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Case # 15-592-GA-CRS

Page Count: 26

Date Filed: 3/26/2015

Filed by: Lisa Barry

Behalf of: American Power & Gas, LLC

Summary of document: Exhibit C-3 (Financial Statements)

C-4 (Financial Agreements)

C-5 (Forecasted Financial Statements)

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Bate Processed MAR 2.6.2015