

The Public Utilities Commission of Ohio

Name James J Rosenthal

Title President

| Date Received Case Number Version -FL-AGG August 2004 | | PUCOUS | SE ONLY | ing pagaragaga Kabupatèn |
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12-3189

CERTIFICATION APPLICATION FOR AGGREGATORS/POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-5 Experience). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may input information directly onto the form You may also download the form, by saving it to your local disk, for laten use. APPLICANT INFORMATION A-1 Applicant's legal name, address, telephone number and web site address Legal Name Rosenthal Energy Advisors, Inc. Address 1412 Main St. Suite 2100 Dallas, TX 75202 Telephone # (214) 749-0009 Web site address (if any) www.rosenthalenergy.com A-2 List name, address, telephone number and web site address under which Applicant will do business in Ohio Legal Name Rosenthal Energy Advisors, Inc. Address 1412 Main St. Suite 2100 Dallas, TX 75202 Web site address (if any) www.rosenthalenergy.com Telephone # (214) 749-0009 A-3 List all names under which the applicant does business in North America Rosenthal Energy Advisors, Inc. A-4 Contact person for regulatory or emergency matters

| | Business address 1412 Main St. Suite | 2100 Dallas, TX 752 | 02 | | | |
|-----|---|--|--|--|---|--|
| | Telephone # (214) 749-0009 | Fax # | (214) 747-4637 | | | |
| | E-mail address (if any) im@rosentha | | | _ | | |
| A-5 | Contact person for Commission Staff use in investigating customer complaints | | | | | |
| | Name James J Rosenthal | | | | | |
| | Title President | | | | | |
| | Title President Business address 1412 Main St. Suite | 2100 Dallas, TX 75202 | 2 | | | |
| | Telephone # (214) 749-0009 | Fax # | (214) 747-4637 | | | |
| | Telephone # (214) 749-0009 E-mail address (if any) im@roser | thalenergy.com | | _ | | |
| A-6 | Applicant's address and tol | l-free numbe | r for customer | service and c | omplaints | |
| | Customer Service address 1412 M | ain St. Suite 2100 Dal | las, TX 75202 | | | |
| | Customer Service address 1412 M Toll-free Telephone # | · · · · · · · · · · · · · · · · · · · | Fav # | · <u> </u> | | |
| | E-mail address (if any) info@rose | ntholonoray com | Т 4 λ π | | | |
| A-8 | Applicant's form of owners Sole Proprietorship Limited Liability Partnership Corporation | □ Par (LLP) □ Lim | tnership | | | |
| A-9 | (Check all that apply) Ide which the applicant intends to class that the applicant intermercantile commercial, and 4928.01 of the Revised Code, is a part of a national account in one or | o provide serends to serve industrial. (A commercial cus | vice, including , for example, mercantile custom | identification residential, sr er, as defined in | of each customer nall commercial, (A) (19) of Section | |
| | □ First Energy | | _ | | | |
| | Ohio Edison | ■ Residential | ■ Commercial | | ■ Industrial | |
| | □ Toledo Edison | ■ Residential | □ Commercial | ■ Mercantile | ■ Industrial | |
| | ☐ Cleveland Electric Illuminating | | ■ Commercial | ■ Mercantile | ■ Industrial | |
| | Cincinnati Gas & Electric | Residential | ☑ Commercial | ☑ Mercantile | ■ Industrial | |
| | ☑ Monongahela Power | ☑ Residential | ☑ Commercial | ■ Mercantile | ☑ Industrial | |
| | American Electric Power | = Donislamaia1 | - Commandal | ■ Manaandii - | m Industrial | |
| | Ohio Power Columbus Southern Berren | ■ Residential | ☐ Commercial | ■ Mercantile■ Mercantile | ☐ Industrial | |
| | Columbus Southern Power Dayton Power and Light | ☑ Residential☑ Residential | □ Commercial □ Commercial | ■ Mercantile | ☑ Industrial ☑ Industrial | |
| | m raycon cower and right | M Mesidennai | a Commercial | M MELCATION | 🛥 มเนนรูเมลเ | |

| A-10 | Provide the approximate start date that the applicant proposes to begin delivering services |
|------|---|
| | December 15, 2012 |

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- A-11 <u>Exhibit A-11 "Principal Officers, Directors & Partners"</u> provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-12 <u>Exhibit A-12 "Corporate Structure,"</u> provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers and companies that aggregate customers in North America.
- A-13 <u>Exhibit A-13 "Company History,"</u> provide a concise description of the applicant's company history and principal business interests.
- A-14 Exhibit A-14 "Articles of Incorporation and Bylaws," if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the Applicant is incorporated and any amendments thereto.
- A-15 <u>Exhibit A-15 "Secretary of State,"</u> provide evidence that the applicant has registered with the Ohio Secretary of the State.

B. APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- B-1 Exhibit B-1 "Jurisdictions of Operation," provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.
- B-2 <u>Exhibit B-2 "Experience & Plans,"</u> provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

- B-3 Exhibit B-3 "Summary of Experience," provide a concise summary of the applicant's experience in providing aggregation service(s) including contracting with customers to combine electric load and representing customers in the purchase of retail electric services. (e.g. number and types of customers served, utility service areas, amount of load, etc.).
- B-4 Exhibit B-4 "Disclosure of Liabilities and Investigations," provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.
- B-5 Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

☑ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

- **B-6** Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.
 - No □ Yes

If yes, provide a separate attachment labeled as **Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.

C. APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- C-1 Exhibit C-1 "Annual Reports," provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why.
- C-2 <u>Exhibit C-2 "SEC Filings,"</u> provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

- C-3 <u>Exhibit C-3 "Financial Statements,"</u> provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business.
- C-4 <u>Exhibit C-4 "Financial Arrangements,"</u> provide copies of the applicant's financial arrangements to conduct CRES as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.,).
- C-5 <u>Exhibit C-5 "Forecasted Financial Statements,"</u> provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRES operation, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer.
- C-6 Exhibit C-6 "Credit Rating," provide a statement disclosing the applicant's credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.
- C-7 <u>Exhibit C-7 "Credit Report,"</u> provide a copy of the applicant's credit report from Experion, Dun and Bradstreet or a similar organization.
- C-8 Exhibit C-8 "Bankruptev Information," provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.

| C-9 | Exhibit C-9 "Merger Information," provide a statement describing any dissolution or merger or acquisition of the applicant within the five most recent years preceding the application. |
|-------------|---|
| | Signature of Applicant & Title |
| | Sworn and subscribed before me this 5th day of Decardor, 2012 Month Year |
| | Signature of official administering oath Print Name and Title |
| A No | ARON RYAN ROBERT BURROW ON COMMISSION Expires on O8/02/14 My Commission Expires August 02, 2014 |

AFFIDAVIT

State of Texas City of Dallas **Dallas County**

James J Rosenthal, Affiant, being duly sworn/affirmed according to law, deposes and says that: He is the President of Rosenthal Energy Advisors, Inc.; That he is authorized to and does make this affidavit for said Applicant,

- 1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
- 2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
- 3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10. 4911.18, or Division F of Section 4928.06 of the Revised Code.
- 4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
- The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
- 6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
- 7. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
- 8. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
- The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
- 10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)
- 11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.

James J. Rosentkal, President

Sworn and subscribed before me this 12th day of November, 2012

M. M. Paron Buran, Notary Public Signature of official administering oath Print Name and Title

My commission expires on 08/02/14

AARON RYAN ROBERT BURROW Notary Public, State of Texas My Commission Expires August 02, 2014

Certification Application for Aggregators/Power Brokers Exhibit List

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| A-15 | "Secretary of State" | p. 17-18 |
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| B-2 | "Experience & Plans" | p. 21-22 |
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Please note: Exhibit C-3 "Financial Statements" does not contain page numbers. Application page numbers resume on page 36, Exhibit C-4 "Financial Arrangements."

Exhibit A-11

"Principal Officers, Directors & Partners"

Exhibit A-11 "Principal Officers, Directors & Partners"

Name:

James J. Rosenthal

Title:

President

Address:

1412 Main Street, Suite 2100

Dallas, TX 75202

Telephone:

(214) 749-0009

Exhibit A-12

"Corporate Structure"

Exhibit A-12 "Corporate Structure"

Company is organized in the State of Texas as an "S" Corp.

Company currently has PUC licenses in PA and TX and is registered as a "Foreign Corp" in those states, MD, NJ and OH.

Company is not a provider. Company is an aggregator/broker/consultant.

Exhibit A-13

"Company History"

Rosenthal Energy Advisors began operations in June of 2010 and is an independent organization that provides objective information and assistance to clients in the procurement of electricity and natural gas in deregulated markets. REA's stated goal is to deliver the lowest possible pricing and most favorable contract terms for clients.

REA advises on market timing, the attributes of each Retail Energy Provider and normalization of pricing. By analysing load and risk tolerance, REA makes recommendations on the type of energy product a client may select, term length, contract language and hedging strategies. These contracts are written for the benefit of the Retail Energy Providers, not their customers. Rosenthal Energy Advisors helps clients level the playing field.

There is constant fluctuation in the energy market that needs to be monitored. Weather, the price of commodities and geo-political movement can drastically affect the cost of electricity and natural gas. There are changes in legislation continuously at both the federal and state level that will alter the ability to purchase energy.

Rosenthal Energy Advisors is vigilant in remaining current with issues that will influence purchasing decisions. REA issues a formal Request for Pricing (RFP) from a number of vendors and creates a transparent process by which clients can audit the competitive bidding process.

Jim Rosenthal, President of Rosenthal Energy Advisors, has negotiated hundreds of contracts for his clients, helping them achieve the lowest possible pricing while receiving the most favorable contract terms. Rosenthal's clients have ranged from small independent organizations to public companies with hundreds of millions of dollars spent on electricity annually. Jim has been in the energy business for over 11 years, eight of which were spent as Executive Vice President of one of three largest energy consultancies in the US. Jim's experience in the energy arena is substantial, having dealt with industrial, government and commercial clients of all types. From hospitals to grocery stores, auto parts manufacturing to water bottlers, and state governments to water districts, clients have been very satisfied with Rosenthal's command of the energy business.

Exhibit A-14

"Articles of Incorporation and Bylaws"



Texas Comptroller of Public Accounts

SUSAN COMBS · COMPTROLLER · AUSTIN, TEXAS 78774

December 3, 2012

CERTIFICATE OF ACCOUNT STATUS

THE STATE OF TEXAS COUNTY OF TRAVIS

I, Susan Combs, Comptroller of Public Accounts of the State of Texas, DO, HEREBY CERTIFY that according to the records of this office

ROSENTHAL ENERGY ADVISORS, INC.

is, as of this date, in good standing with this office having no franchise tax reports or payments due at this time. This certificate is valid through the date that the next franchise tax report will be due May 15, 2013.

This certificate does not make a representation as to the status of the entity's registration, if any, with the Texas Secretary of State.

This certificate is valid for the purpose of conversion when the converted entity is subject to franchise tax as required by law. This certificate is not valid for any other filing with the Texas Secretary of State.

GIVEN UNDER MY HAND AND SEAL OF OFFICE in the City of Austin, this 3rd day of December 2012 A.D.

Susan Combs

Texas Comptroller

Taxpayer number: 32041969794

File number: 0801276563

Form 05-304 (Rev. 12-07/17)

Exhibit A-15

"Secretary of State"

United States of America State of Ohio Office of the Secretary of State

I, Jon Husted, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show ROSENTHAL ENERGY ADVISORS, INC., a Texas corporation, having qualified to do business within the State of Ohio on September 24, 2012 under License No. 2138628 is currently in GOOD STANDING upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 19th day of November, A.D. 2012

Ohio Secretary of State

Validation Number: V2012323NB1723

Exhibit B-1

"Jurisdictions of Operation"

Exhibit B-1 "Jurisdictions of Operation"

Applicant is licensed by the PUC of Texas, #80321, and PUC of Pennsylvania, #A-2010-2211708, to do aggregation, brokering and consulting of electricity and natural gas in all deregulated areas of both states.

Applicant is registered as a Foreign Corporation in the State of Ohio, Sec. State Document 201226801160.

Registered Agent address is:

InCorp Services, Inc. 9435 Waterstone Boulevard Suite 140 Cincinnati, OH 45249

Exhibit B-2

"Experience & Plans"

(Repeated from Ex. A-13) Jim Rosenthal, President of Rosenthal Energy Advisors, has negotiated hundreds of contracts for his clients, helping them achieve the lowest possible pricing while receiving the most favorable contract terms. Rosenthal's clients have ranged from small independent organizations to public companies with hundreds of millions of dollars spent on electricity annually. Jim has been in the energy business for over 10 years, eight of which were spent as Executive Vice President of one of three largest energy consultancies in the US. Jim's experience in the energy arena is substantial, having dealt with industrial, government and commercial clients of all types. From hospitals to grocery stores, auto parts manufacturing to water bottlers, and state governments to water districts, clients have been very satisfied with Rosenthal's command of the energy business.

Additionally, REA has 7 independent representatives in Texas and Pennsylvania. The company plans to contract with a consultant based in Youngstown, OH. Please see attached "REA Service Agreement".

Exhibit B-3

"Summary of Experience"

Rosenthal Energy Advisors began operations in June of 2010 and is an independent organization that provides objective information and assistance to clients in the procurement of electricity and natural gas in deregulated markets. REA's stated goal is to deliver the lowest possible pricing and most favorable contract terms for clients.

REA advises on market timing, the attributes of each Retail Energy Provider and normalization of pricing. By analysing load and risk tolerance, REA makes recommendations on the type of energy product a client may select, term length, contract language and hedging strategies. These contracts are written for the benefit of the Retail Energy Providers, not their customers. Rosenthal Energy Advisors helps clients level the playing field.

There is constant fluctuation in the energy market that needs to be monitored. Weather, the price of commodities and geo-political movement can drastically affect the cost of electricity and natural gas. There are changes in legislation continuously at both the federal and state level that will alter the ability to purchase energy.

Rosenthal Energy Advisors is vigilant in remaining current with issues that will influence purchasing decisions. REA issues a formal Request for Pricing (RFP) from a number of vendors and creates a transparent process by which clients can audit the competitive bidding process.

Jim Rosenthal, President of Rosenthal Energy Advisors, has negotiated hundreds of contracts for his clients, helping them achieve the lowest possible pricing while receiving the most favorable contract terms. Rosenthal's clients have ranged from small independent organizations to public companies with hundreds of millions of dollars spent on electricity annually. Jim has been in the energy business for over 11 years, eight of which were spent as Executive Vice President of one of three largest energy consultancies in the US. Jim's experience in the energy arena is substantial, having dealt with industrial, government and commercial clients of all types. From hospitals to grocery stores, auto parts manufacturing to water bottlers, and state governments to water districts, clients have been very satisfied with Rosenthal's command of the energy business.





anyone you could get to represent you for electricity was deregulated in 2001. I energy issues. consider him to be as knowledgeable as I have worked with Jim Rosenthal since

anything else you would like to know. integrity. Please feel free to call me if there is In addition I have found him to be a man of

Ruel Hamilton, President



cient and have commued to re-visit cercan energy immediale savings in ough contact hegotications. contracts for favorable rates and terms. engaged Jim Rosenthal back in the lair of 2006 when We currently use Rosenthal Energy Advisors and Rosenna Energy, we have continued to be his deregulated states. Since Jim has established have been very pleased with the service. We he was at another time and were able to achieve

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National Stores, Inc.

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Exhibit B-4

"Disclosure of Liabilities and Investigations"

Exhibit B-4 "Disclosure of Liabilities and Investigations"

Exhibit B-4 is not applicable, as Rosenthal Energy Advisors, Inc. has no pending or past rulings, judgments, contingent liabilities, revocation of authority, or regulatory investigations.

Exhibit C-1

"Annual Reports"

Exhibit C-1 "Annual Reports"

Exhibit C-1 is not applicable, as Rosenthal Energy Advisors, Inc. is wholly owned by James J. Rosenthal and the company does not produce annual reports.

Exhibit C-2

"SEC Filings"

Exhibit C-2 "SEC Filings"

Exhibit C-2 is not applicable, as Rosenthal Energy Advisors, Inc. is not required to file with the SEC.

Exhibit C-3

"Financial Statements"

(Please note: financial statement pages are not numbered. Page numbering resumes with Exhibit C-4 "Financial Arrangements" on page 36.)

Rosenthal Energy Advisors, Inc. 2011 Form 1120S, U.S. S Corporation Income Tax Return 2012 Texas Franchise Tax Report

Form **1120S**

Department of the Treasury Internal Revenue Service

U.S. Income Tax Return for an S Corporation

Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
 See separate instructions.

OMB No. 1545-0130

| For | calendar year 2011 or tax | year beginning | , 2011, ending | | | | |
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| gn | correct, and complete, Decla | ration of preparer (other than taxpaye I | r) is based on all information of | which preparer has any know | vieage. | " IDO " " " " " " " " " " " " " " " " " " " | |
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| -, - | Signature of officer | | | litle | (se | ee instructions)? | _ |
| | Signature of officer | | | | | | |
| | Print/Type preparer's name | P/eparer's s | gnature 0 / | | Check X if | | |
| id | Anne S. Rule |] <i>llm</i> | - D Fure CP | | self-employed | P00083503 | |
| epai | rer Firm's name Ann | e S. Rule, CPA | | Firm | n's EIN 🟲 7. | 5-26462 <u>9</u> 8 | |
| e O | nly Firm's address > 591 | | ., #1710 | | | | |
| | | las, TX 75206-513 | | Phr | ne na. (21 | L4) 361-4662 | |
| | | Let Notice see constate incl | | SP\$401051 11/01/11 | , | Form 1120S | (20) |
| | | | | | | | |

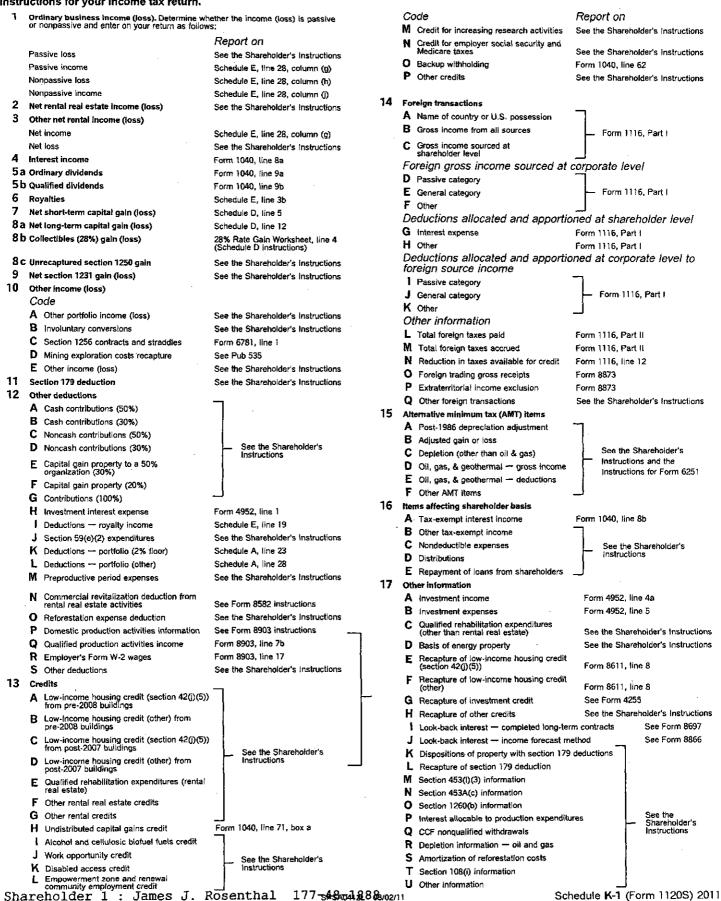
| Check accounting method: a | | m 1120S (2011) Rosenthal Energy Advisors, Inc. 27-3090248 | | | Page 2 |
|---|--------------|---|-------------------|------------|-----------------|
| 2 See the instructions and enter the: a Business activity ► Consulting b Product or service. ► Energy 3 At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c)) if Yes. attach a statement showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapler S subsidiary election made? 4 Has this corporation filled, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction? 5 Check this box if the corporation issued publicly offered debt instruments with original issue discount. ► If the corporation may have to file Form 8281, Information February (a) the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the bands of a C corporation and (b) has net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized. ► \$ 7 Enter the accumulated earnings and profits of the corporation at the end of the tax year. Shane shane \$\frac{x}{2}\$ at the end of the tax year less than \$\frac{x}{2}\$ at the end of the tax year less than \$\frac{x}{2}\$ built-in gain from prior years, the corporation is not required to complete Schedules L and M-1. X 9 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If Yes', see instructions? X 10a Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)? X b If Yes', did the corporation file or | Sc | hedule B Other Information (see instructions) | | Yes | No |
| 2 See the instructions and enter the: a Business activity ► Consulting b Product or service. ► Energy 3 At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c)) if Yes. attach a statement showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapler S subsidiary election made? 4 Has this corporation filled, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction? 5 Check this box if the corporation issued publicly offered debt instruments with original issue discount. ► If the corporation may have to file Form 8281, Information February (a) the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the bands of a C corporation and (b) has net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized. ► \$ 7 Enter the accumulated earnings and profits of the corporation at the end of the tax year. Shane shane \$\frac{x}{2}\$ at the end of the tax year less than \$\frac{x}{2}\$ at the end of the tax year less than \$\frac{x}{2}\$ built-in gain from prior years, the corporation is not required to complete Schedules L and M-1. X 9 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If Yes', see instructions? X 10a Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)? X b If Yes', did the corporation file or | 1 | Check accounting method: a X Cash b Accrual c Other (specify)► | | | |
| At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c), 1f "Yes," attach a statement showing: (a) name and employer election made?. At the section and the process of the process | | | | et jarre | e de la company |
| ## Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction? **X** **Check this box if the corporation issued publicly offered debt instruments with original issue discount.** **If the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.** **If the corporation (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of an every other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years (see instructions) to the tax year. **** **TENER THE RECUMBLE OF A PROPERTY OF A | | a Business activity ► Consulting b Product or service ► Energy | | | us establish |
| Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction? Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments. If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the basis of any other property in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years (see instructions) the hands of a C corporation and (b) has net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) to the tax year. Father the accumulated earnings and profits of the corporation at the end of the tax year. A ret the corporation's total receipts (see instructions) for the tax year and is total assests at the end of the tax year less than \$250,000? If "Yes," the corporation is not required to complete Schedules L and M-1. During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes', see instructions. X During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes', see instructions. X B if 'Yes,' did the corporation file or will it file all required Forms 1099? X B if Yes, did the corporation file or will it file all required Forms 1099? X B if Yes, did the corporation file or will it file all required Forms 1099? X B if Yes, did the corporation file or will it file all required Forms 1099? X B if Yes, did the corporation file or will it file all required Forms 1099? X B if Yes, did the corporation file or will it file all required Forms 1099? C other rental rental income (loss) (statch Form 8825) B if Yes rental rental i | 3 | At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a | domestic | | |
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| Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction? | | election made? | diary | | l x |
| information on any reportable transaction? Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments. If the corporation: If the corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain from prior years, enter the net unrealized built-in gain from prior years, enter the net unrealized built-in gain from prior years, enter the net unrealized built-in gain from prior years, enter the net unrealized built-in gain from prior years, enter the net unrealized built-in gain from prior years, enter the net unrealized buil | А | Has this corporation filed on is it required to file Form 8018 Material Advisor Displayure Statement to provide | _ | · | |
| If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments. 6 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain reduced built-in gain reduced by net recognized built-in gain reduced built-in gain reduced by net recognized bui | 7 | information on any reportable transaction? | ا [| | X |
| Discount Instruments. 6 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions). 7 Enter the accumulated earnings and profits of the corporation at the end of the tax year. \$ 8 Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1. 9 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes', see instructions. X 10 a Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)? X bif 'Yes,' did the corporation file or will it file all required Forms 1099? Schedule K Shareholders' Pro Rata Share Items 1 Ordinary business income (loss) (page 1, line 21). 2 Net rental real estate income (loss) (page 1, line 21). 3 a Other gross rental income (loss). 4 Interest income. 4 Interest income. 5 Dividends: a Ordinary dividends. 6 Royalties. 6 Royalties. 7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)). 8 a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)). 8 b Collectibles (28%) gain (attach statement). 9 Net section 1231 gain (loss) (attach Form 4797). 9 | 5 | Check this box if the corporation issued publicly offered debt instruments with original issue discount | ► 🔲 | | |
| If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions). 7 Enter the accumulated earnings and profits of the corporation at the end of the tax year. 8 Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If "Yes," the corporation is not required to complete Schedules L and M-1 9 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes', see instructions. 10 a Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)? 10 a Did the corporation file or will it file all required Forms 1099? 11 Ordinary business income (loss) (page 1, line 21). 12 Net rental real estate income (loss) (page 1, line 21). 13 Ordinary business income (loss) (attach Form 8825). 2 Net rental real estate income (loss). 3 Description of the rental activities (attach statement). 4 Interest income. 5 Dividends: 6 Royalties. 6 Royalties. 6 Royalties. 6 Royalties. 6 Royalties. 7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)). 8 Description (loss) (attach statement). 9 Net section 1231 gain (loss) (attach Form 4797). 9 | | If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue | | | |
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| 7 Enter the accumulated earnings and profits of the corporation at the end of the tax year | | from prior years, enter the net unrealized built-in gain reduced by net recognized | | | |
| 8 Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1 9 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes', see instructions | 7 | | | | |
| 9 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes', see instructions X 10 a Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)? X b If 'Yes,' did the corporation file or will it file all required Forms 1099? X Screen Research Shareholders' Pro Rata Share Items Total amount 1 Ordinary business income (loss) (page 1, line 21) 1 73,675 2 Net rental real estate income (loss) (attach Form 8825) 2 3a Other gross rental income (loss) (attach statement) 3b 3c 4 Interest income 3c 4 Interest income 3c 4 Interest income 4 5 Dividends: a Ordinary dividends 5a 5 b 4 5 Dividends: a Ordinary dividends 5a 5 b 6 Royalties 6 Royalties 6 Royalties 6 7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)) 7 8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)) 8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)) 8b 6 Culrecaptured section 1250 gain (attach statement) 8c 8c 9 Net section 1231 gain (loss) (attach Form 4797) 9 | _ | | voor less | 123 x 9 ju | |
| 10 a Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)? b f 'Yes,' did the corporation file or will it file all required Forms 1099? X | Ĭ | than \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1 | year 1635 | X | <u> </u> |
| b If 'Yes,' did the corporation file or will it file all required Forms 1099? Schedule K Shareholders' Pro Rata Share Items 1 Ordinary business income (loss) (page 1, line 21). 2 Net rental real estate income (loss) (attach Form 8825). 3 a Other gross rental income (loss). b Expenses from other rental activities (attach statement). c Other net rental income (loss). Subtract line 3b from line 3a. 4 Interest income. 5 Dividends: a Ordinary dividends. b Qualified dividends. 5 Royalties. 7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)). 8 a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)). B Collectibles (28%) gain (loss) (attach Schedule D (Form 1120S)). 9 Net section 1231 gain (loss) (attach Form 4797). 9 | _ | | | | X |
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| 1 Ordinary business income (loss) (page 1, line 21) | 27°°0.0 | b If 'Yes,' did the corporation file or will it file all required Forms 1099? | | | |
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| b Collectibles (28%) gain (loss) | Š | | | | |
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| 9 Net section 1231 gain (loss) (attach Form 4797) | ļ | a Unreceptured continue 1250 gain (attach etatomant) | | | |
| a Mot double 120. gain (1000) (distant | ĺ | | 9 | | |
| The Other income (1933) (age instructions) | | | | | |
| Form 1120S (2011) | | TV Office income (1000) (ace manusino) | | n 1120 | S (2011) |

| Form 112 | 27-3090248 Rosenthal Energy Advisors, Inc. 27-3090248 | | Page 3 |
|------------------|--|---------------------------------------|---------------------------------------|
| | Shareholders' Pro Rata Share Items (continued) | | Total amount |
| Deduc- | 11 Section 179 deduction (attach Form 4562) | 11 | |
| tions | 12a Contributions | 12a | |
| į | b Investment interest expense | 12b | |
| | c Section 59(e)(2) expenditures (1) Type ►(2) Amount. ► | 12c (2) | |
| | d Other deductions (see instructions). Type ▶ | 12d | |
| Credits | 13a Low-income housing credit (section 42(j)(5)) | 13a | |
| | b Low-income housing credit (other). | | · · · · · · · · · · · · · · · · · · · |
| | c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468). | | |
| | d Other rental real estate credits (see instrs) Type | 13d | |
| | A Other rental eredite (see instra). Tune | 13e | |
| | f Alcohol and cellulosic biofuel fuels credit (attach Form 6478) | | |
| | g Other credits (see instructions) Type ▶ | 13g | |
| Foreign | 14a Name of country or U.S. possession | 139 | |
| Trans- | b Gross income from all sources | 144 | |
| actions | c Gross income sourced at shareholder level. | | |
| | | TRUE NO DESCRIPTION OF SHAPE OF SHAPE | · · · · · · · · · · · · · · · · · · · |
| | Foreign gross income sourced at corporate level | | |
| | d Passive category | | |
| | e General category | | |
| | f Other (attach statement). | | |
| | Deductions allocated and apportioned at shareholder level | | |
| | g Interest expense | | |
| | h Other | 14h | |
| | Deductions allocated and apportioned at corporate level to foreign source income | 42 40 | |
| | i Passive category | 14i | |
| | j General category | 14j | |
| | k Other (attach statement) | 14k | |
| | Other information | | |
| | I Total foreign taxes (check one): ► Paid Accrued | 141 | |
| | m Reduction in taxes available for credit | | |
| | (attach statement) | 14m | |
| | n Other foreign tax information (attach statement) | | sunio sucre di Chier de Port |
| Alterna- | 15a Post-1986 depreciation adjustment | 15a | |
| tive | b Adjusted gain or loss | | |
| Mini- mum | c Depletion (other than oil and gas) | | |
| Tax | d Oil, gas, and geothermal properties — gross income | | |
| (AMT) Items | e Oil, gas, and geothermal properties — deductions | | |
| items | f Other AMT items (attach statement) | | |
| Hama | 16a Tax-exempt interest income. | 16a | |
| Items Affec- | b Other tax-exempt income. | 16b | |
| ting | c Nondeductible expenses | 16c | 341. |
| Share- holder | | 16d | 74,163. |
| Basis | d Distributions (attach stmt if required) (see instrs) | | 2,286 |
| | e Repayment of loans from shareholders | 16e | 2,200. |
| Other Inform- | 17a Investment income | 17a | · - |
| ation | b Investment expenses | 17b | |
| | c Dividend distributions paid from accumulated earnings and profits | 17 c | |
| | d Other items and amounts | 1.00 | are known as the same |
| | (attach statement) | | |
| Recon- | 18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right col- | | |
| ciliation | umn. From the result, subtract the sum of the amounts on lines 11 through 12d and lines 14t | 18 | 73,675. |
| BAA | | | Form 1120\$ (2011) |

