



The Public Utilities Commission of Ohio

PUCO USE ONLY		
Date Received	Case Number	Version
	EL-AGG	August 2004

12-3189

CERTIFICATION APPLICATION FOR AGGREGATORS/POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-5 Experience). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may input information directly onto the form. You may also download the form, by saving it to your local disk, for later use.

RECEIVED-DOCKETING DIV
2012 DEC 11 PM 12:57
PUCO

A. APPLICANT INFORMATION

A-1 Applicant's legal name, address, telephone number and web site address

Legal Name Rosenthal Energy Advisors, Inc.
Address 1412 Main St. Suite 2100 Dallas, TX 75202
Telephone # (214) 749-0009 Web site address (if any) www.rosenthalenergy.com

A-2 List name, address, telephone number and web site address under which Applicant will do business in Ohio

Legal Name Rosenthal Energy Advisors, Inc.
Address 1412 Main St. Suite 2100 Dallas, TX 75202
Telephone # (214) 749-0009 Web site address (if any) www.rosenthalenergy.com

A-3 List all names under which the applicant does business in North America

Rosenthal Energy Advisors, Inc.

A-4 Contact person for regulatory or emergency matters

Name James J Rosenthal
Title President

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician AS Date Processed 12/11/12

Business address 1412 Main St. Suite 2100 Dallas, TX 75202
Telephone # (214) 749-0009 Fax # (214) 747-4637
E-mail address (if any) jim@rosenthalenergy.com

A-5 Contact person for Commission Staff use in investigating customer complaints

Name James J Rosenthal
Title President
Business address 1412 Main St. Suite 2100 Dallas, TX 75202
Telephone # (214) 749-0009 Fax # (214) 747-4637
E-mail address (if any) jim@rosenthalenergy.com

A-6 Applicant's address and toll-free number for customer service and complaints

Customer Service address 1412 Main St. Suite 2100 Dallas, TX 75202
Toll-free Telephone # _____ Fax # _____
E-mail address (if any) info@rosenthalenergy.com

A-7 Applicant's federal employer identification number # 273090248

A-8 Applicant's form of ownership (check one)

- | | |
|--|--|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input type="checkbox"/> Limited Liability Company (LLC) |
| <input checked="" type="checkbox"/> Corporation | <input type="checkbox"/> Other _____ |

A-9 (Check all that apply) Identify each electric distribution utility certified territory in which the applicant intends to provide service, including identification of each customer class that the applicant intends to serve, for example, residential, small commercial, mercantile commercial, and industrial. (A mercantile customer, as defined in (A) (19) of Section 4928.01 of the Revised Code, is a commercial customer who consumes more than 700,000 kWh/year or is part of a national account in one or more states).

- | | | | | |
|---|---|--|--|--|
| <input checked="" type="checkbox"/> First Energy | | | | |
| <input checked="" type="checkbox"/> Ohio Edison | <input checked="" type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Toledo Edison | <input checked="" type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Cleveland Electric Illuminating | <input checked="" type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Cincinnati Gas & Electric | <input checked="" type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Monongahela Power | <input checked="" type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> American Electric Power | | | | |
| <input checked="" type="checkbox"/> Ohio Power | <input checked="" type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Columbus Southern Power | <input checked="" type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> Dayton Power and Light | <input checked="" type="checkbox"/> Residential | <input checked="" type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input checked="" type="checkbox"/> Industrial |

- A-10 Provide the approximate start date that the applicant proposes to begin delivering services
December 15, 2012

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- A-11 **Exhibit A-11 "Principal Officers, Directors & Partners"** provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-12 **Exhibit A-12 "Corporate Structure,"** provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers and companies that aggregate customers in North America.
- A-13 **Exhibit A-13 "Company History,"** provide a concise description of the applicant's company history and principal business interests.
- A-14 **Exhibit A-14 "Articles of Incorporation and Bylaws,"** if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the Applicant is incorporated and any amendments thereto.
- A-15 **Exhibit A-15 "Secretary of State,"** provide evidence that the applicant has registered with the Ohio Secretary of the State.

B. APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- B-1 **Exhibit B-1 "Jurisdictions of Operation,"** provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.
- B-2 **Exhibit B-2 "Experience & Plans,"** provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

B-3 **Exhibit B-3 "Summary of Experience,"** provide a concise summary of the applicant's experience in providing aggregation service(s) including contracting with customers to combine electric load and representing customers in the purchase of retail electric services. (e.g. number and types of customers served, utility service areas, amount of load, etc.).

B-4 **Exhibit B-4 "Disclosure of Liabilities and Investigations,"** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

B-5 Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

☒ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

B-6 Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.

☒ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.

C. APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

C-1 **Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why.

C-2 **Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

- C-3** **Exhibit C-3 “Financial Statements,”** provide copies of the applicant’s two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business.
- C-4** **Exhibit C-4 “Financial Arrangements,”** provide copies of the applicant's financial arrangements to conduct CRES as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.,).
- C-5** **Exhibit C-5 “Forecasted Financial Statements,”** provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant’s CRES operation, along with a list of assumptions, and the name, address, e-mail address, and telephone number of the preparer.
- C-6** **Exhibit C-6 “Credit Rating,”** provide a statement disclosing the applicant’s credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody’s Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant’s parent or affiliate organization that guarantees the obligations of the applicant.
- C-7** **Exhibit C-7 “Credit Report,”** provide a copy of the applicant’s credit report from Experian, Dun and Bradstreet or a similar organization.
- C-8** **Exhibit C-8 “Bankruptcy Information,”** provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.

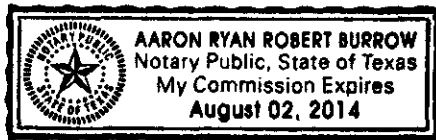
C-9 Exhibit C-9 "Merger Information," provide a statement describing any dissolution or merger or acquisition of the applicant within the five most recent years preceding the application.

[Signature] President
Signature of Applicant & Title

Sworn and subscribed before me this 5th day of December, 2012
Month Year

[Signature]
Signature of official administering oath

Aaron Burrow Notary, Public
Print Name and Title



My commission expires on 08/02/14

AFFIDAVIT

State of Texas
City of Dallas
Dallas County

James J Rosenthal, Affiant, being duly sworn/affirmed according to law, deposes and says that: He is the President of Rosenthal Energy Advisors, Inc.; That he is authorized to and does make this affidavit for said Applicant,

1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)
11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

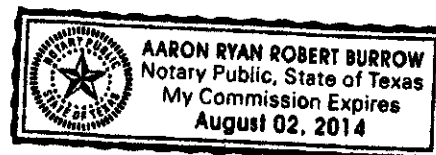
That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.


James J. Rosenthal, President

Sworn and subscribed before me this 12th day of November, 2012

 Aaron Burrow, Notary Public
Signature of official administering oath Print Name and Title

My commission expires on 08/02/14



Certification Application for Aggregators/Power Brokers

Exhibit List

A-11	"Principal Officers, Directors & Partners"	p. 9-10
A-12	"Corporate Structure"	p. 11-12
A-13	"Company History"	p. 13-14
A-14	"Articles of Incorporation and Bylaws"	p. 15-16
A-15	"Secretary of State"	p. 17-18
B-1	"Jurisdiction of Operation"	p. 19-20
B-2	"Experience & Plans"	p. 21-22
B-3	"Summary of Experience"	p. 23-28
B-4	"Disclosure of Liabilities and Investigations"	p. 29-30
C-1	"Annual Reports"	p. 31-32
C-2	"SEC Filings"	p. 33-34
C-3	"Financial Statements"	p. 35
C-4	"Financial Arrangements"	p. 36-37
C-5	"Forecasted Financial Statements"	p. 38-39
C-6	"Credit Rating"	p. 40-42
C-7	"Credit Report"	p. 43-45
C-8	"Bankruptcy Information"	p. 46-47
C-9	"Merger Information"	p. 48-49

Please note: Exhibit C-3 "Financial Statements" does not contain page numbers. Application page numbers resume on page 36, Exhibit C-4 "Financial Arrangements."

Exhibit A-11

“Principal Officers, Directors & Partners”

Exhibit A-11 "Principal Officers, Directors & Partners"

Name: James J. Rosenthal

Title: President

Address: 1412 Main Street, Suite 2100
Dallas, TX 75202

Telephone: (214) 749-0009

Exhibit A-12
“Corporate Structure”

Exhibit A-12 "Corporate Structure"

Company is organized in the State of Texas as an "S" Corp.

Company currently has PUC licenses in PA and TX and is registered as a "Foreign Corp" in those states, MD, NJ and OH.

Company is not a provider. Company is an aggregator/broker/consultant.

Exhibit A-13
“Company History”

Rosenthal Energy Advisors began operations in June of 2010 and is an independent organization that provides objective information and assistance to clients in the procurement of electricity and natural gas in deregulated markets. REA's stated goal is to deliver the lowest possible pricing and most favorable contract terms for clients.

REA advises on market timing, the attributes of each Retail Energy Provider and normalization of pricing. By analysing load and risk tolerance, REA makes recommendations on the type of energy product a client may select, term length, contract language and hedging strategies. These contracts are written for the benefit of the Retail Energy Providers, not their customers. Rosenthal Energy Advisors helps clients level the playing field.

There is constant fluctuation in the energy market that needs to be monitored. Weather, the price of commodities and geo-political movement can drastically affect the cost of electricity and natural gas. There are changes in legislation continuously at both the federal and state level that will alter the ability to purchase energy.

Rosenthal Energy Advisors is vigilant in remaining current with issues that will influence purchasing decisions. REA issues a formal Request for Pricing (RFP) from a number of vendors and creates a transparent process by which clients can audit the competitive bidding process.

Jim Rosenthal, President of Rosenthal Energy Advisors, has negotiated hundreds of contracts for his clients, helping them achieve the lowest possible pricing while receiving the most favorable contract terms. Rosenthal's clients have ranged from small independent organizations to public companies with hundreds of millions of dollars spent on electricity annually. Jim has been in the energy business for over 11 years, eight of which were spent as Executive Vice President of one of three largest energy consultancies in the US. Jim's experience in the energy arena is substantial, having dealt with industrial, government and commercial clients of all types. From hospitals to grocery stores, auto parts manufacturing to water bottlers, and state governments to water districts, clients have been very satisfied with Rosenthal's command of the energy business.

Exhibit A-14
“Articles of Incorporation and Bylaws”

**TEXAS COMPTROLLER OF PUBLIC ACCOUNTS****SUSAN COMBS • COMPTROLLER • AUSTIN, TEXAS 78774**

December 3, 2012

CERTIFICATE OF ACCOUNT STATUSTHE STATE OF TEXAS
COUNTY OF TRAVISI, Susan Combs, Comptroller of Public Accounts of the State of Texas, DO
HEREBY CERTIFY that according to the records of this office**ROSENTHAL ENERGY ADVISORS, INC.**is, as of this date, in good standing with this office having no franchise
tax reports or payments due at this time. This certificate is valid through
the date that the next franchise tax report will be due May 15, 2013.This certificate does not make a representation as to the status of the
entity's registration, if any, with the Texas Secretary of State.This certificate is valid for the purpose of conversion when the converted
entity is subject to franchise tax as required by law. This certificate is
not valid for any other filing with the Texas Secretary of State.GIVEN UNDER MY HAND AND
SEAL OF OFFICE in the City of
Austin, this 3rd day of
December 2012 A.D.

A handwritten signature in cursive script that reads "Susan Combs".

Susan Combs
Texas ComptrollerTaxpayer number: 32041969794
File number: 0801276563

Form 05-304 (Rev. 12-07/17)

Exhibit A-15
"Secretary of State"

**United States of America
State of Ohio
Office of the Secretary of State**

I, Jon Husted, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show ROSENTHAL ENERGY ADVISORS, INC., a Texas corporation, having qualified to do business within the State of Ohio on September 24, 2012 under License No. 2138628 is currently in GOOD STANDING upon the records of this office.



*Witness my hand and the seal of the
Secretary of State at Columbus, Ohio
this 19th day of November, A.D. 2012*

Jon Husted

Ohio Secretary of State

Validation Number: V2012323NB1723

Exhibit B-1
“Jurisdictions of Operation”

Exhibit B-1 "Jurisdictions of Operation"

Applicant is licensed by the PUC of Texas, #80321, and PUC of Pennsylvania, #A-2010-2211708, to do aggregation, brokering and consulting of electricity and natural gas in all deregulated areas of both states.

Applicant is registered as a Foreign Corporation in the State of Ohio, Sec. State Document 201226801160.

Registered Agent address is:

InCorp Services, Inc.
9435 Waterstone Boulevard Suite 140
Cincinnati, OH 45249

Exhibit B-2
“Experience & Plans”

Exhibit B-2 "Experience & Plans"

(Repeated from Ex. A-13) Jim Rosenthal, President of Rosenthal Energy Advisors, has negotiated hundreds of contracts for his clients, helping them achieve the lowest possible pricing while receiving the most favorable contract terms. Rosenthal's clients have ranged from small independent organizations to public companies with hundreds of millions of dollars spent on electricity annually. Jim has been in the energy business for over 10 years, eight of which were spent as Executive Vice President of one of three largest energy consultancies in the US. Jim's experience in the energy arena is substantial, having dealt with industrial, government and commercial clients of all types. From hospitals to grocery stores, auto parts manufacturing to water bottlers, and state governments to water districts, clients have been very satisfied with Rosenthal's command of the energy business.

Additionally, REA has 7 independent representatives in Texas and Pennsylvania. The company plans to contract with a consultant based in Youngstown, OH. Please see attached "REA Service Agreement".

Exhibit B-3
“Summary of Experience”

Exhibit B-3 "Summary of Experience"

Rosenthal Energy Advisors began operations in June of 2010 and is an independent organization that provides objective information and assistance to clients in the procurement of electricity and natural gas in deregulated markets. REA's stated goal is to deliver the lowest possible pricing and most favorable contract terms for clients.

REA advises on market timing, the attributes of each Retail Energy Provider and normalization of pricing. By analysing load and risk tolerance, REA makes recommendations on the type of energy product a client may select, term length, contract language and hedging strategies. These contracts are written for the benefit of the Retail Energy Providers, not their customers.

Rosenthal Energy Advisors helps clients level the playing field.

There is constant fluctuation in the energy market that needs to be monitored. Weather, the price of commodities and geo-political movement can drastically affect the cost of electricity and natural gas. There are changes in legislation continuously at both the federal and state level that will alter the ability to purchase energy.

Rosenthal Energy Advisors is vigilant in remaining current with issues that will influence purchasing decisions. REA issues a formal Request for Pricing (RFP) from a number of vendors and creates a transparent process by which clients can audit the competitive bidding process.

Jim Rosenthal, President of Rosenthal Energy Advisors, has negotiated hundreds of contracts for his clients, helping them achieve the lowest possible pricing while receiving the most favorable contract terms. Rosenthal's clients have ranged from small independent organizations to public companies with hundreds of millions of dollars spent on electricity annually. Jim has been in the energy business for over 11 years, eight of which were spent as Executive Vice President of one of three largest energy consultancies in the US. Jim's experience in the energy arena is substantial, having dealt with industrial, government and commercial clients of all types. From hospitals to grocery stores, auto parts manufacturing to water bottlers, and state governments to water districts, clients have been very satisfied with Rosenthal's command of the energy business.

PRESENT AND PAST CLIENTS

Robbys Bows
World's Biggest Engagement Ring Store



NCH

Cassidy Turley
Commercial Real Estate Services



YOUNAN PROPERTIES
RE-INVENTING INVESTMENT SOLUTIONS

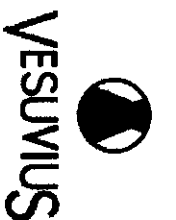
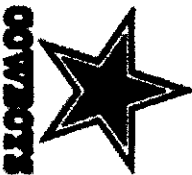
BoonWells



FAIRFIELD
RESIDENTIAL LLC



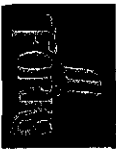
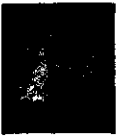
Texas Regional
Medical Center



The Ocean Corporation



STUDIO
MOVIE GRILL





I have worked with Jim Rosenthal since electricity was deregulated in 2001. I consider him to be as knowledgeable as anyone you could get to represent you for energy issues.

In addition I have found him to be a man of integrity. Please feel free to call me if there is anything else you would like to know.

Ruel Hamilton, President

A black and white photograph of a handwritten signature, which appears to be 'R. Hamilton', enclosed within a white rectangular border.



We currently use Rosenthal Energy Advisors and have been very pleased with the service. We engaged Jim Rosenthal back in the fall of 2008 when he was at another firm and were able to achieve immediate savings through contract negotiations in deregulated states. Since Jim has established Rosenthal Energy, we have continued to be his client and have continued to re-visit certain energy contracts for favorable rates and terms.

Sue E. Gove

A handwritten signature in dark ink, appearing to read "Sue E. Gove", enclosed within a rectangular box.

Executive Vice President and COO
Golfsmith International (NASDAQ - GOLF)



**Rosenthal Energy Advisors are miracle-workers.
Plain and simple.**

We had an existing contract when we hired them that posed huge problems and Rosenthal Energy Advisors came up with a viable solution and explained it to us in terms that we could understand and act on. In fact, it saved us over half a million dollars in the first 10 months over what we would have spent.

**Rocky LaCross
Store Services Director
National Stores, Inc.**

A handwritten signature in dark ink, appearing to read 'Rocky LaCross', is written over a light-colored, textured background.

Exhibit B-4
“Disclosure of Liabilities and Investigations”

Exhibit B-4 “Disclosure of Liabilities and Investigations”

Exhibit B-4 is not applicable, as Rosenthal Energy Advisors, Inc. has no pending or past rulings, judgments, contingent liabilities, revocation of authority, or regulatory investigations.

Exhibit C-1
“Annual Reports”

Exhibit C-1 “Annual Reports”

Exhibit C-1 is not applicable, as Rosenthal Energy Advisors, Inc. is wholly owned by James J. Rosenthal and the company does not produce annual reports.

Exhibit C-2
“SEC Filings”

Exhibit C-2 "SEC Filings"

Exhibit C-2 is not applicable, as Rosenthal Energy Advisors, Inc. is not required to file with the SEC.

Exhibit C-3
“Financial Statements”

(Please note: financial statement pages are not numbered. Page numbering resumes with Exhibit C-4 “Financial Arrangements” on page 36.)

Rosenthal Energy Advisors, Inc.
2011 Form 1120S,
U.S. S Corporation Income Tax Return
2012 Texas Franchise Tax Report

Form **1120S**Department of the Treasury
Internal Revenue Service**U.S. Income Tax Return for an S Corporation**

► Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
► See separate instructions.

OMB No. 1545-0130

2011

For calendar year 2011 or tax year beginning , 2011, ending

A S election effective date 6/02/2010	TYPE OR PRINT	Rosenthal Energy Advisors, Inc. 1412 Main St., Ste. 2100 Dallas, TX 75202-4043	D Employer identification number 27-3090248
B Business activity code number (see instrs) 541600			E Date incorporated 6/02/2010
C Check if Sch M-3 attached <input type="checkbox"/>			F Total assets (see instructions) \$ 3,901.

G Is the corporation electing to be an S corporation beginning with this tax year? ☐ Yes ☒ No If 'Yes,' attach Form 2553 if not previously filed

H Check if: (1) ☐ Final return (2) ☐ Name change (3) ☐ Address change
(4) ☐ Amended return (5) ☐ S election termination or revocation

I Enter the number of shareholders who were shareholders during any part of the tax year 1**Caution.** Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

INCOME	1a Merchant card and third-party payments. For 2011, enter -0-.....	1a	0.
	b Gross receipts or sales not reported on line 1a (see instructions).....	1b	88,855.
	c Total. Add lines 1a and 1b.....	1c	88,855.
	d Returns and allowances plus any other adjustments (see instructions).....	1d	
	e Subtract line 1d from line 1c.....	1e	88,855.
	2 Cost of goods sold (attach Form 1125-A).....	2	
3 Gross profit. Subtract line 2 from line 1e.....	3	88,855.	
4 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797).....	4	-2,299.	
5 Other income (loss) (see instrs - att statement).....	5		
6 Total income (loss). Add lines 3 through 5.....	6	86,556.	
DEDUCTIONS	7 Compensation of officers.....	7	
	8 Salaries and wages (less employment credits).....	8	
	9 Repairs and maintenance.....	9	
	10 Bad debts.....	10	
	11 Rents.....	11	
	12 Taxes and licenses..... See Statement. 1	12	260.
	13 Interest.....	13	
	14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562).....	14	633.
	15 Depletion (Do not deduct oil and gas depletion.).....	15	
	16 Advertising.....	16	207.
	17 Pension, profit-sharing, etc. plans.....	17	
	18 Employee benefit programs.....	18	
	19 Other deductions (attach statement)..... See Statement. 2	19	11,781.
	20 Total deductions. Add lines 7 through 19.....	20	12,881.
	21 Ordinary business income (loss). Subtract line 20 from line 6.....	21	73,675.
TAX AND PAYMENTS	22a Excess net passive income or LIFO recapture tax (see instructions).....	22a	
	b Tax from Schedule D (Form 1120S).....	22b	
	c Add lines 22a and 22b (see instructions for additional taxes).....	22c	
	23a 2011 estimated tax payments and 2010 overpayment credited to 2011.....	23a	
	b Tax deposited with Form 7004.....	23b	
	c Credit for federal tax paid on fuels (attach Form 4136).....	23c	
	d Add lines 23a through 23c.....	23d	
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached..... <input type="checkbox"/>	24	
	25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed.....	25	0.
	26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid.....	26	
27 Enter amount from line 26 Credited to 2012 estimated tax..... Refunded	27		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer	Date	President	May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
----------------------	------	-----------	---

Paid Preparer Use Only	Print/Type preparer's name Anne S. Rule	Preparer's signature <i>Anne S. Rule, CPA</i>	Date 8/31/12	Check <input checked="" type="checkbox"/> if self-employed	PTIN P00083503
	Firm's name Anne S. Rule, CPA	Firm's EIN 75-2646298		Phone no. (214) 361-4662	
	Firm's address 5910 N. Central Expy., #1710 Dallas, TX 75206-5136				

BAA For Paperwork Reduction Act Notice, see separate instructions.

