



MATTHEW YACKSHAW myackshaw@day-ketterer.com Direct Dial: 330-458-2180

June 10, 2014

Public Utilities Commission of Ohio Docketing Division 180 East Broad Street, 11th Floor Columbus, Ohio 43215

RE: Buckeye Energy Brokers, Inc.

Renewal Certification Application Competitive Retail National Gas

Brokers/Aggregators Case No. 02-1676-GA-AGG

Dear Docketing Division:

Acting as attorneys for Buckeye Energy Brokers, Inc. ("Buckeye"), we are hereby submitting to the Public Utilities Commission of Ohio (PUCO) the Renewal Certification Application Competitive Retail National Gas Brokers/Aggregators for Buckeye. In this regard, you will find enclosed herewith the following documents:

- 1. The original and 2 redacted copies of the Renewal Certification Application;
- 2. Three copies of the confidential exhibits to the Renewal Certification Application submitted under seal; and
- 3. The original and two copies of a Motion for Protective Order.

Please note that Buckeye Energy Brokers, Inc. is claiming its financial information and financial forecasting is privileged or confidential information. Therefore, we are filing simultaneously herewith a Motion for Protective Order seeking that such information be kept private and confidential and not be made part of the public record pertaining to Buckeye Energy Brokers, Inc.

Please file the Renewal Certification Application and the Motion for Protective Order, and hold the financial information under seal. Then return the copies, stamped with date of filing, in the enclosed self-addressed stamped envelope.

Inia is to certify that the images appearing are an accurate and complete reproduction of a case file focument delivered in the regular course of pusiness

Public Utilities Commission of Ohio June 10, 2014 Page 2

Please call if you have any questions concerning the enclosed submissions.

Very truly yours,

Matthew Yackshaw

MY:jma enclosures

8870 Darrow Road, #F106
Twinsburg, Ohio 44087
Buckeyeenergybrokers.com

Chief of Docketing Public Utilities Commission of Ohio 180 East Broad St. 13th Floor Columbus, Ohio 43215-3793

RE: Natural Gas Broker/Aggregator Renewal Application Case Number 02-1676-GA-AGG

Buckeye Energy Brokers, Inc. is pleased to submit an original and ten copies of its renewal application for broker/aggregator. The original case was docketed as 02-1676-GA-AGG. Should you have any questions or additional needs, please call me at (330) 730-4338.

Sincerely,

Thomas M. Bellish

il Me Bellix

President

Enclosure



PUCO USE O	NLY - Version 1.07	
Date Received	Renewal Certification	ORIGINAL AGG
	Number	Case Number
		02 - 1676 - GA-AGG

RENEWAL CERTIFICATION APPLICATION COMPETITIVE RETAIL NATURAL GAS BROKERS/AGGREGATORS

Please type or print all required information. Identify all attachments with an exhibit label and title (*Example: Exhibit A-16 - Company History*). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

SECTION A - APPLICANT INFORMATION AND SERVICES

A-1	Applicant intends to renew its ce	ertificate as: (check all that apply)
	✓ Retail Natural Gas Aggregator	✓ Retail Natural Gas Broker

A-2 Applicant information:

Legal Name Buckeye Energy Brokers, Inc.

Address 8870 Darrow Road, #F106, Twinsburg, Ohio 44087

Telephone No. (866) 302-2237 Web site Address www.BuckeyeEnergyBrokers.com

Current PUCO Certificate No. 02-006G(6) Effective Dates 8/2/14 to 8/2/16

A-3 Applicant information under which applicant will do business in Ohio:

Name Buckeye Energy Brokers, Inc.

Address 8870 Darrow Road, #F106, Twinsburg, Ohio 44087

Web site Address www.BuckeyeEnergyBrokers.com Telephone No. (866) 302-2237

A-4 List all names under which the applicant does business in North America:

Buckeye Energy Brokers, Inc.

