

Before
THE PUBLIC UTILITIES COMMISSION OF OHIO

.....
In the Matter of the application of :
AEP OHIO TRANSMISSION COMPANY, INC. :
for authority to issue short-term notes and other :
evidences of indebtedness :
.....

Case No. 12-3253-EL-AIS

R E P O R T

TO THE HONORABLE PUBLIC UTILITIES COMMISSION OF OHIO:

Pursuant to your Honorable Commission's Finding and Order in this proceeding, entered in the Journal on March 20, 2013, authorizing your Applicant, AEP Ohio Transmission Company, Inc. (the "Company"), among other things, to issue secured or unsecured promissory notes in the aggregate principal amount of up to \$200,000,000, the following information is herewith respectfully submitted:

On August 16, 2013, the Company issued its \$100,000,000 Daily Variable Rate Notes, Series A, due May 16, 2014 to AEP Transmission Company, LLC, the Company's direct parent.

The transactions described herein were consummated in accordance with the terms and conditions of and for the purposes set forth in said Order.

Respectfully submitted this 16th day of August, 2013.

AEP OHIO TRANSMISSION COMPANY, INC.

By 
Thomas G. Berkemeyer
Assistant Secretary

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

8/16/2013 11:37:57 AM

in

Case No(s). 12-3253-EL-AIS

Summary: Report of AEP Ohio Transmission Company, Inc. in Case No. 12-3253-EL-AIS electronically filed by Molly Miller on behalf of AEP Ohio Transmission Company, Inc.