

Before
THE PUBLIC UTILITIES COMMISSION OF OHIO

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In the Matter of the application of :
OHIO POWER COMPANY : Case No. 12-2918-EL-AIS
for authority to issue and sell promissory notes and :
to enter into interest rate management agreements, :
to refinance the terms of loan agreements or :
installment agreements of sale with the Ohio Air :
Quality Development Authority and the West :
Virginia Economic Development Authority and to :
enter into one or more credit facilities :
..... :

R E P O R T

Pursuant to this Honorable Commission's Finding and Order in this proceeding, entered in the Journal on February 27, 2013, authorizing the Applicant, Ohio Power Company, among other things, to borrow from American Electric Power Company, Inc. ("AEP"), the following information is herewith respectfully submitted:

1. On March 4, 2013, Ohio Power Company issued its \$200,000,000 Floating Rate Term Note, Series A, due May 13, 2015 to AEP. The initial interest rate is 1.50%.

The transactions described herein were consummated in accordance with the terms and conditions of and for the purposes set forth in said Order.

Respectfully submitted this 11th day of March, 2013.

OHIO POWER COMPANY

By 
Assistant Secretary

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in

Case No(s). 12-2918-EL-AIS

Summary: Report of Ohio Power Company in Case No. 12-2918-EL-AIS electronically filed by Molly Miller on behalf of Ohio Power Company