Before THE PUBLIC UTILITIES COMMISSION OF OHIO

In the Matter of the application of
OHIO POWER COMPANY
for authority to issue short-term notes and other
evidences of indebtedness

Case No. 16-0496-EL-AIS

cut to issue short-term notes and other
evidences of indebtedness

SUPPLEMENTAL APPLICATION AND STATEMENT

TO THE HONORABLE

THE PUBLIC UTILITIES COMMISSION OF OHIO:

Your Applicant, Ohio Power Company, respectfully shows:

FIRST: On March 1, 2016, Applicant filed an Application and Statement in this Case No. 16-0496-EL-AIS with this Commission requesting that the Commission issue an Order authorizing Applicant to continue to participate in the AEP System Utility Money Pool as set forth in the Application and to make short-term borrowings up to \$400,000,000 from the Money Pool from time to time.

SECOND: Applicant now requests that the Application and Statement in Case No. 16-0496-EL-AIS be amended as follows:

(A) By amending and restating the last paragraph of Section C. of Item FIFTH to read: "Funds provided by Applicant to the Money Pool should only be loaned to those Money Pool Participants (i) who are regulated public utilities or such utilities' subsidiaries or (ii) who have, or whose direct parent company has, investment grade or higher credit ratings from at least one nationally recognized rating agency or, in the absence of such rating, an investment grade or higher corporate credit rating from at least one such agency."

Applicant prays for all other and further relief necessary and appropriate in the premises.

Respectfully submitted this 3rd day of March, 2016.

OHIO POWER COMPANY

Renee V. Hawkins

Assistant Treasurer

STATE OF OHIO)
) SS:
COUNTY OF FRANKLIN)

Before me, a Notary Public in and for Franklin County in the State of Ohio, personally appeared Renee V. Hawkins, Assistant Treasurer of Ohio Power Company, the Applicant in the foregoing application, and she being duly sworn says that the facts and allegations herein contained are true to the best of her knowledge and belief.

Notary Public My Commission expires

Dated: March 3, 2016

David C. House, Attorney At Law NOTARY PUBLIC - STATE OF OHIO My commission has no expiration date Sec. 147.03 R.C. This foregoing document was electronically filed with the Public Utilities

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in

Case No(s). 16-0496-EL-AIS

Summary: Amended Application Supplemental Application and Statement of Ohio Power Company in Case No. 16-0496-EL-AIS electronically filed by Molly Miller Behre on behalf of Ohio Power Company