

NC
FILE



The Public Utilities Commission of Ohio

13-668-EL-AGG 59
PUCO USE ONLY

Date Received	Case Number	Version
	- EL-AGG	August 2004

CERTIFICATION APPLICATION FOR AGGREGATORS/POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-5 Experience). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may input information directly onto the form.

You may also download the form, by saving it to your local disk, for later use.

A. APPLICANT INFORMATION

A-1 Applicant's legal name, address, telephone number and web site address

Legal Name Energy Resources Group, LLC

Address 1983 Hatfield Road, Lebanon, OH 45036

Telephone # (513) 932-0062 Web site address (if any) Domain site, ERGOHIO.com

A-2 List name, address, telephone number and web site address under which Applicant will do business in Ohio

Legal Name Energy Resources Group, LLC

Address 1983 Hatfield Rd., Lebanon, Ohio 45036

Telephone # (513) 932-0062 Web site address (if any) ERGOHIO.com (under construction)

A-3 List all names under which the applicant does business in North America

Energy Resources Group, LLC

A-4 Contact person for regulatory or emergency matters

Name Pamela K. Apgar

Title Office Manager

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician SM Date Processed MAR 14 2013

Business address 1983 Hatfield Road, Lebanon, Ohio 45036

Telephone # (513) 932-0062

Fax # (513) 932-4970

E-mail address (if any) msjdeere@embarqmail.com

A-5 Contact person for Commission Staff use in investigating customer complaints

Name Pamela K. Apgar

Title Office Manager

Business address 1983 Hatfield Road, Lebanon, Ohio 45036

Telephone # (513) 932-0062

Fax # (513) 932-4970

E-mail address (if any) msjdeere@embarqmail.com

A-6 Applicant's address and toll-free number for customer service and complaints

Customer Service address 1983 Hatfield Road, Lebanon, Ohio 45036

Toll-free Telephone # (513) 932-0062

Fax # (513) 932-4970

E-mail address (if any) msjdeere@embarqmail.com

A-7 Applicant's federal employer identification number # 800443706

A-8 Applicant's form of ownership (check one)

☐ Sole Proprietorship

☐ Partnership

☐ Limited Liability Partnership (LLP)

☒ Limited Liability Company (LLC)

☐ Corporation

☐ Other _____

A-9 (Check all that apply) Identify each electric distribution utility certified territory in which the applicant intends to provide service, including identification of each customer class that the applicant intends to serve, for example, residential, small commercial, mercantile commercial, and industrial. (A mercantile customer, as defined in (A) (19) of Section 4928.01 of the Revised Code, is a commercial customer who consumes more than 700,000 kWh/year or is part of a national account in one or more states).

☒ First Energy

☐ Ohio Edison

☐ Toledo Edison

☒ Cleveland Electric Illuminating

☒ Cincinnati Gas & Electric

☒ Monongahela Power

☒ American Electric Power

☐ Ohio Power

☐ Columbus Southern Power

☒ Dayton Power and Light

☐ Residential

☐ Residential

☐ Residential

☐ Residential

☐ Residential

☐ Residential

☐ Residential

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☐ Mercantile

☐ Mercantile

☐ Mercantile

☐ Industrial

☐ Industrial

☐ Industrial

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A-7 Applicant's federal employer identification number # 800443706

A-8 Applicant's form of ownership (check one)

- | | |
|--|---|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input checked="" type="checkbox"/> Limited Liability Company (LLC) |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Other _____ |

A-9 (Check all that apply) Identify each electric distribution utility certified territory in which the applicant intends to provide service, including identification of each customer class that the applicant intends to serve, for example, residential, small commercial, mercantile commercial, and industrial. (A mercantile customer, as defined in (A) (19) of Section 4928.01 of the Revised Code, is a commercial customer who consumes more than 700,000 kWh/year or is part of a national account in one or more states).

- | | | | | |
|---|--------------------------------------|--|-------------------------------------|--|
| <input checked="" type="checkbox"/> First Energy | | | | |
| <input type="checkbox"/> Ohio Edison | <input type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Toledo Edison | <input type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Cleveland Electric Illuminating | <input type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Cincinnati Gas & Electric | <input type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Monongahela Power | <input type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> American Electric Power | | | | |
| <input checked="" type="checkbox"/> Ohio Power | <input type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Columbus Southern Power | <input type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Dayton Power and Light | <input type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |

A-10 Provide the approximate start date that the applicant proposes to begin delivering services

October 15, 2009

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- A-11** **Exhibit A-11 "Principal Officers, Directors & Partners"** provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-12** **Exhibit A-12 "Corporate Structure,"** provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers and companies that aggregate customers in North America.
- A-13** **Exhibit A-13 "Company History,"** provide a concise description of the applicant's company history and principal business interests.
- A-14** **Exhibit A-14 "Articles of Incorporation and Bylaws,"** if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the Applicant is incorporated and any amendments thereto.
- A-15** **Exhibit A-15 "Secretary of State,"** provide evidence that the applicant has registered with the Ohio Secretary of the State.

B. APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- B-1** **Exhibit B-1 "Jurisdictions of Operation,"** provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.
- B-2** **Exhibit B-2 "Experience & Plans,"** provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

B-3 **Exhibit B-3 "Summary of Experience,"** provide a concise summary of the applicant's experience in providing aggregation service(s) including contracting with customers to combine electric load and representing customers in the purchase of retail electric services. (e.g. number and types of customers served, utility service areas, amount of load, etc.).

B-4 **Exhibit B-4 "Disclosure of Liabilities and Investigations,"** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

B-5 Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

☐ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

B-6 Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.

☐ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.

C. APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

C-1 **Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why.

