

Exhibit C-1, Exhibit C-2, Exhibit C-3 and Exhibit C-4

Exhibit C-1 **“Annual Reports”**

Exhibit C-1 is not applicable due to the recent establishment of the business entity Energy Ally, Inc. Prior to engaging in business transactions, Energy Ally, Inc. plans to be a viable, PUCO certified electric broker and therefore cannot present any annual reports at this time.

Exhibit C-2 **“SEC Filings”**

Exhibit C-2 is not applicable due to the recent establishment of the privately owned business entity Energy Ally, Inc. Prior to engaging in business transactions, Energy Ally, Inc. plans to be a viable, PUCO certified electric broker, while operating as a privately held S-Corp, and therefore cannot present any SEC filings at this time.

Exhibit C-3 **“Financial Statements”**

Provided below is a copy of the receipt from the Secretary of State in lieu of 2 previous years financials because Energy Ally is a new business entity.

							
DATE: 08/21/2012	DOCUMENT ID 201223300687	DESCRIPTION DOMESTIC FOR PROFIT CORP - ARTICLES (ARF)	FILING 125.00	EXPED .00	PENALTY .00	CERT .00	COPY .00
Receipt							
This is not a bill. Please do not remit payment.							
JOSEPH M. FARAGALLI 6121 CRAUGHWELL LN. DUBLIN, OH 43017							

Exhibit C-4 **“Financial Arrangements”**

Due to the business model of Energy Ally, Inc., power broker services will not require official bank guarantees, financial commitments or loans; therefore, there are no formal financial arrangements to provide. For the information of the PUCO, Energy Ally has established a banking relationship with a local branch of Huntington Bank.

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Case No(s). 12-2831-EL-AGG

Summary: Amended Application I will be submitting an amendment to Exhibit C-3 "Financial Statements" (1 page) that will now include a copy of receipt from the Secretary of State in lieu of two previous years financials. I would also like to submit an amendment to Exhibit C-5 "Forecasted Financial Statements" that is also a one page document in place of the previous 4-page Exhibit C-5. electronically filed by Mr. Joseph M Faragalli on behalf of Energy Ally, Inc. and Mr. Joseph M Faragalli