

FILE



Energy Resources Group, LLC

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Case # 13-0668-EL-AGG

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PUCO

Dear Mr. Stockhausen,

In response to your E-mail dated March 18, 2013, attached is the "notarized," completion of the application signature page located on page #6, Exhibit C-9.

Further to this communique, Mr. Palkowski, (I hope it is spelled correctly,) had expressed, that Exhibit C-5, needed to be amended, to forecast 2013 and 2014 Financial Statements. They are attached as well.

Should any further questions or concerns occur, do not hesitate to contact us. Thanks for your prompt review of our Application.

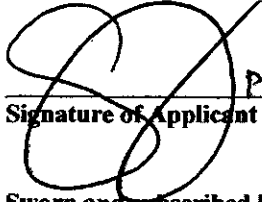
Best regards,

Pam

Pamela Apgar, Principal
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Technician And Date Processed 3/25/13

C-9 **Exhibit C-9 "Merger Information,"** provide a statement describing any dissolution or merger or acquisition of the applicant within the five most recent years preceding the application.


PRINCIPAL
Signature of Applicant & Title

Sworn and subscribed before me this 21ST day of MARCH, 2013
Month Year


Signature of official administering oath

HELEN A. PARKER
Print Name and Title

HELEN A. PARKER
Notary Public, State of Ohio
My commission expires on _____
My Commission Expires Oct. 3, 2013
Recorded in Warren County



Exhibit C-5 “Forecasted Financial Statements,” provide two years of forecasted financial statements (balance sheet, income statement and cash flow statement,) for the applicants CRES operation, along with a list of assumptions, and the name, address, e-mail address, and telephone number of the preparer.

SEE ATTACHED **EXHIBIT C-5** FOR YOUR REVIEW

(AMENDED 03/21/13)



EXHIBIT C-5

CONFIDENTIAL

PROJECTED COST OF GOODS SOLD:

YEAR 2013

YEAR 2014

\$277,000.00

\$304,000.00

OPERATING COSTS:

CONSULTANT FEES

\$54,000.00

\$56,000.00

OFFICE OVERHEAD

\$12,000.00

\$13,000.00

INSURANCE (INCLUDES
LIABILITY, MEDICAL, ETC.)

\$63,000.00

\$69,000.00

SALARIES

\$141,750.00

159,200.00

TOTAL OPERATING COSTS:

\$270,750

\$297,200.00

NET INCOME (BEFORE TAXES)

\$6,250.00

\$6,800.00