C-2 **Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

- C-3** **Exhibit C-3 “Financial Statements,”** provide copies of the applicant’s two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business.
- C-4** **Exhibit C-4 “Financial Arrangements,”** provide copies of the applicant's financial arrangements to conduct CRES as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.,).
- C-5** **Exhibit C-5 “Forecasted Financial Statements,”** provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant’s CRES operation, along with a list of assumptions, and the name, address, e-mail address, and telephone number of the preparer.
- C-6** **Exhibit C-6 “Credit Rating,”** provide a statement disclosing the applicant’s credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody’s Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant’s parent or affiliate organization that guarantees the obligations of the applicant.
- C-7** **Exhibit C-7 “Credit Report,”** provide a copy of the applicant’s credit report from Experian, Dun and Bradstreet or a similar organization.
- C-8** **Exhibit C-8 “Bankruptcy Information,”** provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.

C-9 **Exhibit C-9 “Merger Information,”** provide a statement describing any dissolution or merger or acquisition of the applicant within the five most recent years preceding the application.

Signature of Applicant & Title

Sworn and subscribed before me this _____ day of _____, _____
Month **Year**

Signature of official administering oath

Print Name and Title

My commission expires on _____

AFFIDAVIT

State of Ohio

— — ss.
(Town) Lebanon

County of Warren

Michael L. Apgar " Affiant, being duly sworn/affirmed according to law, deposes and says that:

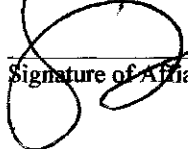
He She is the Principal (Office of Affiant) of Energy Resources Group, LLC (Name of Applicant);

That he/she is authorized to and does make this affidavit for said Applicant,

1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)

11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.

 MIA PRINCIPAL
Signature of Applicant & Title

Sworn and subscribed before me this 12th day of MARCH, 2013
Month Year


Signature of official administering oath

HELEN A. PARKER, Notary
Print Name and Title

My commission expires on _____
HELEN A. PARKER
Notary Public, State of Ohio
My Commission Expires Oct. 3, 2013
Recorded in Warren County



EXHIBITS ANNEX

PUCO PARAGRAPH #

PUCO EXHIBIT TITLE

ERG RESPONSE PAGE #

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A-12	"Corporate Structure"	A2
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A-14	"Articles of Incorporation and Bylaws"	A4
A-15	"Secretary of State"	A5
B-1	"Jurisdictions of Operation"	A6
B-2	"Experience and Plans"	A-7
B-3	"Summary of Experience"	A-8
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Exhibit A-11 "Principal Officers, Directors and Partners" provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials

SEE ATTACHED **EXHIBIT A-11** FOR YOUR REVIEW



EXHIBIT A-11



MICHAEL L. APGAR
Principal

1983 Hatfield Rd. • Lebanon, OH 45036
Ph: 513-932-0062 • Fax: 513-932-4970
Cell: 513-846-0839 • Email: mapgar2@embarqmail.com



PAMELA K. APGAR
Accounts Manager

1983 Hatfield Rd. • Lebanon, OH 45036
Ph: 513-932-0062 • Fax: 513-932-4970
Cell: 513-850-4232 • Email: msjdeere@embarqmail.com



KEVIN P. CARRIER
Principal

1983 Hatfield Rd. • Lebanon, OH 45036
Ph: 513-932-0062 • Fax: 513-932-4970
Cell: 513-846-3105 • Email: kcarrier@embarqmail.com



Exhibit A-12 "Corporate Structure," provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers and companies that aggregate customers in North America.

WE HAVE ATTACHED OUR **EXHIBIT A-12** WHICH IS OUR MISSION STATEMENT AND SMALL BUSINESS PLAN FOR YOUR REVIEW.

WE ARE NOT AFFILIATED WITH ANY SUBSIDIARY COMPANIES THAT ARE INVOLVED WITH THE AGGREGATION OF CUSTOMERS IN NORTH AMERICA.



Energy Resources Group, LLC

1983 Hatfield Rd., Lebanon, OH 45036, Ph: 513-932-0062 Fax: 513-932-4970

EXHIBIT A-12

SMALL BUSINESS PLAN

2010

Mission Statement

As Independent Energy Consultants, ERG specializes in the procurement of electricity and natural gas for Commercial and Industrial customers in all deregulated areas of North America. Our mission is to assist companies in reducing and managing their electricity and natural gas expenses. Our staff of Consultants has knowledge of the current marketplace enabling us to properly analyze and negotiate our client's energy contracts and rates. Our procurement process is simple, swift and effective, requiring very little time and effort of our client's staff.

Business Plans

Kevin Carrier, ERG Principal, having over twenty years of experience in utility related businesses, (see attached resume) will contact clients spending >\$20K per month in electric or natural gas as prospective clients. Our target markets will include Manufacturers, Restaurants, Hospitals, Multi Family Housing Industry, Non-profit Entities, Insurance Companies, Hotel/Motel Industry, Commercial Property Management, Colleges and Universities, Health Care Industry and R&D Facilities. We will also concentrate our sales efforts to include all forms of cogeneration to augment savings through demand side management and governmental incentives. ERG has the capability to design, procure, install and maintain these facilities.

ERG, as a core start, has plans to provide engineering and construction management services to ferrous as well as non-ferrous processing facilities. Michael Apgar, ERG Principal, has over forty years of engineering experience with major producers worldwide and plans projects which will directly involve engineering of large and small scale cogeneration projects utilizing "state of



the art” waste heat recovery technologies coupled with the best available control technologies (BACT). ERG is also going to focus on alternative sources of energy including solar and wind technologies.

