

Before
THE PUBLIC UTILITIES COMMISSION OF OHIO

.....
In the Matter of the application of
OHIO POWER COMPANY
for authority to issue and sell promissory notes and
to enter into interest rate management agreements,
to refinance the terms of loan agreements or
installment agreements of sale with the Ohio Air
Quality Development Authority and the West
Virginia Economic Development Authority and to
enter into one or more credit facilities
.....

Case No. 12-2918-EL-AIS

SUPPLEMENTAL APPLICATION AND STATEMENT

TO THE HONORABLE

THE PUBLIC UTILITIES COMMISSION OF OHIO:

Your Applicant, Ohio Power Company, respectfully shows:

FIRST: On November 5, 2012, Applicant filed an Application and Statement in this Case No. 12-2918-EL-AIS with this Commission requesting that the Commission issue an Order authorizing Applicant (i) to issue unsecured promissory notes (including AEP Notes) in the manner set forth herein in one or more new series, with a maturity of not less than 9 months and not more than 60 years in principal amounts of up to \$1,200,000,000, in one or more series, and to apply the proceeds of the sale thereof, all as proposed and described in this Application; (ii) to enter into Interest Rate Management Agreements within the parameters proposed and described in this Application; (iii) to consummate and carry out the transactions proposed herein with respect to the refinancing of the terms of Applicant's installment agreements of sale and loan agreements with the West Virginia Economic Development Authority for the applicable Refunding Bonds, all as proposed and described in this Application; (iv) to consummate and carry out the transactions proposed herein with respect to the refinancing of the terms of Applicant's installment agreements

of sale and loan agreements with the Ohio Air Quality Development Authority for the applicable Refunding Bonds, all as proposed and described in this Application; and (v) to enter into one or more Bank Facilities, Facilities or Credit Agreements..

SECOND: Applicant now requests that the Application and Statement in Case No. 12-2918-EL-AIS be amended as follows:

- (A) By deleting in its entirety the second paragraph of Item NINTH:
- (B) By amending and restating the first sentence of the second paragraph of Item FIFTH to read as follows: "The Notes will mature in not more than 60 years."

Applicant prays for all other and further relief necessary and appropriate in the premises.

Respectfully submitted this 18th day of January, 2012.

OHIO POWER COMPANY

By



Renee V. Hawkins
Assistant Treasurer

STATE OF OHIO)
) SS:
COUNTY OF FRANKLIN)

Before me, a Notary Public in and for Franklin County in the State of Ohio, personally appeared Renee V. Hawkins, Assistant Treasurer of Ohio Power Company, the Applicant in the foregoing application, and she being duly sworn says that the facts and allegations herein contained are true to the best of her knowledge and belief.



Notary Public
My Commission expires



David C. House, Attorney At Law
NOTARY PUBLIC - STATE OF OHIO
My commission has no expiration date
Sec. 147.03 R.C.

Dated: January 18, 2013

This foregoing document was electronically filed with the Public Utilities

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in

Case No(s). 12-2918-EL-AIS

Summary: Application Supplemental Application and Statement of Ohio Power Company in Case No. 12-2918-EL-AIS electronically filed by Molly Miller on behalf of Ohio Power Company