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Amendment to Exhibit C-5 "Forecasted Financial Statements"
Case Number 11-2348-EL-AGG

Optimum Group, LLC

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2013 Forecasted Financial Statements

- 1) Total Revenue - \$1,000,000
- 2) Expenses - \$203,000
- 3) Net Income - \$797,000

2014 Forecasted Financial Statements

- 1) Total Revenue - \$1,050,000
- 2) Expenses - \$250,000
- 3) Net Income - \$800,000

Accountant

Steven Sewald and Company
242 Route 79 North - Suite 3
Morganville, NJ 07751
Phone - 732-332-1700

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