

FILE

33

Ohio**Public Utilities
Commission**

PUCO USE ONLY - Version 1.07		
Date Received	Renewal Certification Number	ORIGINAL AGG Case Number
		11 - 1230 - GA-AGG

RENEWAL CERTIFICATION APPLICATION COMPETITIVE RETAIL NATURAL GAS BROKERS/AGGREGATORS

Please **type or print** all required information. Identify all attachments with an exhibit label and title (*Example: Exhibit A-16 - Company History*). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

SECTION A - APPLICANT INFORMATION AND SERVICES

A-1 Applicant intends to renew its certificate as: (check all that apply)

☐ Retail Natural Gas Aggregator ☒ Retail Natural Gas Broker

A-2 Applicant information:

Legal Name Prospect Resources Inc
 Address 8170 McCormick Blvd. Suite 107 Skokie, IL 60076
 Telephone No. 847 673-1959 Web site Address www.prospectresources.com
 Current PUCO Certificate No. 11-215G(2) Effective Dates May 25, 2013 - May 25, 2015

A-3 Applicant information under which applicant will do business in Ohio:

Name Prospect Resources Inc.
 Address 8170 McCormick Blvd. Suite 107 skokie, IL 60076
 Web site Address www.prospectresources.com Telephone No. 847 673-1959

A-4 List all names under which the applicant does business in North America:

Prospect Resources Inc.

A-5 Contact person for regulatory or emergency matters:

Name Dr. Isaac Shkop Title CEO/President
 Business Address 8170 McCormick Blvd. Suite 107 Skokie, IL 60076
 Telephone No. 847 673-1959 Fax No. 847 673-1490 Email Address ishkop@prospectresources.com

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
 Technician SM Date Processed MAR 30 2015

(CRNGS Broker/Aggregator Renewal)

Page 1 of 7

RECEIVED - DOCKETING DIV
 2015 MAR 30 AM 11:50
 PUCO

A-6 Contact person for Commission Staff use in investigating customer complaints:

Name Azi Feifel

Title Director of Operations

Business address 8170 McCormick Blvd. Suite 107 Skokie, IL 60076

Telephone No. 847 673-1959

Fax No. 847 673-1490

Email Address azi@prospectresources.com

A-7 Applicant's address and toll-free number for customer service and complaints

Customer service address 8170 McCormick Blvd. Suite 107 Skokie, IL 60076

Toll-Free Telephone No.

Fax No.

Email Address

A-8 Provide "Proof of an Ohio Office and Employee," in accordance with Section 4929.22 of the Ohio Revised Code, by listing name, Ohio office address, telephone number, and Web site address of the designated Ohio Employee

Name Joseph Koval

Title Attorney

Business address 3703 Severn Rd. Cleveland Heights, OH 44118

Telephone No. 216 849-1279

Fax No.

Email Address jkovallaw@yahoo.com

A-9 Applicant's federal employer identification number 20-1486421

A-10 Applicant's form of ownership: (Check one)

☐ Sole Proprietorship

☐ Partnership

☐ Limited Liability Partnership (LLP)

☐ Limited Liability Company (LLC)

☒ Corporation

☐ Other

A-11 (Check all that apply) Identify each natural gas company service area in which the applicant is currently providing service or intends to provide service, including identification of each customer class that the applicant is currently serving or intends to serve, for example: *residential, small commercial, and/or large commercial/industrial (mercantile) customers*. (A mercantile customer, as defined in Section 4929.01(L)(1) of the Ohio Revised Code, means a customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within the state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside of this state. In accordance with Section 4929.01(L)(2) of the Ohio Revised Code, "Mercantile customer" excludes a not-for-profit customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within this state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside this state that has filed the necessary declaration with the Public Utilities Commission.)

<input type="checkbox"/> Columbia Gas of Ohio	<input type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input type="checkbox"/> Dominion East Ohio	<input type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input type="checkbox"/> Duke Energy Ohio	<input type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input type="checkbox"/> Vectren Energy Delivery of Ohio	<input type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial

A-12 If applicant or an affiliated interest previously participated in any of Ohio's Natural Gas Choice Programs, for each service area and customer class, provide approximate start date(s) and/or end date(s) that the applicant began delivering and/or ended services.