A-5 Contact person for regulatory or emergency matters:

Name Thomas M. Bellish Title President

Business Address 8870 Darrow Road, #F106, Twinsburg, Ohio 44087

Telephone No. (866) 302-2237 Fax No. (216) 927-4500 Email Address tb@buckeyeenergybrokers.com

A-6	Contact person for Commission Staff use	in investigating c	ustomer complair	nts:				
	Name Thomas M. Bellish	Title	President					
	Business address 8870 Darrow Road, #F106, Twir	nsburg, Ohio 44087						
	Telephone No. (866) 302-2237 Fax No. (216	6) 927-4500	Email Address tb@	buckeyeenergybrokers.com				
A-7	Applicant's address and toll-free number	for customer serv	vice and complain	ats				
	Customer service address 8870 Darrow Road, #F	106, Twinsburg, Ohio	44087					
	Toll-Free Telephone No. (866) 302-2237 Fax	No. (216) 927-4500	Email Address	tb@buckeyeenergybrokers				
A-8	Provide "Proof of an Ohio Office and Em Revised Code, by listing name, Ohio offic designated Ohio Employee							
	Name Thomas M. Bellish	Title	President					
	Business address 8870 Darrow Road, #F106, Twinsburg, Ohio 44087							
	Telephone No. (866) 302-2237 Fax No. (216)	927-4500 Em	ail Address tb@buck	eyeenergybrokers.com				
A-9	Applicant's federal employer identification	on number 34-1	926757					
A-10	Applicant's form of ownership: (Check or	ne)						
	Sole Proprietorship	Partne	ership					
	Limited Liability Partnership (LLP)	Limite	ed Liability Compa	ny (LLC)				
	✓ Corporation	Other						
A-11	(Check all that apply) Identify each naticurrently providing service or intends to class that the applicant is currently ser commercial, and/or large commercial/indu in Section 4929.01(L)(1) of the Ohio Revised Code than 500,000 cubic feet of natural gas per year at a residential use, as part of an undertaking having mo Section 4929.01(L)(2) of the Ohio Revised Code, "	provide service, in ving or intends t ustrial (mercantile), means a customer the single location within the than three locations	ncluding identific to serve, for exam customers. (A me hat consumes, other that the state or consume within or outside of	ation of each customer nple: residential, small reantile customer, as defined nan for residential use, more es natural gas, other than for this state. In accordance with				

other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within this state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or

outside this state that has filed the necessary declaration with the Public Utilities Commission.)

	\sqrt{c}	olumbia Gas of Ohio	✓ F	esidential [S mall	Commercial	l 🕢 Lar	ge Commerc	ial / Industrial	
	✓ n	ominion East Ohio	 ✓I	Residential	S mall	l Commercial	l 🗸 Lar	ge Commerc	ial / Industrial	
	<u></u>	Duke Energy Ohio	 √ F	tesidential [Small	Commercial	Lar	ge Commerc	ial / Industrial	
	V	ectren Energy Delivery	of Ohio 🔽 F	Residential [√ Small	Commercial	Lar	ge Commerc	cial / Industrial	
A-12	Program date(s) the	ant or an affiliate as, for each service that the applicant b	e area and c	ustomer	class, pr	ovide appr	-			
	✓ Colum	ibia Gas of Ohio								
	√	Residential	Beginning Da				End Date			
	✓	Small Commercial	Beginning Da	ite of Servic	e	,	End Date			
	\checkmark	Large Commercial	Beginning Da	te of Servic	e	1	End Date			
	\checkmark	Industrial	Beginning Da	ite of Servic	e	:	End Date			
	Domin	nion East Ohio								
	\checkmark	Residential	Beginning Da	ite of Servic	e		End Date			
	\checkmark	Small Commercial	Beginning Da	ite of Servic	ce		End Date			
	\checkmark	Large Commercial	Beginning Da	ate of Servi	e		End Date			
	\checkmark	Industrial	Beginning D	ate of Servic	e		End Date			
	Duke	Energy Ohio								
		Residential	Beginning D	ate of Servi	ee	:	End Date	•		
	▽	Small Commercial	Beginning Da	ate of Servi	e		End Date			
	✓	Large Commercial	Beginning Da	ate of Servic	e		End Date			
	✓	Industrial	Beginning Da	ate of Servi	e		End Date			
	✓ Vectr	en Energy Delivery o	of Ohio							
		Residential	Beginning Da	ate of Servi	e e		End Date	•		
	<u> </u>	Small Commercial	Beginning Da	ate of Servi	ce		End Date	!		
	\checkmark	Large Commercial	Beginning D	ate of Servi	ce		End Date	;		
	✓	Industrial	Beginning D	ate of Servi	ce		End Date	;		

