

Exhibit C-5
Forecasted Financial Statements 2013

Cash Flow Forecast - 2013

Month:	Pre-Start	1	2	3	4	5	6	7	8	9	10	11	12	Totals
Receipts														
Cash sales	\$0	\$100,000	\$122,000	\$135,000	\$129,000	\$140,000	\$149,000	\$155,000	\$170,000	\$175,000	\$180,000	\$185,000	\$190,000	\$1,830,000
Collections from credit sales	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
New equity inflow	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Loans received	\$0	\$0	\$0	\$0	\$8,350	\$0	\$0	\$8,350	\$0	\$0	\$8,350	\$0	\$0	\$25,050
Other	\$0	\$25,000	\$21,000	\$19,000	\$22,000	\$29,000	\$21,000	\$20,000	\$19,000	\$18,000	\$19,000	\$25,000	\$14,000	\$252,000
Total Receipts	\$0	\$125,000	\$143,000	\$154,000	\$159,350	\$169,000	\$170,000	\$183,350	\$189,000	\$193,000	\$207,350	\$210,000	\$204,000	\$2,107,050
Payments														
Cash purchases	\$0	\$4,349	\$326	\$166	\$131	\$237	\$166	\$149	\$149	\$166	\$113	\$113	\$167	\$6,232
Payments to creditors	\$0	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$13,200
Salaries and wages	\$0	\$79,578	\$69,272	\$79,037	\$82,510	\$87,379	\$94,120	\$106,670	\$104,140	\$107,840	\$120,340	\$114,940	\$142,640	\$1,188,467
Employee benefits	\$0	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$39,600
Payroll taxes	\$0	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$48,000
Rent	\$0	\$1,000	\$0	\$0	\$2,200	\$2,200	\$4,600	\$4,600	\$4,600	\$4,600	\$4,600	\$4,600	\$4,600	\$37,600
Utilities	\$0	\$150	\$150	\$150	\$150	\$150	\$150	\$150	\$150	\$150	\$150	\$150	\$150	\$1,800
Repairs and maintenance	\$0	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$1,200
Insurance	\$0	\$450	\$450	\$450	\$450	\$450	\$450	\$450	\$450	\$450	\$450	\$450	\$450	\$5,400
Travel	\$0	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$18,000
Telephone	\$0	\$460	\$460	\$460	\$460	\$460	\$460	\$460	\$460	\$460	\$460	\$460	\$460	\$5,520
Postage	\$0	\$80	\$80	\$80	\$80	\$80	\$80	\$80	\$80	\$80	\$80	\$80	\$80	\$960
Office supplies	\$0	\$949	\$949	\$949	\$949	\$949	\$949	\$949	\$949	\$949	\$949	\$949	\$949	\$11,388
Advertising	\$0	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$24,000
Marketing/promotion	\$0	\$5,439	\$4,418	\$2,261	\$1,776	\$3,217	\$2,261	\$2,016	\$2,016	\$2,261	\$1,536	\$1,536	\$2,270	\$31,007
Professional fees	\$0	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$18,000
Training and development	\$0	\$26	\$21	\$11	\$9	\$16	\$11	\$10	\$10	\$11	\$7	\$7	\$11	\$150
Bank charges	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Miscellaneous	\$0	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$3,600
Owner's drawings	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Loan repayments	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Tax payments	\$0	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$4,000	\$48,000
Capital purchases	\$0	\$0	\$0	\$0	\$10,000	\$0	\$0	\$10,000	\$0	\$0	\$21,325	\$0	\$0	\$41,325
Other	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0			\$0
Total Payments	\$0	\$110,281	\$93,926	\$101,364	\$116,515	\$112,938	\$121,047	\$143,334	\$130,804	\$134,767	\$167,810	\$141,085	\$169,577	\$1,543,449
Cashflow Surplus/Deficit (-)	\$0	\$14,719	\$49,074	\$52,636	\$42,835	\$56,062	\$48,953	\$40,016	\$58,196	\$58,233	\$39,540	\$68,915	\$34,423	\$563,601
Opening Cash Balance	\$57,416	\$57,416	\$72,134	\$121,208	\$173,844	\$216,679	\$272,741	\$321,694	\$361,710	\$419,906	\$478,139	\$517,679	\$586,594	
Closing Cash Balance	\$57,416	\$72,134	\$121,208	\$173,844	\$216,679	\$272,741	\$321,694	\$361,710	\$419,906	\$478,139	\$517,679	\$586,594	\$621,017	

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Summary: Exhibit Exhibit C-5

Forecasted Financial Statements for 2013 and 2014 electronically filed by Mr. Mikhail I Skachko
on behalf of U.S.E.C. LLC and Mr. Mikhail I Skachko