SPSA0105L 11/01/11

Form 1120S (2011)

Schedule B Other Information (see instructions)		Yes	No
1 Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) _____			
2 See the instructions and enter the: a Business activity <u>Consulting</u> b Product or service <u>Energy</u>			
3 At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) If 'Yes,' attach a statement showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subsidiary election made?			X
4 Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?			X
5 Check this box if the corporation issued publicly offered debt instruments with original issue discount. <input type="checkbox"/> If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.			
6 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) \$ _____			
7 Enter the accumulated earnings and profits of the corporation at the end of the tax year \$ _____			
8 Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1		X	
9 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes,' see instructions			X
10a Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)?		X	
b If 'Yes,' did the corporation file or will it file all required Forms 1099?		X	

Schedule K Shareholders' Pro Rata Share Items		Total amount
1 Ordinary business income (loss) (page 1, line 21)	1	73,675.
2 Net rental real estate income (loss) (attach Form 8825)	2	
3a Other gross rental income (loss)	3a	
b Expenses from other rental activities (attach statement)	3b	
c Other net rental income (loss). Subtract line 3b from line 3a	3c	
4 Interest income	4	
5 Dividends: a Ordinary dividends	5a	
b Qualified dividends	5b	
6 Royalties	6	
7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a	
b Collectibles (28%) gain (loss)	8b	
c Unrecaptured section 1250 gain (attach statement)	8c	
9 Net section 1231 gain (loss) (attach Form 4797)	9	
10 Other income (loss) (see instructions)	10	

Form 1120S (2011)

Shareholders' Pro Rata Share Items (continued)		Total amount
Deductions	11 Section 179 deduction (attach Form 4562)	11
	12a Contributions	12a
	b Investment interest expense	12b
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount. ▶	12c (2)
	d Other deductions (see instructions) .. Type ▶	12d
Credits	13a Low-income housing credit (section 42(j)(5))	13a
	b Low-income housing credit (other)	13b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c
	d Other rental real estate credits (see instrs) Type ▶	13d
	e Other rental credits (see instrs) Type ▶	13e
	f Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f
	g Other credits (see instructions) .. Type ▶	13g
Foreign Transactions	14a Name of country or U.S. possession	
	b Gross income from all sources	14b
	c Gross income sourced at shareholder level	14c
	Foreign gross income sourced at corporate level	
	d Passive category	14d
	e General category	14e
	f Other (attach statement)	14f
	Deductions allocated and apportioned at shareholder level	
	g Interest expense	14g
	h Other	14h
	Deductions allocated and apportioned at corporate level to foreign source income	
	i Passive category	14i
	j General category	14j
	k Other (attach statement)	14k
Other information		
l Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l	
m Reduction in taxes available for credit (attach statement)	14m	
n Other foreign tax information (attach statement)		
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a
	b Adjusted gain or loss	15b
	c Depletion (other than oil and gas)	15c
	d Oil, gas, and geothermal properties – gross income	15d
	e Oil, gas, and geothermal properties – deductions	15e
	f Other AMT items (attach statement)	15f
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a
	b Other tax-exempt income	16b
	c Nondeductible expenses	16c
	d Distributions (attach stmt if required) (see instrs)	16d
	e Repayment of loans from shareholders	16e
Other Information	17a Investment income	17a
	b Investment expenses	17b
	c Dividend distributions paid from accumulated earnings and profits	17c
	d Other items and amounts (attach statement)	
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and lines 14l ..	18

BAA

Form 1120S (2011)

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		2,730.		3,251.
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach stmt)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10a	Buildings and other depreciable assets	2,069.		2,702.	
b	Less accumulated depreciation	2,069.		2,702.	
11a	Depletable assets				
b	Less accumulated depletion				
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
14	Other assets (attach stmt) See St. 4		650.		650.
15	Total assets		3,380.		3,901.
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach stmt)				
19	Loans from shareholders See St. 5		2,286.		
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach statement)				
22	Capital stock		1,000.		1,000.
23	Additional paid-in capital				
24	Retained earnings		94.		2,901.
25	Adjustments to shareholders' equity (att stmt)				
26	Less cost of treasury stock				
27	Total liabilities and shareholders' equity		3,380.		3,901.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note. Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more — see instructions

1	Net income (loss) per books	73,334.	5	Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a	Tax-exempt interest \$	
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14l (itemize):		6	Deductions included on Schedule K, lines 1 through 12, and 14l, not charged against book income this year (itemize):	
a	Depreciation \$		a	Depreciation \$	
b	Travel and entertainment \$ 341.		7	Add lines 5 and 6	0.
		341.	8	Income (loss) (Schedule K, ln 18). Ln 4 less ln 7...	73,675.
4	Add lines 1 through 3	73,675.			

Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1	Balance at beginning of tax year	94.	
2	Ordinary income from page 1, line 21	73,675.	
3	Other additions See Statement 6	3,636.	
4	Loss from page 1, line 21		
5	Other reductions See Statement 7	(341.)	
6	Combine lines 1 through 5	77,064.	
7	Distributions other than dividend distributions	74,163.	
8	Balance at end of tax year. Subtract line 7 from line 6	2,901.	

Schedule K-1

(Form 1120S)

2011☐ Final K-1☐ Amended K-1Department of the Treasury
Internal Revenue Service

For calendar year 2011, or tax

year beginning _____, 2011

ending _____

Shareholder's Share of Income, Deductions, Credits, etc ▶ See page 2 of form and separate instructions.**Part I Information About the Corporation****A** Corporation's employer identification number
27-3090248**B** Corporation's name, address, city, state, and ZIP code
Rosenthal Energy Advisors, Inc.
1412 Main St., Ste. 2100
Dallas, TX 75202-4043**C** IRS Center where corporation filed return
e-file**Part II Information About the Shareholder****D** Shareholder's identifying number
177-48-1888**E** Shareholder's name, address, city, state, and ZIP code
James J. Rosenthal
6244 Preston Creek Dr
Dallas, TX 75240**F** Shareholder's percentage of stock ownership for tax year 100 %FOR
IRS
USE
ONLY**Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items**

1	Ordinary business income (loss)	13	Credits
	73,675.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
11	Section 179 deduction	16	Items affecting shareholder basis
		C*	341.
12	Other deductions	D	74,163.
		E	2,286.
		17	Other information

*See attached statement for additional information.

This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return.

	Code	Report on
1 Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows:		
Passive loss		
Passive income		
Nonpassive loss		
Nonpassive income		
2 Net rental real estate income (loss)		
3 Other net rental income (loss)		
Net income		
Net loss		
4 Interest income		
5a Ordinary dividends		
5b Qualified dividends		
6 Royalties		
7 Net short-term capital gain (loss)		
8a Net long-term capital gain (loss)		
8b Collectibles (28%) gain (loss)		
8c Unrecaptured section 1250 gain		
9 Net section 1231 gain (loss)		
10 Other income (loss)		
Code		
A Other portfolio income (loss)		
B Involuntary conversions		
C Section 1256 contracts and straddles		
D Mining exploration costs recapture		
E Other income (loss)		
11 Section 179 deduction		
12 Other deductions		
A Cash contributions (50%)		
B Cash contributions (30%)		
C Noncash contributions (50%)		
D Noncash contributions (30%)		
E Capital gain property to a 50% organization (30%)		
F Capital gain property (20%)		
G Contributions (100%)		
H Investment interest expense		
I Deductions — royalty income		
J Section 59(e)(2) expenditures		
K Deductions — portfolio (2% floor)		
L Deductions — portfolio (other)		
M Preproductive period expenses		
N Commercial revitalization deduction from rental real estate activities		
O Reforestation expense deduction		
P Domestic production activities information		
Q Qualified production activities income		
R Employer's Form W-2 wages		
S Other deductions		
13 Credits		
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings		
B Low-income housing credit (other) from pre-2008 buildings		
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings		
D Low-income housing credit (other) from post-2007 buildings		
E Qualified rehabilitation expenditures (rental real estate)		
F Other rental real estate credits		
G Other rental credits		
H Undistributed capital gains credit		
I Alcohol and cellulosic biofuel fuels credit		
J Work opportunity credit		
K Disabled access credit		
L Empowerment zone and renewal community employment credit		
14 Foreign transactions		
A Name of country or U.S. possession		
B Gross income from all sources		
C Gross income sourced at shareholder level		
D Passive category		
E General category		
F Other		
G Deductions allocated and apportioned at shareholder level		
H Interest expense		
I Other		
J Deductions allocated and apportioned at corporate level to foreign source income		
K Passive category		
L General category		
M Other		
Other information		
L Total foreign taxes paid		
M Total foreign taxes accrued		
N Reduction in taxes available for credit		
O Foreign trading gross receipts		
P Extraterritorial income exclusion		
Q Other foreign transactions		
15 Alternative minimum tax (AMT) items		
A Post-1986 depreciation adjustment		
B Adjusted gain or loss		
C Depletion (other than oil & gas)		
D Oil, gas, & geothermal — gross income		
E Oil, gas, & geothermal — deductions		
F Other AMT items		
16 Items affecting shareholder basis		
A Tax-exempt interest income		
B Other tax-exempt income		
C Nondeductible expenses		
D Distributions		
E Repayment of loans from shareholders		
17 Other information		
A Investment income		
B Investment expenses		
C Qualified rehabilitation expenditures (other than rental real estate)		
D Basis of energy property		
E Recapture of low-income housing credit (section 42(j)(5))		
F Recapture of low-income housing credit (other)		
G Recapture of investment credit		
H Recapture of other credits		
I Look-back interest — completed long-term contracts		
J Look-back interest — income forecast method		
K Dispositions of property with section 179 deductions		
L Recapture of section 179 deduction		
M Section 453(l)(3) information		
N Section 453A(c) information		
O Section 1260(b) information		
P Interest allocable to production expenditures		
Q CCF nonqualified withdrawals		
R Depletion information — oil and gas		
S Amortization of reforestation costs		
T Section 108(i) information		
U Other information		

Box 16

Items Affecting Shareholder Basis

*** Descriptive Information**

C	Disallowed Meals and Entertainment.....	\$	341.
---	---	----	------

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OMB No. 1545-0172

2011Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions. ▶ Attach to your tax return.

Attachment
Sequence No. **179**

Name(s) shown on return

Rosenthal Energy Advisors, Inc.

Identifying number

27-3090248

Business or activity to which this form relates

Form **1120S****Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs) ..	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	70.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B – Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19 a 3-year property						
b 5-year property		2,299.	5	HY	200DB	
c 7-year property			7	HY	200DB	
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	

Section C – Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20 a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28.	21	563.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions	22	633.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

BAA For Paperwork Reduction Act Notice, see separate instructions.

FD120812L 05/20/11

Form **4562** (2011)

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?					<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	24b If 'Yes,' is the evidence written?					<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost					
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25	563.					
26 Property used more than 50% in a qualified business use:													
Computer-Com	1/30/11	100.0	535.		5.0	200DB HY							
Mouse	11/02/11	100.0	28.		5.0	200DB HY							
27 Property used 50% or less in a qualified business use:													
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	563.					
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29	0.					

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?						
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		

Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2011 tax year (see instructions):					
43 Amortization of costs that began before your 2011 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Sales of Business Property(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return. ▶ See separate instructions.

2011Attachment
Sequence No. **27**

Name(s) shown on return

Rosenthal Energy Advisors, Inc.

Identifying number

27-3090248

- 1 Enter the gross proceeds from sales or exchanges reported to you for 2011 on Form(s) 1099-B or 1099-S
-
- (or substitute statement) that you are including on line 2, 10, or 20 (see instructions).....

1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft – Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)

- 3 Gain, if any, from Form 4684, line 39..... **3**
- 4 Section 1231 gain from installment sales from Form 6252, line 26 or 37..... **4**
- 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824..... **5**
- 6 Gain, if any, from line 32, from other than casualty or theft..... **6**
- 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:..... **7**

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

- 8 Nonrecaptured net section 1231 losses from prior years (see instructions)..... **8**
- 9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)..... **9**

Part II Ordinary Gains and Losses (see instructions)

- 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

Energy Experiment Eq't	6/29/11	9/30/11			2,299.	-2,299.

- 11 Loss, if any, from line 7..... **11**
- 12 Gain, if any, from line 7 or amount from line 8, if applicable..... **12**
- 13 Gain, if any, from line 31..... **13**
- 14 Net gain or (loss) from Form 4684, lines 31 and 38a..... **14**
- 15 Ordinary gain from installment sales from Form 6252, line 25 or 36..... **15**
- 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824..... **16**
- 17 Combine lines 10 through 16..... **17** -2,299.

- 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:

a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from 'Form 4797, line 18a.' See instructions..... **18a**

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14..... **18b**

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2011)

Rosenthal Energy Advisors, Inc.

27-3090248

Statement 1
Form 1120S, Line 12
Taxes and Licenses

Licenses and Permits.....	\$	260.
Total	\$	<u>260.</u>

Statement 2
Form 1120S, Line 19
Other Deductions

Accounting.....	\$	1,719.
Auto and Truck Expense.....		2,341.
Bank Charges.....		150.
Commissions.....		1,607.
Dues and Subscriptions.....		380.
Education.....		328.
Legal and Professional.....		1,082.
Meals and Entertainment Expense.....		341.
Office Expense.....		841.
Parking and Tolls.....		210.
Supplies.....		70.
Telephone.....		1,970.
Travel.....		742.
Total	\$	<u>11,781.</u>

Statement 3
Form 1120S, Schedule K, Line 16c
Nondeductible Expenses

Disallowed Meals and Entertainment.....	\$	341.
Total	\$	<u>341.</u>

Statement 4
Form 1120S, Schedule L, Line 14
Other Assets

	Beginning	Ending
PA Bond.....	\$ 650.	\$ 650.
Total	<u>\$ 650.</u>	<u>\$ 650.</u>

Statement 5
Form 1120S, Schedule L, Line 19
Loans From Shareholders

	Beginning	Ending
Due to Shareholder.....	\$ 2,286.	\$ 0.
Total	<u>\$ 2,286.</u>	<u>\$ 0.</u>

2011

Federal Statements

Page 2

Rosenthal Energy Advisors, Inc.

27-3090248

Statement 6
Form 1120S, Schedule M-2, Column A, Line 3
Other Additions

Shareholder Contributions.....	\$	3,636.
Total	\$	<u>3,636.</u>

Statement 7
Form 1120S, Schedule M-2, Column A, Line 5
Other Reductions

Disallowed Meals and Entertainment.....	\$	341.
Total	\$	<u>341.</u>

2012 Texas Franchise Tax Report

Texas Franchise Tax No Tax Due Information Report

■ Tcode 13255 Annual

■ Taxpayer number	■ Report year	Due date	Privilege period covered by this report
32041969794	2012	05/15/2012	01/01/2012 — 12/31/2012

Taxpayer name Rosenthal Energy Advisors, Inc.				Secretary of State file number or Comptroller file number	
Mailing address 1412 Main St., Ste. 2100				0801276563	
City Dallas	State TX	Country United States	ZIP Code 75202	Plus 4 4043	Check box if the address has changed ■ <input type="checkbox"/>
Check box if this is a combined report ■ <input type="checkbox"/>			SIC code ■ 8748		NAICS code ■ 541600
Check box if Total Revenue is adjusted for Tiered Partnership Election, see instructions.* ■ <input type="checkbox"/>			Check box to request a Certificate of Account Status ■ <input type="checkbox"/>		
Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/>			Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/>		

*Note: Upper tiered partnerships do not qualify to use this form.

If any of the statements below are true, you qualify to file this No Tax Due Information Report:
(Check all boxes that apply)

1. This entity is a passive entity as defined in Chapter 171 of the Texas Tax Code. (see instructions)
(Passive income does NOT include rent) 1. ■ ☐
2. This entity's annualized total revenue is below the no tax due threshold. (see instructions) 2. ■ ☒
3. This entity has zero Texas Gross Receipts. 3. ■ ☐
4. This entity is a Real Estate Investment Trust (REIT) that meets the qualifications specified
in section 171.0002(c)(4). 4. ■ ☐

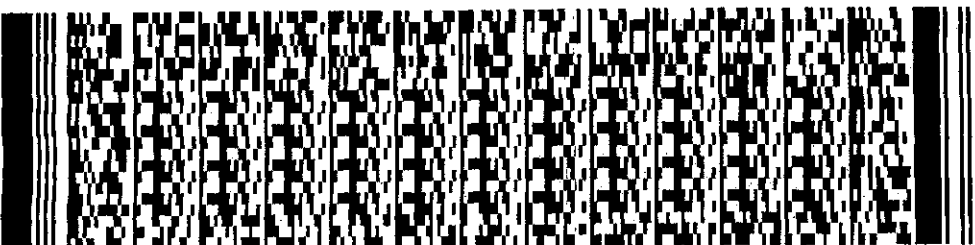
5a. Accounting year begin date	5a. ■ <input type="text" value="010111"/>	5b. Accounting year end date	5b. ■ <input type="text" value="123111"/>
-----------------------------------	---	---------------------------------	---

6. TOTAL REVENUE (Whole dollars only) 6. ■ 86556.00

Print or type name James J. Rosenthal	Area code and phone number (214) 749-0009
I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief.	
sign here ▶	Date
Mail original to: Texas Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348	

If you have any questions regarding franchise tax, you may contact the Texas Comptroller's field office in your area or call (800) 252-1381 or (512) 463-4600.
Instructions for each report year are online at www.window.state.tx.us/taxinfo/taxforms/05-forms.html.

Texas Comptroller Official Use Only



VE/DE	<input type="radio"/>
PM Date	<input type="text"/>



TX2012

Ver. 3.1

05-102

(Rev.9-11/30)

Tcode 13196

Texas Franchise Tax Public Information Report

To be filed by Corporations, Limited Liability Companies (LLC) and Financial Institutions

This report MUST be signed and filed to satisfy franchise tax requirements

Taxpayer number

32041969794

Report year

2012

You have certain rights under Chapter 552 and 559, Government Code, to review, request, and correct information we have on file about you. Contact us at (800) 252-1381 or (512) 463-4600.

Taxpayer name

Rosenthal Energy Advisors, Inc.

Mailing address

1412 Main St., Ste. 2100

Secretary of State (SOS) file number or Comptroller file number

City
DallasState
TXZIP Code
75202Plus 4
4043

0801276563

☐ Check box if there are currently no changes from previous year; if no information is displayed, complete the applicable information in Sections A, B and C.

Principal office

1412 Main St., Ste. 2100, Dallas, TX 75202-4043

Principal place of business

1412 Main St., Ste. 2100, Dallas, TX 75202-4043

Please sign below!

Officer, director and member information is reported as of the date a Public Information Report is completed. The information is updated annually as part of the franchise tax report. There is no requirement or procedure for supplementing the information as officers, directors, or members change throughout the year.



3204196979412

SECTION A Name, title and mailing address of each officer, director or member.

Name James J. Rosenthal	Title Secy	Director <input checked="" type="checkbox"/> Yes	Term expiration m m d d y y
Mailing address 6244 Preston Creek Dr.	City Dallas	State TX	ZIP Code 75240
Name James J. Rosenthal	Title Trsr	Director <input checked="" type="checkbox"/> Yes	Term expiration m m d d y y
Mailing address 6244 Preston Creek Dr.	City Dallas	State TX	ZIP Code 75240
Name James J. Rosenthal	Title President	Director <input checked="" type="checkbox"/> Yes	Term expiration m m d d y y
Mailing address 6244 Preston Creek Dr.	City Dallas	State TX	ZIP Code 75240

SECTION B Enter the information required for each corporation or LLC, if any, in which this entity owns an interest of 10 percent or more.

Name of owned (subsidiary) corporation or limited liability company	State of formation	Texas SOS file number, if any	Percentage of ownership
Name of owned (subsidiary) corporation or limited liability company	State of formation	Texas SOS file number, if any	Percentage of ownership

SECTION C Enter the information required for each corporation or LLC, if any, that owns an interest of 10 percent or more in this entity or limited liability company.