☐ Columbia Gas of Ohio

<input type="checkbox"/> Residential	Beginning Date of Service	End Date
<input type="checkbox"/> Small Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Large Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Industrial	Beginning Date of Service	End Date

☐ Dominion East Ohio

<input type="checkbox"/> Residential	Beginning Date of Service	End Date
<input type="checkbox"/> Small Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Large Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Industrial	Beginning Date of Service	End Date

☐ Duke Energy Ohio

<input type="checkbox"/> Residential	Beginning Date of Service	End Date
<input type="checkbox"/> Small Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Large Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Industrial	Beginning Date of Service	End Date

☐ Vectren Energy Delivery of Ohio

<input type="checkbox"/> Residential	Beginning Date of Service	End Date
<input type="checkbox"/> Small Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Large Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Industrial	Beginning Date of Service	End Date

A-13 If not currently participating in any of Ohio's four Natural Gas Choice Programs, provide the approximate start date that the applicant proposes to begin delivering services:

<input type="checkbox"/>	Columbia Gas of Ohio	Intended Start Date
<input type="checkbox"/>	Dominion East Ohio	Intended Start Date
<input type="checkbox"/>	Duke Energy Ohio	Intended Start Date
<input type="checkbox"/>	Vectren Energy Delivery of Ohio	Intended Start Date

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- A-14 **Exhibit A-14 "Principal Officers, Directors & Partners,"** provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-15 **Exhibit A-15 "Corporate Structure,"** provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale natural gas or electricity to customers in North America.
- A-16 **Exhibit A-16 "Company History,"** provide a concise description of the applicant's company history and principal business interests.
- A-17 **Exhibit A-17 "Articles of Incorporation and Bylaws,"** provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto, *only if the contents of the originally filed documents changed since the initial application.*
- A-18 **Exhibit A-18 "Secretary of State,"** provide evidence that the applicant is still currently registered with the Ohio Secretary of the State.

SECTION B - APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- B-1 **Exhibit B-1 "Jurisdictions of Operation,"** provide a current list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.
- B-2 **Exhibit B-2 "Experience & Plans,"** provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.
- B-3 **Exhibit B-3 "Summary of Experience,"** provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking renewed certification (e.g., number and types of customers served, utility service areas, volume of gas supplied, etc.).
- B-4 **Exhibit B-4 "Disclosure of Liabilities and Investigations,"** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational

status or ability to provide the services for which it is seeking renewed certification since applicant last filed for certification.

- B-5 Exhibit B-5 "Disclosure of Consumer Protection Violations,"** disclose whether the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant has been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws since applicant last filed for certification.

☒ No ☐ Yes

If Yes, provide a separate attachment labeled as Exhibit B-5 "Disclosure of Consumer Protection Violations," detailing such violation(s) and providing all relevant documents.

- B-6 Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation,"** disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, or revoked, or whether the applicant or predecessor has been terminated from any of Ohio's Natural Gas Choice programs, or been in default for failure to deliver natural gas since applicant last filed for certification.

☒ No ☐ Yes

If Yes, provide a separate attachment, labeled as Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation," detailing such action(s) and providing all relevant documents.

SECTION C - APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- C-1 Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 is not applicable and why.
- C-2 Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.
- C-3 Exhibit C-3 "Financial Statements,"** provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer-certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer-certified financial statements covering the life of the business.
- C-4 Exhibit C-4 "Financial Arrangements,"** provide copies of the applicant's current financial arrangements to conduct competitive retail natural gas service (CRNGS) as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.)
- C-5 Exhibit C-5 "Forecasted Financial Statements,"** provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRNGS operation, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer.

- C-6 **Exhibit C-6 "Credit Rating,"** provide a statement disclosing the applicant's current credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.
- C-7 **Exhibit C-7 "Credit Report,"** provide a copy of the applicant's current credit report from Experion, Dun and Bradstreet, or a similar organization.
- C-8 **Exhibit C-8 "Bankruptcy Information,"** provide a list and description of any reorganizations, protection from creditors, or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or since applicant last filed for certification.
- C-9 **Exhibit C-9 "Merger Information,"** provide a statement describing any dissolution or merger or acquisition of the applicant since applicant last filed for certification.

