

FILE

10

unified energy

a tullett prebon company

RECEIVED-DOCKETING DIV

2014 MAR 14 AM 11:31

PUCO

3900 Essex Lane
Suite # 750
Houston, TX 77027

March 11th, 2014

Public Utilities Commission of Ohio
ATTN: Docketing Division
13th Floor
180 East Broad Street
Columbus, OH 43215-3793

RE: Amended Attachments – Unified Energy – 12-1143-EL-AGG

Dear Docket Division,

Attached please find revised and amended Exhibits for Unified Energy 12-1143-EL-AGG Renewal Application previously Fed Ex'd on March 3rd, 2014.

Feel free to contact Michael Harris or myself anytime with any further questions or concerns.

Kindest regards,

Kirsty-Lee Norvell

Kirsty-Lee Norvell
617.470.8516
Kirsty.norvell@unifiedenergy.com

Enclosures: Revised Exhibits

ORIGINAL

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician JE Date Processed MAR 14 2014

Exhibit A-10 "Corporate Structure"

Exhibit A-10 "Corporate Structure," provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers and companies that aggregate customers in North America.

Answer:

Unified Energy Services is a Limited Liability Corporation. Unified Energy was founded in November 13th, 2008 with the sole purpose of providing its customers with better energy procurement services than could otherwise be found. Unified Energy Services, LLC is a wholly-owned subsidiary of Tullett Prebon as of January 1st, 2012.

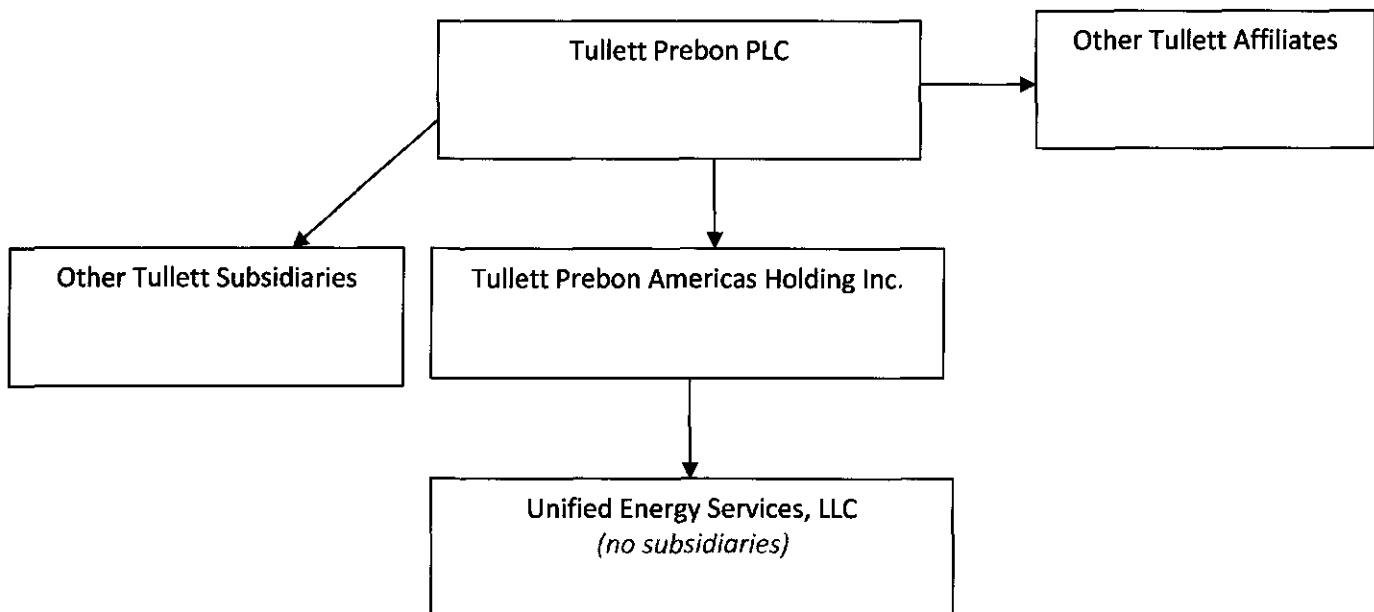


Exhibit C1 “Annual Reports”

Exhibit C-1 “Annual Reports”- *provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why.*

Answer:

N/A – Privately Held Company

Exhibit C-2 "SEC Filings"

Exhibit C-2 "SEC Filings"- *provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.*

Answer:

N/A – Privately Held Company

Exhibit C-3

UNIFIED ENERGY SERVICES LLC

FINANCIAL STATEMENTS AS OF AND
FOR THE YEAR ENDED DECEMBER 31, 2012

UNAUDITED

UNIFIED ENERGY SERVICES LLC

Statement of Financial Condition December 31, 2012

Assets

Cash and cash equivalents	\$	229,400
Prepaid expenses		<u>12,600</u>
	\$	<u>242,000</u>

Liabilities and Stockholder's Equity

Due to affiliates	\$	813,200
Accrued personnel costs		77,700
Accounts payable and accrued liabilities		<u>76,600</u>
Total Liabilities		967,500

Retained earnings		<u>(725,500)</u>
Total equity		<u>(725,500)</u>
	\$	<u>242,000</u>

UNAUDITED

UNIFIED ENERGY SERVICES LLC

Statement of Loss For the Year Ended December 30, 2012

Revenues

Commissions	\$	<u>2,462,300</u>
-------------	----	------------------

TOTAL REVENUES		<u>2,462,300</u>
-----------------------	--	------------------

Expenses

Personnel costs	1,811,500
General and administrative charges	254,000
Professional and consulting fees	793,000
Travel and entertainment	137,400
Equipment costs	53,100
Facilities	49,700
Communications	37,900
Other	<u>69,800</u>

TOTAL EXPENSES	<u>3,206,400</u>
-----------------------	------------------

OPERATING LOSS	(744,100)
-----------------------	-----------

Provision for income taxes /(tax benefit)	<u>5,400</u>
---	--------------

NET LOSS	<u><u>(749,500)</u></u>
-----------------	-------------------------

UNAUDITED

Exhibit C-5 "Forecasted Financials"

unified energy

a tullett prebon company

Ohio Forecasted Income Statement

For the Years Ending [Dec 31, 2014 and Dec 31, 2015]

Forecasted Revenue		2014	2015
Total Revenues	\$	16,200.00	\$ 8,000.00
Forecasted Expenses			
Total Expenses *	\$	3,000.00	\$ 1,500.00
Forecasted Income			
Net Income	\$	13,200.00	\$ 6,500.00

Exhibit C-6 “Credit Rating”

Exhibit C-6 “Credit Rating”- *provide a statement disclosing the applicant’s credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody’s Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant’s parent or affiliate organization that guarantees the obligations of the applicant.*

Answer:

N/A – Not rated by a rating agency

Exhibit C-7 "Credit Report"

Exhibit C-7 "Credit Rating"- provide a copy of the applicant's credit report from Experian, Dun and Bradstreet or a similar organization.

Answer:

N/A – Do not have a credit report