Name of owned (parent) corporation or limited liability company	State of formation	Texas SOS file number, if any	Percentage of ownership
---	--------------------	-------------------------------	-------------------------

Registered agent and registered office currently on file. (see instructions if you need to make changes)

Agent: **James J. Rosenthal**

☐ Check box if you need forms to change the registered agent or registered office information.

Office:

6244 Preston Creek Dr

City

Dallas

State

TX

ZIP Code

75240

The above information is required by Section 171.203 of the Tax Code for each corporation or limited liability company that files a Texas Franchise Tax Report. Use additional sheets for Sections A, B, and C, if necessary. The information will be available for public inspection.

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the date below, and that a copy of this report has been mailed to each person named in this report who is an officer, director or member and who is not currently employed by this, or a related, corporation or limited liability company.

sign here ▶

Title

President

Date

Area code and phone number

(214) 749-0009

Texas Comptroller Official Use Only

VE/DE

☐

PIR IND

☐

**2011 Form 1120S and
2012 Texas Franchise Tax Report Support**

ANNE S. RULE, CPA
5910 N. CENTRAL EXPY., #1710
DALLAS, TX 75206-5136
(214) 361-4662

August 31, 2012

James J. Rosenthal
Rosenthal Energy Advisors, Inc.
1412 Main St., Ste. 2100
Dallas, TX 75202-4043

Dear Jim:

Enclosed for your review:

Form 1120S

2011 U.S. S Corporation Income Tax Return

Each tax return or form listed above should be filed in accordance with the enclosed filing instructions.

Please call if you have any questions.

Sincerely,



Anne S. Rule

2011

Federal Filing Instructions

Rosenthal Energy Advisors, Inc.

27-3090248

ELECTRONICALLY FILED:

Form 1120S - 2011 U.S. S Corporation Income Tax Return

The above tax return will be electronically filed with the Internal Revenue Service upon receipt of a signed Form 8879S - IRS e-file Signature Authorization.

PAYMENT:

No payment is required.

OTHER INSTRUCTIONS:

You must distribute a copy of the 2011 Schedule K-1 to each shareholder. Be sure to give each shareholder a copy of the Shareholder's Instructions for Schedule K-1 (Form 1120S).

Form **8879-S****IRS e-file Signature Authorization
for Form 1120S**

OMB No. 1545-1863

2011Department of the Treasury
Internal Revenue Service

For calendar year 2011, or tax year beginning _____, 2011, ending _____

▶ See instructions. Do not send to the IRS. Keep for your records.

Name of corporation

Employer identification number

Rosenthal Energy Advisors, Inc.

27-3090248

Part I Tax Return Information (Whole dollars only)

1	Gross receipts or sales less returns and allowances (Form 1120S, line 1e).....	1	88,855.
2	Gross profit (Form 1120S, line 3).....	2	88,855.
3	Ordinary business income (loss) (Form 1120S, line 21).....	3	73,675.
4	Net rental real estate income (loss) (Form 1120S, Schedule K, line 2).....	4	
5	Income (loss) reconciliation (Form 1120S, Schedule K, line 18).....	5	73,675.

Part II Declaration and Signature Authorization of Officer (Be sure to get a copy of the corporation's return)

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2011 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

Officer's PIN: check one box only

☒ I authorize Anne S. Rule, CPA to enter my PIN 85458 as my signature
ERO firm name do not enter all zeros

on the corporation's 2011 electronically filed income tax return.

☐ As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2011 electronically filed income tax return.

Officer's signature ▶ _____ Date ▶ 8/31/2012 Title ▶ President**Part III Certification and Authentication**ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN..... 80136002061
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2011 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub 3112, IRS e-file Application and Participation, and Pub 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ Anne S. Rule, CPA Date ▶ 8/31/2012

ERO Must Retain This Form — See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

BAA For Paperwork Reduction Act Notice, see instructions.

Form 8879-S (2011)

ROSENTHAL ENERGY ADVISORS, INC.
1412 MAIN ST., STE. 2100
DALLAS, TX 75202-4043
(214) 693-6366

August 31, 2012

James J. Rosenthal
6244 Preston Creek Dr
Dallas, TX 75240

RE:
Rosenthal Energy Advisors, Inc.
27-3090248
2011 S Corporation Schedule K-1 (Form 1120S)

Dear James J. Rosenthal:

Enclosed is your 2011 Schedule K-1 (Form 1120S) Shareholder's Share of Income, Deductions, Credits, Etc. from Rosenthal Energy Advisors, Inc.. This information reflects the amounts you need in order to complete your income tax return. The amounts shown are your distributive share of tax items from the S Corporation to be reported on your tax return and may not correspond to the actual distributions you have received during the year. This information is included in the S Corporation's 2011 federal income tax return that was filed with the Internal Revenue Service.

If you have any questions concerning this information, please contact us immediately.

Sincerely,

Rosenthal Energy Advisors, Inc.

Enclosure(s)

ANNE S. RULE, CPA
5910 N. CENTRAL EXPY., #1710
DALLAS, TX 75206-5136
(214) 361-4662

August 31, 2012

James J. Rosenthal
Rosenthal Energy Advisors, Inc.
1412 Main St., Ste. 2100
Dallas, TX 75202-4043

Dear Jim:

Enclosed for your review:

Form 05-163

Texas Franchise Tax Report

Each tax return or form listed above should be filed in accordance with the enclosed filing instructions.

Please call if you have any questions.

Sincerely,



Anne S. Rule

2011

Texas Filing Instructions

Rosenthal Energy Advisors, Inc.

27-3090248

ELECTRONICALLY FILED:

05-163 - 2012 Texas Franchise Tax Return will be electronically filed with the State of Texas.

PAYMENT:

No payment is required.

Rosenthal Energy Advisors, Inc.

27-3090248

	2011	2010	Diff
ORDINARY INCOME			
Gross receipts less returns/allowance....	88,855	11,513	77,342
Gross Profit.....	88,855	11,513	77,342
Net gain (or loss) (Form 4797).....	-2,299	0	-2,299
Total income (loss).....	86,556	11,513	75,043
ORDINARY DEDUCTIONS			
Taxes and licenses.....	260	0	260
Depreciation.....	633	0	633
Advertising.....	207	467	-260
Other deductions.....	11,781	8,712	3,069
Total deductions.....	12,881	9,179	3,702
Ordinary business income (loss).....	73,675	2,334	71,341
REFUND OR AMOUNT DUE			
Balance due.....	0	0	0
SCHEDULE K - INCOME			
Ordinary business income (loss).....	73,675	2,334	71,341
SCHEDULE K - DEDUCTIONS			
Section 179 deduction.....	0	2,069	-2,069
SCHEDULE K - ITEMS AFFECTING BASIS			
Nondeductible expenses.....	341	171	170
Property distributions.....	74,163	0	74,163
Repayment of loans from shareholders.....	2,286	0	2,286
SCHEDULE K - OTHER INFORMATION			
Income (loss) reconciliation.....	73,675	265	73,410
SCHEDULE L - BALANCE SHEET			
Beginning Assets.....	3,380	0	3,380
Beginning Liabilities & Equity.....	3,380	0	3,380
Ending Assets.....	3,901	3,380	521
Ending Liabilities & Equity.....	3,901	3,380	521

2011

Federal Balance Sheet Summary

Page 1

Rosenthal Energy Advisors, Inc.

27-3090248

ENDING ASSETS

Cash.....		3,251
Buildings and other assets.....	2,702	
Less: Accumulated depreciation.....	(2,702)	
Other assets.....		650
Total Assets.....		3,901

ENDING LIABILITIES & EQUITY

Capital stock.....		1,000
Retained earnings.....		2,901
Total Liabilities and Equity.....		3,901

2011**Texas Income Tax Summary****Page 1****Rosenthal Energy Advisors, Inc.****32041969794**

	2011	2010	Diff
REVENUE			
Total revenue.....	86,556	11,513	75,043
TAX RATES			
Marginal tax rate.....	0.0%	0.0%	0.0%
Effective tax rate.....	0.0%	0.0%	0.0%

2011

General Information

Page 1

Rosenthal Energy Advisors, Inc.

27-3090248

Forms needed for this return

Federal: 1120S, Sch K-1, 4562, 4797, 7004

Texas: 05-163, 05-102, 05-164, e-file Instructions
e-file Instructions (Ext Only)

Tax Rates

Texas

1%

Carryovers to 2012

None

Rosenthal Energy Advisors, Inc.

27-3090248

Computation of Ending Accumulated Depreciation
Form 1120S, Schedule L, Line 10b

Beginning Balance of Accumulated Depreciation.....	2,069.
Current Year Book Depreciation.....	633.
Accumulated Depreciation on Assets Sold This Year.....	0.
Ending Accumulated Depreciation.....	<u>2,702.</u>

Reconciliation of Retained Earnings
Form 1120S, Schedule L, Line 24

Beginning Retained Earnings, Sch. L, Line 24.....	94.
Net Income (Loss) Per Books (Sch. M-1, Line 1).....	73,334.
Distributions:	
Accumulated Adjustments Account.....	-74,163.
Additions to Accumulated Adjustments Account.....	<u>3,636.</u>
Ending Retained Earnings, Schedule L, Line 24.....	<u>2,901.</u>

2011

Supporting Detail

Page 1

Rosenthal Energy Advisors, Inc.

27-3090248

Balance Sheet
Cash

Checking.....	\$	3,250.
Money Market Acc.....		<u>1.</u>
Total	\$	<u><u>3,251.</u></u>

2011 Shareholder's Basis Computation

S Corporation Name	Employer I.D. number
Rosenthal Energy Advisors, Inc.	27-3090248
Name of Shareholder	Shareholder's I.D. number
James J. Rosenthal	177-48-1888

1. STOCK BASIS AT BEGINNING OF TAX YEAR.....	1,094.
--	--------

INCREASES:

2. Ordinary income.....	73,675.
3. Net income from rental activities.....	
4. Net portfolio income.....	
5. Net gain under Section 1231.....	
6. Other income.....	
7. Tax-exempt interest income.....	
8. Other tax-exempt income.....	
9. Net gain on disposition of Section 179 assets....	
10. Oil and gas depletion in excess of basis	
11. OTHER INCREASES:	
Shareholder Contribution	3,636.
12. TOTAL INCREASES: (add lines 2 - 11).	77,311.

DECREASES:

13.	Nondeductible expenses.....	341.
14.	Oil and gas depletion.....	
15.	Ordinary loss.....	
16.	Net loss from rental activities.....	
17.	Net portfolio loss.....	
18.	Net loss under Section 1231.....	
19.	Other loss.....	
20.	Charitable contributions.....	
21.	Section 179 expense deduction.....	
22.	Deductions related to portfolio income (loss).....	
23.	Other deductions.....	
24.	Investment interest expense.....	
25.	Total foreign taxes.....	
26.	Section 59(e) expenses.....	
27.	Prior year loss in excess of basis.....	
28.	OTHER DECREASES:	
29.	Property distributions (including cash)...	74,163.
30.	TOTAL DECREASES (add lines 13 - 29).	74,504.

31. STOCK BASIS AT END OF TAX YEAR. (Line 1 plus line 12 minus line 30)..... **3,901.**

32. DEBT BASIS AT BEGINNING OF TAX YEAR	2,286.
---	--------

33. ADJUSTMENTS TO DEBT BASIS:

Loan Repayments to Shareholder During Tax Year	-2,286.
--	---------

34. DEBT BASIS AT END OF TAX YEAR (Combine Line 32 and 33) 0.

35. SHAREHOLDER'S TOTAL BASIS AT END OF TAX YEAR (Add Line 31 and 34)..... **3,901.**

12/31/11

2011 Federal Depreciation Schedule

Page 1

Rosenthal Energy Advisors, Inc.

27-3090248

Form 1120S

Furniture and Fixtures

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur. 179 Bonus	Special Depr. Allow.	Prior 179/ Bonus/ Sp. Depr.	Prior Dec. Bal. Depr.	Salvage /Basis Reduction	Depr. Basis	Prior Depr.	Method	Life	Rate	Current Depr.
1	Office Bookshelves	12/28/10		108					108		0		S/L HY	7		0
24	Projection Screen	6/21/11		70			70				0		200DB HY	7	.14290	0

Total Furniture and Fixtures

178 0 70 108 0 0 0 0

Machinery and Equipment

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur. 179 Bonus	Special Depr. Allow.	Prior 179/ Bonus/ Sp. Depr.	Prior Dec. Bal. Depr.	Salvage /Basis Reduction	Depr. Basis	Prior Depr.	Method	Life	Rate	Current Depr.
2	Computer Equipment	8/09/10		91					91		0		S/L HY	5		0
3	Dell Computer	8/05/10		269					269		0		S/L HY	5		0
4	Tools	8/02/10		46					46		0		S/L HY	5		0
6	Tools	7/02/10		34					34		0		S/L HY	5		0
7	Comp. Monitor and Printer	6/02/10		266					266		0		S/L HY	5		0
8	Bamboo Touch	8/18/10		53					53		0		S/L HY	5		0
10	oStylus	11/20/10		45					45		0		S/L HY	5		0
11	Audiolines Comp. Stand	8/06/10		149					149		0		S/L HY	5		0
13	Upbright Global Scanner	7/27/10		16					16		0		S/L HY	5		0
14	32 MG Card	7/21/10		92					92		0		S/L HY	5		0
17	MCS Memory Card	6/27/10		36					36		0		S/L HY	5		0
18	Logitech Camera	6/16/10		66					66		0		S/L HY	5		0
19	Dell Speakers	6/02/10		26					26		0		S/L HY	5		0
20	Additional Dell Hardware	6/02/10		175					175		0		S/L HY	5		0
21	Mobility AT&T Phone	7/19/10		249					249		0		S/L HY	5		0
23	Computer-ComplUSA	1/30/11		535			535				0		200DB HY	5	.20000	0
25	Energy Experiment Eq't	6/29/11	9/30/11	2,299							2,299		200DB HY	5		0
27	Mouse	11/02/11		28			28				0		200DB HY	5	.20000	0

12/31/11

2011 Federal Depreciation Schedule

Page 2

Rosenthal Energy Advisors, Inc.

27-3090248

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur 179 Bonus	Special Dep. Allow.	Prior 179/ Bonus/ Sp. Dep.	Prior Dep. Basis	Salvage /Basis Reductn.	Dep. Basis	Prior Dep.	Method	Life	Rate	Current Dep.
Total Machinery and Equipment																
Miscellaneous																
5	LogMeIn Software	7/30/10		30					30		0		S/L	HY	3	0
9	Dragon Nat. Spking Sftwre	12/14/10		144					144		0		S/L	HY	3	0
12	PDFill PlotSoft	8/02/10		20					20		0		S/L	HY	3	0
15	Pocket Solutions Software	7/19/10		46					46		0		S/L	HY	3	0
16	Adobe Photoshop Software	7/12/10		108					108		0		S/L	HY	3	0
Total Miscellaneous																
				348		0	0	348	0	0	0	0				0
Total Depreciation																
				5,001		0	633	2,069	0	0	2,299	0				0
Grand Total Depreciation																
				5,001		0	633	2,069	0	0	2,299	0				0
Depreciation Assets Sold																
				2,299		0	0	0	0	0	2,299	0				0
Depr. Remaining Assets																
				2,702		0	633	2,069	0	0	0	0				0

Form **7004**

(Rev November 2011)

Department of the Treasury
Internal Revenue Service**Application for Automatic Extension of Time To File Certain
Business Income Tax, Information, and Other Returns**

- **File a separate application for each return.**
► **See separate instructions.**

OMB No. 1545-0233

**Print
or
Type**

Name

Identifying number

Rosenthal Energy Advisors, Inc.27-3090248

Number, street, and room or suite number. (If P.O. box, see instructions.)

1412 Main St., Ste. 2100

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).

Dallas, TX 75202-4043**Note.** *File request for extension by the due date of the return for which the extension is granted. See instructions before completing this form.***Part I Automatic 5-Month Extension****1a** Enter the form code for the return that this application is for (see below).....

Application Is For:	Form Code	Application Is For:	Form Code
Form 1065	09	Form 1041 (bankruptcy estate only)	04
Form 990	08	Form 1041 (trust)	05

Part II Automatic 6-Month Extension**b** Enter the form code for the return that this application is for (see below).....**25**

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-ND (section 1221(a)(2)(B) taxes)	20
Form 796-GS(D)	02	Form 1120-PC	21
Form 1041 (bankruptcy estate only)	03	Form 1120	22
Form 1041-ES	06	Form 1120-REIT	23
Form 1041-QFT	07	Form 1120-B	24
Form 1042	08	Form 1120S	25
Form 1065-B	10	Form 1120-SF	26
Form 1065	11	Form 3520-A	27
Form 1120	12	Form 8612	28
Form 1120-C	34	Form 8613	29
Form 1120-F	15	Form 8725	30
Form 1120-FSC	16	Form 8831	32
Form 1120-H	17	Form 8923	33
Form 1120-L	18	Form 8924	35
Form 1120-ND	19	Form 8925	36

- 2** If the organization is a foreign corporation that does not have an office or place of business in the United States, check here..... ☐
- 3** If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here..... ☐
- If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application.

Part III All Filers Must Complete This Part

- 4** If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here..... ☐

5a The application is for calendar year 20 11, or tax year beginning _____, 20 __, and ending _____, 20 __**b Short tax year.** If this tax year is less than 12 months, check the reason:

- ☐ Initial return ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed

6 Tentative total tax.....	6	0.
7 Total payments and credits (see instructions).....	7	0.
8 Balance due. Subtract line 7 from line 6 (see instructions).....	8	0.

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.**Form 7004 (Rev 11-2011)**

08/31/2012

2011 e-file Activity Report

Page 1

12:30 PM

Anne S. Rule, CPA

Client RENERGY - Rosenthal Energy Advisors, Inc EIN: 27-3090248

Federal: EFT and Payment/Refund Information - Not available until transmittal

Texas: EFT and Payment/Refund Information - Not available until transmittal

Federal (Ext.): Even Return.....\$0

Texas (Ext.): Even Return.....\$0

Activity

Extension

US - E-FILE COMPLETE 05/09 (Current Status)

Previous Activity

- 03/12 Accepted
- 03/12 Sent to the IRS
- 03/12 Received at Lacerte
- 03/12 Sent to Lacerte
- 03/12 Ready To Send
- 03/12 Passed Validation

Extension

TX - E-FILE COMPLETE 05/11 (Current Status)

Previous Activity

- 05/10 Accepted
- 05/10 Sent to Texas
- 05/10 Received at Lacerte
- 05/10 Sent to Lacerte
- 05/10 Ready To Send
- 05/10 Passed Validation

2011

Texas Worksheets

Page 1

Rosenthal Energy Advisors, Inc.

32041969794

**Texas Franchise Tax
Wages and Cash Compensation**

Net distributive income (See NDI worksheet).....	73,675.
Total wages and cash compensation from reporting entity	<u>73,675.</u>
Total wages and cash compensation	<u>73,675.</u>

**Texas Franchise Tax
Net Distributable Income Worksheet**

James J. Rosenthal (Limits applied to total comp).....	73,675.
Total	<u>73,675.</u>

Texas Franchise Tax Extension Request

■ Tcode 13258 Annual

■ Taxpayer number	■ Report year	Due date
32041969794	2012	05/15/2012

Taxpayer name Rosenthal Energy Advisors, Inc.					Secretary of State file number or Comptroller file number	
Mailing address 1412 Main St., Ste. 2100					0801276563	
City Dallas	State TX	Country United States	ZIP Code 75202	Plus 4 4043	Check box if the address has changed	
<input type="checkbox"/>						
Check box if this is a combined report <input type="checkbox"/>						

1. Check this box if you will be using your 2008 Temporary Credit for Business Loss Carryforward for the report year for which you are requesting this extension (see instructions) 1. ☐
2. Check this box if you will begin using your 1992 Temporary Credit for the report year for which you are requesting this extension (see instructions) 2. ☐
3. Extension payment (Dollars and cents) 3. ☐ 0. 00

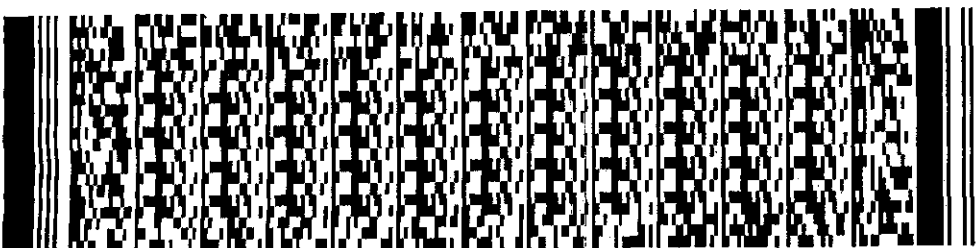
If this extension is for a combined group, you must also complete and submit Form 05-165. Note to mandatory Electronic Fund Transfer (EFT) payers: When requesting a second extension do not submit an Affiliate List Form 05-165.