| | require L. Balance Sheets per Books | | 21-3090248 | | Page 4 | | |
|----------------|--|-------------------|---------------------------|---------------------------------|--|--|--|
| | | | of tax year | End of | (d) | | |
| - | Assets Cash | (a) | (b) | (c) | | | |
|) 2= | Trade notes and accounts receivable | | 2,730. | | 3,251. | | |
| | Less allowance for bad debts | | | | | | |
| 3 | Inventories. | | | | | | |
| 4 | U.S. government obligations | | | SK BREETS AS | | | |
| 5 | Tax-exempt securities (see instructions) | | | | | | |
| 6 | Other current assets (attach stmt) | | | | | | |
| 7 | Loans to shareholders | | <u> </u> | esti visti permitari di | | | |
| , 8 | Mortgage and real estate loans | | | ASSESSMENT OF THE CASE | | | |
| 9 | Other investments (attach statement). | | | | | | |
| | Buildings and other depreciable assets | | | 2 702 | | | |
| | Less accumulated depreciation | | | <u>2,702.</u> | | | |
| | Depletable assets | | | 2,702. | | | |
| | Less accumulated depletion | | | | _ | | |
| 12 | Land (net of any amortization) | | | | · | | |
| 12: | Intangible assets (amortizable only) | | | | | | |
| | Less accumulated amortization | | | | | | |
| | Other assets (attach stmt)See. St. 4. | | 650. | | CEO | | |
| | Total assets | | 3,380. | | 650. 3,901. | | |
| | Liabilities and Shareholders' Equity | | 3,360. | | 3,301. | | |
| 16 | Accounts payable | ne menananan | | | | | |
| 17 | Mortgages, notes, bonds payable in less than 1 year | \$150,000,000,000 | | 网络阿姆尔斯 亚亚 | | | |
| 18 | Other current liabilities (attach stmt) | | | | | | |
| 19 | Loans from shareholders See . St5 | | 2,286. | | | | |
| 20 | Mortgages, notes, bonds payable in 1 year or more | | 2,200. | APARTISANUS SURCES | | | |
| 21 | Other liabilities (attach statement) | | <u></u> | | | | |
| 22 | Capital stock | | 1,000. | | 1,000. | | |
| 23 | Additional paid-in capital | | 1,000. | Secretary and Company | 1,000. | | |
| 24 | Retained earnings | | 94. | A CANADA CANADA AND AND AND AND | 2,901. | | |
| 25 | Adjustments to shareholders' equity (att stmt) | | <u> </u> | | 2,901. | | |
| | Less cost of treasury stock | | | same are en 450. | | | |
| | Total liabilities and shareholders' equity | | 3,380. | 1 March 2017 | 3,901. | | |
| | redule Male Reconciliation of Income | (Loss) per Books | | | | | |
| hashadlig died | Note, Schedule M-3 required in | | | | nstructions | | |
| 1 | Net income (loss) per books | 73,334. | 5 Income recorded on boo | ks this year not included | | | |
| 2 | Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, | | on Schedule K, lines 1 tl | hrough 10 (itemize): | | | |
| | 8a, 9, and 10, not recorded on books this year (itemize): | | a Tax-exempt interest \$ | | | | |
| | | | | | | | |
| 3 | Expenses recorded on books this year not included on Schedule K, lines 1 through 12, | ' | 6 Deductions included on | Schedule K, lines 1 through | | | |
| | | | year (itemize): | against book income this | | | |
| а | Depreciation \$ | | | | | | |
| t | Depreciation | | 5 | | | | |
| | | 341. | 7 Add lines 5 and 6. | | | | |
| | Add lines 1 through 3 | | 8 Income (loss) (Schedule | | | | |
| Sch | edule M-2 Analysis of Accumulated | Adjustments Acc | ount, Other Adjust | ments Account, ar | nd | | |
| | Shareholders' Undistribu | ted Taxable Incom | | T | | | |
| | | | (a) Accumulated | (b) Other adjustments account | (c) Shareholders' undis- tributed taxable income | | |
| | | | adjustments account | aujustinonts account | previously taxed | | |
| 1 | Balance at beginning of tax year | | | | | | |
| 2 | Ordinary income from page 1, line 21 | | | | THE RESERVE OF THE PARTY OF THE | | |
| 3 | Other additions | | | | | | |
| 4 | Loss from page 1, line 21 | | 7.57 | | | | |
| 5 | Other reductions | | | ļ | Section (Billion & Company) and the control | | |
| 6 | Combine lines 1 through 5 | | | | | | |
| 7 | Distributions other than dividend distributions. | | | | | | |
| 8 | Balance at end of tax year. Subtract line 7 fro | m line b | 2,901. | | <u> </u> | | |

| 0011 | ∏ F | Final K-1 Amended I | K-1_ | OMB No. 1545-0130 |
|---|-------|---|----------------|--|
| Schedule K-1 ZUII (Form 1120S) For calendar year 2011, or tax | 25 | Deductions, Credi | ts, a | |
| Department of the Treasury year beginning, 2011 Internal Revenue Service ending | 1 | Ordinary business income (loss) 73,675. | 13 | Credits |
| Shareholder's Share of Income, Deductions, | 2 | Net rental real estate income (loss) | | |
| Credits, etc ► See page 2 of form and separate instructions. | 3 | Other net rental income (loss) | | |
| Information About the Corporation A Corporation's employer identification number | 4 | Interest income | | |
| 27-3090248 | 5a | Ordinary dividends | | |
| B Corporation's name, address, city, state, and ZIP code Rosenthal Energy Advisors, Inc. 1412 Main St., Ste. 2100 | 5b | Qualified dividends | 14 | Foreign transactions |
| Dallas, TX 75202-4043 | 6 | Royalties | | |
| C IRS Center where corporation filed return | 7 | Net short-term capițal gain (loss) | | |
| e-file | 8a | Net long-term capital gain (loss) | | |
| Information About the Shareholder D Shareholder's identifying number | 8b | Collectibles (28%) gain (loss) | | |
| 177-48-1888 | 8c | Unrecaptured section 1250 gain | | |
| E Shareholder's name, address, city, state, and ZIP code James J. Rosenthal 6244 Preston Creek Dr | 9 | Net section 1231 gain (loss) | | |
| Dallas, TX 75240 | 10 | Other income (loss) | 15 | Alternative minimum tax (AMT) items |
| | ļ | | | |
| F Shareholder's percentage of stock ownership for tax year | } | | | |
| | | | | |
| | | | | |
| , | 11 | Section 179 deduction | 16 C* | Items affecting shareholder basis 341. |
| F O | 12 | Other deductions | D | 74,163. |
| R I | ļ· | | E | 2,286. |
| Ř S | ļ | | -~- | |
| U S E | | | - | |
| O N | - | | 17 | Other information |
| L Y | - | | - - | |
| | | | | |
| , . | | | | |
| | - | *See attached statement f | or a | dditional information. |

This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return.



Form 4562

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions.
► Attach to your tax return.

OMB No. 1545-0172

2011

Attachment Sequence No. 179

Name(s) shown on return

Business or activity to which this form relates

Rosenthal Energy Advisors, Inc.

Identifying number 27-3090248

Form 1120S Pand Election To Expense Certain Property Under Section 179
Note: If you have any listed property, complete Part V before you complete Part I. Maximum amount (see instructions) 500,000 2 Total cost of section 179 property placed in service (see instructions)..... 2 3 Threshold cost of section 179 property before reduction in limitation (see instructions)...... 2,000,000 3 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filling separately, see instructions 6 (a) Description of property (b) Cost (business use only) (c) Elected cost 7 Listed property. Enter the amount from line 29..... 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7. 9 Tentative deduction. Enter the smaller of line 5 or line 8..... 9 Carryover of disallowed deduction from line 13 of your 2010 Form 4562..... 10 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)... 11 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11...... 13 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Partill Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

| 14 | Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions). | 14 | 70. |
|----|--|----|---------|
| | Property subject to section 168(f)(1) election | | |
| 16 | Other depreciation (including ACRS) | 16 | |

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

| | Section A | | |
|----|---|----|--|
| 17 | MACRS deductions for assets placed in service in tax years beginning before 2011 | 17 | |
| 18 | If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here | | ing not a superior date. National description des |

| Section B | - Assets Placed | in Service During 2011 | Tax Year Using t | he General De | preciation Syste | m |
|--|--|--|------------------------|-------------------|------------------|----------------------------|
| (a) Classification of property | (b) Month and year placed in service | (C) Basis for depreciation (business/investment use only — see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
| 19a 3-year property | | | | | | |
| b 5-year property | alian kalan ibin | 2,299. | 5 | HY | 200DB | |
| c 7-year property | | | 7 | HY | 200DB | |
| d 10-year property e 15-year property f 20-year property | | | | | | |
| e 15-year property | 16: 7:505 Sel | | | | | |
| f 20-year property | | | | | | |
| g 25-year property | | | 25 yrs | 1 | S/L | |
| h Residential rental | | | 27.5 yrs | MM | S/L | ····· |
| property | | | 27.5 yrs | MM | S/L | |
| i Nonresidential real | | | 39 yrs | MM | S/L | |
| property | | | | MM | S/L | |
| Section C | Assets Placed in | Service During 2011 1 | ax Year Using th | e Alternative D | Depreciation Sys | tem |
| 20 a Class life | SOME WHICH CONTRACTORS AND THE STATE OF THE SECOND STATE OF THE SE | | | | S/L | |
| b 12-year | | | 12 yrs | | S/L | |
| | I See 17 Commission of the Com | <u> </u> | | 1 | O 17 | |

| 20 a Class life | | | S/L | |
|------------------------------------|--------|----|-----|-----|
| b 12-year | 12 yrs | | S/L | |
| c 40-year | 40 yrs | MM | S/L | |
| Part V Summary (See instructions.) | | | | |
| | | | 21 | 563 |

| | Listed property. Enter amount from line 28 | 2 1 | 563 |
|----|---|------------|------|
| 22 | Total, Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on | 22 | 633 |
| | the appropriate lines of your return. Partnerships and S corporations — see instructions | 1 44 | 033. |

For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs.....

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

| | Note: Fo columns | r any vehicle fo (a) through (c) | or which you a of Section A, | ire using the stan . all of Section B, | dard mileage ra and Section C | te o if ap | r deducting pplicable. | lease exp | ense, | complete only | 248, | , 24D, | , | |
|---------------------------|--|--------------------------------------|---|---|---|---------------|----------------------------|-----------------------------|--------|--|----------------|-----------------------------|--------|--|
| | | | | r Information (Car | | | | mits for p | asser | nger automobile | s.) | | | |
| 24a | | | | nt use claimed? | | | | | , | | XΥ | es | No | |
| Тур | (a) be of property (list vehicles first) | (b) Date placed in service | (c) Business/ investment use percentage | (d) Cost or other basis | (e) Basis for deprecia (business/investruse only) | | (f) Recovery period | (g Meth Conve | od/ | (h) Depreciation deduction | | (i Elec section co | cted | |
| 25 | Special depreci used more than | ation allowance 50% in a qual | e for qualified ified business | listed property pl use (see instruct | aced in service ions) | duri | ng the tax y | ear and | 25 | 563 | | | | |
| 26 | Property used r | | | | | | | | | | | | | |
| Com | puter-Com | 1/30/11 | 100.0 | 535. | | | 5.0 | 200D | ВНҮ | | | | | |
| Mou | se | 11/02/11 | 100.0 | 28. | | | 5.0 | 200D | ВНҮ | | \perp | | | |
| | | | | | | | | | | | \perp | | | |
| 27 | Property used 5 | 00% or less in a | qualified bus | siness use: | | | | | | | 150 | eren eren er | | |
| | | | | | | | | + | | - | _ | | | |
| | | | | | | <u> </u> | | | | | - | | 4 | |
| | | | | n 27. Enter here a | | | | | | 563 | | | 100 | |
| 29 | Add amounts in | column (i), lin | e 26. Enter he | ere and on line 7, | page 1 | | <u> </u> | <u></u> | | | 上 | | 0. | |
| | | | | Section B - Info | | | | | | | | | | |
| Com _l to yo | plete this section ur employees, f | n for vehicles us irst answer the | sed by a sole questions in : | proprietor, partne Section C to see i | er, or other 'mor f you meet an e | e th | an 5% owne ption to com | er,' or rela opleting th | ated p | erson. If you pro ction for those v | ovide /ehic | ed ve des. | hicles | |
| | | | , , | (a) | (b) | | (c) | (d) | | (e) | | (f) | } | |
| 30 | Total business/ during the year | | | Vehicle 1 | Vehicle 2 | \ | Vehicle 3 | Vehicl | e 4 | Vehicle 5 | ١ | Vehicle 6 | | |

| 30 | Total business/investment miles driven during the year (do not include commuting miles) | (a Vehi | | Vehic | • | Vehi | icle 3 | Vehi | d) cle 4 | Vehi | e) cle 5 | (Vehi | f) cle 6 |
|----|---|-------------|----|-------|----|------|--------|------|-------------|----------|-------------|-----------|-------------|
| 31 | Total commuting miles driven during the year | | | | | | | | | | | | |
| 32 | Total other personal (noncommuting) miles driven | | · | | _ | | | | | <u> </u> | | | |
| 33 | Total miles driven during the year. Add lines 30 through 32 | | | -: | | | | | | | | | |
| | ļ | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 34 | Was the vehicle available for personal use during off-duty hours? | | | | | | | | | | | | |
| 35 | Was the vehicle used primarily by a more than 5% owner or related person? | | | | | | | | | | | | |
| 36 | Is another vehicle available for personal use? | | | | | | | | | | | | |

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

| ~~ | Do you will be a written policy statement that prohibite all personal use of vahiolog including commuting | Yes | No |
|----|--|-----|----|
| 3/ | Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? | | |
| 38 | Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners | | |
| 39 | Do you treat all use of vehicles by employees as personal use? | | |
| 40 | Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? | | i |
| 41 | Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) | | |
| | Amortization | | |

| | Description of costs | (b) . Date amortization begins | (C) Amortizable amount | (d) Code section | (e) Amortization period or percentage | Amortization for this year |
|------|--|---|------------------------------|------------------------|---------------------------------------|----------------------------|
| 42 / | mortization of costs that begins during you | ır 2011 tax year (see | instructions): | | | |
| | Amortization of costs that began before you Total. Add amounts in column (f). See the | | | | | |

Form 4797

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

Attach to your tax return. See separate instructions.

OMB No. 1545-0184

Department of the Treasury Internal Revenue Service

Name(s) shown on return

Rosenthal Energy Advisors, Inc.

Attachment Sequence No. 27 Identifying number

27-3090248

| 1 | Enter the gross proceeds from sales o (or substitute statement) that you are | r exchanges repincluding on line | orted to you foe 2, 10, or 20 (s | r 2011 on Form(s |) 1099-B or 1099- | s 1 | | |
|----------|---|---------------------------------------|------------------------------------|--|--|---|------|---|
| Par | Sales or Exchanges of Pr Than Casualty or Theft — | operty Used | in a Trade o | r Business ar | d Involuntary | Convers | ions | From Other |
| 2 | (a) Description of property | (b) Date acquired | (C) Date sold (month, day, year) | (d) Gross sales price | (e) Depreciation allowed or allowable since acquisition | (f) Cost or other basis, plus improvements and expense of sale | | (g) Gain or (loss) Subtract (f) from the sum of (d) and (e) |
| | | | | | | | | |
| | | | | | | ! | | - |
| | | | | | | | | |
| 3 | Gain, if any, from Form 4684, line 39. | | | | | | | |
| 4 | Section 1231 gain from installment sal | | | | | | | <u> </u> |
| 5 | Section 1231 gain or (loss) from like-k | _ | | | | | | |
| 6 | Gain, if any, from line 32, from other t | | | | | | | |
| 7 | Combine lines 2 through 6. Enter the | - , | | | | | 7 | |
| | Partnerships (except electing large painstructions for Form 1065, Schedule k 12 below. | artnerships) and K, line 10, or Fo | I S corporation rm 1120S, Sch | s. Report the gair edule K, line 9. S | n or (loss) followir kip lines 8, 9, 11, | ng the and | | |
| | Individuals, partners, S corporation s line 7 on line 11 below and skip lines losses, or they were recaptured in an Schedule D filed with your return and | 8 and 9. If line 7 | 7 is a gain and | you did not have. | any prior year sec | ction 1231 | | |
| 8 | Nonrecaptured net section 1231 losses | s from prior yea | rs (see instruct | ions) | | | 8 | |
| 9 | Subtract line 8 from line 7. If zero or leading 9 is more than zero, enter the am long-term capital gain on the Schedule | ount from line 8 | on line 12 bek | ow and enter the | gain from line 9 a | s a | 9 | |
| Pai | May Ordinary Gains and Loss | es (see instr | uctions) | | | | | |
| | Ordinary gains and losses not include | | | | year or less): | | | |
| Ene | ergy Experiment Eq't | 6/29/11 | 9/30/11 | | | 2, | 299. | -2,299. |
| | | | | | | | | * |
| | | | | | <u> </u> | <u> </u> | | <u> </u> |
| 14 | Land if any from Eng 7 | | L _. | <u> </u> | <u> </u> | L | 11 | |
| | Loss, if any, from line 7 | | | | | | | <u> </u> |
| 12 13 | Gain, if any, from line 7 or amount fro | | | | | | | <u> </u> |
| 14 | Net gain or (loss) from Form 4684, line | | | | | | | |
| 15 | | | | | | | | - |
| | 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 | | | | | | 16 | |
| | Combine lines 10 through 16 | | | | | | 17 | -2,299. |
| | For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: | | | | | | | |
| ā | a If the loss on line 11 includes a loss for the part of the loss from income-produ from property used as an employee of | ucing property o n Schedule A (F | n Schedule A (form 1040), line | Form 1040), line 23. Identify as fi | 28, and the part of om 'Form 4797, li | here. Enter of the loss ine 18a.' | 18a | |
| · | See instructions | 17 excluding th | ne loss, if any, | on line 18a. Enter | here and on For | m 1040, | 18b | |
| DAA | Fau Denominal Reduction Act Natice | ann comarata is | netrictions | | | | | Form 4797 <i>(2</i> 011) |

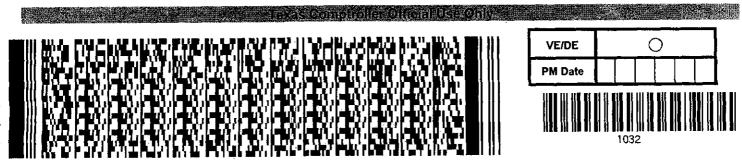
| 2011 Federal Statements | | Page 1 |
|---|----------------------------|---|
| Rosenthal Energy Advisors, Inc. | | 27-309024 |
| Statement 1 Form 1120S, Line 12 Taxes and Licenses Licenses and Permits | <u>\$</u> | 260. |
| То | tal 💲 | 260. |
| Statement 2 Form 1120S, Line 19 Other Deductions | | |
| Accounting Auto and Truck Expense Bank Charges Commissions Dues and Subscriptions Education Legal and Professional Meals and Entertainment Expense Office Expense Parking and Tolls Supplies Telephone Travel | | 1,719. 2,341. 150. 1,607. 380. 328. 1,082. 341. 841. 210. 70. 1,970. 742. 11,781. |
| Statement 3 Form 1120S, Schedule K, Line 16c Nondeductible Expenses | | |
| Disallowed Meals and EntertainmentTo | <u>\$</u> tal <u>\$</u> | 341. 341. |
| Statement 4 Form 1120S, Schedule L, Line 14 Other Assets | | |
| PA Bond | g 50. \$ 50. \$ | Ending 650. 650. |
| Statement 5 Form 1120S, Schedule L, Line 19 Loans From Shareholders | | |
| | 86. \$ 86. \$ | Ending 0. |

, a.w.

| 011 | Federa | al Stater | nents | | | Page |
|---|-----------|---------------------------------------|--------------|---|-----------------|------------------|
| | Rosentha | l Energy A | dvisors. Inc | c. | | 27-309024 |
| Statement 6 Form 1120S, Schedule M-2, Column A Other Additions | A, Line 3 | | | | | |
| Shareholder Contributions | | · · · · · · · · · · · · · · · · · · · | | • | Total \$ | 3,636. 3,636. |
| Statement 7 Form 1120S, Schedule M-2, Column A Other Reductions | A, Lìne 5 | | | | | |
| Disallowed Meals and Entertai | nment | ••••• | | | Total <u>\$</u> | 341. 341. |
| | | | | | | |
| | | ٠. | | | | |
| | | | | | • | |
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2012 Texas Franchise Tax Report

| ■ Taxpaye | r number | | Report year | Due date | Privilege per | riod covered by this report |
|--|--|--|---|---------------------------------------|--|---|
| 320419 | 69794 | | 2012 | 05/15/2012 | 01/01/201 | 12 - 12/31/201 |
| Taxpayer name Rosenth Mailing address | al Energy Adv | isors, Inc. | | | | Secretary of State file num or Comptroller file number |
| | in St., Ste. | 2100 | | | | 0801276563 |
| city Dallas | | State TX | Country Unite | ed States 7520 | Plus 4 2 4043 | Check box if the address has changed |
| Check box i | f this is a combined | report | | | SIC code | NAICS code |
| | | | _ | | 8748 | 541600 |
| Check box if To | tal Revenue is adjusted fo | r Tiered Partnership Ele | ection, see | | | |
| nstructions.* | <u> </u> | | | _ | request a Certificate of i | |
| heck box if thi | s is a Corporation or Limi | ted Liability Company | X | Check box if this is an Entity | other than a Corporation | n or Limited Liability Company |
| . This (Passi | ve income does NOT | /e entity as def | · | 171 of the Texas 1 | | |
| 1. This (Passi 2. This 3. This | entity is a passive income does NOT entity's annualizentity has zero | ve entity as definition include rent) ed total revenues Gross References Gross References Gross References Gross References Referen | ue is below the n | | l d. (see instruction | ns) 2. ■ 3. ■ |
| 1. This (Passi 2. This 3. This 4. This in se | entity is a passive income does NOT entity's annualized entity has zero Tentity is a Real fection 171.0002(conting year | ve entity as definition include rent) ed total revenue exas Gross Restate Investme (4). | ue is below the n | o tax due thresho | ld. (see instruction | ns) 2. ■ 3. ■ |
| 1. This (Passi 2. This 3. This in se | entity is a passive income does NOT entity's annualized entity has zero Tentity is a Real foction 171.0002(conting year | ve entity as definition include rent) ded total revenue Texas Gross Receives the state investment (4). | ue is below the neceipts. | no tax due thresho that meets the qua | ld. (see instruction | ans) 2. ■ 3. ■ ecified 4. ■ |
| 1. This (Passi 2. This 3. This in se | entity is a passive income does NOT entity's annualized entity has zero Tentity is a Real fection 171.0002(conting year or date | ve entity as definition include rent) ded total revenue Texas Gross Receives the state investment (4). | ue is below the neceipts. ent Trust (REIT) | no tax due thresho that meets the qua | Id. (see instruction alifications spe ing year | 3. • acified 4. • 123111 |
| 1. This (Passi 2. This 3. This 4. This in se 5a. According to be gir 6. TOTA Print or type na James J | entity is a passive income does NOT entity's annualized entity has zero of entity is a Real fection 171.0002(conting year or date 500 AL REVENUE (Williams Rosenthal | re entity as definctude rent) red total revenue Texas Gross Resistate Investment (4). m m (010111 mole dollars only) | ue is below the neceipts. ent Trust (REIT) | that meets the qua | Id. (see instruction | 3. • 3. • 4. • 4. • 4. • 4. • 4. • 4. • |
| 1. This (Passi 2. This 3. This in se 5a. According to begin 6. TOTA | entity is a passive income does NOT entity's annualized entity has zero of entity is a Real fection 171.0002(conting year or date 500 AL REVENUE (Williams Rosenthal | re entity as definctude rent) red total revenue Texas Gross Resistate Investment (4). m m (010111 mole dollars only) | ue is below the neceipts. ent Trust (REIT) | that meets the qua | Area code an (214) | 3. 3. 4. 123111 86556 |



TX2012

Texas Franchise Tax Public Information Report

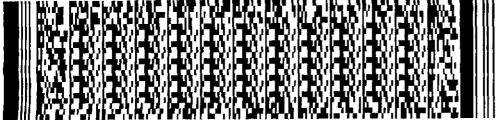
Ver. 3.1 05-102 (Rev.9-11/30)

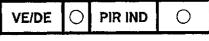
To be filed by Corporations, Limited Liability Companies (LLC) and Financial Institutions

This report MUST be signed and filed to satisfy franchise tax requirements

■ Tcode 13196

| ■ Taxpayer number | ■ Re | ■ Report year You have certain rights under Chapter 552 and | | | | | d 559. Governa | nent Code. |
|--|---|---|--|---|---------------------------------|----------------------------------|------------------------------------|------------------|
| 32041969794 | 20 | 12 | to review, red | quest, and corre t (800) 252-1381 | ct information | n we have o | n file about you | и. |
| Taxpayer name Rosenthal Energy Advisors, Inc. | | | | <u>,</u> | | | | |
| Mailing address 1412 Main St., Ste. 2100 | | | | | Secre Comp | etary of Stat otroller file (| te (SOS) file ni number | umber or |
| City State TX | | | IP Code 75202 | Plus 4 4043 | 08 | 012765 | 663 | |
| Check box if there are currently no changes from previous year | r; if no informati | | | | | | | |
| Principal office 1412 Main St., Ste. 2100, Dallas, Principal place of business | TX 752 | 02-4043 | | | | | | |
| 1412 Main St., Ste. 2100, Dallas, | . TX 752 | 02-4043 | | | | | | |
| Please sign below! Officer, director and member informat Report is completed. The information report. There is no requirement or proofficers, directors, or members change | tion is reported a is updated annu ocedure for supp | as of the date a ually as part of plementing the | the franchise tax | nc | | 32041 | 9697941 | 2 |
| SECTION A Name, title and mailing address of | | director or | member. | | , | | | |
| Name James J. Rosenthal | Title Secv | | | Director X Yes | Term expiration | Γ | m d d | УV |
| Mailing address | City | | | | State | <u>`</u> | ZIP Code | |
| 6244 Preston Creek Dr. | Dallas | | | | | TX | 75240 | |
| Name | Title | | | Director | Term | m | m d d | уу |
| James J. Rosenthal | Trsr | | | X Yes | expiration | ı [| | |
| Mailing address | City | | | | State | | ZIP Code | |
| 6244 Preston Creek Dr. | Dallas | | | | <u></u> | TX | 75240 | |
| Name | Title | | Ì | Director | Term | <i>m</i> | m d d | у у |
| James J. Rosenthal | Presid | d <u>ent</u> | | X Yes | expiration | ١ | | |
| Mailing address | City | | | | State | | ZIP Code | |
| 6244 Preston Creek Dr. | Dallas | | | | L | TX | 75240 | |
| SECTION B Enter the information required for each corpo | ration or LLC, if | any, in which | this entity owns ar | | | | | |
| Name of owned (subsidiary) corporation or limited liability company | S | State of formation | n | Texas SOS file | e number, if a | any F | Percentage of c | wnership |
| Name of owned (subsidiary) corporation or limited liability company | Si | tate of formatio | n | Texas SOS file numbe | | | Percentage of c | wnership |
| SECTION C Enter the information required for each corpo liability company. | ration or LLC, if | any, that own: | s an interest of 10 | percent or more | in this entity | y or limited | | |
| Name of owned (parent) corporation or limited liability company | | State of format | tion | Texas SOS file | number, if a | iny F | Percentage of o | wnership |
| Registered agent and registered office currently on file. (see instruction Agent: James J. Rosenthal | ctions if you need | | | | | or registered | d office inform | |
| Office: 6244 Preston Creek Dr | | | City Dallas | | | State T | | 75240 |
| The above information is required by Section 171.203 of the Tax Code for Sections A, B, and C, if necessary. The information will be available | ole for public inspe | ection, | | | | | | |
| I declare that the information in this document and any attachments is been mailed to each person named in this report who is an officer, di | s true and correctirector or member | it to the best of ir and who is no | my knowledge and at currently employe | belief, as of the d by this, or a re | date below, a lated, corpora | ind that a co ation or limit | ppy of this reported liability com | rt has ipany. |
| sign | | Title | | Date | | Area co | de and phone r | number |
| here | CONTRACTOR DESCRIPTION | Preside | | | | (214 | 1) (43-) | J003 |
| THE STATE OF THE S | ME COUNT | <u>Opiologi</u> | MARINE S | uш seess | and the second | | | en comme |
| ann alla. Parificae relate fuere pura esta est | 24 MAY 54 MAY | _ 1,95,81°L | LAN 144, 1, 18 | 5 1111 [| VE/DE | | חמו מוק | |







2011 Form 1120S and 2012 Texas Franchise Tax Report Support

ANNE S. RULE, CPA 5910 N. CENTRAL EXPY., #1710 DALLAS, TX 75206-5136 (214) 361-4662

August 31, 2012

James J. Rosenthal Rosenthal Energy Advisors, Inc. 1412 Main St., Ste. 2100 Dallas, TX 75202-4043

Dear Jim:

Enclosed for your review:

Form 1120S

2011 U.S. S Corporation Income Tax Return

Each tax return or form listed above should be filed in accordance with the enclosed filing instructions.

Please call if you have any questions.

Sincerely,

Anne S. Rule

Federal Filing Instructions

Rosenthal Energy Advisors, Inc.

27-3090248

ELECTRONICALLY FILED:

Form 1120S - 2011 U.S. S Corporation Income Tax Return

The above tax return will be electronically filed with the Internal Revenue Service upon receipt of a signed Form 88795 - IRS e-file Signature Authorization.

PAYMENT:

No payment is required.

OTHER INSTRUCTIONS:

You must distribute a copy of the 2011 Schedule K-1 to each shareholder. Be sure to give each shareholder a copy of the Shareholder's Instructions for Schedule K-1 (Form 1120S).

Form 8879-S

IRS e-file Signature Authorization for Form 1120S

OMB No. 1545-1863

2011

Department of the Treasury Internal Revenue Service

For calendar year 2011, or tax year beginning , 2011, ending

► See instructions. Do not send to the IRS. Keep for your records. Name of corporation **Employer identification number** Rosenthal Energy Advisors, Inc. 27-3090248 Tax Return Information (Whole dollars only) Gross receipts or sales less returns and allowances (Form 1120S, line 1e)..... 88,855 2 Gross profit (Form 1120S, line 3)..... 2 88,855 Ordinary business income (loss) (Form 1120S, line 21)..... 3 73,675 Net rental real estate income (loss) (Form 1120S, Schedule K, line 2) 4 5 Income (loss) reconciliation (Form 1120S, Schedule K, line 18). 5 73,675 Paralle Declaration and Signature Authorization of Officer (Be sure to get a copy of the corporation's return) Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2011 Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2011 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal. Officer's PIN: check one box only X authorize Anne S. Rule, CPA 85458 to enter my PIN as my signature ERO firm name do not enter all zeros on the corporation's 2011 electronically filed income tax return. As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2011 electronically filed income tax return. 8/31/2012 Title ► President Officer's signature Part III Certification and Authentication 80136002061 ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2011 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub 3112**, IRS *e-file* Application and Patticipation, and **Pub 4163**, Modernized e-File (MeF) Information for Authorized IRS *e-file* Providers for Business Returns. ERO's signature ERO Must Retain This Form - See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So

BAA For Paperwork Reduction Act Notice, see instructions.

