

BEFORE

THE PUBLIC UTILITIES COMMISSION OF OHIO

In the Matter of The Dayton Power and Light : Case No. 14-1084-EL-UNC  
Company's Planned Sale of East Bend Unit 2 :  
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**NOTICE OF  
THE DAYTON POWER AND LIGHT COMPANY  
OF THE CLOSING OF EAST BEND TRANSACTION**

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Pursuant to the order of September 17, 2014, of the Public Utilities Commission of Ohio ("PUCO" or "Commission"), The Dayton Power and Light Company ("DP&L") notifies the Commission that DP&L's 31% interest in East Bend Unit 2 was sold effective December 30, 2014, to Duke Energy Kentucky, Inc. ("DEK"), which is the operator of East Bend and which prior to the close of the transaction held the other 69% interest.

The closing took place consistent with the Purchase and Sale Agreement ("PSA") that was previously provided to the Commission. As provided in section 3.2 of the PSA, the final compensation will not be established until a final accounting is made of various adjustments. The adjustments will include true-ups of actual costs incurred, but not yet billed while DP&L was an owner, the return to DP&L of certain pre-paid amounts such as coal inventory and pension assets, and other adjustments as set forth in the PSA. A final accounting will be provided to Staff within 90 days of closing and, unless disputed by DP&L, should be finalized shortly thereafter.

Respectfully submitted,

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**CERTIFICATE OF SERVICE**

I certify that a copy of the foregoing Notice of The Dayton Power and Light Company of the Closing of East Bend Transaction has been served via electronic mail upon the following counsel of record, this 2nd day of January, 2015:

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**This foregoing document was electronically filed with the Public Utilities**

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**in**

**Case No(s). 14-1084-EL-UNC**

Summary: Notice Notice of The Dayton Power and Light Company of the Closing of East Bend Transaction electronically filed by Mr. Charles J. Faruki on behalf of The Dayton Power and Light Company