A-13 If not currently participating in any of Ohio's four Natural Gas Choice Programs, provide the approximate start date that the applicant proposes to begin delivering services:

Columbia Gas of Ohio	Intended Start Date
Dominion East Ohio	Intended Start Date
Duke Energy Ohio	Intended Start Date
Vectren Energy Delivery of Ohio	Intended Start Date

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- A-14 <u>Exhibit A-14 "Principal Officers, Directors & Partners,"</u> provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-15 <u>Exhibit A-15 "Corporate Structure</u>," provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale natural gas or electricity to customers in North America.
- A-16 Exhibit A-16 "Company History," provide a concise description of the applicant's company history and principal business interests.
- A-17 <u>Exhibit A-17 "Articles of Incorporation and Bylaws,"</u> provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto, only if the contents of the originally filed documents changed since the initial application.
- A-18 Exhibit A-18 "Secretary of State," provide evidence that the applicant is still currently registered with the Ohio Secretary of the State.

SECTION B - APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- **B-1** Exhibit B-1 "Jurisdictions of Operation," provide a current list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.
- **B-2** Exhibit B-2 "Experience & Plans," provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.
- **B-3** Exhibit B-3 "Summary of Experience," provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking renewed certification (e.g., number and types of customers served, utility service areas, volume of gas supplied, etc.).
- B-4 <u>Exhibit B-4 "Disclosure of Liabilities and Investigations,"</u> provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational

status or ability to provide the services for which it is seeking renewed certification since applicant last filed for certification.

B-5	Exhibit B-5 "Disclosure of Consumer Protection Violations," disclose whether the applicant
	affiliate, predecessor of the applicant, or any principal officer of the applicant has been convicted or held
	liable for fraud or for violation of any consumer protection or antitrust laws since applicant last filed for
	certification.

No TY	es
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If Yes, provide a separate attachment labeled as <u>Exhibit B-5 "Disclosure of Consumer Protection Violations,"</u> detailing such violation(s) and providing all relevant documents.

B-6 Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation," disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, or revoked, or whether the applicant or predecessor has been terminated from any of Ohio's Natural Gas Choice programs, or been in default for failure to deliver natural gas since applicant last filed for certification.

✓	No	Yes
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If Yes, provide a separate attachment, labeled as <u>Exhibit B-6 "Disclosure of Certification Denial</u>, <u>Curtailment, Suspension, or Revocation</u>," detailing such action(s) and providing all relevant documents.

SECTION C - APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- C-1 Exhibit C-1 "Annual Reports," provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 is not applicable and why.
- C-2 <u>Exhibit C-2 "SEC Filings,"</u> provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.
- C-3 <u>Exhibit C-3 "Financial Statements</u>," provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer-certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer-certified financial statements covering the life of the business.
- C-4 <u>Exhibit C-4 "Financial Arrangements</u>," provide copies of the applicant's current financial arrangements to conduct competitive retail natural gas service (CRNGS) as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.)
- C-5 <u>Exhibit C-5 "Forecasted Financial Statements</u>," provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRNGS operation, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer.

- C-6 Exhibit C-6 "Credit Rating," provide a statement disclosing the applicant's current credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.
- C-7 Exhibit C-7 "Credit Report," provide a copy of the applicant's current credit report from Experion, Dun and Bradstreet, or a similar organization.
- Exhibit C-8 "Bankruptcy Information," provide a list and description of any reorganizations, C-8 protection from creditors, or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or since applicant last filed for certification.
- C-9 Exhibit C-9 "Merger Information," provide a statement describing any dissolution or merger or acquisition of the applicant since applicant last filed for certification.