Print or type name James J. Rosenthal		Area code and phone number (214) 749-0009
I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief.		Mail original to: Texas Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348
sign here ▶	Date	

If you have any questions regarding franchise tax, you may contact the Texas Comptroller's field office in your area or call (800) 252-1381 or (512) 463-4600. Instructions for each report year are online at www.window.state.tx.us/taxinfo/taxforms/05-forms.html.

Taxpayers who paid \$10,000 or more during the preceding fiscal year (Sept. 1 thru Aug. 31) are required to electronically pay their franchise tax. For more information visit www.window.state.tx.us/webfile/req_franchise.html.

Texas Comptroller's Office - Original Use Only



VE/DE	<input type="radio"/>
PM Date	<input type="text"/>



2011 Adjusted Trial Balance, General Ledger

12:48 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc.

Trial Balance

As of December 31, 2011

	Dec 31, 11	
	Debit	Credit
1000 • Wells Fargo Checking	3,249.53	
1050 • Wells Fargo MMA Account	1.09	
1600 • Furniture, Equip & Software	2,702.09	
1650 • Accumulated Depreciation		2,702.00
1750 • PA State Bond	650.00	
2300 • Visa CitiCard	0.00	
2400 • Credit Card Payable	0.00	
2200 • Shareholder Loan Payable	0.00	
3100 • Common Stock		1,000.00
32000 • *Retained Earnings		93.97
3300 • Shareholder Distribution	74,162.93	
3400 • Shareholder Contribution		3,635.68
4000 • Income		88,855.31
4500 • Interest Income		0.14
5020 • Accounting	1,719.00	
5030 • Advertising	206.49	
5050 • Auto Expense	2,340.50	
5080 • Bank Fees	150.00	
5105 • Commissions	1,607.43	
5120 • Depreciation	633.00	
5140 • Dues	380.00	
5190 • Education	328.00	
5310 • Legal Costs	1,082.41	
5320 • Licenses	260.00	
5400 • Meals & Entertainment	682.07	
5450 • Office Expense	841.25	
5500 • Parking & Tolls	209.50	
5770 • Supplies	70.43	
5840 • Telephone	1,970.32	
5880 • Travel	742.23	
7100 • Loss on Asset Disposition	2,298.83	
TOTAL	96,287.10	96,287.10

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc.

General Ledger

As of December 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
1000 - Wells Fargo Checking							
Transfer	1/6/2011			Funds Transfer	1050 - Wells Fargo...	225.00	2,410.51
Transfer	1/12/2011			Funds Transfer	1050 - Wells Fargo...	90.00	2,635.51
Check	1/12/2011	1012	CFC		5840 - Telephone	-69.86	2,725.51
Check	1/13/2011		AT&T		5840 - Telephone	-204.93	2,655.65
Deposit	1/24/2011		Gexa		4000 - Income	2,559.46	2,450.72
Check	1/24/2011		MMA Account		1050 - Wells Fargo...	-100.00	5,010.18
Check	2/2/2011		James Rosenthal	Direct Transfer	3300 - Sharehold...	-1,500.00	4,910.18
Check	2/8/2011		James Rosenthal		3300 - Sharehold...	-2,000.00	3,410.18
Check	2/8/2011	1013	CFC		5840 - Telephone	-69.86	1,410.18
Check	2/14/2011		James Rosenthal		3300 - Sharehold...	-300.00	1,340.32
Deposit	2/18/2011		Gexa		4000 - Income	2,479.62	1,040.32
Check	2/28/2011		MMA Account		1050 - Wells Fargo...	-100.00	3,519.94
Check	3/3/2011		James Rosenthal		3300 - Sharehold...	-3,000.00	3,419.94
Check	3/10/2011		James Rosenthal		3300 - Sharehold...	-200.00	419.94
Check	3/11/2011		AT&T		5840 - Telephone	-205.55	219.94
Check	3/14/2011	1014	MD Dept of Taxation	Direct	5140 - Dues	-195.00	14.39
Deposit	3/14/2011		MMA Account		1050 - Wells Fargo...	4.08	-180.61
Deposit	3/15/2011		James Rosenthal	OD Protection	3400 - Sharehold...	177.00	-176.53
Check	3/15/2011		Wells Fargo	Deposit	5080 - Bank Fees	-35.00	0.47
Deposit	3/16/2011		James Rosenthal	Direct	3400 - Sharehold...	35.00	-34.53
Deposit	3/18/2011		Gexa	Deposit	4000 - Income	2,076.76	2,077.23
Check	3/31/2011		Wells Fargo		1050 - Wells Fargo...	-100.00	1,977.23
Deposit	4/4/2011		MMA Account		1050 - Wells Fargo...	80.00	2,057.23
Check	4/4/2011		James Rosenthal	Transfer	3300 - Sharehold...	-1,500.00	557.23
Check	4/6/2011		James Rosenthal		3300 - Sharehold...	-50.00	507.23
Check	4/7/2011	1016	CFC		5840 - Telephone	-69.85	437.38
Check	4/12/2011		AT&T		5840 - Telephone	-206.55	231.83
Deposit	4/12/2011		Gexa		4000 - Income	2,167.45	2,399.28
Deposit	4/25/2011		Green Mountain	Deposit	4000 - Income	1,607.43	4,006.71
Check	4/25/2011		James Rosenthal	Transfer	3300 - Sharehold...	-2,250.00	1,756.71
Check	4/29/2011		James Rosenthal	Transfer	3300 - Sharehold...	-1,500.00	256.71
Deposit	5/2/2011		James Rosenthal	Transfer	3300 - Sharehold...	1,000.00	1,256.71
Check	5/2/2011		MMA Account	Transfer	1050 - Wells Fargo...	-100.00	1,156.71
Check	5/10/2011		AT&T		5840 - Telephone	-91.68	1,065.03
Check	5/12/2011	1017	AAA Surety		5310 - Legal Costs	-650.00	415.03
Check	5/18/2011	1019	CFC		5840 - Telephone	-69.85	345.18
Deposit	5/27/2011		Gexa		4000 - Income	1,361.75	1,706.93
Deposit	5/31/2011		MMA Account	Deposit	1050 - Wells Fargo...	100.00	1,806.93
Deposit	5/31/2011		MMA Account	Deposit	1050 - Wells Fargo...	-100.00	1,706.93
Check	5/31/2011		MMA Account		1050 - Wells Fargo...	100.00	1,806.93
Check	6/6/2011	1020	John Maluso		5105 - Commissi...	-1,607.43	199.50
Check	6/7/2011	1015	Gardere Wynne		5310 - Legal Costs	-119.00	80.50
Check	6/8/2011	1021	CFC		5840 - Telephone	-69.85	10.65
Check	6/13/2011		AT&T	Transfer	5840 - Telephone	-247.17	-236.52
Deposit	6/13/2011		Wells Fargo	Transfer	1050 - Wells Fargo...	20.03	-216.49
Check	6/14/2011		Wells Fargo	Transfer	5080 - Bank Fees	-35.00	-251.49
Deposit	6/14/2011		James Rosenthal	Transfer	3300 - Sharehold...	225.00	-26.49
Deposit	6/20/2011		James Rosenthal	Deposit	3300 - Sharehold...	100.00	73.51

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc.

General Ledger

As of December 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
Deposit	6/23/2011		Gexa	Deposit	4000 - Income	989.51	1,063.02
Check	6/30/2011		Wells Fargo		5080 - Bank Fees	-30.00	1,033.02
Check	6/30/2011		Wells Fargo		5080 - Bank Fees	-20.00	1,013.02
Check	6/30/2011		MMA Account		1050 - Wells Fargo...	-100.00	913.02
Deposit	7/22/2011		Gexa	Deposit	4000 - Income	7,558.81	8,471.83
Deposit	7/25/2011		TriEagle	Deposit	4000 - Income	40,837.33	49,309.16
Check	7/25/2011		Wells Fargo		5080 - Bank Fees	-10.00	49,299.16
Check	7/25/2011		James Rosenthal	Transfer	3300 - Sharehold...	-4,000.00	45,299.16
Check	7/25/2011		James Rosenthal	Transfer	3300 - Sharehold...	-10,000.00	35,299.16
Check	7/26/2011		Wells Fargo		5080 - Bank Fees	-20.00	35,279.16
Check	7/26/2011		Jim Rosenthal	Wire	3300 - Sharehold...	-18,375.00	16,904.16
Check	7/26/2011		James Rosenthal	Transfer	3300 - Sharehold...	-5,000.00	11,904.16
Check	8/1/2011		MMA Account		1050 - Wells Fargo...	-100.00	11,804.16
Check	8/16/2011	1022	CFC		5840 - Telephone	-69.91	11,734.25
Check	8/19/2011		Gexa	Deposit	4000 - Income	4,735.90	16,470.15
Check	8/19/2011		James Rosenthal	Transfer	3300 - Sharehold...	-1,200.00	15,270.15
Check	8/22/2011		James Rosenthal	Transfer	3300 - Sharehold...	-11,000.00	4,270.15
Check	8/22/2011		AT&T	Transfer	5840 - Telephone	-53.48	4,216.67
Deposit	8/25/2011		TriEagle	Deposit	4000 - Income	33.41	4,250.08
Deposit	8/25/2011		TriEagle	Deposit	4000 - Income	10.00	4,260.08
Check	8/31/2011		MMA Account	Automatic	1050 - Wells Fargo...	-100.00	4,160.08
Check	9/2/2011	1023	Anne Rule		5020 - Accounting	-1,719.00	2,441.08
Check	9/2/2011		James Rosenthal	Transfer	3300 - Sharehold...	-1,500.00	941.08
Check	9/8/2011		AT&T	Transfer	5840 - Telephone	-100.34	840.74
Check	9/23/2011		Gexa	Deposit	4000 - Income	1,684.09	2,524.83
Deposit	9/26/2011		MMA Account	Deposit	4000 - Income	838.05	3,362.88
Deposit	9/26/2011		MMA Account	Transfer	1050 - Wells Fargo...	200.00	3,562.88
Check	9/30/2011		James Rosenthal	Automatic Transfer	1050 - Wells Fargo...	-100.00	3,462.88
Check	10/6/2011		VOID	Transfer	3300 - Sharehold...	-2,000.00	1,462.88
Check	10/11/2011	1024	Citicard	Void	5140 - Dues	0.00	1,462.88
Check	10/13/2011		AT&T		2300 - Visa Citic...	-82.65	1,380.23
Check	10/14/2011		AT&T		5840 - Telephone	-99.46	1,280.77
Check	10/17/2011	1025	CFC		5840 - Telephone	-69.92	1,210.85
Check	10/17/2011		James Rosenthal		3300 - Sharehold...	-900.00	310.85
Deposit	10/20/2011		Gexa	Deposit	4000 - Income	109.92	420.77
Deposit	10/24/2011		MMA Account	Deposit	1050 - Wells Fargo...	200.00	620.77
Check	10/24/2011		James Rosenthal	Transfer to Acct #7604	3300 - Sharehold...	-200.00	420.77
Deposit	10/25/2011		TriEagle	Deposit	4000 - Income	354.76	775.53
Check	10/31/2011		MMA Account	Automatic Transfer	1050 - Wells Fargo...	-100.00	675.53
Deposit	11/4/2011		MMA Account	Deposit	1050 - Wells Fargo...	99.00	774.53
Check	11/7/2011		Citicard		2300 - Visa Citic...	-203.00	571.53
Deposit	11/10/2011		Suez	Deposit	4000 - Income	4,461.36	5,032.89
Check	11/14/2011		AT&T		5840 - Telephone	-101.57	4,931.32
Deposit	11/18/2011		Gexa	Deposit	4000 - Income	2,395.55	7,326.87
Deposit	11/21/2011		Champion	Deposit	4000 - Income	895.13	8,222.00
Deposit	11/22/2011		Suez	Deposit	4000 - Income	6,670.90	14,892.90
Check	11/23/2011		Citicard		2300 - Visa Citic...	-2,000.00	12,892.90
Deposit	11/25/2011		TriEagle	Deposit	4000 - Income	402.68	13,295.58
Check	11/25/2011		James Rosenthal		3300 - Sharehold...	-2,000.00	11,295.58

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
Check	11/30/2011		MMA Account		1050 · Wells Fargo...	-100.00	11,195.58
Check	11/30/2011		Citicard		2300 · Visa CitiC...	-9,000.00	2,195.58
Deposit	12/1/2011		MMA Account	Deposit	1050 · Wells Fargo...	100.00	2,295.58
Check	12/7/2011		Discover		3300 · Sharehold...	-500.00	1,795.58
Check	12/8/2011		James Rosenthal	Online Transfer to 7604	3300 · Sharehold...	-800.00	995.58
Deposit	12/12/2011		Bentley Forbes	Constellation Suit	4000 · Income	3,600.00	4,595.58
Check	12/12/2011		AT&T		5840 · Telephone	-101.57	4,494.01
Check	12/13/2011	1026	CFC		5840 · Telephone	-69.92	4,424.09
Check	12/14/2011		James Rosenthal	Online Transfer to 7604	3300 · Sharehold...	-500.00	3,924.09
Check	12/19/2011		James Rosenthal		3300 · Sharehold...	-1,500.00	2,424.09
Deposit	12/20/2011		Gexa	Deposit	4000 · Income	982.82	3,406.91
Check	12/27/2011		Discover		3300 · Sharehold...	-200.00	3,206.91
Deposit	12/27/2011		TriEagle	Deposit	4000 · Income	42.62	3,249.53
Total 1000 · Wells Fargo Checking							3,249.53
1050 · Wells Fargo MMA Account							319.06
Transfer	1/6/2011			Funds Transfer	1000 · Wells Fargo...	-225.00	94.06
Transfer	1/12/2011			Funds Transfer	1000 · Wells Fargo...	-90.00	4.06
Check	1/24/2011		MMA Account		1000 · Wells Fargo...	100.00	104.06
Check	2/28/2011		MMA Account		1000 · Wells Fargo...	100.00	204.06
Check	3/10/2011		MMA Account		3300 · Sharehold...	-200.00	4.06
Deposit	3/14/2011		MMA Account	OD Protection	1000 · Wells Fargo...	-4.08	-0.02
Check	3/31/2011		Wells Fargo		1000 · Wells Fargo...	100.00	99.98
Deposit	4/4/2011		MMA Account		1000 · Wells Fargo...	-80.00	19.98
Check	5/2/2011		MMA Account	Deposit	1000 · Wells Fargo...	100.00	119.98
Deposit	5/31/2011		MMA Account	Transfer	1000 · Wells Fargo...	100.00	19.98
Deposit	5/31/2011		MMA Account	Deposit	1000 · Wells Fargo...	-100.00	119.98
Check	5/31/2011		MMA Account	Deposit	1000 · Wells Fargo...	100.00	19.98
Check	6/13/2011		Wells Fargo	Transfer	1000 · Wells Fargo...	-100.00	-0.05
Check	6/30/2011		MMA Account	Transfer	1000 · Wells Fargo...	100.00	99.95
Deposit	6/30/2011			Deposit	4500 · Interest Inc...	0.05	100.00
Deposit	7/31/2011			Interest	4500 · Interest Inc...	0.01	100.01
Check	8/1/2011		MMA Account		1000 · Wells Fargo...	100.00	200.01
Check	8/31/2011		MMA Account	Automatic	1000 · Wells Fargo...	100.00	300.01
Deposit	8/31/2011			Interest	4500 · Interest Inc...	0.03	300.04
Deposit	9/26/2011		MMA Account	Transfer	1000 · Wells Fargo...	-200.00	100.04
Check	9/30/2011		MMA Account	Automatic Transfer	1000 · Wells Fargo...	100.00	200.04
Deposit	9/30/2011			Interest	4500 · Interest Inc...	0.03	200.07
Deposit	10/24/2011		MMA Account	Deposit	1000 · Wells Fargo...	-200.00	0.07
Check	10/31/2011		MMA Account	Automatic Transfer	1000 · Wells Fargo...	100.00	100.07
Deposit	10/31/2011			Interest	4500 · Interest Inc...	0.02	100.09
Deposit	11/4/2011		MMA Account	Deposit	1000 · Wells Fargo...	-99.00	1.09
Check	11/30/2011		MMA Account		1000 · Wells Fargo...	100.00	101.09
Deposit	12/1/2011		MMA Account	Deposit	1000 · Wells Fargo...	-100.00	1.09
Total 1050 · Wells Fargo MMA Account							-317.97
							1.09

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc.

General Ledger

As of December 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
1600 - Furniture, Equip & Software							
Credit Card ...	1/30/2011		CompUSA	Computer			2,069.00
Credit Card ...	6/21/2011		Projector Zone	Projector Screen	2400 - Credit Car...	534.73	2,603.73
Credit Card ...	6/21/2011		WW Grainger	Energy Experiment	2400 - Credit Car...	70.23	2,673.96
Credit Card ...	6/29/2011		WW Grainger	Energy Experiment	2400 - Credit Car...	137.97	2,811.93
Credit Card ...	6/29/2011		WW Grainger	Energy Experiment	2400 - Credit Car...	511.23	3,323.16
Credit Card ...	8/18/2011		TLG Windpower	Energy experiment	2400 - Credit Car...	900.00	4,223.16
Credit Card ...	8/24/2011		WW Grainger	Energy experiment	2400 - Credit Car...	749.63	4,972.79
Credit Card ...	11/2/2011		CVS	Mouse	2300 - Visa CitiC...	28.13	5,000.92
General Jou...	12/29/2011	AR4		Dispose energy experime...	7100 - Loss on A...	-2,298.83	2,702.09
Total 1600 - Furniture, Equip & Software							2,702.09
1650 - Accumulated Depreciation							
General Jou...	12/29/2011	AR6		2011 bonus deprec exp	5120 - Depreciation	-633.00	-2,069.00
Total 1650 - Accumulated Depreciation							-2,702.00
1750 - PA State Bond							
Total 1750 - PA State Bond							650.00
20000 - Accounts Payable							
Total 20000 - Accounts Payable							0.00
2300 - Visa CitiCard							
Credit Card ...	9/21/2011		Safeway Fuel	Account Opening Balance	3300 - Sharehold...	-82.65	-82.65
Credit Card ...	9/23/2011		Campisi's		5050 - Auto Expe...	-50.65	-133.30
Credit Card ...	9/23/2011		SalesForce		5400 - Meals & E...	-26.95	-160.25
Credit Card ...	9/24/2011		CompUSA		5450 - Office Exp...	-319.80	-480.05
Credit Card ...	9/26/2011		Tax Payment CFEE		5450 - Office Exp...	-108.21	-588.26
Credit Card ...	9/28/2011		Internal Revenue Serv...		3300 - Sharehold...	-282.00	-870.26
Credit Card ...	9/28/2011		Pappa's Bros		3300 - Sharehold...	-12,000.00	-12,870.26
Credit Card ...	10/1/2011		Safeway Fuel		5400 - Meals & E...	-97.08	-12,967.34
Credit Card ...	10/1/2011		Press Box Grill		5050 - Auto Expe...	-50.00	-13,017.34
Credit Card ...	10/4/2011		NTAEE Energy Conf		5400 - Meals & E...	-28.27	-13,045.61
Credit Card ...	10/4/2011		Incorp Services		5030 - Advertising	-106.49	-13,152.10
Credit Card ...	10/11/2011		Citricard		5310 - Legal Costs	-99.00	-13,251.10
Credit Card ...	10/13/2011		Exxon Mobil		1000 - Wells Farg...	82.65	-13,168.45
Credit Card ...	10/14/2011		FedEx		5050 - Auto Expe...	-60.09	-13,228.54
Credit Card ...	10/14/2011		Avanti		5450 - Office Exp...	-2.15	-13,230.69
Credit Card ...	10/17/2011		Intuit Checks		5400 - Meals & E...	-29.74	-13,260.43
Credit Card ...	10/18/2011		Intuit Checks		5450 - Office Exp...	-111.88	-13,372.31
Credit Card ...	10/18/2011		Solar Energy Trade Sh...		5450 - Office Exp...	-88.28	-13,460.59
Credit Card ...	10/25/2011		Safeway Fuel		5030 - Advertising	-100.00	-13,560.59
Credit Card ...	10/27/2011		Ace Parking Lot		5050 - Auto Expe...	-40.00	-13,600.59
Credit Card ...	10/31/2011		Safeway Fuel		5500 - Parking & ...	-12.00	-13,612.59
Credit Card ...	11/2/2011		CVS		5050 - Auto Expe...	-45.83	-13,658.42
Credit Card ...	11/4/2011		American Airlines		1600 - Furniture, ...	-28.13	-13,686.55
Credit Card ...	11/7/2011		Citricard		5880 - Travel	-5.00	-13,691.55
Credit Card ...	11/7/2011		Comfort Suites Corpus...		1000 - Wells Farg...	203.00	-13,488.55
Credit Card ...	11/8/2011		Campisi's		5880 - Travel	-93.14	-13,581.69
Credit Card ...	11/10/2011				5400 - Meals & E...	-32.37	-13,614.06

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc.