Business Associates

Although our company name is new, ERG Principals have a proven trade record with affiliates that are well known to many in the business world. ERG has strategically aligned itself with a vast number of world class professionals creating a powerful team that can address any issues which may arise from our clients’ needs. The business we generate with these well known and repeated clients in the heavy industrial sector will provide a strong and stable financial pipeline for us and allow growth in our core business...procurement of electricity and natural gas.



Exhibit A-13 "Company History," provide a concise description of the applicant 's company history and principal business interests.

Energy Resources Group, LLC was formed June 30, 2009. Our Principles of the company have many years of experience in the fields which we plan to pursue.

SEE ATTACHED **EXHIBIT A-13-A AND EXHIBIT A-13-B.** (RESUMES FOR PRINCIPALS,) FOR YOUR REVIEW



Energy Resources Group, LLC

1988 Hatfield Rd., Lebanon, OH 45036, Ph: 513-932-0062 Fax: 513-932-4970

EXHIBIT A-13-A

RESUME

Kevin P. Carrier
530 West Mulberry Street
Lebanon, Ohio 45036
kcarrier@embarqmail.com

Brief Profile:

- Over twenty five years experience in Utility Industry related consulting services
- Experience in Contracts Management
- Extensive sales background
- Strict to the call of attention and detail regarding people and business

Education:

- Southern Ohio College -- Background in Computer Science and English

Relevant Experience History:

- **New Steel International, Inc. 2007 to 2009**

I was employed as the Contracts Manager and was also the Financial Manager reporting to the Vice President of Operations. The company is a multi-discipline Engineering and Construction Management firm whose clientele were involved in steel and aluminum production. The company was successful in obtaining permits to build a 4 billion dollar steel plant in Haverhill Ohio. I also functioned directly with the President/COO Mr. Michael Apgar as his assistant.

- **Cost Reduction Services, Inc. 1991 to 2007**

CRS, located in Lebanon Ohio, is a utility consulting firm that specializes in auditing utility bills for Commercial and Industrial customers throughout the United States. As a National Account Executive I was responsible for creating the client base for the company which totaled over 1000 clients. The services offered to our clients included Procurement of Natural Gas and Electricity, Telecommunications Audits, Utility Refund Services and small scale Cogeneration projects. We worked with several strategically aligned partners while at the company. The main partners were Stand Energy Corporation and its COO Mr. Steven Etsler and J3 Energy Group and its President Mr. Stephen Russial.



Energy Resources Group, LLC

1983 Hatfield Rd., Lebanon, OH 45036, Ph: 513-932-0062 Fax: 513-932-4970

EXHIBIT A-13-B

RESUME

Michael L Apgar
1983 Hatfield Rd., Lebanon, Ohio 45036
513-846-0839
mapgar2@embarqmail.com

Brief Profile:

- Over 40 years experience as professional in the Ferrous / Nonferrous Industries including Cogeneration Operations up to 400 MW.
- Ability to direct large engineering and construction projects, from concept to fully operational status.
- Strong leadership capabilities.
- Emphasis on details.

Education:

- Ohio College of Applied Sciences, Technical Courses

Professional Affiliation:

- Member of the Association for Iron & Steel Technology (AIST.)

Relevant Experience History

Partial List of Major Projects:

- **Nucor-Yamato Steel, Beam Mill Facilities – Armorel, Arkansas**
Project Manager, responsible for all disciplines of installation engineering, and project scheduling. This project consisted of two all new Greenfield Site, Wide Flange Beam Mill Facilities, as well as all Ancillary Facilities.
- **Nucor Steel, CSP Facility – Hickman, Arkansas**
Project Manager, responsible for all disciplines of installation engineering and project scheduling. This project consisted of a complete CSP Facility, from the Melt Shop through the Casting Machine, Tunnel Furnace, Six Stand Finishing Mill and Recoiler, as well as all Ancillary Facilities on a Greenfield Site.



- **Hylsa, CSP Facility – Monterrey, Mexico**
Project Manager, responsible for all disciplines of installation engineering and project scheduling. This project consisted of a complete CSP Facility, from the Melt Shop through the Casting Machine, Tunnel Furnace, Six Stand Finishing Mill and Recoiler, as well as all Ancillary Facilities on a Brownfield Site.
- **Gallatin Steel Company, CSP Facility – Warsaw, KY**
Project Manager, responsible for all disciplines of installation engineering. This project consisted of a complete CSP Facility from the Melt Shop through the Casting Machine, Tunnel Furnace, Five Stand Finishing Mill and Recoiler, as well as all Ancillary facilities. Was involved with the preliminary design, budget development, and procurement of all equipment, site selection, permitting, site design and complete construction engineering /management services.
- **Nucor Steel, CSP Facility – Huger, South Carolina**
Project Manager, responsible for all disciplines of installation engineering. This project consisted of a complete CSP Facility from the Casting Machine, Tunnel Furnace, Six Stand Finishing Mill, Recoiler, as well as all Ancillary facilities for the Rolling Mill.
- **NSM-Nakornthai Strip Mill Company, Integrated CSP Facility – Bowin, Thailand**
Project Manager responsible for all disciplines of installation engineering. This project consisted of an Ironmaking Facility-DRI-complete with a 40 MW Cogeneration plant, a complete CSP Facility from the Melt Shop through the Casting Machine, Tunnel Furnace, Six Stand Finishing Mill, Recoiler, and Galvanizing Line, Push Pull Pickle Line as well as all Ancillary facilities. Was involved with the preliminary design, budget development, and procurement of all equipment, site selection, permitting, site design and complete construction engineering/management services.
- **NSPM Steel Pipe Company Limited, Tube Mill Facility, Bowin – Thailand**
Project Manager, responsible for all disciplines of engineering. This project consisted of a complete Tube Mill Facility from Rolling, Welding through Finishing. Was involved with the preliminary design, budget development, and procurement of all equipment, site selection, permitting, site design and complete construction engineering/management services.