Form 8879-S (2011)

ROSENTHAL ENERGY ADVISORS, INC. 1412 MAIN ST., STE. 2100 DALLAS, TX 75202-4043 (214) 693-6366

August 31, 2012

James J. Rosenthal 6244 Preston Creek Dr Dallas, TX 75240

RE:

Rosenthal Energy Advisors, Inc. 27-3090248 2011 S Corporation Schedule K-1 (Form 1120S)

Dear James J. Rosenthal:

Enclosed is your 2011 Schedule K-1 (Form 1120S) Shareholder's Share of Income, Deductions, Credits, Etc. from Rosenthal Energy Advisors, Inc.. This information reflects the amounts you need in order to complete your income tax return. The amounts shown are your distributive share of tax items from the S Corporation to be reported on your tax return and may not correspond to the actual distributions you have received during the year. This information is included in the S Corporation's 2011 federal income tax return that was filed with the Internal Revenue Service.

If you have any questions concerning this information, please contact us immediately.

Sincerely,

Rosenthal Energy Advisors, Inc.

Enclosure(s)

ANNE S. RULE, CPA 5910 N. CENTRAL EXPY., #1710 DALLAS, TX 75206-5136 (214) 361-4662

August 31, 2012

James J. Rosenthal Rosenthal Energy Advisors, Inc. 1412 Main St., Ste. 2100 Dallas, TX 75202-4043

Dear Jim:

Enclosed for your review:

Form 05-163

Texas Franchise Tax Report

Each tax return or form listed above should be filed in accordance with the enclosed filing instructions.

Please call if you have any questions.

Sincerely,

Anne S. Rule

Texas Filing Instructions

Rosenthal Energy Advisors, Inc.

27-3090248

ELECTRONICALLY FILED:

05-163 - 2012 Texas Franchise Tax Return will be electronically filed with the State of Texas.

PAYMENT:

No payment is required.

| 2011 Federal Income Ta | ax Summary | | Page 1 |
|--|-----------------------------|------------------------|-----------------------------|
| Rosenthal Energy A | dvisors, Inc. | | 27-3090248 |
| | 2011 | 2010 | Diff |
| ORDINARY INCOME Gross receipts less returns/allowance Gross Profit | 88,855 88,855 -2,299 | 11,513 11,513 0 | 77,342 77,342 -2,299 |
| Total income (loss) | 86,556 | 11,513 | 75,043 |
| ORDINARY DEDUCTIONS Taxes and licenses Depreciation Advertising Other deductions | 260 633 207 11,781 | 0 0 467 8,712 | 260 633 -260 3,069 |
| Total deductions | 12,881 | 9,179 | 3,702 |
| Ordinary business income (loss) | 73,675 | 2,334 | 71,341 |
| REFUND OR AMOUNT DUE Balance due | 0 | 0 | .0 |
| SCHEDULE K - INCOME Ordinary business income (loss) | 73,675 | 2,334 | 71,341 |
| SCHEDULE K - DEDUCTIONS Section 179 deduction | 0 | 2,069 | -2,069 |
| SCHEDULE K - ITEMS AFFECTING BASIS Nondeductible expenses. Property distributions. Repayment of loans from shareholders | 341 74,163 2,286 | 171 0 0 | 170 74,163 2,286 |
| SCHEDULE K - OTHER INFORMATION Income (loss) reconciliation | 73,675 | 265 | 73,410 |
| SCHEDULE L - BALANCE SHEET Beginning Assets Beginning Liabilities & Equity | 3,380 3,380 | 0 | 3,380 3,380 |
| Ending AssetsEnding Liabilities & Equity | 3,901 3,901 | 3,380 3,380 | 521 521 |

| 2011 | Federal Balance Sheet Summary | | Page 1 |
|--|---------------------------------|------------------|-------------------------|
| · · · · · · · · · · · · · · · · · · · | Rosenthal Energy Advisors, Inc. | | 27-3090248 |
| Buildings and other as Less: Accumulated depr | ssetseciation | 2,702 (2,702) | 3,251 650 |
| Total Assets | | | 3,901 |
| Retained earnings | Y Equity | | 1,000 2,901 3,901 |

يعتبتنو

, alder Lander

| 2011 | Texas Income Ta | x Summary | | Page 1 | |
|---|---------------------------------------|--------------|-------------------|--------|--|
| | Rosenthal Energy Advis | | gy Advisors, Inc. | | |
| DEVENUE | | 2011 | 2010 | Diff | |
| REVENUE Total revenue | ····· | 86,556 | 11,513 | 75,043 | |
| TAX RATES Marginal tax rate Effective tax rate | · · · · · · · · · · · · · · · · · · · | 0.0% 0.0% | 0.0% 0.0% | 0.0% | |

.

•

2011 **General Information** Page 1 27-3090248 Rosenthal Energy Advisors, Inc. Forms needed for this return Federal: 11205, Sch K-1, 4562, 4797, 7004
Texas: 05-163, 05-102, 05-164, e-file Instructions e-file Instructions (Ext Only) **Tax Rates** Texas 1% Carryovers to 2012 None

| 2011 | Federal Worksheets | Page 1 |
|--|---|---|
| | Rosenthal Energy Advisors, Inc. | 27-309024 |
| Computation of Ending Form 1120S, Schedule | a Accumulated Depreciation | |
| Beginning Balance Current Year Book Accumulated Deprec | of Accumulated Depreciation Depreciation iation on Assets Sold This Year Depreciation | 2,069. 633. 0. 2,702. |
| Reconciliation of Retain | ned Earnings | |
| Form 1120S, Schedule Beginning Retained | Earnings, Sch. L, Line 24 | 94. |
| Distributions: Accumulated Adju Additions to Accum | Per Books (Sch. M-1, Line 1) stments Accountulated Adjustments Account | 73,334. -74,163. 3,636. 2,901. |
| | | |
| · | • | |
| | | |
| | | |

| 2011 | Supporting Detail | | Page 1 |
|-------------------------|---------------------------------|-------------|------------------------|
| | Rosenthal Energy Advisors, Inc. | | 27-3090248 |
| Balance Shee Cash | et . | | |
| Checking Money Marke | et Acc | \$ | 3,250. 1. 3,251. |

| | i i Snarenoider's | Basis Computation | |
|--|---|---|--|
| S Corporation Name | | Employer I.D. number | |
| Rosenthal Energy Advisors, In Name of Shareholder | nc. | 27-3090248 Shareholder's I.D. numl | ner |
| James J. Rosenthal | | 177-48-1888 | |
| | | | |
| 1. STOCK BASIS AT BEGINNING OF TAX | YFAR | | 1,094. |
| | 1 | • | 1,034. |
| INCREASES: | | DECREASES: | |
| 2. Ordinary income | | 13. Nondeductible expenses | 341 |
| 3. Net income from rental activities | | 14. Oil and gas depletion | |
| 4. Net portfolio income | <u> </u> | 15. Ordinary loss | |
| 5. Net gain under Section 1231 | | 16. Net loss from rental activities | - · · · · · · · · · · · · · · · · · · · |
| 6. Other income | | 17. Net portfolio loss | |
| 7. Tax-exempt interest income | | 18. Net loss under Section 1231 | |
| 8. Other tax-exempt income | - 1 | 19. Other loss | |
| 9. Net gain on disposition of Section 179 assets | | 20. Charitable contributions | <u>.</u> |
| 10. Oil and gas depletion in excess of basi11. OTHER INCREASES: | 5 | 21. Section 179 expense deduction | |
| | 2 525 | 22. Deductions related to portfolio income (loss) | |
| Shareholder Contribution | 3,636. | 23. Other deductions. | |
| | | 24. Investment interest expense | |
| | - | 25. Total foreign taxes | |
| | | 26. Section 59(e) expenses | |
| | - | 27. Prior year loss in excess of basis | |
| | - | 28. OTHER DECREASES: | • |
| | - | | |
| <u> </u> | | | |
| | - | | |
| | - , | | ······································ |
| | | 29. Property distributions (including cash) | 74,163. |
| 12. TOTAL INCREASES: (add lines 2 - 11) | 77,311. | 30. TOTAL DECREASES (add lines 13 - 29). | 74,504. |
| | | | |
| 31. STOCK BASIS AT END OF TAX YEAR. | (Line 1 plus line 12 min | us line 30) | 3,901. |
| | | • | |
| | | | 2 200 |
| 32. DEBT BASIS AT BEGINNING OF TAX | YEAR | | 2,286 |
| 33. ADJUSTMENTS TO DEBT BASIS: | | 7. 57 | 2 206 |
| <u>Loan Repayments to Share</u> | enoider During T | ax Year | -2,286. |
| | - | , | · . <u>.</u> |
| | | | ·· |
| | | · | |
| | | | |
| | | | |
| | | · · · · · · · · · · · · · · · · · · · | |
| 24 DERT BASIS AT END OF TAX YEAR | Combine Line 32 and 33 | | . 0 |
| 34. DEBT BASIS AT LIND OF TAX TEAR (| Dombine Line of and oo, | | <u> </u> |
| | | | |
| 35 SHAREHOLDER'S TOTAL BASIS AT E | ND OF TAX YEAR (Add | Line 31 and 34) | 3,901 |
| 55. SHAREHOLDER O TOTAL BASIS AT L | | | |
| | | | |
| | | | |
| | | | |
| | | • | |
| | • | | |
| | | | * |

SPSL0212L 05/04/11

| 12/31/11 | | | 2011 | Fed | eral [| Sepre | Federal Depreciation Schedule | Sche | adule | | | | | | Page | Je 1 |
|------------------------------|------------------|---------|----------------|------|---------------------|------------------|------------------------------------|----------------------------|------------------------------|----------------|--------------|--------------|------------|----------|---------------------|----------|
| | | | | Ro | senthal | Energy | Rosenthal Energy Advisors, Inc. | i, Inc. | | | į | | | | 27-3090248 | 0248 |
| No Description | Date Archifed | Date | Cost/ Basis | Bus. | Cur 179 Bonis | Special Depr. | Prior 179/ Bonus/ So Deor | Prior Dec. Bal. Denr | Salvage /Basis Reducto | Depr. Rasis | Prior Den | Method | poq | <u>*</u> | Current Rate Den | ent |
| 11208 | | | | | | | | | | | | | | | | |
| Furniture and Fixtures | | | | | | | | | | | | | | | | *** |
| 1 Office Bookshelves | 12/28/10 | | 138 | | | | 108 | | | J | 0 | ß | È | 7 | | 0 |
| 24 Projection Screen | 6/21/11 | | 70 | , | | 70 | ĺ | | | | 0 | 2000 | 2000B HY | 7 | .14290 | 0 |
| Total Furniture and Fixtures | | | 178 | | 0 | 70 | 901 | 0 | 0 | _ | 0 | 0 | | | | 0 |
| Machinery and Equipment | | | | | | | | | | | | | | | | |
| 2 Computer Equipment | 8/09/10 | | 91 | | | | 9 | | | J | 0 | SZL | È | ς. | | 0 |
| | 8/05/10 | | 269 | - | | | 569 | | | ., | 0 | νs | ≩ | ĸ | | 0 |
| 4 Tools | 8/02/10 | | 46 | | | | 46 | | | 3 | 0 | SZL | ₩ | 2 | | 0 |
| 6 Tools | 7/02/10 | | 34 | | | | ऋ | | | , | 0 | S/L | H | 2 | | 0 |
| 7 Comp. Monitor and Printer | 6/02/10 | | 266 | | , | | 786 | | |) | | T/S | ₹ | Ŋ | | 0 |
| 8 Bamboo Touch | 8/18/10 | | ß | | | | SS | | | , | | VS | ¥ | 2 | | 0 |
| 10 oStylus | 11/20/10 | | 45 | | | | 45 | | | _ | 6 | T/S | ¥ | ĸ | | 0 |
| 11 Audiolines Comp. Stand | 8/06/10 | | 149 | | | | 149 | | | J | 0 | S/L | Ŧ | ς. | | 0 |
| 13 Upbright Global Scanner | 7/27/10 | | 16 | | | | 91 | | | , | 0 | S/L | ¥ | ß | | 0 |
| | 7/21/10 | | 95 | | | | 35 | | | J | 0 | J/S | | r, | | 0 |
| | 6/27/10 | | ස ස | | | | 98 | | | . · | o (| 7.5 VS | | וס ו | | 0 (|
| | 01/91/9 | | 18 N | | | | & : | | | <u> </u> | o (| 7.5 7.5 | | י כים | | 0 0 |
| | 6/02/10 | | 82 15 | | | | 92 1 | | | 0 0 | 0 - | なる | ÷ } | LO H | | - |
| 20 Additional Delinations | 01/20/0 | | 040 | | | | 671 | | | • | | 7/6 | | ب ا | | o c |
| | 1/30/11 | | 535 | | | 535 | Ē | | | | | 3000 3000 | m | | .20000 | , 0 |
| | 6/29/11 | 9/30/11 | 2,299 | | | | | | | 2,299 | • | 200D | 200DB HY | S | | 0 |
| 27 Mouse | 11/02/11 | | 28 | | | 83 | | | | 0 | _ | 2000 | 2000B HY | 5.2 | .20000 | 0 |
| | | • | | • | | | | | ! | | |] | | | | |
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| 12/31/11 | | | 2011 | | leral | Depre | Federal Depreciation Schedule | Sche | adule | | | | | 🖺 | Page 2 |
|------------------------------|-------------------|--------------|----------------|------|---------------------|----------------------------|--------------------------------------|-----------------------------|------------------------------|----------------|----------------|-------------|-----------|----|-----------------|
| | | : | | Ro | senthal | Energy | Rosenthal Energy Advisors, Inc. | s, Inc. | | | | | | 27 | 27-3090248 |
| . No. Description | Date Acquired. | Date Sold | Cost/ Basis | Bus. | Cur 179 Bonus | Special Depr. Allow. | Prior 179/ Bonus/ Sp. Depr. | Prior Dec. Bał. Depr. | Salvage /Basis Reductn | Depr. Basis | Prior Depr. | Method | Life Rate | ļ | Current Depr |
| Tota! Machin | | | 4,475 | | 0 | 563 | 1,613 | | 0 | 2,299 | | 0 | | | 0 |
| Miscellaneous | | | | | | | | | | | | | | | |
| 5 LogMein Software | 7/30/10 | | | | | | 93 | | | ٥ | | S/L HY | 8 | • | Ō. |
| 9 Dragon Nat. Spkng Sftwre | 12/14/10 | | 144 | | | | 144 | | | | | S/L HY | <i>بر</i> | | 0 |
| 12 PDFIII PlotSoft | 8/02/10 | | 20 | _ | | | 20 | | | 0 | | S/L HY | . 3 | | 0 |
| 15 Pocket Solutions Software | 01/61/2 | | 46 | | | | 46 | ı | | 0 | | | | | 0 |
| 16 Adobe Photoshop Software | 7/12/10 | | 108 | ~ | | | 108 | | | 0 | | S/L HY | es | ļ | 0 |
| Total Miscellaneous | | | 348 | | 0 | 0 | 348 | 0 | 0 | O | | 0 | | | 0 |
| Total Depreciation | | | 5,001 | | 0 | 633 | 2,069 | 0 | 0 | 2,299 | | | | | 0 |
| Grand Total Depreciation | | | 5,001 | | 0 | 633 | 2,069 | 0 | 0 | 2,299 | | 0 11 | | į | 0 |
| Depreciation Assets Sold | | | 2,299 | | 0 | 0 | 0 | 0 | 0 | 2,299 | - | 6 | | | |
| Depr Remaining Assets | | | 2,702 | | 0 | 83 | 2,069 | 0 | 0 | 0 | _ | 0 1 | | | 0 |
| | | | | _ | | | | | | a | | | | | |
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Form **7004**

(Rev November 2011)

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

OMB No. 1545-0233 File a separate application for each return.

Department of the Treasury Internal Revenue Service

► See separate instructions.

| | Name | | | Identifying number | er |
|---|---|---------------------|---|---------------------------------------|-----------------|
| | | | · | | |
| Print | Rosenthal Energy Advisors Number, street, and room or suite number. (If P.O. box | | <u> </u> | 27-30902 | 48 |
| or Type | Take the second of the second | 4 300 Manuchons | , | | |
| Type | 1412 Main St., Ste. 2100 | | | | |
| | City, town, state, and ZIP code (If a foreign address, et | nter city, province | or state, and country (follow the country's practice for ent | ering postal code)) | |
| | | | , | | |
| | Dallas, TX 75202-4043 | | | | |
| Note, File reque | st for extension by the due date of the return for which t | he extension is a | ranted. See instructions before completing this form. | · | |
| | tomatic 5-Month Extension | | | | |
| 1 a Enter the | form code for the return that this application | n is for (see | below) | | |
| Application | - | Form | Application | | Form |
| ls For: | | Code | ls For: | | Code |
| Form 1065 | | 09 | #50656041 ued herober (can albankruo) | eveelt (e)+-}- | 04 |
| Fell | 592 galagan Peranggan manggan penggunangan Sesai | | Form 1041 (trust) | | 05 |
| | tomatic 6-Month Extension | | | | |
| | form code for the return that this application | | below) | | 25 |
| Application Is For: | | Form Code | Application Is For: | | Form Code |
| Form 706-GS(C |)) | 01 | decida a percono esta esta esta en esta | | |
| Former 96 GS (I | | 02 | Form 1120-PC | | <u>20</u> 21 |
| | nkruptcy estate only) | 03 | | 100 | 22 |
| Form 104180 | | 06 | Form 1120-REIT | | 23 |
| Form 1041-QF1 | | . 07 | skominzokaj karalinda en 1968 k | | 24 |
| Formiti 42 (48) | (1987年) | 08 | Form 1120S | | 25 |
| Form 1065-B | | 10 | #89m (120 GF 1278 - 147 4 F 147 - 1 7 F 147 F 14 | | 26 |
| Form 1066 and | aksi (Stations Later) ki (Dienstand villet (AKS) (Einstein) | 11 | Form 3520-A | | 27 |
| Form 1120 | | 12 | emoral or of the output of the second | | 28 |
| Estato (Ne | | 34 | Form 8613 | i | 29 |
| Form 1120-F | | 15 | Chormana Section and the Committee of th | | 30 |
| Join 1120 FS0 | YARANIYA SALIMBA BANGA SALIMBA BANGA SALIMBA | 16 | Form 8831 | | 32 |
| Form 1120-H | | 17 | ES/A-8626 (Spot America) (2/4-14-14-14) | i i i i i i i i i i i i i i i i i i i | 33 |
| Form I-120 L. 7 | 45 kg - 20 20 g 1 minimus 6 - 22 - 20 g 10 g 10 g 12 g | 18 | Form 8924 | | 35 |
| Form 1120-ND | | 19 | Fong S928 Average in the United Sta | | 36 |
| _ | - · | | office or place of business in the United Sta | | |
| - | | | a group that intends to file a consolidated re Number (EIN) for each member covered by this applica | | e [|
| II chochou, e | tuton a sonotatio, noting the marie, address, and Employ | yor racinantoneon | Transpor (Emy for cash member covered by this approx | idon. | |
| Partil All F | ilers Must Complete This Part | | | | |
| AND | | it qualifies un | der Regulations section 1.6081-5, check he | re | ► □ |
| | • | | | - | |
| 5a The appli | cation is for calendar year 20 $\underline{11}$, or tax $\underline{1}$ | year beginnin | g, 20, and ending _ | | , 20 |
| | | • | | | |
| | year. If this tax year is less than 12 months | | | | |
| Initial | return Final return | Change in acc | counting period Consolidated retur | n to be filed | |
| | | | | اءا | n |
| 6 Tentative | total tax | | *************************************** | | 0. |
| 7 Total pay | ments and credits (see instructions) | | | 7 | 0. |
| , Total pay | mente and droute feed managional | | | | |
| 8 Balance o | lue. Subtract line 7 from line 6 (see instruc | tions) | | 8 | 0. |
| | t and Paperwork Reduction Act Notice, se | | | | (Rev 11-2011) |

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

```
L 08/31/2012
                               2011 e-file Activity Report
                                     Anne S. Rule, CPA
  12:30 PM
Client RENERGY - Rosenthal Energy Advisors, Inc EIN: 27-3090248
                            EFT and Payment/Refund Information - Not available until transmitte
- Federal:
- Texas:
                            EFT and Payment/Refund Information - Not available until transmitte
_ Federal
            (Ext.):
                           Even Return.....$0
  Texas (Ext.):
                           Even Return.....$0
  Activity
  Extension
  US - E-FILE COMPLETE 05/09 (Current Status)
     Previous Activity
       - 03/12 Accepted
        - 03/12 Sent to the IRS
        - 03/12 Received at Lacerte
        - 03/12 Sent to Lacerte
        - 03/12 Ready To Send
        - 03/12 Passed Validation
- Extension
  TX - E-FILE COMPLETE 05/11 (Current Status)
     Previous Activity
        - 05/10 Accepted
        - 05/10 Sent to Texas
        - 05/10 Received at Lacerte
        - 05/10 Sent to Lacerte
        - 05/10 Ready To Send
        - 05/10 Passed Validation
```

Page 1

| 011 | Texas Worksheets | Page |
|--|--|----------------------------|
| ······································ | Rosenthal Energy Advisors, Inc. | 3204196979 |
| Texas Franchise To Wages and Cash Control Net distributive | | 73,675 73,675 73,675 |
| Texas Franchise T Net Distributable In James J. Rosent | ax ncome Worksheet thal (Limits applied to total comp) Total | 73,675 73,675 |
| | | , |
| | | |
| | | |
| | | |
| | | |
| | | |

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مهندر ۱۹۱۵ء

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(

| TX201 Ver. | _ | 05-164 (Rev.9-11/6) | Texas | Franchise Tax | Extens | sion Requ | ıest | | |
|----------------------------|-----------------|----------------------------------|--|---|----------------------|------------------------------|-----------------------------|--|------|
| ■ Tax | payer n | ■ Tcode 1325 umber | 8 Annual | ■ Report year | Due d | ate | | | |
| 320 | 4196 | 9794 | | 2012 | 05/1 | 15/2012 | | | |
| Taxpaye ROSe Mailing | ntha | l Energy Ad | visors, Inc. | | | | | Secretary of State file i or Comptroller file num | |
| _ | | n St., Ste. | 2100 | | | | | 0801276563 | |
| City Dall | | | State TX | Country United S | tates | ZIP Code 75202 | Plus 4 4043 | Check box if the address has changed | |
| Check b | ox if this | is a combined report | | • | | | | | |
| | | | | | | | | | |
| 1. (| Check Carry | this box if yo orward for the | u will be using y e report year for | our 2008 Tempor which you are red | ary Crec questing | dit for Busir this extens | iess Loss sion (see inst | ructions) 1. | |
| 2. | Checl for wh | this box if yo ich you are re | u will begin usin questing this ex | ig your 1992 Tem tension (see instru | porary C | credit for th | e report yea | r 2. | |
| 3. | Exten | sion payment | (Dollars and cents) | 3. m | | | | | 0.00 |

If this extension is for a combined group, you must also complete and submit Form 05-165. Note to mandatory Electronic Fund Transfer (EFT) payers: When requesting a second extension do not submit an Affiliate List Form 05-165.

| Print or type name | | Area code and phone number |
|--|------------------------------------|--|
| James J. Rosenthal | | (214) 749-0009 |
| I declare that the information in this document and any attachments is true and correct to the | e best of my knowledge and belief. | Mail original to: |
| sign here | Date | Texas Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348 |

If you have any questions regarding franchise tax, you may contact the Texas Comptroller's field office in your area or call (800) 252-1381 or (512) 463-4600. Instructions for each report year are online at www.window.state.tx.us/taxinfo/taxforms/05-forms.html.

Taxpayers who paid \$10,000 or more during the preceding fiscal year (Sept. 1 thru Aug. 31) are required to electronically pay their franchise tax. For more information visit www.window.state.tx.us/webfile/req_franchise.html.



| VE/DE | 0 |
|---------|---|
| PM Date | |



1032

2011 Adjusted Trial Balance, General Ledger

12:48 PM 08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc. Trial Balance

As of December 31, 2011

| | Dec 3 | 1, 11 |
|------------------------------------|-----------|-----------|
| | Debit | Credit |
| 1000 · Wells Fargo Checking | 3,249.53 | |
| 1050 · Wells Fargo MMA Account | 1.09 | |
| 1600 · Furniture, Equip & Software | 2,702.09 | |
| 1650 - Accumulated Depreciation | | 2,702.00 |
| 1750 · PA State Bond | 650.00 | |
| 2300 · Visa CitiCard | 0.00 | |
| 2400 · Credit Card Payable | 0.00 | |
| 2200 · Shareholder Loan Payable | 0.00 | |
| 3100 · Common Stock | | 1,000.00 |
| 32000 · *Retained Earnings | | 93.97 |
| 3300 · Shareholder Distribution | 74,162.93 | |
| 3400 · Shareholder Contribution | | 3,635.68 |
| 4000 Income | | 88,855,31 |
| 4500 · Interest Income | | 0.14 |
| 5020 · Accounting | 1,719.00 | |
| 5030 · Advertising | 206.49 | |
| 5050 · Auto Expense | 2,340.50 | |
| 5080 · Bank Fees | 150.00 | |
| 5105 · Commissions | 1,607.43 | |
| 5120 · Depreciation | 633.00 | |
| 5140 · Dues | 380.00 | |
| 5190 ⋅ Education | 328.00 | |
| 5310 · Legal Costs | 1,082.41 | |
| 5320 · Licenses | 260.00 | |
| 5400 · Meals & Entertainment | 682.07 | |
| 5450 · Office Expense | 841.25 | |
| 5500 · Parking & Tolls | 209.50 | |
| 5770 · Supplies | 70.43 | |
| 5840 · Telephone | 1,970.32 | |
| 5880 · Travel | 742.23 | |
| 7100 · Loss on Asset Disposition | 2,298.83 | |
| TOTAL | 96,287.10 | 96,287.10 |

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

08/31/12 Accrual Basis

12:47 PM

| Balance | 2,410.51 | 2,635.51 | 7,655.51 | 2,055,05 | E 010 18 | 4,040.10 | 4,810.10 | 3,410.18 | 1,410.18 | 1,340.32 | 1,040.32 | 3,519.94 | 3,419.94 | 419.94 | 219.94 | 14.39 | -180.61 | -176.53 | 0.47 | -34.53 | 0.47 | 2,077.23 | 1,977.23 | 2,057.23 | 557.23 | 307.23 | 731.83 | 2.399.28 | 4,006.71 | 1,756.71 | 256.71 | 1,256.71 | 1,156.71 | 1,065,03 | 415.03 | 345.18 | 1,706.93 | 1,806.93 | 1,706.93 | 1,806.93 | 199.50 | 80.50 | 10.65 | -236.52 | -216.49 | -251.49 | -26.49 | 73.51 |
|---------|-----------------------------|-------------------|-------------------|--------------------|----------|--------------|-------------------|------------------|-----------------|----------|-----------------|-----------|-------------|-----------------|-----------------|------------------|---------------------|---------------|-----------------|-------------|-----------------|-----------|-------------|-------------|-----------------|------------------|------------------|---------------|----------------|-----------------|-----------------|-----------------|-------------|-----------|------------|--------------|----------------|-------------------|-------------------|-------------------|-----------------|--------------------|------------------|------------------|-------------------|------------------|------------------|------------------|
| Amount | | 225.00 | 90.00 | 204.00 | 2 550 46 | 400.00 | - 100.00 | -1,500.00 | -2,000.00 | -69.86 | -300.00 | 2,479.62 | -100.00 | -3,000.00 | -200.00 | -205.55 | -195.00 | 4.08 | 177,00 | -35.00 | 35.00 | 2,076.76 | -100.00 | 80.00 | 00.006,1- | -30.00 -80.08 | -205.55 | 2.167.45 | 1,607.43 | -2,250.00 | -1,500.00 | 1,000.00 | -100.00 | -91.68 | -650.00 | -69.85 | 1,361.75 | 100.00 | -100.00 | 100.00 | -1,607.43 | -119.00 | -69.85 | -247.17 | 20.03 | -35.00 | 225.00 | 100.00 |
| Split | | 1050 · Wells Farg | 1050 · Wells Farg | 5040 - Telephone | | | 1050 · Weils Farg | | | | | | | | | 5840 · Telephone | | | • | | | | | | 3300 Sharehold | | S840 · Telephone | 4000 · Income | - | • | | | | | ∵' | | 4000 · Income | 1050 · Wells Farg | 1050 · Wells Farg | 1050 · Wells Farg | 5105 · Commissi | 5310 · Legal Costs | 5840 · Telephone | 5840 · Telephone | 1050 · Wells Farg | 5080 · Bank Fees | 3300 · Sharehold | 3300 · Sharehold |
| Memo | 1 | Funds Transfer | Funds Iranster | - to 000 | | Ceposit | | Direct I ransfer | | | | Deposit | | P = 17000 | | Direct | | OD Protection | Deposit | Direct | Deposit | Deposit | : | Deposit | Iranster | | | Denosit | Deposit | Transfer | Transfer | Transfer | Transfer | | | ; | Deposit | Deposit | Deposit | | | | | Transfer | Transfer | Transfer | Transfer | Deposit |
| Name | | | . (|) \ } } } | 2000 | Caxa VIVA | MIMA Account | James Rosenthal | James Rosenthal | CFC | James Rosenthal | Gexa | MMA Account | James Rosenthal | James Rosenthal | AT&T | MD Dept of Taxation | MMA Account | James Rosenthal | Wells Fargo | James Rosenthal | Gexa | Wells Fargo | MMA Account | James Rosenthal | James Rosential | ATRI | Gexa | Green Mountain | James Rosenthal | James Rosenthal | James Rosenthal | MMA Account | AT&T | AAA Surety | <u>ပ</u> မ္မ | Gexa | MMA Account | MMA Account | MMA Account | John Maluso | Gardere Wynne | CFC | AT&T | Wells Fargo | Wells Fargo | James Rosenthal | James Rosenthal |
| Num | | | 2,0 | 7101 | | | | | | 1013 | | | | | | | 1014 | | | | | | | | | 9 | 0 0 | | | | | | | ! | 1017 | 1019 | | | | | 1020 | 1015 | 1021 | | | | | |
| Date | go Checking | 1/6/2011 | 1/12/2011 | 44370044 | 113/2011 | 1724/2011 | L124/2017 | 2/2/2011 | 2/8/2011 | 2/8/2011 | 2/14/2011 | 2/18/2011 | 2/28/2011 | 3/3/2011 | 3/10/2011 | 3/11/2011 | 3/14/2011 | 3/14/2011 | 3/15/2011 | 3/15/2011 | 3/16/2011 | 3/18/2011 | 3/31/2011 | 4/4/2011 | 4/4/2011 | 4/0/2011 | 4///2011 | 4/12/2011 | 4/25/2011 | 4/25/2011 | 4/29/2011 | 5/2/2011 | 5/2/2011 | 5/10/2011 | 5/12/2011 | 5/18/2011 | 5/27/2011 | 5/31/2011 | 5/31/2011 | 5/31/2011 | 6/6/2011 | 6/7/2011 | 6/8/2011 | 6/13/2011 | 6/13/2011 | 6/14/2011 | 6/14/2011 | 6/20/2011 |
| Туре | 1000 · Wells Fargo Checking | Transfer | Transfer | ž č | 3 6 | Deposit | Check | Check | Check | Check | Check | Deposit | Check | Check | Check | Check | Check | Deposit | Deposit | Check | Deposit | Deposit | Check | Deposit | Check | Check | Check | Deposit | Deposit | Check | Check | Deposit | Check | Check | Check | Check | Deposit | Deposit | Deposit | Check | Check | Check | Check | Check | Deposit | Check | Deposit | Deposit |

