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OHIO VALLEY ELECTRIC CORPORATION
INDIANA-KENTUCKY ELECTRIC CORPORATION
3932 U. S. Route 23
P. O. Box 468
Piketon, Ohio 45661
740-289-7200

WRITER'S DIRECT DIAL NO:
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April 30, 2013

Secretary of the Commission
THE PUBLIC UTILITIES COMMISSION OF OHIO
180 East Broad Street
Columbus, OH 43215-3795

PUCO

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CASE NO. 12-3166-EL-AIS

Ohio Valley Electric Corporation's report, as required by PUCO Order 12-3166-EL-AIS regarding the issuance of Securities, is attached.

Sincerely,


John D. Brodt
Chief Financial Officer,
Secretary and Treasurer

JDB:ssd (PUCO12-3166-EL-AIS)

Attachment

cc: Mark A. Peifer - AEP - Columbus - w/attach.
David House - AEP - Columbus - w/attach.
David E. Jones - w/attach.
Ronald D. Cook - w/attach.
Kassandra K. Martin - w/attach.
Justin J. Cooper - w/attach.

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Ohio Valley Electric Corporation
\$300 Million Revolving Credit Agreement *
Summary of Transactions for 1/1/13-3/31/13

<u>Cumulative Balance Available</u>	<u>Cumulative Balance Outstanding</u>	<u>Advances Issued or Redeemed</u>	<u>Advances Extended or Converted</u>	<u>Advance Type or Redemption</u>	<u>Annual Interest Rate</u>	<u>Fixed or Floating Rate</u>	<u>Advance Borrow Date</u>	<u>Advance Maturity Date</u>	<u>Redemption Payment Date</u>
215,000,000	60,000,000	60,000,000		Balance from 2012					
225,000,000	50,000,000	(10,000,000)		Base Rate	4.25%	floating			February 25, 2013
255,000,000	20,000,000	(30,000,000)		LIBOR	2.3125%	fixed			March 27, 2013
255,000,000	20,000,000		20,000,000	LIBOR	2.25%	fixed	March 27, 2013	April 29, 2013	

* \$225 million authorized by Credit Agreement dated as of June 18, 2010. Increased to \$275 million as of April 19, 2012. Credit Agreement extends to June 18, 2015.

Ohio Valley Electric Corporation
Securities and Interest Rate Management Report
PUCO ORDER 12-3166-EL-AIS

	<u>Issue Amount</u>	<u>Issued</u>	<u>Due</u>	<u>Interest Rate</u>	<u>Type of Debt</u>	<u>Agents' Fees</u>	<u>Credit Enhancement</u>	<u>Covenants</u>
<u>Private Placement</u>								
Unsecured Debt Securities	\$100 million	2/15/2013	2/15/2018	LIBOR + 150bp	floating rate	0.20%	None	Change of Control Sale of Assets Limitation on Indebtedness Limitation on Liens Material Changes to Inter-Company Power Agreement

Interest Rate Management Agreements

None utilized in 2013