

Before  
THE PUBLIC UTILITIES COMMISSION OF OHIO

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In the Matter of the application of	:	
AEP OHIO TRANSMISSION COMPANY, INC.	:	Case No. 12-3252-EL-AIS
for authority to issue and sell secured or unsecured	:	
promissory notes and to enter into interest rate	:	
management agreements	:	
.....	:	

R E P O R T

TO THE HONORABLE PUBLIC UTILITIES COMMISSION OF OHIO:

Pursuant to your Honorable Commission's Finding and Order in this proceeding, entered in the Journal on March 20, 2013, authorizing your Applicant, AEP Ohio Transmission Company, Inc. (the "Company"), among other things, to issue secured or unsecured promissory notes in the aggregate principal amount of up to \$200,000,000, the following information is herewith respectfully submitted:

On November 7, 2013, AEP Transmission Company, LLC, the Company's direct parent, sold through its Agents, Barclays Capital Inc. and Credit Suisse Securities (USA) LLC, \$50,000,000 principal amount of 2.73% Senior Notes, Series B, Tranche A, due November 7, 2018, \$60,000,000 principal amount of 4.05% Senior Notes, Series B, Tranche B, due November 7, 2023, \$60,000,000 principal amount of 4.38% Senior Notes, Series B, Tranche C, due November 7, 2028, and \$100,000,000 principal amount of 5.32% Senior Notes, Series D, Tranche B, due November 7, 2043.


On November 7, 2013, the Company issued its \$31,500,000 principal amount of 2.73% Senior Notes, Series B, Tranche A, due November 7, 2018, \$37,800,000 principal amount of 4.05% Senior Notes, Series B, Tranche B, due November 7, 2023, \$37,800,000 principal amount of 4.38% Senior Notes, Series B, Tranche C, due November 7, 2028, and \$63,000,000 principal amount of

5.32% Senior Notes, Series D, Tranche B, due November 7, 2043 to AEP Transmission Company, LLC. The Company issued an aggregate principal amount of \$170,000,000 of long-term indebtedness.

The transactions described herein were consummated in accordance with the terms and conditions of and for the purposes set forth in said Order.

Respectfully submitted this 8th day of November, 2013.

AEP OHIO TRANSMISSION COMPANY, INC.

By   
Thomas G. Berkemeyer  
Assistant Secretary

**This foregoing document was electronically filed with the Public Utilities**

**Commission of Ohio Docketing Information System on**

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**in**

**Case No(s). 12-3252-EL-AIS**

Summary: Report of AEP Ohio Transmission Company, Inc. regarding Senior Notes, Series B.  
electronically filed by Molly Miller on behalf of AEP Ohio Transmission Company, Inc.