SECTION D - APPLICANT TECHNICAL CAPABILITY

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- Exhibit D-1 "Operations," provide a current written description of the operational nature of the applicant's business functions.
- Exhibit D-2 "Operations Expertise," given the operational nature of the applicant's business, provide D-2 evidence of the applicant's current experience and technical expertise in performing such operations.
- Exhibit D-3 "Key Technical Personnel," provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operational aspects of the applicant's current business.

Applicant Signature and Title

Sandru K Courtbeer Woltery

Sworn and subscribed before me this

(ela) 12015

My commission expires on



SANDRA K GATTOZZI Notary Public, State of Ohio My Commission Expires June 22, 2015



The Public Utilities Commission of Ohio

Competitive Retail Natural Gas Service Affidavit Form (Version 1.07)

In t	the Matter of the Application of)				
Buc	keye Energy Brokers, Inc.	Ó	Case No.	02 .	1676	
for	a Certificate or Renewal Certificate to Provide	Ś	Case No.	02 .	, 1070	-GA-AGG
Co	mpetitive Retail Natural Gas Service in Ohio.	Ó				
	anty of Summit te of Ohio					
	Thomas M. Bellish	[[Affiant], being d	luly swor	n/affirmed	l, hereby states that:
(1)	The information provided within the certification or complete, true, and accurate to the best knowledge of at		ation renewal ap	plication	and suppo	orting information is
(2)	The applicant will timely file an annual report of its natural gas pursuant to Sections 4905.10(A), 4911.18(A					andred cubic feet of
(3)	The applicant will timely pay any assessment made Revised Code.	pursu	uant to Section	4 9 05.10	or Section	n 4911.18(A), Ohio
(4)	Applicant will comply with all applicable rules and pursuant to Title 49, Ohio Revised Code.	orders	adopted by the	Public	Jtilities C	Commission of Ohio
(5)	Applicant will cooperate with the Public Utilities Coconsumer complaint regarding any service offered or pr				ff in the	investigation of any
(6)	Applicant will comply with Section 4929.21, Ohio Re courts and the service of process.	vised	Code, regarding	consent	to the juri	sdiction of the Ohio
(7)	Applicant will inform the Public Utilities Commission the certification or certification renewal application wit contact person for regulatory or emergency purposes complaints.	:hin 30	0 days of such m	aterial ch	ange, incl	luding any change in
(8)	Affiant further sayeth naught.		0 1			
	Affiant Signature & Title	Ü	er, fresi	ident		
	Sworn and subscribed before me this 2 day o	t k	nay	Mo	nth	2014 Year
	Signature of Official Administering Oath		Sandra K. Gaint Name and Titl			Notary
	My commiss SANDRA K GATTOZZI Notary Public, State of Ohio	sion ex	xpires on	७/२२	laois	

My Commission Expires (CRNGS Broker/Aggregator Renewal) Page 7 of 7

June 22, 2015 180 East Broad Street • Columbus, OH 43215-3793 • (614) 466-3016 • www.PUCO.ohio.gov The Public Utilities Commission of Ohio is an Equal Opportunity Employer and Service Provider



Exhibit A-14 "Principal Officers, Directors & Partners"

Thomas M. Bellish, President 8870 Darrow Rd. F106 Twinsburg, Ohio 44087 (330) 730-4338

Director of Client Services 8870 Darrow Rd. F106 Twinsburg, Ohio 44087 (330) 342-1498



Exhibit A-15 "Corporate Structure,"

Buckeye Energy Brokers has two full-time employees. The mailing address is 8870 Darrow Road F106 Twinsburg, OH 44087. The corporation does not have any affiliates and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America.

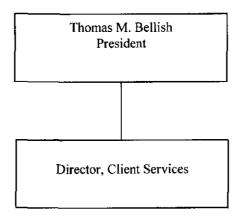




Exhibit A-16 "Company History,"

The principals of Buckeye Energy Brokers have extensive experience working in wholesale and retail markets in States that deregulated their energy markets prior to Ohio. The principals incorporated in Ohio in July 2000 as part of their preparation for Ohio's deregulation start date of January 2001. Since then, Buckeye Energy has led the development of over 40 electric and natural gas aggregation programs with over 30 communities throughout Ohio.