General Ledger

As of December 31, 2011

Type	Date	Nm	Name	Memo	Split	Amount	Balance
Credit Card ...	11/11/2011		Safeway Fuel		5050 · Auto Expe...	-56.53	-13,670.59
Credit Card ...	11/22/2011		Citcard		3400 · Sharehold...	50.00	-13,620.59
Credit Card ...	11/22/2011		Citcard		3300 · Sharehold...	-164.24	-13,784.83
Check	11/23/2011		Citcard		1000 · Wells Farg...	2,000.00	-11,784.83
Credit Card ...	11/23/2011		Safeway Fuel		5050 · Auto Expe...	-48.05	-11,832.88
Credit Card ...	11/28/2011		Bisnow, LLC		5190 · Education	-44.00	-11,876.88
Credit Card ...	11/29/2011		Bonds Express		5320 · Licenses	-260.00	-12,136.88
Check	11/30/2011		Citcard		1000 · Wells Farg...	9,000.00	-3,136.88
Credit Card ...	11/30/2011		Safeway Fuel		5050 · Auto Expe...	-41.78	-3,178.66
Credit Card ...	12/1/2011		Fuji Steakhouse		5400 · Meals & E...	-125.11	-3,303.77
Credit Card ...	12/6/2011		Bisnow, LLC		5190 · Education	-44.00	-3,347.77
Credit Card ...	12/6/2011		Bisnow, LLC		5190 · Education	-64.00	-3,411.77
Credit Card ...	12/6/2011		American Airlines		5880 · Travel	-5.00	-3,416.77
Credit Card ...	12/6/2011		American Airlines		5880 · Travel	-25.00	-3,441.77
Credit Card ...	12/7/2011		Name Badges		5450 · Office Exp...	-13.39	-3,455.16
Credit Card ...	12/8/2011		Chevron		5050 · Auto Expe...	-49.40	-3,504.56
Credit Card ...	12/14/2011		Sammy's Authentic Ital...		5400 · Meals & E...	-43.41	-3,547.97
Credit Card ...	12/15/2011		WAWA		5050 · Auto Expe...	-34.52	-3,582.49
Credit Card ...	12/15/2011		Budget Rent-a-car		5880 · Travel	-65.17	-3,647.66
Credit Card ...	12/16/2011		Jason's Deli		5400 · Meals & E...	-16.20	-3,663.86
Credit Card ...	12/17/2011		Safeway Fuel		5050 · Auto Expe...	-39.60	-3,703.46
Credit Card ...	12/23/2011		Citcard		3300 · Sharehold...	-66.73	-3,770.19
Credit Card ...	12/30/2011		Bisnow, LLC		5190 · Education	-98.00	-3,868.19
General Jou...	12/30/2011	SJR-2		Amount of business expe...	-SPLIT-	3,868.19	0.00
Total 2300 · Visa CitiCard							0.00
2400 · Credit Card Payable							0.00
Credit Card ...	1/30/2011		CompUSA		1600 · Furniture, ...	-534.73	-534.73
Credit Card ...	1/31/2011		Franklin Covey	Computer	5450 · Office Exp...	-77.28	-612.01
Credit Card ...	2/1/2011		Secretary of State		5310 · Legal Costs	-15.41	-627.42
Credit Card ...	2/2/2011		7-11		5050 · Auto Expe...	-42.11	-669.53
Credit Card ...	2/11/2011		Chevron		5050 · Auto Expe...	-13.71	-683.24
Credit Card ...	2/17/2011		Safeway Fuel		5050 · Auto Expe...	-41.07	-724.31
Credit Card ...	2/17/2011		Secretary of State		5310 · Legal Costs	-1.00	-725.31
Credit Card ...	3/9/2011		Chevron		5050 · Auto Expe...	-75.55	-800.86
Credit Card ...	4/15/2011		Amazon.com		5450 · Office Exp...	-8.12	-808.98
Credit Card ...	4/15/2011		Chevron		5050 · Auto Expe...	-67.00	-875.98
Credit Card ...	4/16/2011		Adolphus Restaurant		5400 · Meals & E...	-29.22	-905.20
Credit Card ...	4/21/2011		Tom Thumb		5050 · Auto Expe...	-30.38	-935.58
Credit Card ...	4/28/2011		Avis Rent-a-Car		5880 · Travel	-69.63	-1,005.21
Credit Card ...	5/1/2011		Sunoco		5050 · Auto Expe...	-24.21	-1,029.42
Credit Card ...	5/2/2011		Budget Rent-a-car		5880 · Travel	-69.60	-1,099.02
Credit Card ...	5/3/2011		Safeway Fuel		5050 · Auto Expe...	-65.01	-1,164.03
Credit Card ...	5/6/2011		Incorp Services		5310 · Legal Costs	-99.00	-1,263.03
Credit Card ...	5/6/2011		Incorp Services		5310 · Legal Costs	-99.00	-1,362.03
Credit Card ...	5/11/2011		Adolphus Restaurant		5400 · Meals & E...	-38.22	-1,400.25
Credit Card ...	5/14/2011		Safeway Fuel		5050 · Auto Expe...	-60.00	-1,460.25
Credit Card ...	5/16/2011		Press Box Grill		5400 · Meals & E...	-30.44	-1,490.69
Credit Card ...	5/25/2011		DFW Int'l Airport		5500 · Parking & ...	-2.00	-1,492.69

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc.

General Ledger

As of December 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
Credit Card ...	5/25/2011		T-Mobile Hotspot		5450 · Office Exp...	-7.99	-1,500.68
Credit Card ...	5/25/2011		Hyatt Hotels		5880 · Travel	-379.69	-1,880.37
Credit Card ...	5/28/2011		Adolphus Restaurant		5400 · Meals & E...	-28.47	-1,908.84
Credit Card ...	5/28/2011		DFW Int'l Airport		5500 · Parking & ...	-76.00	-1,984.84
Credit Card ...	6/15/2011		Safeway Fuel		5050 · Auto Expe...	-52.78	-2,037.62
Credit Card ...	6/21/2011		Projector Zone		1600 · Furniture, ...	-70.23	-2,107.85
Credit Card ...	6/24/2011		Shell		5050 · Auto Expe...	-58.51	-2,166.36
Credit Card ...	6/29/2011		WW Grainger		1600 · Furniture, ...	-137.97	-2,304.33
Credit Card ...	6/29/2011		WW Grainger		1600 · Furniture, ...	-511.23	-2,815.56
Credit Card ...	6/29/2011		Walmart		5770 · Supplies	-70.43	-2,885.99
Credit Card ...	7/8/2011		Association of Energy ...		5140 · Dues	-185.00	-3,070.99
Credit Card ...	7/13/2011		WW Grainger		5450 · Office Exp...	-17.56	-3,088.55
Credit Card ...	7/15/2011		American Airlines		5880 · Travel	-5.00	-3,093.55
Credit Card ...	7/15/2011		American Airlines		5880 · Travel	-25.00	-3,118.55
Credit Card ...	7/15/2011		Safeway Fuel		5050 · Auto Expe...	-50.52	-3,169.07
Credit Card ...	7/15/2011		NJ Transit		5500 · Parking & ...	-7.50	-3,176.57
Credit Card ...	7/24/2011		Bisnow, LLC		5190 · Education	-78.00	-3,254.57
Credit Card ...	7/29/2011		Adolphus Restaurant		5400 · Meals & E...	-32.14	-3,286.71
Credit Card ...	8/4/2011		Texaco		5050 · Auto Expe...	-69.06	-3,355.77
Credit Card ...	8/13/2011		Safeway Fuel		5050 · Auto Expe...	-50.88	-3,406.65
Credit Card ...	8/18/2011		TLG Windpower		1600 · Furniture, ...	-900.00	-4,306.65
Credit Card ...	8/19/2011		Safeway Fuel		5050 · Auto Expe...	-49.53	-4,356.18
Credit Card ...	8/22/2011		Office Depot		5450 · Office Exp...	-86.59	-4,442.77
Credit Card ...	8/24/2011		WW Grainger		1600 · Furniture, ...	-749.63	-5,192.40
Credit Card ...	8/28/2011		7-11		5050 · Auto Expe...	-55.70	-5,248.10
Credit Card ...	8/30/2011		Adolphus Restaurant		5400 · Meals & E...	-25.07	-5,273.17
Credit Card ...	11/28/2011		Shell		5050 · Auto Expe...	-30.00	-5,303.17
Credit Card ...	12/6/2011		Texaco		5050 · Auto Expe...	-51.95	-5,355.12
Credit Card ...	12/14/2011		Primavera Restaurant		5400 · Meals & E...	-99.38	-5,454.50
General Jou...	12/30/2011	SJR-2	Amount of business expe...		2300 · Visa CitiC...	5,454.50	0.00
Total 2400 · Credit Card Payable						0.00	0.00
2100 · Payroll Taxes Payable						0.00	0.00
Total 2100 · Payroll Taxes Payable						0.00	0.00
2200 · Shareholder Loan Payable						2,285.60	-2,285.60
General Jou... 1/1/2011		AR1	Prior SH'er loan payable=...		3400 · Sharehold...	2,285.60	0.00
Total 2200 · Shareholder Loan Payable						2,285.60	0.00
30000 · DO NOT USE						0.00	0.00
Total 30000 · DO NOT USE						0.00	0.00
3100 · Common Stock							-1,000.00
Total 3100 · Common Stock							-1,000.00
32000 · *Retained Earnings							-93.97
Total 32000 · *Retained Earnings							-93.97

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc.

General Ledger

As of December 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
3300 - Shareholder Distribution							
Check	2/2/2011		James Rosenthal	Direct Transfer	1000 · Wells Farg...	1,500.00	0.00
Check	2/8/2011		James Rosenthal		1000 · Wells Farg...	2,000.00	1,500.00
Check	2/14/2011		James Rosenthal		1000 · Wells Farg...	300.00	3,500.00
Check	3/3/2011		James Rosenthal		1000 · Wells Farg...	3,000.00	3,800.00
Check	3/10/2011		James Rosenthal		1000 · Wells Farg...	200.00	6,800.00
Check	3/10/2011		MMA Account		1050 · Wells Farg...	200.00	7,000.00
Check	4/4/2011		James Rosenthal	Transfer	1000 · Wells Farg...	1,500.00	7,200.00
Check	4/6/2011		James Rosenthal		1000 · Wells Farg...	50.00	8,700.00
Check	4/25/2011		James Rosenthal	Transfer	1000 · Wells Farg...	2,250.00	8,750.00
Check	4/29/2011		James Rosenthal	Transfer	1000 · Wells Farg...	1,500.00	11,000.00
Deposit	5/2/2011		James Rosenthal	Transfer	1000 · Wells Farg...	-1,000.00	12,500.00
Deposit	6/14/2011		James Rosenthal	Transfer	1000 · Wells Farg...	-225.00	11,500.00
Check	6/20/2011		James Rosenthal	Deposit	1000 · Wells Farg...	-100.00	11,275.00
Check	7/25/2011		James Rosenthal	Transfer	1000 · Wells Farg...	4,000.00	11,175.00
Check	7/25/2011		James Rosenthal	Transfer	1000 · Wells Farg...	10,000.00	15,175.00
Check	7/26/2011		Jim Rosenthal	Wire	1000 · Wells Farg...	18,375.00	25,175.00
Check	7/26/2011		James Rosenthal	Transfer	1000 · Wells Farg...	5,000.00	43,550.00
Check	8/19/2011		James Rosenthal	Transfer	1000 · Wells Farg...	1,200.00	48,550.00
Check	8/22/2011		James Rosenthal	Transfer	1000 · Wells Farg...	11,000.00	49,750.00
Check	9/7/2011		James Rosenthal	Transfer	1000 · Wells Farg...	1,500.00	60,750.00
Credit Card ...	9/21/2011		Tax Payment CFEE	Account Opening Balance	2300 · Visa Citic...	82.65	62,250.00
Credit Card ...	9/28/2011		Internal Revenue Serv...		2300 · Visa Citic...	282.00	62,332.65
Credit Card ...	9/28/2011		James Rosenthal	Transfer	2300 · Visa Citic...	12,000.00	62,614.65
Check	10/6/2011		James Rosenthal		1000 · Wells Farg...	2,000.00	74,614.65
Check	10/24/2011		James Rosenthal	Transfer to Acct #7604	1000 · Wells Farg...	900.00	76,614.65
Credit Card ...	11/22/2011		Citicard		2300 · Visa Citic...	184.24	77,514.65
Check	11/25/2011		James Rosenthal		1000 · Wells Farg...	2,000.00	77,714.65
Check	12/7/2011		Discover		1000 · Wells Farg...	500.00	77,878.89
Check	12/8/2011		James Rosenthal	Online Transfer to 7604	1000 · Wells Farg...	800.00	80,378.89
Check	12/14/2011		James Rosenthal	Online Transfer to 7604	1000 · Wells Farg...	500.00	81,178.89
Check	12/19/2011		James Rosenthal		1000 · Wells Farg...	1,500.00	81,678.89
Credit Card ...	12/23/2011		Citicard		2300 · Visa Citic...	66.73	83,178.89
Check	12/27/2011		Discover		1000 · Wells Farg...	200.00	83,245.62
General Jou...	12/29/2011	AR3		50% tolls pers/bus	5500 · Parking & ...	40.00	83,445.62
General Jou...	12/30/2011	SJR-2		Amount of business expe...	2300 · Visa Citic...	-9,322.69	83,485.62
Total 3300 - Shareholder Distribution							74,162.93
3400 - Shareholder Contribution							
General Jou...	1/1/2011	AR1		Prior SH'er loan payable=...	2200 · Sharehold...	-2,285.60	0.00
Deposit	3/15/2011		James Rosenthal	Deposit	1000 · Wells Farg...	-177.00	-2,285.60
Deposit	3/16/2011		James Rosenthal	Deposit	1000 · Wells Farg...	-35.00	-2,462.60
Credit Card ...	11/22/2011		Citicard		2300 · Visa Citic...	-50.00	-2,497.60
General Jou...	12/29/2011	SJR-1		Amount pd. by JR person...	5500 · Parking & ...	-152.00	-2,547.60
General Jou...	12/29/2011	AR5		4681 bus mi * \$0.50/mi le...	5050 · Auto Expe...	-936.08	-2,699.60
Total 3400 - Shareholder Contribution							-3,635.68

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc.

General Ledger

As of December 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
4000 - Income							
Deposit	1/24/2011		Gexa	Deposit	1000 · Wells Farg...	-2,559.46	0.00
Deposit	2/18/2011		Gexa	Deposit	1000 · Wells Farg...	-2,479.62	-2,559.46
Deposit	3/18/2011		Gexa	Deposit	1000 · Wells Farg...	-2,076.76	-5,039.08
Deposit	4/12/2011		Gexa	Deposit	1000 · Wells Farg...	-2,167.45	-7,115.84
Deposit	4/25/2011		Green Mountain	Deposit	1000 · Wells Farg...	-1,607.43	-9,283.29
Deposit	5/27/2011		Gexa	Deposit	1000 · Wells Farg...	-1,361.75	-10,890.72
Deposit	6/23/2011		Gexa	Deposit	1000 · Wells Farg...	-989.51	-12,252.47
Deposit	7/22/2011		Gexa	Deposit	1000 · Wells Farg...	-7,558.81	-13,241.98
Deposit	7/25/2011		TriEagle	Deposit	1000 · Wells Farg...	-40,837.33	-20,800.79
Deposit	8/19/2011		Gexa	Deposit	1000 · Wells Farg...	-4,735.90	-61,638.12
Deposit	8/25/2011		TriEagle	Deposit	1000 · Wells Farg...	-33.41	-66,374.02
Deposit	8/25/2011		TriEagle	Deposit	1000 · Wells Farg...	-10.00	-66,407.43
Deposit	9/23/2011		Gexa	Deposit	1000 · Wells Farg...	-1,684.09	-66,417.43
Deposit	9/26/2011		Gexa	Deposit	1000 · Wells Farg...	-838.05	-68,101.52
Deposit	10/20/2011		Gexa	Deposit	1000 · Wells Farg...	-109.92	-68,939.57
Deposit	10/25/2011		TriEagle	Deposit	1000 · Wells Farg...	-354.76	-69,049.49
Deposit	11/10/2011		Suez	Deposit	1000 · Wells Farg...	-4,461.36	-69,404.25
Deposit	11/18/2011		Gexa	Deposit	1000 · Wells Farg...	-2,395.55	-73,865.61
Deposit	11/21/2011		Champion	Deposit	1000 · Wells Farg...	-895.13	-76,261.16
Deposit	11/22/2011		Suez	Deposit	1000 · Wells Farg...	-6,670.90	-77,156.29
Deposit	11/25/2011		TriEagle	Deposit	1000 · Wells Farg...	-402.68	-83,827.19
Deposit	12/12/2011		Bentley Forbes	Constellation Suit	1000 · Wells Farg...	-3,600.00	-84,229.87
Deposit	12/20/2011		Gexa	Deposit	1000 · Wells Farg...	-982.82	-87,829.87
Deposit	12/27/2011		TriEagle	Deposit	1000 · Wells Farg...	-42.62	-88,812.69
Total 4000 - Income						-88,855.31	-88,855.31
4500 - Interest Income							
Deposit	6/30/2011			Deposit	1050 · Wells Farg...	-0.05	0.00
Deposit	7/31/2011			Interest	1050 · Wells Farg...	-0.01	-0.05
Deposit	8/31/2011			Interest	1050 · Wells Farg...	-0.03	-0.06
Deposit	9/30/2011			Interest	1050 · Wells Farg...	-0.03	-0.09
Deposit	10/31/2011			Interest	1050 · Wells Farg...	-0.02	-0.12
Total 4500 - Interest Income						-0.14	-0.14
5020 - Accounting							
Check	9/2/2011	1023	Anne Rule		1000 · Wells Farg...	1,719.00	0.00
Total 5020 - Accounting						1,719.00	1,719.00
5030 - Advertising							
Credit Card ...	10/4/2011		NTAEE Energy Conf		2300 · Visa Citic...	106.49	0.00
Credit Card ...	10/18/2011		Solar Energy Trade Sh...		2300 · Visa Citic...	100.00	106.49
Total 5030 - Advertising						206.49	206.49

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc. General Ledger As of December 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
5050 - Auto Expense							
Credit Card ...	2/2/2011		7-11		2400 · Credit Car...	42.11	0.00
Credit Card ...	2/11/2011		Chevron		2400 · Credit Car...	13.71	55.82
Credit Card ...	2/17/2011		Safeway Fuel		2400 · Credit Car...	41.07	96.89
Credit Card ...	3/9/2011		Chevron		2400 · Credit Car...	75.55	172.44
Credit Card ...	4/15/2011		Chevron		2400 · Credit Car...	67.00	239.44
Credit Card ...	4/21/2011		Tom Thumb		2400 · Credit Car...	30.38	269.82
Credit Card ...	5/1/2011		Sunoco		2400 · Credit Car...	24.21	294.03
Credit Card ...	5/3/2011		Safeway Fuel		2400 · Credit Car...	65.01	359.04
Credit Card ...	5/14/2011		Safeway Fuel		2400 · Credit Car...	60.00	419.04
Credit Card ...	6/15/2011		Safeway Fuel		2400 · Credit Car...	52.78	471.82
Credit Card ...	6/24/2011		Shell		2400 · Credit Car...	58.51	530.33
Credit Card ...	7/15/2011		Safeway Fuel		2400 · Credit Car...	50.52	580.85
Credit Card ...	8/4/2011		Texaco		2400 · Credit Car...	69.06	649.91
Credit Card ...	8/13/2011		Safeway Fuel		2400 · Credit Car...	50.88	700.79
Credit Card ...	8/19/2011		Safeway Fuel		2400 · Credit Car...	49.53	750.32
Credit Card ...	8/28/2011		7-11		2400 · Credit Car...	55.70	806.02
Credit Card ...	9/23/2011		Safeway Fuel		2300 · Visa CitiC...	50.85	856.87
Credit Card ...	10/1/2011		Safeway Fuel		2300 · Visa CitiC...	50.00	906.87
Credit Card ...	10/14/2011		Exxon Mobil		2300 · Visa CitiC...	60.09	966.76
Credit Card ...	10/25/2011		Safeway Fuel		2300 · Visa CitiC...	40.00	1,006.76
Credit Card ...	10/31/2011		Safeway Fuel		2300 · Visa CitiC...	45.83	1,052.59
Credit Card ...	11/11/2011		Safeway Fuel		2300 · Visa CitiC...	56.53	1,109.12
Credit Card ...	11/23/2011		Safeway Fuel		2300 · Visa CitiC...	48.05	1,157.17
Credit Card ...	11/28/2011		Shell		2400 · Credit Car...	30.00	1,187.17
Credit Card ...	11/30/2011		Safeway Fuel		2300 · Visa CitiC...	41.78	1,228.95
Credit Card ...	12/6/2011		Texaco		2400 · Credit Car...	51.95	1,280.90
Credit Card ...	12/8/2011		Chevron		2300 · Visa CitiC...	49.40	1,330.30
Credit Card ...	12/15/2011		WAWA		2300 · Visa CitiC...	34.52	1,364.82
Credit Card ...	12/17/2011		Safeway Fuel		2300 · Visa CitiC...	39.60	1,404.42
General Jou...	12/29/2011	AR5		4681 bus mi * \$0.50/mi le...	3400 · Sharehold...	936.08	2,340.50
Total 5050 - Auto Expense						2,340.50	2,340.50
5080 - Bank Fees							
Check	3/15/2011		Wells Fargo	Direct	1000 · Wells Farg...	35.00	0.00
Check	6/14/2011		Wells Fargo	Transfer	1000 · Wells Farg...	35.00	35.00
Check	6/30/2011		Wells Fargo		1000 · Wells Farg...	30.00	70.00
Check	6/30/2011		Wells Fargo		1000 · Wells Farg...	20.00	100.00
Check	7/25/2011		Wells Fargo		1000 · Wells Farg...	10.00	120.00
Check	7/26/2011		Wells Fargo		1000 · Wells Farg...	20.00	130.00
Total 5080 - Bank Fees						150.00	150.00
5105 - Commissions							
Check	6/6/2011	1020	John Maluso		1000 · Wells Farg...	1,607.43	0.00
Total 5105 - Commissions						1,607.43	1,607.43

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc.

