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January 3, 2014

Ms. Barcy F. McNeal, Secretary  
Public Utilities Commission of Ohio  
180 E. Broad St.  
Columbus, OH 43215-3793

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2014 JAN -3 PM 3:40  
PUCO

Re: Status Report of KNG Energy, Inc.  
KNG Energy, Inc. v. Ohio Intrastate  
Energy, LLC  
Case No. 12-2758-GA-CSS

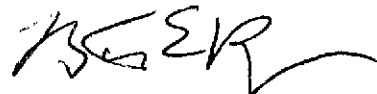
Dear Ms. McNeal:

By entry in the above-referenced proceeding of December 11, 2013, the attorney examiner required the parties to submit a report by January 3, 2014 regarding the status of settlement discussions and indicating if the attorney examiner should establish a procedural schedule. Pursuant to said entry, KNG Energy, Inc. ("KNG") hereby advises the Commission that settlement negotiations are at an impasse and that a procedural schedule should be established to permit KNG's complaint can go forward.

KNG proposes that the entry setting the procedural schedule provide for the conclusion of written discovery 30 days from the date of the entry, with prefiled testimony to be due 30 days thereafter. Depositions of witnesses should be permitted up to the date of the hearing

Thank you for your attention to this matter.

Sincerely,



Barth E. Royer  
Attorney for KNG Energy, Inc.

cc: A. Scott Rothey

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