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

| Type | Date | NLM | Name | Мето | Split | Amount | Balance |
|----------------|------------|------|--|------------------------|-------------------|----------------|-----------|
| Deposit | 6/23/2011 | - | Gexa | Deposit | 4000 · Income | 989,51 | 1,063.02 |
| Check | 6/30/2011 | | Wells Fargo | | 5080 · Bank Fees | -30.00 | 1,033.02 |
| Check | 6/30/2011 | | Wells Fargo | | 5080 · Bank Fees | -20.00 | 1,013.02 |
| Check | 6/30/2011 | | MMA Account | Transfer | 1050 · Wells Farg | -100.00 | 913.02 |
| Deposit | 7/22/2011 | | Gexa | Deposit | 4000 - Income | 7,558.81 | 8,471.83 |
| Deposit | 7/25/2011 | | TriEagle | Deposit | | 40,837.33 | 49,309.16 |
| Check | 7/25/2011 | | Wells Fargo | | | -10.00 | 49,299.16 |
| Check | 7/25/2011 | | James Rosenthal | Transfer | 3300 · Sharehold | 4,000.00 | 45,299.16 |
| Check | 7/25/2011 | | James Rosenthal | Transfer | 3300 · Sharehold | -10,000.00 | 35,299,16 |
| Check | 7/26/2011 | | Wells Fargo | | 5080 · Bank Fees | -20.00 | 35,279.16 |
| Check | 7/26/2011 | | Jim Rosenthal | Wire | | -18,375.00 | 16,904.16 |
| Check | 7/26/2011 | | James Rosenthal | Transfer | • | -5,000.00 | 11,904.16 |
| Check | 8/1/2011 | | MMA Account | | - | -100:00 | 11,804.16 |
| Check | 8/16/2011 | 1022 | CFC | | | -69.91 | 11,734.25 |
| Deposit | 8/19/2011 | | Gexa | Deposit | • | 4,735.90 | 16,470.15 |
| Check | 8/19/2011 | | James Rosenthal | Transfer | | -1,200.00 | 15,270.15 |
| Check | 8/22/2011 | | James Kosenthai | Iranster | | 00.000, LT- | 4,270.15 |
| Check | 8/22/2011 | | A(&) | ransrer | • | 04.50 | 4,610.07 |
| Deposit | 8/25/2011 | | in Eagle | Deposit | 4000 - Income | 4.00 | 4,430.00 |
| Deposit | 8/25/2011 | | | Deposit | 4000 - Income | 20.00 | 4,200.00 |
| C eck | 8/31/2011 | 000 | MIMA Account | Automatic | | 4 740.00 | 4,160.00 |
| Check | U102/Z/6 | 1023 | Anne Kule | | | 00.612.1- | 24.00 |
| Check | 9/7/2011 | | James Kosenthal | Iransfer | . ' | 00.006,1- | 941.00 |
| Check | 9/9/2011 | | Alæ | Iranster | | 4.00.34 | 840.74 |
| Deposit | 9/23/2011 | | Çexa | Deposit | • | 1,684.09 | 2,524.83 |
| Deposit | 9/26/2011 | | 4 | Deposit | | 838.05 | 5,362.88 |
| Deposit | 9/26/2011 | | MIMA Account | Fanster | | 200.00 | 3,302.88 |
| Check | 9/30/2011 | | MMA Account | Automatic Iransfer | | 00.001 | 3,462.88 |
| Check | 10/6/2011 | | James Rosenthal | ranster | 5300 · Sharenold | 00.000,2- | 1,402.00 |
| Sec | 10/11/2011 | 1024 | CO. C. | Dio. | 2300 - Visa CifiC | 90.00 82.65 | 1,380.23 |
| Cleck Check | 10/13/2011 | | Office of AT&T | | | -99 46 | 1 280 77 |
| S de C | 10/17/2011 | 1025 | SEC | | ٠. | -69.92 | 1,210,85 |
| Check | 10/17/2011 | | James Rosenthal | | , | -900.00 | 310.85 |
| Deposit | 10/20/2011 | | Gexa | Deposit | • | 109.92 | 420.77 |
| Deposit | 10/24/2011 | | MMA Account | Deposit | 1050 · Wells Farg | 200.00 | 620.77 |
| Check | 10/24/2011 | | James Rosenthal | Transfer to Acct #7604 | 3300 · Sharehold | -200.00 | 420.77 |
| Deposit | 10/25/2011 | | TriEagle | Deposit | 4000 · Income | 354.76 | 775.53 |
| Check | 10/31/2011 | | MMA Account | Automatic Transfer | 1050 · Wells Farg | -100.00 | 675.53 |
| Deposit | 11/4/2011 | | MMA Account | Deposit | 1050 · Wells Farg | 99.00 | 774.53 |
| Check | 11/7/2011 | | Citicard | | | -203.00 | 571.53 |
| Deposit | 11/10/2011 | | Suez | Deposit | . ' | 4,461.36 | 5,032.89 |
| Check | 11/14/2011 | | 8 1 | : | | 70.101- | 4,851.52 |
| Deposit | 11/18/2011 | | Gexa | Deposit | 4000 : Income | 2,385.55 | 4,326.87 |
| Deposit | 1102/12/11 | | Champion | Deposit | 4000 : Income | 080.15 | 0,222.00 |
| Deposit | 11/22/2011 | | Suez | Deposit | 4000 · Income | 0,070,00 | 14,682.90 |
| ž Cec | 11/23/2011 | | Calcaid High H | | 4000 'Year Cilic | 72,000.00 | 12,032,30 |
| Deposit | 11/25/2011 | | i rittagle | Deposit | 3200 - Chombold | 402.68 | 13,280.00 |
| Check | 11/25/2011 | | James Kosentnai | | 3300 · 3081811010 | 74,000.00 | 14,230,30 |

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

08/31/12 Accrual Basis

12:47 PM

| Туре | Date | Num | Name | Memo | Split | <u> </u> | Amount | Balance |
|--------------------------------------|-----------------|------|-----------------|-------------------------|---------------------|--------------|-----------|-----------|
| Check | 11/30/2011 | | MMA Account | | 1050 · Wells Farg | ls Farg | -100.00 | 11,195.58 |
| Check | 11/30/2011 | | Citicard | | 2300 · Visa CitiC | · CitiC | -9,000.00 | 2,195.58 |
| Deposit | 12/1/2011 | | MMA Account | Deposit | 1050 · Wells Farg | ls Farg | 100.00 | 2,295.58 |
| Check | 12/7/2011 | | Discover | | 3300 · Shai | Sharehold | -500.00 | 1,795.58 |
| Check | 12/8/2011 | | James Rosenthal | Online Transfer to 7604 | 3300 · Sharehold | rehold | -800.00 | 995.58 |
| Deposit | 12/12/2011 | | Bentley Forbes | Constellation Suit | 4000 · Income | ne ne | 3,600.00 | 4,595.58 |
| Check | 12/12/2011 | | AT&T | | 5840 · Telephone | phone | -101.57 | 4,494.01 |
| Check | 12/13/2011 | 1026 | CFC | | 5840 · Telephone | phone | -69.92 | 4,424.09 |
| Check | 12/14/2011 | | James Rosenthal | Online Transfer to 7604 | 3300 Shai | Sharehold | -500.00 | 3,924.09 |
| Check | 12/19/2011 | | James Rosenthal | | 3300 Sharehold | rehold | -1,500.00 | 2,424.09 |
| Deposit | 12/20/2011 | | Gexa | Deposit | 4000 · Income | me | 982.82 | 3,406.91 |
| Check | 12/27/2011 | | Discover | | 3300 · Sharehold. | rehold | -200.00 | 3,206.91 |
| Deposit | 12/27/2011 | | TriEagle | Deposit | 4000 · Income | me | 42.62 | 3,249.53 |
| Total 1000 · Wells Fargo Checking | Fargo Checking | | | | | | 839.02 | 3,249.53 |
| 1050 · Wells Fargo MMA Account | o MMA Account | | | ÷ | | | | 319.06 |
| Transfer | 1/6/2011 | | | Funds Transfer | 1000 · Wells Farg | s Farg | -225.00 | 94.06 |
| Transfer | 1/12/2011 | | • | Funds Transfer | 1000 · Wells Farg | s Farg | -90.00 | 4.06 |
| Check | 1/24/2011 | | MMA Account | | 1000 · Wells Farg | s Farg | 100.00 | 104.06 |
| Check | 2/28/2011 | | MMA Account | | 1000 · Wells Farg | s Farg | 100.00 | 204.06 |
| Check | 3/10/2011 | | MMA Account | | 3300 · Shai | Sharehold | -200.00 | 4.06 |
| Deposit | 3/14/2011 | | MMA Account | OD Protection | 1000 · Well | Wells Farg | 4.08 | -0.02 |
| Check | 3/31/2011 | | Wells Fargo | | 1000 Well | Wells Farg | 100.00 | 86.66 |
| Deposit | 4/4/2011 | | MMA Account | Deposit | 1000 Wells Farg | s Farg | -80.00 | 19.98 |
| Check | 5/2/2011 | | MMA Account | Transfer | | Wells Farg | 100.00 | 119.98 |
| Deposit | 5/31/2011 | | MMA Account | Deposit | 1000 Well | Wells Farg | -100.00 | 19.98 |
| Deposit | 5/31/2011 | | MMA Account | Deposit | 1000 · Well | Wells Farg | 100.00 | 119.98 |
| Check | 5/31/2011 | | MMA Account | | 1000 Wells Farg | s Farg | -100.00 | 19.98 |
| Deposit | 6/13/2011 | | Wells Fargo | Transfer | 1000 · Wells Farg | s Farg | -20.03 | 0.05 |
| Check | 6/30/2011 | | MMA Account | Transfer | 1000 Wells Farg | s Farg | 100.00 | 99.95 |
| Deposit | 6/30/2011 | | | Deposit | 4500 Interest Inc. | est Inc | 0.05 | 100.00 |
| Deposit | 7/31/2011 | | | Interest | 4500 Interest Inc. | est Inc | 0.01 | 100.01 |
| Check | 8/1/2011 | | MMA Account | | 1000 · Wells Farg | s Farg | 100.00 | 200.01 |
| Check | 8/31/2011 | | MMA Account | Automatic | 1000 · Well | Wells Farg | 100.00 | 300.01 |
| Deposit | 8/31/2011 | | | Interest | | Interest Inc | 0.03 | 300.04 |
| Deposit | 9/26/2011 | | MMA Account | Transfer | _ | Wells Farg | -200.00 | 100.04 |
| Check | 9/30/2011 | | MMA Account | Automatic Transfer | 1000 · Well | Wells Farg | 100.00 | 200.04 |
| Deposit | 9/30/2011 | | | interest | 4500 · Interest Inc | est Inc | 0.03 | 200.02 |
| Deposit | 10/24/2011 | | MMA Account | Deposit | 1000 · Wells Farg | s Farg | -200.00 | 0.07 |
| Check | 10/31/2011 | | MMA Account | Automatic Transfer | 1000 · Wells Farg | s Farg | 100.00 | 100.07 |
| Deposit | 10/31/2011 | | | Interest | 4500 · Inter | Interest Inc | 0.02 | 100.09 |
| Deposit | 11/4/2011 | | MMA Account | Deposit | 1000 · Wells Farg | s Farg | -99.00 | 1:09 |
| Chec. | 11/30/2011 | | MMA Account | | 1000 · Wells Farg | s Farg | 100:00 | 101.09 |
| Deposit | 12/1/2011 | | MMA Account | Deposit | 1000 · Wells Farg | s Farg | -100.00 | 1.09 |
| Total 1050 · Wells Fargo MMA Account | Fargo MMA Accor | Ħ | | | | | -317.97 | 1.09 |

Accrual Basis 08/31/12 12:47 PM

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

| Balance | 2,069.00 2,603.73 2,873.96 2,811.93 3,323.16 4,223.16 4,972.79 5,000.92 | 2,702.09 -2,069.00 -2,702.00 -2,702.00 650.00 | 0.00 -82.65 -182.65 -180.25 -480.05 -588.26 -12,870.26 -12,967.34 -13,017.34 -13,251.10 -13,251.10 -13,280.43 -13,280.43 -13,280.43 -13,580.59 -13,600.59 |
|---------|---|--|---|
| Amount | 534.73 70.23 137.97 511.23 900.00 749.63 28.13 | 633.09 | -82.65 -50.65 -26.95 -319.80 -12,000.00 -12,000.00 -97.08 -97.08 -97.08 -28.27 -106.49 -99.00 -2.15 -29.74 -111.88 -82.8 -100.00 -2.15 -29.74 -111.88 -82.8 -100.00 -2.15 -29.74 -12.00 -20.00 |
| Split | 2400 · Credit Car 2400 · Credit Car 2400 · Credit Car 2400 · Credit Car 2400 · Credit Car 2300 · Visa Citic 7100 · Loss on A | 5120 · Depreciation | 3300 · Sharehold 5050 · Auto Expe 5400 · Meals & E 5450 · Office Exp 5450 · Office Exp 3300 · Sharehold 3300 · Sharehold 5400 · Meals & E 5400 · Meals & E 5050 · Auto Expe 5050 · Auto Expe 5050 · Auto Expe 5450 · Office Exp |
| Memo | Computer Projector Screen Energy Experiment Energy Experiment Energy experiment Energy experiment Mouse Dispose energy experime | 2011 bonus deprec exp | Account Opening Balance |
| Name | CompUSA Projector Zone WW Grainger WW Grainger TLG Windpower WW Grainger CVS | | Safeway Fuel Campisi's SalesForce CompuSA Tax Payment CFEE Internal Revenue Serv Pappa's Bros Safeway Fuel Press Box Grill NTAEE Energy Conf Incorp Services Citicard Exxon Mobil FedEx Avanti Intuit Checks Intuit Checks Intuit Checks Safeway Fuel Ace Parking Lot Safeway Fuel CVS American Airlines Cuticard Comfort Suites Corpus Campisi's |
| Num | AR4 | 'are' 'AR6 | |
| Date | Equip & Software 1/30/2011 6/21/2011 6/29/2011 8/18/2011 8/24/2011 11/2/2011 | ure, Equip & Soffw ed Depreciation 12/29/2011 nulated Depreciation ond ate Bond | Payable ounts Payable 9/21/2011 9/23/2011 9/23/2011 9/23/2011 9/28/2011 9/28/2011 9/28/2011 9/28/2011 9/28/2011 10/12/2011 10/13/2011 10/13/2011 10/13/2011 10/13/2011 10/13/2011 10/13/2011 10/13/2011 10/13/2011 10/13/2011 10/13/2011 10/13/2011 10/13/2011 10/13/2011 11/2/2011 11/12/2011 |
| Type | 1600 - Furniture, Equip & Software Credit Card 1/30/2011 Credit Card 6/21/2011 Credit Card 6/29/2011 Credit Card 6/29/2011 Credit Card 8/18/2011 Credit Card 8/18/2011 Credit Card 8/18/2011 Credit Card 11/2/2011 General Jou 12/29/2011 | Total 1600 - Furniture, Equip & Software 1650 - Accumulated Depreciation General Jou 12/29/2011 AR Total 1650 - Accumulated Depreciation 1750 - PA State Bond Total 1750 - PA State Bond | 20000 • Accounts Payable 2300 • Visa CitiCard Credit Card 9/21/2011 Credit Card 9/23/2011 Credit Card 9/23/2011 Credit Card 9/28/2011 Credit Card 9/28/2011 Credit Card 9/28/2011 Credit Card 9/28/2011 Credit Card 9/30/2011 Credit Card 10/11/2011 Credit Card 11/11/2011 |

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

| Balance | -13,670.59 | -13,620.59 | -13.784.83 | -11,784.83 | -11 837 88 | -11.876.88 | -12,136.88 | -3,136,88 | -3.178.66 | -3,303.77 | -3,347.77 | -3,411.77 | -3,416.77 | -3,441.77 | -3,455.16 | -3,504.56 | -3,547.97 | -3,582.49 | -3,547.56 2,862.96 | -3 703 46 | -3.770.19 | -3,868.19 | 00'0 | 0.00 | 0.00 | -534.73 | -612.01 | -627.42 | -669.53 | 704.24 | 725.31 | -800.86 | -808.98 | -875.98 | -905.20 | -935.58 | -1,005.21 | -1,029.42 | -1,099.02 | -1,164.03 | -1,263.03 | 1,302,03 | 1,400.23 | -1,400.23 | -1,490.69 | -1,49Z.09 |
|---------|------------------|------------------|-------------|------------|------------------|-------------|-----------------|------------|--------------|-----------------|-------------|------------------|-------------------|-------------------|-------------------|------------------|------------------------|------------------|-----------------------------------|------------------|------------------|------------------|-------------------------|----------------------------|----------------------------|-------------|-------------------|--------------------|------------------|--------------------------|--------------------|-------------|-------------------|------------------|---------------------|------------------|-----------------|-------------|-------------------|------------------|--------------------|---------------------|---------------------|------------------|-------------------|------------------|
| Amount | -56.53 | 20.00 | -164.24 | 2 000 00 | -48.05 | 4 00 | -260.00 | 9,000.00 | 41.78 | -125.11 | 4.00 | -64.00 | -5.00 | -52.00 | -13.39 | 49.40 | 43.41 | -34.52 | -65.17 | 39.60 | -66.73 | -98.00 | 3,868.19 | 0.00 | | -534.73 | -77.28 | 15.41 | 42.11 | 13.67 |) (F | -75.55 | -8.12 | -67.00 | -29.22 | -30.38 | -69.63 | -24.21 | 9.60 9.60 | -00.00 -00.00 | 00.98 | 00.00 | 77.05- | 00.00 | 45.05. 44.05.0 | 77.00 |
| Split | 5050 · Auto Expe | 3400 · Sharehold | | | 5050 - Auto Exne | | 5320 · Licenses | | | | | 5190 · Education | 5880 · Travel | 5880 · Travel | 5450 · Office Exp | 5050 · Auto Expe | 5400 ⋅ Meals & E | 5050 · Auto Expe | 588U · Iravel 5400 · Moole 9 E | 5050 - Auto Exne | 3300 · Sharehold | 5190 · Education | -SPLIT- | I | - | | 5450 · Office Exp | 5310 · Legal Costs | 5050 · Auto Expe | 5050 - Auto Expe | 5310 - Legal Costs | | 5450 · Office Exp | 5050 · Auto Expe | 5400 · Meals & E | 5050 · Auto Expe | 5880 · Travel | | | | 5310 · Legal Costs | 53 TO - Legal Costs | 5400 · Meals & E | 5050 · Auto Expe | 5400 · Meals & E | SOUD PRINTING & |
| Memo | | | | | | | | | | | | | | | | | | | | ÷ | | | Amount of business expe | | | Computer | | | | | | | | | | | | | | | | | | | | |
| Name | Safeway Fuel | Citicard | Citicard | Citicard | Safeway Fire | Bisnow 11C | Bonds Express | Citicard | Safeway Fuel | Fuji Steakhouse | Bisnow, LLC | Bisnow, LLC | American Airlines | American Airlines | Name Badges | Chevron | Sammy's Authentic Ital | WAWA | Budget Kent-a-car | Safeway Fire | Citicard | Bisnow, LLC | | | | CompUSA | Franklin Covey | Secretary of State | 7-11 | Chevron Software Engl | Secretary of State | Chevron | Amazon.com | Chevron | Adolphus Restaurant | Tom Thumb | Avis Rent-a-Car | Sunoco | Budget Rent-a-car | Sateway Fuel | Incorp Services | incorp services | Adolphus Restaurant | Sareway Fuel | Press Box Grill | Urw Inti Airport |
| Num | | | | | | | | | | | | | | | | | | | | | | | SJR-2 | | | | | | | | | | | | | | | | | | | | | | | |
| Date | 11/11/2011 | 11/22/2011 | 11/22/2011 | 11/03/2011 | 11/23/2011 | 11/28/2011 | 11/29/2011 | 11/30/2011 | 11/30/2011 | 12/1/2011 | 12/6/2011 | 12/6/2011 | 12/6/2011 | 12/6/2011 | 12/7/2011 | 12/8/2011 | 12/14/2011 | 12/15/2011 | 12/15/2011 | 12/15/2011 | 12/23/2011 | 12/30/2011 | 12/30/2011 | itiCard | Payable | 1/30/2011 | 1/31/2011 | 2/1/2011 | 2/2/2011 | 1102/11/2 | 2/17/2011 | 3/9/2011 | 4/15/2011 | 4/15/2011 | 4/16/2011 | 4/21/2011 | 4/28/2011 | 5/1/2011 | 5/2/2011 | 5/3/2011 | 5/6/2011 | 1107/9/6 | 5/11/2011 | 5/14/2011 | 5/16/2011 | 5/25/2011 |
| Туре | Credit Card | Credit Card | Credit Card | Check | Con | Credit Card | Credit Card | Check | Gredit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | General Jou | Total 2300 · Visa CitiCard | 2400 · Credit Card Payable | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card |

12:47 PM 08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

| Tyade blokgot | Lype | Date | E E | Name | Memo | Sp | Split | Amount | Balance |
|--|---|------------------|--------|-----------------------|---------------------------|------------|------------|----------|-----------|
| SUBSTRACTION Hyalt Hotek 579 69 SCEZIONI Adjust Hotek 5400 - Neals & E - 28.4 SCEZIONI School Residue 5600 - Newing & E - 20.7 SCEZIONI School Residue 5600 - Newing & E - 20.7 SCEZIONI School Residue 5600 - Newing & E - 20.7 SCEZIONI WW Grainger 5600 - Newing & E - 20.7 SCEZIONI WW Grainger 5600 - Newing & E - 20.7 SCEZIONI WW Grainger 5600 - Newing E - 20.7 SCEZIONI WW Grainger 1600 - Furlibre -58.5 SCEZIONI WW Grainger 1600 - Furlibre -58.5 MARCIA Associated Adries 5800 - Travel -17.5 MW Grainger American Adries 5800 - Travel -5800 MW Grainger American Adries 5800 - Travel -5800 MW Grainger MW Gra | Credit Card | 5/25/2011 | | T-Mobile Hotsnot | | | ice Exp | -7.99 | -1.500.68 |
| Adolphus Restaurant 5500 Parking 8 E | Credit Card | 5/25/2011 | | Hvatt Hotels | | | ive | -379.69 | -1.880.37 |
| Safeway Fuel Single Sing | Credit Card | 5/28/2011 | | Adolohus Restaurant | | 5400 · Me | als & E | -28.47 | -1,908.84 |
| Projected State 5050 | Credit Card | 5/28/2011 | | DFW Int'l Airport | | 5500 · Par | rking & | -76.00 | -1,984.84 |
| Shell | Credit Card | 6/15/2011 | | Safeway Fuel | | 5050 · Aut | to Expe | -52.78 | -2,037.62 |
| WWW Grainger 1600 Furniture -137.97 | Credit Card | 6/21/2011 | | Projector Zone | · | | niture, | -70.23 | -2,107.85 |
| WW Gainger 1800 Furniture -173.37 WW Gainger 1800 Furniture -514.23 Walmart 5140 Dues -70.43 Association of Energy 5440 Dues -70.43 WW Gainger 5460 Office Exp -70.43 American Affiless 5880 Travel -5.00 Adolphus Restaurant 5500 Parking & -7.50 Bisnow, LC 5400 Mals & E -7.60 Bisnow, LC 5400 Furning & -7.60 Texaco 5050 Auto Expe -80.56 Office both 6000 Furniture, -74.66 Office both 6000 Furniture, -74.66 Adolphus Restaurant 5000 Auto Expe -25.07 Shell 5400 Mals & E -27.96 Fexaco 5400 Mals & E -27.95 Fexaco 5400 Mals & E -28.50 Fexaco < | Credit Card | 6/24/2011 | | Shell | | | to Expe | -58.51 | -2,166.36 |
| WW Garinger 1600 - Furifure -511.23 Walmart 5770 - Supplies -70.43 Association of Energy 5140 - Dues -17.56 Association of Energy 5400 - Dues -17.56 American Altimes 5800 - Tavel -5.00 Safeway Fuel 5600 - Auriting & -7.50 Safeway Fuel 5500 - Auriting & -7.50 Bisnow, LLC 5400 - Marking & -7.50 Adolphus Restaurant 5500 - Auriting & -7.50 Texaco 5360 - Auriting & -7.50 Safeway Fuel 5000 - Mariting & -7.50 Texaco 5360 - Auriting Cape. -50.86 Texaco 5360 - Auriting Cape. -50.86 Texaco 5400 - Mariting Expe. -50.86 Adolphus Restaurant 5000 - Furniture -50.86 Adolphus Restaurant 5000 - Multi Expe. -55.70 Adolphus Restaurant 5000 - Multi Expe. -55.70 Adolphus Restaurant Amount of business expe. 2300 - Varia Cape. -55.70 Agolbe A | Credit Card | 6/29/2011 | | WW Grainger | | | niture, | -137.97 | -2,304.33 |
| Association of Energy 5170 Supplies - 170.43 Association of Energy 5140 Dues | Credit Card | 6/29/2011 | | WW Grainger | | | niture, | -511.23 | -2,815.56 |
| Association of Energy 5140 Dues 117 56 American Afriles 5800 Travel 5.500 Safeway Fuel 5600 Auto Expe 5.500 Safeway Fuel 5600 Auto Expe 5.500 Safeway Fuel 5600 Auto Expe 5.214 Adolphus Restaurant 5600 Auto Expe 5.214 Adolphus Restaurant 5600 Auto Expe 5.08 106 Safeway Fuel 5600 Auto Expe 5.08 106 Safeway Fuel 5600 Auto Expe 5.08 106 Safeway Fuel 5600 Auto Expe 5.08 106 Adolphus Restaurant 5600 Auto Expe 5.08 106 Adolphus Restaurant 5600 Auto Expe 5.08 106 Adolphus Restaurant 5600 Auto Expe 5.570 Adolphus Restaurant 5600 Auto Expe 5.570 Adolphus Restaurant 5600 Auto Expe 5.570 Adolphus Restaurant 6000 Furniture 5.43 63 SJR-2 Amount of business expe 2300 Visa CitiC 5.454.50 Bile AR1 Prior SH'er loan payable= 3400 · Sharehold 2.285.60 | Credit Card | 6/29/2011 | | Walmart | | | oplies | -70.43 | -2,885.99 |
| WW Grainger 5367 Office Bxp -17.56 -3.00 American Alifles 5880 · Travel -5.00 -3.10 Safeway Fuel 5800 · Travel -5.00 -3.11 Safeway Fuel 5500 · Auto Expe -5.05 -3.14 Adolphus Restaurant 5000 · Auto Expe -3.21 -3.14 Adolphus Restaurant 5050 · Auto Expe -80.08 -3.44 T C Windower 5050 · Auto Expe -80.08 -3.44 T C Windower 5050 · Auto Expe -80.08 -3.44 WW Grainger 5050 · Auto Expe -80.00 -3.21 Adolphus Restaurant 5050 · Auto Expe -55.07 -5.27 Adolphus Restaurant 5000 · Macine Expe -30.00 -5.27 Adolphus Restaurant 5000 · Auto Expe -55.07 -5.27 Adolphus Restaurant Amount of business expe 2300 · Visa CitiC 5454.50 Agol Meals & E -2.28 -5.70 -5.28 Agol Meals & E -2.28 -5.28 Agol Meals & E </td <td>Credit Card</td> <td>7/8/2011</td> <td></td> <td>Association of Energy</td> <td></td> <td>-</td> <td>S</td> <td>-185.00</td> <td>-3,070.99</td> | Credit Card | 7/8/2011 | | Association of Energy | | - | S | -185.00 | -3,070.99 |
| American Alithes 5880 Travel - 5.00 - 3.00 American Alithes 5880 Travel - 5.00 - 3.00 Safeway Fuel 5050 - Auto Expe 7.50 - 3.11 Adolphus Restaurant 5190 Education - 78.00 Safeway Fuel 5050 - Auto Expe 50.21 - 3.21 Safeway Fuel 5050 - Auto Expe 50.88 Office Depot 7-11 Adolphus Restaurant 5050 - Auto Expe 749.63 Adolphus Restaurant 5050 - Auto Expe 749.63 Adolphus Restaurant 5050 - Auto Expe 52.07 Foxaco 7-11 Anount of business expe 2300 - Visa Critic 54.95 Better 7-10 Anount of business expe 2300 - Visa Critic 54.95 Anount of business expe 2300 - Visa Critic 54.95 Anount of business expe 3400 - Sharehold 2.285.60 - 1.00 - 1.00 - 1.00 - 1.00 - 1.00 - 1.00 - 1.00 - 1.00 - 1.00 - 1.00 - 1.00 - 1.00 - 1.00 | Credit Card | 7/13/2011 | | WW Grainger | | ٠ | ice Exp | -17.56 | -3,088.55 |
| American Additives 5500 - Tarterial - 25.00 - 3.1 Safeway Fuel 5500 - Parking & 7.50 - 3.11 Bisnow, LLC 5400 - Masis & E 7.50 - 3.11 Bisnow, LLC 5400 - Masis & E 7.50 - 3.11 Adolphus Restaurant 5050 - Auto Expe 50.08 - 3.21 To Safeway Fuel 5050 - Auto Expe 50.08 - 3.21 To Windower Color of 1000 - Furniture, 50.08 - 3.21 Adolphus Restaurant 600 - Furniture, 7.49.63 - 5.11 Adolphus Restaurant 600 - Furniture, 7.49.63 - 5.11 Adolphus Restaurant 600 - Auto Expe 5.50 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.50 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.50 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.40 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.40 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.20 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.20 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.20 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.20 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.20 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.20 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.20 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.20 - 5.20 Adolphus Restaurant 600 - Auto Expe 5.20 - 5.20 Adolphus Restaurant 600 - 5.20 - 5.20 - 5.20 Adolphus Restaurant 600 - 5.20 - 5.20 Adolphus Restaurant | Credit Card | 7/15/2011 | | American Airlines | | ٠, | ve. | 2.00 | -3,093.55 |
| Safeway Fuel 5500 Auto Expe50.52 -3.17 Adolphus Restaurant 5600 Parting &7.50 -3.12 Adolphus Restaurant 5600 Parting &7.50 -3.12 Toxaco 5600 Auto Expe60.88 -3.43 Safeway Fuel 5600 Furniture60.88 -3.44 VW Grainger 6600 Furniture60.89 -3.43 Office Depot 7-11 Adolphus Restaurant 5600 Auto Expe65.70 Adolphus Restaurant 5600 Auto Expe55.07 -55.70 Shell 5600 Auto Expe55.07 -55.70 Adolphus Restaurant 5600 Auto Expe55.07 -55.70 I exaco 5000 Auto Expe55.07 -55.70 Adolphus Restaurant 6000 Auto Expe55.07 -55.70 Adolphus Restaurant 7000 Auto Expe55.00 Adolphus Restaurant 7 | Credit Card | 7/15/2011 | | American Airlines | | | <u>kel</u> | -25.00 | -3,118.55 |
| Note | Credit Card | 7/15/2011 | | Safeway Fuel | | | to Expe | -50.52 | -3,169.07 |
| All | Credit Card | 7/15/2011 | | NJ Transit | | | rking & | -7.50 | -3,176.57 |
| Adolphus Restaurant 5500 Meals & E 32.14 -3.28 Safeway Fuel 5050 - Auto Expe50.08 G -3.38 Safeway Fuel 5050 - Auto Expe50.08 G -3.38 Safeway Fuel 5050 - Auto Expe50.08 G -3.48 Safeway Fuel 5050 - Auto Expe50.00 G -4.38 Safeway Fuel 5050 - Auto Expe51.09 G -51.00 | Credit Card | 7/24/2011 | | Bisnow, LLC | | 5190 · Edi | ucation | -78.00 | -3,254.57 |
| Texaco | Credit Card | 7/29/2011 | | Adolphus Restaurant | | 5400 · Me | als & E | -32.14 | -3,286.71 |
| Safeway Fuel 5060 - Auto Expe 50.88 - 3.47 TLG Windpower 5030 - Auto Expe 50.88 - 3.47 Safeway Fuel 5030 - Auto Expe 490.00 - 4.33 Office Depot | Credit Card | 8/4/2011 | | Texaco | | 5050 · Aut | lo Expe | 90.69- | -3,355.77 |
| TLG Windpower TLG Windpower TLG Windpower TLG Windpower TLG Windpower TLG Windpower Safewaye Fuel 5450 Office Expe | Credit Card | 8/13/2011 | | Safeway Fuel | | | to Expe | -50.88 | -3,406.65 |
| Safeway Fuel Fuel Fuel Fuel Fuel Fuel Fuel Fuel | Credit Card | 8/18/2011 | | TLG Windpower | | | niture, | -900.00 | 4,306.65 |
| Office Depot WW Grainger WW Grainger WW Grainger 1600 - Furniture,749.63 - 4,44 1600 - Furniture,749.63 - 5,18 7-11 Adoiphus Restaurant Shell Texaco Primavera Restaurant SJR-2 Primavera Restaurant Amount of business expe 2300 · Visa CitiC 5,454.50 Blee AR1 AR1 Prior SH'er loan payable= 3400 · Sharehold 2,285.60 -1,00 | Credit Card | 8/19/2011 | | Safeway Fuel | | | o Expe | 49.53 | 4,356.18 |
| WW Grainger 749.63 -5,10 | Credit Card | 8/22/2011 | | Office Depot | | | ice Exp | -86.59 | 4,442.77 |
| 7-11 Adolphus Restaurant 55.70 - 5.72 Adolphus Restaurant 55.00 - Maels & E 25.70 - 5.73 Sharehold 5.40 - Maels & E 25.07 - 5.73 Texaco | Credit Card | 8/24/2011 | | WW Grainger | | | niture, | -749.63 | -5,192.40 |
| Adolphus Restaurant S400 · Meals & E25.07 -5.27 Shell Shell S050 · Auto Expe30.00 -5.34 Foxon Shell Survey Restaurant Amount of business expe 2300 · Visa CitiC 5.454.50 | Credit Card | 8/28/2011 | | 7-11 | | | o Expe | -55.70 | -5,248.10 |
| Shell 5050 · Auto Expe30.00 -5.30 Texaco | Credit Card | 8/30/2011 | | Adolphus Restaurant | | 5400 · Me | als & E | -25.07 | -5,273.17 |
| Texaco Texaco Texaco Frimavera Restaurant SJR-2 Primavera Restaurant Amount of business expe 2300 · Visa CitiC 5,454.50 lie AR1 AR1 Prior SH'er loan payable= 3400 · Sharehold 2,285.60 -1,000 -1,000 -1,000 | Credit Card | 11/28/2011 | | Shell | | 5050 · Aut | o Expe | -30.00 | -5,303.17 |
| SJR-2 Primavera Restaurant Amount of business expe 2300 · Visa CitiC 5,454.50 lie AR1 AR1 Prior SH'er loan payable= 3400 · Sharehold 2,285.60 -1,000 -1,000 | Credit Card | 12/6/2011 | | Texaco | | 5050 · Aut | o Expe | -51.95 | -5,355.12 |
| SJR-2 Amount of business expe 2300 · Visa CitiC 5,454.50 10.00 1 | Credit Card | 12/14/2011 | | Primavera Restaurant | , | 5400 · Me. | als & E | -99.38 | -5,454,50 |
| 1,000 elle AR1 Prior SH'er loan payable= 3400 · Sharehold 2,285.60 | General Jou | 12/30/2011 | | | Amount of business expe | | a Citic | 5,454.50 | 00:0 |
| -2,28 AR1 Prior SH'er loan payable= 3400 · Sharehold 2,285.60 2,285.60 -1,00 -1,00 | otal 2400 · Credit C | ard Payable | | | | | · | 0.00 | 0.00 |
| -2,28 able Prior SH'er loan payable= 3400 · Sharehold 2,285.60 2,285.60 -1,00 | 100 · Payroll Taxe | s Payable | | | | | | | 0.00 |
| AR1 2,285.60 Prior SH'er loan payable= 3400 · Sharehold 2,285.60 2,285.60 -1,0 | otal 2100 · Payroll | Taxes Payable | | | | | | | 0.00 |
| yable 2,285.60 -1,00 -1,00 -9,00 -1,00 -9, | 200 · Shareholder | Loan Payable | AR1 | | Prior SH'er loan pavable≂ | 3400 · She | arehold | 2,285,60 | -2,285,60 |
| 7,000-1,000- | | | : : | | | | • | 0 205 60 | |
| -1,00 -1,00 -1,00 | otal 2200 · Shareno | oider Loan Payal | De | | | | | 7,203.00 | 0.00 |
| -1,0C -1,0C -2, | 0000 - DO NOT US | Щ | | | | | • | - | 0.00 |
| | otal 30000 · DO NC | OT USE | | | | | | | 0.00 |
| | 100 · Common Sto | ock | | | | | | | -1,000.00 |
| | otal 3100 · Commo | n Stock | | | | | | | -1,000.00 |
| | 12000 · *Retained € | arnings | | | | | | | -93.97 |
| | 7-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1 | ned Famines | | | | | | | -93.97 |