Exhibit A-17 "Articles of Incorporation and Bylaws,"

No changes have been made since last filing.



Exhibit A-18 "Secretary of State,"

Buckeye Energy Brokers, Inc. is registered with the Secretary of State under Charter/Registration number 1163135 as of June 20, 2000.

United States of America State of Ohio Office of the Secretary of State

I, J. Kenneth Blackwell, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign corporations; that said records show BUCKEYE ENERGY BROKERS, INC., an Ohio corporation, Charter No. 1163135, having its principal location in Twinsburg, County of Summit, was incorporated on June 20, 2000 and is currently in GOOD STANDING upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 4th day of May, A.D. 2004

Ohio Secretary of State

Validation Number: V2004124M6F557

Print this report

Corporation Details

		Corporation	n Details		
Entity Number	1163135				
Business Name	BUCKEYE ENERGY	BROKERS, INC.			
Filing Type	CORPORATION FOR	R PROFIT			
Status	Active				
Original Filing Date	06/20/2000			_	
Expiry Date					
Location: TWINSBURG		·	County: SUM	MIT	State:
	-	Agent / Registra	ant Informati	on	
		THOMAS N 8870 DARROW TWINSBUR(Effective Date Contact Sta	/ ROAD #F10 3,OH 44087 x: 06/20/2000	6	
		Incorporator	Information		
		JOHN F.	MARTIN		1 11111111111
<u>-</u>		Share Info	ormation		
		Туре	Par Value	Total	
		NO PAR COMMON	0.00	850	
		Filin	ıġ\$		
	Filing Type		Date of	Filing	Document Number/Image
DOMESTIC ARTICLES/FO			06/20/2000		200017504200
DOMESTIC/AMENDMENT			01/27/2003 200302802302		
DOMESTIC AGENT ADDRESS CHANGE			03/19/2003		200307802606

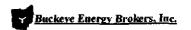


Exhibit B-1 "Jurisdictions of Operation,"

Buckeye Energy Brokers, Inc. is certified by the Public Utilities Commission of Ohio as a Broker and Aggregator of electricity and natural gas in each major Local Distribution Company (LDC) service territory in Ohio.

As a Broker or Aggregator of electricity and natural gas, Buckeye Energy does not assume title to electricity or natural gas for subsequent resale. Therefore, Buckeye is not required to complete the registration process with Ohio's LDCs.

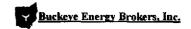


Exhibit B-2 "Experience & Plans,"

Each principal of Buckeye Energy Brokers, Inc. has at least 20 years of professional electric and natural gas utility industry experience in such areas as load aggregation, deal structuring, strategic planning, trading, sales, operations and engineering. The company plans to continue providing the following services to natural gas and electric buying groups: load data collection and verification, energy savings estimates, energy buying consultation, write customized Request for Proposal (RFP), contact with potential energy suppliers, release all necessary client information to switch energy suppliers, pre-qualify any energy suppliers wishing to bid on the RFP, contract negotiation and closing with selected supplier, monitor energy cost savings with quarterly reports.

In the programs designed by Buckeye Energy Brokers, billing is done by the local utility and customer complaints are directed to the local utility or the buying group's supplier. Those two parties have the specific account information needed to respond to questions and complaints. Buckeye also maintains a toll free telephone number available for customer inquires concerning administration of the program.

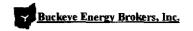


Exhibit B-3 "Summary of Experience,"

Employees of Buckeye Energy Brokers have experience working with over 200 buying groups in the states of Pennsylvania, New Jersey, Delaware and Maryland. Many of these were large government accounts.

Since the onset of deregulation in Ohio, Buckeye Energy has developed and administered 30 government aggregation programs (Opt-Out, Opt-In and Endorsement) with 14 communities throughout Ohio. The company serves residential, commercial and industrial accounts in the energy buying process, but does not take title to any energy. Areas served in Dominion East Ohio, Columbia gas of Ohio and Vectren Energy Delivery of Ohio service areas.

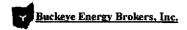


Exhibit B-4 "Disclosure of Liabilities and Investigations,"

Neither Buckeye Energy Brokers nor any of its employees have ever had a judgment, investigation, or ruling against it that would financially or operationally impact its ability to perform the brokerage and aggregation service for which it seeks certification.