- **North American Stainless, Melting Facility – Ghent, KY**
Project Manager, responsible for all disciplines of installation engineering. This project consisted of a Greenfield site Melt Shop, Caster, and related Ancillary Facilities. Also included construction engineering/management services.
- **Birmingham Steel Corp., Hot Rolling Facility – Cartersville, GA. (currently Gerdau-Ameristeel Corp.)**
Project Manager, responsible for all disciplines of installation engineering. This project consisted of a Caster, Hot Mill, Finishing Mill and related Ancillary Facilities, for a Medium Section Beam Mill. Also included construction engineering/management services.
- **Birmingham Steel Corp., Bar and Rod Mill Facility – Kingman, AZ. (currently Nucor Corp.)**
Project Manager, responsible for all disciplines of installation engineering. This project consisted of a complete Bar and Rod Mill Facility from the Melt Shop through the Caster, Hot Rolling, Bar Finishing, Rod Finishing, and all related Ancillary Facilities. Was involved with preliminary design, budget development, and procurement of all equipment, site selection, permitting, site design, and complete construction engineering/management services.
- **Armco Steel Corp., Coating Line – Middletown, OH. (Currently A-K Steel Corp.)**
Project Engineer responsible for various civil and structural steel design projects for No. 4 Aluminizing Line during Project 600.
- **Magnode Corp, Magnesium Casting - Trenton, OH.**
Project Engineer responsible for various civil and structural steel design projects for a new magnesium casting facility.
- **Howmet Corp., Modernization Project – Lancaster, PA. (Currently Alcoa)**
Project Engineer, responsible for various civil and structural steel design projects, including all General Arrangements. These projects consisted of Melting, Casting, Scalping, Hot Rolling, Cold Rolling, Annealing, and Finishing Facilities, including Ancillary Facilities.
- **Alumax Corp., Can Stock Plant Project – Texarkana, TX. (Currently Alcoa)**
Project Engineer, responsible for various civil and structural steel design projects, including General Arrangements for a Hot Rolling Mill Facility. Was involved with preliminary design, budget development, and procurement of all equipment, site selection, permitting site design and complete construction engineering/management services for the entire operation.



Employment History:

- **NSI – New Steel International, Inc. – Franklin, Ohio** 2005 – 2009-1/2
Founding Partner, Member Board of Directors, President and COO. Accountable for the development and growth of business in the heavy industrial, ferrous / nonferrous metals sector domestically and internationally. Work entails sales, feasibility engineering, plant layouts, site development, capital cost estimating, scheduling, construction engineering, and quality control. Successfully achieved an EPA Permit for Air and Water, to install a 4 MTPY Steel Mill, with a 300 MW Cogeneration Plant, complete with PTI in OH.
- **Datel Engineering Inc. – Dayton, Ohio** 1989 – 2004-1/2
Founding Partner, Member Board of Directors and President. Accountable for the development and growth of business in the heavy industrial ferrous / nonferrous metals sector domestically and internationally. Work entailed sales, feasibility engineering, plant layouts, site development, capital cost estimating, scheduling, construction engineering, and quality control. Was responsible for operational aspects overseeing civil / structural, general arrangements, mechanical and electrical engineering disciplines.
- **Icon Construction Co., Inc. – Dayton, Ohio** 1991 – 2004-1/2
Shareholder, Member Board of Directors and Officer. Assisted his sister company to Datel Engineering Inc. in construction cost estimating, scheduling, cost control, and field coordination activities for many of the projects aforementioned.
- **McGraw Construction Company, Inc.- Middletown, Ohio** 1969 – 1989
Manager Proposal Department (1984-1989) – responsible to prepare the required documentation for scope of supply, estimating, scheduling, etc. that ultimately became contractual obligations. Such work entailed conceptual engineering, compiling vendor information, vendor pricing, and recognizing deficiencies in vendor scope of supply to make a complete operational facility.

Project Engineer (1979-1989) – responsibilities covered the management for all disciplines of engineering in preparation of construction drawings for large capital cost projects that were used either by our clientele or by our own construction and maintenance forces. Having our own forces trained us to make maintenance friendly as well as construction friendly designs.



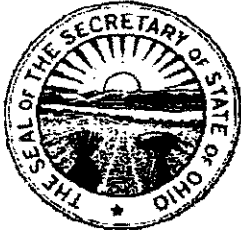
- **McGraw Construction Company, Inc. – Middletown, OH**
Designer (1969-1979) – handled many hands on engineering challenges for projects both large and small primarily in the Civil /Structural Engineering Department. However, work experience included general arrangements, water treatment, pollution control, material handling, etc.
- **Dave Steel Corporation – Lebanon, Ohio** 1966 – 1969
Steel Detailer – responsible to prepare structural / miscellaneous steel fabrication drawings for our own shop use. Work also included checking and bills of materials.
- **References – Available upon request**



Exhibit A-14 “Articles of Incorporation and Bylaws,” if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the Applicant is incorporated and any amendments thereto.

ENERGY RESOURCES GROUP, LLC, IS NOT A CORPORATION. SEE ATTACHED **EXHIBIT A-14-A, EXHIBIT A-14-B AND EXHIBIT A-14-C** FOR YOUR REVIEW.

EXHIBIT A-14-A



Form 533A Prescribed by the:
Ohio Secretary of State

Central Ohio: (614) 466-3910
Toll Free: (877) SOS-FILE (767-3453)

www.sos.state.oh.us
Bussserv@sos.state.oh.us

Expedite this form: (select one)
Mail form to one of the following:

☐ PO Box 1390
Columbus, OH 43216
... Requires an additional fee of \$100 ...