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

| Туре | Date | Num | Name | Мето | Spilit | Amount | Balance |
|---------------------------------------|--------------------|--------|-----------------------|----------------------------|-------------------|-----------|-----------|
| 3300 · Shareholder Distribution | Distribution | | | | | | 00.0 |
| Check | 2/2/2011 | | James Rosenthal | Direct Transfer | 1000 · Wells Farg | 1,500.00 | 1,500.00 |
| Check | 2/8/2011 | | James Rosenthal | | 1000 - Wells Farg | 2,000.00 | 3,500.00 |
| Check | 2/14/2011 | | James Rosenthal | | 1000 Wells Farg | 300.00 | 3,800.00 |
| Check | 3/3/2011 | | James Rosenthal | | 1000 · Wells Farg | 3,000.00 | 6,800.00 |
| Check | 3/10/2011 | | James Rosenthal | T | ٠. | 200.00 | 7,000.00 |
| Check | 3/10/2011 | | MMA Account | | • | 200.00 | 7,200.00 |
| Check | 4/4/2011 | | James Rosenthal | Transfer | 1000 · Wells Farg | 1,500.00 | 8,700.00 |
| Check | 4/6/2011 | | James Rosenthal | | 1000 · Wells Farg | 20.00 | 8,750.00 |
| Check | 4/25/2011 | | James Rosenthal | Transfer | 1000 · Wells Farg | 2,250.00 | 11,000.00 |
| Check | 4/29/2011 | | James Rosenthal | Transfer | 1000 · Wells Farg | 1,500.00 | 12,500.00 |
| Deposit | 5/2/2011 | | James Rosenthal | Transfer | 1000 · Wells Farg | -1,000.00 | 11,500.00 |
| Deposit | 6/14/2011 | | James Rosenthal | Transfer | 1000 · Wells Farg | -225.00 | 11,275.00 |
| Denosit | 6/20/2011 | | James Rosenthal | Deposit | 1000 Wells Farg | ~100.00 | 11,175.00 |
| Check | 7/25/2011 | | James Rosenthal | Transfer | 1000 · Wells Fard | 4,000.00 | 15,175.00 |
| Check | 7/25/2011 | | James Rosenthal | Transfer | 1000 · Wells Farg | 10,000.00 | 25,175.00 |
| Check | 7/26/2011 | | Jim Rosenthal | Wire | 1000 Wells Farg | 18,375.00 | 43,550.00 |
| Check | 7/26/2011 | | James Rosenthal | Transfer | 1000 · Wells Farg | 5,000.00 | 48,550.00 |
| (Section 1) | 8/19/2011 | | James Rosenthal | Transfer | 1000 · Wells Fara | 1,200.00 | 49,750.00 |
| Chock | 8/22/2011 | | James Rosenthal | Transfer | | 11,000.00 | 60,750,00 |
| 2000 | 9772011 | | James Rosenthal | Transfer | | 1.500.00 | 62,250,00 |
| Credit Card | 9/21/2011 | | | Account Opening Balance | | 82.65 | 62,332.65 |
| | 9/28/2011 | | Tax Payment CFEE | | | 282.00 | 62,614,65 |
| | 9/28/2011 | | Internal Revenue Serv | | | 12,000,00 | 74.614.65 |
| Cledit Cald | 10/8/2014 | | lames Rosenthal | Transfer | 1000 - Wells Fard | 2,000,00 | 76 614 65 |
| Creek | 10/0/2011 | | Lamos Docosthal | | 1000 Wells Fard | 00.000 | 77 514 65 |
| Cueck Cueck | 10/1//2011 | | James Rosenthal | Transfer to A cet #7804 | | 200.00 | 77 714 85 |
| Check | 10/24/201 | | James Roserinal | Hallster to Acct #7 504 | | 200.002 | 00:41.77 |
| Credit Card | 11/22/2011 | | | | 2500 : Visa Ciuc | 47.44 | 70.070.08 |
| Check | 11/25/2011 | | James Kosenthal | | 1000 · wells rarg | 2000.00 | 8,676.69 |
| Check | 12/7/2011 | | Discover | | | 200.00 | 80,378.89 |
| Check | 12/8/2011. | | James Rosenthal | Online Transfer to 7604 | 1000 Wells Farg | 800.00 | 81,178.89 |
| Check | 12/14/2011 | | James Rosenthal | Online Transfer to 7604 | 1000 · Wells Farg | 200.00 | 81,678.89 |
| Check | 12/19/2011 | | James Rosenthal | | 1000 · Wells Farg | 1,500.00 | 83,178.89 |
| Credit Card | 12/23/2011 | | Citicard | | 2300 · Visa CitiC | 66.73 | 83,245.62 |
| Check | 12/27/2011 | | Discover | | 1000 · Wells Farg | 200.00 | 83,445.62 |
| General Jou | 12/29/2011 | AR3 | | 50% tolls pers/bus | 5500 · Parking & | 40.00 | 83,485.62 |
| General Jou | 12/30/2011 | SJR-2 | | Amount of business expe | 2300 · Visa CitiC | -9,322.69 | 74,162.93 |
| Total 3300 · Shareholder Distribution | nolder Distributio | _ | | | | 74,162.93 | 74,162.93 |
| 3400 · Shareholder Contribution | r Contribution | | | | | | 00:00 |
| General Jon | 1/1/2011 | AR1 | | Prior SH'er loan pavable= | 2200 · Sharehold | -2.285.60 | -2.285.60 |
| Denosit | 3/15/2011 | ; i | James Rosenthal | Deposit | 1000 · Wells Farg | -177.00 | -2,462.60 |
| Deposit | 3/16/2011 | | James Rosenthal | Deposit | 1000 · Wells Farg | -35.00 | -2,497.60 |
| Credit Card | 11/22/2011 | | Citicard | · | 2300 · Visa CitiC | -20.00 | -2,547.60 |
| General Jou | 12/29/2011 | SJR-1 | | Amount pd. by JR person | 5500 · Parking & | -152.00 | -2,699.60 |
| General Jou | 12/29/2011 | ARS | | 4681 bus mi * \$0.50/mi le | 5050 · Auto Expe | -936.08 | -3,635.68 |
| Total 3400 · Shareholder Contribution | older Contributi | F | | | | -3,635.68 | -3,635.68 |

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

| Type | Date | Nen | Name | Мето | Split | Amount | Balance |
|------------------------------|----------------|------|-----------------------|--------------------|-------------------|------------|------------|
| 4000 - Income | | | | | | | 00.0 |
| Denoeit | 40040044 | | Ceyo | Denosit | 1000 · Wells Faro | -2.559.46 | -2.559.46 |
| Deposit | 1/44/2011 | | 200 | 15040 | 1000 Melle Earn | 2 470 62 | -5 039 0B |
| neposit | 2110/2011 | | Geva | 1000000 | 4000 Wells Laight | 2,010,00 | 7 44 6 94 |
| Deposit | 3/18/2011 | | Gexa | Deposit | 1000 - Wells Farg | 2,0/0.70 | 0.000.00 |
| Deposit | 112/21/4 | | Gexa | Deposit | 1000 Wells raig | -2,101.40 | 67.007,64 |
| Deposit | 4/25/2011 | | Green Mountain | Deposit | 1000 wells Farg | -1,507.43 | 77.0880.72 |
| Deposit | 5/27/2011 | | Gexa | Deposit | | -1,361.75 | -12,252.47 |
| Deposit | 6/23/2011 | | Gexa | Deposit | | -989.51 | -13,241.98 |
| Deposit | 7/22/2011 | | Gexa | Deposit | 1000 · Wells Farg | -7,558.81 | -20,800.79 |
| Deposit | 7/25/2011 | | TriEagle | Deposit | 1000 · Wells Farg | 40,837.33 | -61,638.12 |
| Deposit | 8/19/2011 | | Gexa | Deposit | 1000 · Wells Farg | 4,735.90 | -66,374.02 |
| Deposit | 8/25/2011 | | TriEagle | Deposit | 1000 · Wells Farg | -33.41 | -66,407.43 |
| Deposit | 8/25/2011 | | TriEagle | Deposit | 1000 - Wells Farg | -10.00 | -66,417.43 |
| Denosit | 9/23/2011 | | Gexa | Deposit | 1000 · Wells Farg | -1,684.09 | -68,101.52 |
| Deposit | 9/26/2011 | | | Deposit | 1000 · Wells Farg | -838.05 | -68,939.57 |
| Denosit | 10/20/2011 | | Gexa | Deposit | 1000 · Weils Farg | -109.92 | -69,049,49 |
| Denosit | 10/25/2011 | | TriEagle | Deposit | 1000 - Wells Farg | -354.76 | -69,404.25 |
| Deposit Table | 11/10/2011 | | Sile7 | Deposit | 1000 · Wells Fard | 4.461.36 | -73,865,61 |
| Deposit | 11/18/2011 | | Gexa | Deposit | Wells | -2 395.55 | -76.261.16 |
| repositi | 11/0/2011 | | Charles | ## DO CO | | 805.13 | 77 156 20 |
| Deposit | 1107/17/11 | | Champion | Deposit | | 6 07 07 A | 82 827 40 |
| Deposit | 11/22/27/11 | | Suez | Deposit | • | 06.070,0- | 20,047.18 |
| Deposit | 11/25/2011 | | iricagie | Deposit | Velis | 402.00 | -04,228.07 |
| Deposit | 12/12/2011 | | Bentley Forbes | Constellation Suit | 1000 · Wells Farg | -3,600.00 | -87,829.87 |
| Deposit | 12/20/2011 | | Gexa | Deposit | 1000 · Wells Farg | -982.82 | -88,812.69 |
| Deposit | 12/27/2011 | | TriEagle | Deposit | 1000 · Wells Farg | 42.62 | -88,855.31 |
| Total 4000 · Income | | | | | | -88,855.31 | -88,855.31 |
| 4600 - Intracet factors | 9 | | | | | | 0.00 |
| 4500 · Iffierest rico. | ne emorross | | | Denosit | 1050 - Wells Fard | 50.0- | 50.05 |
| Deposit | 7/30/2011 | | | Logical | 1050 Melle Ford | 50.0 | 90 0 |
| Deposit | 1/31/2011 | | | | 4050 - Wells Falg | 5.0 | 89 |
| Deposit | 8/31/2011 | • | | Illerest | todo wells raig | 2 c | |
| Deposit | 9/30/2011 | | | Interest | 1050 · Wells Farg | 20.0 | 7.00 |
| Deposit | 10/31/2011 | | | Interest | 1050 · Wells Farg | -0.02 | -0.14 |
| Total 4500 · Interest Income | Income | | | | | -0.14 | -0.14 |
| 5020 · Accounting | | | | | | | 0.00 |
| Check | 9/2/2011 | 1023 | Anne Rule | | 1000 · Wells Farg | 1,719.00 | 1,719.00 |
| Total 5020 · Accounting | ing | | | | | 1,719.00 | 1,719.00 |
| Autothorn A Cons | ı | | | | | | 000 |
| Burshakarusung | 10/4/2011 | | NTAFE Energy Conf | | 2300 · Visa CitiC | 106.49 | 106.49 |
| Credit Card | 10/18/2011 | | Solar Energy Trade Sh | | 2300 · Visa Citic | 100:00 | 206.49 |
| | | | | - | | 208.40 | 208 40 |
| Total 5030 · Advertising | ing | | | | | pt.007 | £00.70 |

08/31/12 Accrual Basis 12:47 PM

Rosenthal Energy Advisors, Inc. General Ledger

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| Balance | 0.00 | 42.11 | 55.82 | 96.89 | 172.44 | 239.44 | 269.82 | 294.03 | 359.04 | 419.04 | 471.82 | 530.33 | 580.85 | 649.91 | 700.79 | 750.32 | 806.02 | 856.67 | 906.67 | 966.76 | 1,006.76 | 1,052.59 | 1 157 17 | 1 187 17 | 1,228.95 | 1,280,90 | 1,330.30 | 1,364.82 | 1,404.42 | 2,340.50 | 2,340.50 | 0.00 | 35.00 | 20.00 | 100.00 | 120.00 | 130.00 | 150.00 | 150.00 | 000 | 1,607.43 | 1,607.43 |
|---------|---------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-----------------|---------------|-------------|-------------|-------------------|--------------|----------------------------|---------------------------|------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|------------------------|-----|-------------------|------------------------|
| Amount | | 42.11 | 13.71 | 41.07 | 75.55 | 00'29 | 30.38 | 24.21 | 65.01 | 90.00 | 52.78 | 58.51 | 50.52 | 90.09 | 50,88 | 49.53 | 55.70 | 50.65 | 20:00 | 60.09 | 40.00 | 45.03 66.53 | 48.05 | 30.06 | 41.78 | 51.95 | 49.40 | 34.52 | 39.60 | 936.08 | 2,340.50 | • | 35.00 | 35.00 | 30.00 | 20.00 | 10.00 | 20.00 | 150.00 | | 1,607.43 | 1,607.43 |
| Split | | 2400 · Credit Car | | 2400 · Credit Car | 2300 · Visa CitiC | 2300 · Visa Crtic | 2300 · Visa CitiC | Z300 · Visa Cific | 2300 - Visa Citic | 2300 - Visa CiliC | 2400 Credit Car | | | | 2300 · Visa CitiC | | 3400 · Sharehold | | | 1000 · Wells Farg | | | 1000 · Wells Farg | |
| Memo | | | | | | | | | | | ٠ | | | | | | , | | | | | | | | | | | | | 4681 bus mi * \$0.50/mi le | | | Direct | Transfer | | | | | | | | |
| Name | | 7-11 | Chevron | Safeway Fuel | Chevron | Chevron | Tom Thumb | Sunoco | Safeway Fuel | Safeway Fuel | Safeway Fuel | Shell | Safeway Fuel | Texaco | Safeway Fuel | Safeway Fuel | 7-11 | Safeway Fuel | Safeway Fuel | Exxon Mobil | Safeway Fuel | Sateway Fuel | Saleway ruel | Saleway ruci | Safeway Filel | Texaco | Chevron | WAWA | Safeway Fuel | • | | | Wells Fargo | | | John Maluso | |
| Num | | | | | | | | | | | | | | ٠ | | | | | | | | | | | | | | | | AR5 | | | | | | | | | | | 1020 | |
| Date | g, | 2/2/2011 | 2/11/2011 | 2/17/2011 | 3/9/2011 | 4/15/2011 | 4/21/2011 | 5/1/2011 | 5/3/2011 | 5/14/2011 | 6/15/2011 | 6/24/2011 | 7/15/2011 | 8/4/2011 | 8/13/2011 | 8/19/2011 | 8/28/2011 | 9/23/2011 | 10/1/2011 | 10/14/2011 | 10/25/2011 | 10/31/2011 | 11/2/11/11 | 11/23/2011 | 11/20/2011 | 12/6/2011 | 12/8/2011 | 12/15/2011 | 12/17/2011 | 12/29/2011 | esuedx | | 3/15/2011 | 6/14/2011 | 6/30/2011 | 6/30/2011 | 7/25/2011 | 7/26/2011 | -ees | • | 6/6/2011 | issions |
| Type | 5050 - Auto Exnansa | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Card | Credit Cald | Credit Card | Credit Card | Credit Card | General Jou | Total 5050 · Auto Expense | 5080 · Bank Fees | Check | Check | Check | Check | Check | Check | Total 5080 · Bank Fees | | Check | Total 5105 Commissions |

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

| nt Balance | 00.00 | 633.00 633.00 | | 380,00 380.00 | 78.00 78.00 78.00 74.00 722.00 | | 328.00 328.00 | 0.00 | 0.00 | 0.00 | • | 99.00 214.41 | | • | 99.00 1,082.41 | 1,082.41 1,082.41 | 0.00 |
|--------------|------------------------------------|---------------------------|--|----------------------------|--|---|------------------------|---------------------|---------------------------|-----------------------------------|--------------------|--|------------|---------------|-------------------|--------------------------|--|
| Split Amount | 1650 · Accumulat | 6 | | Toour Wells Farg | 2400 - Credit Car 2300 - Visa CitiC | | 8 | | | 2400 · Credit Car | | 2400 · Credit Car 2400 · Credit Car | | | 2300 · Visa CitiC | 1,0 | 2300 · Visa CitiC |
| Мето | 2011 bonus deprec exp | | r: y, | Void | ć. | | | - | | | | | | | | | Renewal of bond to do bu |
| Name | | | MD Dept of Taxation Association of Energy | 200 | Bisnow, LLC Bisnow, LLC | Bisnow, LLC Bisnow, LLC Bisnow, LLC | | | | Secretary of State | Secretary of State | Incorp services Incorp Services | AAA Surety | Gardere Wynne | Incorp Services | | 00000000000000000000000000000000000000 |
| Num | AR6 | | 1014 | 1024 | | | | | | | | | 1017 | 1015 | | | |
| Date | 12/29/2011 | iation | 3/14/2011 7/8/2011 | 11/2/11/01 | 7/24/2011 | 12/6/2011 12/30/2011 12/30/2011 | ion | | f Exp | 2/1/2011 | 2/17/2011 | 5/6/2011 | 5/12/2011 | 6/7/2011 | 10/11/2011 | Sosts | 11/20/2011 |
| Туре | 5120 · Depreciation General Jou | Total 5120 · Depreciation | 5140 · Dues Check Credit Card | Check Total 5140 · Dues | 5190 · Education Gredit Card Credit Card | Credit Card Credit Card Credit Card | Total 5190 · Education | 5260 · Interest Exp | Total 5260 · Interest Exp | 5310 • Legal Costs Credit Card | Credit Card | Credit Card | Check | Check | Credit Card | Total 5310 · Legal Costs | 5320 · Licenses |

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

| Date | Num | Name | Мето | Split | Amount | Balance |
|--|----------------|--|--|--|----------------|------------------|
| 5400 · Meals & Entertainmen | ¥. | | | | 0 | 0.00 |
| 4/16/2017 | ·- · | Adolphus Restaurant | | 2400 · Credit Car | 77:67 | 23.62 |
| 107/11/2 | - • | Adolphus Residuiarii | | 2400 · Credit Cal | 30.22 | 4. 70 88 70 |
| 5/28/201 | | Adolphus Restaurant | | 2400 · Credit Car | 28.47 | 126.35 |
| 7/29/201 | | Adolphus Restaurant | | | 32.14 | 158.49 |
| 8/30/201 | | Adolphus Restaurant | | 2400 · Credit Car | 25.07 | 183.56 |
| 9/23/201 | . — | Campisi's | | 2300 Visa CitiC | 26.95 | 210.51 |
| 9/30/201 | | Pappa's Bros | | 2300 · Visa CitiC | 80'.68 | 307.59 |
| 10/4/201 | | Press Box Grill | | 2300 · Visa CitiC | 28.27 | 335.86 |
| 10/17/201 | - | Avanti | | 2300 · Visa CitiC | 29.74 | 365.60 |
| 11/10/201 | 7 | Campisi's | | 2300 · Visa CitiC | 32,37 | 397.97 |
| 12/1/2011 | · • | Fuji Steakhouse | | 2300 - Visa CitiC | 125.11 | 523.08 |
| 12/14/201 | Ŧ | Sammy's Authentic Ital | | 2300 · Visa CitiC | 43.41 | 566.49 |
| 12/14/201 | Ŧ | Primavera Restaurant | | 2400 · Credit Car | 96.38 | 665.87 |
| 12/16/2011 | Ę | Jason's Deli | | 2300 Visa CitiC | 16.20 | 682.07 |
| Total 5400 · Meals & Entertainment | ment | | | | 682.07 | 682.07 |
| 5450 · Office Expense | | | | | | 00.0 |
| 1/31/201 | _ | Franklin Covey | | 2400 · Credit.Car | 77.28 | 77.28 |
| 4/15/201 | Ψ- | Amazon.com | | 2400 · Credit Car | 8.12 | 85.40 |
| 5/25/201 | _ | T-Mobile Hotspot | | 2400 · Credit Car | 7.99 | 93.39 |
| 7/13/201 | + - | WW Grainger | | 2400 · Credit Car | 17.56 | 110.95 |
| 8/22/201 | τ | Office Depot | | 2400 · Credit Car | 86.59 | 197.54 |
| 9/24/201 | - | SalesForce | | 2300 · Visa CitiC | 319.80 | 517.34 |
| 9/26/201 | _ | CompUSA | toner cartridge | 2300 · Visa Citic | 108.21 | 625.55 |
| 10/14/201 | Ę. | FedEx | | 2300 Visa Citic | 2.15 | 627.70 |
| 10/17/201 | | Intuit Checks | | 2300 · Visa CitiC | 11.88 | /38.38 |
| 10/18/201 | | Intuit Checks | | 2300 · Visa CitiC | 88.28 | 827.86 |
| 12///20 | _ | | | | | |
| Total 5450 · Office Expense | | | | | 841.25 | 841.25 |
| 5470 · Organizational Costs | | | | | | 00:00 |
| Total 5470 · Organizational Costs | osts | | • | | | 00:00 |
| 5500 · Parking & Tolls Credit Card 5/25/2011 Credit Card 5/28/2011 | - - | DFW Int'l Airport DFW Int'l Airport | | 2400 · Credit Car 2400 · Credit Car | 2.00 | 2.00 78.00 |
| 7/15/2011 | | NJ Transit Ace Parking Lot | | 2400 · Credit Car 2300 · Visa CitiC | 7.50 | 85.50 97.50 |
| 12/29/201 | 11 SJR-1 | | Amount pd. by JR person | -SPLIT- | 36.00 | 133.50 |
| 12/29/201 | Ţ | | Amount pd. by JR person | 5500 · Parking & | 40.00 | 173.50 |
| 12/29/201 | _ | | Amount pd. by JR person | 5500 · Parking & | 40.00 | 213.50 |
| 12/29/2011 12/29/2011 | 11 SJR-1 | | Amount pd. by JR person 50% tolls pers/bus | 5500 · Parking & 3300 · Sharehold | 36.00 40.00 | 249.50 209.50 |
| Total 5500 · Parking & Tolls | | | | | 209.50 | 209.50 |
| , | | | | | | |