After Buckeye Energy Brokers, Inc. filed a formal compliant with the PUCO, Case 10-693-EL-CSS, regarding one of its competitors, that competitor asserted a counterclaim against Buckeye Energy Brokers, Inc. alleging a violation of Rules 4901:1-21-05(c) and 4901:1-29-05(c) of the Ohio Administrative Code. The counterclaim has since been found to be without any merit by the PUCO.

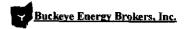


Exhibit C-1 "Annual Reports"

Buckeye Energy Brokers is a privately held corporation, and as such, does not produce Annual Reports.

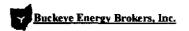


Exhibit C-2 "SEC Filings,"

Buckeye Energy Brokers is a privately held corporation, and as such, does not produce or file 10-K/8-K, 10-Q, etc., Reports with the Securities Exchange Commission.



Exhibit C-3 "Financial Statements,"

Filed Under Seal



Exhibit C-4 "Financial Arrangements,"

Buckeye Energy Brokers, Inc. does not currently have any guarantees, contractual arrangements, or credit agreements. Its banking is done at PNC Bank, Twinsburg, OH 44087.



Exhibit C-5 "Forecasted Financial Statements,"

Filed Under Seal



Exhibit C-6 "Credit Rating,"

Buckeye Energy Brokers has an average credit score of 2. See attached D&B report.

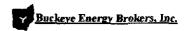


Exhibit C-7 "Credit Report,"

Attached is a Credit Scoring Report for Buckeye Energy Brokers, Inc. as published by Dun & Bradstreet.

Buckeye Energy Brokers Inc DUNS: 12-734-1365

Business Information Report

Company Information

8870 Darrow Rd F106 Twinsburg, OH 44087

This is a single location location.

Website

www.buckeyeenergybrokers.com

Telephone

(330) 730-4338

Chief Executive:

DIRECTOR(S): THE OFFICER(S)

Stock Symbol:

NA

Year Started

2000

Employees

Corporate Family:

This business is a single location of the corporate family.

Financial Statement

Sales

NΑ

Net Worth

History:

NA

NA

Financial Condition: NA

SIC:

8748

Line of Business:

Energy consulting

D&B Rating [®]

Rating

Number of employees: 2R indicates 1 to 9 employees Composite Credit Appraisal: 2 is good

PAYDEX® ®

ON TERMS









120 Days Slow

Salabaye and

Prompt

Based on up to 24 months of trade. **D&B PAYDEX® Key**



High risk of late payment faverage 30 to 120 days beyond terms)

Med-um risk of late payment (average 30 days or less beyond terms)

Low risk of late payment taverage prompt to 30- days sooner)

D&B Rating ®

Payments

PAYDEX®®

Score Not Available

You must have three reported payment experiences, from at least two different vendors, to establish a PAYDEX® score. To ensure all of your payments are reflected in your credit file, add trade references to your report. Visit the Action Center to learn more.

Payments Summary

Total (Last 12 Months): 7

	Peceived	Amount	Payment summary	Terms	31	30-80	81-90	90
Top Industries								
Public finance	3	\$17,500.00	\$7,500.00	100%	0	0	0	0
Telephone communictris	1	\$0.00	\$0.00	0%	0	0	0	0
Other Categories								
Cash experiences	3	\$250	\$100					
Unknown	0	\$0	\$0					
Unfavorable comments	0	\$0	\$0	~~		;		·
Placed for collections with D&B:	0	\$0	\$0					
Other	0	N/A	\$0					
Total in D&B's file	7	\$17.750	\$7.500					

The highest Now Owes on file is \$0

The highest Past Due on file is \$0

There are 7 payment experience(s) in D&Bs file for the most recent 24 months, with 3 experience(s) reported during the last three month period.