General Ledger

As of December 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
5120 · Depreciation							
General Jou...	12/29/2011	AR6		2011 bonus deprec exp	1650 · Accumulat...	633.00	0.00
Total 5120 · Depreciation						633.00	633.00
5140 · Dues							0.00
Check	3/14/2011	1014	MD Dept of Taxation		1000 · Wells Farg...	195.00	195.00
Credit Card ...	7/8/2011		Association of Energy ...		2400 · Credit Car...	185.00	380.00
Check	10/11/2011	1024	VOID	Void	1000 · Wells Farg...	0.00	380.00
Total 5140 · Dues						380.00	380.00
5190 · Education							0.00
Credit Card ...	7/24/2011		Bisnow, LLC		2400 · Credit Car...	78.00	78.00
Credit Card ...	11/28/2011		Bisnow, LLC		2300 · Visa CitiC...	44.00	122.00
Credit Card ...	12/6/2011		Bisnow, LLC		2300 · Visa CitiC...	44.00	166.00
Credit Card ...	12/6/2011		Bisnow, LLC		2300 · Visa CitiC...	64.00	230.00
Credit Card ...	12/30/2011		Bisnow, LLC		2300 · Visa CitiC...	98.00	328.00
Total 5190 · Education						328.00	328.00
5280 · Interest Exp							0.00
Total 5280 · Interest Exp						0.00	0.00
5310 · Legal Costs							0.00
Credit Card ...	2/1/2011		Secretary of State		2400 · Credit Car...	15.41	15.41
Credit Card ...	2/17/2011		Secretary of State		2400 · Credit Car...	1.00	16.41
Credit Card ...	5/6/2011		Incorp Services		2400 · Credit Car...	99.00	115.41
Credit Card ...	5/6/2011		Incorp Services		2400 · Credit Car...	99.00	214.41
Check	5/12/2011	1017	AAA Surety		1000 · Wells Farg...	650.00	864.41
Check	6/7/2011	1015	Gardere Wynne		1000 · Wells Farg...	119.00	983.41
Credit Card ...	10/11/2011		Incorp Services		2300 · Visa CitiC...	99.00	1,082.41
Total 5310 · Legal Costs						1,082.41	1,082.41
5320 · Licenses							0.00
Credit Card ...	11/29/2011		Bonds Express	Renewal of bond to do bu...	2300 · Visa CitiC...	260.00	260.00
Total 5320 · Licenses						260.00	260.00

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc.

General Ledger

As of December 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
5400 - Meals & Entertainment							
Credit Card ...	4/16/2011		Adolphus Restaurant		2400 - Credit Car...	29.22	0.00
Credit Card ...	5/11/2011		Adolphus Restaurant		2400 - Credit Car...	38.22	29.22
Credit Card ...	5/16/2011		Press Box Grill		2400 - Credit Car...	30.44	67.44
Credit Card ...	5/28/2011		Adolphus Restaurant		2400 - Credit Car...	28.47	97.88
Credit Card ...	7/29/2011		Adolphus Restaurant		2400 - Credit Car...	32.14	126.35
Credit Card ...	8/30/2011		Adolphus Restaurant		2400 - Credit Car...	25.07	158.49
Credit Card ...	9/23/2011		Campisi's		2300 - Visa CitiC...	26.95	183.56
Credit Card ...	9/30/2011		Pappa's Bros		2300 - Visa CitiC...	97.08	210.51
Credit Card ...	10/4/2011		Press Box Grill		2300 - Visa CitiC...	28.27	307.59
Credit Card ...	10/17/2011		Avanti		2300 - Visa CitiC...	29.74	335.86
Credit Card ...	11/10/2011		Campisi's		2300 - Visa CitiC...	32.37	365.60
Credit Card ...	12/1/2011		Fuji Steakhouse		2300 - Visa CitiC...	125.11	397.97
Credit Card ...	12/14/2011		Sammy's Authentic Ital...		2300 - Visa CitiC...	43.41	523.08
Credit Card ...	12/14/2011		Primavera Restaurant		2400 - Credit Car...	99.38	566.49
Credit Card ...	12/16/2011		Jason's Deli		2300 - Visa CitiC...	16.20	665.87
Total 5400 - Meals & Entertainment							682.07
5450 - Office Expense							
Credit Card ...	1/31/2011		Franklin Covey		2400 - Credit Car...	77.28	0.00
Credit Card ...	4/15/2011		Amazon.com		2400 - Credit Car...	8.12	77.28
Credit Card ...	5/25/2011		T-Mobile Hotspot		2400 - Credit Car...	7.99	85.40
Credit Card ...	7/13/2011		WW Granger		2400 - Credit Car...	17.56	93.39
Credit Card ...	8/22/2011		Office Depot		2400 - Credit Car...	86.59	110.95
Credit Card ...	9/24/2011		SalesForce		2400 - Credit Car...	319.80	197.54
Credit Card ...	9/26/2011		CompUSA	toner cartridge	2300 - Visa CitiC...	108.21	517.34
Credit Card ...	10/14/2011		FedEx		2300 - Visa CitiC...	2.15	625.55
Credit Card ...	10/17/2011		Intuit Checks		2300 - Visa CitiC...	111.88	627.70
Credit Card ...	10/18/2011		Intuit Checks		2300 - Visa CitiC...	88.28	739.58
Credit Card ...	12/7/2011		Name Badges		2300 - Visa CitiC...	13.39	827.86
Total 5450 - Office Expense							841.25
5470 - Organizational Costs							
Total 5470 - Organizational Costs							0.00
5500 - Parking & Tolls							
Credit Card ...	5/25/2011		DFW Int'l Airport		2400 - Credit Car...	2.00	0.00
Credit Card ...	5/28/2011		DFW Int'l Airport		2400 - Credit Car...	76.00	2.00
Credit Card ...	7/15/2011		NJ Transit		2400 - Credit Car...	7.50	78.00
Credit Card ...	10/27/2011		Ace Parking Lot		2300 - Visa CitiC...	12.00	85.50
General Jou...	12/29/2011	SJR-1		Amount pd. by JR person...	-SPLIT-	36.00	97.50
General Jou...	12/29/2011	SJR-1		Amount pd. by JR person...	5500 - Parking & ...	40.00	133.50
General Jou...	12/29/2011	SJR-1		Amount pd. by JR person...	5500 - Parking & ...	40.00	173.50
General Jou...	12/29/2011	SJR-1		Amount pd. by JR person...	5500 - Parking & ...	36.00	213.50
General Jou...	12/29/2011	AR3		50% tolls pers/bus	3300 - Sharehold...	-40.00	249.50
Total 5500 - Parking & Tolls							209.50

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc.

General Ledger

As of December 31, 2011

Type	Date	Num.	Name	Memo	Split	Amount	Balance
5503 · Payroll Processing Fees							0.00
Total 5503 · Payroll Processing Fees							0.00
5520 · Printing							0.00
Total 5520 · Printing							0.00
5600 · Salary & Wages							0.00
Total 5600 · Salary & Wages							0.00
5700 · Software 1 Yr Life							0.00
Total 5700 · Software 1 Yr Life							0.00
5740 · Start-Up Costs							0.00
Total 5740 · Start-Up Costs							0.00
5770 · Supplies							0.00
Credit Card ...	6/29/2011		Walmart			70.43	70.43
Total 5770 · Supplies						70.43	70.43
5810 · Taxes							0.00
5810-4 · Taxes Payroll Taxes							0.00
Total 5810-4 · Taxes Payroll Taxes							0.00
5810 · Taxes - Other							0.00
Total 5810 · Taxes - Other							0.00
Total 5810 · Taxes							0.00
5840 · Telephone							0.00
Check	1/12/2011	1012	CFC			69.86	69.86
Check	1/13/2011		AT&T	Direct		204.93	274.79
Check	2/8/2011	1013	CFC			69.86	344.65
Check	3/11/2011		AT&T	Direct		205.55	550.20
Check	4/7/2011	1016	CFC			69.85	620.05
Check	4/12/2011		AT&T			205.55	825.60
Check	5/10/2011		AT&T			91.68	917.28
Check	5/18/2011	1019	CFC			69.85	987.13
Check	6/8/2011	1021	CFC			69.85	1,056.98
Check	6/13/2011		AT&T	Transfer		247.17	1,304.15
Check	8/16/2011	1022	CFC			69.91	1,374.06
Check	8/22/2011		AT&T			53.48	1,427.54
Check	9/9/2011		AT&T	Transfer		100.34	1,527.88
Check	10/14/2011		AT&T	Transfer		99.46	1,627.34
Check	10/17/2011	1025	CFC			69.92	1,697.26
Check	11/14/2011		AT&T			101.57	1,798.83
Check	12/12/2011		AT&T			101.57	1,900.40
Check	12/13/2011	1026	CFC			69.92	1,970.32
Total 5840 · Telephone						1,970.32	1,970.32

12:47 PM

08/31/12

Accrual Basis

Rosenthal Energy Advisors, Inc.

General Ledger

As of December 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
5880 - Travel							
Credit Card ...	4/28/2011		Avis Rent-a-Car		2400 - Credit Car...	69.63	0.00
Credit Card ...	5/2/2011		Budget Rent-a-car		2400 - Credit Car...	69.60	69.63
Credit Card ...	5/25/2011		Hyatt Hotels		2400 - Credit Car...	379.69	139.23
Credit Card ...	7/15/2011		American Airlines		2400 - Credit Car...	5.00	518.92
Credit Card ...	7/15/2011		American Airlines		2400 - Credit Car...	25.00	523.92
Credit Card ...	11/4/2011		American Airlines		2300 - Visa CitiC...	5.00	548.92
Credit Card ...	11/8/2011		Comfort Suites Corpus...		2300 - Visa CitiC...	93.14	553.92
Credit Card ...	12/8/2011		American Airlines		2300 - Visa CitiC...	5.00	647.06
Credit Card ...	12/6/2011		American Airlines		2300 - Visa CitiC...	25.00	652.06
Credit Card ...	12/15/2011		Budget Rent-a-car		2300 - Visa CitiC...	65.17	677.06
Total 5880 - Travel						742.23	742.23
5920 - Website							
Total 5920 - Website							0.00
6530 - Payroll Tax Expense							
Total 6530 - Payroll Tax Expense							0.00
66000 - Payroll Expenses							
Total 66000 - Payroll Expenses							0.00
7100 - Loss on Asset Disposition							
General Jou...	12/29/2011	AR4		Dispose energy experime...	1600 - Furniture, ...	2,298.83	0.00
Total 7100 - Loss on Asset Disposition						2,298.83	2,298.83
No acct							0.00
Total no acct							0.00
TOTAL						<u>0.00</u>	<u>0.00</u>

Rosenthal Energy Advisors, Inc.
2010 Form 1120S,
U.S. S Corporation Income Tax Return
2011 Texas Franchise Tax Report

Form **1120S**Department of the Treasury
Internal Revenue Service**U.S. Income Tax Return for an S Corporation**

► Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
► See separate instructions.

OMB No. 1545-0130

2010

For calendar year 2010 or tax year beginning 6/02, 2010, ending 12/31, 2010

A Selection effective date 6/02/2010	TYPE OR PRINT	Rosenthal Energy Advisors, Inc. 1412 Main St., Ste. 2100 Dallas, TX 75202-4043	D Employer identification number 27-3090248
B Business activity code number (see instrs) 541600			E Date incorporated 6/02/2010
C Check if Sch M-3 attached <input type="checkbox"/>			F Total assets (see instructions) \$ 3,380.

G Is the corporation electing to be an S corporation beginning with this tax year? ☒ Yes ☐ No If 'Yes,' attach Form 2553 if not previously filed

H Check if: (1) ☐ Final return (2) ☐ Name change (3) ☐ Address change
(4) ☐ Amended return (5) ☐ S election termination or revocation

I Enter the number of shareholders who were shareholders during any part of the tax year 1**Caution.** Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

INCOME	1a Gross receipts or sales... 11,513.	b Less returns and allowances...	c Bal	1c	11,513.
	2 Cost of goods sold (Schedule A, line 8).....			2	
	3 Gross profit. Subtract line 2 from line 1c.....			3	11,513.
	4 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797).....			4	
	5 Other income (loss) (see instrs — att statement).....			5	
	6 Total income (loss). Add lines 3 through 5.....			6	11,513.
DEDUCTIONS	7 Compensation of officers.....			7	
	8 Salaries and wages (less employment credits).....			8	
	9 Repairs and maintenance.....			9	
	10 Bad debts.....			10	
	11 Rents.....			11	
	12 Taxes and licenses.....			12	
	13 Interest.....			13	
	14 Depreciation not claimed on Schedule A or elsewhere on return (attach Form 4562).....			14	
	15 Depletion (Do not deduct oil and gas depletion.).....			15	
	16 Advertising.....			16	467.
	17 Pension, profit-sharing, etc, plans.....			17	
	18 Employee benefit programs.....			18	
	19 Other deductions (attach statement)..... See Statement 1			19	8,712.
	20 Total deductions. Add lines 7 through 19.....			20	9,179.
	21 Ordinary business income (loss). Subtract line 20 from line 6.....			21	2,334.
TAX AND PAYMENTS	22a Excess net passive income or LIFO recapture tax (see instructions).....	22a		22c	
	b Tax from Schedule D (Form 1120S).....	22b			
	c Add lines 22a and 22b (see instructions for additional taxes).....				
	23a 2010 estimated tax payments and 2009 overpayment credited to 2010.....	23a		23d	
	b Tax deposited with Form 7004.....	23b			
	c Credit for federal tax paid on fuels (attach Form 4136).....	23c			
	d Add lines 23a through 23c.....			23d	
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached..... <input type="checkbox"/>			24	
	25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed.....			25	0.
	26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid.....			26	
27 Enter amount from line 26 Credited to 2011 estimated tax		Refunded	27		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer

Date

President

Title

May the IRS discuss this return with the preparer shown below (see instructions)?

☒ Yes ☐ No**Paid Preparer Use Only**

Print/Type preparer's name

Anne S. Rule

Preparer's signature

Anne S. Rule, CPA

Date

8/16/11

Check ☒ if self-employed

PTIN

P00083503

Firm's name

Anne S. Rule, CPA

Firm's EIN

75-2646298

Firm's address

5910 N. Central Expy., #1710
Dallas, TX 75206-5136

Phone no. (214) 361-4662

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year.....	1	
2	Purchases.....	2	
3	Cost of labor.....	3	
4	Additional section 263A costs (attach statement).....	4	
5	Other costs (attach statement).....	5	
6	Total. Add lines 1 through 5.....	6	
7	Inventory at end of year.....	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2.....	8	

9a Check all methods used for valuing closing inventory:

(i) ☐ Cost as described in Regulations section 1.471-3

(ii) ☐ Lower of cost or market as described in Regulations section 1.471-4

(iii) ☐ Other (Specify method used and attach explanation.)

b Check if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)..... ☐

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)..... ☐

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO..... **9d** ☐

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?..... ☐ Yes ☐ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If 'Yes,' attach explanation..... ☐ Yes ☐ No

Schedule B Other Information (see instructions)

	Yes	No
1 Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶		
2 See the instructions and enter the: a Business activity ▶ <u>Consulting</u> b Product or service... ▶ <u>Energy</u>		
3 At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) If 'Yes,' attach a statement showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subsidiary election made?.....		X
4 Has this corporation filed, or is it required to file, Form 8918 , Material Advisor Disclosure Statement, to provide information on any reportable transaction?.....		X
5 Check this box if the corporation issued publicly offered debt instruments with original issue discount..... <input type="checkbox"/> If checked, the corporation may have to file Form 8281 , Information Return for Publicly Offered Original Issue Discount Instruments.		
6 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions)..... ▶ \$		
7 Enter the accumulated earnings and profits of the corporation at the end of the tax year..... \$		
8 Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1.....	X	
9 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes,' see instructions.....		X

Schedule K Shareholders' Pro Rata Share Items

	Total amount
1 Ordinary business income (loss) (page 1, line 21).....	1 2,334.
2 Net rental real estate income (loss) (attach Form 8825).....	2
3a Other gross rental income (loss)..... 3a	
b Expenses from other rental activities (attach statement)..... 3b	
c Other net rental income (loss). Subtract line 3b from line 3a..... 3c	
4 Interest income..... 4	
5 Dividends: a Ordinary dividends..... 5a	
b Qualified dividends..... 5b	
6 Royalties..... 6	
7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))..... 7	
8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))..... 8a	
b Collectibles (28%) gain (loss)..... 8b	
c Unrecaptured section 1250 gain (attach statement)..... 8c	
9 Net section 1231 gain (loss) (attach Form 4797)..... 9	
10 Other income (loss) (see instructions)..... Type ▶ 10	

Shareholders' Pro Rata Share Items (continued)		Total amount	
Deductions	11 Section 179 deduction (attach Form 4562)	11	2,069.
	12a Contributions	12a	
	b Investment interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount. ▶	12c (2)	
	d Other deductions (see instructions) .. Type ▶	12d	
Credits	13a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
	d Other rental real estate credits (see instrs) Type ▶	13d	
	e Other rental credits (see instrs) Type ▶	13e	
	f Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f	
	g Other credits (see instructions) .. Type ▶	13g	
Foreign Transactions	14a Name of country or U.S. possession		
	b Gross income from all sources	14b	
	c Gross income sourced at shareholder level	14c	
	Foreign gross income sourced at corporate level		
	d Passive category	14d	
	e General category	14e	
	f Other (attach statement)	14f	
	Deductions allocated and apportioned at shareholder level		
	g Interest expense	14g	
	h Other	14h	
	Deductions allocated and apportioned at corporate level to foreign source income		
	i Passive category	14i	
	j General category	14j	
	k Other (attach statement)	14k	
Other information			
l Total foreign taxes (check one): ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l		
m Reduction in taxes available for credit (attach statement)	14m		
n Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a	
	b Adjusted gain or loss	15b	
	c Depletion (other than oil and gas)	15c	
	d Oil, gas, and geothermal properties – gross income	15d	
	e Oil, gas, and geothermal properties – deductions	15e	
	f Other AMT items (attach statement)	15f	
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a	
	b Other tax-exempt income	16b	
	c Nondeductible expenses	16c	171.
	d Distributions (attach stmt if required) (see instrs)	16d	
	e Repayment of loans from shareholders	16e	
Other Information	17a Investment income	17a	
	b Investment expenses	17b	
	c Dividend distributions paid from accumulated earnings and profits	17c	
	d Other items and amounts (attach statement)		
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and lines 14l ..	18	265.

BAA

Form 1120S (2010)

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash				2,730.
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach stmt)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10a	Buildings and other depreciable assets			2,069.	
b	Less accumulated depreciation			2,069.	
11a	Depletable assets				
b	Less accumulated depletion				
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
14	Other assets (attach stmt) See St. 3.				650.
15	Total assets		0.		3,380.
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach stmt)				
19	Loans from shareholders				2,286.
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach statement)				
22	Capital stock				1,000.
23	Additional paid-in capital				
24	Retained earnings				94.
25	Adjustments to shareholders' equity (att stmt)				
26	Less cost of treasury stock				
27	Total liabilities and shareholders' equity		0.		3,380.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more — see instructions

1	Net income (loss) per books	94.	5	Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a	Tax-exempt interest \$	
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14i (itemize):		6	Deductions included on Schedule K, lines 1 through 12, and 14i, not charged against book income this year (itemize):	
a	Depreciation	\$	a	Depreciation ... \$	
b	Travel and entertainment \$	171.	7	Add lines 5 and 6	0.
4	Add lines 1 through 3	265.	8	Income (loss) (Schedule K, in 18). Ln 4 less Ln 7	265.

Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1	Balance at beginning of tax year	0.	
2	Ordinary income from page 1, line 21	2,334.	
3	Other additions		
4	Loss from page 1, line 21		
5	Other reductions	(2,240.)	
6	Combine lines 1 through 5	94.	
7	Distributions other than dividend distributions		
8	Balance at end of tax year. Subtract line 7 from line 6	94.	

