

Before
THE PUBLIC UTILITIES COMMISSION OF OHIO

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In the Matter of the application of :
AEP OHIO TRANSMISSION COMPANY, INC. :
for authority to issue and sell secured or unsecured :
promissory notes and to enter into interest rate :
management agreements :
.....

Case No. 12-3252-EL-AIS

R E P O R T

TO THE HONORABLE PUBLIC UTILITIES COMMISSION OF OHIO:

Pursuant to your Honorable Commission's Finding and Order in this proceeding, entered in the Journal on March 20, 2013, authorizing your Applicant, AEP Ohio Transmission Company, Inc. (the "Company"), among other things, to issue secured or unsecured promissory notes in the aggregate principal amount of up to \$200,000,000, the following information is herewith respectfully submitted:

On March 18, 2013, AEP Transmission Company, LLC, the Company's direct parent, sold through its Agents, Barclays Capital Inc. and Credit Suisse Securities (USA) LLC, \$25,000,000 principal amount of 4.83% Senior Notes, Series A, Tranche E, due March 18, 2043.

On March 20, 2013, the Company issued its \$10,000,000 4.83% Senior Notes, Series A, Tranche E, due March 18, 2043 to AEP Transmission Company, LLC.

The transactions described herein were consummated in accordance with the terms and conditions of and for the purposes set forth in said Order.

Respectfully submitted this 21st day of March, 2013.

AEP OHIO TRANSMISSION COMPANY, INC.

By



Thomas G. Berkemeyer
Assistant Secretary

This foregoing document was electronically filed with the Public Utilities

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in

Case No(s). 12-3252-EL-AIS

Summary: Report of AEP Ohio Transmission Company, Inc. in Case No. 12-3252-EL-AIS electronically filed by Molly Miller on behalf of AEP Ohio Transmission Company, Inc.