

**BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of)	
The East Ohio Gas Company d/b/a Dominion)	Case No. 13-2203-GA-AIS
East Ohio for Consent and Authority to)	
Issue Long-Term Notes.)	

**SECOND REPORT OF
THE EAST OHIO GAS COMPANY D/B/A DOMINION EAST OHIO**

On January 15, 2014, a Finding and Order was issued regarding a Financing Application filed by The East Ohio Gas Company d/b/a Dominion East Ohio dated November 13, 2013. The Finding and Order required The East Ohio Gas Company to file with The Public Utilities Commission of Ohio the terms and particulars of the note issued. On February 14, 2014, The East Ohio Gas Company filed an initial report explaining that long-term notes had been issued on January 15, 2014, in the initial principal amount of \$400,000,000 to Dominion Gas Holdings, LLC, and explained that "additional principal amounts may be added under the same terms on or before July 1, 2014, subject to an aggregate limit of \$200,000,000, as authorized by the Commission."

Please be advised that on July 1, 2014, The East Ohio Gas Company issued additional long-term notes in the principal amount of \$200,000,000 to Dominion Gas Holdings, LLC, under the same terms as those issued on January 15, 2014.

Pursuant to the requirements of the above Order, the applicant respectfully submits documentation (Attachment A) for the terms and particulars that verify this indebtedness.

Dated at Cleveland, Ohio
this July 16, 2014.

The East Ohio Gas Company d/b/a
Dominion East Ohio

By 
Scott C. Miller, Vice President

STATE OF OHIO)
) SS
COUNTY OF CUYAHOGA)

Scott C. Miller, Vice President of The East Ohio Gas Company d/b/a Dominion East Ohio, being duly sworn, deposes and states that he has read the foregoing Report and that the statements therein are true to the best of his knowledge and belief.

Subscribed and sworn before me, a notary public, this 16th day of July 2014.




Notary Public

KAREN ZAHLER
NOTARY PUBLIC • STATE OF OHIO
Recorded in Lorain County
My commission expires Jan. 23, 2018

The East Ohio Gas Company
PROMISSORY NOTE

Richmond, VA
July 1, 2014

For value received, The East Ohio Gas Company, an Ohio Corporation, will pay to Dominion Gas Holdings, LLC in the manner set forth in the letter agreement referred to below, the amount outstanding entered on Exhibit A attached hereto, and made part hereof, when the same shall become due and payable pursuant to the provision of the agreement referred to below.

This Promissory Note is issued pursuant to and is subject to the terms and conditions of the letter agreement dated November 30, 2013 by and between The East Ohio Gas Company and Dominion Gas Holdings, LLC.

The East Ohio Gas Company

By: _____

James R. Chapman
Assistant Treasurer

Memorandum

July 1, 2014

To: James R. Chapman
Assistant Treasurer
The East Ohio Gas Company

From: G. Scott Hetzer
Senior Vice President and Treasurer
Dominion Gas Holdings, LLC

**The East Ohio Gas Company
Issuance of Additional Inter-Company Long-Term Debt**

Effective **July 1, 2014**, pursuant to the letter agreement dated November 30, 2013 between Dominion Gas Holdings, LLC and The East Ohio Gas Company, and the Public Utilities Commission of Ohio's approval in Case No.13-2203-GA-AIS dated January 15, 2014, the following long-term notes will be added to the inventory. The interest rate on the new notes is predicated on, and substantially equal to, the effective cost of money to Dominion Gas Holdings, LLC through its sale of its 2013 Series B 3.55% Senior Notes due 2023, and its 2013 Series C 4.80% Senior Notes due 2043. Interest is to be paid semi-annually on July 1 and January 1 beginning January 1, 2015.

<u>Control No.</u>	<u>Note Dated</u>	<u>Maturity</u>	<u>Interest Rate</u>	<u>Amount</u>
I-14-C EOG	7/1/2014	03/31/2024	3.80%	\$100,000,000
I-14-D EOG	7/1/2014	03/31/2044	4.90%	\$100,000,000



G. Scott Hetzer

This foregoing document was electronically filed with the Public Utilities

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in

Case No(s). 13-2203-GA-AIS

Summary: Report Second Report Detailing Notes Issued electronically filed by Mr. Gregory L. Williams on behalf of The East Ohio Gas Company d/b/a Dominion East Ohio