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

| Problems 2400 Credit Car. 70.43 70. | Type Date | Num | Мате | Memo | Split | Amount | Balance |
|--|--|-------------|--------------|-----------------------|--------------------|-----------------|----------|
| Walmart Walmart 2400 Credit Car 70.43 77.44 70. | 5503 · Payroll Processing Fees | | | | | | 00:00 |
| s 5 2011 Walmert To 70.43 To 7 | Total 5503 · Payroll Processing Fe | ees | | | | | 0.00 |
| 85 1-Life 1 Taxes 9yroll Taxes 1000 Wells Farg 204.83 27 1000 Wells Farg 247.77 1000 Wells Farg 247.77 1000 Wells Farg 69.86 152 2011 1021 GFC Transfer 1000 Wells Farg 69.81 143 1001 1021 GFC 1000 Wells Farg 69.81 143 1001 Wells Farg 247.77 1000 Wells Farg 69.81 143 1001 Wells Farg 69.81 143 1002 Wells Farg 1003 1003 High Tay 1003 1004 Wells Farg 1003 1005 GFC 1000 Wells Farg 1003 1007 Wells | 5520 · Printing | | | | | | 0.00 |
| be by the proof of | Total 5520 · Printing | | | | | | 0.00 |
| Lile | 5600 · Salary & Wages | | | | | | 0.00 |
| Life Walmant Walmant Caro Credit Car. 70.43 7 70.43 7 70.443 7 70.443 7 70.443 7 70.443 7 70.443 7 70.443 7 70.443 7 70.443 7 70.443 7 70.443 7 70.443 7 70.443 7 70.443 7 70.443 7 70.041 7 | Total 5600 · Salary & Wages | | | | | | 0.00 |
| Life Wallmart Wallmart Z400 · Credit Car 70.43 7 70.43 7 70.43 7 70.43 7 70.43 7 70.43 7 70.43 7 70.43 7 70.43 7 70.43 7 70.43 7 70.43 7 70.43 7 7 7 7 7 7 7 7 7 | 5700 · Software 1 Yr Life | | | | | | 0.00 |
| 19/2011 Walmart 2400 · Credit Car 70.43 7 | Total 5700 · Software 1 Yr Life | | | | | | 0.00 |
| Payout Taxes se Payout Taxes wroll Taxes se Payout Taxes er - Other - | 5740 · Start-Up Costs | | | | | | 0.00 |
| Sign Walmart | Total 5740 · Start-Up Costs | | | | | | 0.00 |
| axes Payroll Taxes 70.43 70. | | | Walmart | | 2400 · Credit Car | 70.43 | 0.00 |
| Autes Payroll Taxes 1-4 - Taxes Payroll Taxes 1 - Taxes Payroll Taxes ccs - Other 1000 · Wells Farg. 69.86 6 1/1/2/2011 1012 CFC 1000 · Wells Farg. 69.86 6 1/1/2/2011 1012 CFC 1000 · Wells Farg. 69.86 6 2/8/2011 1016 CFC 1000 · Wells Farg. 69.86 6 3/1/2011 1016 CFC 1000 · Wells Farg. 69.86 6 4/1/2011 1016 CFC 1000 · Wells Farg. 69.86 6 4/1/2011 1019 CFC 1000 · Wells Farg. 69.86 6 6/1/2011 1019 CFC 1000 · Wells Farg. 69.86 10 6/1/2011 102 CFC 1000 · Wells Farg. 69.86 10 6/1/2011 102 CFC 1000 · Wells Farg. 10 10 6/1/2011 102 CFC Transfer 1000 · Wells Farg. 10 10 6/1/2011 102 | Total 5770 · Supplies | | | | | 70.43 | 70.43 |
| avas Payroll Taxes Other xes - Other 1/12/2011 1012 CFC 1000 · Wells Farg 69.86 6 1/13/2011 1012 CFC 1000 · Wells Farg 69.86 34 2/8/2011 1013 CFC 1000 · Wells Farg 69.86 62 3/11/2011 1013 CFC 1000 · Wells Farg 204.33 27 4/12/2011 1016 CFC 1000 · Wells Farg 69.86 62 4/12/2011 1016 CFC 1000 · Wells Farg 69.85 62 5/16/2011 1019 CFC 1000 · Wells Farg 69.85 106 6/18/2011 102 CFC 1000 · Wells Farg 69.85 106 6/18/2011 102 CFC Transfer 1000 · Wells Farg 69.85 1,69 6/18/2011 102 CFC Transfer 1000 · Wells Farg 69.95 1,69 10/17/2011 102 CFC 1000 · Wells Farg 69.91 | 5810 · Taxes 5810-4 · Taxes Payroll Taxes | w | | | | | 0.0 |
| cother cother 1/12/2011 1012 CFC Direct 1000 · Wells Farg 69.86 6 1/13/2011 1012 CFC Direct 1000 · Wells Farg 204.33 27 2/8/2011 1013 CFC Direct 1000 · Wells Farg 69.86 62 4/12/2011 1018 CFC Direct 1000 · Wells Farg 205.55 55 4/12/2011 1018 CFC 1000 · Wells Farg 69.86 62 4/12/2011 1019 CFC 1000 · Wells Farg 69.85 1,05 6/13/2011 1021 CFC 1000 · Wells Farg 69.85 1,05 6/13/2011 1021 CFC 1000 · Wells Farg 69.85 1,05 6/13/2011 1022 CFC 1000 · Wells Farg 69.91 1,42 8/13/2011 1022 CFC 1000 · Wells Farg 69.91 1,69 10/14/2011 1025 CFC 1000 · Wells Farg 1003.94 1,69 | Total 5810-4 "Taxes Payroll 1 | Taxes | ė. | | | | 0.00 |
| xes - Other 1/12/2011 1012 CFC Direct 1000 Wells Farg 69.86 6 1/13/2011 AT&T Direct 1000 Wells Farg 204.93 27 2/8/2011 1013 CFC Direct 1000 Wells Farg 69.86 63 3/11/2011 AT&T Direct 1000 Wells Farg 205.55 82 4/12/2011 AT&T Direct 1000 Wells Farg 69.86 62 4/12/2011 AT&T AT&T 1000 Wells Farg 69.85 106 6/8/2011 1019 CFC 1000 Wells Farg 69.81 1,42 6/13/2011 102 CFC 1000 Wells Farg 69.91 1,43 8/16/2011 102 CFC Transfer 1000 Wells Farg 69.91 1,42 8/16/2011 102 CFC Transfer 1000 Wells Farg 69.91 1,42 10/14/2011 102 CFC Transfer 1000 Wells Farg 69.91 1,42 10/ | 5810 · Taxes · Other | | | - | | | 0.00 |
| 1/12/2011 1012 CFC Direct 1000 Wells Farg 204.93 27 28/16/2011 1013 CFC Direct 1000 Wells Farg 204.93 27 28/16/2011 1013 CFC Direct 1000 Wells Farg 205.55 56 56 24/12/2011 1016 CFC 1000 Wells Farg 205.55 56 56 24/12/2011 1016 CFC 1000 Wells Farg 205.55 82 41/12/2011 1019 CFC 1000 Wells Farg 205.55 82 82 82/12/2011 1021 CFC 1000 Wells Farg 205.55 82 82/12/2011 1022 CFC 1000 Wells Farg 247.17 1,30 8/12/2011 1022 CFC 1000 Wells Farg 247.17 1,30 8/12/2011 1022 CFC 1000 Wells Farg 247.17 1,30 8/12/2011 1025 CFC 1000 Wells Farg 292.2011 1026 CFC 1000 Wells Farg 10000 Wells Farg 100000 Wells Farg 100000 Wells Farg 100000 Wells Farg 1000 | Total 5810 · Taxes - Other | | | | - | | 0.00 |
| 1/12/2011 1012 CFC Direct 1000 · Wells Farg 69.86 34 2/8/2011 1012 CFC Direct 1000 · Wells Farg 69.86 34 2/8/2011 1016 CFC Direct 1000 · Wells Farg 206.55 56 3/1/2011 1016 CFC Direct 1000 · Wells Farg 206.55 82 4/1/2011 1016 CFC AT&T Direct 1000 · Wells Farg 205.55 82 5/10/2011 AT&T AT&T 1000 · Wells Farg 91.68 98 5/10/2011 AT&T Transfer 1000 · Wells Farg 69.85 1.05 6/13/2011 AT&T Transfer 1000 · Wells Farg 69.91 1,37 8/12/2011 AT&T Transfer 1000 · Wells Farg 53.48 1,42 10/14/2011 AT&T Transfer 1000 · Wells Farg 69.91 1,62 10/14/2011 AT&T Transfer 1000 · Wells Farg 69.92 1,62 < | Total 5810 · Taxes | | | - | | | 00.0 |
| 1/12/2011 1012 CFC Direct 1000 · Wells Farg 69.86 1/13/2011 AT&T Direct 1000 · Wells Farg 204.93 204.93 2/8/2011 1013 CFC Direct 1000 · Wells Farg 205.55 69.86 3/11/2011 AT&T Direct 1000 · Wells Farg 205.55 69.85 4/12/2011 1016 CFC CFC 69.85 69.85 69.85 5/10/2011 AT&T AT&T Direct 1000 · Wells Farg 205.55 69.85 5/10/2011 AT&T Transfer 1000 · Wells Farg 69.85 10.00 6/18/2011 1021 CFC Transfer 1000 · Wells Farg 69.81 1/4 8/18/2011 1022 CFC Transfer 1000 · Wells Farg 69.91 1/4 9/18/2011 AT&T Transfer 1000 · Wells Farg 69.91 1/4 10/14/2011 AT&T Transfer 1000 · Wells Farg 69.91 1/4 | 5840 . Telephone | | | | | | 0.00 |
| 3/2011 AT&T Direct 1000 Wells Farg 204.35 3/2011 1013 CFC Direct 1000 Wells Farg 205.55 1/2011 1016 CFC 1000 Wells Farg 205.55 1/2011 1016 CFC 1000 Wells Farg 205.55 1/2011 1019 CFC 1000 Wells Farg 205.55 1/2011 1021 CFC Transfer 1000 Wells Farg 69.85 1/2011 1022 CFC Transfer 1000 Wells Farg 69.81 1/2011 1022 CFC Transfer 1000 Wells Farg 69.91 1/2011 1026 CFC Transfer 1000 Wells Farg 69.91 1/4/2011 1026 CFC 1000 Wells Farg 100.34 1/4/2011 1026 CFC 1000 Wells Farg 101.57 1/3/2011 1026 CFC 1000 Wells Farg 1000 1000 1/3/2011 1026 CFC 1000 | | 1012 | CFC | i | | 69.86 | 69.86 |
| 1013 CFC | | ; | AT&T | Direct | · Wells | 204.93 | 2/4./9 |
| 7/2011 1016 CFC 1000 Wells Farg 205.55 1000 Wells Farg 1000 Wells Farg 205.55 1000 Wells Farg 205.85 11000 Wells Farg 205.85 11000 Wells Farg 205.85 11000 Wells Farg 247.17 11000 Wells Farg 247.17 11000 Wells Farg 247.17 11000 Wells Farg 247.17 11000 Wells Farg 253.48 | | 1013 | OFC Party | Direct | Wells | 205.55 | 550.20 |
| AT&T 1010 Wells Farg 205.55 1000 Wells Farg 207.17 1100 Wells Farg 207.48 | | 1018 | A B | | Wells | 69.85 | 620.05 |
| 102011 | | 0.0 | AT&T | | Wells | 205.55 | 825,60 |
| 8/2011 1019 CFC 69.85 3/2011 1021 CFC 69.85 3/2011 1021 CFC Transfer 1000 · Wells Farg 69.81 13/2011 1022 CFC Transfer 1000 · Wells Farg 69.91 22/2011 AT&T Transfer 1000 · Wells Farg 53.48 14/2011 AT&T Transfer 1000 · Wells Farg 99.46 17/2011 1025 CFC 1000 · Wells Farg 69.92 17/2011 AT&T 1000 · Wells Farg 101.57 17/2011 AT&T 1000 · Wells Farg 101.57 17/2011 AT&T 1000 · Wells Farg 69.92 17/3/2011 1026 CFC 1000 · Wells Farg 69.92 | | | AT&T | | | 91.68 | 917.28 |
| 32011 1021 CFC Transfer 69.85 1 13/2011 AT&T Transfer 1000 · Wells Farg 247.17 1 16/2011 1022 CFC Transfer 1000 · Wells Farg 69.91 1 22/2011 AT&T Transfer 1000 · Wells Farg 53.48 1 14/2011 AT&T Transfer 1000 · Wells Farg 99.46 1 14/2011 AT&T 1000 · Wells Farg 69.92 1 14/2011 AT&T 1000 · Wells Farg 101.57 1 143/2011 1026 CFC 1000 · Wells Farg 101.57 1 143/2011 1026 CFC 1000 · Wells Farg 69.92 1 | | 1019 | ပ်ပ | | | 69.85 | 987.13 |
| 13/2011 AT&T Transfer 1000 · Wells Farg 247.17 1 16/2011 1022 CFC Transfer 1000 · Wells Farg 69.91 1 22/2011 AT&T Transfer 1000 · Wells Farg 53.48 1 1/4/2011 AT&T Transfer 1000 · Wells Farg 100.34 1 1/17/2011 1025 CFC 1000 · Wells Farg 69.92 1 1/17/2011 AT&T AT&T 101.57 1 1/12/2011 AT&T 1000 · Wells Farg 101.57 1 1/13/2011 1026 CFC 69.92 1 1/13/2011 1026 CFC 69.92 1 | | 1021 | CFC | | Wells | 69.85 | 1,056.98 |
| 16/2011 1022 CFC Transfer 1000 · Wells Farg 69.91 22/2011 AT&T Transfer 1000 · Wells Farg 53.48 7/4/2011 AT&T Transfer 1000 · Wells Farg 100.34 7/4/2011 AT&T 1000 · Wells Farg 69.92 11 7/4/2011 AT&T 1000 · Wells Farg 101.57 11 7/3/2011 AT&T 1000 · Wells Farg 101.57 11 7/3/2011 1026 CFC 69.92 1 | | | AT&T | Transfer | · Wells | 247.17 | 1,304.15 |
| 22/2011 AT&T Iransfer 1000 · Wells Farg 53.49 1/4/2011 AT&T Transfer 1000 · Wells Farg 100.34 1/17/2011 1025 CFC 1000 · Wells Farg 101.57 1/17/2011 1026 CFC 1000 · Wells Farg 101.57 1/13/2011 1026 CFC 69.92 1/13/2011 1026 CFC 69.92 | | 1022 | CFC | , | Wells | 69.91 | 1,374.06 |
| 74/2011 AT&T (2000 Wells Farg 9946 17/2011 1025 CFC (2000 Wells Farg 101.57 17/2011 AT&T (2000 Wells Farg 101.57 17/2011 1026 CFC (2000 Wells Farg 1000 Wells Farg 101.57 17/2011 1026 CFC (2000 Wells Farg 1000 Wells Farg 1 | | | AT&T | l ranster Transfer | . Wells | 100.34 | 1,427.34 |
| 177/2011 1025 CFC 69.92 1 174/2011 AT&T 1000 · Wells Farg 101.57 1 172/2011 AT&T 1000 · Wells Farg 101.57 1 173/2011 1026 CFC 69.92 1 1970 37 1 1 1 1 | | | AT&T | 1010101 | 1000 · Wells Farg | 99.46 | 1,627.34 |
| 114/2011 AT&T 1000 · Wells Farg 101.57 1 1/3/2011 AT&T 1000 · Wells Farg 101.57 1 1/3/2011 1026 CFC 69.92 1 1/3/2011 1026 CFC 1970.37 1 | | 1025 | S C | | 1000 · Wells Farg | 69.92 | 1,697.26 |
| 7/2/2011 AT&T 101.57 10 | | ! ! ? | AT&T | | 1000 · Wells Farg | 101.57 | 1,798.83 |
| 1 970 32 | | 1026 | AT&T CFC | | · Wells · Wells | 101.57 69.92 | 1,900.40 |
| |) . Tolonhor | | | | | 1 970 32 | 1 970 32 |

12:47 PM

08/31/12 Accrual Basis

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

| Туре | Date | Nam | Name | Memo | Split | Amount | Balance |
|--|-------------------------------|------|-----------------------|-------------------------|-------------------|----------|------------------|
| 5880 · Travel | | | | | | | 00'0 |
| Credit Card | 4/28/2011 | | Avis Rent-a-Car | • | 2400 · Credit Car | 69.63 | 69.63 |
| Credit Card | 5/2/2011 | | Budget Rent-a-car | | 2400 · Credit Car | 09.69 | 139.23 |
| Credit Card | 5/25/2011 | | Hyatt Hotels | | 2400 · Credit Car | 379.69 | 518,92 |
| Credit Card | 7/15/2011 | | American Airlines | | 2400 Credit Car | 5.00 | 523.92 |
| Credit Card | 7/15/2011 | | American Airlines | | 2400 · Credit Car | 25.00 | 548.92 |
| Credit Card | 11/4/2011 | | American Airlines | | 2300 · Visa CitiC | 2.00 | 553.92 |
| Credit Card | 11/8/2011 | | Comfort Suites Corpus | | 2300 · Visa CitiC | 93.14 | 647.06 |
| Credit Card | 12/6/2011 | | American Airlines | | | 2.00 | 652.06 |
| Credit Card | 12/6/2011 | | American Airlines | | | 25:00 | 677.06 |
| Credit Card | 12/15/2011 | | Budget Rent-a-car | | Visa | 65.17 | 742.23 |
| Total 5880 · Travel | _ | | | | | 742.23 | 742.23 |
| 5920 · Website | | | | | | | 0.00 |
| Total 5920 · Website | fe | | - | | | | 0.00 |
| 6530 · Payroll Tax Expense | Expense | | | | | | 0.00 |
| Total 6530 · Payroll Tax Expense | I Tax Expense | | | | | | 00.00 |
| 66000 · Payroll Expenses | sesued | | | | | | 00'0 |
| Total 66000 · Payroll Expenses | oll Expenses | | | | | , | 0.00 |
| 7100 · Loss on Asset Disposition General Jou 12/29/2011 | set Disposition 12/29/2011 | AR4 | | Dispose energy experime | 1600 · Furniture, | 2,298.83 | 0.00 2,298.83 |
| Total 7100 · Loss on Asset Disposition | on Asset Disposit | tion | | | | 2,298.83 | 2,298.83 |
| No accnt | | | | | | | 0.00 |
| Total no accnt | | | | | | | 0.00 |
| TOTAL | ٠ | | | | | 0.00 | 0.00 |
| | | | | | | | |

Rosenthal Energy Advisors, Inc.
2010 Form 1120S,
U.S. S Corporation Income Tax Return
2011 Texas Franchise Tax Report

Form 1120S

Department of the Treasury Internal Revenue Service

U.S. Income Tax Return for an S Corporation

 Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
 See separate instructions.

| | | endar year 2010 | or tax y | /ear beginning | 6/02 | , 2010, endi | ng 12 | <u>2/31, 2</u> | 2010 | | |
|-------------------------|-------------|------------------------|--------------|---|--|-------------------|--------------------------|---|------------------------|--------------------------|--|
| Ā | S efection | effective date | | | | | | | |) Emplo | yer identification number |
| | 6/0 | 2/2010 | | | _ | | | | | 27-3 | 3090248 |
| В | | | /PE | Rosenthal H | Inergy Adv | isors, l | nc. | | h | | ncorporated |
| _ | 5416 | | | 1412 Main 9 | St., Ste. | 2100 | | • | l' | - | 02/2010 |
| $\overline{\mathbf{c}}$ | Check if S | P | RINT | Dallas, TX | 75202-404 | 3 | | | H. | | assets (see instructions) |
| | attached | SCIT IVE-3 | | | | | | | 1, | | |
| | | | | <u> </u> | | | | | | \$ | 3,380. |
| G | is the cor | poration electing to | be an S c | orporation beginning w | ith this tax year? | XYes | No | If 'Yes,' attach | Form 2553 | if not p | reviously filed |
| Н | Check i | if: (1) Fin: | ai returr | 1 (2) Nar | ne change (3 |) Addre | ss chang | je | | | |
| | | (4) Am | ended r | eturn (5) | S election term | | | | | | |
| 1 | Enter ti | | | lers who were sha | | | | | | | ▶ 1 |
| | | | | siness income and | | | | | | | |
| | | ross receipts or sale | | | . b Less return | | | | c Bal ► | | 11,513. |
| - 1 | | • | | edule A, line 8) | - B 2003 TOTALIN | and anomanec | "· — | <u> </u> | | | 11,313. |
| N | | _ | | e 2 from line 1c. | | | | | | | 11 612 |
| ç | | | | | | | | | | | 11,513. |
| м | | | | m 4797, Part II, lir | | • | | | | | · |
| E | | | | - att statement) | | | | | | | |
| | | | | l lines 3 through 5 | | | | | | | 11,513. |
| | 7 C | compensation of | fofficer | s | | | , | | | 7 | |
| Ъ | 8 S | alaries and wag | ges (les | s employment cre- | dits) | | <i></i> . | | | 8 | |
| E | 9 R | epairs and mai | ntenano | e | | | | | | 9 | |
| D | | | | | | | | | | $\overline{}$ | |
| Ň | | | | | | | | | | | |
| C | | | | | | | | | | 11 | |
| i | | | | | | | | | | | |
| Ö | | | | | | | | | | - | |
| N S | 14 D | epreciation not | claimed | i on Schedule A o | or elsewhere on | return (attac | ch Form | 4562) | · | 14 | |
| _ | 15 D | epletion (Do no | t deduc | t oil and gas depl | letion.) | | <i></i> | | | 15 | |
| SEE | 16 A | dvertising | | | | | | | | 16 | 467. |
| Ē | 17 P | ension, profit-s | haring. | etc, plans | | | | | | 17 | |
| 1 | 1 | | _ | ıms | | | | | | 18 | ······································ |
| N S T | | | . – | statement) | | | | | | | 8,712. |
| T I | | | | - | | | | | | | |
| S | | | | nes 7 through 19. | | | | | | \rightarrow | 9,179. |
| | 21 C | ordinary busine | ss inco | me (loss). Subtrac | t line 20 from I | ine 6 | | | | 21 | 2,334. |
| т | 22 a F | xcess net passi | ve inco | me or LIFO recapt | ture | | | | | | |
| À | ta | ax (see instructi | ons) | | | |] | 22 a | | | |
| X | ЬΤ | ax from Schedu | ile D (F | orm 1120S) | | | [| 22 b | | | |
| | | | | tructions for additional | | | | | | 22 c | |
| A I | | | • | nents and 2009 ov | • | | L | | | 80.60 | |
| D | | | | | | | | | <u> </u> | | |
| | D | ax deposited wi | ith Form | 7004 | | | | 230 | | -6310F2 | · |
| P | ì | | | id on fuels <i>(attach</i> | Form 4136) | | <i>.</i> L | 23c | | (2) (4) A | |
| Υ | | dd lines 23a th | | | | | | | | 23 d | · |
| M | 24 E | stimated tax pe | nalty (s | ee instructions). (| Check if Form 2 | 220 is attach | ned | , | .,▶ 🔲 | 24 | |
| N | 25 A | mountowed If line | a 23d is si | mailer than the total of | lines 22c and 24. e | nter amount ow | ed | | | 25 | 0. |
| T | | | | d is larger than the | | | | | | 26 | |
| Ġ | | | | | | | STITE ATT | | | 27 | |
| | 27 E | | | 26 Credited to 201 | | | | | Refunded | | |
| | | Under penalties of | f perjury, I | declare that I have exall complete. Declaration | mined this return, in of overager (other th | cluding accompa | nying sche ased on al | dules and statements Linformation of which | , and to the bea | st of my k inv knowle | nowledge and edge. |
| Sig | an 💮 | Deliei, it is true, to | Ultect, and | Complete, Decidiation | l l | an taxpayor, is a | acca on a | i imorniadori di minori | . p. op a. c. , i.e. o | | e IRS discuss this return |
| He | re | | | | | | , p | resident | | with the | e preparer shown below |
| | | Signature of of | Hicer | | Date | <u> </u> | → 前 | | | (see in | structions)? X Yes No |
| | | <u> </u> | | | | 19 | | | - T | VI | PTIN |
| | | Print/Type prepare | | | Preparer's signatur | S P I | CON | Date | , i | <u></u> " | |
| Pai | d | Anne S. R | ule | | mm & | i muc | MH | 8/16/11 | self-emplo | | P00083503 |
| | o parer | Firm's name | ► Ann | ne S. Rule, | CPA | | | | Firm's EIN | 75-2 | 2646298 |
| | Only | Firm's address | | | al Expy., | #1710 | | | | | • |
| | | | | | 206-5136 | ~·· | | | Phone no. | (214) | 361-4662 |
| | _ | | נטע | | | | | | | | F 1120C (0010) |

| | n 1120S (2010) Rosenthal Energy Advisors, Inc. 27-3090248 | | Page 2 |
|--------------|---|--|--------------------|
| Sc | redule A Cost of Goods Sold (see instructions) | | |
| 1 | Inventory at beginning of year | 1 | |
| 2 | Purchases | | |
| 3 | Cost of labor | | |
| 4 | Additional section 263A costs (attach statement) | | |
| 5 | Other costs (attach statement) | | |
| 6 | Total. Add lines 1 through 5 | | |
| | | | |
| 7 | Inventory at end of year | 7 | |
| 8 | Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2 | 8 | ' |
| 98 | a Check all methods used for valuing closing inventory: | | |
| | (i) Cost as described in Regulations section 1.471-3 | | |
| | (ii) Lower of cost or market as described in Regulations section 1.471-4 | | |
| | (iii) Other (Specify method used and attach explanation.) | | |
| Ł | Check if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c) | - - | |
| • | Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) | | ▶ |
| | | | |
| | d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO | 9 d | |
| • | If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? | | Yes No |
| 1 | f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If 'Yes,' attach explanation | | ☐Yes ☐No |
| Se | nequie B. Other Information (see instructions) | | Yes No |
| 1 | Check accounting method: a X Cash b Accrual c Other (specify)▶ | | |
| 2 | See the instructions and enter the: | | |
| - | a Business activity Consulting b Product or service Energy | | 744 |
| | | | 1 1 |
| 3 | At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a corporation? (For rules of attribution, see section 267(c).) If 'Yes,' attach a statement showing: (a) name and identification number (EiN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subselection made? | domes employed diary | tic er X |
| 4 | Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction? | ie | х х |
| 5 | Check this box if the corporation issued publicly offered debt instruments with original issue discount | ,,,,,,,,,,;,;;;;;;;;;;;;;;;;;;;;;;;;;; | |
| 6 | If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in grown prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) | ı gain | |
| 7 | Enter the accumulated earnings and profits of the corporation at the end of the tax year \$ | | |
| 8 | Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax | year le | SS |
| | than \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1 | | X |
| | During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes', see inst | | |
| Sc | hedule K Shareholders' Pro Rata Share Items | + | Total amount |
| - 1 | 1 Ordinary business income (loss) (page 1, line 21) | 1 | 2,334. |
| } | 2 Net rental real estate income (loss) (attach Form 8825) | 2 | |
| | 3a Other gross rental income (loss) | e ter | |
| l | b Expenses from other rental activities (attach statement) | | |
| 1 | c Other net rental income (loss). Subtract line 3b from line 3a | 3 c | |
| N | 4 Interest income, | | |
| C O M | | 5 a | |
| | 5 Dividends: a Ordinary dividends | 30 | |
| E | | SALARITE SALARITA | |
| (L | 6 Royalties | | |
| (L O S | 7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)) | | |
| S) | 8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)) | 8 a | |
| | b Collectibles (28%) gain (loss) | | |
| | c Unrecaptured section 1250 gain (attach statement) 8 c | | |
| j | 9 Net section 1231 gain (loss) (attach Form 4797) | 9 | |
| _ | 10 Other income (loss) (see instructions) | 10 | |
| | | | Form 1120\$ (2010) |

| Form 112 | 0S (2010) Rosenthal Energy Advisors, Inc. 27-3090248 | | Page 3 |
|-----------------------|--|---------|---|
| | Shareholders' Pro Rata Share Items (continued) | | Total amount |
| Deduc- | 11 Section 179 deduction (attach Form 4562) | | 2,069. |
| tions | 12a Contributions. | | |
| | b Investment interest expense | 12b | |
| | c Section 59(e)(2) expenditures (1) Type ► (2) Amount. ► | 12c (2) | |
| | d Other deductions (see instructions). Type ► | 12d | |
| Credits | 13a Low-income housing credit (section 42(j)(5)) | 13a | · · · · · · · · · · · · · · · · · · · |
| | b Low-income housing credit (other) | 13b | |
| | c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468). | 13c | |
| | d Other rental real estate credits (see instrs) Type ► | 13d | |
| | e Other rental credits <i>(see instrs)</i> Type ► | 13e | ······································ |
| | f Alcohol and cellulosic biofuel fuels credit (attach Form 6478) | 13f | |
| | g Other credits (see instructions) Type ▶ | 13g | |
| Foreign | 14a Name of country or U.S. possession | | |
| Trans- actions | b Gross income from all sources | 14b | |
| actions | c Gross income sourced at shareholder level | | |
| • | Foreign gross income sourced at corporate level | | |
| 1 | d Passive category | | |
| | e General category | | |
| | f Other (attach statement). | | |
| | Deductions allocated and apportioned at shareholder level | | |
| | g Interest expense | | |
| | h Other. | 14h | |
| | | 1411 | |
| | i Passive category | | |
| | j General category |) | |
| | k Other (attach statement). | | |
| | Other information | 74K | <u> </u> |
| | | | |
| | I Total foreign taxes (check one): ► Paid Accrued | 141 | |
| | m Reduction in taxes available for credit | | |
| | (attach statement). | 14m | |
| | n Other foreign tax information (attach statement) | 2005 | |
| Alterna- tive | 15a Post-1986 depreciation adjustment | | |
| Mini- | b Adjusted gain or loss | | |
| mum | c Depletion (other than oil and gas) | | |
| (AMT) | d Oil, gas, and geothermal properties – gross income | | |
| Tax (AMT) Items | e Oil, gas, and geothermal properties — deductions | | |
| | f Other AMT items (attach statement) | 15 f | |
| Items | 16a Tax-exempt interest income | 16 a | |
| Affec- ting | b Other tax-exempt income | 16b | |
| Share- | c Nondeductible expenses | 16 c | <u>171.</u> |
| holder Basis | d Distributions (attach stmt if required) (see instrs) | 16d | |
| | e Repayment of loans from shareholders | 16e | |
| Other | 17a Investment income | 17a | |
| Inform- ation | b Investment expenses | 17b | |
| acon | c Dividend distributions paid from accumulated earnings and profits | 17c | |
| | d Other items and amounts | | |
| | (attach statement) | | entral programme and the second se |
| Recon- | 18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right col- | | |
| ciliation | umn. From the result, subtract the sum of the amounts on lines 11 through 12d and lines 14l | 18 | <u> 265.</u> |
| BAA | | | Form 1120S (2010) |