Schedule K-1

(Form 1120S)

Department of the Treasury
Internal Revenue Service**2010**

For calendar year 2010, or tax

year beginning 6/02, 2010ending 12/31, 2010☐ Final K-1☐ Amended K-1**Shareholder's Share of Income, Deductions, Credits, etc.** ▶ See page 2 of form and separate instructions.**Part I Information About the Corporation****A** Corporation's employer identification number
27-3090248**B** Corporation's name, address, city, state, and ZIP code
Rosenthal Energy Advisors, Inc.
1412 Main St., Ste. 2100
Dallas, TX 75202-4043**C** IRS Center where corporation filed return
e-file**Part II Information About the Shareholder****D** Shareholder's identifying number
177-48-1888**E** Shareholder's name, address, city, state, and ZIP code
James J. Rosenthal
6244 Preston Creek Dr
Dallas, TX 75240**F** Shareholder's percentage of stock ownership for tax year..... 100 %FOR
IRS
USE
ONLY**Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items**

1	Ordinary business income (loss)	13	Credits
	<u>2,334.</u>		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
11	Section 179 deduction	16	Items affecting shareholder basis
	<u>2,069.</u>	C*	<u>171.</u>
12	Other deductions		
		17	Other information

*See attached statement for additional information.

BAA For Paperwork Reduction Act Notice, see Instructions for Form 1120S.

Schedule K-1 (Form 1120S) 2010

Shareholder 1

U Other information

Box 16**Items Affecting Shareholder Basis***** Descriptive Information**

C	Disallowed Meals and Entertainment.....	\$	171.
---	---	----	------

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OMB No. 1545-0172

2010Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions. ▶ Attach to your tax return.

Attachment
Sequence No. **67**

Name(s) shown on return

Rosenthal Energy Advisors, Inc.

Identifying number

27-3090248

Business or activity to which this form relates

Form **1120S****Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	2,069.
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	0.
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	500,000.
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
See Statement 6			1,820.
7	Listed property. Enter the amount from line 29	7	249.
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	2,069.
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	2,069.
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	0.
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	2,334.
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	2,069.
13	Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12	13	0.

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B — Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	

Section C — Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions	22	
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If 'Yes,' is the evidence written? ☒ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions).....							25	

26 Property used more than 50% in a qualified business use:

Mobility AT&	7/19/10	100.0	249.		5.0	S/L HY		249.

27 Property used 50% or less in a qualified business use:

2002 Lincoln	6/02/10	37.08			5.0	S/L HY		

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1..... **28** 0.

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1..... **29** 249.

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (do not include commuting miles).....	3,912					
31 Total commuting miles driven during the year.....	3,276					
32 Total other personal (noncommuting) miles driven.....	3,361					
33 Total miles driven during the year. Add lines 30 through 32.....	10,549					
	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
34 Was the vehicle available for personal use during off-duty hours?.....	X					
35 Was the vehicle used primarily by a more than 5% owner or related person?.....	X					
36 Is another vehicle available for personal use?.....	X					

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are **not** more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?.....		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.....		
39 Do you treat all use of vehicles by employees as personal use?.....		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?.....		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.).....		

Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2010 tax year (see instructions):					
43 Amortization of costs that began before your 2010 tax year.....				43	
44 Total. Add amounts in column (f). See the instructions for where to report.....				44	

Rosenthal Energy Advisors, Inc.

27-3090248

Statement 1
Form 1120S, Line 19
Other Deductions

Accounting.....	\$	438.
Auto and Truck Expense.....		1,956.
Bank Charges.....		14.
Dues and Subscriptions.....		185.
Meals and Entertainment Expense.....		172.
Office Expense.....		288.
Organizational Expenditures.....		311.
Parking and Tolls.....		205.
Printing.....		30.
Start-up Costs.....		2,564.
Supplies.....		384.
Telephone.....		1,464.
Travel.....		551.
Website.....		150.
Total	\$	8,712.

Statement 2
Form 1120S, Schedule K, Line 16c
Nondeductible Expenses

Disallowed Meals and Entertainment.....	\$	171.
Total	\$	171.

Statement 3
Form 1120S, Schedule L, Line 14
Other Assets

	<u>Beginning</u>	<u>Ending</u>
PA Bond.....	\$ 0.	\$ 650.
Total	\$ 0.	\$ 650.

Statement 4
Form 1120S, Schedule L, Line 19
Loans From Shareholders

	<u>Beginning</u>	<u>Ending</u>
Due to Shareholder.....	\$ 0.	\$ 2,286.
Total	\$ 0.	\$ 2,286.

Statement 5
Form 1120S, Schedule M-2, Column A, Line 5
Other Reductions

Disallowed Meals and Entertainment.....	\$	171.
Section 179 Expense.....		2,069.
Total	\$	2,240.

Rosenthal Energy Advisors, Inc.

27-3090248

Statement 6
Form 4562, Part I
Election To Expense Certain Tangible Property (Section 179)

Description of Property	Cost	Elected Cost
7-Year Office Bookshelves.....	108.	\$ 108.
5-Year Computer Equipment.....	91.	91.
5-Year Dell Computer.....	269.	269.
5-Year Tools.....	46.	46.
3-Year LogMeIn Software.....	30.	30.
5-Year Tools.....	34.	34.
5-Year Comp. Monitor and Printer.....	266.	266.
5-Year Bamboo Touch.....	53.	53.
3-Year Dragon Nat. Spkng Sftwre.....	144.	144.
5-Year oStylus.....	45.	45.
5-Year Audiolines Comp. Stand.....	149.	149.
3-Year PDFill PlotSoft.....	20.	20.
5-Year Upbright Global Scanner.....	16.	16.
5-Year 32 MG Card.....	92.	92.
3-Year Pocket Solutions Software.....	46.	46.
3-Year Adobe Photoshop Software.....	108.	108.
5-Year MCS Memory Card.....	36.	36.
5-Year Logitech Camera.....	66.	66.
5-Year Dell Speakers.....	26.	26.
5-Year Additional Dell Hardware.....	175.	175.
Total	\$	<u>1,820.</u>

2011 Texas Franchise Tax Report

**TEXAS FRANCHISE TAX
NO TAX DUE INFORMATION REPORT**

■ Tcode 13255 Annual

■ Taxpayer number	■ Report year	Due date	Privilege period covered by this report
32041969794	2011	05/16/2011	01/01/2011 — 12/31/2011

Taxpayer name Rosenthal Energy Advisors, Inc.					Secretary of State file number or Comptroller file number	
Mailing address 1412 Main St., Ste. 2100					0801276563	
City Dallas	State TX	Country United States	ZIP code 75202	Plus 4 4043	Check box if the address has changed	
Check box if this is a combined report.....				SIC code	NAICS code	
				8748	541600	
Check box if Total Revenue is adjusted for Tiered Partnership Election, see instructions.....					Check box to request a Certificate of Account Status.....	
Check box if this is a Corporation or Limited Liability Company					Check box if this is an Entity other than a Corporation or Limited Liability Company	

If any of the statements below are true, you qualify to file this **No Tax Due Information Report**:
(Check all boxes that apply)

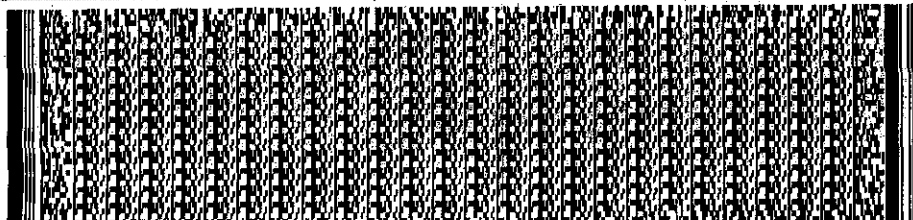
1. This entity is a passive entity as defined in Chapter 171 of the Texas Tax Code. (See instructions)..... 1. ☐
(Passive income does NOT include rent.)
2. This entity's annualized total revenue is below the no tax due threshold. (See instructions)..... 2. ☒
3. This entity has zero Texas Gross Receipts..... 3. ☐
4. This entity is a Real Estate Investment Trust (REIT) that meets the qualifications specified
in section 171.0002(c)(4)..... 4. ☐

5a. Accounting year begin date 5a. 5b. Accounting year end date 5b.

6. TOTAL REVENUE (Whole dollars only)..... 6.

Print or type name James J. Rosenthal		Area code and phone number	
I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief.		Mail original to: COMPTROLLER OF PUBLIC ACCOUNTS P.O. Box 149348 Austin, TX 78714-9348	
sign here ▶	Date		

If you have any questions regarding franchise tax, you may contact the Texas State Comptroller's field office in your area or call (800) 252-1381 or (512) 463-4600.
Instructions for each report year are online at <<http://www.window.state.tx.us/taxinfo/taxforms/05-forms.html>>.



VE/DE	<input type="radio"/>
PM Date	<input type="text"/>



TX2011

Ver. 2.0

05-102
(9-09/29)**TEXAS FRANCHISE TAX PUBLIC INFORMATION REPORT**

To be filed by Corporations, Limited Liability Companies (LLCS) and Financial Institutions

This report **MUST** be signed and filed to satisfy franchise tax requirements

■ Tcode 13196

■ Taxpayer number

32041969794

■ Report year

2011

You have certain rights under Chapter 552 and 559, Government Code, to review, request, and correct information we have on file about you. Contact us at: (512) 463-4600, or (800) 252-1381, toll free nationwide.

Taxpayer name Rosenthal Energy Advisors, Inc.			
Mailing address 1412 Main St., Ste. 2100			
City Dallas	State TX	ZIP Code 75202	Plus 4 4043
			Secretary of State file number or Comptroller file number 0801276563

☐ Check box if there are currently no changes from previous year; if no information is displayed, complete the applicable information in Sections A, B and C.

Principal office 1412 Main St., Ste. 2100, Dallas, TX 75202-4043
Principal place of business 1412 Main St., Ste. 2100, Dallas, TX 75202-4043

Please sign below!

Officer, director, and member information is reported as of the date a Public Information Report is completed. The information is updated annually as part of the franchise tax report. There is no requirement or procedure for supplementing the information as officers, directors, or members change throughout the year.



3204196979411

SECTION A Name, title and mailing address of each officer, director or member.

Name James J. Rosenthal	Title Secy	Director <input checked="" type="checkbox"/> Yes	Term expiration m m d d y y
Mailing address 6244 Preston Creek Dr.	City Dallas	State TX	ZIP Code 75240
Name James J. Rosenthal	Title Trsr	Director <input checked="" type="checkbox"/> Yes	Term expiration m m d d y y
Mailing address 6244 Preston Creek Dr.	City Dallas	State TX	ZIP Code 75240
Name James J. Rosenthal	Title President	Director <input checked="" type="checkbox"/> Yes	Term expiration m m d d y y
Mailing address 6244 Preston Creek Dr.	City Dallas	State TX	ZIP Code 75240

SECTION B Enter the information required for each corporation or LLC, if any, in which this entity owns an interest of ten percent (10%) or more.

Name of owned (subsidiary) corporation or limited liability company	State of formation	Texas SOS file number, if any	Percentage of Ownership
Name of owned (subsidiary) corporation or limited liability company	State of formation	Texas SOS file number, if any	Percentage of Ownership

SECTION C Enter the information required for each corporation or LLC, if any, that owns an interest of ten percent (10%) or more in this entity or limited liability company.

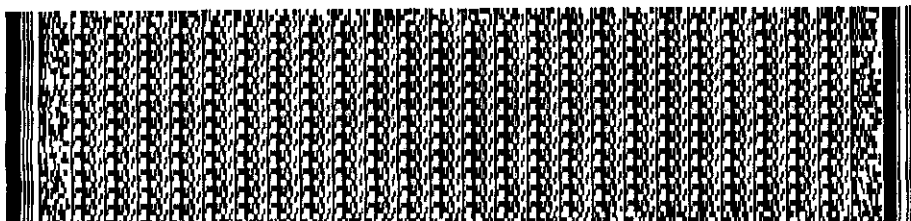
Name of owned (parent) corporation or limited liability company	State of formation	Texas SOS file number, if any	Percentage of Ownership
Registered agent and registered office currently on file. (See instructions if you need to make changes)			
Agent: James J. Rosenthal			
Office: 6244 Preston Creek Dr	City: Dallas	State: TX	ZIP Code: 75240

☐ Check box if you need forms to change the registered agent or registered office information.

The above information is required by Section 171.203 of the Tax Code for each corporation or limited liability company that files a Texas Franchise Tax Report. Use additional sheets for Sections A, B, and C, if necessary. The information will be available for public inspection.

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the date below, and that a copy of this report has been mailed to each person named in this report who is an officer, director or member and who is not currently employed by this, or a related, corporation or limited liability company.			
sign here ▶	Title President	Date	Area code and phone number

Texas Comptroller Office Use Only

VE/DE ☐ PIR IND ☐

Web File Franchise Tax

TAXPAYER
32041969794 ROSENTHAL ENERGY ADVISORS, INC. 6244 PRESTON CREEK DR DALLAS, TX 75240- 3518
PREPARER
Anne S Rule anne@astrule.com (214) 361-4662 204.64.105.118

Thank you for electronically submitting your franchise tax return. Please allow several days for your franchise tax report to process to your account.

If a payment was submitted with a report, it will be applied to the account.

Extension Request for period ending Dec 31, 2011 filed successfully.

[Help](#)
[Contact Us](#)
[Logout](#)

Print this page for your records.

Confirmation

Confirmation Number: **00009543718**

IP Address: 204.64.105.118

Date and Time: 05/11/2011 04:11:43 PM

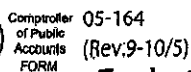
Telephone Number: (214) 361-4662

Email Address: anne@astrule.com

[Return To Menu](#)

[Logout](#)

[File for Another Taxpayer](#)



■ **Tcode 13258** Annual

Due date

3	2	0	4	1	9	6	9	7	9	4	2	0	1	1	05/16/2011
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	------------

Taxpayer name ROSENTHAL ENERGY ADVISORS, INC.					Secretary of State file number or Comptroller file number
Mailing address 6244 PRESTON CREEK DR					0801276563
City DALLAS	State TX	Country USA	ZIP Code 75240	Plus 4 3518	Blacken circle if the address has changed <input type="radio"/>
Blacken circle if this is a combined report <input type="radio"/>					


1. C

2. C

- ### 3. ☐

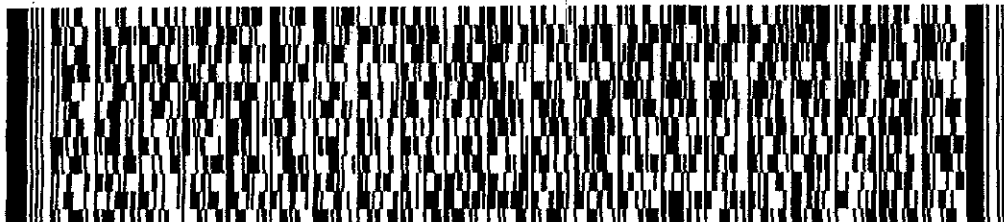
[illegible]

If this extension is for a combined group, you must also complete and submit Form 05-165. Note to mandatory Electronic Fund Transfer(EFT) payers: When requesting a second extension do not submit an Affiliate list Form 05-165.

Print or type name ANNE S RULE		Area code and phone number (214) 361 - 4662
I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief.		Mail original to: COMPTROLLER OF PUBLIC ACCOUNTS P.O. Box 149348 Austin, TX 78714-9348
sign here 	Date 05/11/2011	

If you have any questions regarding franchise tax, you may contact the Texas State Comptroller's field office in your area or call (800) 252-1381 or (512) 463-4600. Instructions for each report year are online at <<http://www.window.state.tx.us/taxinfo/taxforms/05-forms.html>>.

Taxpayers who paid \$10,000 or more during the preceding fiscal year (September 1 thru August 31) are required to electronically pay their franchise tax. For more information visit: http://www.window.state.tx.us/webfile/reg_franchise.html

Texas Comptroller Official Use Only

VE/DE	○				
PM Date					



**2010 Form 1120S and
2011 Texas Franchise Tax Return Support**

ANNE S. RULE, CPA
5910 N. CENTRAL EXPY., #1710
DALLAS, TX 75206-5136
(214) 361-4662

August 16, 2011

James J. Rosenthal
Rosenthal Energy Advisors, Inc.
1412 Main St., Ste. 2100
Dallas, TX 75202-4043

Dear Jim:

Enclosed for your review:

Form 1120S 2010 U.S. S Corporation Income Tax Return

Each tax return or form listed above should be filed in accordance with the enclosed filing instructions.

Please call if you have any questions.

Sincerely,



Anne S. Rule

ROSENTHAL ENERGY ADVISORS, INC.
1412 MAIN ST., STE. 2100
DALLAS, TX 75202-4043
214-693-6366

August 16, 2011

James J. Rosenthal
6244 Preston Creek Dr
Dallas, TX 75240

RE:
Rosenthal Energy Advisors, Inc.
27-3090248
2010 S Corporation Schedule K-1 (Form 1120S)

Dear James J. Rosenthal:

Enclosed is your 2010 Schedule K-1 (Form 1120S) Shareholder's Share of Income, Deductions, Credits, Etc. from Rosenthal Energy Advisors, Inc.. This information reflects the amounts you need in order to complete your income tax return. The amounts shown are your distributive share of tax items from the S Corporation to be reported on your tax return and may not correspond to the actual distributions you have received during the year. This information is included in the S Corporation's 2010 federal income tax return that was filed with the Internal Revenue Service.

If you have any questions concerning this information, please contact us immediately.

Sincerely,

Rosenthal Energy Advisors, Inc.

Enclosure(s)

2010

Federal Filing Instructions

Rosenthal Energy Advisors, Inc.

27-3090248

ELECTRONICALLY FILED:

Form 1120S - 2010 U.S. S Corporation Income Tax Return

The above tax return will be electronically filed with the Internal Revenue Service upon receipt of a signed Form 8879S - IRS e-file Signature Authorization.

PAYMENT:

No payment is required.

OTHER INSTRUCTIONS:

You must distribute a copy of the 2010 Schedule K-1 to each shareholder. Be sure to give each shareholder a copy of the Shareholder's Instructions for Schedule K-1 (Form 1120S).

Form **8879-S****IRS e-file Signature Authorization
for Form 1120S**

OMB No. 1545-1863

2010Department of the Treasury
Internal Revenue ServiceFor calendar year 2010, or tax year beginning 6/02, 2010, ending 12/31, 2010.

▶ See instructions. Do not send to the IRS. Keep for your records.

Name of corporation

Employer identification number

Rosenthal Energy Advisors, Inc.

27-3090248

Part I Tax Return Information (Whole dollars only)

1	Gross receipts or sales less returns and allowances (Form 1120S, line 1c)	1	11,513.
2	Gross profit (Form 1120S, line 3)	2	11,513.
3	Ordinary business income (loss) (Form 1120S, line 21)	3	2,334.
4	Net rental real estate income (loss) (Form 1120S, Schedule K, line 2)	4	
5	Income (loss) reconciliation (Form 1120S, Schedule K, line 18)	5	265.

Part II Declaration and Signature Authorization of Officer (Be sure to get a copy of the corporation's return)

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2010 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

Officer's PIN: check one box only

☒ I authorize Anne S. Rule, CPA to enter my PIN 85458 as my signature
ERO firm name do not enter all zeros

on the corporation's 2010 electronically filed income tax return.

☐ As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2010 electronically filed income tax return.

Officer's signature ▶ _____ Date ▶ _____ Title ▶ President

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN

80136002061

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2010 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub 3112, IRS e-file Application and Participation, and Pub 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶

Anne S. Rule, CPA

Date ▶

8/16/2011

**ERO Must Retain This Form – See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So**

BAA For Paperwork Reduction Act Notice, see instructions

Form 8879-S (2010)

ANNE S. RULE, CPA
5910 N. CENTRAL EXPY., #1710
DALLAS, TX 75206-5136
(214) 361-4662

August 16, 2011

James J. Rosenthal
Rosenthal Energy Advisors, Inc.
1412 Main St., Ste. 2100
Dallas, TX 75202-4043

Dear Jim:

Enclosed for your review:

Form 05-163

Texas Franchise Tax Report

Each tax return or form listed above should be filed in accordance with the enclosed filing instructions.

Please call if you have any questions.

Sincerely,



Anne S. Rule

2010

Texas Filing Instructions

Rosenthal Energy Advisors, Inc.

27-3090248

FORM TO FILE:

Form 05-163 - 2011 Texas Franchise Tax Return

SIGNATURE:

Sign and date at the bottom of the Form. In addition, sign and date at the bottom of Form 05-102, 2011 Texas Franchise Tax Public Information Report.

PAYMENT:

No payment is required.

WHEN TO FILE:

On or before November 15, 2011.

WHERE TO FILE:

Comptroller of Public Accounts
P.O. Box 149348
Austin, TX 78714-9348

ADDITIONAL INSTRUCTIONS:

Attach Form 05-102, 2011 Texas Franchise Tax Public Information Report, to the Franchise Tax Report.