☐ Non Expedite PO Box 670
Columbus, OH 43216

ARTICLES OF ORGANIZATION FOR A DOMESTIC LIMITED LIABILITY COMPANY

Filing Fee: \$125.00

(CHECK ONLY ONE (1) BOX)

(1) ☐ Articles of Organization for Domestic
For-Profit Limited Liability Company
(11S-LCA)
ORC 1705

(2) ☐ Articles of Organization for Domestic
Nonprofit Limited Liability Company
(11S-LCA)
ORC 1705

Name of limited liability company	
Energy Resources Group LLC	
Name must include one of the following words or abbreviations: "limited liability company," "limited," "LLC," "L.L.C.," "Ltd.," or "Ltd"	
Effective Date	07/01/2009 (The legal existence of the limited liability company begins upon the filing
(Optional)	mm/dd/yyyy of the articles or on a later date specified that is not more than ninety days after filing)
This limited liability company shall exist for	
(Optional)	Period of Existence
Purpose	
(Optional)	
<input type="radio"/> Check here if additional provisions are attached	

EXHIBIT A-14-A

ORIGINAL APPOINTMENT OF AGENT

The undersigned authorized member(s), manager(s) or representative(s) of

Energy Resources Group LLC

Name of Limited Liability Company

hereby appoint the following to be Statutory Agent upon whom any process, notice or demand required or permitted by statute to be served upon the limited liability company may be served. The name and address of the agent is

Pamela K. Apgar

Name of Agent

1983 Hatfield Rd.

Mailing Address

Lebanon

City

Ohio

State

45036-9733

Zip Code

- ☐ If the agent is an individual and using a P.O. Box, check this box to certify the agent is an Ohio resident.

ACCEPTANCE OF APPOINTMENT

The undersigned, named herein as the statutory agent for

Energy Resources Group LLC

Name of Limited Liability Company

hereby acknowledges and accepts the appointment of agent for said limited liability company

Pamela K. Apgar
[Signature]

Agent's Signature

EXHIBIT A-14-A

By signing and submitting this form to the Ohio Secretary of State, the undersigned hereby certifies that he or she has the requisite authority to execute this document on behalf of the limited liability company identified above.

REQUIRED

Articles and original appointment of agent must be authenticated (**signed**) by a member, manager or other representative.



Signature

Pamela Kay Apgar
Print Name

06/11/2009
Date


Signature

06/25/2009
Date

Kevin Carrier
Print Name

Signature

06/25/2009
Date

Print Name

(See Instructions Below)

EXHIBIT A-14-B

filij Department of the Treasury
Internal Revenue Service
Ogden, UT 84201

In reply refer to; 0441057688
Oct 09,2009 LTR 147C
80-0443706

ENERGY RESOURCES GROUP LLC
PAMELA APGAR MBR
1983 HATFIELD RD
LEBANON OH 45036-9733 839

Taxpayer Identification Number: 80-0443706

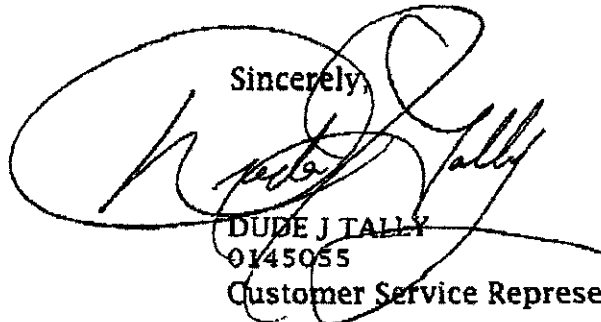
Form(s):

Dear Taxpayer:

This letter is in response to your telephone inquiry of October 9th, 2009.

Your Employer Identification Number (EIN) is 80-0443706. Please keep this number in your permanent records. You should enter your name and your EIN, exactly as shown above, on all business federal tax forms that require its use, and on any related correspondence documents.

If you have any questions regarding this letter, please call our Customer Service Department at 1-800-829-0115 between the hours of 7:00 AM and 10:00 PM. If you prefer, you may write to us at the address shown at the top of the first page of this letter. When you write, please include a telephone number where you may be reached and the best time to call.

Sincerely,

DUANE J TALLY
0145055
Customer Service Representative

Certificate of Coverage

Ohio

Bureau of Workers'
Compensation

30 W. Spring st.
Columbus, OH 43215

Certificate of Premium Payment

This certifies the employer listed below has paid into the Ohio State Insurance Fund as required by law. Therefore, the employer is entitled to the rights and benefits of the fund for the period specified. For more information, call 1-800-0HIOBWC.

This certificate must be conspicuously posted.

Policy No. and Employer

Period Specified Below

1662829

10/22/2012 Thru 02/28/2013

ENERGY RESOURCES GROUP LLC
1983 HATFIELD RD
LEBANON OH ,45036-9733

ohiobwc.com


Administrator/CEO

You can reproduce this certificate as needed.

Ohio Bureau of Workers' Compensation

Required Posting

Effective Oct. 13, 2004, Section 4123.54 of the Ohio Revised Code requires notice of rebuttable presumption. Rebuttable presumption means an employee may dispute or prove untrue the presumption (or belief) that alcohol or a controlled substance not prescribed by the employee's physician is the proximate cause (main reason) of the work-related injury.

The burden of proof is on the employee to prove the presence of alcohol or a controlled substance was not the proximate cause of the work-related injury. An employee who tests positive or refuses to submit to chemical testing may be disqualified for compensation and benefits under the Workers' Compensation Act.