SPSA0134L 07/22/10

BAA

| | 1120S (2010) Rosenthal Energy Ad | | 27-3090248 | · | Page 4 |
|---------|--|--|---|---|--|
| 36 | Balance Sheets per Books | | of tax year | | tax year |
| | Assets | (a) | (Ь) | (c) | (d) |
| 1 2: | Cash Trade notes and accounts receivable | | | an a section of | 2,730. |
| | Less allowance for bad debts. | | | | On with the Control of the Control o |
| 3 | Inventories | | | | |
| 4 | | | | and the second second | |
| - | U.S. government obligations | | | | |
| 6 | Tax-exempt securities (see instructions) Other current assets (attach stmt) | | | | |
| 7 | Loans to shareholders | | | And the second | |
| 8 | Mortgage and real estate loans | ESTATE OF THE PROPERTY OF THE | <u></u> | Control of the second | |
| 9 | Other investments (attach statement) | | | | |
| | Buildings and other depreciable assets | | AND | 0.000 | |
| | Less accumulated depreciation | | | 2,069. | |
| | Depletable assets | | | 2,069. | |
| | Less accumulated depletion. | | | | |
| | | SECTION AND ADDRESS OF THE PROPERTY OF THE PRO | | | |
| | Land (net of any amortization) | | | s the military site makes of the | |
| | Less accumulated amortization | | | | |
| | | | | | 650 |
| | Other assets (attach stmt)See. St. 3. Total assets | Commission of the commission o | | Company of the second | 650. |
| 15 | Liabilities and Shareholders' Equity | | 0. | Europe de la companya | 3,380. |
| 16 | Accounts payable | Temps of the second | | Anna Alexandra de la Companya de la | 9600 |
| 17 | Mortgages, notes, bonds payable in less than 1 year | | | | |
| 18 | Other current liabilities (attach stmt) | process of the second s | | 全国有限 医甲基氏 | |
| 19 | Loans from shareholders See . St4 | | | | 2,286. |
| 20 | Mortgages, notes, bonds payable in 1 year or more | eser suas e la | | er of the same. | 2,200. |
| 21 | Other liabilities (attach statement) | TO SEE OF CARPEN | | | |
| 22 | Capital stock | ENVIRONMENTAL PROPERTY OF THE | | | 1,000. |
| 23 | Additional paid-in capital | | | | 1,000. |
| 24 | Retained earnings | | | | 94. |
| 25 | Adjustments to shareholders' equity (att stmt) | | | | 34. |
| 26 | Less cost of treasury stock | | | | |
| 27 | Total liabilities and shareholders' equity | | 0. | | 3,380. |
| | nedule M-1 Reconciliation of Income | | | s) per Return | 0,305. |
| | Note: Schedule M-3 required in | stead of Schedule M-1 | if total assets are \$10 r | million or more - see in | nstructions |
| 1 | Net income (loss) per books | 94. | 5 Income recorded on bool | ks this year not included | |
| 2 | Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, | | on Schedule K, lines 1 th | | |
| | 8a, 9, and 10, not recorded on books this year (itemize): | | a Tax-exempt interest \$ | | |
| | | | | | |
| 3 | Expenses recorded on books this year not included on Schedule K, lines 1 through 12, | | 6 Deductions included on 3 | Schedule K, lines 1 through against book income this | |
| | and 14I (itemize): | | year (itemize): | - | |
| a | Depreciation \$ | | a Depreciation \$ | | |
| Ŀ | Depreciation \$ | · | | | · |
| | | 171. | .7 Add lines 5 and 6. | | |
| | Add lines 1 through 3 | | 8 Income (loss) (Schedule | | |
| Sc | redule M-2 Analysis of Accumulated | Adjustments Acc | ount, Other Adjust | ments Account, a | n d |
| | Shareholders' Undistribu | ited Taxable Incom | | · · · · · · · · · · · · · · · · · · · | |
| | | | (a) Accumulated adjustments account | (b) Other adjustments account | (c) Shareholders' undis- tributed taxable income |
| | | | | adjustinients account | previously taxed |
| 1 | Balance at beginning of tax year | | | | A TOTAL MEDICAL |
| 2 | Ordinary income from page 1, line 21 | | | | E. British Street |
| 3 | Other additions | | | | |
| 4 | Loss from page 1, line 21 | | / 0.010 1 | | |
| 5 | Other reductions | | | | |
| 6 | Combine lines 1 through 5 | | | | - |
| 7 | Distributions other than dividend distributions. | | | | |
| 8 | Balance at end of tax year. Subtract line 7 fro | m line 6 | 94. | <u> </u> | <u></u> |

| 2010 | <u>∏</u> F | inal K-1 | Amended I | K-1 | OMB No. 1545-0130 |
|---|------------|----------------------|-----------------------------|----------------|--|
| Schedule K-1 ZUIU (Form 1120S) For calendar year 2010, or tax | E | | | | of Current Year Income, and Other Items |
| Department of the Treasury Internal Revenue Service year beginning $\frac{6/02}{12/31}$, $\frac{2010}{2010}$ | 1 | Ordinary busine | ess income (loss) 2,334. | 13 | Credits |
| Shareholder's Share of Income, Deductions, | 2 | Net rental real esta | te income (loss) | | |
| Credits, etc. ► See page 2 of form and separate instructions. | 3 | Other net renta | l income (loss) | | |
| Part Information About the Corporation A Corporation's employer identification number | 4 | Interest income |) . | | |
| 27-3090248 | 5a | Ordinary divide | nds | - | |
| B Corporation's name, address, city, state, and ZIP code Rosenthal Energy Advisors, Inc. 1412 Main St., Ste. 2100 | 5b | Qualified divide | nds | 14 | Foreign transactions |
| Dallas, TX 75202-4043 | 6 | Royalties | | | |
| C IRS Center where corporation filed return | 7 | Net short-term | capitál gain (loss) | - | |
| e-file | 8 a | Net long-term o | capital gain (loss) | <u> </u> | |
| Paccil Information About the Shareholder | 8 b | Collectibles (28 | %) gain (loss) | L | |
| D Shareholder's identifying number 177-48-1888 | 8c | Unrecaptured s | ection 1250 gain | | |
| E Shareholder's name, address, city, state, and ZIP code James J. Rosenthal 6244 Preston Creek Dr | 9 | Net section 123 | 31 gain (loss) | <u>_</u> | |
| Dallas, TX 75240 | 10 | Other income (| loss) | 15 | Alternative minimum tax (AMT) items |
| | <u></u> - | | · : | | |
| F Shareholder's percentage of stock ownership for tax year | | | . | | |
| | | | · i | | |
| | | | · = = = | | |
| | 11 | Section 179 de | duction 2,069. | 1 | Items affecting shareholder basis 171. |
| F O | 12 | Other deduction | | | |
| R I | <u></u> - | | | † | |
| R S | <u>-</u> | | | | |
| U S E | | | . – – – – – – – | - | |
| ON | | | · | 17 | Other information |
| L Y | | | | - | |
| | | | | | |
| | T- | İ | · — — — — - · | † | |
| | | *See attach | ed statement f | or a | dditional information. |

Empowerment zone and renewal

Shareholder 1: James J. Rosenthal

Form 8844, line 3

This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return. Code Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows: Report on M Credit for increasing research activities See the Shareholder's Instructions Report on Credit for employer social security and Medicare taxes Form 8846, line 5 See the Shareholder's Instructions O Backup withholding Form 1040, line 61 Passive income Schedule E. line 28, column (a) P Other credits See the Shareholder's Instructions Nonpassive loss Schedule E, line 28, column (h) Nonpassive income Schedule E, line 28, column (i) 14 Foreign transactions 2 Net rental real estate income (loss) See the Shareholder's instructions A Name of country or U.S. possession 3 Other net rental income (loss) B Gross income from all sources Form 1116, Part I Net income Schedule E, line 28, column (g) Gross income sourced at Net loss See the Shareholder's Instructions Interest income Form 1040, line 8a Foreign gross income sourced at corporate level 5a Ordinary dividends Form 1040, line 9a D Passive category 5b Qualified dividends Form 1040, line 9b E General category Form 1116, Part I 6 Royalties Schedule E. line 4 F Other Net short-term capital gain (loss) Schedule D, line 5, column (f) Deductions allocated and apportioned at shareholder level 8a Net long-term capital gain (loss) Schedule D, line 12, column (f) G Interest expense Form 1116, Part I 8 b Collectibles (28%) gain (loss) 28% Rate Gain Worksheet, line 4 (Schedule D instructions) H Other Form 1116, Part I Deductions allocated and apportioned at corporate level to 8 C Unrecaptured section 1250 gain See the Shareholder's Instructions foreign source income 9 Net section 1231 gain (loss) See the Shareholder's Instructions Passive category 10 Other income (loss) General category Form 1116, Part I Code K Other A Other portfolio income (loss) See the Shareholder's Instructions Other information **B** Involuntary conversions See the Shareholder's Instructions L Total foreign taxes paid Form 1116, Part II C Section 1256 contracts and straddles Form 6781, line 1 M Total foreign taxes accrued Form 1116, Part II D Mining exploration costs recapture See Pub 535 N Reduction in taxes available for credit Form 1116, line 12 E Other income (loss) See the Shareholder's Instructions O Foreign trading gross receipts Form 8873 11 Section 179 deduction See the Shareholder's Instructions Extraterritorial income exclusion Form 8873 12 Other deductions See the Shareholder's Instructions Other foreign transactions A Cash contributions (50%) Alternative minimum tax (AMT) items B Cash contributions (30%) A Post-1986 depreciation adjustment Noncash contributions (50%) B Adjusted gain or loss D Noncash contributions (30%) See the Shareholder's instructions See the Shareholder's C Depletion (other than oil & gas) instructions and the Capital gain property to a 50% organization (30%) D Oil, gas, & geothermal - gross income Instructions for Form 6251 E Oil, gas, & geothermal — deductions F Capital gain property (20%) F Other AMT items G Contributions (100%) 16 Items affecting shareholder basis Н Form 4952, line 1 Investment interest expense A Tax-exempt interest income Form 1040, line 8b Deductions - royalty income Schedule E. line 18 B Other tax-exempt income J Section 59(e)(2) expenditures See the Shareholder's instructions C' Nondeductible expenses See the Shareholder's Instructions K Deductions -- portfolio (2% floor) Schedule A, line 23 **D** Distributions L Deductions — portfolio (other) Schedule A. line 28 E Repayment of loans from shareholders M Preproductive period expenses See the Shareholder's Instructions 17 Other information Commercial revitalization deduction from Form 4952, line 4a Ν A Investment income See Form 8582 instructions rental real estate activities Form 4952, line 5 B Investment expenses See the Shareholder's Instructions Reforestation expense deduction Qualified rehabilitation expenditures (other than rental real estate) Domestic production activities information See Form 8903 instructions See the Shareholder's Instructions Q Qualified production activities income Form 8903, line 7b Basis of energy property See the Shareholder's Instructions Form 8903, line 17 R Employer's Form W-2 wages Recapture of low-income housing credit (section 42(j)(5)) Form 8611, line 8 See the Shareholder's Instructions S Other deductions Recapture of low-income housing credit (other) F 13 Credits Form 8611, line 8 A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings G See Form 4255 Recapture of investment credit See the Shareholder's Instructions H Recapture of other credits See the Shareholder's Instructions Low-income housing credit (other) from pre-2008 buildings See the Shareholder's Instructions Look-back interest - completed long-term contracts See Form 8697 Low-income housing credit (section 42(j)(5)) from post-2007 buildings Look-back interest - income forecast method See Form 8866 Form 8586, line 11 K Dispositions of property with section 179 deductions Low-income housing credit (other) from post-2007 buildings Recapture of section 179 deduction L Form 8586, line 11 Section 453(I)(3) Information Qualified rehabilitation expenditures (rental real estate) Section 453A(c) information See the Shareholder's Instructions Other rental real estate credits Section 1260(b) information G Other rental credits See the Interest allocable to production expenditures Shareholder's Instructions H Undistributed capital gains credit Form 1040, line 71, box a CCF nonqualified withdrawals Form 6478, line 8 Alcohol and cellulosic biofuel fuels credit Depletion information - oil and gas Form 5884, line 3 J Work opportunity credit Amortization of reforestation costs See the Shareholder's Instructions K Disabled access credit Section 108(i) information Ŧ

177-54-8-04-28-87/19/10

Other information

Schedule K-1 (Form 1120S) 2010

Rosenthal Energy Advisors, Inc. 27-3090248

| ļ | Schedule K-1 (Form 1120S) 2010 | Supplemental Information | | Page | 3_ |
|---|---|--------------------------|-------------|------|----|
| | Box 16 Items Affecting Shareholder Basis | | | | |
| | * Descriptive Information C Disallowed Meals and Enter | rtainment | . \$ | 171. | |

Form **4562**

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions. Attach to your tax return. OMB No. 1545-0172

2010

Attachment Sequence No. 67

Department of the Treasury Internal Revenue Service (99)

Rosenthal Energy Advisors, Inc.

Business or activity to which this form relates

Identifying number 27-3090248

Form 1120S Election To Expense Certain Property Under Section 179
Note: If you have any listed property, complete Part V before you complete Part I. 1 500,000. 2 Total cost of section 179 property placed in service (see instructions)..... 2 2,069. 3 2,000,000. 4 5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 500,000. (a) Description of property (b) Cost (business use only) See Statement 6 1,820 7 Listed property. Enter the amount from line 29..... 249 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7. 8 2,069. 9 Tentative deduction. Enter the smaller of line 5 or line 8..... 9 2,069. 10 Carryover of disallowed deduction from line 13 of your 2009 Form 4562..... 10 Ω. Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs). 11 ,334. 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11.... 2,069 12 13 Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12...... 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Partif Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)..... Property subject to section 168(f)(1) election 15 16 Other depreciation (including ACRS)..... Padill MACRS Depreciation (Do not include listed property.) (See instructions) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2010...... If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here . Assets Placed in Service During 2010 Tax Year Using the General Depreciation System Section B -(c) Basis for depreciation (b) Month and (a) (d) (e) (g) Depreciation (husiness/investment use Classification of property Recovery period year placed only - see instructions) 19a 3-year property. **b** 5-year property.... c 7-year property..... d 10-year property...... e 15-year property.... f 20-year property.... 25 yrs S/L g 25-year property. . . . 27.5 yrs MM S/L h Residential rental 27.5 yrs MM S/L property..... MM S/L 39 yrs i Nonresidential real property..... MM S/L Section C — Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System S/L 20 a Class life..... 12 yrs S/L b 12-year 40 yrs MM S/L Part W. Summary (See instructions.) 21 21 Listed property. Enter amount from line 28..... Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs.....

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

| | | r any vehicle fo (a) through (c) | | | | | | | | | | | | | | b, |
|---|--|-------------------------------------|---|------------------------|----------------------|---|---|----------|--------------------|-------|--------------|---------------------------------|-----------------------------------|--|---------------------------|---------------------------------|
| | | A - Depreciat | | | | | | | | | | | | | | |
| 24 a | Do you have evidend | | | | | <u>, </u> } | Yes | ᆛᆛ | | | - | | e written?. | | Yes | No |
| Ту | (a) . pe of property (list vehicles first) | (b) Date placed in service | (c) Business/ investment use percentage | (d) Cost other b | or | (busines | (e) r deprecia ss/investn se only) | | (f Reco peri | very | Me | (g) thod/ vention | Depr | (h) eciation fuction | El sect | (i) ected ion 179 cost |
| | Special depreci used more than | n 50% in a qua! | ified business i | use (see | instruct | aced in ions) | service | durir | g the t | ax y | ear and | . 25 | | | erabou s Obstance | uminings. |
| | Property used i | | | usiness | | , | | | | | | | | _ | | |
| Mor | oility AT& | 7/19/10 | 100.0 | | 249. | | | | 5 | .0 | S/L | HY | <u> </u> | <u>. </u> | | 249. |
| | | | | | | | | | | | | | | | | |
| | Property used 5 | | | ness use | e: | г | | | | | T | | | | | |
| 200 | 02 Lincoln | 6/02/10 | 37.08 | | | | | _ | 5 | .0_ | S/L | HY | | | | |
| | · · · · | | - | · · · · · | | <u> </u> | | | | | | | | | | |
| 28 | Add amounts in | l column (h) lir | nes 25 through | 27 Ente | or here s | nd on li | ne 21 . | 2200 | 1 | | _ | 22 | | 0. | | |
| 29 | Add amounts in | | _ | | | | | - | | | | No. 1 | <u> </u> | | | 249. |
| | | | | | B — Info | | | | | | | | | | <u> </u> | <u> </u> |
| Com | plete this section | n for vehicles u | sed by a sole p | roprieto | r, partne | r, or oth | ner 'moi | re tha | n 5% | owne | er,' or re | lated p | erson. It | you prov | /ided v | ehicles |
| to yo | our employees, f | irst answer the | questions in S | ection C | to see i | f you me | eet an e | эхсер | tion to | com | pleting | this se | ction for | those ve | hicles. | |
| | T | | | (| a) | (b |) | | (c) | | (0 | 1) | (| e) | (| f) |
| 30 | Total business/ during the year | (do not include | ê | | icle 1 | Vehic | cle 2 | | ehicle | 3 | Vehi | cle 4 | Vehi | cle 5 | Vehi | cle 6 |
| | commuting mile | eś) | | | 3,912 | | | | | | | | | | | |
| 31 | Total commuting m | = | - | <u> </u> | 3,276 | | | | | | | | ļ | | | |
| 32 | Total other pers miles driven | | muting) | | 3,361 | | | | | | | | | | | |
| 33 | Total miles driv | | | 1 | 0,549 | | | | | | | | | ĺ | | |
| | ines 50 tilloug | 11 32 | | Yes | No. | Yes | No | Ye | s N | lo | Yes | No | Yes | No | Yes | No |
| 34 | Was the vehicle during off-duty | | | Х | | | | | | | | | | | | |
| 35 | 35 Was the vehicle used primarily by a more than 5% owner or related person? | | | | | | | | | | | | | | | |
| 36 Is another vehicle available for personal use? | | | | | | | | | | | | | | | | |
| - | | Section (| C — Questions | for Emp | oloyers V | Vho Pro | vide Ve | hicle | s for U | lse b | y Their | Employ | yees | | | |
| Ansv 5% (| wer these question | ons to determin d persons (see | e if you meet a instructions). | n excep | otion to d | completi | ng Sect | ion E | for ve | hicle | s used | by emp | oloyees | who are r | iot mo | re than |
| 37 | Do you maintai | | | | | | | | | | | | | | Yes | No |
| 38 | Do you maintai employees? Se | n a written poli | cv statement th | at prohi | bits pers | sonal use | e of vet | nicles | . excer | ot co | mmutin | g, by ye | our | | | |
| 39 | Do you treat all | | | - | | | | | | | | | | _ | | |
| 40 | Do you provide vehicles, and re | more than five | vehicles to you | ur emplo | yees, ol | otain info | ormatio | n froi | n your | emp | | | | l | | |
| 41 | Do you meet the Note: If your ar | e requirements | concerning qu | alified a | utomobi | le demo | nstratio | n use | e? (Se | e ins | truction | s.) sicles | | | | |
| le co | t VI Amort | | , 39, 40, 01 41 | 3 163, | 00 1101 0 | omprete | , occiio | | 0/ 11/0 | - | .00 10/ | 10100. | | | | |
| T. C. | Amort | (a) | ····· | | (b) | | (c) | | T^{-} | (0 | D. | 1 | (e) | T | (f) | |
| | Des | cription of costs | | Date an | mortization egins | | Amortizat amount | | | , | de | pe | ortization eriod or centage | | nortization r this yea | |
| 42 | Amortization of | f costs that beg | ins during your | 2010 ta | x year (| see insti | ructions | s): | | | | | | | | |
| | , | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 1 | | |
| 43 | | of costs that beg | | | | | | | | | | | 43 | ļ | | |
| 44 | Total. Add am | ounts in columi | n (f). See the in | nstructio | ns for w | here to | report. | | | | | | 44 | 1 . | | |

| 2010 Federal Statements | Page |
|--|--|
| Rosenthal Energy Advisors, Inc. | 27-30902 |
| Statement 1 Form 1120S, Line 19 Other Deductions | |
| Accounting Auto and Truck Expense Bank Charges Dues and Subscriptions Meals and Entertainment Expense Office Expense Organizational Expenditures Parking and Tolls Printing Start-up Costs Supplies Telephone Travel Website | 1,956. 14. 185. 172. 288. 311. 205. 30. 2,564. 384. 1,464. 551. 150. |
| Total | \$ 8,712. |
| Statement 2 Form 1120S, Schedule K, Line 16c Nondeductible Expenses Disallowed Meals and Entertainment Total Statement 3 Form 1120S, Schedule L, Line 14 Other Assets | \$ 171. \$ 171. |
| | Ending \$ 650. \$ 650. |
| Statement 4 Form 1120S, Schedule L, Line 19 Loans From Shareholders | |
| Due to Shareholder \$\frac{\beginning}{\begin{array}{cccccccccccccccccccccccccccccccccccc | Ending \$ 2,286. \$ 2,286. |
| Statement 5 Form 1120S, Schedule M-2, Column A, Line 5 Other Reductions | |
| Disallowed Meals and Entertainment Section 179 Expense Total | 2,069. |

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Federal Statements

Page 2

Rosenthal Energy Advisors, Inc.

27-3090248

Statement 6 Form 4562, Part I Election To Expense Certain Tangible Property (Section 179)

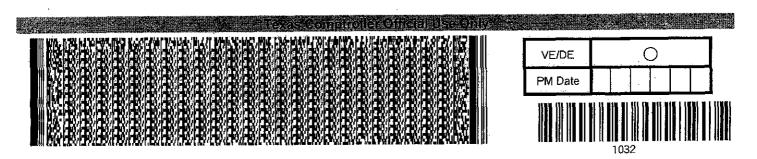
| <u>Descrip</u> | tion of Property | <u> Cost</u> | <u>Elected Cost</u> |
|----------------|---------------------------|--------------|---------------------|
| 7-Year | Office Bookshelves | 108. | \$ 108. |
| 5-Year | Computer Equipment | 91. | 91. |
| 5-Year | Dell Computer | 269. | 269. |
| 5-Year | Tools | 46. | 46. |
| 3-Year | LogMeIn Software | 30. | 30. |
| 5-Year | Tools | 34. | 34. |
| 5-Year | Comp. Monitor and Printer | 266. | 266. |
| 5-Year | Bamboo Touch | 53. | 53. |
| 3-Year | Dragon Nat. Spkng Sftwre | 144. | 144. |
| 5-Year | oStylus | 45. | 45. |
| 5-Year | Audiolines Comp. Stand | 149. | 149. |
| 3-Year | PDFill PlotSoft | 20. | 20. |
| 5-Year | Upbright Global Scanner | 16. | 16. |
| 5-Year | 32 MG Card | 92. | 92. |
| 3-Year | Pocket Solutions Software | 46. | 46. |
| 3-Year | Adobe Photoshop Software | 108. | 108. |
| 5-Year | MCS Memory Card | 36. | 36. |
| 5-Year | Logitech Camera | 66. | 66. |
| 5-Year | Dell Speakers | 26. | 26. |
| 5-Year | Additional Dell Hardware | 175. | 175. |
| 0 1001 | | Total | \$ 1,820. |

2011 Texas Franchise Tax Report

| TX201 Ver. | /B 0.10./41 | NO TA | TEXAS FRA XX DUE INFO | | |)RT | | |
|---------------|--|--------------------------|--------------------------|----------------|--------------------|------------------------|------------------|-------------------|
| ver. | ■Tcode 13255 | | AX DOL IIII C | TUIATIO | 4 IVE: V | J1() | | |
| ■ Ta | xpayer number | | ■ Report year | Due date | | Privilege per | iod covered by t | his report |
| 32 | 041969794 | | 2011 | 05/16/20 | 011 | 01/01/201 | 1 - 12/ | 31/2011 |
| | ername enthal Energy Advis | sors. Inc | | | · | | Secretary of S | State file number |
| Mailing | address 2 Main St., Ste. 21 | | | | | | 0801276 | |
| City Dal | | State TX | Country United | States | ZIP code 75202 | Plus 4 4043 | Check box if t | the r |
| Check | box if this is a combined rep | ort | | | | SIC code | NAIC | S code |
| | | | | | ■ 87 | 48 | ■ 541600 | |
| Check I | oox if Total Revenue is adjusted for Titions. | ered Partnership Electio | n, see | ■ Check | obox to requ | est a Certificate of A | ccount Status | |
| | box if this is a Corporation or Limited | | 7==7 | | | er than a Corporation | | |
| | This entity is a passive (Passive income does NOT in | _ | ed in Chapter 1 | 71 of the Te | exas Tax | Code. (See ii | nstructions) | 1. ■ |
| 2. | This entity's annualized | I total revenue | is below the no | tax due thi | reshold. | (See instruction | าร) | 2, E X |
| 3. | This entity has zero Te | xas Gross Reco | eipts | | | | | 3. ■ |
| 4. | This entity is a Real Esin section 171.0002(c)(4 | tate Investment 1) | t Trust (REIT) th | nat meets th | e qualif | ications spe | cified | 4. ■[] |
| | Accounting year begin date 5a. | m m d 060210 | d y y | 5b. Acc end | counting I date | year ^{5b.} | m m d | d y y |
| 6. | TOTAL REVENUE (Whol | e dollars only) | 6. = | | | | | 11513. 0 |

| Print or type name | | Area code and phone number |
|--|-------------------------|---|
| James J. Rosenthal | | |
| declare that the information in this document and any attachments is true and correct to the belief. | est of my knowledge and | Mail original to: COMPTROLLER OF PUBLIC ACCOUNTS |
| sign | Date | P.O. Box 149348 Austin, TX 78714-9348 |

If you have any questions regarding franchise tax, you may contact the Texas State Comptroller's field office in your area or call (800) 252-1381 or (512) 463-4600. Instructions for each report year are online at http://www.window.state.bx.us/taxinfo/taxforms/05-forms.html.



TX2011

TEXAS FRANCHISE TAX PUBLIC INFORMATION REPORT

Ver. 2.0 05-102 (9-09/29)

To be filed by Corporations, Limited Liability Companies (LLCS) and Financial Institutions

This report MUST be signed and filed to satisfy franchise tax requirements

■ Tcode 13196

| ■ Taxpayer number | ■ Report year | | e certain righ. | ts under Chapter | 552 and 559, Governme | ent Code, |
|--|---|--|--|--|--|---------------------------|
| 32041969794 | 2011 | to review, r Contact us | equest, and corre at: (512) 463-4600 | ct information we . 0, or (800) 252-138 | have on file about you. 81, toll free nationwide | , |
| Taxpayer name | | | | · | | |
| Rosenthal Energy Advisors, Inc. | | | | | | |
| 1412 Main St., Ste. 2100 | | | | Secreta Comptro | ry of State file nu oller file number | mber or |
| City State Dallas TX | | ZIP Code 75202 | Plus 4 4043 | 08012 | 276563 | |
| Check box if there are currently no changes from previous year | : if no information is displ | | | | | |
| Principal office | , it no intermitation to dispr | ayou, complete the ti | ophicable interitia | TOTAL SECTIONS A | , Dana C. | |
| 1412 Main St., Ste. 2100, Dallas, | TX 75202-404 | 13 | | | | |
| Principal place of business 1412 Main St., Ste. 2100, Dallas, | ጥሃ 75202-404 | 13 | | | HI ERIÜ RICTI HALL IAVA RALLIYAN KANA I | |
| Please sign below! Officer, director, and member informa | | | V | <u> </u> | | |
| Report is completed. The information is | is updated annually as par | ate a Public Informa t of the franchise tax | uon | | | |
| report. There is no requirement or pro officers, directors, or members change | cedure for supplementing | the information as | | 2.0 | 0.410.6070.411 | OKE 01001 (1981 3121 191) |
| SECTION A Name, title and mailing address of | - • | | | 32 | 04196979411 | • |
| Name | Title | or member. | Director | | m m d d y | |
| | | | (| Term | a b y | · · |
| James J. Rosenthal Mailing address | Secy | | X Yes | expiration | * Jare 0 1 | |
| 6244 Preston Creek Dr. | City Dallas | | | State TX | ZIP Code 75240 | |
| Name | Title | · · · · · · · · · · · · · · · · · · · | Director | 17 | mmddy | , y |
| Tamas I Daganthal | Thom | ; | X Yes | Term expiration | <u> </u> | |
| James J. Rosenthal Malling address | Trsr Citv | | | State | ZIP Code | |
| 6244 Preston Creek Dr. | Dallas | | | TX | | |
| Name | Title | | Director | | m m d d y | , y |
| James J. Rosenthal | President | | X Yes | Term pexpiration | | |
| Mailing address | City | | | State | ZIP Code | |
| 6244 Preston Creek Dr. | Dallas | | | TX | 75240 | |
| SECTION B Enter the information required for each corpo | ration or LLC, if any, in wh | ich this entity owns : | an interest of ten | percent (10%) or | r more. | |
| Name of owned (subsidiary) corporation or limited liability company | State of form | ation | Texas SOS fil | e number, if any | Percentage of O | wnership |
| Name of owned (subsidiary) corporation or limited liability company | State of form | ation | Texas SOS fil | e number, if any | Percentage of O | wnership |
| | <u> </u> | | _ <u>L</u> | | | |
| SECTION C Enter the information required for each corpo or limited liability company. | ration or LLC, if any, that o | wns an interest of to | en percent (10%) | or more in this e | entity | |
| Name of owned (parent) corporation or limited liability company | State of for | mation | Texas SOS file | number, if any | Percentage of Ov | wnership |
| | | | | | | |
| Registered agent and registered office currently on file. (See instructional Agent: James J. Rosenthal | ctions it you need to make i | changes) | | ox if you need form tered agent or reg | ms to change gistered office informa | tion. |
| Office: | | City | | State | | |
| 6244 Preston Creek Dr | | <u>Dallas</u> | _ | | TX | 75240 |
| The above information is required by Section 171.203 of the Tax Code for Sections A, B, and C, if necessary. The information will be available | for each corporation or limi | ted liability company t | hat files a Texas I | Franchise Tax Rep | ort. Use addtional shee | ts |
| I declare that the information in this document and any attachments is been mailed to each person named in this report who is an officer, di | s true and correct to the bes | t of my knowledge an | d belief, as of the ed by this, or a re | date below, and th | nat a copy of this report or limited liability comp | has Jany. |
| sign _ | Title | • | Date | | Area code and phone nu | |
| here | Presid | | | | | CANAL CO. |
| | kar Compiolita | onitennüken | Eurly Beer | | | |
| ### WA. F BY: HET HET HET HET HET HET HET HET HET HET | (#, P407, P40), P40, P40; P40; P40; 60, P40, P40, P40; P40; P40; P40; P40; | | | VE/DE | O PIR IND | 0 |



32041969794 TAXPAYER

ADVISORS, INC. 6244 PRESTON CREEK DR DALLAS, TX 75240- 3518 ROSENTHAL ENERGY

PREPARER

anne@asrule.com (214) 361-4662 204.64.105.118 Anne S Rule

Thank you for electronically submitting your franchise tax return. Please allow several days for your franchise tax report to process to your account.

If a payment was submitted with a report, it will be applied to the account.

Extension Request for period ending Dec 31, 2011 filed successfully.

Print this page for your

Contact Us Logout

Help

Confirmation

records.

IP Address: 204,64,105,118 Confirmation Number: 00009543718

Date and Time: 05/11/2011 04:11:43 PM

Telephone Number: (214) 361-4662

Email Address: anne@asrule.com



Susan Combs, Texas Comptroller • Window on State Government • Contact Us Privacy and Security Policy | Accessibility Policy | Link Policy | Public Information Act | Compact with Texans texas.gov | Statewide Search from the Texas State Library | State Link Policy | Texas Homeland Security

Comproter 05-164 of Public Accounts FORM TCode 13258 Annual

TEXAS FRANCHISE TAX EXTENSION REQUEST

| Taxpayer name ROSENTHAL ENERGY ADVISORS | s, INC. | | | | | ry of State file otroller file nu | |
|--|--|--|--------------------------|--|--|--------------------------------------|-------------|
| Mailing address 6244 PRESTON CREEK DR | | | | | 080127 | | |
| City DALLAS | State TX | Country USA | ZIP Code 75240 | Plus 4 3518 | | circle if the has changed | •0 |
| Blacken circle if this is a combined | report (| | | | ·- ·- · · · · · · · · · · · · · · · · · | | |
| I. Blacken this circle if y | or will be using your | 2008 Tamparary Cros | dit for Business I | | | | |
| · · · · · · · · · · · · · · · · · · · | • • • | you are requesting th | | | | 1. = | \sim |
| Carrytol water for the | report year for which | you are requesting to | iis extension (se | e a istructions) | | • | |
| | ou will begin using yo | our 1992 Temporary (| | | | 2. | |
| 2. Blacken this circle if y | ou will begin using you will begin using you uesting this extension | our 1992 Temporary (| | | | 2 | ıO |
| Blacken this circle if y for which you are required. Extension payment If this extension is for Electronic Fund Transfe Print or type name | ou will begin using you will begin using you uesting this extension (Dollars and cents) or a combined group, | our 1992 Temporary ((See instructions) 3. you must also comple | Credit for the rep | ort year orm 05-16: submit an A | Affiliate li | 2. m | 0 0 ry |
| Blacken this circle if y for which you are required. Extension payment If this extension is for Electronic Fund Transferon. | ou will begin using you will begin using you will begin using you westing this extension (Dollars and cents) or a combined group, r(EFT) payers: When r | our 1992 Temporary (n (See instructions) 3. you must also complete a second e | ete and submit F | ort year orm 05-16: submit an Area (2 | Affiliate li code and pho 14) 361 | 2. m | 0 0 ory |

Taxpayers who paid \$10,000 or more during the preceding fiscal year (September 1 thru August 31) are required to electronically pay their franchise tax. For more information visit: http://www.window.state.tx.us/webfile/req_franchise.html

Texas Comptroller Official Use Only

VE/DE

PM Date

2010 Form 1120S and 2011 Texas Franchise Tax Return Support

ANNE S. RULE, CPA 5910 N. CENTRAL EXPY., #1710 DALLAS, TX 75206-5136 (214) 361-4662

August 16, 2011

James J. Rosenthal Rosenthal Energy Advisors, Inc. 1412 Main St., Ste. 2100 Dallas, TX 75202-4043

Dear Jim:

Enclosed for your review:

Form 1120S

2010 U.S. S Corporation Income Tax Return

Each tax return or form listed above should be filed in accordance with the enclosed filing instructions.