SECTION D – APPLICANT TECHNICAL CAPABILITY

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- D-1 **Exhibit D-1 "Operations,"** provide a current written description of the operational nature of the applicant's business functions.
- D-2 **Exhibit D-2 "Operations Expertise,"** given the operational nature of the applicant's business, provide evidence of the applicant's current experience and technical expertise in performing such operations.
- D-3 **Exhibit D-3 "Key Technical Personnel,"** provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operational aspects of the applicant's current business.

Applicant Signature and Title

[Handwritten Signature] CFO

Sworn and subscribed before me this 26th day of March Month 2015 Year

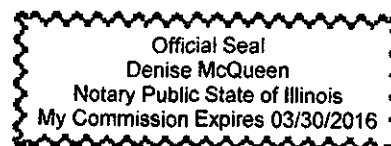
[Handwritten Signature]

Signature of official administering oath

Print Name and Title

Denise McQueen

My commission expires on





The Public Utilities Commission of Ohio

Competitive Retail Natural Gas Service
Affidavit Form
(Version 1.07)

In the Matter of the Application of)

Prospect Resources Inc.)

for a Certificate or Renewal Certificate to Provide)
Competitive Retail Natural Gas Service in Ohio.)

Case No. 11 - 1230 -GA-AGG

County of Cook
State of Illinois

Yitzchak Shkop

[Affiant], being duly sworn/affirmed, hereby states that:

- (1) The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant.
- (2) The applicant will timely file an annual report of its intrastate gross receipts and sales of hundred cubic feet of natural gas pursuant to Sections 4905.10(A), 4911.18(A), and 4929.23(B), Ohio Revised Code.
- (3) The applicant will timely pay any assessment made pursuant to Section 4905.10 or Section 4911.18(A), Ohio Revised Code.
- (4) Applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
- (5) Applicant will cooperate with the Public Utilities Commission of Ohio and its staff in the investigation of any consumer complaint regarding any service offered or provided by the applicant.
- (6) Applicant will comply with Section 4929.21, Ohio Revised Code, regarding consent to the jurisdiction of the Ohio courts and the service of process.
- (7) Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the certification or certification renewal application within 30 days of such material change, including any change in contact person for regulatory or emergency purposes or contact person for Staff use in investigating customer complaints.
- (8) Affiant further sayeth naught.

Affiant Signature & Title

Sworn and subscribed before me this

26th

day of

March

Month

2015

Year

Signature of Official Administering Oath

Print Name and Title

My commission expires on



Exhibit A-14

Principal Officers, Directors & Partners

CEO/President: Dr. Isaac Shkop
8170 McCormick Blvd. #107
Skokie, IL 60076
847-673-1959

Secretary: Dr. Isaac Shkop
8170 McCormick Blvd. #107
Skokie, IL 60076
847-673-1959

Treasurer: Dr. Isaac Shkop
8170 McCormick Blvd. #107
Skokie, IL 60076
847-673-1959