Ohio/

Bureau of Workers'
Compensation

You must post this language with the certificate of premium payment

SPECTRUM POLICY DECLARATIONS (Continued)

POLICY NUMBER: 33 SBA VI6286

10/09/13

BUSINESS LIABILITY	LIMITS OF INSURANCE
LIABILITY AND MEDICAL EXPENSES	\$1,000,000
MEDICAL EXPENSES - ANY ONE PERSON	\$ 10,000
PERSONAL AND ADVERTISING INJURY	\$1,000,000
DAMAGES TO PREMISES RENTED TO YOU ANY ONE PREMISES	\$1,000,000
AGGREGATE LIMITS PRODUCTS-COMPLETED OPERATIONS	\$2,000,000
GENERAL AGGREGATE	\$2,000,000
EMPLOYMENT PRACTICES LIABILITY COVERAGE: FORM SS 09 01	
EACH CLAIM LIMIT	\$ 10,000
DEDUCTIBLE - EACH CLAIM LIMIT NOT APPLICABLE	
AGGREGATE LIMIT	\$ 10,000
RETROACTIVE DATE: 10092009	

This Employment Practices Liability Coverage contains claims made coverage. Except as may be otherwise provided herein, specified coverages of this insurance are limited generally to liability for injuries for which claims are first made against the insured while the insurance is in force. Please read and review the insurance carefully and discuss the coverage with your Hartford Agent or Broker.

The Limits of Insurance stated in this Declarations will be reduced, and may be completely exhausted, by the payment of "defense expense" and, in such event, The Company will not be obligated to pay any further "defense expense" or sums which the insured is or may become legally obligated to pay as "damages".

**BUSINESS LIABILITY OPTIONAL
COVERAGES**

HIRED/NON-OWNED AUTO LIABILITY	\$1,000,000
--------------------------------	-------------

03504
*1100233VI62860113

EXHIBIT A-14-C

144-9

SPECTRUM POLICY DECLARATIONS (Continued)

POLICY NUMBER: 33 SBA VI6286

144-9

BUSINESS LIABILITY OPTIONAL COVERAGES (Continued)

LIMITS OF INSURANCE

EMPLOYERS LIABILITY AND STOP GAP

BODILY INJURY BY ACCIDENT

EACH ACCIDENT

\$1,000,000

BODILY INJURY BY DISEASE

EACH EMPLOYEE

\$1,000,000

BODILY INJURY BY DISEASE

POLICY LIMIT

\$1,000,000

APPLICABLE TO LOCATIONS IN THE
FOLLOWING STATE(S):

OHIO

CYBERFLEX COVERAGE

FORM SS 40 26



Exhibit A-15 “Secretary of State,” provides evidence that the applicant has registered with the Ohio Secretary of the State.

SEE ATTACHED **EXHIBIT A-15** FOR YOUR REVIEW



DATE
06/30/2009

DOCUMENT ID
200918002116

DESCRIPTION
ARTICLES OF ORGNZTN/DOM. PROFIT
LIM.LIAB. CO. (LCP)

FILING
125.00

EXPED
.00

PENALTY
00

CERT
00

COPY
00

Receipt

This is not a bill. Please do not remit payment.

MICHAEL L APGAR PAMELA K APGAR
1983 HATFIELD RD
LEBANON, OH 45036-9733

EXHIBIT A-15

**STATE OF OHIO
CERTIFICATE**

Ohio Secretary of State, Jennifer Brunner

1866827

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

ENERGY RESOURCES GROUP LLC

and, that said business records show the filing and recording of

Document(s)

ARTICLES OF ORGNZTN/DOM. PROFIT LIM.LIAB. CO.

Document(s)

200918002116



United States of America
State of Ohio
Office of the Secretary of State

Witness my hand and the seal of the
Secretary of State at Columbus, Ohio,
this 1st day of July, A.D. 2009

Ohio Secretary of State



Exhibit B-1 “Jurisdictions of Operation,” provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is at the date of filing the application certified, licensed, registered or otherwise authorized to provide retail or wholesale electric services including aggregation services.

SEE ATTACHED **EXHIBIT B-1** FOR YOUR REVIEW



EXHIBIT B-1

At the time of filing this application and since we are a start-up entity, we are not certified, licensed, registered or authorized to provide retail or wholesale electric services. Furthermore, we are not and will not be aggregators in North America.



Exhibit B-2 “Experience & Plans” provide a description of the applicants experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customers inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

SEE ATTACHED **EXHIBIT B-2** FOR YOUR REVIEW



EXHIBIT B-2

Mr. Kevin P. Carrier is one of the Principals and has over twenty years of Utility Industry related experience. The services offered to our Clients include Procurement of Electricity and Natural Gas in several different states including Massachusetts, Maryland, Ohio, New York, Connecticut and Pennsylvania. Mr. Carrier has worked with several suppliers over the years including First Energy Solutions, Constellation NewEnergy, Suez, Strategic Energy/Direct Energy and MidAmerican Energy.

Contracting with Customers in Ohio will be done through Supplier provided contracts. Energy Resources Group, LLC will present pricing to customers and explain the terms and conditions of any contracts our Customers request, from our Suppliers. We will not be billing any customers in Ohio, as our suppliers will pay us as a commission for our efforts. We have read the ORC Section 4928.06, 4928.08 and 4928.10 and understand fully the rules of the Commission and will when Customer inquiries are received, respond according to the ORC.



Exhibit B-3 “Summary of Experience,” provide a concise summary of the applicant’s experience in providing aggregation services, including contracting with customers to combine electric load, and representing customers in the purchase of retail electric services, example, number and types of customers served, utility service areas, and amount of load, etc.