Payments Details

Total (Last 12 Months): 7

. Line	Paying R	ecord High Cream N.W.			Shing dins	
04/2014	Ppt		\$0	\$0		1 mo
04/2014	(002)	\$100			Cash account	1 mo
04/2014	(003)	\$50.			Cash account	4-5 mos
09/2013	Ppt	\$7.500				1 mo
09/2013	Ppt	\$5,000				1 mo
09/2013	Ppt	\$5.000				1 mo
06/2012	· (007)	\$100			Cash account	1 mo

Payments Detail Key: 30 or more days beyond terms

Accounts are sometimes placed for collection even though the existence or amount of the debt is disputed.

Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be

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This Company's Operating Results Year Over Year			
Net Sales	NA	NA	NA
Gross Profit	NA	NA	NA
Net Profit	NA	NA	NA
Dividends / Withdrawals	NA	NA	NA
Working Capitol	NA	NA	NA
This Company's Assets Year Over Year			
Cash	NA	NA	NA
Accounts Receivable	NA	NA	NA
Notes Receivable	NA	NA	NA
Inventories	NA	NA	NA
Other Current	NA	NA	NA
Total Current	NA	NA	NA
Fixed Assets	NA	NA	NA
Other Non Current	NA	NA	NA
Total Assets	NA	NA	NA
This Company's Liabilitles Year Over Year			
Accounts Payable	NA	NA	NA
Bank Loan	NA	NA	NA
Notes Payable	NA	NA .	NA
Other Current Liabilities	NA	NA	NA
Total Current Liabilities	NA	NA	NA
Other Long Term and Short Term Liabilities	NA	NA	NA
Defferred Credit	NA	NA	NA
Net Worth	NA	NA	NA
Total Liabilities and Net Worth	NA	NA	NA

We currently do not have any recent financial statements on file for your business. Submitting financial statements can help improve your D&B scores. To submit a financial statement, please call customer service at 800-333-0505.

Key Business Ratios

Solvency				
Quick Ratio	NA	NA	NA	
Current Ratio	NA	NA	NA	
Current Liabilities to Net Worth	NA	NΑ	NA	
Current Liabilities to Inventory	NA	NA	NA	
Total Current	NA	NA	NA	
Fixed Assets to Net Worth	NA	ΝA	NA	
Efficiency				
Collection Period	NA	NA	NA	
Inventory Turn Over	NA	NA	NA	
Sales to NWC	NA	NA	NA	
Acct Pay to Sales	NA	NA	NA	
Profitability				
Return on Sales	NA	NA	NA	
Return on Assets	NA	NA	NA	
Return on NetWorth	NA	NA	NA	

Public Filings

Summary

The following data includes both open and closed fillings found in D&B's database on this company.

Record Type	# of Records	Most Recent Filing Date
Bankruptcy Proceedings	0	-
Judgments	0	-
Liens	0	-
Suits	0	
UCCs	1	04/20/04

The following Public Filing data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

Judgments

We currently don't have enough data to display this section

Liens

We currently don't have enough data to display this section

Suits

We currently don't have enough data to display this section

UCC Filings

All Inventory and proceeds - All Account(s) and proceeds - All General Collateral:

intangibles(s) and proceeds - All Equipment and proceeds - All Chattel

paper and proceeds

Type:

Original

Sec.Party:

NATIONAL CITY BANK, CLEVELAND, OH BUCKEYE ENERGY BROKERS, INC. Debtor:

Filing No.:

OH00076270021

Filed With:

SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date Filed:

04/20/04

Latest Info Received:

05/04/04

The public record items contained herein may have been paid, terminated, vacated or released prior to today's date.

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Exhibit C-8 "Bankruptcy Information,"

Buckeye Energy is a debt-free service corporation. It has never filed for reorganization or bankruptcy protection.



Exhibit C-9 "Merger Information,"

Buckeye Energy became an Ohio corporation on June 20, 2000. Neither it nor its principals have ever been involved in a corporate dissolution, merger or acquisition.

