

**Exhibit C-5****Exhibit C-5      “Forecasted Financial Statements”****Assumptions:**

Forecasted statements reflect reasonable growth pattern subsequent PUCO certification. Initial cash balance of \$2500.00. Energy Ally plans to be capitalized via equity and will operate a zero debt business model.

**INCOME STATEMENT**

<b>Period Ending</b>	<b>31-Dec-2013</b>	<b>31-Dec-2014</b>
Gross Revenue	403,526	726,346
Expenses	(52,865)	(172,985)
<b>Net Income</b>	<b>350,661</b>	<b>553,361</b>

**CASH FLOW STATEMENT**

<b>Period Ending</b>	<b>31-Dec-2013</b>	<b>31-Dec-2014</b>
Initial Cash Balance	2,500	325,661
Cash Inflow	403,526	726,346
Cash Outflow	(77,865)	(197,985)
<b>Ending Cash Balance</b>	<b>325,661</b>	<b>528,361</b>

**BALANCE SHEET**

<b>Period Ending</b>	<b>31-Dec-2013</b>	<b>31-Dec-2014</b>
<b>Assets</b>		
Cash & Cash Equivalents	325,661	528,361
Fixed Assets	5,000	17,000
<b>Total Assets</b>	<b>330,661</b>	<b>545,361</b>
<b>Liabilities</b>		
Short Term Liabilities	0	0
Long Term Liabilities	0	0
<b>Total Liabilities</b>	<b>0</b>	<b>0</b>
<b>Shareholder Equity</b>	<b>330,661</b>	<b>545,361</b>
<b>Total Liabilities &amp; Equity</b>	<b>330,661</b>	<b>545,361</b>

**This foregoing document was electronically filed with the Public Utilities**

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Summary: Amended Application Amendment to Exhibit C-5 electronically filed by Mr. Joseph M Faragalli on behalf of Energy Ally, Inc. and Faragalli, Joseph M Mr.