SEE ATTACHED **EXHIBIT B-3** FOR YOUR REVIEW



EXHIBIT B-3

Energy Resources Group, LLC has not and will not be involved in any aggregation services in Ohio or any other deregulated area of North America.



EXHIBIT B-4 “Disclosure of Liabilities and Investigations,” provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicants financial or operational status or ability to provide the services it is seeking to be certified to provide.

SEE ATTACHED **EXHIBIT B-4** FOR YOUR REVIEW



EXHIBIT B-4

We are a “startup” business; therefore, there are no outstanding issues.



Exhibit C-1 “Annual Reports,” provide the two most recent Annual Reports to Shareholders. If applicant does not have Annual Reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why.

SEE ATTACHED **EXHIBIT C-1** FOR YOUR REVIEW



EXHIBIT C-1

We are a "Start Up" LLC Business, and we can submit some form of a report for your review if requested. We are privately owned.



Exhibit C-2 “SEC Filings,” provide the most recent 10-K / 8-K filings with the SEC. If applicant does not have such filings, it may submit those of it's parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

SEE ATTACHED **EXHIBIT C-2** FOR YOUR REVIEW



EXHIBIT C-2

Energy Resources Group, LLC is a startup Company and does not have 10-K / 8-K filings to attach. We are not a publicly traded Company and therefore do not have any filings to submit.



Exhibit C-3 “Financial Statements” provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement and cash flow statement. If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy the requirement, it shall file audited or officer certified financial statements covering the life of the business.

SEE ATTACHED **EXHIBIT C-3-A AND EXHIBIT C-3-B** FOR YOUR REVIEW. THE ATTACHED DOCUMENTS ARE “CONFIDENTIAL.”

Form 1065

U.S. Return of Partnership Income

Department of the Treasury
Internal Revenue Service

For cal. year 2011, or tax year beg. _____, 2011, ending _____, 20____

▶ See separate instructions.

A Principal business activity CONSULTING	Print or type.	Name of partnership ENERGY RESOURCES GROUP	D Employer identification no. 80-0443706
B Principal product or service ENERGY SALES		Number, street, and room or suite no. If a P.O. box, see the instructions. 1983 HATFIELD RD	E Date business started 10/09/2009
C Business code number 541600		City or town, state, and ZIP code LEBANON OH 45036-9733	F Total assets (see the instr.) \$

G Check applicable boxes: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change (5) ☐ Amended return (6) ☐ Technical termination - also check (1) or (2)

H Check accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other (specify) ▶ _____

I Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year ▶ **3**

J Check if Schedules C and M-3 are attached ☐

Caution. Include only trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

Income	1a Merchant card and third-party payments (including amounts reported on Form(s) 1099-K) (see instructions)	1a		
	b Gross receipts or sales not reported on line 1a (see instructions)	1b	744,191.	
	c Total. Add lines 1a and 1b	1c	744,191.	
	d Returns and allowances plus any other adjustments to line 1a (see instructions)	1d		
	e Subtract line 1d from line 1c	1e	744,191.	
Deductions (see the instr. for limitations)	2 Cost of goods sold (attach Form 1125-A)	2		
	3 Gross profit. Subtract line 2 from line 1e	3	744,191.	
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)	4		
	5 Net farm profit (loss) (attach Schedule F (Form 1040))	5		
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)	6		
	7 Other income (loss) (attach statement)	7		
	8 Total income (loss). Combine lines 3 through 7	8	744,191.	
	9 Salaries and wages (other than to partners) (less employment credits)	9		
	10 Guaranteed payments to partners	10	425,324.	
	11 Repairs and maintenance	11		
	12 Bad debts	12		
	13 Rent	13		
	14 Taxes and licenses	14		
	15 Interest	15		
	16a Depreciation (if required, attach Form 4562)	16a	203.	
	b Less depreciation reported on Form 1125-A and elsewhere on return	16b		203.
	17 Depletion (Do not deduct oil and gas depletion.)	17		
18 Retirement plans, etc.	18			
19 Employee benefit programs	19			
20 Other deductions (attach statement)	20	326,791.		
21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20	21	752,318.		
22 Ordinary business income (loss). Subtract line 21 from line 8	22	(8,127.)		

Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member manager) is based on all information of which preparer has any knowledge.

Signature of general partner or limited liability co. member manager

Date

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid	Print/Type preparer's name MICHAEL D PLEIMAN	Preparer's signature <i>MPleiman, CPA</i>	Date 04/14/2012	Check <input checked="" type="checkbox"/> if self-employed	PTIN P00250508
Preparer	Firm's name ▶ DUNN AND TAYLOR CPA'S	Firm's EIN ▶ 01-0778018			
Use Only	Firm's address ▶ 1425 W STATE ROUTE 63 LEBANON OH 45036-	Phone no. 513-932-5831			

For Paperwork Reduction Act Notice, see separate instructions.

Form 1065 (2011)

EXHIBIT C-3-A

Form 1065

U.S. Return of Partnership Income

Department of the Treasury
Internal Revenue Service

For cal. year 2010, or tax year beg. _____, 2010, and end. _____, 20____

▶ See separate instructions.