Please call if you have any questions.

Sincerely,

Anne S. Rule

ROSENTHAL ENERGY ADVISORS, INC. 1412 MAIN ST., STE. 2100 DALLAS, TX 75202-4043 214-693-6366

August 16, 2011

James J. Rosenthal 6244 Preston Creek Dr Dallas, TX 75240

RE:

Rosenthal Energy Advisors, Inc. 27-3090248 2010 S Corporation Schedule K-1 (Form 1120S)

Dear James J. Rosenthal:

Enclosed is your 2010 Schedule K-1 (Form 1120S) Shareholder's Share of Income, Deductions, Credits, Etc. from Rosenthal Energy Advisors, Inc.. This information reflects the amounts you need in order to complete your income tax return. The amounts shown are your distributive share of tax items from the S Corporation to be reported on your tax return and may not correspond to the actual distributions you have received during the year. This information is included in the S Corporation's 2010 federal income tax return that was filed with the Internal Revenue Service.

If you have any questions concerning this information, please contact us immediately.

Sincerely,

Rosenthal Energy Advisors, Inc.

Enclosure(s)

Federal Filing Instructions

Rosenthal Energy Advisors, Inc.

27-3090248

ELECTRONICALLY FILED:

Form 1120S - 2010 U.S. 5 Corporation Income Tax Return

The above tax return will be electronically filed with the Internal Revenue Service upon receipt of a signed Form 88795 - IRS e-file Signature Authorization.

PAYMENT:

No payment is required.

OTHER INSTRUCTIONS:

You must distribute a copy of the 2010 Schedule K-1 to each shareholder. Be sure to give each shareholder a copy of the Shareholder's Instructions for Schedule K-1 (Form 1120S).

Form 8879-S

IRS *e-file* Signature Authorization for Form 1120S

OMB No. 1545-1863

2010

Department of the Treasury Internal Revenue Service For calendar year 2010, or tax year beginning 6/02, 2010, ending 12/31, 2010.

See instructions. Do not send to the IRS. Keep for your records.

Name of corporation Employer identification number Rosenthal Energy Advisors, Inc. 27-3090248 Tax Return Information (Whole dollars only) Gross receipts or sales less returns and allowances (Form 1120S, line 1c) 11,513 2 Gross profit (Form 1120S, line 3)..... 2 11,5133 Ordinary business income (loss) (Form 1120S, line 21)..... 3 2,334 4 Net rental real estate income (loss) (Form 1120S, Schedule K, line 2) 4 5 Income (loss) reconciliation (Form 1120S, Schedule K, line 18)..... 5 265 Part III Declaration and Signature Authorization of Officer (Be sure to get a copy of the corporation's return) Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2010 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal. Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2010 Officer's PIN: check one box only to enter my PIN 85458 |X|| authorize | Anne S. Rule, CPA as my signature ERO firm name do not enter all zero: on the corporation's 2010 electronically filed income tax return. As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2010 electronically filed income tax return. Title > President Officer's signature Part III Certification and Authentication 80136002061 ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN I certify that the above numeric entry is my PIN, which is my signature on the 2010 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub 3112**, IRS *e-file* Application and Participation, and **Pub 4163**, Modernized e-File (MeF) Information for Authorized IRS *e-file* Providers for Business Returns. ERO's signature

ERO Must Retain This Form — See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So

BAA For Paperwork Reduction Act Notice, see instructions

Form 8879-S (2010)

ANNE S. RULE, CPA 5910 N. CENTRAL EXPY., #1710 DALLAS, TX 75206-5136 (214) 361-4662

August 16, 2011

James J. Rosenthal Rosenthal Energy Advisors, Inc. 1412 Main St., Ste. 2100 Dallas, TX 75202-4043

Dear Jim:

Enclosed for your review:

Form 05-163

Texas Franchise Tax Report

Each tax return or form listed above should be filed in accordance with the enclosed filing instructions.

Please call if you have any questions.

Sincerely,

Anne S. Rule

Texas Filing Instructions

Rosenthal Energy Advisors, Inc.

27-3090248

FORM TO FILE:

Form 05-163 - 2011 Texas Franchise Tax Return

SIGNATURE:

Sign and date at the bottom of the Form. In addition, sign and date at the bottom of Form 05-102, 2011 Texas Franchise Tax Public Information Report.

PAYMENT:

No payment is required.

WHEN TO FILE:

On or before November 15, 2011.

WHERE TO FILE:

Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348

ADDITIONAL INSTRUCTIONS:

Attach Form 05-102, 2011 Texas Franchise Tax Public Information Report, to the Franchise Tax Report.

| 2010 | Federal Income Tax Summary | Page 1 |
|--|---------------------------------|---------------------|
| | Rosenthal Energy Advisors, Inc. | 27-3090248 |
| ORDINARY INCOME | | |
| | returns/allowance | 11,513 11,513 |
| Total income (loss) | | 11,513 |
| ORDINARY DEDUCTIONS | | 467 |
| | | 467 8,712 |
| Total deductions | | 9,179 |
| Ordinary business in | come (loss) | 2,334 |
| REFUND OR AMOUNT DUE Balance due | | 0 |
| SCHEDULE K - INCOME Ordinary business inc | come (loss) | 2,334 |
| SCHEDULE K - DEDUCTION Section 179 deduction | S 1 | 2,069 |
| SCHEDULE K - ITEMS AFFE Nondeductible expense | CTING BASIS | 171 |
| SCHEDULE K - OTHER INFO Income (loss) reconc | RMATION iliation | 265 |
| SCHEDULE L - BALANCE SH Beginning Assets Beginning Liabilities | HEET s & Equity | 0 |
| Ending Assets Ending Liabilities & | Equity | 3,380 3,380 |

,456R4.

| 2010 | Federal Balance Sheet Summary | | Page 1 |
|--|---------------------------------|------------------|-------------------------------|
| | Rosenthal Energy Advisors, Inc. | | 27-3090248 |
| Buildings and of Less: Accumulate Other assets | ther assetsed depreciation | 2,069 (2,069) | 2,730 650 3,380 |
| Capital stock Retained earning | & EQUITY eholdersgsgs | | 2,286 1,000 94 3,380 |

.

| 2010 | Texas Income Tax Summary | Page 1 |
|---|---------------------------------|--------------|
| | Rosenthal Energy Advisors, Inc. | 32041969794 |
| REVENUE Total revenue | | 11,513 |
| TAX RATES Marginal tax rat Effective tax ra | :ete | 0.0% 0.0% |

.

2010 **General Information** Page 1 27-3090248 Rosenthal Energy Advisors, Inc. Forms needed for this return Federal: 1120S, Sch K-1, 4562, 7004 Texas: 05-163, 05-102, 05-164 **Tax Rates** Texas 1% Carryovers to 2011 None

| Computation of Ending Depreciable Assets Form 1120S, Schedule L, Line 10a Beginning depreciable assets. Depreciable assets placed in service in current year. Depreciable assets sold during the current year. Ending buildings and other depreciable assets. Computation of Ending Accumulated Depreciation Form 1120S, Schedule L, Line 10b Beginning Balance of Accumulated Depreciation Current Year Book Depreciation. | 27-3090240 0. 2,069. 0. 2,069. |
|--|--|
| Beginning depreciable assets Depreciable assets placed in service in current year Depreciable assets sold during the current year Ending buildings and other depreciable assets Computation of Ending Accumulated Depreciation Form 1120S, Schedule L, Line 10b Beginning Balance of Accumulated Depreciation Current Year Book Depreciation | 2,069. 0. |
| Form 1120S, Schedule L, Line 10b Beginning Balance of Accumulated Depreciation | |
| Accumulated Depreciation on Assets Sold This Year | 0. 2,069. 0. 2,069. |
| Reconciliation of Retained Earnings Form 1120S, Schedule L, Line 24 Beginning Retained Earnings, Sch. L, Line 24 Net Income (Loss) Per Books (Sch. M-1, Line 1) | 0. 94. |

,784.

, see

| 2010 Supporting Detail | Page 1 |
|--|--|
| Rosenthal Energy Advisors, Inc. | 27-3090248 |
| Shareholder's Basis Loans made to S corp during tax year by shareholder 50% Tolls Personal Credit Card Purchases Credit Card Purchases Remove Telephone Pd fr Co Ckg Acct Personal Checks Paypal Purchases 6/29 & 6/28 Logan Tolls Standard Mileage Rate Owed to JR Bank Transfers in Repayments During Yr 9/13 Repmt fr MMA Cash Expenses 83.20+7.03+4.00+57.00+10.35 Total | \$ -204. 1,251. 3,152. -203. 1,220. 1,512. 45. 1,956. 1,000. -7,555. -50. 162. \$ 2,286. |
| Ordinary Deductions Travel Travel | \$ 333. 218. \$ 551. |
| Ordinary Deductions Organizational expenditures (\$5,000 max) [O] Filing Fees Total | \$ 311. \$ 311. |
| Depreciation (4562) Total mileage 2002 Lincoln Continental Beg odom End odom Total | \$ -83,317. 93,866. \$ 10,549. |
| Balance Sheet Cash CheckingMoney Market Acc | \$ 2,411. 319. \$ 2,730. |

| 2010 Sh | areholder's | Basis Computation | |
|--|---------------------------------------|---|-------------|
| S Corporation Name | | Employer I.D. number | |
| Rosenthal Energy Advisors, Inc. | | 27-3090248 | |
| Name of Shareholder | | Shareholder's I.D. number | r |
| James J. Rosenthal | | 177-48-1888 | |
| | | | |
| 1. STOCK BASIS AT BEGINNING OF TAX YEAR. | | F | |
| | | | |
| INCREASES: | | DECREASES: | |
| 2. Ordinary income | 2,334. | 13. Nondeductible expenses | 171. |
| 3. Net income from rental activities | | 14. Oil and gas depletion | |
| 4. Net portfolio income | | 15. Ordinary loss | |
| 5. Net gain under Section 1231 | | 16. Net loss from rental activities | |
| 6. Other income | | 17. Net portfolio loss | |
| 7. Tax-exempt interest income | | 18. Net loss under Section 1231 | |
| 8. Other tax-exempt income | | 19. Other loss | |
| 9. Net gain on disposition of Section 179 assets | | 20. Charitable contributions | |
| 10. Oil and gas depletion in excess of basis | | 21. Section 179 expense deduction | 2,069. |
| 11. OTHER INCREASES: | | 22. Deductions related to portfolio income (loss) | |
| Stock Purchase | 1,000. | 23. Other deductions | |
| | | 24. Investment interest expense | |
| | | 25. Total foreign taxes | |
| | | 26. Section 59(e) expenses | |
| | - | 27. Prior year loss in excess of basis. | |
| | | 28. OTHER DECREASES: | |
| | | 20. OTHER DEGREEAGES. | |
| | | | |
| | | | |
| | | · · · · · · · · · · · · · · · · · · · | |
| | | | |
| | | | |
| | | 29. Property distributions (including cash) | |
| 12. TOTAL INCREASES: (add lines 2 - 11). | 3,334. | 30. TOTAL DECREASES (add lines 13 - 29). | 2,240. |
| AT A STANK DAGINATEND OF TAXABLE AT A | | # 80° | 1 004 |
| 31. STOCK BASIS AT END OF TAX YEAR. (Line 1 | plus line 12 mini | us line 30) | 1,094. |
| · . | | | |
| 32. DEBT BASIS AT BEGINNING OF TAX YEAR | | | 0. |
| 33. ADJUSTMENTS TO DEBT BASIS: | | | |
| Loans Made to S Corp During | <u>Tax Year by</u> | Shareholder | 2,286. |
| | | | |
| | | | |
| | | | |
| | | | |
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| | | | |
| | · · · · · · · · · · · · · · · · · · · | ′ | • |
| 34. DEBT BASIS AT END OF TAX YEAR (Combine | e Line 32 and 33) | | 2,286 |
| | | | |
| | | | |
| 35. SHAREHOLDER'S TOTAL BASIS AT END OF | TAX YEAR (Add | Line 31 and 34) | 3,380 |
| OU, GHARLIGENER O TO THE BROWN AT LINE OF | | | |
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Schedule of S Corporation Officers

Page 1

Rosenthal Energy Advisors, Inc.

27-3090248

| Officer Name | James J. Rosenthal |
|--------------------------|------------------------|
| Title | President |
| Address | 6244 Preston Creek Dr. |
| City, State, Zip | Dallas, TX 75240 |
| Social Security Number | 177-48-1888 |
| Time Devoted to Business | . 100 |
| Percent of Stock Owned | 100.00% |

Schedule of S Corporation Directors

Page 1

Rosenthal Energy Advisors, Inc.

27-3090248

| 12/31/10 | | | 2010 | Fed | eral D | epre | Federal Depreciation Schedule | Sche | dule | | | | | | Page 1 |
|-------------------------------|------------------|--------------|----------------|-------------|---------------------|----------------------------|--------------------------------------|----------------------------|------------------------------|----------------|----------------|--------------------|---------|------|-----------------|
| | | | | Ros | enthal | Energy | Rosenthal Energy Advisors, Inc. | i, Inc. | | | | | | 2 | 27-3090248 |
| No. Description | Date Acquired | Date Sold | Cost/ Basis | Bus. Pct | Cur 179 Bonus | Special Depr. Allow. | Prior 179/ Bonus/ Sp. Depr. | Prior Dec. Bal. Depr | Salvage /Basis Reductn | Depr. Basis | Prior Depr. | . Method Life Rate | 뢟 | Rate | Current Depr |
| 11208 | r | | | | | | - | | | | | | | - | |
| Furniture and Fixtures | | | | | | ` | | | | | | | | | |
| 1 Office Bookshelves | 12/28/10 | ļ | 108 | ı | 108 | | | | | 0 | | S/L HY | ٠, | , | 0 |
| Total Furniture and Fixtures | | | 108 | | 108 | 0 | 0 | 0 | 0 | 0 | 0 | | | | 0 |
| Machinery and Equipment | | | | | | | | | | | | | | | |
| 2 Computer Equipment | 8/09/10 | | 9 | | 9 | | | | | 0 | | S/L HY | .5 | | 0 |
| 3 Dell Computer | 8/05/10 | | 269 | | 569 | | | | | 0 | | S/L HY | . 12 | | |
| 4 Tools | 8/02/10 | | 46 | | 46 | | | | | 0 | | S/L HY | ~ 22 | | 0 |
| 7 Tools | 7/02/10 | | ** | | 34 | | | | | 0 | | S/L HY | | | 0 |
| 8 Comp. Monitor and Printer | 6/02/10 | | 266 | | 566 | | | | | 0 | • | S/L HY | . 2 | | O, |
| 9 Bamboo Touch | 8/18/10 | | SS. | | 23 | | | | | 0 | | S/L HY | . 2 | | 0 |
| 14 oStylus | 11/20/10 | | 45 | | 45 | | | | | 0 | | S/L HY | .55 | | 0 |
| 15 Audiolines Corrp. Stand | 8/06/10 | | 149 | | 149 | | | | | 0 | | S/L HY | 2 | | 0 |
| 17 Upbright Global Scanner | 7/27/10 | | 16 | | 16 | | | | | 0 | | S/L HY | r.c | | 0 |
| 18 32 MG Card | 7/21/10 | | 36 | | 35 | | | | | 0 | | S/1 HY | . 2 | | 0 |
| 21 MCS Memory Card | 6/27/10 | | 98 | | 98 | | | | | 0 | | | ις, | | 0 |
| 22 Logitech Camera | 6/16/10 | | & | | 98 | | | | | 0 | | | | | 0 |
| 23 Dell Speakers | 6/02/10 | | 56 | | 26 | | | | | 0 | | | | | 0 |
| 24 Additional Dell Hardware | 6/02/10 | | 175 | | 175 | | | | | 0 | | S/L HY | го - | | 0 |
| 26 Mobility AT&T Phone | 7/19/10 | f | 249 | 1 | 249 | | | | | | | S/L ⅓ | | , | 0 |
| Total Machinery and Equipment | | | 1,613 | | 1,613 | 0 | 0 | 0 | 0 | 0 | 0 | | | | 0 |
| | | | | | | | | | | | | | | | . <u></u> |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |

| 12/31/10 | | | 2010 | Fed | eral I | Sepre | 0 Federal Depreciation Schedule | Sche | dule | | | | | | _ | Page 2 |
|------------------------------|---------------|--------------|----------------|-------------|----------------------|---------------------------|--------------------------------------|-----------------------------|------------------------------|----------------|-----|---------------|---------|--------------|------|------------------|
| | | | | Ro | senthal | Energy | Rosenthal Energy Advisors, Inc. | s, Inc. | | . i | | | | | 27 | 27-3090248 |
| No. Description | Date Acquired | Date Sold | Cost/ Basis | Bus. Pet | Cur 179 Bonus. | Special Depr. Allow | Prior 179/ Bonus/ Sp. Depr. | Prior Dec. Bal. Depr. | Salvage /Basis Reductn | Depr. Basis | - L | Prior Depr | Method | Life, Rate | Rate | Current Depr. |
| Miscellaneous | | | | - | | | | | | | | | | | | |
| 5 LogMeln Software | 1/30/10 | | 30 | | 33 | | | | | | 0 | | %/ H | m | | 0 |
| 13 Dragon Nat. Spkng Sftwre | 12/14/10 | | 144 | | 144 | | | | | | 0 | | % HX | m | | 0 |
| 16 PDFIII PlotSoft | 8/02/10 | | 20 | | 20 | | | | | | 0 | | SZ HY | m | | 0 |
| 19 Pocket Solutions Software | 7/19/10 | | 46 | | 46 | | | | | | 0 | | S/L HY | ر | | 0 |
| 20 Adobe Photoshop Software | 01/21/7 | · | 108 | • | 92 | j | - | | | | 0 | | ¥ 7′ | m | · | 0 |
| Fotal Miscellaneous | | | 348 | | 348 | 0 | 0 | 0 | 0 | - | 0 | C) | | | | 0 |
| Total Depreciation | | · | 2,069 | | 2,069 | 0 | 0 | | | | | | | | 1 1 | 0 |
| Grand Total Depreciation | | 7 | 2,069 | • | 2,069 | 0 | 0 | 0 | | | | 0 | | | đ | 0 |
| | | | | | | | | | | | | | | | | |
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| 010 | Texas Worksheets | Page |
|---|--|----------------|
| | Rosenthal Energy Advisors, Inc. | 3204196979 |
| Texas Franchise Tax Wages and Cash Compe Net distributive in Tot | come (See NDI worksheet)al wages and cash compensation | y 265 n 265 |
| Texas Franchise Tax Net Distributable Income | | |
| James J. Rosenthal | (Limits applied to total comp)Tota | 265. 1 265. |
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11 MA

Form **7004**

(Rev. December 2008) Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns File a separate application for each return.

► See separate Instructions.

OMB No. 1545-0233

| _ | Name | | | Identifying number | r |
|---|--|------------------------|--|--|-----------------------------------|
| Type or | Rosenthal Energy Advisors | Inc. | | | |
| Print | Rosenthal Energy Advisors | | | 27-309024 | .8 |
| | Number, street, and room or suite number. (If P.O. bo | x, see instructions.) | | | |
| File by the due date for the | | | | | |
| return for which | 1412 Main St., Ste. 2100 | | | | |
| an extension is requested. See | City, town, state, and ZIP code (if a foreign address, a | enter city, province o | or state, and country (follow the country's practice for enter | ring postal code)). | |
| instructions. | D-17 my 75000 4040 | | | | |
| Note Conin | Dallas, TX 75202-4043 | £ | | | |
| Part Part | structions before completing this | | ilin - Farm 1065 1041 0004 | | |
| | Automatic 5-Month Extension C | | | | |
| | ionn code for the return that this applicati | | oelow) | | <u></u> |
| Application Is For: | • | Form Code | Application is For: | | Form Code |
| Form 1065 | | 09 | | | |
| | Magazine, and the second secon | | Form 1041 (trust) | | 05 |
| Paravilla | Automatic 6-Month Extension C | omplete if F | | | |
| | form code for the return that this applicati | | | | 25 |
| Application | , | Form | Application | | Form |
| Is For: | | Code | is For: | | Code |
| Form 706-GS(C |) | 01 | | | 7.0 |
| Toming OF CITY | | 1).4 | Form 1120-POL | W. Will J. Daniello Marie and John C. Communication of the Communication | 22 |
| Form 1041-N | | 06 | appropries and appropriate on the companies with | villetis etasi | NEWS OF |
| ācki, Ši or | | | Form 1120-RIC | | 24 |
| Form 1042 | | 08 | | | 25 |
| Tulini Qob B | | yor be | Form 1120-SF | | 26 |
| Form 1066 | ngan nguyan ga akini 18 ng mga niganan na ngga mani. "Mgalanga akin ng manga na katin ng mga nguyan ng mga ng | 11 | | | (127) (T. S.) |
| Égraer : 1264 | | | Form 8612 | | 28 |
| Form 1120-C | | 34 | | | * 7 (2 70) , (3), (3), (3) |
| | | | Form 8725 | ra men i Villado e ressu viver con a sel | 30 |
| Form 1120-FSC | | 16 | | | |
| Podo in Uzgosti | | | Form 8876 | | 33 |
| Form 1120-L | | 18 | | | |
| COLUMB TO THE REAL PROPERTY OF THE PARTY OF | and addressed a subsequent to the first of the first of the first of the first of the second of the first of the first of the second of the second of the first of the second of the sec | | Form 8928 | | 36 |
| | (section 4951 taxes) | 20 | | | |
| _ | - | | office or place of business in the United Sta | | — |
| 3 if the org | anization is a corporation and is the comm | on parent or a | group that intends to file a consolidated re | turn check here | ······ |
| Paladill | All Filers Must Complete This P | art | | | |
| 4 If the ord | enization is a corporation or partnership th | at qualifies un | der Regulations section 1.6081-5, check her | re | ▶□ |
| T II the org | anzador is a corporation of participing the | at qualifies an | adi Negalaliana saolian 1.0001 o, oncok hel | | |
| 5a The appli | cation is for calendar year 20 or tax | vear beginning | g 6/02 , 20 10, and ending 1 | 12/31 . | 20 10 |
| Su The appli | | Jour Dogmann | a _ 3.7.7 | '- '' | |
| h Short tax | year. If this tax year is less than 12 month | hs, check the r | eason: | | |
| X Initial | | | counting period Consolidated return | n to be filed | |
| _ | <u> </u> | | - · · · · · · · · · · · · · · · · · · · | • | |
| 6 Tentative | total tax | | | 6 | 0. |
| | | | | | |
| 7 Total pay | ments and credits (see instructions) | | | 7 | <u>0.</u> |
| | | , | | | |
| Federal T | lue. Subtract line 7 from line 6. <mark>Generally</mark> ax Payment System (EFTPS), a Federal T | ax Deposit (F I | D) Coupon, or Electronic Funds | 1 . 1 | • |
| Withdraw | al (EFW) (see instructions for exceptions) | <u> </u> | · · · · · · · · · · · · · · · · · · · | | 0. |
| BAA For Priv | acy Act and Paperwork Reduction Act No | tice, see Instri | uctions. | Form 7004 (| (Rev. 12-2008) |

"Financial Arrangements"

Exhibit C-4 "Financial Arrangements"

Exhibit C-4 is not applicable to Rosenthal Energy Advisors, Inc.

"Forecasted Financial Statements"

Exhibit C-5 "Forecasted Financial Statements"

Exhibit C-5 is not applicable, as Rosenthal Energy Advisors, Inc. does not possess forecasted financial statements.

"Credit Rating"

Experian.com : Personal Services : Enterprise Services : Small Business : About Experian Experian Report Home | My reports | My account | Products | Help | Logout Report Originally Retrieved 11/20/2012 Note: This report was previously requested and billed to your account within the past 7 days. You will not be charged to see it again now. For help reading this report, please review our sample report. Search inquiry: Rosenthal Energy Advisors, Inc. / Dallas / TX ProfilePlus^{sм} Report as of: 11/20/12 14:39 ET Rosenthal Energy Advisors, Inc 1382-Oil & Gas Exploration Services 1412 Main St Ste 2100 Address: SIC Code: Dallas, TX 75202-4043 Business Type: **United States** Experien File Established: September 2010 214-749-0009 Phone: Experian Years on File: 2 Years 937354796 Years in Business: More than 2 Years Experian BIN: Total Employees: Agent: Incorp Services, Inc. Sales: \$1,196,000 Incorp Services Inc Agent Address: Lutherville, MD Filing Data Provided by: Maryland Date of Incorporation: 03/07/2011 Family Linkage: Rosenthal Energy Advisors, Inc 1412 Main St Ste 2100 Ultimate Parent Dallas, TX Rosenthal Energy Advisors, Inc. Locations 1412 Main St Dallas, TX Payment Tradelines (see charts, detail): UCC Filings: 0 This location does not yet have an estimated Days Beyond Terms (DBT), or a Payment Trend Indicator. This is often the result of too few Payment Tradelines. ✓ Businesses Scoring Worse: 87% ✓ Bankruptcies: √ Liens: 0 √ Judgments Filed: 0 ✓ Collections: **Credit Summary** Back to top **Credit Ranking Score: 87** The objective of the Credit Ranking Score is to predict payment behavior. High Risk means that there is a significant probability of delinquent payment. Low Risk means that there is a good probablity of on-time Key Score Factors: Number of recently active commercial accounts. - Length of time on experien's commercial information file Recommended Action: Low Risk **Payment Summary** Back to top Insufficient information to produce Insufficient information to produce Quarterly Payment Trends Monthly Payment Trends

Insufficient information to produce **Continuous Payment Trends** chart.

> Number of Accounts: 1 Present Balance: \$0 Highest Balance: \$100

Insufficient information to produce Newly Reported Payment Trends chart.

> Number of Accounts; 0 Present Balance; \$0 Highest Balance: \$0

Insufficient information to produce Combined Payment Trends

> Number of Accounts: 1 Present Balance: \$0 Highest Balance: \$100

Trade Payment Information

| | | | Tri | ide Payment | Experiences | | | |
|------|-----------------|--|----------|--------------------------|---------------------------------|-------------------|-----------|--|
| | *********** | and the second s | | mark a second and on the | The second of the second second | representation of | mer war a | |
| lier | Danastad | Activity | Payment | Decemb High | Balance Current | lines 20 | 24.00 | |
| 1464 | reported | Mountly | raymont, | Lecture (Min | Daidice Current; | OP to So | 31-00 | |
| | | | | A | | | | |

| | Supplier | Reported | Activity Payment | Recent High Balance Cun | rent Up to 30 31-60 | 61-90 >90 | Comments |
|-----|-----------------|---------------------|---------------------------------|-----------------------------------|---------------------|-----------|----------|
| | Category | Date | Date Terms | Credit | DBT DBT | DBT DBT | |
| | Bus Serves | 11/12 | Varied | \$100 | | | |
| ('+ | is Pays Faster, | '-' is Pays Slower, | '=' is Pays The Same - relative | e to others in the same industry) | J | | , |

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"Credit Report"

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Search inquiry: Rosenthal Energy Advisors, Inc. / Dailas / TX

ProfilePlus^{sм} Report

as of: 11/20/12 14:39 ET

Rosenthal Energy Advisors, Inc.

Address:

1412 Main St Ste 2100

Dallas, TX 75202-4043

United States

Phone:

214-749-0009

Experian BIN:

937354796

Agent: Agent Address: Incorp Services, Inc.

Incorp Services Inc Lutherville, MD

Family Linkage:

Ultimate Parent

Rosenthal Energy Advisors, Inc.

1412 Main St Ste 2100

Dallas, TX

Branches / Alternative Locations

e Rosenthai Energy Advisors, Inc. 1412 Main St

Dallas, TX

This location does not yet have an estimated Days Beyond Terms (DBT), or a Payment Trend Indicator. This is often the result of too few Payment Tradelines.

SIC Code: Business Type:

Experian File Established: Experian Years on File:

Years in Business: Total Employees:

Sales:

Filing Data Provided by: Date of Incorporation: 1382-Oil & Gas Exploration Services

Corporation September 2010 2 Years

More than 2 Years 6

\$1,196,000

Maryland 03/07/2011

Payment Tradelines (see charts, detail): 1
UCC Filings: 0

✓ Businesses Scoring Worse: 87%
✓ Bankruptcies: 0
✓ Liens: 0
✓ Judgments Filed: 0
✓ Collections: 0

Credit Summary

Back to top

Credit Ranking Score: 87

High Risk





Low Risk The objective of the Credit Ranking Score is to predict payment behavior. High Risk means that there is a significant probability of delinquent payment. Low Risk means that there is a good probability of on-time payment.

Key Score Factors:

- Number of recently active commercial accounts.
- Length of time on experian's commercial information file.

Recommended Action: Low Risk

Payment Summary

Back to top

Insufficient information to produce Monthly Payment Trends chart. Insufficient information to produce
Quarterly Payment Trends
chart

Rosenthal Energy Advisors, Inc.

Insufficient information to produce Continuous Payment Trends

> Number of Accounts: 1 Present Balance: \$0 Highest Balance: \$100

Insufficient information to produce Newly Reported Payment Trends chart.

> Number of Accounts; 0 Present Balance: \$0 Highest Balance: \$0

Insufficient information to produce Combined Payment Trends chart.

> Number of Accounts: 1 Present Balance: \$0 Highest Balance: \$100

Trade Payment Information

Back to top

| | | | | 1 | Trac | të Payment I | Experiences | | | | |
|-----|----------------------|---------------------|-------------------|------------------|-------|-----------------------|-----------------|-----------------|--------------|----------------------|----------|
| | Supplier Category | Reported Date | Activity Date | Payment Terms | 1 | Recent High Credit | Balance Current | Up to 30 DBT | 31-60 DBT | 61-90 >90 DBT DBT | Comments |
| | Bus Serves | 11/12 | manus | Varied | | \$10 | 0 | | * | | |
| ('+ | is Pays Faster | , '-' is Pays Slowe | r, '=' is Pays Th | e Same rela | ative | to others in the | same industry) | | | | • |

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"Bankruptcy Information"

Exhibit C-8 "Bankruptcy Information"

Exhibit C-8 is not applicable, as Rosenthal Energy Advisors, Inc. has not had any reorganizations, protections from creditors, or any other form of bankruptcy filings.

"Merger Information"

Exhibit C-9 "Merger Information"

Exhibit C-9 is not applicable, as Rosenthal Energy Advisors, Inc. has not experienced any dissolution, merger, or acquisition within the five most recent years.