

**BEFORE  
PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of	)	
Vectren Energy Delivery of Ohio, Inc. for	)	
Authority to Issue Long-Term Debt,	)	
Issue and Sell Common and / or Preferred	)	Case No. 16-572-GA-AIS
Stock, Receive Equity Infusions, and Enter into	)	
Interest Rate Risk Management Transactions	)	
Pursuant to the Previously Approved Financial	)	
Services Agreement.	)	

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**SECOND REPORT OF APPLICANT VECTREN  
ENERGY DELIVERY OF OHIO, INC. ON  
EXERCISE OF FINANCING AUTHORITY**

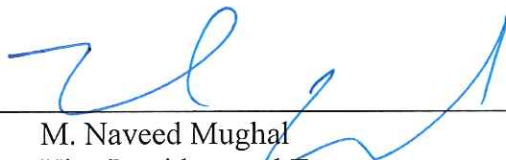
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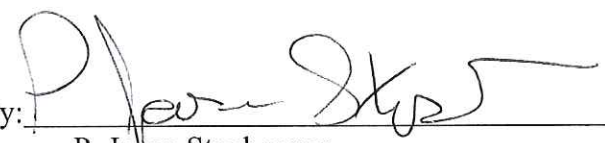
Pursuant to the Commission's Order ("Order") in this proceeding dated June 15, 2016, Applicant Vectren Energy Delivery of Ohio, Inc. ("Applicant" or "VEDO") submits this second report on the exercise of its financing authority granted by the Order.

1. The Order granted authority to the Applicant to carry out a financing program during the period from the date of the Order through June 30, 2017, and the Applicant hereby files the second report under the Order.
2. On September 8, 2016, VEDO received common equity proceeds from Vectren Utility Holdings, Inc. of approximately \$1.6 million.
3. Following the \$1.6 million September 2016 and the \$1.5 million June 2016 common equity transactions, VEDO retains approximately \$71.9 million of common and/or preferred stock/equity infusion financing authority and \$70.0 million of its long-term debt financing authority under the Order, which remains in effect through June 30, 2017.

Dated this 13<sup>th</sup> day of October, 2016.

**VECTREN ENERGY DELIVERY OF OHIO, INC.**

By:   
M. Naveed Mughal  
Vice President and Treasurer

By:   
P. Jason Stephenson  
Vice President – General Counsel

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**in**

**Case No(s). 16-0572-GA-AIS**

Summary: Report Vectren Energy Delivery of Ohio, Inc.'s Second Report on Exercise of Financing Authority electronically filed by Ms. Vicki L. Leach-Payne on behalf of Darr, Frank P. Mr.