Exhibit A-15

Corporate Structure

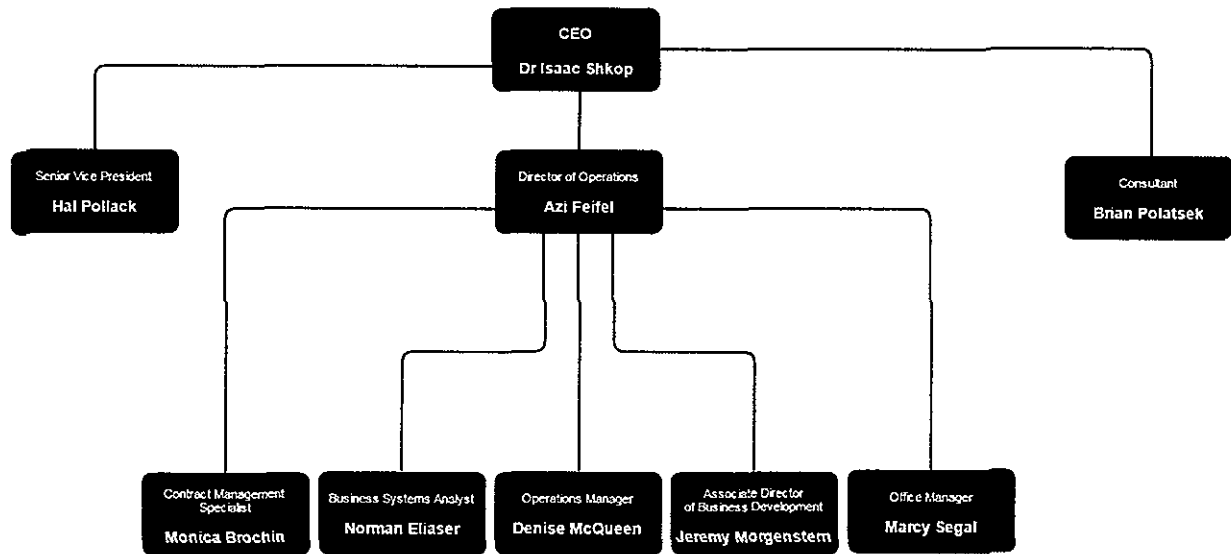


Exhibit A-16

Company History

Prospect Resources Inc. has been providing its brokering and consulting services for energy products since 2005. We offer our clients a completely transparent service by providing them all the information and explaining the benefits of the various suppliers and options that are available. We charge our clients an annual fee for the management of their accounts. This is billed on an annual basis.

We have a customer service team that is designated to interface with any client concerns. If a client requests something or has a concern, a service ticket is opened and dated and the supervisor can monitor and verify that the item is closed and the customer's concern was addressed and resolution was reached. Our entire business is hinged on our successful customer service.

Exhibit A-17

Articles of Incorporation and Bylaws

There have been no changes in the Articles of Incorporation.

Exhibit A-18

Secretary of State

See attached



DATE:	DOCUMENT ID	DESCRIPTION	FILING	EXPED	PENALTY	CERT	COPY
12/27/2010	201036100416	FOREIGN LICENSE/FOR-PROFIT (FLF)	125.00	.00	.00	.00	00

Receipt

This is not a bill. Please do not remit payment.

PROSPECT RESOURCES INC.
8170 N MCCORMICK BLVD
SKOKIE, IL 60076

**STATE OF OHIO
CERTIFICATE**

Ohio Secretary of State, Jennifer Brunner

1985172

It is hereby certified that the Secretary of State of Ohio has custody of the business records for
PROSPECT RESOURCES, INC.

and, that said business records show the filing and recording of:

Document(s)

FOREIGN LICENSE/FOR-PROFIT

Authorization to transact business in Ohio is hereby given, until surrender, expiration or
cancellation of this license.

Document No(s):

201036100416



United States of America
State of Ohio
Office of the Secretary of State

Witness my hand and the seal of
the Secretary of State at Columbus,
Ohio this 21st day of December,
A.D. 2010.

Ohio Secretary of State

EXHIBIT B-1

JURISDICTIONS OF OPERATIONS

Illinois

Indiana

Maryland

New Jersey

New York

Pennsylvania

Texas

Washington DC

Exhibit B-2

Experience & Plans

Prospect Resources Inc. has been providing its brokering and consulting services for energy products since 2005. We offer our clients a completely transparent service by providing them all the information and explaining the benefits of the various suppliers and options that are available. We charge our clients an annual fee for the management of their accounts. This is billed on an annual basis.

We have a customer service team that is designated to interface with any client concerns. If a client requests something or has a concern, a service ticket is opened and dated and the supervisor can monitor and verify that the item is closed and the customer's concern was addressed and resolution was reached. Our entire business is hinged on our successful customer service.

Exhibit B-3

Summary of Experience

Prospect Resources Inc. currently services approximately 310 clients in 7 states. The aggregate annual volume managed is approximately 32,000,000 TH. Prospect Resources services any nonresidential gas customer in the states that it currently services under any utility. Prospect Resources does not take title to and does not aggregate any energy products.

