:	140006602352
Filed With:	
Date Filed:	03/03/14
Latest Info Received:	03/11/14
Original Filing Number:	
Original UCC Filed Date:	
Collateral:	All Assets and proceeds - All Accounts receivable and
	proceeds
Туре:	Original
Secured Party:	PLATEIS, ERIC, IRVING, TX
Debtor:	L5E, LLC
Filing Number:	140006592562
Filed With:	
Date Filed:	03/03/14
Latest Info Received:	03/11/14
Original Filing Number:	
Original UCC Filed Date:	
Collateral:	All Assets and proceeds - All Accounts receivable and proceeds
Туре:	Original
Secured Party:	HAYDUK, BRIAN, LEWISVILLE, TX
Debtor:	L5E, LLC
Filing Number:	120025926683
Filed With:	
Date Filed:	08/15/12
Latest Info Received:	08/21/12
Original Filing Number:	
Original UCC Filed Date:	
Coliateral:	All Assets and proceeds - All Accounts receivable and proceeds
Туре:	Original
Secured Party:	MOORE, JONATHAN, BETHESDA, MD
Debtor:	L5E, LLC
Filing Number:	120025925056
Filed With:	
Date Filed:	08/15/12
Latest Info Received:	08/21/12
Original Filing Number:	
Original UCC Filed Date:	
Collateral:	Accounts receivable and proceeds - Account(s) and proceeds - General intangibles(s) and proceeds
Туре:	Original
Secured Party:	TRINITY BANK, N.A., FORT WORTH, TX
Debtor:	L5E, LLC
Filing Number:	130009843927
Filed With:	
Date Filed:	03/29/13
Latest Info Received:	04/02/13
Original Filing Number:	
Original UCC Filed Date:	

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Bankruptoles

No bankruptcies have been reported to D&B on this company.

Government History

Borrower(Dir/Guar):	NO
Administrative Debt:	NO
Contractor:	NO
Grantee:	NO
Party excluded from federal program(s):	NO
Labor Surplus Area:	YES (2016)
Smail Business:	N/A
8(A) Firm:	N/A







Exhibit C-8 - Bankruptcy Information L5E, LLC

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None.

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Exhibit C-9 -Merger Information L5E, LLC

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None.

Exhibit C-10 - Corporate Structure L5E, LLC

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Applicant is a Texas Limited Liability Company owned in 19.0% shares by Jon Moore, Brian Hayduk and Eric Plateis. Josh Coleman and Jeff Schiefelbein own 18.5% and 16.5% respectively. An additional 8.0% share is owned by the Ryan Trust. The applicant has a single subsidiary, L5E Mexico, LLC. Below is a graphical depiction of the ownership structure of the applicant.

