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December 4, 2014

Mrs. Barcy McNeal
Commission Secretary
The Public Utilities Commission of Ohio
180 East Broad Street
Columbus, OH 43215

SUBJECT: Case No. 14-1979 -EL-AIS

Dear Mrs. McNeal:

American Transmission Systems, Incorporated (the "Applicant") filed an application on November 12, 2014 (the "Application"), in connection with its request for authority to issue, renew or assume liability on Notes and other Indebtedness pursuant to O.R.C. §4905.401 in Case No. 14-1979-EL-AIS. Upon further review, the second sentence in numbered paragraph 2 of the Application incorrectly refers to "June 30, 2013" in connection with the Statutory Exemption Limit but instead should refer to "June 30, 2014." Therefore, the second sentence in numbered paragraph 2 of the Application is amended as follows to address such error:

The Statutory Exemption Limit for the Company at June 30, ~~2013~~2014, is \$66,356,335.

Please file the letter in this proceeding in order to correct the Application and provide two copies to the Staff. Thank you.

Regards,

/s/ James A. Arcuri

James A. Arcuri
Attorney for the Applicant

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in

Case No(s). 14-1979-EL-AIS

Summary: Correspondence electronically filed by Ms. Carrie M Dunn on behalf of American Transmission Systems, Incorporated