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**OHIO VALLEY ELECTRIC CORPORATION
INDIANA-KENTUCKY ELECTRIC CORPORATION**

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January 11, 2013

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PUCO

Secretary of the Commission
THE PUBLIC UTILITIES COMMISSION OF OHIO
180 East Broad Street
Columbus, OH 43215-3795

CASE NO. 11-5763-EL-AIS

Ohio Valley Electric Corporation's report, as required by
PUCO Order 11-5763-EL-AIS regarding the issuance of Securities,
is attached.

Sincerely,



John D. Brodt
Chief Financial Officer,
Secretary and Treasurer

JDB:ssb (PUCO11-5763-EL-AIS)

Attachment

C: Mark A. Peifer - AEP - Columbus - w/attach.
David House - AEP - Columbus - w/attach.
David E. Jones - w/attach.
Ronald D Cook - w/attach.
Kassandra K. Martin - w/attach.

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Ohio Valley Electric Corporation
\$300 Million Revolving Credit Agreement *
Summary of Transactions for 2012

<u>Cumulative Balance Available</u>	<u>Cumulative Balance Outstanding</u>	<u>Advances Issued or Redeemed</u>	<u>Advances Extended or Converted</u>	<u>Advance Type or Redemption</u>	<u>Annual Interest Rate</u>	<u>Fixed or Floating Rate</u>	<u>Advance Borrow Date</u>	<u>Advance Maturity Date</u>	<u>Redemption Payment Date</u>
125,000,000	100,000,000	100,000,000		Balance from 2011					
115,000,000	110,000,000	10,000,000		Base Rate	4.25%	floating	January 3, 2012	January 17, 2012	
115,000,000	110,000,000		60,000,000	LIBOR	2.3125%	fixed	January 17, 2012	February 17, 2012	
95,000,000	130,000,000	20,000,000		Base Rate	4.25%	floating	January 31, 2012	February 6, 2012	
95,000,000	130,000,000		70,000,000	LIBOR	2.3125%	fixed	February 6, 2012	March 6, 2012	
95,000,000	130,000,000		60,000,000	LIBOR	2.25%	fixed	February 17, 2012	March 19, 2012	
85,000,000	140,000,000	10,000,000		Base Rate	4.25%	floating	February 17, 2012	March 6, 2012	
65,000,000	160,000,000	20,000,000		Base Rate	4.25%	floating	February 23, 2012	March 6, 2012	
65,000,000	160,000,000		100,000,000	LIBOR	2.25%	fixed	March 6, 2012	April 10, 2012	
65,000,000	160,000,000		60,000,000	LIBOR	2.25%	fixed	March 19, 2012	April 19, 2012	
45,000,000	180,000,000	20,000,000		Base Rate	4.25%	floating	March 19, 2012	April 10, 2012	
45,000,000	180,000,000		120,000,000	LIBOR	2.25%	fixed	April 10, 2012	May 10, 2012	
15,000,000	210,000,000	30,000,000		Base Rate	4.25%	floating	April 12, 2012	April 19, 2012	
65,000,000	210,000,000		90,000,000	LIBOR	2.25%	fixed	April 19, 2012	May 21, 2012	
65,000,000	210,000,000		120,000,000	LIBOR	2.25%	fixed	May 10, 2012	June 11, 2012	
65,000,000	210,000,000		90,000,000	LIBOR	2.25%	fixed	May 21, 2012	June 21, 2012	
65,000,000	210,000,000		120,000,000	Base Rate	4.25%	floating	June 11, 2012	June 15, 2012	
185,000,000	90,000,000	(120,000,000)		Base Rate	4.25%	floating			June 15, 2012
185,000,000	90,000,000		90,000,000	LIBOR	2.25%	fixed	June 21, 2012	July 23, 2012	
185,000,000	90,000,000		90,000,000	LIBOR	2.25%	fixed	July 23, 2012	August 23, 2012	
175,000,000	100,000,000	10,000,000		Base Rate	4.25%	floating	August 1, 2012	August 23, 2012	
155,000,000	120,000,000	20,000,000		Base Rate	4.25%	floating	August 14, 2012	August 23, 2012	
155,000,000	120,000,000		120,000,000	LIBOR	2.25%	fixed	August 23, 2012	September 24, 2012	
155,000,000	120,000,000		120,000,000	LIBOR	2.25%	fixed	September 24, 2012	October 24, 2012	
225,000,000	50,000,000	(70,000,000)		LIBOR	2.25%	fixed			October 24, 2012
225,000,000	50,000,000		50,000,000	LIBOR	2.25%	fixed	October 24, 2012	November 26, 2012	
220,000,000	55,000,000	5,000,000		Base Rate	4.25%	floating	October 29, 2012	November 19, 2012	
225,000,000	50,000,000	(5,000,000)		Base Rate	4.25%	floating			November 19, 2012
225,000,000	50,000,000		50,000,000	LIBOR	2.25%	fixed	November 26, 2012	December 27, 2012	
220,000,000	55,000,000	5,000,000		Base Rate	4.25%	floating	December 14, 2012	December 19, 2012	
225,000,000	50,000,000	(5,000,000)		Base Rate	4.25%	floating			December 19, 2012
225,000,000	50,000,000		50,000,000	LIBOR	2.3125%	fixed	December 27, 2012	March 27, 2013	
215,000,000	60,000,000	10,000,000		Base Rate	4.25%	floating	December 28, 2012		

* \$225 million authorized by Credit Agreement dated as of June 18, 2010. Increased to \$275 million as of April 19, 2012. Credit Agreement extends to June 18, 2015.