ORDINARY INCOME

Gross receipts less returns/allowance.....	11,513
Gross Profit.....	11,513
Total income (loss).....	11,513

ORDINARY DEDUCTIONS

Advertising.....	467
Other deductions.....	8,712
Total deductions.....	9,179
Ordinary business income (loss).....	2,334

REFUND OR AMOUNT DUE

Balance due.....	0
------------------	---

SCHEDULE K - INCOME

Ordinary business income (loss).....	2,334
--------------------------------------	-------

SCHEDULE K - DEDUCTIONS

Section 179 deduction.....	2,069
----------------------------	-------

SCHEDULE K - ITEMS AFFECTING BASIS

Nondeductible expenses.....	171
-----------------------------	-----

SCHEDULE K - OTHER INFORMATION

Income (loss) reconciliation.....	265
-----------------------------------	-----

SCHEDULE L - BALANCE SHEET

Beginning Assets.....	0
Beginning Liabilities & Equity.....	0
Ending Assets.....	3,380
Ending Liabilities & Equity.....	3,380

2010

Federal Balance Sheet Summary

Page 1

Rosenthal Energy Advisors, Inc.

27-3090248

ENDING ASSETS

Cash.....		2,730
Buildings and other assets.....	2,069	
Less: Accumulated depreciation.....	(2,069)	
Other assets.....		650
Total Assets.....		3,380

ENDING LIABILITIES & EQUITY

Loans from shareholders.....		2,286
Capital stock.....		1,000
Retained earnings.....		94
Total Liabilities and Equity.....		3,380

2010

Texas Income Tax Summary

Page 1

Rosenthal Energy Advisors, Inc.

32041969794

REVENUE

Total revenue.....	11,513
--------------------	--------

TAX RATES

Marginal tax rate.....	0.0%
------------------------	------

Effective tax rate.....	0.0%
-------------------------	------

2010

General Information

Page 1

Rosenthal Energy Advisors, Inc.

27-3090248

Forms needed for this return

Federal: 1120S, Sch K-1, 4562, 7004
Texas: 05-163, 05-102, 05-164

Tax Rates

Texas

1%

Carryovers to 2011

None

Computation of Ending Depreciable Assets
Form 1120S, Schedule L, Line 10a

Beginning depreciable assets.....	0.
Depreciable assets placed in service in current year.....	2,069.
Depreciable assets sold during the current year.....	0.
Ending buildings and other depreciable assets.....	<u>2,069.</u>

Computation of Ending Accumulated Depreciation
Form 1120S, Schedule L, Line 10b

Beginning Balance of Accumulated Depreciation.....	0.
Current Year Book Depreciation.....	2,069.
Accumulated Depreciation on Assets Sold This Year.....	0.
Ending Accumulated Depreciation.....	<u>2,069.</u>

Reconciliation of Retained Earnings
Form 1120S, Schedule L, Line 24

Beginning Retained Earnings, Sch. L, Line 24.....	0.
Net Income (Loss) Per Books (Sch. M-1, Line 1).....	94.
Ending Retained Earnings, Schedule L, Line 24.....	<u>94.</u>

Rosenthal Energy Advisors, Inc.

27-3090248

Shareholder's Basis

Loans made to S corp during tax year by shareholder

50% Tolls Personal.....	\$	-204.
Credit Card Purchases.....		1,251.
Credit Card Purchases.....		3,152.
Remove Telephone Pd fr Co Ckg Acct.....		-203.
Personal Checks.....		1,220.
Paypal Purchases.....		1,512.
6/29 & 6/28 Logan Tolls.....		45.
Standard Mileage Rate Owed to JR.....		1,956.
Bank Transfers in.....		1,000.
Repayments During Yr.....		-7,555.
9/13 Repmt fr MMA.....		-50.
Cash Expenses 83.20+7.03+4.00+57.00+10.35.....		162.
Total	\$	<u>2,286.</u>

Ordinary Deductions
Travel

Travel.....	\$	333.
Auto Rental.....		218.
Total	\$	<u>551.</u>

Ordinary Deductions
Organizational expenditures (\$5,000 max) [O]

Filing Fees.....	\$	311.
Total	\$	<u>311.</u>

Depreciation (4562)
Total mileage
2002 Lincoln Continental

Beg odom.....	\$	-83,317.
End odom.....		93,866.
Total	\$	<u>10,549.</u>

Balance Sheet
Cash

Checking.....	\$	2,411.
Money Market Acc.....		319.
Total	\$	<u>2,730.</u>

2010 Shareholder's Basis Computation

S Corporation Name

Rosenthal Energy Advisors, Inc.

Employer I.D. number

27-3090248

Name of Shareholder

James J. Rosenthal

Shareholder's I.D. number

177-48-1888

1. STOCK BASIS AT BEGINNING OF TAX YEAR

INCREASES:

- 2. Ordinary income
- 3. Net income from rental activities
- 4. Net portfolio income
- 5. Net gain under Section 1231
- 6. Other income
- 7. Tax-exempt interest income
- 8. Other tax-exempt income
- 9. Net gain on disposition of Section 179 assets
- 10. Oil and gas depletion in excess of basis
- 11. OTHER INCREASES:

Stock Purchase

2,334.

1,000.

12. TOTAL INCREASES: (add lines 2 - 11).

3,334.

DECREASES:

- 13. Nondeductible expenses
- 14. Oil and gas depletion
- 15. Ordinary loss
- 16. Net loss from rental activities
- 17. Net portfolio loss
- 18. Net loss under Section 1231
- 19. Other loss
- 20. Charitable contributions
- 21. Section 179 expense deduction
- 22. Deductions related to portfolio income (loss)
- 23. Other deductions
- 24. Investment interest expense
- 25. Total foreign taxes
- 26. Section 59(e) expenses
- 27. Prior year loss in excess of basis
- 28. OTHER DECREASES:

171.

2,069.

29. Property distributions (including cash) ...

30. TOTAL DECREASES (add lines 13 - 29).

2,240.

31. STOCK BASIS AT END OF TAX YEAR. (Line 1 plus line 12 minus line 30).

1,094.

32. DEBT BASIS AT BEGINNING OF TAX YEAR

33. ADJUSTMENTS TO DEBT BASIS:

Loans Made to S Corp During Tax Year by Shareholder

0.

2,286.

34. DEBT BASIS AT END OF TAX YEAR (Combine Line 32 and 33).

2,286.

35. SHAREHOLDER'S TOTAL BASIS AT END OF TAX YEAR (Add Line 31 and 34).

3,380.

2010

Schedule of S Corporation Officers

Page 1

Rosenthal Energy Advisors, Inc.

27-3090248

Officer Name.....	James J. Rosenthal
Title.....	President
Address.....	6244 Preston Creek Dr.
City, State, Zip.....	Dallas, TX 75240
Social Security Number.....	177-48-1888
Time Devoted to Business.....	100
Percent of Stock Owned.....	100.00%

2010

Schedule of S Corporation Directors

Page 1

Rosenthal Energy Advisors, Inc.

27-3090248

Director Name.....	James J. Rosenthal
Address.....	6244 Preston Creek Dr.
City, State, Zip.....	Dallas, TX 75240
Social Security Number.....	177-48-1888
Percent of Stock Owned.....	100.00%

12/31/10

2010 Federal Depreciation Schedule

Page 1

Rosenthal Energy Advisors, Inc.

27-3090248

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur. 179 Bonus	Special Dep. Allow.	Prior 179/ Bonus/ Sp. Dep.	Prior Dec. Bal. Dep.	Salvage /Basis Reductn.	Dep. Basis	Prior Dep.	Method	Life	Rate	Current Dep.
Form 1120S																
Furniture and Fixtures																
1	Office Bookshelves	12/28/10		108		108					0		S/L	HY	7	0
Total Furniture and Fixtures																
Machinery and Equipment																
2	Computer Equipment	8/09/10		91		91					0		S/L	HY	5	0
3	Dell Computer	8/05/10		269		269					0		S/L	HY	5	0
4	Tools	8/02/10		46		46					0		S/L	HY	5	0
7	Tools	7/02/10		34		34					0		S/L	HY	5	0
8	Comp. Monitor and Printer	6/02/10		266		266					0		S/L	HY	5	0
9	Bamboo Touch	8/18/10		53		53					0		S/L	HY	5	0
14	oStylus	11/20/10		45		45					0		S/L	HY	5	0
15	Audiolines Comp. Stand	8/06/10		149		149					0		S/L	HY	5	0
17	Upbright Global Scanner	7/27/10		16		16					0		S/L	HY	5	0
18	32 MG Card	7/21/10		92		92					0		S/L	HY	5	0
21	MCS Memory Card	6/27/10		36		36					0		S/L	HY	5	0
22	Logitech Camera	6/16/10		66		66					0		S/L	HY	5	0
23	Dell Speakers	6/02/10		26		26					0		S/L	HY	5	0
24	Additional Dell Hardware	6/02/10		175		175					0		S/L	HY	5	0
26	Mobility AT&T Phone	7/19/10		249		249					0		S/L	HY	5	0
Total Machinery and Equipment																
				1,613		1,613		0	0	0	0	0				0

12/31/10

2010 Federal Depreciation Schedule

Page 2

Rosenthal Energy Advisors, Inc.

27-3090248

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur. 179 Bonus	Special Dep. Allow.	Prior 179/ Bonus/ Sp. Dep.	Prior Dec. Bal. Dep.	Salvage /Basis Reductn.	Depr. Basis	Prior Dep.	Method	Life	Rate	Current Dep.
Miscellaneous																
5	LogMeIn Software	7/30/10		30		30						0	S/L	HY	3	0
13	Dragon Nat. Spking Sftwre	12/14/10		144		144						0	S/L	HY	3	0
16	PDFill PlotSoft	8/02/10		20		20						0	S/L	HY	3	0
19	Pocket Solutions Software	7/19/10		46		46						0	S/L	HY	3	0
20	Adobe Photoshop Software	7/12/10		108		108						0	S/L	HY	3	0
Total Miscellaneous																
				348		348	0	0	0	0	0	0				0
Total Depreciation																
				2,069		2,069	0	0	0	0	0	0				0
Grand Total Depreciation																
				2,069		2,069	0	0	0	0	0	0				0

2010

Texas Worksheets

Page 1

Rosenthal Energy Advisors, Inc.

32041969794

Texas Franchise Tax
Wages and Cash Compensation

Net distributive income (See NDI worksheet).....	265.
Total wages and cash compensation from reporting entity	265.
Total wages and cash compensation	265.

Texas Franchise Tax
Net Distributable Income Worksheet

James J. Rosenthal (Limits applied to total comp).....	265.
Total	265.

**Application for Automatic Extension of Time To File Certain
Business Income Tax, Information, and Other Returns**

OMB No. 1545-0233

▶ **File a separate application for each return.**▶ **See separate Instructions.****Type or
Print**

Name

Rosenthal Energy Advisors, Inc.
Rosenthal Energy Advisors

Identifying number

27-3090248

Number, street, and room or suite number. (If P.O. box, see instructions.)

1412 Main St., Ste. 2100

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).

Dallas, TX 75202-4043

File by the due
date for the
return for which
an extension is
requested. See
instructions.**Note. See instructions before completing this form.****Part I Automatic 5-Month Extension Complete if Filing Form 1065, 1041, or 8804**

1a Enter the form code for the return that this application is for (see below).

Application Is For:	Form Code	Application Is For:	Form Code
Form 1065	09		
Form 8804		Form 1041 (trust)	05

Part II Automatic 6-Month Extension Complete if Filing Other Forms

b Enter the form code for the return that this application is for (see below).

25

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01		
Form 706-GS(D)		Form 1120-POL	22
Form 1041-N	06		
Form 1041-N		Form 1120-RIC	24
Form 1042	08		
Form 1042		Form 1120-SF	26
Form 1066	11		
Form 1066		Form 8612	28
Form 1120-C	34		
Form 1120-C		Form 8725	30
Form 1120-FSC	16		
Form 1120-FSC		Form 8876	33
Form 1120-L	18		
Form 1120-L		Form 8928	36
Form 1120-ND (section 4951 taxes)	20		

2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here. ▶ ☐3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return check here. ▶ ☐**Part III All Filers Must Complete This Part**4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here. ▶ ☐

5a The application is for calendar year 20 __, or tax year beginning __/02 __, 20 __, and ending __/31 __, 20 __

b Short tax year. If this tax year is less than 12 months, check the reason:

☒ Initial return ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed

6 Tentative total tax	6	0.
7 Total payments and credits (see instructions)	7	0.
8 Balance due. Subtract line 7 from line 6. Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW) (see instructions for exceptions)	8	0.

Exhibit C-4
"Financial Arrangements"

Exhibit C-4 “Financial Arrangements”

Exhibit C-4 is not applicable to Rosenthal Energy Advisors, Inc.

Exhibit C-5
“Forecasted Financial Statements”

Exhibit C-5 “Forecasted Financial Statements”

Exhibit C-5 is not applicable, as Rosenthal Energy Advisors, Inc. does not possess forecasted financial statements.

Exhibit C-6
“Credit Rating”

[Experian.com](#) | [Personal Services](#) | [Enterprise Services](#) | [Small Business](#) | [About Experian](#)


Report

[Home](#) | [My reports](#) | [My account](#) | [Products](#) | [Help](#) | [Logout](#)

Report Originally Retrieved 11/20/2012

Note: This report was previously requested and billed to your account within the past 7 days. You will not be charged to see it again now.

For help reading this report, please review our sample report.

Search Inquiry: Rosenthal Energy Advisors, Inc. / Dallas / TX

ProfilePlusSM Report

as of: 11/20/12 14:39 ET

Rosenthal Energy Advisors, Inc

Address:	1412 Main St Ste 2100 Dallas, TX 75202-4043 United States	SIC Code:	1382-Oil & Gas Exploration Services
Phone:	214-749-0009	Business Type:	Corporation
Experian BIN:	937354796	Experian File Established:	September 2010
Agent:	Incorp Services, Inc.	Experian Years on File:	2 Years
Agent Address:	Incorp Services Inc Lutherville, MD	Years in Business:	More than 2 Years
Family Linkage:		Total Employees:	6
Ultimate Parent	Rosenthal Energy Advisors, Inc 1412 Main St Ste 2100 Dallas, TX	Sales:	\$1,196,000
Branches / Alternative Locations	Rosenthal Energy Advisors, Inc 1412 Main St Dallas, TX	Filing Data Provided by:	Maryland
		Date of Incorporation:	03/07/2011

This location does not yet have an estimated Days Beyond Terms (DBT), or a Payment Trend Indicator. This is often the result of too few Payment Tradelines.

Payment Tradelines (see charts, detail): 1
UCC Filings: 0

✓ Businesses Scoring Worse: 87%
✓ Bankruptcies: 0
✓ Liens: 0
✓ Judgments Filed: 0
✓ Collections: 0

Credit Summary

[Back to top](#)

Credit Ranking Score: 87

High Risk Low Risk

The objective of the Credit Ranking Score is to predict payment behavior. High Risk means that there is a significant probability of delinquent payment. Low Risk means that there is a good probability of on-time payment.

Key Score Factors:

- Number of recently active commercial accounts.
- Length of time on experian's commercial information file.

Recommended Action: Low Risk

Payment Summary

[Back to top](#)

Insufficient information to produce
Monthly Payment Trends
chart.

Insufficient information to produce
Quarterly Payment Trends
chart.

Rosenthal Energy Advisors, Inc.

Insufficient information to produce
Continuous Payment Trends
chart.

Number of Accounts: 1
Present Balance: \$0
Highest Balance: \$100

Insufficient information to produce
Newly Reported Payment Trends
chart.

Number of Accounts: 0
Present Balance: \$0
Highest Balance: \$0

Insufficient information to produce
Combined Payment Trends
chart.

Number of Accounts: 1
Present Balance: \$0
Highest Balance: \$100

Trade Payment Information

[Back to top](#)

Trade Payment Experiences

Supplier Category	Reported Date	Activity Date	Payment Terms	Recent High Credit	Balance: Current	Up to 30 DBT	31-60 DBT	61-90 DBT	>90 DBT	Comments
Bus Services	11/12		Varied		\$100					

(* is Pays Faster, * is Pays Slower, = is Pays The Same – relative to others in the same industry)

* The information herein is furnished in confidence for your exclusive use for legitimate business purposes and shall not be reproduced. Neither Experian nor its sources or distributors warrant such information nor shall they be liable for your use or reliance upon it.

© 2012 Experian Information Solutions Inc.

[Back to top](#)

[<< Matches](#)

[Receipt](#)

[Email report](#)

[New search](#)

[Print](#)

[Contact us](#) : [Legal terms](#) : [Privacy](#)

Experian and the Experian marks herein are service marks or registered trademarks of Experian.

© 2012 Experian Information Solutions, Inc. All rights reserved.

Exhibit C-7
“Credit Report”

Experian.com | Personal Services | Enterprise Services | Small Business | About Experian



Report

[Home](#) | [My reports](#) | [My account](#) | [Products](#) | [Help](#) | [Logout](#)

Report Originally Retrieved 11/20/2012

Note: This report was previously requested and billed to your account within the past 7 days. You will not be charged to see it again now.

For help reading this report, please review our sample report.

Search Inquiry: Rosenthal Energy Advisors, Inc. / Dallas / TX

ProfilePlusSM Report

as of: 11/20/12 14:39 ET

Rosenthal Energy Advisors, Inc

Address: 1412 Main St Ste 2100
Dallas, TX 75202-4043
United States

Phone: 214-749-0009

Experian BIN: 937354796

Agent: Incorp Services, Inc.

Agent Address: Incorp Services Inc
Lutherville, MD

Family Linkage:

Ultimate Parent Rosenthal Energy Advisors, Inc
1412 Main St Ste 2100
Dallas, TX

Branches / Alternative Locations Rosenthal Energy Advisors, Inc
1412 Main St
Dallas, TX

SIC Code: 1382-Oil & Gas Exploration Services

Business Type: Corporation

Experian File Established: September 2010

Experian Years on File: 2 Years

Years in Business: More than 2 Years

Total Employees: 6

Sales: \$1,196,000

Filing Data Provided by: Maryland

Date of Incorporation: 03/07/2011

Payment Tradelines (see charts, detail):

1

UCC Filings:

0

This location does not yet have an estimated Days Beyond Terms (DBT), or a Payment Trend Indicator. This is often the result of too few Payment Tradelines.

✓ **Businesses Scoring Worse:** 87%

✓ **Bankruptcies:** 0

✓ **Liens:** 0

✓ **Judgments Filed:** 0

✓ **Collections:** 0

Credit Summary

[Back to top](#)

Credit Ranking Score: 87

High Risk Low Risk

The objective of the Credit Ranking Score is to predict payment behavior. High Risk means that there is a significant probability of delinquent payment. Low Risk means that there is a good probability of on-time payment.

Key Score Factors:

- Number of recently active commercial accounts.
- Length of time on Experian's commercial information file.

Recommended Action: Low Risk

Payment Summary

[Back to top](#)

Insufficient information to produce
Monthly Payment Trends
chart.

Insufficient information to produce
Quarterly Payment Trends
chart.

Rosenthal Energy Advisors, Inc.

Insufficient information to produce
Continuous Payment Trends
chart.

Number of Accounts: 1
Present Balance: \$0
Highest Balance: \$100

Insufficient information to produce
Newly Reported Payment Trends
chart.

Number of Accounts: 0
Present Balance: \$0
Highest Balance: \$0

Insufficient information to produce
Combined Payment Trends
chart.

Number of Accounts: 1
Present Balance: \$0
Highest Balance: \$100

Trade Payment Information

[Back to top](#)

Trade Payment Experiences

Supplier Category	Reported Date	Activity Date	Payment Terms	Recent High Credit	Balance Current	Up to 30 DBT	31-60 DBT	61-90 DBT	>90 DBT	Comments
Bus Servcs	11/12		Varied		\$100					

(*+ is Pays Faster, - is Pays Slower, = is Pays The Same -- relative to others in the same industry)

* The information herein is furnished in confidence for your exclusive use for legitimate business purposes and shall not be reproduced. Neither Experian nor its sources or distributors warrant such information nor shall they be liable for your use or reliance upon it.

© 2012 Experian Information Solutions Inc.

[Back to top](#)

[<< Matches](#)

[Receipt](#)

[Email report](#)

[New Search](#)

[Print](#)

[Contact us](#) - [Legal terms](#) - [Privacy](#)

Experian and the Experian marks herein are service marks or registered trademarks of Experian.

© 2012 Experian Information Solutions, Inc. All rights reserved.

Exhibit C-8
“Bankruptcy Information”

Exhibit C-8 "Bankruptcy Information"

Exhibit C-8 is not applicable, as Rosenthal Energy Advisors, Inc. has not had any reorganizations, protections from creditors, or any other form of bankruptcy filings.

Exhibit C-9
“Merger Information”

Exhibit C-9 “Merger Information”

Exhibit C-9 is not applicable, as Rosenthal Energy Advisors, Inc. has not experienced any dissolution, merger, or acquisition within the five most recent years.