

**BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of)
The East Ohio Gas Company d/b/a Dominion) Case No. 13-2203-GA-AIS
East Ohio for Consent and Authority to)
Issue Long-Term Notes.)

REPORT OF THE EAST OHIO GAS COMPANY D/B/A DOMINION EAST OHIO

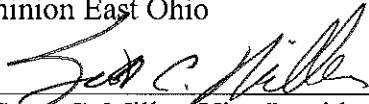
On January 15, 2014, a Finding and Order was issued regarding a Financing Application filed by The East Ohio Gas Company d/b/a Dominion East Ohio dated November 13, 2013. The Finding and Order required The East Ohio Gas Company to file with the Public Utilities Commission of Ohio the terms and particulars of the note issued.

Please be advised that on January 15, 2014, The East Ohio Gas Company issued long-term notes in the initial principal amount of \$400,000,000 to Dominion Gas Holdings, LLC. As stated in the accompanying documentation, additional principal amounts may be added under the same terms on or before July 1, 2014, subject to an aggregate limit of \$200,000,000 as authorized by the Commission.

Pursuant to the requirements of the above Order, the applicant respectfully submits documentation (Attachment A) for the terms and particulars that verify this indebtedness.

Dated at Cleveland, Ohio this February 14, 2014.

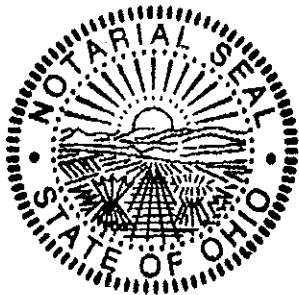
The East Ohio Gas Company d/b/a
Dominion East Ohio


By 
Scott C. Miller, Vice President

STATE OF OHIO)
) SS
COUNTY OF CUYAHOGA)

Scott C. Miller, Vice President of The East Ohio Gas Company d/b/a Dominion East Ohio being duly sworn, deposes and states that he has read the foregoing Report and that the statements therein are true to the best of his knowledge and belief.

Subscribed and sworn before me, a notary public, this 14th day of February 2014.




Notary Public

KAREN ZAHLER
NOTARY PUBLIC • STATE OF OHIO
Recorded in Lorain County
My commission expires Jan. 23, 2018

The East Ohio Gas Company
PROMISSORY NOTE

Richmond, VA
January 15, 2014

For value received, The East Ohio Gas Company, an Ohio Corporation, will pay to Dominion Gas Holdings, LLC in the manner set forth in the letter agreement referred to below, the amount outstanding entered on Exhibit A attached hereto, and made part hereof, when the same shall become due and payable pursuant to the provision of the agreement referred to below.

This Promissory Note is issued pursuant to and is subject to the terms and conditions of the letter agreement dated November 30, 2013 by and between The East Ohio Gas Company and Dominion Gas Holdings, LLC.

The East Ohio Gas Company

By: _____

James R. Chapman
Assistant Treasurer

Memorandum

January 15, 2014

To: James R. Chapman
Assistant Treasurer
The East Ohio Gas Company

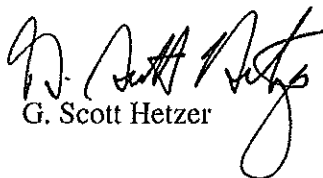
From: G. Scott Hetzer
Senior Vice President and Treasurer
Dominion Gas Holdings, LLC

**The East Ohio Gas Company
Issuance of Additional Inter-Company Long-Term Debt**

Effective **January 15, 2014**, pursuant to the letter agreement dated November 30, 2013 between Dominion Gas Holdings, LLC and The East Ohio Gas Company, and the Public Utilities Commission of Ohio's approval in Case No.13-2203-GA-AIS dated January 15, 2014, the following long-term notes will be added to the inventory. The interest rate on the new notes is predicated on, and substantially equal to, the effective cost of money to Dominion Gas Holdings, LLC through its sale of its 2013 Series B 3.55% Senior Notes due 2023, and its 2013 Series C 4.80% Senior Notes due 2043. Interest is to be paid semi-annually on January 1 and July 1 beginning July 1, 2014.

<u>Control No.</u>	<u>Note Dated</u>	<u>Maturity</u>	<u>Interest Rate</u>	<u>Initial Amount*</u>
I-14-A EOG	1/15/2014	03/31/2044	4.90%	\$200,000,000
I-14-B EOG	1/15/2014	03/31/2024	3.80%	\$200,000,000

*The initial principal amount of these long-term notes dated January 15, 2014, shall not exceed East Ohio's January 15, 2014 money pool balance. However, additional principal amounts may be added under this authorization on or before July 1, 2014, subject to an aggregate limit of \$200,000,000. Interest accrual on any subsequent increases in principal amount shall commence on the date the additional funds are effectively borrowed.


G. Scott Hetzer

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

2/14/2014 11:15:44 AM

in

Case No(s). 13-2203-GA-AIS

Summary: Report - Details of Notes Issued electronically filed by Ms. Vicki H Friscic on behalf of The East Ohio Gas Company dba Dominion East Ohio