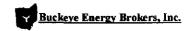


Exhibit D-1 "Operations"

Buckeye Energy Brokers, Inc. provides consulting services to help establish (Aggregate) and negotiate (Broker) for Energy Buying Groups. At no time will Buckeye Energy supply or take title to natural gas, or be responsible for nominating or scheduling the same. Buckeye Energy's primary service will involve preparing a buying group's Request for Proposal (RFP) and handling the negotiation process, including negotiating prices, terms and conditions. Other services provided to clients by Buckeye Energy include:

- Assisting a community in preparing the needed ordinances to put the opt-out aggregation issue on the ballot and to adopt their Plan of Operations and Governance;
- Draft Plan of Operation & PUCO Certification Paperwork;
- Conduct Public Hearings;
- Prepare Request for Proposal (RFP);
- Analyze supplier bids and make recommendations to community leaders;
- Review of Supplier Agreements;
- Customer Care services including the creation of databases needed to enroll customers, answering questions, and facilitating the resolution of concerns that arise between customers, suppliers and the Governmental Aggregator.
- Program maintenance services that include preparing quarterly reports to the PUCO, community leaders, and assisting with program changes that may arise.



Exhibit D-2 "Operations Expertise,"

Brokers at Buckeye have come from utility companies and each have over 20 years of experience in energy markets. Our President Thomas M. Bellish has worked with more than 200 aggregation buying groups, most notably the Federal Government's General Service Administration which included the Statue of Liberty. Thomas earned his Master's Degree in Industrial Engineering at Cleveland State University. Buckeye's Director of Client Services is experienced servicing local governments, Fortune 500 accounts and facilitates the aggregation and energy procurement process. Buckeye Energy Brokers implemented the first electric and natural gas "optout" program in the State of Ohio.



Exhibit D-3 "Key Technical Personnel,"

Thomas M. Bellish President Bellish@BuckeyeEnergyBrokers.com (330) 730-4338 (Resume attached)

Director, Energy Services Info@BuckeyeEnergyBrokers.com (330) 342-1498

Thomas M. Bellish 8870 Darrow Road #F106 Twinsburg, OH 44087 (330) 730-4338

CHIEF SALES ENGINEER with Electric Utility Deregulation, Energy Services, Pricing & Tariffs and team leadership experience. Analytical and results-oriented with excellent technical and project management skills. Expertise includes Request for Proposal Response Development, Buying Group Formation, Industrial Engineering techniques, data analysis and negotiating.

Buckeye Energy Brokers, Inc., Twinsburg, Ohio

2000-Present

President, Buckeye Energy Brokers

- Forming buying groups, developing requests for proposals and negotiating for electricity and natural gas customers in deregulated states. Saved residential and commercial customers over \$13 million to date.
- Selected speaker for the Northeast Ohio Mayors Legislative Action Group's (NOPEC) "Power to Choose" campaign
 involving six counties and 2.5 million people.

FirstEnergy Services Corporation, Akron, Ohio

1998-2000

Business Analyst, Sales, Marketing and Energy Services Department

- Developed the Request for Proposal process, library of corporate responses and Executive Sales proposal format for
 potential PA, NJ, DE, MD and OH customers. Achieved a hit rate of 40% including the Statue of Liberty, FAA Tech
 Center and Post Offices for the General Services Administration.
- Optimized pricing model and product offering for electricity and natural gas customer accounts.
- Effectively worked with over 100 Sales Executives winning over 1,200 MW of electric load and over \$500,000,000 in revenue.

Centerior Energy Corporation, Toledo/Independence, Ohio

1988-1998

Operations Engineer/Analyst, Operations Services

- Project Manager for several major task forces to develop and maintain construction labor standards. This effort consisted of facilitating meetings and programming a new performance measurement. The findings of a \$2.6 million revenue improvement were presented to the President's Council.
- Facilitated the Total Quality Task Forces on Transformer Cost of Losses and Meter Reading resulting in significant savings to company operations.
- Performed underground construction crew methods analysis and time studies for Toledo Edison. Maintained estimating books and Job Scheduling and Control System.

EDUCATION

Master of Science in Industrial Engineering - Cleveland State University, 1993
Bachelor of Science in Industrial Engineering - Youngstown State University, 1988
Successful Project Management (University of Toledo)
Total Quality Facilitator (WINOC)

AWARDS & PROFESSIONAL ASSOCIATIONS

Industrial Engineering Outstanding Senior of the Year, Senior Member Institute of Industrial Engineers, Order of the Engineer, Dean's List