Exhibit B-4

Disclosure of Liabilities and Investigations

No such action has been taken.

Exhibit C-1

Annual Reports

Prospect Resources Inc. is a service-based small privately held corporation, which engages in brokering and consulting for energy users and, as such, has no annual report.

Exhibit C-2

SEC Filings

Prospect resources Inc. does not trade in any commodities and, as such, has no SEC filings.

Exhibit C-3

Financial Statements

See attached.

Exhibit C-4

Financial Arrangements

N/A

Exhibit C-5

Forecasted Financial Statement

Attached please find a copy of the Profit and Loss statements for 2013 and 2014. We anticipate doing approximately 7% more sales in 2015 and another 5% more sales in 2016.

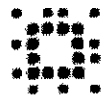
EXHIBIT C-6

CREDIT RATING

Not applicable

EXHIBIT C-7
CREDIT REPORT

See attached.


SmartBusinessReports.com®

Welcome Marcy 1

[Logout](#)

SmartBusinessReports

[Home](#) | [My companies](#) | [My account](#) | [Products and pricing](#) | [Help](#) | [Business services](#)

 For help reading this report, please review our [sample report](#).

Search inquiry: 849321343 / (My company)

CreditScoreSM Report

as of: 03/24/15 14:21 ET

Prospect Resources, Inc

Address: 8170 McCormick BLVD Ste 104
Skokie, IL 60076-2914
United States

Phone: 847-673-1959

Website: prospectresources.com

**Experian
BIN:** 849321343

Agent: Jeffrey Kagan

Agent 6510 Gardenwick Road

Address: Baltimore, MD

Also is (or has been) operating as:
Prospect Resources Inc

Key Personnel:

Isaac Shkop
Yitchak M Shkop

SIC Code:

7389-Business Services,
Nec
8742-Management
Consulting Services
6512-Building Operators,
Nonresidential

NAICS Code:

541990-All Other
Professional,
Scientific, And
Technical Services
541610-Management
Consulting
Services
531120-Lessors Of
Nonresidential
Buildings (Except
Miniwarehouses)

Business Type:

Corporation

Experian File

Established:

May 1999

Experian Years on File: 16 Years

Years in Business: More than 16 Years

Total Employees: 5

Sales: \$739,000

Filing Data Provided by: Illinois

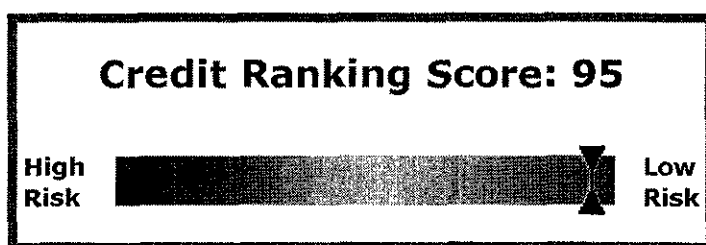
Date of Incorporation: 08/05/2010

Payment Tradelines (see [charts](#)): 13

UCC Filings: 1

**Current Days Beyond
Terms (DBT):** 0

**Predicted DBT for
05/20/2015:** 1

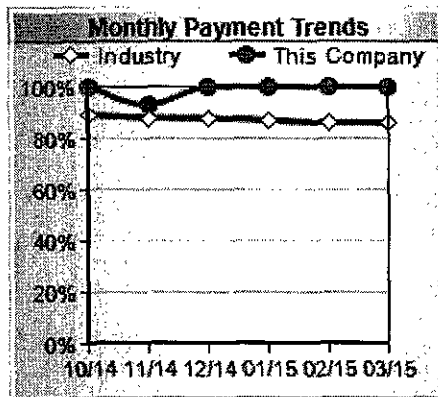
Average Industry DBT: 7**Payment Trend Indicator:** Stable**Lowest 6 Month Balance:** \$200**Highest 6 Month Balance:** \$24,700**Current Total Account Balance:** \$23,400**Highest Credit Amount Extended:** \$25,100**Median Credit Amount Extended:** \$350**✓ Businesses Scoring Worse: 95%****✓ Bankruptcies: 0****✓ Liens: 0****✓ Judgments Filed: 0****✓ Collections: 0****Credit Summary**[Back to top](#)

The objective of the Credit Ranking Score is to predict payment behavior. High Risk means that there is a significant probability of delinquent payment. Low Risk means that there is a good probability of on-time payment.