OMB No. 1545-0099

2010

A Principal business activity CONSULTING	Use the IRS label. Otherwise, print or type.	Name, Number, street, room/suite no., City/Town, state, and ZIP code ENERGY RESOURCES GROUP	D Employer identification no. 80-0443706
B Principal product or service ENERGY SALES		1983 HATFIELD RD	E Date business started 10/09/2009
C Business code number 541600		LEBANON OH 45036-9733	F Total assets (see the instr.) \$

G Check applicable boxes: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change (5) ☐ Amended return (6) ☐ Technical termination - also check (1) or (2)

H Check accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other (specify) ▶ _____

I Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year ▶ 3

J Check if Schedules C and M-3 are attached _____

Caution. Include only trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

Income	1a Gross receipts or sales	1a	110,604.	1c	110,604.
	b Less returns and allowances	1b			
	2 Cost of goods sold (Schedule A, line 8)			2	
	3 Gross profit. Subtract line 2 from line 1c			3	110,604.
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)			4	
	5 Net farm profit (loss) (attach Schedule F (Form 1040))			5	
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)			6	
	7 Other income (loss) (attach statement)			7	
8 Total income (loss). Combine lines 3 through 7			8	110,604.	
Deductions (see the instr. for limitations)	9 Salaries and wages (other than to partners) (less employment credits)			9	
	10 Guaranteed payments to partners			10	65,341.
	11 Repairs and maintenance			11	125.
	12 Bad debts			12	
	13 Rent			13	
	14 Taxes and licenses			14	
	15 Interest			15	
	16a Depreciation (if required, attach Form 4562)	16a	284.		
	b Less depreciation reported on Schedule A and elsewhere on return	16b		16c	284.
	17 Depletion (Do not deduct oil and gas depletion.)			17	
	18 Retirement plans, etc.			18	
	19 Employee benefit programs			19	
	20 Other deductions (attach statement)			20	44,339.
	21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20			21	110,089.
22 Ordinary business income (loss). Subtract line 21 from line 8.			22	515.	

Sign Here ▶ Signature of general partner or limited liability co. member manager ▶ Date

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member manager) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid	Print/Type preparer's name MICHAEL D PLEIMAN	Preparer's signature <i>Michael Pleiman, CPA</i>	Date 03/31/2011	Check self-employed <input checked="" type="checkbox"/>	PTIN P00250508
Preparer's	Firm's name ▶ DUNN AND TAYLOR CPA'S	Firm's EIN ▶ 01-0778018			
Use Only	Firm's address ▶ 1425 W STATE ROUTE 63 LEBANON OH 45036-	Phone no. 513-932-5831			

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form 1065 (2010)



Exhibit C-4 “Financial Arrangements,” provide copies of the applicant’s financial arrangements to conduct CRES as a business activity (e.g. guarantees, bank commitments, contractual arrangements, credit agreements, etc.)

SEE ATTACHED **EXHIBIT C- 4** FOR YOUR REVIEW



EXHIBIT C-4



MICHAEL L. APGAR
Principal

1983 Hatfield Rd. • Lebanon, OH 45036
Ph: 513-932-0062 • Fax: 513-932-4970
Cell: 513-846-0839 • Email: mapgar2@embarqmail.com



Timothy J. Sheridan
Sr. Vice President and Chief Credit Officer

Main Office
2 North Broadway
Lebanon, Ohio 45036
(513) 932-1414
Fax (513) 933-5262
tsheridan@lcnb.com

Cincinnati (513) 677-2203
Middletown (513) 423-9911
Oxford (513) 523-2141
Wilmington (937) 383-4500
Toll Free 800-344-BANK
www.LCNB.com

DUNN & TAYLOR
CERTIFIED PUBLIC ACCOUNTANTS

1425 W. St. Rt. 63
Lebanon, OH 45036

MICHAEL D. PLEIMAN, CPA
mpleiman@ohiocpa.net

Telephone
(513) 932-5831
Fax (513) 932-9582



Exhibit C-5 “Forecasted Financial Statements,” provide two years of forecasted financial statements (balance sheet, income statement and cash flow statement,) for the applicants CRES operation, along with a list of assumptions, and the name, address, e-mail address, and telephone number of the preparer.

SEE ATTACHED **EXHIBIT C-5** FOR YOUR REVIEW



EXHIBIT C-5

We are a "Start Up" LLC Business and plan in our first full year of operations, to show income of \$100,000, and in the second year, show income of at least \$700,000. We expect to achieve \$1,000,000 by the end of the year. The preparer of this forecast are the Principals of ERG and can be contacted with data provided prior to.



Exhibit C-6 “Credit Rating,” provide a statement disclosing the applicant’s credit rating as reported by two of the following organizations: Duff & Phelps, Dunn and Bradstreet Information Services, Fitch IBCA, Moody’s Investors Service, Standard & Poor’s or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicants parent or affiliate organization that guarantees the obligation of the applicant.

SEE ATTACHED **EXHIBIT C-6** FOR YOUR REVIEW



EXHIBIT C-6

We are a "Start Up" LLC Business. Our Accountant or Bank can provide Credit Statements of our Principals. Refer to **Exhibit C-4**, for contact information.



Exhibit C-7 “Credit Report,” provide a copy of the applicants credit report from Experian, Dunn and Bradstreet or a similar organization.

SEE ATTACHED **EXHIBIT C-7** FOR YOUR REVIEW



EXHIBIT C-7

We are a "Start Up," LLC Business. Our accountant or Bank can provide Credit Statements of our Principals. Refer to **EXHIBIT C-4** for contact information.



Exhibit C-8 “Bankruptcy Information,” provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.

SEE ATTACHED **EXHIBIT C-8** FOR YOUR REVIEW



EXHIBIT C-8

We are a "Start Up" LLC Business; therefore, there are no current situations. The Principals have no prior filings.



Exhibit C-9 “Merger Information,” provide a statement describing any dissolution of merger or acquisition of the applicant within the five most recent years preceding the application.

SEE ATTACHED **EXHIBIT C-9** FOR YOUR REVIEW



EXHIBIT C-9

We are a "Start Up" LLC Business, and have no plans at this time for any mergers.