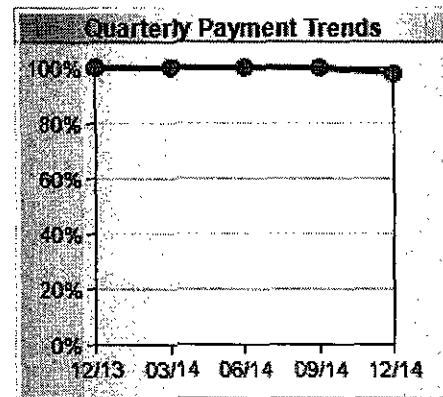
Key Score Factors:

- Number of good commercial accounts.
- Number of commercial accounts with high utilization.
- Length of time on experian's file.
- Nbr of leasing accts as pct of total nbr of accts.

Recommended Action: Low Risk

Payment Summary[Back to top](#)

*Percentage of on-time payments by month.



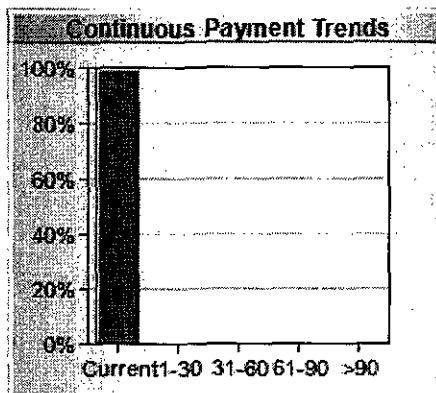
*Percentage of on-time payments by quarter.

Monthly Payment Trends - Recent Activity

Date	Balance	Current	Up to 30 DBT	31-60 DBT	61-90 DBT	>90 DBT
10/14	\$200	100%	0%	0%	0%	0%
11/14	\$200	93%	7%	0%	0%	0%
12/14	\$200	100%	0%	0%	0%	0%
01/15	\$200	100%	0%	0%	0%	0%
02/15	\$24,600	100%	0%	0%	0%	0%
03/15	\$24,000	100%	0%	0%	0%	0%

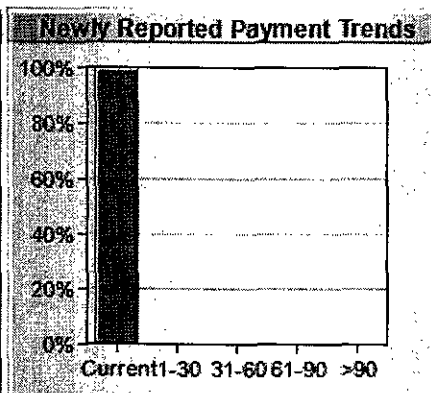
Quarterly Payment Trends - Recent Activity

Date	Balance	Current	Up to 30 DBT	31-60 DBT	61-90 DBT	>90 DBT
12/13	\$100	100%	0%	0%	0%	0%
03/14	\$100	100%	0%	0%	0%	0%
06/14	\$100	100%	0%	0%	0%	0%
09/14	\$100	100%	0%	0%	0%	0%
12/14	\$200	98%	2%	0%	0%	0%



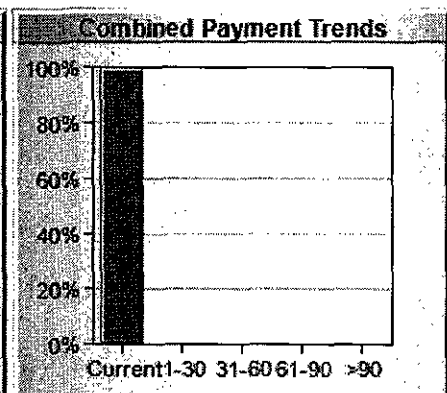
*Continuous distribution with DBT.

Number of Accounts: 5
 Present Balance: \$23,300
 Highest Balance: \$25,800



*Newly Reported distribution with DBT.

Number of Accounts: 1
 Present Balance: \$100
 Highest Balance: \$300



*Combined distribution with DBT.

Number of Accounts: 6
 Present Balance: \$23,400
 Highest Balance: \$26,100

* The information herein is furnished in confidence for your exclusive use for legitimate

business purposes and shall not be reproduced. Neither Experian nor its sources or distributors warrant such information nor shall they be liable for your use or reliance upon it.

© 2015 Experian Information Solutions Inc.

[Back to top](#)

[Home](#) | [My companies](#) | [My account](#) | [Products and pricing](#) | [Help](#) | [Score Planner](#) | [Business services](#)

Use of this Web site constitutes acceptance of the SmartBusinessReports.com
[Terms and Conditions](#) and [Privacy Policy](#).

© 2015 Experian Information Solutions, Inc. All rights reserved. Experian and the marks used herein are service marks or registered trademarks of Experian Information Solutions, Inc. Other product and company names mentioned herein may be the trademarks of their respective owners.

 powered by
SmartBusinessReports.com

EXHIBIT C-8

BANKRUPTCY INFORMATION

None.

EXHIBIT C-9

MERGER INFORMATION

None.

EXHIBIT D-1

OPERATIONS

Prospect resources, Inc. provides brokering and consulting services for medium to large natural gas and electricity consumers.

Our functions are as follows:

Sales – Our sales personnel meet with perspective clients and present our services. Our services consist of one or more of the following: brokering energy, consulting, procurement management, budget projections and bill auditing.

Pricing and contract operations – our personnel processes RFPs on behalf of our clients, obtain contracts from suppliers, direct suppliers on hedging. Set goals and strategies for our clients per their requirements.

Customer Care – our personnel manage all client needs and are responsible for the flow of documents to clients and suppliers.

Accounting/HR – Financial personnel manage accounts payable and receivable and all financial aspects of operations as well as all human resources needs.

Business development – Personnel manage our marketing material, branding, website and other tools to grow our business.

COO is responsible for all operations with the exception of accounting.

CEO is responsible for COO and Accounting/HR department.

EXHIBIT D-2

OPERATIONS EXPERTISE

Prospect Resources Inc. - Managerial and Technical Qualifications

The CEO of Prospect Resources Inc. (PRI), Dr. Isaac Shkop, holds a PhD in Business Administration from the University of Pittsburgh, and was a faculty member in the business school at University of Illinois at Chicago. He was also an associate member at the Chicago Board of Trade, trading financial futures for several years.

In 1984, as one of the pioneers of the deregulated natural gas market in Northern Illinois, Dr. Shkop was involved in shaping many of the rules and regulations currently operant in Northern Illinois while providing natural gas to customers through 1996. After a hiatus of 6 years and at the behest of many former associates and clients, Dr. Shkop established Prospect Resources Inc. in 2005 to offer much needed planning, hedging and energy procurement services to larger energy consumers. PRI operates in conjunction with various national energy suppliers who have agreed to cooperate and supply natural gas and electricity as specified by PRI. Specifically, Dr. Shkop has been procuring electricity for customers since 2006.

Vice President of Business Development, Hal Pollack, is a Certified Public Accountant and holds a Master of Management Degree from Northwestern University's Kellogg Graduate School of Management. Mr. Pollack worked eight years in public accounting and moved from auditing futures brokerage firms to trading financial futures at the Chicago Mercantile Exchange and the Chicago Board of Trade for nine years. Upon leaving the trading floor, Mr. Pollack has been advising customers on how to control telecommunication, natural gas and electricity costs for almost 15 years as president of Corporate Long Distance Specialists, Inc (an Illinois corporation). Specifically, Hal Pollack has been procuring electricity for customers since 2006.

EXHIBIT D-3

KEY TECHNICAL PERSONNEL

See above, Exhibit D-2 for background of key personnel.

Dr. Isaac Shkop
CEO/President
ishkop@prospectresources.com
847-673-1959

Harold Pollack
Senior Vice President
hpollack@prospectresources.com
847-673-1959

Azi Feifel
Director of Operations
azi@prospectresources.com
847-673-1959